

Recasted GE Industrial financials

Orders

	2012	2013	2014	1Q'15	2Q'15	3Q'15	4Q'15	2015	1Q'16	2Q'16	3Q'16	4Q'16	2016	1Q'17	2Q'17
Power	27,240	29,826	28,553	5,411	7,464	6,864	12,079	31,818	8,209	10,488	10,183	13,714	42,594	8,235	10,166
Renewable Energy	4,246	5,693	7,105	929	2,138	1,874	2,511	7,453	1,950	2,004	2,983	3,322	10,259	2,102	2,052
Oil & Gas	18,724	19,945	20,072	4,361	4,294	3,153	3,328	15,137	2,431	2,830	2,479	3,320	11,061	2,597	3,174
Aviation	23,543	27,196	29,485	7,455	7,585	6,549	6,815	28,404	6,577	6,415	6,165	7,178	26,335	7,377	7,292
Healthcare	19,097	19,210	19,268	4,190	4,694	4,510	5,243	18,637	4,235	4,851	4,776	5,384	19,245	4,532	4,974
Transportation	5,514	5,075	9,612	1,468	1,387	881	3,230	6,965	653	678	695	1,352	3,378	1,109	830
Lighting	0	0	0	0	0	0	0	0	0	0	328	270	599	243	380
Digital & elims	(1,926)	(2,585)	(2,275)	(697)	(488)	(647)	(663)	(2,496)	(592)	(673)	(682)	(672)	(2,619)	(495)	(564)
Infrastructure	96,438	104,360	111,820	23,117	27,073	23,185	32,543	105,918	23,463	26,594	26,928	33,868	110,852	25,701	28,305

Revenue

	2012	2013	2014	1Q'15	2Q'15	3Q'15	4Q'15	2015	1Q'16	2Q'16	3Q'16	4Q'16	2016	1Q'17	2Q'17
Power	27,723	26,770	27,746	6,261	6,772	6,473	9,396	28,903	7,394	9,275	8,995	11,131	36,795	8,288	9,602
Renewable Energy	7,373	4,824	6,399	1,028	1,641	1,666	1,938	6,273	1,669	2,094	2,770	2,500	9,033	2,044	2,457
Oil & Gas	15,539	17,341	19,085	4,040	4,118	3,938	4,355	16,450	3,314	3,219	2,964	3,402	12,898	3,001	3,108
Aviation	19,994	21,911	23,990	5,674	6,251	6,001	6,734	24,660	6,262	6,511	6,300	7,187	26,261	6,804	6,532
Healthcare	18,290	18,200	18,299	4,075	4,337	4,255	4,973	17,639	4,183	4,525	4,482	5,101	18,291	4,291	4,700
Transportation	5,608	5,885	5,650	1,308	1,420	1,593	1,612	5,933	981	1,240	1,249	1,243	4,713	1,039	1,071
Lighting	7,967	8,338	8,404	1,940	2,236	2,293	2,281	8,751	1,996	1,667	576	584	4,823	475	484
Industrial Segments	102,495	103,269	109,574	24,326	26,775	26,219	31,288	108,609	25,799	28,532	27,335	31,147	112,814	25,943	27,954
Corporate items & elims	(1,175)	(1,292)	(3,709)	(953)	(239)	(851)	18	(2,024)	(840)	2,191	(670)	(708)	(26)	(964)	(841)
Industrial	101,320	101,977	105,864	23,374	26,536	25,368	31,307	106,585	24,960	30,723	26,665	30,440	112,788	24,979	27,112

Op profit

	2012	2013	2014	1Q'15	2Q'15	3Q'15	4Q'15	2015	1Q'16	2Q'16	3Q'16	4Q'16	2016	1Q'17	2Q'17
Power	4,500	4,437	4,731	785	1,129	1,198	1,661	4,772	489	1,176	1,259	2,167	5,091	817	1,099
Renewable Energy	914	485	694	57	144	174	56	431	83	128	202	163	576	107	160
Oil & Gas	2,064	2,357	2,758	489	613	610	715	2,427	308	320	353	411	1,392	207	155
Aviation	3,747	4,345	4,973	1,314	1,269	1,353	1,571	5,507	1,524	1,348	1,494	1,749	6,115	1,684	1,492
Healthcare	2,920	3,048	3,047	587	704	652	938	2,882	631	782	717	1,030	3,161	643	826
Transportation	1,031	1,166	1,130	225	331	379	339	1,273	164	273	309	317	1,064	156	203
Lighting	311	381	431	102	165	165	241	674	115	96	(15)	3	199	8	13
Industrial Segments	15,487	16,220	17,764	3,560	4,355	4,530	5,522	17,966	3,314	4,122	4,320	5,842	17,598	3,622	3,947
Corporate items & elims	(4,719)	(6,002)	(6,225)	(1,691)	(1,185)	(1,559)	(673)	(5,108)	(1,571)	974	(1,524)	(2,106)	(4,226)	(2,009)	(1,583)
Industrial	10,768	10,217	11,539	1,868	3,170	2,971	4,849	12,858	1,744	5,096	2,796	3,736	13,372	1,612	2,364

As Originally Reported GE Industrial financials

Orders

	2012	2013	2014	1Q'15	2Q'15	3Q'15	4Q'15	2015	1Q'16	2Q'16	3Q'16	4Q'16	2016	1Q'17	2Q'17
Power	19,415	21,166	20,328	3,373	5,471	4,840	9,589	23,274	5,607	7,719	7,541	11,100	31,968	6,064	7,663
Renewable Energy	4,246	5,693	7,105	929	2,138	1,874	2,511	7,453	1,950	2,004	2,983	3,322	10,259	2,102	2,052
Oil & Gas	18,724	19,945	20,072	4,361	4,294	3,153	3,328	15,137	2,431	2,830	2,479	3,320	11,061	2,597	3,174
Aviation	23,543	27,196	29,485	7,455	7,585	6,549	6,815	28,404	6,577	6,415	6,165	7,178	26,335	7,377	7,292
Healthcare	19,097	19,210	19,268	4,190	4,694	4,510	5,243	18,637	4,235	4,851	4,776	5,384	19,245	4,532	4,974
Transportation	5,514	5,075	9,612	1,468	1,387	881	3,230	6,965	653	678	695	1,352	3,378	1,109	830
EC & Lighting	7,876	8,786	8,388	2,094	2,044	2,072	2,597	8,807	2,664	2,965	3,047	3,065	11,742	2,597	2,996
Digital & elims	(1,976)	(2,710)	(2,438)	(754)	(540)	(695)	(770)	(2,759)	(654)	(870)	(759)	(853)	(3,135)	(678)	(678)
Infrastructure	96,438	104,360	111,820	23,117	27,073	23,185	32,543	105,918	23,463	26,594	26,928	33,868	110,852	25,701	28,305

Revenue

	2012	2013	2014	1Q'15	2Q'15	3Q'15	4Q'15	2015	1Q'16	2Q'16	3Q'16	4Q'16	2016	1Q'17	2Q'17
Power	20,364	19,315	20,580	4,612	5,055	4,738	7,085	21,490	5,204	6,639	6,506	8,479	26,827	6,089	6,969
Renewable Energy	7,373	4,824	6,399	1,028	1,641	1,666	1,938	6,273	1,669	2,094	2,770	2,500	9,033	2,044	2,457
Oil & Gas	15,539	17,341	19,085	4,040	4,118	3,938	4,355	16,450	3,314	3,219	2,964	3,402	12,898	3,001	3,108
Aviation	19,994	21,911	23,990	5,674	6,251	6,001	6,734	24,660	6,262	6,511	6,300	7,187	26,261	6,804	6,532
Healthcare	18,290	18,200	18,299	4,075	4,337	4,255	4,973	17,639	4,183	4,525	4,482	5,101	18,291	4,291	4,700
Transportation	5,608	5,885	5,650	1,308	1,420	1,593	1,612	5,933	981	1,240	1,249	1,243	4,713	1,039	1,071
EC & Lighting	15,379	15,907	15,724	3,625	4,005	4,065	4,657	16,351	4,256	4,401	3,151	3,325	15,133	2,747	3,210
Industrial Segments	102,548	103,383	109,727	24,362	26,826	26,256	31,352	108,796	25,869	28,630	27,421	31,236	113,156	26,016	28,047
Corporate items & elims	(1,228)	(1,405)	(3,863)	(988)	(290)	(888)	(46)	(2,211)	(909)	2,093	(755)	(796)	(368)	(1,037)	(935)
Industrial	101,320	101,977	105,864	23,374	26,536	25,368	31,307	106,585	24,960	30,723	26,665	30,440	112,788	24,979	27,112

Op profit

	2012	2013	2014	1Q'15	2Q'15	3Q'15	4Q'15	2015	1Q'16	2Q'16	3Q'16	4Q'16	2016	1Q'17	2Q'17
Power	4,368	4,328	4,486	757	1,046	1,071	1,628	4,502	573	1,140	1,197	2,069	4,979	797	1,031
Renewable Energy	914	485	694	57	144	174	56	431	83	128	202	163	576	107	160
Oil & Gas	2,064	2,357	2,758	489	613	610	715	2,427	308	320	353	411	1,392	207	155
Aviation	3,747	4,345	4,973	1,314	1,269	1,353	1,571	5,507	1,524	1,348	1,494	1,749	6,115	1,684	1,492
Healthcare	2,920	3,048	3,047	587	704	652	938	2,882	631	782	717	1,030	3,161	643	826
Transportation	1,031	1,166	1,130	225	331	379	339	1,273	164	273	309	317	1,064	156	203
EC & Lighting	442	491	677	130	247	292	274	944	31	131	48	102	311	28	80
Industrial Segments	15,487	16,220	17,764	3,560	4,355	4,530	5,522	17,966	3,314	4,122	4,320	5,842	17,598	3,622	3,947
Corporate items & elims	(4,719)	(6,002)	(6,225)	(1,691)	(1,185)	(1,559)	(673)	(5,108)	(1,571)	974	(1,524)	(2,106)	(4,226)	(2,009)	(1,583)
Industrial	10,768	10,217	11,539	1,868	3,170	2,971	4,849	12,858	1,744	5,096	2,796	3,736	13,372	1,612	2,364