

GE Technology Infrastructure

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Vice Chairman & CEO

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"Results are preliminary and unaudited. This document contains "forward-looking statements"- that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance and financial condition, and often contain words such as "expect," "anticipate," "intend," "plan," "believe," "seek," "see," or "will." Forward-looking statements by their nature address matters that are, to different degrees, uncertain. For us, particular uncertainties that could cause our actual results to be materially different than those expressed in our forward-looking statements include: the severity and duration of current economic and financial conditions, including volatility in interest and exchange rates, commodity and equity prices and the value of financial assets; the impact of U.S. and foreign government programs to restore liquidity and stimulate national and global economies; the impact of conditions in the financial and credit markets on the availability and cost of GE Capital's funding and on our ability to reduce GE Capital's asset levels as planned; the impact of conditions in the housing market and unemployment rates on the level of commercial and consumer credit defaults; our ability to maintain our current credit rating and the impact on our funding costs and competitive position if we do not do so; the soundness of other financial institutions with which GE Capital does business; the adequacy of our cash flow and earnings and other conditions which may affect our ability to maintain our quarterly dividend at the current level; the level of demand and financial performance of the major industries we serve, including, without limitation, air and rail transportation, energy generation, network television, real estate and healthcare; the impact of regulation and regulatory, investigative and legal proceedings and legal compliance risks, including the impact of proposed financial services regulation; strategic actions, including acquisitions and dispositions and our success in integrating acquired businesses; and numerous other matters of national, regional and global scale, including those of a political, economic, business and competitive nature. These uncertainties may cause our actual future results to be materially different than those expressed in our forward-looking statements. We do not undertake to update our forward-looking statements."

"This document may also contain non-GAAP financial information. Management uses this information in its internal analysis of results and believes that this information may be informative to investors in gauging the quality of our financial performance, identifying trends in our results and providing meaningful period-to-period comparisons. For a reconciliation of non-GAAP measures presented in this document, see the accompanying supplemental information posted to the investor relations section of our website at www.ge.com."

"In this document, "GE" refers to the Industrial businesses of the Company including GECS on an equity basis. "GE (ex. GECS)" and/or "Industrial" refer to GE excluding Financial Services."



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2010 earnings "framework"

	2010E	Drivers
Industrial (ex. Media)	~Flat	+ NPI, service growth, lower cost, global - Excess capacity remains in certain sectors
Media	-	+ Cable, improved ad markets - Film remains challenged + Olympics in 1Q ... growth remainder of year
GE Capital	+	+ GE Capital well positioned for upside ... CRE challenged but valuation declines moderating
Corporate	Flat/-	- Pension costs higher - Expect more restructuring in 2H
CFOA	\$13-15B	+ Strong execution + Working capital improvements - Lower progress payments

Versus original 2010 framework:

- ✓ GE Capital better
- ✓ Healthcare continuing to improve
- ✓ FX ... affects revenue, negligible on earnings
- ✓ Expect more restructuring in 2H



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Tech. Infrastructure environment

+

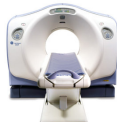
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Aviation

- + Int'l. pax ↑ 12% June
- + Int'l. cargo ↑ 27% June
- + A/C production rates ↑

- Multiple platform launches/ mix



Healthcare

- + 2Q orders ↑ 6%
- + Strong emerging markets
- + Older installed base/NPI

- Customer profitability/ government budgets



Trans.

- + YTD N.A. traffic vol. ↑ 12%
- + 2Q backlog ↑ 4%
- + Emerging markets/NPI

- /+Excess capacity (U.S) ... but improving



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- ✓ Key indicators continue to improve
- ✓ Some headwinds remain, but diminishing

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Orders & revenue outlook

(\$ in billions)

Orders

Tech
Infra



- ✓ Healthcare 1H orders ↑ 6%
- ✓ Aviation improving ... good visibility to equipment, overhauls / spares ↑
- ✓ Trans orders better

Revenue

Tech
Infra



- ✓ Healthcare 1H revenue ↑ 4%
- ✓ Aviation/Tran 2H'10 backlog solid
- ✓ Some FX headwind, minimal op profit impact



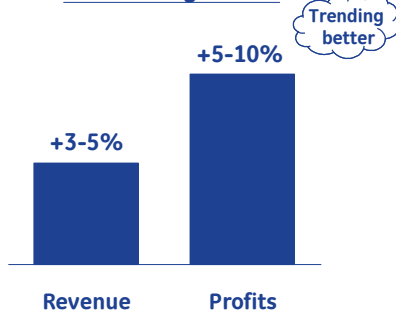
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Key indicators translating to orders & revenue growth

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Healthcare overview

Financial growth



① ~160 NPI launches ('09-'10) ...

- ✓ Using biomarkers at earliest stage of disease
- ✓ Driving new procedure growth
- ✓ New modalities: PET/MR
- ✓ Increasing product spend

② Winning in emerging markets



③ Services strength

0.2% improvement in uptime
= 45K+ additional patients/
year access to care



④ Adjacency growth

- ✓ Home Health
- ✓ High Value Diagnostics
- ✓ Cell Therapies



⑤ Improving margin and cash

- ✓ 7% reduction in base cost
- ✓ Consolidate Supply Chain
- ✓ CFOA 1.9x Net Income



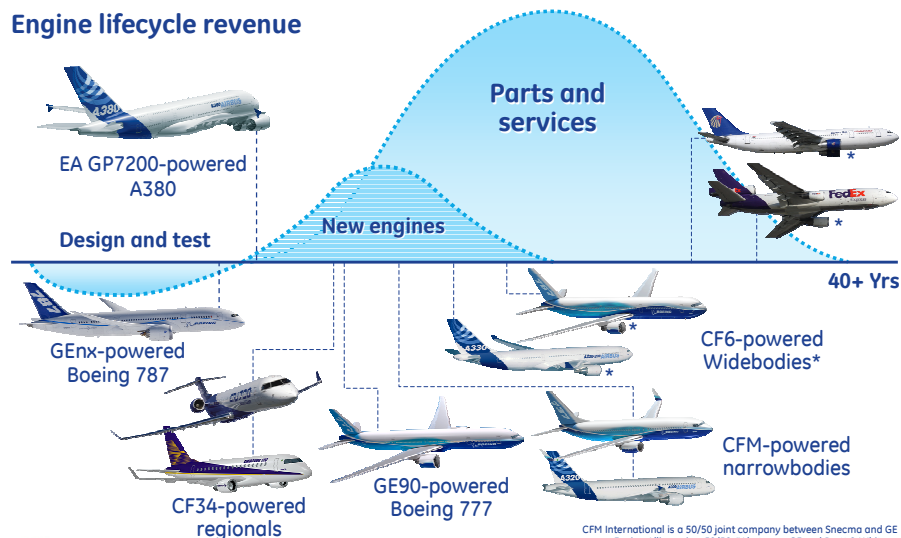
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Market improving ... competitive position better

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Commercial engine portfolio

Engine lifecycle revenue



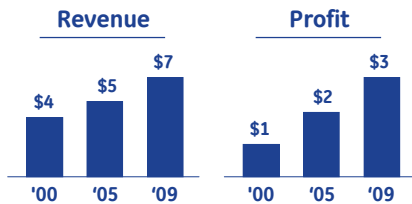
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CFM International is a 50/50 joint company between Snecma and GE
Engine Alliance is a 50/50 JV between GE and Pratt & Whitney

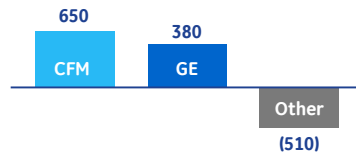
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Well positioned for the recovery

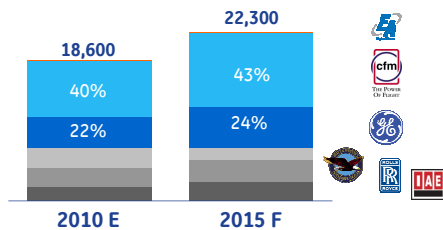
Engine Services financials (\$B)



Net aircraft additions to service ('08 and '09)



In-service fleet (% aircraft by engine OEM)



Engine distribution by shop visit (GE and CFM)



Market improving ... competitive position better

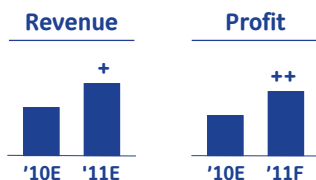
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CFM International is a 50/50 joint company between Snecma and GE. Engine Alliance is a 50/50 JV between GE and P&W

Transportation growth

(\$ in billions)

Transportation financials

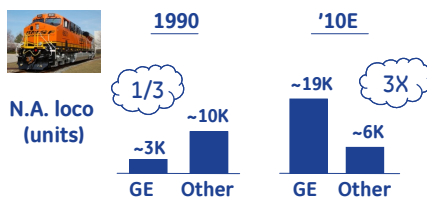


Execute globally

Won	Working
✓ China	✓ UK
✓ Kazakhstan	✓ Brazil
✓ Egypt	✓ Indonesia
	• India
	• Pakistan
	• Europe
	• Indonesia +



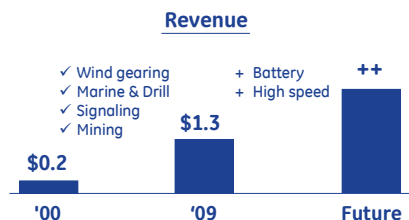
Maintain NA position



Market improving ... competitive position better

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Grow adjacencies

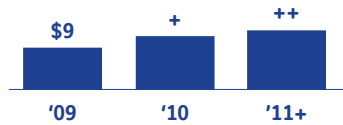


Technology Infrastructure

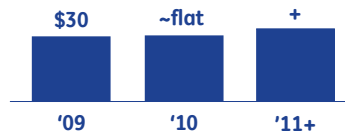
(\$ revenue in billions)



Emerging Markets



Developed Markets



- ✓ Partnerships – China Avionics & Loco's
- ✓ Local presence ↑ - sales & distribution
- ✓ Regional product development
- ✓ Japan CT → Russia, China, India, LA

- ✓ Stabilizing ... better in '11 & beyond
- ✓ Great technology position
- ✓ Service ↑ - large installed base

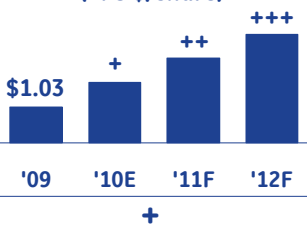
Emerging markets strong → invest + partner
 Developed markets stabilizing → technology
 Capitalize on global trends → **healthy + eco**



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GE - Future

Attractive financial profile (EPS \$/share)



Financial flexibility (Parent cash \$B)



Value creation

- 1 Repositioned GE Capital will have significant profit growth & competitive advantage
- 2 Achieve superior growth & returns in Infrastructure over long term ... growth as a process embedded in GE
- 3 Building enterprise value around process excellence
- 4 Capital allocation will create long-term shareholder value



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