

General Electric Capital Corporation – GE Capital International Funding Company Note
Exchange, October 26, 2015

December 17, 2015

Tax Information Provided by GE Capital International Funding Company Pursuant to United States Treasury Regulation § 1.1273-2(f)(9): Issuer’s Determination and Communication of “traded on an established securities market” Status and Issue Price of Newly Issued Debt

On October 26, 2015, GE Capital International Funding Company (the “Issuer”) issued five series of Notes (the “Notes”), each identified by a row of the table below. The Issuer has determined that each of the five series of Notes is “traded on an established securities market” within the meaning of United States Treasury Regulation § 1.1273-2(f)(9). The Issuer has determined the issue price of each of the five series of Notes (expressed as a percentage of par) to be as stated below.

Title of Notes	CUSIP or ISIN		Issue Price
2.342% USD Notes due Nov 2020	36164NFF7	36164PFF2	100.750
3.373% USD Notes due Nov 2025	36164NFG5	36164PFG0	102.053
4.418% USD Notes due Nov 2035	36164NFH3	36164PFH8	103.403
0.964% USD Notes due April 2016	36164NFE0	36164PFE5	100.207
1.363% GBP Notes due April 2016	XS1288976662	XS1288976316	100.056

Source of Interest Payments

As a result of the Reorganization, as described in the Offer to Exchange dated September 21, 2015, the Issuer has become a subsidiary of GE Capital International Holdings Limited (though its ultimate parent company will continue to be General Electric Company), and all interest payments made after December 3, 2015, on the Notes will constitute non-U.S. source income for U.S. federal income tax purposes.

Investors are encouraged to consult their own tax advisors regarding their particular consequences relating to the Notes.