



Daniel C. Janki
Vice President
Corporate Investor Communications

3135 Easton Turnpike
Fairfield, CT 06828
USA

T 203 373 2468
F 203 373 2071
dan.janki@ge.com

July 1, 2008

To the Investment Community,

As a reminder, our 2Q'08 earnings call will be held on Friday, July 11th at 8:30AM EST. The earnings materials will be posted on our website before the call. Please access the following link for more information:

http://www.ge.com/investors/events/event_id07112008.html

Here are the business highlights for June:

GE Infrastructure

Winning global orders & service contracts

- GE Energy continues to win in the global marketplace. During the month, GE Energy announced the following commercial wins and transactions:
 - ✓ Contracted with Algeria on a ~\$1B power project that will boost installed capacity by 18%
 - ✓ Signed a ~\$480MM agreement with the government of Iraq to build three power plants
 - ✓ A turnkey power station with Endesa Generación, S.A. that will add 840MW of capacity to Spain's electricity grid
 - ✓ Jenbacher gas engine contracts with Cairn, India that will power India's first cross country, heated crude oil pipeline. The 32 unit order represents GE's largest Jenbacher engine order in India as country expands its energy generation and delivery infrastructure
 - ✓ Aero-derivative agreements in Italy totaling ~\$250MM, including the first ever LMS100 gas turbine generator packages in Europe & a ~\$240MM aero-derivative contract to support Texas' rapidly growing energy demand
 - ✓ Announced plans to acquire MapFrame of Dallas, Texas, a leading provider of mobile mapping and field automation technologies
 - ✓ Announced that it has increased its equity share in PrimeStar Solar, Inc., an emerging solar thin-film technology and manufacturing company
 - ✓ A strategic alliance with GAF Materials Corporation to market and ultimately develop solar and roofing systems
- GE Oil & Gas announced new agreements with the RasGas LNG & gas production complex in Qatar. The new agreements bring GE's total product and service commitments at the site to more than \$1B.
- GE-Hitachi Nuclear Energy announced that Detroit Edison, Michigan's largest electric utility, selected GE Hitachi's next-generation ESBWR advanced reactor design for a potential new unit.

- GE-Hitachi Nuclear Energy and Cameco Corp., the world's largest uranium producer, have announced that Cameco has joined GE and Hitachi as owners of their laser enrichment venture.
- GE Aviation announced that the first fleet of Boeing EA-18G Growler aircraft powered by GE's F414 engine was delivered to the U.S. Navy. ~180 propulsion systems are expected to be delivered through 2013.
- GE Aviation reached an agreement with the U.S. Navy and Marines Corps. for initial funding on engineering work associated with an engine upgrade for the AH-1Z helicopter.
- GE Transportation announced that it has been awarded a ~\$100MM contract from Rotterdam Metro to modernize its signaling and communications system.
- GE Water and Pentair announced a joint venture to combine their respective global water softener and residential water filtration businesses. With GE's and Pentair's industry-leading technologies and Pentair's expansive distribution channels, the joint venture will provide reliable and affordable water treatment solutions to meet growing needs.
- GE Water announced that Canada's Great Divide Oil Sands Partnership selected GE's water evaporator and zero-liquid discharge technologies to dramatically reduce the amount of water used at its Algar Oil Sands Project.

Verticals

- GE Energy Financial Services and GeoResources, Inc. (NASDAQ: GEOI), a Houston-based exploration and production company, are investing up to \$90.5 million to acquire and develop proven producing oil and gas reserves in Oklahoma.

GE Healthcare

- GE Healthcare introduced the Signa MR750, the most powerful and easiest to use MR in the world. The new MR can complete a liver exam in just 15 minutes vs. the typical 40 and can now routinely execute a functional brain scan.
- GE Healthcare announced U.S. Food & Drug Administration clearance of the LightSpeed CT750 HD, the world's first high definition CT scanner.
- GE Healthcare will provide electrocardiogram technologies to the Chinese Olympic Committee. Such technologies will be used for diagnosing cardiac fitness of competing athletes.
- GE Healthcare (GEHC) announced its plans to establish a regional headquarters in Istanbul, Turkey. The new headquarters will better position GEHC to capitalize on Eastern Europe and African growth markets.
- GE Healthcare won top honors in the Infant Care Equipment and Services Category in MD Buyline's latest Medical Equipment Customer Satisfaction Report.
- GE Healthcare's hosted its second annual regional media summit on June 19, 2008, in Dubai. The aim of the Summit was to promote healthcare knowledge across the region. Over 50 delegates comprising leading medical professionals and media representatives discussed key trends, opportunities and developments. For additional news, photos and other information, please visit:
http://www.gehealthcare.com/eueu/highlight/Middle_East_Media_Summit.html

GE Commercial Finance

- GE Commercial Finance, along with GE Money, signed definitive agreements with Banco Santander, S.A., for their previously announced transactions. GE Commercial Finance will acquire Interbanca, the Italian commercial bank.
- GE Commercial Finance - Corporate Lending announced it provided a \$125 million asset-based credit facility to Kinney Drugs, a NY-based drug store chain.
- GE Real Estate and French bank BNP Paribas are to be core investors in a €1bn (£788m) European hotel fund.

NBC Universal

- Universal Pictures is having a strong summer at the box office ...
 - ✓ “The Incredible Hulk” has generated \$100MM+ at the box office since opening on June 8th
 - ✓ “Wanted” is off to a great start with \$50MM+ in box office receipts since opening on June 27th
- NBC delivered primetime's biggest series launch of the summer season to date when “America's Got Talent” opened its third season with a 3.7 rating, 10 share in adults 18-49 and 12.8 million viewers overall.
- NBC's U.S. Open Golf broadcasts drew strong ratings. Sunday's fourth round drew a 7.5 national rating and a 17 share. It was the highest rating for a U.S. Open since 2002 and a 17 percent increase over the 6.4 last year. Monday's dramatic playoff earned a 7.6 overnight rating and a 20 share.
- CNBC Business Day is up 11% from June '07 in adults 25-54 and up 21% in total viewers.
- MSNBC continues to perform well. The cable news network is up 85% in prime time versus last year.
- msnbc.com had over 35MM unique users in May 2008, more than ABC, CBS and Fox News' Digital Networks combined.
- Bravo's season 4 finale of “Top Chef: Chicago”, the No.1 food show on cable, delivered 16% more adults 18-49, and 14% additional total viewers over season 3, to become the most watched cable telecast of the day in adults 18-49.
- NBC wrapped up the broadcast upfront, posting healthy gains over last year. The company's “Infront” strategy paid off, as significant deals were shaped in the days and weeks following the schedule presentation.

GE Money

- GE Money announced closure of the transaction to acquire Bank BPH in Poland, paving the way for the Group to become a top five Universal bank in the market.
- GE Money and Outdoor Lighting Perspectives (OLP), a comprehensive provider of high-end architectural and landscape lighting systems, announced a new multi-year relationship to finance exterior lighting projects.

GE Industrial

- GE Security announced its Homeland Protection business has introduced StreetLab Mobile, its next generation, point-and-shoot handheld unknown substance identification system.
- GE Enterprise Solutions announced the PACE 5000 pneumatic pressure controller/indicator. The tool is the first in a new generation of high precision modular instruments for rack-mounting or bench top applications from GE Sensing & Inspection Technologies.
- GE Enterprise Solutions announced a new Advanced Modular Calibration System. The device is a hand-held test and calibration system that combines an advanced, multi-function calibrator with world-class pressure measurement and generation capability.

Citizenship & ecomaginationsm

- The GE Foundation, the philanthropic organization of General Electric Company, has awarded International Medical Corps \$700,000 in an emergency grant directed toward humanitarian efforts for the impacted population in the Darfur region of Sudan. In addition, the GE Corporation will be donating nearly \$500,000 in health care equipment, training and supplies to support the organization's efforts in the region.
- GE released the 2007 ecomaginationsm report. For more information, please visit the website: <http://ge.ecomagination.com/site/index.html>
- GE Commercial Finance - Capital Solutions announced Environmental Performance, one of GE's first ecomaginationsm -certified services. The service monitors how vehicles perform vs. energy conservation targets.

Upcoming Calendar (subject to changes)

- July 11*: Second Quarter 2008 earnings release
- July 15: GE Investor Meeting – GE Aviation & GECAS at the Farnborough Air Show, London

**Meeting will be webcast. Webcast replays are retained on our web site for 14 days. Podcasts are also available by accessing the following link: <http://www.ge.com/rss/investor.xml>*

NBCU Film Release Schedule

- July 11: Hellboy II: The Golden Army (Ron Perlman, Selma Blair)
- July 18: Mama Mia – The Movie (Meryl Streep, Pierce Brosnan)
- August 1: The Mummy – Tomb of the Dragon Emperor (Jet Li)
- August 22: Death Race (Jason Statham)
- August 22: Hamlet 2 (Amy Poehler, David Arquette)

For presentations, news and other helpful information please visit our investor web site at www.ge.com/investor

Regards,

Dan