Form **8937**

(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Pa	art I Reporting I	ssuer				· · · · · · · · · · · · · · · · · · ·		
1	Issuer's name			2 Issuer's employer identification number (EIN)				
GEI	NERAL ELECTRIC COM	1PANY		14-0689340				
3 Name of contact for additional information 4			4 Telephor	Telephone No. of contact		5 Email address of contact		
GE INVESTOR RELATIONS				(617) 443 3400		INVESTOR@GE.COM		
6	Number and street (or P	.O. box if mail is not	t	7 City, town, or post office, state, and ZIP code of contact				
5 N	ECCO STREET		E	BOSTON, MA 02210				
8 Date of action 9 Classification and description						- 1997 - 499		
JANUARY 3, 2023 GENERAL ELECTRIC COMPANY CO						N STOCK - SPIN-OFF		
10	CUSIP number	11 Serial number(s)	12 Ticker symbol	1	13 Account number(s)		
	369604103			GE				
14 	the action ► SEE AT		ррисавіе, пі	e date of the action of the	date again	st which shareholders' ownership is measured for		
15	Describe the quantitat share or as a percenta	_			ecurity in the	e hands of a U.S. taxpayer as an adjustment per		
16	Describe the calculation valuation dates ► SEE		pasis and the	data that supports the ca	ılculation, sı	uch as the market values of securities and the		
_					4			
_		- 4						
		Law.						
		<u> </u>						

Part	Ш	Organizational Action (continued)					
17 l	_ist the	e applicable Internal Revenue Code section(s) and subsection(s) upon which the tax	x treatme	nt is based I	SEE ATTACHMENT.		
18 (Dan an	y resulting loss be recognized? ► SEE ATTACHMENT.					
					-		
				124			
19 F	Provide	e any other information necessary to implement the adjustment, such as the reporta	ıble tax ye	ear ► <u>SEE</u>	ATTACHMENT.		
		e.					
	Unde	ir penalties of perjury, I declare that I have examined this return, including accompanying sch f, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all info	edules and	l statements,	and to the best of my knowledge and		
۵.	Delle		omadon o	Willeri propa	rei nas any knowleage.		
Sign Here Signature ► Water 1/9/23							
Here	123						
		`					
	Print	your name ► DAVID SOLOSHATZ	Title►	VP AND S	ENIOR TAX COUNSEL		
Paid		Print/Type preparer's name Preparer's signature	Date		Check if PTIN		
Prepa	rer				self-employed		
Use Only Firm's name Firm's EIN							
	· · · · y	Firm's address ▶			Phone no.		
Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054							