



2020 GE Annual Meeting of Shareholders

May 5, 2020

CAUTION CONCERNING FORWARD-LOOKING STATEMENTS: This document contains "forward-looking statements" – that is, statements related to future events that by their nature address matters that are, to different degrees, uncertain. For details on the uncertainties that may cause our actual future results to be materially different than those expressed in our forward-looking statements, see <http://www.ge.com/investor-relations/disclaimer-caution-concerning-forward-looking-statements> as well as our annual report on Form 10-K and quarterly reports on Form 10-Q. Some of the pages included in this document as reference material are copied from past earnings calls or other events without being updated (except as otherwise noted). We do not undertake to update our forward-looking statements. This document also includes certain forward-looking projected financial information that is based on internal estimates and forecasts. Actual results could differ materially.

NON-GAAP FINANCIAL MEASURES: In this document, we sometimes use information derived from consolidated financial data but not presented in our financial statements prepared in accordance with U.S. generally accepted accounting principles (GAAP). Certain of these data are considered “non-GAAP financial measures” under the U.S. Securities and Exchange Commission rules. These non-GAAP financial measures supplement our GAAP disclosures and should not be considered an alternative to the GAAP measure. The reasons we use these non-GAAP financial measures and the reconciliations to their most directly comparable GAAP financial measures are included in our annual report on Form 10-K and our quarterly reports on Form 10-Q, our 2020 GE Investor Outlook, the GE 4th quarter 2019 earnings presentation, and the appendix of this presentation, as applicable.

ADDITIONAL INFORMATION ABOUT GE: GE’s Investor Relations website at www.ge.com/investor and our corporate blog at www.gereports.com, as well as GE’s Facebook page and Twitter accounts, contain a significant amount of information about GE, including financial and other information for investors. GE encourages investors to visit these websites from time to time, as information is updated and new information is posted.



AGENDA

- Report on company operations
- Director elections and management proposals
- Shareholder proposal
- Balloting
- Preliminary vote report
- General Q&A



Welcome and Report on Company Operations

An update on the challenge of COVID-19

Protecting the
safety of our
employees

Continuing to
serve our
customers

Preserving the
strength of our
businesses





Accelerating our multi-year transformation and positioning GE for the long term

Embrace our reality

Redefine winning

Execute our plan



A woman with long brown hair, wearing a black GE cap with 'Peebles' on it, safety glasses, and a red t-shirt, is working on a large aircraft engine. She is looking up at the engine with a focused expression. The engine is a complex assembly of metal parts, with many wires and hoses. The background is a blurred industrial setting with blue and red structures.

AVIATION

Installed base of ~37,800 commercial aircraft engines*
and ~26,600 military aircraft engines





HEALTHCARE

Installed base of over 4 million healthcare installations



A woman with long brown hair, wearing safety glasses and blue gloves, is working on a large, complex metal component of a gas turbine. She is looking up at the component with concentration. The background shows a factory environment with yellow overhead cranes and other industrial equipment.

POWER

Installed base of ~7,700 gas turbines



RENEWABLE ENERGY

Installed base of ~45,000 onshore wind turbines



Strategic priorities remain intact

- Solidify our financial position
- Continue to strengthen our businesses
- Deliver long-term profitable growth

Managing GE for the long-term

- Humility, transparency, focus
- Focused and engaged Board
- Strong investor feedback loop



A man with a beard and glasses, wearing a dark blue polo shirt and a green apron, stands with his arms crossed in a factory setting. Behind him are large, curved industrial components, possibly turbine casings, mounted on yellow supports. The background shows various pipes and industrial equipment.

We rise to the challenge of building
a world that works





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