

Supplemental information

"This document contains "forward-looking statements" – that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as "expects," "anticipates," "intends," "plans," "believes," "seeks," or "will." Forward-looking statements by their nature address matters that are, to different degrees, uncertain. For us, particular uncertainties arise from the behavior of financial markets, including fluctuations in interest rates and commodity prices; from future integration of acquired businesses; from future financial performance of major industries which we serve including, without limitation, the air and rail transportation, energy generation, media, real estate and healthcare industries; from unanticipated loss development in our insurance businesses; and from numerous other matters of national, regional and global scale, including those of a political, economic, business, competitive and regulatory nature. These uncertainties may cause our actual future results to be materially different than those expressed in our forward-looking statements. We do not undertake to update our forward-looking statements."

This presentation includes certain non-GAAP financial measures as defined by SEC rules. As required by SEC rules, we have provided a reconciliation of those measures to the most directly comparable GAAP measures, which is available in our Supplemental Information file on our investor relations website at www.ge.com/investor.

GE organic revenue growth

(\$ in millions)

	<u>1Q'05</u>	<u>1Q'04</u>	<u>V%</u>
Revenues as reported	\$39,726	\$33,592	18%
Less			
Effects of acquisitions, dispositions and currency exchange rates	4,268	755	
Insurance segment	6,333	5,953	
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Revenues excluding the effects of acquisitions, dispositions, currency exchange rates and Insurance (organic revenues)	<u>\$29,125</u>	<u>\$26,884</u>	8%

C&I revenue ex. dispositions

(\$ in billions)

	<u>'05E</u>	<u>'04A</u>	<u>V%</u>
Revenue	~\$14.0	\$13.8	0-5%
Disposition impact	<u> </u>	<u>0.5</u>	
Revenue ex. disposition	<u><u>~\$14.0</u></u>	<u><u>\$13.3</u></u>	5-10%