GENERAL ELECTRIC COMPANY Condensed Statement of Earnings

	c	onsolidated			GE ^(a)		Financi	al Services (Gl	ECS)
Three months ended June 30	2009	2008	V%	2009	2008	V%	2009	2008	V%
Revenues									
Sales of goods and services	\$26,078	\$28,099		\$26,012	\$27,846		\$205	\$528	
Other income	34	574		80	667		-	-	
GECS earnings from continuing operations	-	-		349	2,774		-	-	
GECS revenues from services	12,970	18,167		-	-		13,226	18,504	
Total revenues	39,082	46,840	(17)%	26,441	31,287	(15)%	13,431	19,032	(29)%
Costs and expenses									
Cost of sales, operating and administrative expenses	27,737	31,297		22,336	24,231		5,635	7,446	
Interest and other financial charges	4,653	6,621		348	554		4,468	6,343	
Investment contracts, insurance losses and insurance annuity benefits	779	821		-	-		823	870	
Provision for losses on financing receivables	2,817	1,469		-	-		2,817	1,469	
Total costs and expenses	35,986	40,208	(11)%	22,684	24,785	(8)%	13,743	16,128	(15)%
Earnings (loss) from continuing operations before income taxes	3,096	6,632	(53)%	3,757	6,502	(42)%	(312)	2,904	U
Benefit (provision) for income taxes	(219)	(1,054)		(897)	(981)		678	(73)	
Earnings from continuing operations	2,877	5,578	(48)%	2,860	5,521	(48)%	366	2,831	(87)%
Loss from discontinued operations, net of taxes	(194)	(322)		(194)	(322)		(193)	(337)	
Net earnings	2,683	5,256	(49)%	2,666	5,199	(49)%	173	2,494	(93)%
Less net earnings (loss) attributable to noncontrolling interests	12	184		(5)	127		17	57	
Net earnings attributable to the Company	2,671	5,072	(47)%	2,671	5,072	(47)%	156	2,437	(94)%
Preferred stock dividends declared	(75)	-		(75)	-		-	-	
Net earnings attributable to GE common shareowners	\$2,596	\$5,072	(49)%	\$2,596	\$5,072	(49)%	\$156	\$2,437	(94)%
Amounts attributable to the Company:									
Earnings from continuing operations	\$2,865	\$5,394	(47)%	\$2,865	\$5,394	(47)%	\$349	\$2,774	(87)%
Discontinued operations, net of taxes	(194)	(322)		(194)	(322)		(193)	(337)	
Net earnings attributable to the Company	\$2,671	\$5,072	(47)%	\$2,671	\$5,072	(47)%	\$156	\$2,437	(94)%
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Per-share amounts - earnings from continuing operations									
Diluted earnings per share	\$0.26	\$0.54	(52)%						
Basic earnings per share	\$0.26	\$0.54	(52)%						
Per-share amounts - net earnings									
Diluted earnings per share	\$0.24	\$0.51	(53)%						
Basic earnings per share	\$0.24	\$0.51	(53)%						
Total average equivalent shares									
Diluted shares	10,609	9,982	6%						
Basic shares	10,609	9,958	7%						
Dividends declared per share	\$0.10	\$0.31	(68)%						

(a) Refers to the Industrial businesses of the Company including GECS on an equity basis.

Dollar amounts and share amounts in millions; per-share amounts in dollars; unaudited. Supplemental consolidating data are shown for "GE" and "GECS." Transactions between GE and GECS have been eliminated from the "Consolidated" columns. See Note 1 to the 2008 consolidated financial statements at www.ge.com/ar2008 for further information about consolidation matters.

GENERAL ELECTRIC COMPANY Condensed Statement of Earnings

Simutors and June 30 2009 2008 V% 2009 2008 2008 1130 5130 53300 53300 53300		c	onsolidated			GE ^(a)		Financial Services (GECS)				
Seles of pools and services \$52,025 \$52,021 \$47,88 \$595 GES entrugs from continuing operations - - - - - GES entrugs from continuing operations - <th>Six months ended June 30</th> <th>2009</th> <th>2008</th> <th>V%</th> <th>2009</th> <th>2008</th> <th>V%</th> <th>2009</th> <th>2008</th> <th>V%</th>	Six months ended June 30	2009	2008	V%	2009	2008	V%	2009	2008	V%		
Other income 442 1.149 5.99 1.325 - - GES returning from continuing operations 28.88 35.088 1.310 5.230 - - GES returning from continuing operations 27.492 35.0664 1.310 5.230 - - GES returning from continuing operations 27.492 35.0664 1.3140 - <	Revenues											
dEC3 energing from continuing operations 1 <td>Sales of goods and services</td> <td>\$50,205</td> <td>\$52,421</td> <td></td> <td>\$50,034</td> <td>\$52,032</td> <td></td> <td>\$478</td> <td>\$895</td> <td></td>	Sales of goods and services	\$50,205	\$52,421		\$50,034	\$52,032		\$478	\$895			
GECS requires from services 268.26 55.488 77.433 93.066 1.3% 1.0% 22.383 35.175 12% Cost of dependent 51.00 59.497 43.709 45.699 11.98 14.557 11.98 12.519	Other income	462	1,149		559	1,325		-	-			
Total revenues 77.493 89.068 113% 51.903 58.587 111% 27.261 37.070 25% Costs of soles, spenting and administrative expenses interest and other financial charges interest and other financing forance interest interest and charges interest and in	GECS earnings from continuing operations	-	-		1,310	5,230		-	-			
Cost of depenses Cost of alles, operating and doministrative expenses interest and after financial charge interest and after interest and after financial charge interest and after financi	GECS revenues from services	26,826	35,498		-	-		27,383	36,175			
cost of sole: operating and administrative express 55,140 99,97 43,709 45,689 11,988 14,547 Interest and other infoncial charges 99,900 13,148 - - 5,519 2,519 Interest model charges on financial charges on financial receivables 1,525 1,625 - - 5,513 2,812 Total costs and express 71,798 77,092 1,779 1,174 (66% (46.5) 5,474 U Benefit provision for income taxes 5,695 1,186 (27%) 7,71 10,003 (43%) 1,137 5,318 (74%) Earnings flows form continuing operations. 99 11,868 (27%) 7,731 10,003 (43%) 1,176 4,920 (76%) Less net earnings totholuble to nonchroling interests 99 2,326 3,336 1,113 4,832 1,113 4,832 Preferred tock dividends declared 11,50 - - 5,513 9,634 (43%) 1,176 4,200 (76%) Less net earnings attributable to noncontrolling interests 9,376 - 34,42 2,513 6,53<	Total revenues	77,493	89,068	(13)%	51,903	58,587	(11)%	27,861	37,070	(25)%		
cost of sole: operating and administrative express 55,140 99,97 43,709 45,689 11,988 14,547 Interest and other infoncial charges 99,900 13,148 - - 5,519 2,519 Interest model charges on financial charges on financial receivables 1,525 1,625 - - 5,513 2,812 Total costs and express 71,798 77,092 1,779 1,174 (66% (46.5) 5,474 U Benefit provision for income taxes 5,695 1,186 (27%) 7,71 10,003 (43%) 1,137 5,318 (74%) Earnings flows form continuing operations. 99 11,868 (27%) 7,731 10,003 (43%) 1,176 4,920 (76%) Less net earnings totholuble to nonchroling interests 99 2,326 3,336 1,113 4,832 1,113 4,832 Preferred tock dividends declared 11,50 - - 5,513 9,634 (43%) 1,176 4,200 (76%) Less net earnings attributable to noncontrolling interests 9,376 - 34,42 2,513 6,53<	Costs and expenses											
Interest and other financial charges 9,880 13,148 724 1,156 9,889 12,519 Investment controls, insurune 0ses and insurune on nuity benefits 1,525 1,625 - - 1,553 2,212 Total costs and expenses 5,515 2,212 1,706 4,433 46,865 15% 2,835 3,1592 0,076 Earnings for continuing operations before income taxes 5,695 11,986 6,27% 7,470 11,742 136% 4,6433 46,865 15% 2,838 11,980 Earnings for continuing operations before income taxes 5,995 11,986 6,27% 7,470 11,742 136% 46,85 5,918 10,991 Earnings for continuing operations, net of taxes (215) (169) (127) (139) 11,776 4,920 (76% Less net earnings attributable to neocontrolling interests 97 346 34 2532 633 88 11,113 4,832 11,113 4,832 11,113 4,832 11,113 4,832 11,113 4,832 11,113 4,832 11,113 4,832 11,113 4,832	Cost of sales, operating and administrative expenses	55,140	59,497		43,709	45,689		11,988	14,547			
Investment contracts, insurance losses on financing revelvables 1.525 1.525 2.812 - - 1.996 1.718 Provision for losses on financing revelvables 5.153 2.812 77.082 (77% - - 1.996 1.718 Provision for losses on financing revelvables 2.812 2.812 2.812 2.812 2.812 1.708 7.708 - - - 1.996 1.718 Provision for losses on financing revelvables 2.812 3.1596 1.006 2.813 2.621 1.749 1.733 1.526 1.718 Provision for losses 2.812 1.7178 Provision for losses 1.717 1.798 1.779 1.778 1.778 1.778 1.778 1.778 1.778 <td< td=""><td></td><td>9,980</td><td>13,148</td><td></td><td>724</td><td>1,156</td><td></td><td>9,589</td><td>12,519</td><td></td></td<>		9,980	13,148		724	1,156		9,589	12,519			
Total costs and expenses 71_278 77_082 7708 44.433 46.845 151% 28.326 31.596 (10% Earnings floss from continuing operations before income taxes 5.695 11.986 1521% 7.470 11.742 0.51% 46.845 151% 46.845 151% 46.845 151% 46.845 151% 46.845 151% 46.845 151% 177.082 171% 173% 1133 173 173% 173% 173% 173% 173% 173% 173% 173% 173% 173% 173% 173% 173% 173% 173% 173% 173% 173% 173% 1		1,525	1,625		-				1,718			
Earnings floss from continuing operations before income taxes 5,695 11,96 629% 7,470 11,742 (36)% (465) 5,474 U Benefit (provision) for income taxes 99 (1295) (369) (1239) (130) (130) (130) (130) (130) (130) (130) (130) (130) (130) (130) (130) (130) (130) (130) (130) (130)	Provision for losses on financing receivables	5,153	2,812		-	-		5,153	2,812			
Benefit provision for income taxes 99 (1.895)(1.739)(1.737)(5.318)(74)%Loss from discontinued operations, net of taxes(1.215)(1.369)(1.215)(1.369)(1.97)(1.38)(1.97)(1.98)Net earnings attributable to noncontrolling interests 97 346 34 258 63 88 (77)%Net earnings attributable to the Company $5,697$ $59,765$ (1.31) $44,852$ (77)%Amounts attributable to GE common shareowners $55,697$ $59,745$ (4.21%) $55,697$ $59,745$ (4.21%) $55,230$ (75)%Discontinued operations, net of taxes (1215) 1.699 (1216) (129)	Total costs and expenses	71,798	77,082	(7)%	44,433	46,845	(5)%	28,326	31,596	(10)%		
Benefit provision for income taxes 99 (1.895)(1.739)(1.737)(5.318)(74)%Loss from discontinued operations, net of taxes(1.215)(1.369)(1.215)(1.369)(1.97)(1.38)(1.97)(1.98)Net earnings attributable to noncontrolling interests 97 346 34 258 63 88 (77)%Net earnings attributable to the Company $5,697$ $59,765$ (1.31) $44,852$ (77)%Amounts attributable to GE common shareowners $55,697$ $59,745$ (4.21%) $55,697$ $59,745$ (4.21%) $55,230$ (75)%Discontinued operations, net of taxes (1215) 1.699 (1216) (129)	Earnings (loss) from continuing operations before income taxes	5,695	11,986	(52)%	7,470	11,742	(36)%	(465)	5,474	U		
Earnings from continuing operations 5.794 10.091 $(43)\%$ 5.731 10.003 $(43)\%$ 1.373 5.318 $(74)\%$ Loss from discontinued operations, net of taxes (215) (369) (215) (369) (197) (398) Net earnings 5.579 9.722 $(43)\%$ 5.516 9.634 $(43)\%$ 1.176 4.920 $(76)\%$ Less net earnings attributable to noncontrolling interests 9.77 346 34 258 63 88 Net earnings attributable to the Company 5.482 9.376 11113 4.832 $(77)\%$ Amounts attributable to the Company: 55.332 59.376 $(43)\%$ 5.697 59.745 $(43)\%$ 51.310 55.230 $(77)\%$ Amounts attributable to the Company: 55.697 59.745 $(42)\%$ 51.310 55.230 $(77)\%$ Discontinued operations, net of taxes (215) (5697) 59.745 $(42)\%$ 51.310 55.230 $(77)\%$ Per-share amounts - earnings from continuing operations 55.697 59.745 $($												
Net earnings 5,579 9,722 (43)% 5,516 9,634 (43)% 1,176 4,920 (76)% Less net earnings attributable to noncontrolling interests 97 346 34 258 633 88 Net earnings attributable to the Company 5482 9,376 1,113 4,832 1,113 4,832 Prefered stock dividends declared 1 1 55,332 59,376 (43)% 51,113 54,832 (77)% Amounts attributable to GE common shareowners 55,332 59,376 (43)% 51,113 54,832 (77)% Earnings from continuing operations, net of taxes 55,697 59,745 (42)% 55,697 59,745 (42)% 51,113 54,832 (77)% Net earnings attributable to the Company 255,697 59,745 (42)% 51,310 55,230 (75)% Discontinue operations, net of taxes 55,482 59,376 (42)% 51,113 54,832 (77)% Per-share amounts - earnings from continuing operations 50,52 50,98 (47)% <td></td> <td></td> <td></td> <td>(43)%</td> <td></td> <td></td> <td>(43)%</td> <td></td> <td></td> <td>(74)%</td>				(43)%			(43)%			(74)%		
Less net earnings attributable to noncontrolling interests $\frac{97}{5,482}$ $\frac{346}{9,376}$ $\frac{34}{5,482}$ $\frac{258}{9,376}$ $\frac{63}{1,113}$ $\frac{88}{4,832}$ Preferred stock dividends declared $\frac{11500}{55,332}$ $\frac{59,376}{59,376}$ $\frac{1133}{4,832}$ $\frac{4,832}{55,332}$ $\frac{1133}{59,376}$ $\frac{1133}{54,832}$ $\frac{4,832}{55,332}$ $\frac{1133}{59,376}$ $\frac{1133}{54,832}$ $\frac{4,832}{55,332}$ $\frac{17796}{59,376}$ Amounts attributable to GE common shareowners $\frac{55,697}{55,332}$ $\frac{59,776}{59,376}$ $\frac{1250}{55,97}$ $\frac{59,745}{59,376}$ $\frac{142196}{55,482}$ $\frac{55,697}{59,376}$ $\frac{59,745}{1,113}$ $\frac{54,832}{54,832}$ $\frac{17796}{1,219}$ Ret earnings from continuing operations $\frac{1255}{55,482}$ $\frac{59,376}{59,376}$ $\frac{142196}{55,482}$ $\frac{55,697}{59,376}$ $\frac{59,745}{1,213}$ $\frac{54,832}{59,376}$ $\frac{17396}{1,219}$ Net earnings attributable to the Company: Earnings from continuing operations $\frac{1255}{55,482}$ $\frac{59,376}{59,376}$ $\frac{1219}{42196}$ $\frac{55,697}{55,482}$ $\frac{59,376}{59,376}$ $\frac{142196}{55,482}$ $\frac{55,482}{59,376}$ $\frac{12113}{54,832}$ $\frac{54,832}{17796}$ $\frac{17796}{13981}$ Per-share amounts - earnings from continuing operations $\frac{50,52}{50,52}$ $\frac{50,98}{50,98}$ $\frac{14796}{14796}$ Bosic earnings per share $\frac{50,50}{50,50}$ $\frac{50,94}{14796}$ $\frac{14796}{14796}$ Per-share amounts - net earnings Diluted earnings per share $\frac{50,50}{50,50}$ $\frac{50,94}{59,968}$ $\frac{696}{696}$	Loss from discontinued operations, net of taxes	(215)	(369)		(215)	(369)		(197)	(398)			
Net earnings attributable to the Company 5,482 9,376 5,482 9,376 1,113 4,832 Preferred stock dividends declared (150) - (43)% \$5,332 \$9,376 (43)% \$1,113 4,832 Amounts attributable to GE common shareowners \$5,332 \$9,376 (43)% \$5,332 \$9,376 (43)% \$1,113 \$4,832 Amounts attributable to GE common shareowners \$5,697 \$9,745 (42)% \$1,310 \$5,230 (77)% Amounts attributable to the Company: \$5,697 \$9,745 (42)% \$1,310 \$5,230 (75)% Discontinued operations, net of taxes \$5,697 \$9,745 (42)% \$1,310 \$5,230 (75)% Net earnings from continuing operations \$5,482 \$9,376 (42)% \$1,113 \$4,832 (77)% Per-share amounts - earnings from continuing operations \$0,52 \$0,98 (47)% \$3,76 \$42)% \$1,113 \$4,832 (77)% Per-share amounts - earnings from continuing operations \$0,52 \$0,98 \$0,50	Net earnings	5,579	9,722	(43)%	5,516	9,634	(43)%	1,176	4,920	(76)%		
Net earnings attributable to the Company 5,482 9,376 5,482 9,376 1,113 4,832 Preferred stock dividends declared (150) - (43)% \$5,332 \$9,376 (43)% \$1,113 4,832 Amounts attributable to GE common shareowners \$5,332 \$9,376 (43)% \$5,332 \$9,376 (43)% \$1,113 \$4,832 Amounts attributable to GE common shareowners \$5,697 \$9,745 (42)% \$1,310 \$5,230 (77)% Amounts attributable to the Company: \$5,697 \$9,745 (42)% \$1,310 \$5,230 (75)% Discontinued operations, net of taxes \$5,697 \$9,745 (42)% \$1,310 \$5,230 (75)% Net earnings from continuing operations \$5,482 \$9,376 (42)% \$1,113 \$4,832 (77)% Per-share amounts - earnings from continuing operations \$0,52 \$0,98 (47)% \$3,76 \$42)% \$1,113 \$4,832 (77)% Per-share amounts - earnings from continuing operations \$0,52 \$0,98 \$0,50	Less net earnings attributable to noncontrolling interests	97	346		34	258		63	88			
Net earnings attributable to GE common shareowners \$5,332 \$9,376 (43)% \$5,332 \$9,376 (43)% \$1,113 \$4,832 (77)% Amounts attributable to the Company: Earnings from continuing operations \$5,697 \$9,745 (42)% \$5,697 \$9,745 (42)% \$1,310 \$5,230 (75)% Discontinued operations, net of toxes (215) (369) (215) (369) (197) (398) Net earnings attributable to the Company \$5,482 \$9,376 (42)% \$1,113 \$4,832 (77)% Per-share amounts - earnings from continuing operations (215) (369) (215) (369) (197) (398) Diluted cornings per share \$0,52 \$0,98 (47)% \$1,113 \$4,832 (77)% Per-share amounts - earnings from continuing operations \$0,52 \$0,98 (47)% \$1,113 \$4,832 (77)% Diluted earnings per share \$0,50 \$0,94 (47)% \$1,113 \$4,832 (77)% Diluted earnings per share \$0,50 \$0,94 (47)%												
Net earnings attributable to GE common shareowners \$5,332 \$9,376 (43)% \$5,332 \$9,376 (43)% \$1,113 \$4,832 (77)% Amounts attributable to the Company: Earnings from continuing operations \$5,697 \$9,745 (42)% \$5,697 \$9,745 (42)% \$1,310 \$5,230 (75)% Discontinued operations, net of toxes (215) (369) (215) (369) (197) (398) Net earnings attributable to the Company \$5,482 \$9,376 (42)% \$1,113 \$4,832 (77)% Per-share amounts - earnings from continuing operations (215) (369) (215) (369) (197) (398) Diluted cornings per share \$0,52 \$0,98 (47)% \$1,113 \$4,832 (77)% Per-share amounts - earnings from continuing operations \$0,52 \$0,98 (47)% \$1,113 \$4,832 (77)% Diluted earnings per share \$0,50 \$0,94 (47)% \$1,113 \$4,832 (77)% Diluted earnings per share \$0,50 \$0,94 (47)%	Preferred stock dividends declared	(150)			(150)							
Earnings from continuing operations $\$5,697$ $\$9,745$ $(42)\%$ $\$5,697$ $\$9,745$ $(42)\%$ $\$1,310$ $\$5,230$ $(75)\%$ Discontinued operations, net of taxes 12151 13691 (215) (3691) (197) (197) (398) Net earnings attributable to the Company $\$5,482$ $\$9,376$ $(42)\%$ $\$5,482$ $\$9,376$ $(42)\%$ $\$1,113$ $\$4,832$ $(77)\%$ Per-share amounts - earnings from continuing operationsDiluted earnings per share $\$0.52$ $\$0.98$ $(47)\%$ Basic earnings per share $\$0.52$ $\$0.94$ $(47)\%$ Diluted earnings per share $\$0.50$ $\$0.94$ $(47)\%$ Diluted earnings per share $\$0.50$ $\$0.94$ $(47)\%$ Diluted earnings per share $\$0.50$ $\$0.94$ $(47)\%$ Basic earnings per share $\$0.50$ $\$0.94$ $(47)\%$ Diluted earnings per share $\$0.50$ $\$0.94$ $(47)\%$ Basic earnings per share $\$0.50$ $\$0.94$ $(47)\%$ Basic earnings per share $\$0.50$ $\$0.94$ $(47)\%$ Diluted shares $10,585$ $9,994$ 6% Basic shares $10,585$ $9,994$ 6% Basic shares $10,585$ $9,994$ 6% Basic shares $10,585$ $9,998$ 6%			\$9,376	(43)%		\$9,376	(43)%	\$1,113	\$4,832	(77)%		
Earnings from continuing operations $\$5,697$ $\$9,745$ $(42)\%$ $\$5,697$ $\$9,745$ $(42)\%$ $\$1,310$ $\$5,230$ $(75)\%$ Discontinued operations, net of taxes 12151 13691 (215) (3691) (197) (197) (398) Net earnings attributable to the Company $\$5,482$ $\$9,376$ $(42)\%$ $\$5,482$ $\$9,376$ $(42)\%$ $\$1,113$ $\$4,832$ $(77)\%$ Per-share amounts - earnings from continuing operationsDiluted earnings per share $\$0.52$ $\$0.98$ $(47)\%$ Basic earnings per share $\$0.52$ $\$0.94$ $(47)\%$ Diluted earnings per share $\$0.50$ $\$0.94$ $(47)\%$ Diluted earnings per share $\$0.50$ $\$0.94$ $(47)\%$ Diluted earnings per share $\$0.50$ $\$0.94$ $(47)\%$ Basic earnings per share $\$0.50$ $\$0.94$ $(47)\%$ Diluted earnings per share $\$0.50$ $\$0.94$ $(47)\%$ Basic earnings per share $\$0.50$ $\$0.94$ $(47)\%$ Basic earnings per share $\$0.50$ $\$0.94$ $(47)\%$ Diluted shares $10,585$ $9,994$ 6% Basic shares $10,585$ $9,994$ 6% Basic shares $10,585$ $9,994$ 6% Basic shares $10,585$ $9,998$ 6%	Amounts attributable to the Company:											
Discontinued operations, net of taxes (215) (369) (215) (369) (197) (398) Net earnings attributable to the Company \$5,482 \$9,376 (42)% \$1,113 \$4,832 (77)% Per-share amounts - earnings from continuing operations \$0.52 \$0.98 (47)% \$1,113 \$4,832 (77)% Per-share amounts - net earnings \$0.52 \$0.98 (47)% \$1,213 \$4,832 (77)% Per-share amounts - net earnings \$0.52 \$0.98 (47)% \$1,213 \$4,832 (77)% Diluted earnings per share \$0.50 \$0.94 (47)% \$1,213 \$4,832 (77)% Per-share amounts - net earnings \$0.50 \$0.94 (47)% \$1,213 \$4,832 (77)% Diluted earnings per share \$0.50 \$0.94 (47)% \$1,47% \$1,213 <td></td> <td>\$5 697</td> <td>\$9 745</td> <td>(42)%</td> <td>\$5.697</td> <td>\$9 745</td> <td>(42)%</td> <td>\$1 310</td> <td>\$5,230</td> <td>(75)%</td>		\$5 697	\$9 745	(42)%	\$5.697	\$9 745	(42)%	\$1 310	\$5,230	(75)%		
Net earnings attributable to the Company\$5,482\$9,376(42)%\$1,113\$4,832(77)%Per-share amounts - earnings from continuing operationsDiluted earnings per share\$0.52\$0.98(47)%Basic earnings per share\$0.52\$0.98(47)%Per-share amounts - net earningsDiluted earnings per share\$0.50\$0.94(47)%Diluted earnings per share\$0.50\$0.94(47)%Diluted earnings per share\$0.50\$0.94(47)%Diluted earnings per share\$0.50\$0.94(47)%Basic shares\$0.55\$0.986%Basic shares\$0.5859.9946%Basic shares\$0.5859.9686%				(12)/0			(12)/0			(15)//6		
Diluted earnings per share Basic earnings per share\$0.52 \$0.52\$0.98 \$0.52(47)% (47)%Per-share amounts - net earnings Diluted earnings per share Basic earnings per share\$0.50 \$0.94\$0.94 (47)%(47)% (47)%Total average equivalent shares Diluted shares Basic shares10.585 10,5859.994 9,9686% 6%				(42)%			(42)%			(77)%		
Diluted earnings per share Basic earnings per share\$0.52 \$0.52\$0.98 \$0.52(47)% (47)%Per-share amounts - net earnings Diluted earnings per share Basic earnings per share\$0.50 \$0.94\$0.94 (47)%(47)% (47)%Total average equivalent shares Diluted shares Basic shares10.585 10,5859.994 9,9686% 6%												
Basic earnings per share\$0.52\$0.98[47]%Per-share amounts - net earnings Diluted earnings per share\$0.50\$0.94[47]%Basic earnings per share\$0.50\$0.94[47]%Total average equivalent shares10,5859,9946%Diluted shares10,5859,9986%Basic shares10,5859,9986%												
Per-share amounts - net earnings Diluted earnings per share Basic earnings per share So.50 \$0.50 \$0.50 \$0.50 \$0.50 \$0.94 \$1/47 Basic earnings per share Diluted earnings per share \$0.50 \$0.50 \$0.94 \$1/47 Diluted shares Basic shares \$10,585 \$9,994 \$6%	5 1											
Diluted earnings per share\$0.50\$0.94(47)%Basic earnings per share\$0.50\$0.94(47)%Total average equivalent shares10,5859,9946%Diluted shares10,5859,9986%Basic shares10,5859,9686%	Basic earnings per share	\$0.52	\$0.98	(47)%								
Basic earnings per share\$0.50\$0.94(47)%Total average equivalent shares10,5859,9946%Diluted shares10,5859,9686%Basic shares10,5859,9686%	Per-share amounts - net earnings											
Total average equivalent sharesDiluted shares10,5859,9946%Basic shares10,5859,9686%												
Diluted shares 10,585 9,994 6% Basic shares 10,585 9,968 6%	Basic earnings per share	\$0.50	\$0.94	(47)%								
Basic shares 10,585 9,968 6%												
	Diluted shares	10,585	9,994									
Dividends declared per share \$0.41 \$0.62 (34)%	Basic shares	10,585	9,968	6%								
	Dividends declared per share	\$0.41	\$0.62	(34)%								

(a) Refers to the Industrial businesses of the Company including GECS on an equity basis.

Dollar amounts and share amounts in millions; per-share amounts in dollars; unaudited. Supplemental consolidating data are shown for "GE" and "GECS." Transactions between GE and GECS have been eliminated from the "Consolidated" columns. See Note 1 to the 2008 consolidated financial statements at www.ge.com/ar2008 for further information about consolidation matters.

GENERAL ELECTRIC COMPANY Summary of Operating Segments (unaudited)

	 Three № Ended J			Six Months Ended June 30					
(Dollars in millions)	 2009	2008	V%		2009	2008	V%		
Revenues									
Energy Infrastructure	\$ 9,577 \$	9,671	(1)	\$	17,816 \$	17,395	2		
Technology Infrastructure	10,555	11,851	(11)		20,991	22,311	(6)		
NBC Universal	3,565	3,882	(8)		7,089	7,466	(5)		
Capital Finance	12,797	17,981	(29)		25,885	34,950	(26)		
Consumer & Industrial	2,507	3,139	(20)		4,728	6,001	(21)		
Total segment revenues	 39,001	46,524	(16)		76,509	88,123	(13)		
Corporate items and eliminations	81	316	(74)		984	945	4		
Consolidated revenues from continuing operations	\$ 39,082 \$	46,840	(17)	\$	77,493 \$	89,068	(13)		
Command a mafit (a)									
Segment profit (a)	\$ 1,792 \$	1 5 7 0	17	¢		2640	16		
Energy Infrastructure	\$ 	1,579	13 (11)	\$	3,065 \$	2,649	16		
Technology Infrastructure NBC Universal	1,833 539	2,056 909	(11)		3,636 930	3,757 1,621	(3) (43)		
Capital Finance	590	2,903	(41)		930 1,709	5,582	(43)		
Consumer & Industrial	111	138	(20)		1,709	282	(48)		
Total segment profit	 4,865	7,585	(36)		9,487	13,891	(40)		
rotal segment pront	 4,005	1,303	(30)		9,407	13,091	(52)		
Corporate items and eliminations	(755)	(656)	(15)		(1,327)	(1,251)	(6)		
GE interest and other financial charges	(348)	(554)	37		(724)	(1,156)	37		
GE provision for income taxes	 (897)	(981)	9		(1,739)	(1,739)	-		
Earnings from continuing operations attributable to the Company	2,865	5,394	(47)		5,697	9,745	(42)		
Loss from discontinued operations, net of taxes, attributable to the Company	 (194)	(322)	40		(215)	(369)	42		
Consolidated net earnings attributable to the Company	\$ 2,671 \$	5,072	(47)	\$	5,482 \$	9,376	(42)		

(a) Segment profit always excludes the effects of principal pension plans, results reported as discontinued operations, earnings attributable to noncontrolling interests and accounting changes, and may exclude matters such as charges for restructuring; rationalization and other similar expenses; in-process research and development and certain other acquisition-related charges and balances; technology and product development costs; certain gains and losses from dispositions; and litigation settlements or other charges, responsibility for which preceded the current management team. Segment profit excludes or includes interest and other financial charges and income taxes according to how a particular segment's management is measured – excluded in determining segment profit, which we sometimes refer to as "operating profit," for Energy Infrastructure, Technology Infrastructure, NBC Universal and Consumer & Industrial; included in determining segment profit, which we sometimes refer to as "net earnings," for Capital Finance.

GENERAL ELECTRIC COMPANY Summary of Operating Segments (unaudited) Additional Information

				Months June 30	Six Months Ended June 30							
(Dollars in millions)		2009		2008	V%		2009	2008	V%			
Energy Infrastructure												
Revenues	\$	9,577	\$	9,671	(1)	\$	17,816 \$	17,395	2			
Segment profit	\$	1,792	\$	1,579	13	\$	3,065 \$	2,649	16			
Revenues												
Energy (a)	\$	7,803	\$	7,912	(1)	\$	14,744 \$	14,268	3			
Oil & Gas		1,948		1,895	3		3,491	3,430	2			
Segment profit												
Energy (a)	\$	1,542	\$	1,346	15	\$	2,692 \$	2,283	18			
Oil & Gas		283		255	11		462	416	11			
Technology Infrastructure												
Revenues	\$	10,555	\$	11,851	(11)	\$	20,991 \$	22,311	(6)			
Segment profit	\$	1,833	\$	2,056	(11)	\$	3,636 \$	3,757	(3)			
Revenues												
Aviation	\$	4,619	\$	4,923	(6)	\$	9,436 \$	9,243	2			
Enterprise Solutions	Ŷ	918	Ŷ	1,235	(26)	Ŷ	1,831	2,340	(22)			
Healthcare		3,964		4,491	(12)		7,509	8,378	(10)			
Transportation		1,069		1,202	(11)		2,240	2,350	(5)			
Segment profit												
Aviation	\$	923	\$	914	1	\$	2,003 \$	1,689	19			
Enterprise Solutions	•	90	,	162	(44)	·	192	316	(39)			
Healthcare		590		747	(21)		1,001	1,275	(21)			
Transportation		236		241	(2)		453	495	(8)			
Capital Finance												
Revenues	\$	12,797	\$	17,981	(29)	\$	25,885 \$	34,950	(26)			
Segment profit	\$	590	\$	2,903	(80)	\$	1,709 \$	5,582	(69)			
_												
Revenues	¢	F 210	¢	7 21 7	(20)	¢	10707 €	17 0 27	(22)			
Commercial Lending and Leasing (CLL) (b) Consumer (b)	\$	5,219 4,883	Þ	7,217 6,656	(28) (27)	\$	10,797 \$ 9,630	13,823 13,096	(22) (26)			
Real Estate		4,883		0,050 1,964	(48)		9,030 1,988	3,847	(48)			
Energy Financial Services		490		989	(50)		1,134	1,759	(36)			
GE Commercial Aviation Services (GECAS)		1,192		1,155	3		2,336	2,425	(4)			
Segment profit												
CLL (b)	\$	232	\$	908	(74)	\$	454 \$	1,596	(72)			
Consumer (b)		243		1,065	(77)		970	2,056	(53)			
Real Estate		(237)		484	U		(410)	960	U			
Energy Financial Services		65		167	(61)		140	300	(53)			
GECAS		287		279	3		555	670	(17)			

(a) During the first quarter of 2009, Water was combined with Energy. Prior-period amounts were reclassified to conform to the current-period's presentation.

(b) During the first quarter of 2009, we transferred Banque Artesia Nederland N.V. from CLL to Consumer. Prior-period amounts were reclassified to conform to the current-period's presentation.

GENERAL ELECTRIC COMPANY Condensed Statement of Financial Position

(Dollars in billions)

	Consolidated			(GE ^(a)		Financial Services (GECS)				
Assets	 6/30/09		12/31/08	6/30/09		12/31/08		6/30/09		12/31/08	
Cash & marketable securities	\$ 97.5	\$	89.6	\$ 3.0	\$	12.3	\$	95.2	\$	78.7	
Receivables	19.2		21.4	12.2		15.1		-		-	
Inventories	13.3		13.7	13.2		13.6		0.1		0.1	
GECS financing receivables - net	351.6		365.2	-		-		359.5		372.5	
Property, plant & equipment - net	72.9		78.5	14.3		14.4		58.6		64.1	
Investment in GECS	-		-	67.9		53.3		-		-	
Goodwill & intangible assets	99.1		96.7	67.7		67.8		31.3		29.0	
Other assets	122.2		120.4	23.3		22.3		104.4		104.2	
Assets of businesses held for sale	0.9		10.6	0.7		-		0.2		10.6	
Assets of discontinued operations	 1.5		1.7	 0.1		0.1		1.5		1.7	
Total assets	\$ 778.2	\$	797.8	\$ 202.4	\$	198.9	\$	650.8	\$	660.9	
Liabilities and equity											
Borrowings	\$ 514.1	\$	523.8	\$ 13.7	\$	12.2	\$	502.6	\$	514.6	
Insurance contracts, insurance liabilities and											
insurance annuity benefits	32.4		34.0	-		-		32.8		34.4	
Other liabilities	108.8		124.4	69.9		75.1		43.4		54.5	
Liabilities of businesses held for sale	0.3		0.6	0.1		-		0.2		0.6	
Liabilities of discontinued operations	1.5		1.4	0.2		0.2		1.3		1.2	
GE shareowners' equity	112.1		104.7	112.1		104.7		67.9		53.3	
Noncontrolling interests	 9.0		8.9	 6.4		6.7		2.6		2.3	
Total liabilities and equity	\$ 778.2	\$	797.8	\$ 202.4	\$	198.9	\$	650.8	\$	660.9	

(a) Refers to the Industrial businesses of the Company including GECS on an equity basis.

June 30, 2009, information is unaudited. Supplemental consolidating data are shown for "GE" and "GECS." Transactions between GE and GECS have been eliminated from the "Consolidated" columns. See Note 1 to the 2008 consolidated financial statements at www.ge.com/ar2008 for further information about consolidation matters.

GENERAL ELECTRIC COMPANY Financial Measures That Supplement GAAP

We sometimes use information derived from consolidated financial information but not presented in our financial statements prepared in accordance with U.S. generally accepted accounting principles (GAAP). Certain of these data are considered "non-GAAP financial measures" under the U.S. Securities and Exchange Commission rules. These non-GAAP financial measures supplement our GAAP disclosures and should not be considered an alternative to the GAAP measure. We have referred to the ratio of debt to equity at GE Capital, net of cash and equivalents and with classification of hybrid debt as equity at June 30, 2009 and December 31, 2008. The reconciliation of this measure to the most comparable GAAP measure follows.

(Dollars in million)	At							
Ratio of Debt to Equity at GE Capital, Net of Cash and Equivalents and with Classification of Hybrid Debt as Equity	Jur	ne 30, 2009	Decer	December 31, 2008				
GE Capital debt	\$	498,096	\$	510,356				
Less cash and equivalents		49,141		36,430				
Less hybrid debt		7,725		7,725				
	\$	441,230	\$	466,201				
GE Capital equity(a)	\$	71,684	\$	58,229				
Plus hybrid debt		7,725		7,725				
	\$	79,409	\$	65,954				
Ratio		5.6:1		7.1:1				

(a) Total equity excluding noncontrolling interests.

We have provided the GE Capital ratio of debt to equity on a basis that reflects the use of cash and equivalents to reduce debt, and with long-term debt due in 2066 and 2067 classified as equity. We believe this is a useful comparison to a GAAPbased ratio of debt to equity because cash balances may be used to reduce debt and because this long-term debt has equity-like characteristics. The usefulness of this supplemental measure may be limited, however, as the total amount of cash and equivalents at any point in time may be different than the amount that could practically be applied to reduce ustanding debt, and it may not be advantageous or practical to replace debt that does not mature for more than 50 years with equity. We believe that this measure, considered along with the corresponding GAAP measure, provides investors with additional information that may be more comparable to other financial institutions and businesses.