

NOTICE TO HOLDERS

November 25, 2018

GE CAPITAL AUSTRALIA FUNDING PTY LTD - A\$ Medium-Term Note Programme

GE CAPITAL CANADA FUNDING COMPANY - Medium - Term Notes

GE CAPITAL AUSTRALIA FUNDING PTY LTD, GE CAPITAL EUROPEAN FUNDING UNLIMITED COMPANY, GE CAPITAL UK FUNDING UNLIMITED COMPANY, and GE CAPITAL INTERNATIONAL FUNDING COMPANY UNLIMITED COMPANY - Programme for the issuance of Euro Medium - Term Notes Due 9 Months or More from Date of Issue

As a result of an internal reorganization undertaken by General Electric Company, interest payments made after November 25, 2018 by the following issuers on the notes listed on Appendix A will be treated as U.S.-source interest for U.S. federal income tax purposes:

- GE Capital Australia Funding Pty Ltd.
- GE Capital Canada Funding Company
- GE Capital European Funding Unlimited Company
- GE Capital International Funding Company Unlimited Company; and
- GE Capital UK Funding Unlimited Company.

In order to avoid U.S. federal income tax withholding on payments with respect to your notes, you must provide a statement signed under penalties of perjury (typically, on IRS Form W-8BEN or W-8BEN-E) that includes your name and address and certification that you are not a “United States person” (as defined in the Code) in compliance with applicable requirements. Please consult your broker for information regarding delivery of such form or certification.

The internal reorganization will not change the treatment of the notes for non-U.S. tax purposes.

APPENDIX

Security Identifier	Issuer	Currency	Maturity Date
AU300GCAF087	GE Capital Australia Funding Pty Ltd	AUD	15-Mar-2019
XS0972856917	GE Capital Australia Funding Pty Ltd	AUD	26-Sep-2019
AU3CB0213098	GE Capital Australia Funding Pty Ltd	AUD	4-Sep-2020
AU3CB0197762	GE Capital Australia Funding Pty Ltd	AUD	8-Aug-2022
36158ZBX3	GE Capital Canada Funding Company	CAD	11-Jun-2019
36158ZBN5	GE Capital Canada Funding Company	CAD	10-Sep-2019
36158ZBV7	GE Capital Canada Funding Company	CAD	26-Jan-2022
CA36158ZBK18	GE Capital Canada Funding Company	CAD	22-Oct-2037
CA36158ZBA36	GE Capital Canada Funding Company	CAD	15-Feb-2022
CA36158ZBY12	GE Capital Canada Funding Company	CAD	6-Feb-2023
XS0385688097	GE Capital European Funding Unlimited Company	EUR	15-Jan-2019
XS0794230507	GE Capital European Funding Unlimited Company	EUR	18-Jun-2019
XS0298810903	GE Capital European Funding Unlimited Company	EUR	20-Sep-2019
XS1169331367	GE Capital European Funding Unlimited Company	EUR	21-Jan-2020
XS0453908377	GE Capital European Funding Unlimited Company	EUR	23-Jan-2020
BBG000JT13J7	GE Capital European Funding Unlimited Company	EUR	10-Jul-2020
XS0374295979	GE Capital European Funding Unlimited Company	EUR	10-Jul-2020
XS0954025267	GE Capital European Funding Unlimited Company	EUR	20-Jul-2020
XS0254356057	GE Capital European Funding Unlimited Company	EUR	17-May-2021
XS0273570241	GE Capital European Funding Unlimited Company	EUR	3-Nov-2021
XS1169353254	GE Capital European Funding Unlimited Company	EUR	21-Jan-2022
XS0388392259	GE Capital European Funding Unlimited Company	EUR	16-Sep-2022
XS0874840845	GE Capital European Funding Unlimited Company	EUR	15-Mar-2023
XS0746633469	GE Capital European Funding Unlimited Company	EUR	13-Feb-2024
XS0288429532	GE Capital European Funding Unlimited Company	EUR	22-Feb-2027
XS0223460592	GE Capital European Funding Unlimited Company	EUR	29-Jun-2029
XS0359217295	GE Capital European Funding Unlimited Company	EUR	15-Apr-2030
XS0816246077	GE Capital European Funding Unlimited Company	EUR	23-Aug-2032
XS0322844779	GE Capital European Funding Unlimited Company	EUR	15-Oct-2032
XS0350890470	GE Capital European Funding Unlimited Company	EUR	1-Mar-2038

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Security Identifier	Issuer	Currency	Maturity Date
XS1078758833	GE Capital UK Funding Unlimited Company	GBP	19-Dec-2018
XS0297507773	GE Capital UK Funding Unlimited Company	GBP	25-Apr-2019
XS0740772420	GE Capital UK Funding Unlimited Company	GBP	31-Jul-2019
XS0463588052	GE Capital UK Funding Unlimited Company	GBP	4-Nov-2020
XS0254673964	GE Capital UK Funding Unlimited Company	GBP	24-May-2023
XS0971723233	GE Capital UK Funding Unlimited Company	GBP	13-Sep-2023
XS0340495216	GE Capital UK Funding Unlimited Company	GBP	18-Jan-2033
XS0361336356	GE Capital UK Funding Unlimited Company	GBP	5-May-2038
XS0408304995	GE Capital UK Funding Unlimited Company	GBP	14-Jan-2039
XS0357179273	GE Capital UK Funding Unlimited Company	GBP	5-Mar-2038
36164NFF7	GE Capital International Funding Company Unlimited Company	USD	15-Nov-2020
36164NFG5	GE Capital International Funding Company Unlimited Company	USD	15-Nov-2025
36164NFB3	GE Capital International Funding Company Unlimited Company	USD	15-Nov-2035