February 22, 2010

To the Investment Community,

On February 12, the Board of Directors authorized a regular quarterly dividend of $0.10 per outstanding share of the Company’s common stock. The dividend is payable April 26, 2010 to shareowners of record at the close of business on March 1, 2010. The ex-dividend date is February 25, 2010. Read the press release.

On February 19, GE filed its 2009 Form 10-K. We have also published the GECS 4Q’09 Supplement package. The documents can be found on our investor website at www.ge.com/investors/financial_reporting/index.html.

As the Olympics begin in Vancouver, GE is introducing its campaign on healthymagination. This is the biggest campaign ever for GE. Visit www.healthymagination.com to learn more about this shared commitment to creating better health for more people. Read the February 11 article in The New York Times, which reviews GE’s latest advertising efforts focused on healthymagination.

GE signed a Memorandum of Understanding (MOU) with the Government of Pakistan today to help promote the modernization of Pakistan’s infrastructure and economy. The agreement focuses on the development of Pakistan’s energy resources to meet projected demand of 54,000 megawatts by the year 2020. “General Electric is helping build the energy, water, transportation and technology infrastructure of the new century,” says Nani Becalli-Falco, President and Chief Executive Officer of GE International. “There are huge synergies between the products and services GE businesses provide in energy and infrastructure and the needs and goals of Pakistan to modernize its economy with cleaner, more efficient and better infrastructure technologies.” According to the MOU’s terms, GE will assist the Government of Pakistan in achieving its goals by engaging in Pakistan’s energy, transportation and water sectors and will work to identify potential sources of funding and explore potential investment opportunities in those sectors. Read the press release.

For presentations, news and other helpful information please visit our investor web site at http://www.ge.com/investor.

Please see “GE Reports” to keep informed about the latest company developments. We’ll update it regularly to share information and our perspectives on GE activities around the world. Please visit our web site at http://www.gereports.com/.

Regards,

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Four GE n x-2B engines powered the maiden flight for Boeing’s new 747-8 Freighter aircraft, which flew at Paine Field in Everett, Washington. “The first flight of the GE n x-powered Boeing 747-8 aircraft is the culmination of about five years of engine design, development and testing at GE,” said Tom Brisken, general manager of the GE n x program. “GE is excited to play an important part in the 747-8 program, and we look forward to completing the flight test program and delivering to our first customer, Cargolux, later this year.” The GE n x is the fastest selling engine in GE’s history with about 1,300 engines on order and more than 400 of these orders are for the GE n x-2B engine. Read the press release.

GE Healthcare announced the availability of Vscan, a new, pocket-sized visualization tool developed to provide physicians with imaging capabilities at the point-of-care. Roughly the size of a smart phone, Vscan houses powerful, ultra-smart ultrasound technology that provides clinicians with an immediate, non-invasive method to help secure visual information about what is happening inside the body. Vscan is portable and can easily be taken from room to room to be used in many clinical, hospital or primary care settings. The Vscan imaging device received 510(k) clearance in the U.S. by the Food and Drug Administration (FDA), the CE Mark by the European Union, as well as the Medical Device License from Health Canada and is now commercially available in the U.S., Europe, India and Canada. Read the press release.

Doctors and clinics at the 2010 games will be using the most comprehensive information technology solution for healthcare support in Olympic Games history. GE technologies will be connecting staff at remote polyclinics and mobile medical units — which are positioned close to the ski runs and other venues that are often far from hospitals — in order to provide the most updated information in emergency situations. A centerpiece of the technologies being used is GE Healthcare’s Centricity imaging solution. It combines web-based reporting systems with the imaging systems — allowing the clinical staff of the Olympic and Paralympic Winter Games to digitize their imaging work and more easily share it with other doctors and locations. GE’s healthcare work during the Winter Games includes supplying the games with a new 64-slice CT scanner, which is the first for the region; two polyclinics, one in Vancouver and one in Whistler, featuring GE Healthcare technologies; digital imaging equipment including ultrasound technology; and a mobile medical unit. Read the GE Reports story.

GE Transportation and Komatsu announced the delivery of 17 Komatsu 830E-AC mining trucks containing GE240AC™ drive systems to Hindustan Zinc Limited (HZL). The units will be the first AC mining trucks in India. GE Transportation delivers AC and DC electric drive systems for 120-ton to 360-ton mining trucks manufactured and operated from Brazil to Belarus and from China to Australia. Currently, more than 4,000 GE electric drive systems for off highway vehicles are in use in more than 35 countries worldwide. Read the press release.

The Nigerian Ministry of Transport and GE Transportation announced that the Nigerian Railway Corporation has taken delivery of the first five C25 diesel locomotives — introducing new technology to Nigeria’s rail system. The locomotives will be used for both freight and passenger service. The remaining 20 locomotives will be delivered in the second half of 2010. Locomotives similar to the C25 are already successfully hauling freight in South Africa. Approximately 17,000 GE locomotives are in use in more than 50 countries around the world. Read the press release.
GE Energy Infrastructure

- GE announced the signing of contracts totaling approximately US$200 million to supply power generation equipment and services for two independent power projects in the Kurdistan region of Northern Iraq. The two projects will help support the region’s current and future power needs and the country’s overall efforts to develop its energy infrastructure. GE will supply four Frame 9E gas turbine-generator units for the 500-megawatt, simple-cycle power plant in Dohuk; and two Frame 9E gas turbine-generator units to add 250 megawatts of capacity to the plant in Sulaimaniyah, for a total generating capacity of 750 megawatts. The two plants are scheduled to enter commercial service in the second half of 2010. Read the press release.

- GE Oil & Gas has been awarded a contract worth over $200 million, by Hyundai Engineering & Construction Company (HDEC), to supply eight gas turbines and related services for the Abu Dhabi Gas Industries integrated gas development (IGD) project at Habshan in Abu Dhabi. Supporting the government’s initiative to meet the rising demand for energy within the Emirate, the Habshan 5 IGD project is one of the largest gas processing complexes in the world. The eight GE Oil & Gas gas turbines being supplied for the Habshan 5 project are Frame 6B models, each with a power capacity of 32 megawatts at design site conditions. The gas turbines are scheduled for shipment during the first half of 2011, with commercial operation of the Habshan 5 facility expected by the end of 2012. Read the press release.

- Slovensky Plynarensky Priemysel (SPP), a leading Slovak energy company, has awarded GE Oil & Gas a $102 million (€68 million) contract to upgrade three pipeline compression stations, bringing the facilities into compliance with new European Union directives to decrease carbon dioxide and nitrous oxide emissions. The upgrade projects will be implemented over the next five years, as the seven gas turbines progressively reach 50,000 operating hours. The final two units will be modified by 2015, the year before the new European Union emissions standards come into force in Slovakia. Read the press release.

- GE announced it has received a contract to provide continuous emissions monitoring systems (CEMS) and data acquisition and handling systems (DAHS) for Conectiv Mid-Merit, LLC’s new, state-of-the-art, environmentally friendly power generating facility in Delta, Pa. GE is one of the most experienced CEMS integrators and DAHS suppliers in North America, offering full service, turn-key solutions for environmental monitoring. GE’s NetDAHS system is the industry’s only Web-based data collection system for emissions monitoring and environmental data reporting. The company serves all regions of the world in a diverse spectrum of industry segments, with products that meet a wide range of regulatory reporting requirements. Read the press release.

- Technology available today can be employed to create viable, sustainable, smart cities. That was the message that Bob Gilligan, vice president—transmission and distribution for GE Energy Services, delivered to delegates at the Chatham House conference, “The Future of Cities.” More than 100 representatives, technology innovators, academia and business leaders from cities throughout the world met in London recently to discuss the challenges faced by cities that are growing at record rates. Mr. Gilligan’s February 9 keynote address kicked off a day of discussion on city infrastructure. As the migration from rural areas to cities continues, GE is already deploying solutions that are enabling growth while reducing carbon footprints on six continents. GE’s smart grid solutions are changing the ways utilities, governments, businesses and consumers interact with energy. Read the press release.
GE Capital

- GE Capital, Corporate Finance announced it is co-collateral agent for a $300 million asset-based credit facility for Kehe Food Distributors, a leading U.S. distributor of natural and specialty food products. The loan will be used to support the company’s acquisition strategy. “Whether for growth, acquisitions or turnarounds, we specialize in critical capital for business,” said Tom Quindlen, president and CEO of GE Capital, Corporate Finance. “With deep industry expertise, GE strives to provide food wholesalers, retailers and distributors with the flexibility and liquidity they need to grow.” Read the press release.

- Maintaining momentum in its renewable energy investing, GE Energy Financial Services announced it had made an equity investment in a wind farm CPV Renewable Energy Company is developing in Oklahoma. GE Energy Financial Services is making a $65 million preferred equity investment to fund construction of the CPV Keenan II wind farm, with an option to invest $100 million more in partnership equity upon commencement of commercial operations. CPV Renewable Energy Company — an affiliate of Competitive Power Ventures, Inc. — plans to begin construction this month of the 152-megawatt wind farm, 12 miles southwest of Woodward, Oklahoma. The project is scheduled for completion by year’s end. Read the press release.

- GE Energy Financial Services announced that it has formed partnerships to acquire West Texas natural gas and North Dakota oil and gas reserves for a total of nearly $200 million. In the first transaction, GE Energy Financial Services formed a partnership with independent oil and gas company Marlin Energy LLC. Their new alliance, Marlin Permian, LP, acquired natural gas reserves in West Texas from an undisclosed seller for $65 million. GE Energy Financial Services will serve as limited partner. Marlin Energy, based in Lafayette, La., will serve as both general partner of the partnership and operator of the assets. In the second transaction, GE Energy Financial Services has formed a partnership with Sequel Energy, LLC to acquire oil and gas reserves in the Williston Basin of North Dakota from Denver-based St. Mary Land & Exploration Company (NYSE: SM) for $137 million. GE Energy Financial Services will serve as the limited partner, with Sequel — also based in Denver — serving as general partner and operator. Read the press release.

- GE Capital, Healthcare Financial Services announced it was administrative agent on a $125 million credit facility for U.S. HealthWorks, Inc. The loan refines existing debt and provides additional capital to support the company’s growth and acquisition strategies. GE Capital Markets served as lead arranger. Read the press release.
Olympics ratings highlights

NBC is #1 for the week of February 8-14, as the 2010 Vancouver Winter Games Open.

- Paced by three nights of surging Olympics coverage, NBC ranked #1 in all key measures for the week of February 8-14, averaging a 4.7 rating, 13 share in adults 18-49 and 16.1 million viewers overall, according to in-home viewing figures from Nielsen Media Research.
- NBC’s Friday Olympic telecast is #1 for the week in total viewers and is the most-watched Opening Ceremony for a non-U.S. Winter Olympics since Lillehammer in 1994.
- Friday’s coverage of the Opening Ceremony dominated the primetime landscape. In adults 18-49, NBC topped ABC, CBS and Fox combined by 169 percent and in total viewers, NBC more than tripled ABC, CBS and Fox combined.
- On Saturday, NBC’s coverage of the first night of competition of the 2010 Vancouver Winter Olympics averaged 26.2 million viewers, topping every single night of the 2006 Torino Games. NBC’s Olympics coverage on Saturday more than doubled the combined deliveries of ABC, CBS and Fox in adults 18-49 and total viewers.
- With an average 26.4 million viewers, Sunday’s primetime coverage of the Vancouver Olympics topped the first Sunday night of Torino by more than three million viewers. Despite tough competition on Sunday, NBC’s primetime Olympics coverage topped the viewership of ABC, CBS and Fox combined.

More NBC Universal updates

- January marked Oxygen’s best month in the network’s history in all key demographics. The network posted double digit increases among all key demographics with adults 18-49 up 18% (vs. January 2009), women 18-49 (up 16%) women 18-34 (up 18%), adults 18-34 (up 19%), and total viewers (up 23%).
- Led by the return of original hit series Burn Notice, White Collar and Psych, USA’s January 2010 was the most-watched January in cable history with 3.27 million total viewers and 2.42 million households. USA was the top cable network in adults 18-34, adults 18-49, adults 25-54 and also held the top household coverage rating.

Upcoming film releases

- March 12: Green Zone (Matt Damon)
- March 19: Repo Men (Jude Law, Forest Whitaker)
Citizenship, ecomagination<sup>sm</sup> and healthymagination

- Signaling its continuing commitment to developing and delivering cleaner, more efficient energy solutions for the world, GE officially dedicated a $45 million Renewable Energy Global Headquarters in Schenectady, N.Y. Read the press release.

- The new GE Better Health Study has been conducted with Cleveland Clinic and Ochsner Health System. The study reveals opportunities for improvement in patient-doctor communications. As the first in a series that will examine healthy living attitudes and behaviors, the study is part of GE’s healthymagination initiative, which seeks to provide better health for more people through technology and innovation. In response to the study findings, GE’s healthymagination.com now offers a suite of solutions to help patients partner with physicians to improve their health. Read the press release.

GE Global Research

- Working to expand access of state-of-the-art medical imaging to underdeveloped regions around the world, GE Global Research, the technology development arm for the General Electric Company has been awarded a four-year, $3.27 million award from National Institutes of Health (NIH) to develop new magnet technology that will make MRI systems less costly and easier to site. Read the press release.

Recent investor events

February 17:  Barclays Capital Industrial Select Conference: John Rice, GE Vice Chairman and President & CEO GE Technology Infrastructure presented.

Visit our investor website to listen to his presentation, or click here.

Upcoming investor events (subject to changes)

March 1*:  CLSA AsiaUSA Forum 2010
Lorraine Bolsinger, VP & General Manager, Systems, GE Aviation, is scheduled to present.

March 2*:  ISI Annual Industrial Conference
Vic Abate, VP, Renewables, GE Power & Water, is scheduled to present.

March 16*:  Goldman Sachs Industrials Unscripted Conference
Keith Sherin, Vice Chairman & CFO, GE, is scheduled to present.

April 16*:  GE First Quarter 2010 Earnings Webcast

*Meeting will be webcast. Webcast replays are retained on our website for a limited period of time.