



GE Digital investor meeting supplemental information

Industrial operating plus Verticals earnings & EPS

Non-GAAP reconciliation (\$ in millions except earnings per share)

	<u>2015</u>
Continuing earnings (GAAP)	\$1,663
Less: Non-operating pension income/(cost)	(1,797)
Operating earnings (Non-GAAP)	\$3,460
Less: Other GE Capital (Non-GAAP)	(9,649)
Industrial operating plus Verticals earnings (Non-GAAP)	<u>\$13,109</u>
Earnings per share – diluted ^(a)	
Continuing earnings per share (GAAP)	\$0.17
Less: Non-operating pension income/(cost)	(0.18)
Operating earnings per share (Non-GAAP)	\$0.35
Less: Other GE Capital (Non-GAAP)	(0.96)
Industrial operating plus Verticals EPS (Non-GAAP)	<u>\$1.31</u>

(a- Earnings per share amounts are computed independently. As a result, the sum of per share amounts may not equal the total.