RECONCILIATION OF SHARE CAPITAL AUDIT


1. For Quarter ended 30th September, 2018
2. ISIN Number INE878A01011
3. Face Value of Equity Shares Rs. 10/- per Share
4. Name of the Company GE POWER INDIA LIMITED
5. Registered Office Address ‘The International’, V Floor, 16, Marine Lines Cross Road No.1, Off Maharshi Karve Road, Churchgate, Mumbai -400020
6. Correspondence Address ‘The International’, V Floor, 16, Marine Lines Cross Road No.1, Off Maharshi Karve Road, Churchgate, Mumbai -400020
7. Telephone Number 022-66399255/260
   Fax Number 022-66399259
8. E-mail Address pradeepa.puhan@ge.com
9. Names of the Stock Exchanges where the Company’s securities are listed a. National Stock Exchange of India Limited b. BSE Ltd
10. Issued Capital Number of Shares % of Total Issued Capital
    6,72,27,471 100.00
11. Listed Capital (Exchange Wise) (as per Company’s Record)
    a. National Stock Exchange of India Limited
    b. BSE Limited
    6,72,27,471 100.00
    6,72,27,471 100.00
12. Held in Dematerialized Form in CDSL 4,75,93,841 70.80
13. Held in Dematerialized Form in NSDL 1,89,08,753 28.13
14. Physical 7,24,877 1.07
15. Total No. of Shares (12+13+14) 6,72,27,471 100.00
16. Reason for difference, if any between:
    (10&11) N.A
    (10&15) N.A
    (11&15) N.A
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

<table>
<thead>
<tr>
<th>Particulars*</th>
<th>No. of Shares Allotted</th>
<th>Applied/Not applied for listing</th>
<th>Listed on Stock Exchange (Specify names)</th>
<th>Whether Intimated to NSDL / CDSL</th>
<th>In principle approval pending for SE (Specify names)</th>
</tr>
</thead>
<tbody>
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*Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy-Back, Capital Reduction, Forfeiture, Any Other (to specify)

Head Off.: 306, Surya Complex, 21, Veer Savarkar Block, Shakarpur, Delhi-110 092 Ph. Off.: 011-4301 1821 Mob.: 97177 92134, 93127 07354 Email: hemantsinghcs@gmail.com, hemant.singh111@rediffmail.com
18. Register of members is updated? (Yes/No) If not, updated up to which date
   Yes

19. Reference of previous quarter with regard to excess dematerialized shares, if any.
   Nil

20. Has the company resolved the matter mentioned in Point no. 19 above in the current Quarter? If not, reason why?
   N.A.

21. Mentioned the total no. of requests, if any, confirmed/rejected after 21 days and the total no. of requests pending beyond 21 days with reason for delay.

<table>
<thead>
<tr>
<th>Total no. of Demat requests</th>
<th>No. of requests</th>
<th>No. of shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed/rejected after 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>N.A.</td>
</tr>
<tr>
<td>Pending for more than 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>N.A.</td>
</tr>
</tbody>
</table>

22. Name, Telephone No. and Fax of the Compliance Officer of the Co
   Mr. Pradeep Kumar Puhan
   Ph- 0120 – 4731100
   Fax - 0120 – 4731200

23. Name, Address, Tel. & Fax No, Regn. No. of the Certifying CA/CS
   Mr. Hemant Kumar Singh
   M/s. Hemant Singh & Associates
   C.P. Number : 6370
   306, Surya Complex, 21, Veer Savarkar Block, Shakarpur, Delhi-110092
   Tel: 011 – 43011821, 9717792134

24. Appointment of common agency for shares registry work, if yes, name & address
   M/s. Karvy Computershare Pvt. Ltd.
   Karvy Selenium, Tower- B, Plot No 31 & 32, Gachibowli, Financial district, Nanakramguda, Serilingampally, Hyderabad- 500032, Telangana
   Ph. 040–67162222

25. Any other details that the auditor may like to provide (e.g. BIFR company, delisting from SE)
   N.A.

I have examined the Register of Members and other records/ documents maintained by GE POWER INDIA LIMITED for submitting this report, in accordance with Circular No. D&CC/FTTC/CIR-16/2002 dated December 31, 2002 read with circular No.CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary, I, Hemant Kumar Singh, Partner of M/s Hemant Singh & Associates, Company Secretaries certify the above 25 paragraphs forming part of this audit report.

Place: Delhi
Date: 17.10.2018

for Hemant Singh & Associates
Company Secretaries

Hemant Kumar Singh
(Partner)
FCS: 6033
C.P. No.: 6370