

GE 2010 Shareowners Meeting

Supplemental information

- Capital Finance Ending Net Investment (ENI)
- GE Capital Ending Net Investment (ENI)
- Industrial excluding Media



imagination at work

Capital Finance Ending Net Investment (ENI)

(December 31 – \$ in billions)

	<u>2009</u>	<u>2008</u>	<u>V</u>
GECS total assets	\$650.2	\$660.9	
Less assets of discontinued operations	1.5	1.7	
Less non-interest bearing liabilities	75.7	85.5	
Less GECS headquarters ENI	<u>79.4</u>	<u>48.5</u>	<u></u>
Capital Finance ENI	493.6	525.2	
Less effects of currency exchange rates	<u>21.4</u>	<u>–</u>	<u></u>
Capital Finance ENI ex. the effects of currency exchange rates	<u><u>\$472.2</u></u>	<u><u>\$525.2</u></u>	<u><u>\$53.0</u></u>

GE Capital Ending Net Investment (ENI)

(Ex. cash & equivalents – \$ in billions)

	<u>9/30/08</u>	<u>3/31/10</u>
GECC total assets	\$653.5	\$618.2
Less assets of discontinued operations	1.2	1.0
Less non-interest bearing liabilities	<u>55.8</u>	<u>41.9</u>
GE Capital ENI	596.5	575.3
Less cash & equivalents	<u>12.2</u>	<u>59.6</u>
GE Capital ENI ex. cash & equivalents	<u><u>\$584.3</u></u>	<u><u>\$515.7</u></u>

Industrial excluding Media

(\$ in millions)

	2009		
	<u>Segment revenue</u>	<u>Segment profit</u>	<u>Op. profit %</u>
Energy Infrastructure	\$40,648	\$7,105	
Technology Infrastructure	38,517	6,785	
Home & Business Solutions	<u>8,443</u>	<u>370</u>	
	<u>\$87,608</u>	<u>\$14,260</u>	<u>16.3%</u>