

Meridium APM Calibration Management

## 3.6.1.5.0



**Meridium APM Calibration Management** 

3.6.1.5.0

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## About This Document

This file is provided so that you can easily print this section of the Meridium APM Help system.

You should, however, use the Help system instead of a printed document. This is because the Help system provides hyperlinks that will assist you in easily locating the related instructions that you need. Such links are not available in a print document format.

The Meridium APM Help system can be accessed within Meridium APM itself or via the Meridium APM Documentation Website (<u>https://www.me</u>-ridium.com/documentation/WebHelp/WebHelpMaster.htm).

**Note**: If you do not have access to the Meridium APM Documentation Website, contact <u>Meridium Global Support Services</u>.

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## **Overview of Calibration Management**

The Meridium APM *Calibration Management* module lets you track the performance of certain equipment, such as instruments and analyzers, by evaluating the detailed results of the calibration events associated with those pieces of equipment. Calibration event data can be recorded manually, using Calibration Event records, or automatically, using an automated data calibrator device or interface from an external system.

Calibration Management provides tools that you can use to:

- Define the requirements of the calibration events. Calibration requirements are stored in Calibration Template records. These records store the number of test points, ranges, and the accuracy required for that defined calibration.
- Define a schedule on which calibration events should occur and audit changes to requirements and schedules. You can use Calibration Task records to schedule calibration events on a regular basis or as a single event. You can integrate Calibration Task records with an EAM system.
- Record and evaluate calibration event data. Calibration results are recorded in Calibration Event records. Calibration Event families are provided for the following types of calibrations:
- Analog The calibration results that are stored in Calibration Event records can be used to Disets the overall performance of the piece of equipment and evaluate the
- Aptivzersalibration frequency for that piece of equipment.
- Weight Scales
- Functional Test

## Calibration Management System Requirements

The *Calibration Management* license is required to take advantage of Calibration Management. In addition, your system must contain the basic Meridium APM system architecture and the files that support the device(s) that you will use to perform automated calibrations. The following devices are supported by Calibration Management:

- Beamex MC5 Documenting Process Calibrator: You can install the supporting files for this device using the Meridium APM Drivers installer, which is provided in the Meridium APM 3rd party distribution package.
- Fluke 74x and 75x Documenting Process Calibrators: The supporting files for these devices are installed automatically when you install the Meridium APM Framework application using the Meridium APM Framework installer.
- Meriam MFT4010 Documenting Process Calibrator: You can install the supporting files for this device using the Meriam installer, which is provided in the Meridium APM 3rd party distribution package.

After you have installed and configured the basic system architecture, you will need to perform some configuration tasks specifically for the Calibration Management module.

## Current Calibration Model vs. Custom Calibration Model

This documentation provides details on using Calibration Management with the *currentCalibration Management model*. A custom model was required in previous releases. While the current version of the Calibration Management product is backwards compatible with earlier versions, this documentation does not attempt to explain how the current product will function if you have elected to continue using the former model. If you are using a model that was available in previous versions, you will need to refer to the documentation for that version.

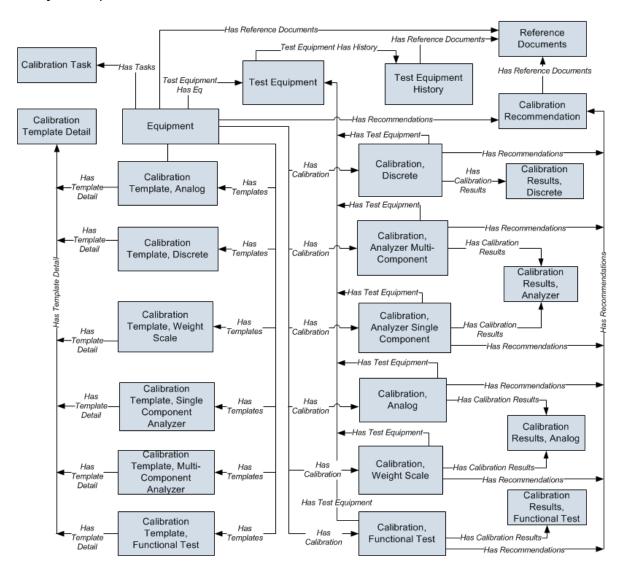
**CIMPORTANT:** Throughout this documentation, wherever we refer to *baseline* functionality or families, we mean the baseline features within the *current* Calibration Management model. If you are using the former model, you may see baseline functionality that deviates from what is described in this documentation.

To enable the current Calibration Management model, on the **Calibration Management Administration** page, you must select the **Use the Base Calibration Management model** check box, and then specify the two queries that return data from the following families:

- Equipment
- Calibration Task

## **Calibration Management Data Model**

Calibration Management leverages the fundamental Meridium APM entity and relationship family infrastructure for storing data. The following diagram illustrates how records are linked to one another within the Calibration Management module. The shaded boxes represent entity families, and the arrows represent relationship families. You can determine the direction of each relationship definition from the direction of the arrow head: the box from which the arrow originates is the *predecessor* in that relationship definition, and the box to which the arrow head points is the *successor* in that relationship definition. For example, you can see that Calibration Task records are linked to Equipment records through the Has Tasks relationship, where the Equipment family is the predecessor.



While the Calibration Management module can be configured to work with the baseline Functional Location family, this documentation assumes that you are using the baseline *Equipment* family as defined in the preceding data model image.

## Optional Calibration Management Relationship and Entity Families

In addition to the entity and relationship families that appear in the Calibration Management data model image, the following families exist in the baseline Meridium APM database for use with Calibration Management. These families, however, are not linked by default to any of the Calibration Management families shown in the data model, and to simplify the <u>data model image</u>, these families were left out:

- Standard Gas
- Standard Gas Components
- Has Standard Gas
- Has Components

In the baseline Meridium APM database, the Standard Gas family is related to the Standard Gas Components family through the *Has Components* relationship family. Standard Gas records and Standard Gas Component records store information about gas components that are associated with a piece of equipment or a location. If you want to link Standard Gas records to Equipment records, you can <u>define the relationship using the</u> *Has Standard Gas* relationship family.

Additionally, if you want to be able to link Calibration Task records to Calibration Template records, you can link the Calibration Task family to the desired Calibration Template families through the *Has Template*relationship family.

## **Calibration Family Reports**

By default, the Calibration Event families are associated with reports so that records in these families can be printed using a pre-defined report format. The following table summarizes the family reports that are provided for use with Calibration and associated by default with the Calibration Event families. Each of these reports is located in the following Catalog folder: \\Public\Meridium\Modules\Calibration Management\Reports.

Family	Report
Calibration, Analog	Analog Calibration Report
Calibration, Analyzer Multi- Component	Analyzer MultiComponent Calibration Report
Calibration, Analyzer Single Component	Analyzer SingleComponent Calibration Report
Calibration, Discrete	Discrete Calibration Report
Calibration, Functional Test	Functional Test Calibration Report
Calibration, Weight Scale	WeightScale Calibration Report

To use these reports, no additional configuration is necessary. You need to modify these reports only if you want them to work differently than they do by default.

## Calibration Management Workflow

The Calibration Management workflow consists of the following steps, which should be completed in the order in which they are listed here:

- 1. Identify the pieces of equipment that require calibration.
- 2. **Define the test equipment that you will use to perform the calibration.** To do so, for *each* piece of test equipment, you will need to create a <u>Test Equipment record</u>. Test Equipment records store details about the piece of test equipment, including whether or not the piece of test equipment is certified.
- 3. Using Calibration Management, define the type of calibration that should be performed on those pieces of equipment. To do so, for *each* piece of equipment that requires calibration, you will need to create one <u>Calibration Template record</u>. Calibration Template records store details on the type of calibration that the piece of equipment requires. You can create a Calibration Template record in the Calibration Template family that corresponds to the type of calibration that should be performed (e.g., Calibration Template, Analog records store data specific to an *analog* calibration). Calibration Template records also store the information required by the device so that you can perform an automated calibration, such as the Asset ID of the piece of equipment that requires calibrating.
- 4. Using Calibration Management, define the schedule on which the calibrations should be performed. To do so, for each piece of equipment that requires calibration, you will need to create one <u>Calibration Task record</u>. Calibration Task records store the schedule on which a calibration should be performed. You can use a single Calibration Task record to represent a recurring schedule, or you can create one Calibration Task record for each calibration. Throughout this documentation, we assume that you have created a single recurring Calibration Task record.
- 5. In your facility, calibrate pieces of equipment as needed per the defined schedule.
- 6. **Transfer the calibration data to the Meridium APM system**. You can do so in one of two ways:
  - Transfer it automatically from an automated data collecting device. When you transfer data from the device, Calibration Event records are created automatically and populated with the details from that calibration event and the test equipment used to perform the calibration. If you use this approach, the Calibration Event record will be linked automatically to the Equipment record that identifies the piece of equipment on which the calibration was performed.

-or-

• <u>Enter it manually into Calibration Event records</u>. If you use this approach, you will need to create each Calibration Event record manually, and link it to the Equipment record that identifies the piece of equipment on which the calibration was

performed using a link on the **Associated Pages** menu. You can also link it to the Test Equipment record that identifies the piece of equipment used to perform the calibration using the **Test Equipment** tab on the datasheet.

In both cases, for each calibration that is performed, one Calibration Event record will need to exist to store data that represents a snapshot of that calibration, including the type of calibration that was performed and the results of the calibration.

- 7. **Evaluate the results**. You can evaluate the results using the <u>reports</u> and <u>graphs</u> that are delivered with Calibration Management and other Meridium APM modules.
- 8. **Create and assign recommendations.** You <u>can create Calibration Recom-</u> <u>mendation records</u> to store recommendations and link them to Equipment records and Calibration Event records.

Throughout the documentation, we assume that a Super User or a member of the MI Calibration Administrator Security Group has <u>configured the appropriate administrative</u> <u>settings</u>.

## Accessing the Calibration Management Functions Page

The **Calibration Management Functions** page serves as a starting point for all the tasks that you can perform using Calibration Management.

To access the Calibration Management Functions page:

• On the Meridium APM Framework main menu, click **Go To**, point to **Asset Safety**, and then click **Calibration Management.** 

Meridium APM Framework - Calibration Management Functions - -<u>File Edit Go To Tools H</u>elp 👻 Back + 👙 Forward + 🏠 My Start Page + 🎉 New 🔑 Search 🚎 Catalog 🔞 Query + 🛅 Report + 🕼 Graph + 🍕 Dataset + 💷 Dashboard + meridium **Calibration Management Functions** Calibration Management Manage Instruments View and edit instrument loops and linked records. Ð Manage Calibration Tasks Add, edit and link calibration schedules. 414 Manage Calibration Templates Add, edit and link calibration templates. 4ê Manage Standard Gas View and edit standard gas cylinders. L) Manage Test Equipment Add, view and edit test equipments. V Calibration Event Data Entry Add, view and edit calibration event data. L) Send To Calibration Data Collector Send calibration setup information to calibration data collector. LF, **Receive From Calibration Data Collector** Receive calibration data information from calibration data collector. Manage Recommendations Manage the Calibration Recommendation records associated with all Calibration records. **Calibration Administration** Allows setting your calibration families

The Calibration Management Functions page appears.

## Aspects of the Calibration Management Functions Page

The **Calibration Management Functions** page displays links that provide access to commonly used Calibration Management features.

The following links are available on the **Calibration Management Functions** page:

- **Manage Instruments:** Provides access records in the Equipment family, which contains records representing the Instruments that you want to manage using Calibration Management.
  - If a query has not been specified in the Manage Instruments Query Path text box on the Calibration Administration page, when you click this link, the Search page appears, where you can search for the desired Equipment record.
  - If a query path has been specified in the Manage Instruments Query Path text box on the Calibration Administration page, the query results will appear.
- Manage Calibration Tasks: Displays the Task Options dialog box, where you can choose to create a new Calibration Task or search for an existing Calibration Task. You should not use this option with the current Calibration Management model. Instead, you can create Calibration Task records using Associated Pages that have been configured for the Equipment family.
- Manage Calibration Templates: Displays the Template Options dialog box, where you can choose to create a new template or access an existing template. You should not use this option with the current Calibration Management model. Instead, you can create Calibration Template records using Associated Pages that have been configured for the Equipment family.
- Manage Standard Gas: Displays the Standard Gas Options dialog box, where you can choose to create a new Standard Gas Cylinder record or search for existing Standard Gas Cylinder records.
- Manage Test Equipment: Displays the Test Equipment Options dialog box, where you can choose to create a new Test Equipment record or search for existing Test Equipment records.
- Calibration Event Data Entry: Displays the Calibration Event Options dialog box, where you can choose to create a new Calibration Event record using the Event Builder or by running a stored query. You should not use this option with the current Calibration Management model. Instead you can create Calibration Event records using Associated Page links that have been configured for the Equipment family.
- Send To Calibration Data Collector: Displays the Select a Device and Properties dialog box, which you can use to send Calibration data to a device.
- Receive From Calibration Data Collector: Displays the Select a Device and Properties dialog box, which you can use to receive Calibration data from a device.

- Manage Recommendations: Displays the Recommendation Management page, which allows you to create and view Calibration Recommendation records.
- Calibration Administration: Displays the Calibration Administration page, where you can <u>configure settings for Calibration Management</u>.

## First-Time Deployment Workflow

Deploying and configuring Calibration Management for the first time includes completing multiple steps, which are outlined in the table in this topic. The steps in this section of the documentation provide all the information that you need to deploy and configure the Calibration Management module on top of the basic system architecture.

Whether a step is required or optional is indicated in the **Required/Optional** cell. Steps are marked as *Required* if you must perform the steps to take advantage of Calibration Management functionality.

The person responsible for completing each task may vary within your organization. We recommend, however, that the steps be performed in relatively the same order in which they are listed in the table.

Step	Task	Required/Optional	Notes
1	Install the supporting files for the Beamex MC5 device on all the Meridium APM Framework machines that will connect to the Beamex MC5 device.	Optional	This step is neces- sary only if you will perform automated calibrations using a Beamex MC5 device.
2	Install the supporting files for the Meriam MFT 4010 device on all the Meridium APM Framework machines that will connect to the Meriam MFT 4010 device.	Optional	This step is neces- sary only if you will perform automated calibrations using a Meriam MFT4010 device.
3	If you have equipment or location data in families outside of the baseline Equipment and Func- tional Location families, <u>review</u> the Calibration Management data <u>model to determine which rela-</u> tionship definitions you will need to modify to include your custom <u>families</u> . Modify any relationship definitions as needed via Con- figuration Manager.	Optional	This step is neces- sary only if you will store equipment or location data in families other than the baseline Equip- ment and Func- tional Location families.
4	Assign the desired Security Users to the Calibration Management Security Groups in Configuration Manager.	Required	None

#### First-Time Deployment Workflow

Step	Task	Required/Optional	Notes
5	<u>Configure the Has Standard Gas</u> <u>relationship family to include the</u> <u>desired Instrument families as pre-</u> <u>decessors to the Standard Gas</u> <u>Cylinder family</u> in Configuration Manager.	Required	None
6	Specify the path to the Instru- ments query.	Required	None
7	Select the Use the Base Cal- ibration Management model check box.	Required	None
8	<u>Modify the Instrument Data query</u> .	Optional	This step is neces- sary only if you are using a family <i>other</i> <i>than</i> the baseline Equipment family to store your equip- ment data.
9	Specify the path to the Instrument Data query.	Required	None
10	Specify the path to the Task query.	Required	None
11	Configure default values for Cal- ibration Template and Calibration Event Records.	Required	None

# Upgrade or Update Calibration Management to 3.6.1.5.0

The following tables list the steps that are required to update or upgrade Calibration Management to 3.6.1.5.0. These steps assume that you have completed the steps for upgrading the components in the basic Meridium APM system architecture.

#### Update from any version V3.6.1.0.0 through V3.6.1.4.0

This module will be updated to 3.6.1.5.0 automatically when you update the components in the basic Meridium APM system architecture. No additional steps are required.

Upgrade from any	version V3.6.0.0.0	through V3.6.0.12.7
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Step	Task	Required/Optional	Notes
1	Install the supporting files for the Beamex MC5 device on all the Meridium APM Framework machines that will connect to the Beamex MC5 device.	Optional	This step is neces- sary only if you will perform automated calibrations using a Beamex MC5 device.
2	Install the supporting files for the Meriam MFT 4010 device on all the Meridium APM Framework machines that will connect to the Meriam MFT 4010 device.	Optional	This step is neces- sary only if you will perform automated calibrations using a Meriam MFT4010 device.

#### Upgrade from any version V3.5.1.0.0 through V3.5.1.12.1

Step	Task	Required/Optional	Notes
1	Install the supporting files for the Beamex MC5 device on all the Meridium APM Framework machines that will connect to the Beamex MC5 device.	Optional	This step is neces- sary only if you will perform automated calibrations using a Beamex MC5 device.

Step	Task	Required/Optional	Notes
2	Install the supporting files for the Meriam MFT 4010 device on all the Meridium APM Framework machines that will connect to the Meriam MFT 4010 device.	Optional	This step is neces- sary only if you will perform automated calibrations using a Meriam MFT4010 device.

#### Upgrade from any version V3.5.0 SP1 LP through V3.5.0.1.10.0

Step	Task	Required/Optional	Notes
1	Install the supporting files for the Beamex MC5 device on all the Meridium APM Framework machines that will connect to the Beamex MC5 device.	Optional	This step is neces- sary only if you will perform automated calibrations using a Beamex MC5 device.
2	Install the supporting files for the Meriam MFT 4010 device on all the Meridium APM Framework machines that will connect to the Meriam MFT 4010 device.	Optional	This step is neces- sary only if you will perform automated calibrations using a Meriam MFT4010 device.

## Upgrade from any version V3.5.0 through V3.5.0.0.7.1

Step	Task	Required/Optional	Notes
1	Install the supporting files for the Beamex MC5 device on all the Meridium APM Framework machines that will connect to the Beamex MC5 device.	Optional	This step is neces- sary only if you will perform auto- mated calibrations using a Beamex MC5 device.

Step	Task	Required/Optional	Notes
2	Install the supporting files for the Meriam MFT 4010 device on all the Meridium APM Framework machines that will connect to the Meriam MFT 4010 device.	Optional	This step is neces- sary only if you will perform auto- mated calibrations using a Meriam MFT4010 device.

## Upgrade from any version V3.4.5 through V3.4.5.0.1.4

Step	Task	Required/Optional	Notes
1	Install the supporting files for the Beamex MC5 device on all the Meridium APM Framework machines that will connect to the Beamex MC5 device.	Optional	This step is neces- sary only if you will perform automated calibrations using a Beamex MC5 device.
2	Install the supporting files for the Meriam MFT 4010 device on all the Meridium APM Framework machines that will connect to the Meriam MFT 4010 device.	Optional	This step is neces- sary only if you will perform automated calibrations using a Meriam MFT4010 device.

## **Calibration Management Security Groups**

The following baseline Security Groups are provided for Calibration Management:

- **MI Calibration Administrator:** Provides users with administrative access to Calibration Management.
- **MI Calibration User:** Provides users with general access to Calibration Management, including creating records for calibration events.

All Security Users who need to access Calibration Management functionality must be assigned to one of these two groups. Family-level privileges alone are not enough to allow a user to access Calibration Management.

**Note:** Any Security User that is a member of the MI Calibration Administrator Security Group should also be added to MI Devices Administrators Security Group. Members of the MI Calibration User Security Group should also be added to MI Devices Power Users Security Group. This will allow Calibration users to perform automated Calibrations.

Family	MI Calibration Administrator	MI Calibration User
Alert	View, Update, Insert, Delete	View, Update, Insert, Delete
Calibration Recom- mendation	View, Update, Insert, Delete	View, Update, Insert
Calibration Setup Defaults	View, Update, Insert, Delete	View
Calibration Task	View, Update, Insert, Delete	View, Update, Insert, Delete
Calibration Template	View, Update, Insert, Delete	View
Calibration Template Defaults	View, Update, Insert, Delete	View
Calibration Template Detail	View, Update, Insert, Delete	View
Calibration Template Detail, Analyzer	View, Update, Insert, Delete	View
Calibration (Event)	View, Update, Insert, Delete	View, Update, Insert, Delete

The following table summarizes the baseline privileges for these Security Groups.

Family	MI Calibration Administrator	MI Calibration User
Calibration Result	View, Update, Insert, Delete	View, Update, Insert, Delete
Equipment	View	View
Functional Location	View	View
SAP System	View	None
Task	View, Update, Insert, Delete	None
Task Types	View, Update, Insert, Delete	View
Test Equipment	View, Update, Insert, Delete	View, Update, Insert, Delete
Test Equipment History	View, Update, Insert, Delete	View, Update, Insert, Delete
Work History	View	View
Work History Detail	View	View
Equipment Has Equip- ment	View	View
Functional Location Has Equipment	View	View
Functional Location Has Functional Location(s)	View	View
Has Associated Recom- mendation	View, Update, Insert, Delete	View
Has Calibration	View, Update, Insert, Delete	View, Update, Insert, Delete
Has Calibration Results	View, Update, Insert, Delete	View, Update, Insert, Delete
Has Consolidated Recom- mendations	View, Update, Insert, Delete	View
Has Driving Recom- mendation	View, Update, Insert, Delete	View
Has Event Detail	View	View

Family	MI Calibration Administrator	MI Calibration User
Has Recommendations	View, Update, Insert, Delete	View, Update, Insert, Delete
Has Reference Docu- ments	View, Update, Insert, Delete	View, Update, Insert, Delete
Has Standard Gas	View, Update, Insert, Delete	View, Update, Insert, Delete
Has Standard Gas Details	View, Update, Insert, Delete	View, Update, Insert, Delete
Has Superseded Recom- mendations	View, Update, Insert, Delete	View
Has Task Revision	View, Update, Insert, Delete	None
Has Tasks	View, Update, Insert, Delete	View, Update, Insert, Delete
Has Templates	View, Update, Insert, Delete	View, Update, Insert, Delete
Has Template Detail	View, Update, Insert, Delete	View
Has Test Equipment	View, Update, Insert, Delete	View, Update, Insert, Delete
Has Work History	View	View
Reference Document	View, Update, Insert, Delete	View
Test Equip Has Equip	View, Update, Insert, Delete	View, Update, Insert, Delete
Test Equipment Has His- tory	View, Update, Insert, Delete	View, Update, Insert, Delete

**Note:** As with all family-level security privileges, all privileges are automatically spread to the subfamilies of the families listed in the table.

## Configuring the Has Standard Gas Relationship

The Has Standard Gas relationship family is used to link Standard Gas Cylinder records to customer-defined instrument records. Because the baseline Meridium APM product does not include instrument families, you will need to define this relationship yourself after you have created the desired instrument families. After you have chosen the desired families, you will need to create the following relationship definition:

- Predecessor: Customer-defined instrument family
- Predecessor Cardinality: Zero or many
- Successor: Standard Gas Cylinder
- Successor Cardinality: Zero or Many

## Accessing the Calibration Administration Page

The **Calibration Administration** page provides options that you can use to specify that you are using the current Calibration Management model and the queries that will be used to populate Calibration Template and Calibration Task records. An administrative user must configure these settings before other Calibration users begin using Calibration Management.

**Note:** To configure settings on the **Calibration Administration** page, you must be a Super User or a member of the MI Calibration Administrator Security Group and have access to the Catalog folder \\Public\Meridium\Modules\Calibration Management.

To access the Calibration Administration page:

• On the <u>Calibration Management Functions page</u>, click the Calibration Administration link.

🍄 Meridium APM Framework - Calibration Administration 💿 💷 💌					
<u>F</u> ile <u>E</u> dit <u>G</u> oTo <u>I</u> ools <u>H</u> elp					
😻 Back 🔹 🚿 Forward 👻 🏠 My Start Page 👻 🏂 New 🔎 Search 🗯 Catalog 🔞 Query + 🗓 Report + 🕼 Graph + 🧐 Dataset + 🔚 Dashboard +					
meridium	Site Map: <u>Calibration</u> -> <u>Calibration</u> Administration				
meriaium	Calibration Administration				
Calibration					
Management	Instrument Loop	۲			
Preferences Tasks 😵	Specify the query that points to the desire	ed Instrument Loop family. Details			
Save	Manage Instruments Query Path	Browse			
🕑 Help	Model Configuration	8			
Calibration Tasks 🛛 😽		may specify an Instrument Data query and a Task query below. Details			
🍫 Calibration Start Page	Instrument Data Query Path	Public/Meridium/Modules/Calibration Management/Queries/Instr. Browse			
	Task Query Path This is applicable only if your model uses	Public/Meridium/Modules/Calibration Management/Queries/Task Browse both functions and assets. Please specify below the relationship that relates functions and assets.			
	This is applicable only if your model acco	been randeene and about in rease speciny below are related and randeene and about.			
	Function - Asset Relationship	Has Asset 🗸 👻			
	This is applicable only if your model uses	both functions and assets. Please specify below if your asset family is a successor in the Function - Asset relationship.			
	Asset Is Successsor	True			
	This is applicable only if your model uses	both functions and assets. Please click on the button below to specify your query that will help identify an asset if the need be.			
	Asset Query Path	Public-Meridium-Modules-Calibration Management/Queries-\IsAss Browse			
	This is applicable only if your model does	not use both functions and assets in conjunction. Please select true if your model is asset only and false if it is function only.			
		Tue			
	Default Single Model Is Asset	Inue			
	This query can be used to retrieve Asset a	and Location information if you choose to optimize.			
	Madel Octimination Ourse				
	Model Optimization Query	Browse			
	Manual Data Fatas Associat				
	Manual Data Entry Queries Please click on the button below to speci-	fy the catalog folder containing configured queries with hyperlinks to facilitate the manual calibration event			
		by the catalog lotter containing computed queries with hypermiss to lacinate the manual catalog and event Details box if calibration users can use queries in their personal queries folder.			
	Catalog Folder Path	Browse			
	👽 Use the calibration user's personal qu	eries folder			

The **Calibration Administration** page appears.

## Aspects of the Calibration Administration Page

The Calibration Administration page contains three sections:

- Instrument Loop: Contains the Manage Instruments Query Path option, which lets you specify the path to the <u>query that returns the records for the Equipment</u> <u>family</u>. If you specify a query for this setting, when you click the Manage Instruments link on the Calibration Management Functions page, the query results appear automatically. If you do not specify a query for this setting, when you click the Manage Instruments link, the Search page will appear, and you will need to specify the desired family and search for the records.
- Model Configuration: Contains the following options:
  - Use the Base Calibration Model: Specifies that you want to <u>use the current</u> <u>Calibration Management model</u>. This check box is cleared by default. When this check box is selected, the Instrument Data Query Path and Task Query Path options are enabled, and all other options in the Model Configuration section are disabled.

**Note:** Throughout this documentation, we assume that the**Use the Base Calibration Model** check box is selected.

- Instrument Data Query Path: Lets you specify the path to the query that returns the records for the Equipment family. This query is used to populate equipment data in new Calibration Template records when you create these records via a link on the Associated Pages menu when you are viewing an Equipment record. This field is enabled only if the Use the Base Calibration Model check box is selected. If desired, you can use the baseline Instrument Data Query, which is stored in the Catalog folder \\Public\Meridium\Modules\Calibration Management\Queries.
- Task Query Path: Lets you specify the path to the query that returns the records for the Calibration Task family. This field is enabled only if the Use the Base Calibration Model check box is selected. If desired, you can use the baseline Task Query, which is stored in the Catalog folder \\Public\Meridium\Modules\Calibration Management\Queries.
- Function-Asset Relationship: This option is disabled when the Use the Base Calibration Model check box is selected.
- Asset Is Successor: This option is disabled when the Use the Base Calibration Model check box is selected.
- Asset Query Path: This option is disabled when the Use the Base Calibration Model check box is selected.
- Default Single Model Is Asset: This option is disabled when the Use the Base Calibration Model check box is selected.
- Model Optimization Query: This option is disabled when the Use the Base Calibration Model check box is selected.

- Manual Data Entry Queries: Contains the following options:
  - **Catalog Folder Path:** Lets you define the path to the Catalog folder that will be used to store queries for *manual* Calibration data entry. You should not use this option with the current Calibration Management model.
  - Use the calibration user's personal queries folder: This option is not functional.

To the right of each of the sections in the preceding list, a **Details** link appears and displays the context-sensitive help topic for the **Calibration Administration** page.

The **Calibration Administration** page contains the following task menus:

- Preferences Tasks
- <u>Calibration Tasks</u>

## **Preferences Tasks**

Preferences Tasks		۲
2	Save	
0	Help	

The **Preferences Tasks** menu on the **Calibration Administration** page contains the following options:

- Save: Saves the current administrative settings.
- Help: Displays the context-sensitive Help topic for the Calibration Administration page.

## **Calibration Tasks**



The **Calibration Tasks** menu on the **Calibration Administration** page contains the following link:

• Calibration Start Page: Displays the <u>Calibration Management Functions page</u>. If there are unsaved changes on the Calibration Administration page, a dialog box appears, asking if you want to save your changes, and then the Calibration Management Functions page appears.

## About the Instrument Data Query

The following description assumes that you are using the Base Calibration model and creating Calibration Template records using the links on the **Associated Pages** menu in the Record Manager. When you create a Calibration Template record in this way, the Meridium APM system uses the Instrument Data Query to populate the Calibration Template record with values from the Equipment record to which you are linking the Calibration Template record.

The Instrument Data Query contains a prompt for the Entity Key of the Equipment record to which you are linking the new Calibration Template record. When you create a Calibration Template record and link it to an Equipment record, the Entity Key of the Equipment record is passed into the query prompt automatically. Then, the query returns values in the Equipment record with the provided Entity Key, and those values are used to populate the corresponding fields in the Calibration Template record.

By default, the query returns values in the following fields in the baseline *Equipment* family:

- Equipment ID: Used to populate the Template ID and Tag Name fields in the Calibration Template record.
- **Equipment Short Description:** Used to populate the Tag Description field in the Calibration Template record.
- **Manufacturer:** Used to populate the Manufacturer field in the Calibration Template record.
- **Model Number:** Used to populate the Model Number field in the Calibration Template record.
- Serial Number: Used to populate the Serial Number field in the Calibration Template record.

## Specifying the Instruments Query

The query that you specify on the **Calibration Administration** page is used to display query results for the Equipment family when you click the **Manage Instruments** link on the **Calibration Management Functions** page.

**Note:** If the **Manage Instruments Query Path** setting is not defined, when you click the **Manage Instruments** link on the **Calibration Management Functions** page, the **Search** page will appear, and the **Search In** list will contain ALL Meridium APM families by default.

To specify the Instruments query:

1. On the <u>Calibration Administration page</u>, in the Instrument Loop section, in the Manage Instruments Query Path text box, type the Catalog path to the desired query.

-OR-

Click the **Browse** button to search for the desired query. These instructions assume that you have clicked this button.

The **Save As** dialog box appears, where you can navigate to the desired query.

2. Navigate to the desired query, and click the **Open** button.

The Catalog query path to the selected query appears in the **Manage Instruments Query Path**text box.

## Specifying the Path to the Instrument Data Query

The following instructions provide details on specifying the path to the query that returns the records for the Equipment family, which is used for storing information about the instruments in your facility.

The baseline Instrument Data query is provided for this purpose and returns data in the baseline Equipment family by default. If desired, you can use the baseline Instrument Data Query, which is stored in the Catalog folder \\Public\Meridium\Modules\Calibration Management\Queries. This query is used to automatically populate data from Equipment records to a Calibration Template record, which you can use to send data to a device. Using Calibration Template records, you can also specify information about the calibration that you want to perform, and this information will be sent to a device for automated calibrations and to the Calibration Event datasheet for manual calibrations.

#### To specify the path to the Instrument Data query:

1. On the **Calibration Administration** page, in the **Model Configuration** section, type the Catalog path to the desired query.

-OR-

Click the **Browse** button to search for the desired query. These instructions assume that you have clicked this button.

The **Save As** dialog box appears, where you can navigate to the desired query.

2. Navigate to the desired query, and click the **Open** button.

The Catalog query path to the selected query appears in the **Instrument Data Query Path** text box.

## Specifying the Path to the Task Query

The following instructions provide details on specifying the path to the query that returns records for the Calibration Task family. Meridium APM provides the baseline Task Query that is stored in the Catalog folder \\Public\Meridium\Modules\Calibration Management\Queries. The Calibration Task query is used to populate the Calibration Task ID field in Calibration Template records so that calibration and equipment data can be shared between these records.

These instructions assume that you have selected the **Use the Base Calibration Model** check box.

#### To specify the path to the Task query:

1. On the **Calibration Administration** page, in the **Model Configuration** section, type the Catalog path to the desired query.

-OR-

Click the **Browse** button to search for the desired query. These instructions assume that you have clicked this button.

The **Save As** dialog box appears, where you can navigate to the desired query.

2. Navigate to the desired query, and click the **Open** button.

The Catalog query path to the selected query appears in the **Task Query Path** text box.

#### About Managing Default Values for Calibration Template and Calibration Event Records

When you create a Calibration Template record or a Calibration Event record, some values are populated in the record by default. The *default values* that appear are stored in baseline Meridium APM records. Additionally, the data stored in these baseline Meridium APM records is used when you send data to a device for an automated calibration. If desired, you can modify the values in these baseline records so that the Calibration Template and Calibration Event records are populated with the default values that you specify.

Two baseline families are provided for this purpose:

- **Calibration Setup Defaults:** Stores default values for the Calibration Template families and Calibration Event families. One Calibration Setup Defaults record with the Record ID *My Template Defaults* is provided in the baseline Meridium APM database. You can modify the values in the baseline record if desired.
- Calibration Template Defaults: Stores default values for the Calibration Template families. Numerous baseline records exist in this family. When you send data to a device, you are sending data that is stored in Calibration Template records and Calibration Template Defaults records. You can modify the values in the baseline records if desired.

Only Super Users and members of the MI Calibration Administrator Security Group can modify the baseline records in these families.

#### Installing Supporting Files for the Beamex MC5 Device on Meridium APM Framework Machines

If you will use the Beamex MC5 device to perform automated calibrations, you must first install supporting files on the Meridium APM Framework machines that will be connected to the device. You can install these files using the Meridium APM Drivers installer.

#### To install the supporting files for the Beamex MC5 Device on a Meridium APM Framework machine:

- 1. On the Meridium APM Framework machine that will connect to the device, insert the 3rd party DVD, and navigate to the folder **\\Third Party Drivers for APM\Meridium APM Drivers**.
- 2. Double-click the file **setup.exe**.

A message appears, asking if you want to allow the installer to make changes to your machine.

3. Click the **Yes** button.

The **Meridium APM Drivers** installer appears, which contains a progress bar.

Meridium APM Drivers - InstallShield Wizard		
ځ	Meridium APM Drivers Setup is preparing the InstallShield Wizard, which will guide you through the program setup process. Please wait.	
Decompressing: Meridium APM Drivers.msi		
Cancel		

After the progress bar reaches the end, the Welcome screen appears.

Installing Supporting Files for the Beamex MC5 Device on Meridium APM Framework Machines



4. Click the **Next** button.

The License Agreement screen appears.

📸 Meridium APM Drivers - InstallShield Wizard			
License Agreement Please read the following license agreement carefully.			
END-USER LICENSE AGREEMENT FOR MERIDIUM SOFTWARE	*		
IMPORTANT - READ CAREFULLY			
This program contains material that is proprietary and confidential to Meridium, Inc. and is protected by copyright law and international treaties. Use of this program is limited and restricted by the terms of a license agreement with Meridium, Inc. This program may not be copied or distributed except as specifically permitted in the license agreement. Any			
<ul> <li>I accept the terms in the license agreement</li> <li>I do not accept the terms in the license agreement</li> </ul>			
InstallShield 			

- 5. Read the entire license agreement, and then select one of the following options:
  - I accept the terms of the license agreement, if you agree to the terms of the license agreement and want to continue. These instructions assume that you want to continue.
  - I do not accept the terms of the license agreement. This option is selected by default. If you do not agree to the terms of the license agreement and do not want to continue, click the **Cancel** button to exit the installer.

The **Next** button becomes enabled.

😸 Meridium APM Drivers - InstallShield Wizard			
License Agreement Please read the following license agreement carefully.	2		
END-USER LICENSE AGREEMENT FOR MERIDIUM SOFTWARE			
IMPORTANT - READ CAREFULLY			
This program contains material that is proprietary and confidential to			
Meridium, Inc. and is protected by copyright law and international treaties.			
Use of this program is limited and restricted by the terms of a license			
agreement with Meridium, Inc. This program may not be copied or			
distributed except as specifically permitted in the license agreement. Any			
<ul> <li>I accept the terms in the license agreement</li> </ul>			
I do not accept the terms in the license agreement			
InstallShield			
< Back Next > Cancel			

6. Click the **Next** button.

The **Ready to Install the Program** screen appears.

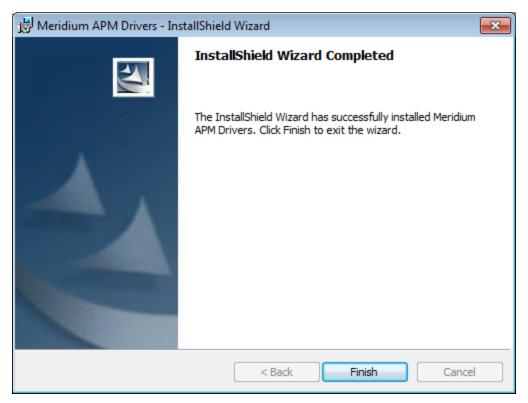
😸 Meridium APM Drivers - InstallShield Wizard 🥃	3
Ready to Install the Program The wizard is ready to begin installation.	
Click Install to begin the installation.	
If you want to review or change any of your installation settings, dick Back. Click Cancel to exit the wizard.	
InstallShield	

7. Click the **Install** button.

The **Installing Meridium APM Drivers** screen appears, displaying a progress bar that indicates the status of the installation process.

🙀 Meridium	n APM Drivers - InstallShield Wizard
	Meridium APM Drivers ram features you selected are being installed.
12	Please wait while the InstallShield Wizard installs Meridium APM Drivers. This may take several minutes.
	Status:
	Allocating registry space
InstallShield –	
	<back next=""> Cancel</back>

After the progress bar reaches the end, the **InstallShield Wizard Completed** screen appears.



#### 8. Click the **Finish** button.

The Meridium APM Drivers installer closes. The supporting files for the Beamex MC5 device are now installed on the Meridium APM Framework machine.

#### Installing Supporting Files for the Meriam MFT 4010 Device on Meridium APM Framework Machines

If you will use the Meriam MFT 4010 device to perform automated calibrations, you must first install supporting files on the Meridium APM Framework machines that will be connected to the device. You can install these files using the Meridium APM Drivers installer.

# To install the supporting files for the Meriam MFT 4010 Device on a Meridium APM Framework machine:

- 1. On the Meridium APM Framework machine that will connect to the device, insert the 3rd party DVD, and navigate to the folder **\\Third Party Drivers for APM\Meriam Calibrator**.
- 2. Double-click the file **setup.exe**.

A message appears, asking if you want to allow the installer to make changes to your machine.

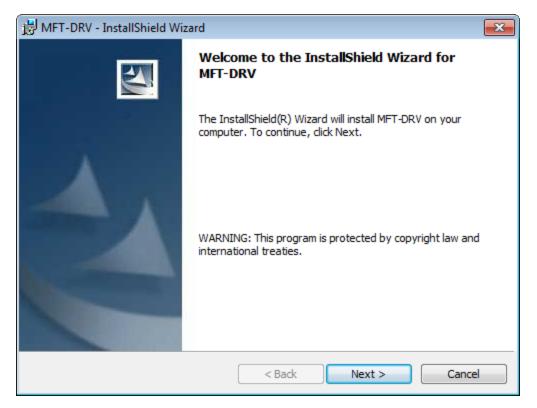
3. Click the **Yes** button.

The **MFT-DRV** installer appears, which contains a progress bar.

InstallShield Wizard		
	Preparing to Install MFT-DRV Setup is preparing the InstallShield Wizard, which will guide you through the program setup process. Please wait.	
	Checking Operating System Version	
	Cancel	

After the progress bar reaches the end, the Welcome screen appears.

Installing Supporting Files for the Meriam MFT 4010 Device on Meridium APM Framework Machines



4. Click the **Next** button.

The License Agreement screen appears.

😸 MFT-DRV - InstallShield Wizard	×	
License Agreement		
Please read the following license agreement carefully.		
SOFTWARE LICENSE AND USE AGREEMENT		
DO NOT INSTALL UNTIL YOU'VE READ AND ACCEPTED TERMS & CONDITIONS BELOW		
PLEASE REVIEW THE FOLLOWING TERMS AND CONDITIONS CAREFULLY, BEFORE INSTALLING. BY INSTALLING, YOU INDICATE ACCEPTANCE OF SUCH TERMS AND CONDITIONS. IN THE EVENT THAT YOU DO NOT AGREE WITH ANY OF THEM, YOU SHOULD PROMPTLY RETURN THE PACKAGE UNOPENED		
◯ I accept the terms in the license agreement		
I do not accept the terms in the license agreement		
InstallShield		
< Back Next > Cancel		

- 5. Read the entire license agreement, and then select one of the following options:
  - I accept the terms of the license agreement, if you agree to the terms of the license agreement and want to continue. These instructions assume that you want to continue.
  - I do not accept the terms of the license agreement. This option is selected by default. If you do not agree to the terms of the license agreement and do not want to continue, click the **Cancel** button to exit the installer.

The **Next** button becomes enabled.

B MFT-DRV - InstallShield Wizard	×	
License Agreement		
Please read the following license agreement carefully.		
SOFTWARE LICENSE AND USE AGREEMENT		
DO NOT INSTALL UNTIL YOU'VE READ AND ACCEPTED TERMS &	:	
CONDITIONS BELOW		
PLEASE REVIEW THE FOLLOWING TERMS AND CONDITIONS		
CAREFULLY, BEFORE INSTALLING. BY INSTALLING, YOU		
INDICATE ACCEPTANCE OF SUCH TERMS AND CONDITIONS.		
IN THE EVENT THAT YOU DO NOT AGREE WITH ANY OF THEM,		
<ul> <li>I accept the terms in the license agreement</li> </ul>		
I do not accept the terms in the license agreement		
< Back Next > Cance	2	

6. Click the **Next** button.

The **Customer Information** screen appears.

😸 MFT-DRV - InstallShield Wizard	<b>—</b>
Customer Information	A
Please enter your information.	
User Name:	_
Organization:	_
Install this application for:	
<ul> <li>Anyone who uses this computer (all users)</li> </ul>	
Only for me	
InstallShield	
< Back	Next > Cancel

- 7. In the **User Name** or **Organization** text boxes, enter the desired user name and organization. This step is optional.
- 8. Below the **Install this application for:** label, select the desired option.
- 9. Click the **Next** button.

The **Ready to Install the Program** screen appears.

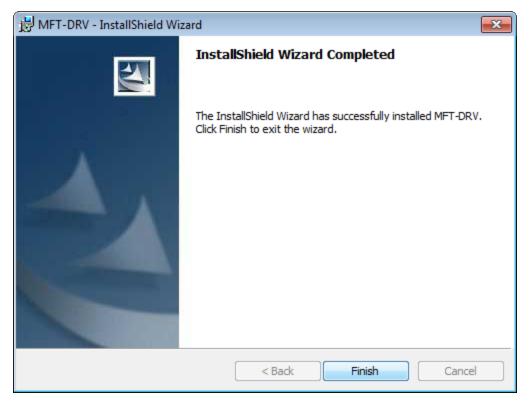
😸 MFT-DRV - InstallShield Wizard			
Ready to Install the Program			
The wizard is ready to begin installation.			
If you want to review or change any of your installation settings, click Back. Click Cancel to exit the wizard.			
Current Settings:			
Setup Type:			
Destination Folder:			
C:\Program Files (x86)\Meriam\MFT-DRV\			
User Information:			
Name:			
Company:			
InstallShield			
< Back Install Cancel			

10. Click the **Install** button.

The **Installing MFT-DRV** screen appears, displaying a progress bar that indicates the status of the installation process.

B MFT-DR	/ - InstallShield Wizard		
	MFT-DRV ram features you selected are being installed.		
1	Please wait while the InstallShield Wizard installs MFT-DRV. This may take several minutes.		
	Status:		
InstallShield -			
unstalishield -	< Back Next > Cancel		

After the progress bar reaches the end, the **InstallShield Wizard Completed** screen appears.



#### 11. Click the **Finish** button.

The **MFT-DRV** installer closes. The supporting files for the Meriam MFT 4010 device are now installed on the Meridium APM Framework machine.

### About Identifying Equipment That Require Calibration

The first step to using Calibration Management is to identify which equipment in your facility require calibration. This documentation assumes that Equipment records already exist in the Meridium APM database to represent these pieces of equipment.

To complete a calibration for a piece of equipment, you must first open that Equipment record in the Record Manager, where you can create a record in the following families to link to that Equipment record:

- Calibration Task, which stores the schedule on which the calibration should be performed for the piece of equipment.
- Calibration Template, which stores the details of the calibration that should be performed for the piece of equipment.

Once these records exist, you can perform calibrations for the pieces of equipment and store the results in a Calibration Event record.

While you can use the standard Meridium APM Framework features to locate the Equipment record, this documentation provides details on using the features within the Calibration Management module to locate the desired record.

### About Test Equipment Records

*Test equipment* refers to any equipment that is used to perform a calibration. Examples of test equipment include documenting process calibrators, pressure gauges, and thermometers. *Test Equipment records* store information about the test equipment that you use to perform calibrations.

Before you perform a calibration, you should <u>create Test Equipment records</u> to represent each piece of equipment you will use to perform the calibration. When you do so, you will also need to provide certification information for each piece of test equipment.

After a Test Equipment exists, it will be used to:

- Determine if a particular device is certified. Before a Security User can perform a calibration, they will need to identify the device that will be used (i.e., the test equipment) by entering the manufacturer and serial number of the device. The Meridium APM system will use that information to identify the Test Equipment record for that device, and then determine if the specified device is certified or not according to the value stored in the Certification Status field in that record.
- Provide test equipment information for a calibration event. Up to three Test Equipment records can be linked to a Calibration Event record in order to provide information about the test equipment that was used to perform a particular calibration. The Test Equipment tab on the Calibration Event datasheet contains three columns (i.e., Test Equip 1, Test Equip 2, and Test Equip 3), where each column represents a single Test Equipment record, and each row represents a field in the corresponding record. These fields are populated automatically when the Test Equipment record is linked to the Calibration Event record.

### About Test Equipment Certification

*Test equipment certification* is performed by a third-party organization in order to prove that the standards used by the test equipment to perform calibrations are accurate and valid with regards to the National Institute of Standards and Technology (NIST) or other organization standards. For example, if you are using a piece of test equipment to calibrate the clock on another piece of equipment, you would need to certify that the test equipment clock is accurate with regard to the standard time for that time zone. The third-party organizations that perform these certifications should use a process that is in compliance with the standard ISO/IEC 17025.

To ensure that the test equipment remains accurate, it should be recertified on a set time interval (e.g., once a year). If the test equipment is *not* recertified within the defined time interval, it will be considered *out of certification*. If you enter the most recent certification date and certification interval in a <u>Test Equipment record</u>, it will automatically determine whether that piece of equipment is currently certified and store that information in the Certification Status field. <u>Test Equipment History records</u> store the certification history of a piece of test equipment and are linked to the corresponding Test Equipment record for that piece of equipment.

Although the Meridium APM system does not require you to use a certified device, it is recommended that you use a certified device to perform automated calibrations.

## **Creating Test Equipment Records**

To create a Test Equipment record:

1. On the **Calibration Management Functions** page, click the **Manage Test Equipment** link.

The **Test Equipment Options** dialog box appears, and the **Add new** option is selected by default.

🚺 Test Equipment Options	
Select Test Equipmen	t Option
<ul> <li>O Search for existing</li> </ul>	
	OK Cancel

2. Click OK.

A new Test Equipment record opens in Record Manager.

😵 Meridium APM Framework -	Record Manager - ~ ~ (New Test Equ	Jipment)		
<u>F</u> ile <u>E</u> dit <u>G</u> o To <u>T</u> ools	<u>H</u> elp			
🍪 Back 👻 🏵 Forward 👻 🐔	My Start Page 👻 🎽 New 🔑 Sear	rch 📂 Catalog 🔞 Query 🕶 🗓 Report 🗸	🚯 Graph 🗸 🥰 Dataset 🗸 💷 Dashb	oard 🕶
- 1 A	Record Explorer X	- Record Manager		
meridium	······ 💡 ~ ~ (New Test Equipment)	Add, Edit, and Delete records. Link reco	rds together using the explorer.	
Record Manager		~ ~ (New Test Equipment)		
		Datasheet Test Equipment MDI	🔄 🔞 🖬 😭 🗙 🛍 🎍	
Common Tasks 🛛 📚		Test Equipment		
😼 New			Value(s)	Units
ave Save		▶ Test Equipment ID		
🚰 Save and New		Certification Status		
🗙 Delete		Certification Due		
🛅 Сору		Certification Interval	1	Years
🍓 Print		Description		
Documents		Model Number		
≡ Send To >>				
🕐 Help		Test Equipment History		
Associated Pages 🛛 😵		• • • × • • • •		
		Test Equip Hist		
				1
		Certification Date	Certification Number	Supplier Entered By MIADMIN
		*		MIADMIN
	<ul> <li>All Families Displayed</li> </ul>			l
		User Administrator, Meridium A	Application Server DEVAPP351VM D	ata Source V351_TEST_DG_DATESTAMPED

- 3. <u>Use the datasheet to provide values in the appropriate fields</u>. Note that some fields are required.
- 4. On the **Common Tasks** menu, click the **Save** link.

The Test Equipment record is saved.

## **Opening Existing Test Equipment Records**

To open an existing Test Equipment record:

1. On the **Calibration Management Functions** page, click the **Manage Test Equipment** link.

The **Test Equipment Options** dialog box appears, and the **Add new** option is selected by default.

K Test Equipment Options	<b>X</b>
Select Test Equipme	nt Option
<ul> <li>Add new</li> <li>Search for existing</li> </ul>	
	OK Cancel

2. Select the Search for existing option, and then click OK.

The Search Tool appears, displaying the Test Equipment family in the **Search In** text box.

3. Click the **Find Now** button.

The search results display the existing Test Equipment records.

- 4. Select the row containing the Test Equipment record that you want to open, and click the **Open** button.
- 5. The Test Equipment record you selected appears in Record Manager.

## **About Calibration Template Records**

Calibration Template records contain the setup information for manual and automated calibrations. They store the following information that you can use to define the calibrations that should be performed for a piece of equipment:

- Calibration strategy
- Input/Output ranges
- Maximum error limit
- Parameters required by a device for automated calibration data collection.

For automated calibrations, a Calibration Template record *must* be linked to an Equipment record to send the necessary data to a device. This relationship is not required for manual calibrations, but you can use Calibration Template records to help eliminate repetitive data entry. If you are using a manual data entry method, after you perform a calibration, when you create the Calibration Event record, you can select in the Calibration Template Key field the Template ID of the Calibration Template record that contains the details of the calibration that was performed. When you select a Template ID in this field, the Calibration Event record will be populated automatically with data from the Calibration Template record. In this way, you only need to provide details about each type of calibration that should be performed for a piece of equipment one time: when you create the Calibration Template record.

The following baseline Calibration Template families are provided and let you store information for a specific type of calibration:

- Calibration Template, Analog
- Calibration Template, Discrete
- Calibration Template, Weight Scale
- <u>Calibration Template, Analyzer Multi-Component</u>
- <u>Calibration Template, Analyzer Single Component</u>

You can create a Calibration Template record using the **Create Template** link on the **Associated Pages** menu in the Record Manager. When you do so:

- The Calibration Template record will be automatically linked to the currently selected Equipment record.
- The Instrument Data Query is used to automatically populate Equipment information in the Calibration Template record.

Each Calibration Template record can be linked to multiple Calibration Template Detail records through the *Has Template Detail* relationship. This relationship is defined in the baseline Meridium APM database. When you create a new Calibration Template record, the Calibration Template Detail records will be created and linked to the Calibration Template record automatically, based on the value you select in the Calibration Strategy field.

Only members of the Calibration Administrator Security Group can create, modify, copy, or delete Calibration Template records and Calibration Template Detail records. Members of the Calibration User Security Group can view and print these records.

### Creating a New Calibration Template Record

To create a new Calibration Template record, you must be a Super User or a member of the MI Calibration Administrator Security Group. Calibration Template records can be created via a link on the **Associated Pages** menu when you are viewing an Equipment record in the Record Manager.

#### To create a new Calibration Template record:

- 1. Open in the Record Manager the Equipment record to which you want to link the Calibration Template record.
- 2. On the Associated Pages menu, click the Create Template link.

A submenu appears and contains the following options:

- Create Analog Calibration Template
- Create Discrete Calibration Template
- Create Multi-Component Analyzer Template
- Create Single-Component Analyzer Template
- Create Weight Scale Calibration Template
- Create Functional Test Template
- 3. Click the option that corresponds to the type of Calibration Template record that you want to create.

A new record for the selected family appears in a separate window, and the following fields are populated automatically with data from the Equipment record:

- Tag Name
- Tag Description
- Manufacturer
- Model Number
- Serial Number
- 4. Enter values in the remaining fields as desired, and then click **OK**.

The window closes, and the record is saved and linked to the Equipment record that you are currently viewing.

#### About Calibration Template, Functional Test Records

*Calibration Template, Functional Test records* are specific types of <u>Calibration Template</u> <u>records</u> that allow you to perform functional tests on a piece of equipment. A functional test consists of questions and possible responses to that question.

For example, assume you want to record information about the physical condition of the wires that are attached to a boiler. In this case, you might create the following functional test:

What is the condition of the wires?

- 1. Rusted
- 2. Stripped
- 3. Loose
- 4. Dirty
- 5. Acceptable

The following image shows what the Calibration Template, Functional Test record would look like for this functional test.

0000000001067909, Manual, Functional Test_01 ~ Development (new         Datasheet       Functional Test Setup         Template ID:       000000000000000000000000000000000000	00000000001067909,	Manual, F	unctional Test_01 ~ Developmer	nt (new C	alibration Temp	late, Functional	Test)			Ξ
Template ID:       0000000001067909, Manual, Functional Test_01       Template State:       Development         Tag Name:       0000000001067909       Tag Description:       BOILER - NORTH BOILER HOUSE         Manufacturer:       Model Number:       Serial Number:       Serial Number:         Calibration Task ID:       V         Enable Automated Calibrations:       V         Calibration Template Detail, Functional Test       V         Sequence Number       Instruction         Response Type       Condition 1       Condition 4       Condition 5         Y       01       What is the condition of the wires?       Selection       Rusted       Stripped       Loose       Dirty       Acceptable	0000000	00001	067909, Manual	, Fur	nctional	Test_01	~ Dev	elopmer	nt (new	
Template ID:       0000000001067909, Manual, Functional Test_01       Template State:       Development         Tag Name:       0000000001067909       Tag Description:       BOILER - NORTH BOILER HOUSE         Manufacturer:       Model Number:       Serial Number:       Serial Number:         Calibration Task ID:       V         Enable Automated Calibrations:       V         Calibration Template Detail, Functional Test       V         Sequence Number       Instruction         Response Type       Condition 1       Condition 4       Condition 5         Y       01       What is the condition of the wires?       Selection       Rusted       Stripped       Loose       Dirty       Acceptable	Datasheet Function	nal Test Seti	ıp 🔽 😿 🕞	<b>☆ X</b>	🗈 🍇 🕓					
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Manufacturer:   Model Number:   Serial Number:   Calibration Task ID:   Enable Automated Calibrations:	Tag Name:	00000000	000 106 790 9							
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Calibration Task ID: Enable Automated Calibrations: Calibration Template Detail, Functional Test Calibration Template Detail, Functional Test Calibration Template Detail, Functional Test Functional Test Details Functional Test Details Sequence Number Instruction Response Type Condition 1 Condition 2 Condition 4 Condition 5 I Functional Test Details Sequence Number Instruction Response Type Condition 1 Condition 2 Condition 4 Condition 5 I Functional Test Details I	Model Number:									
Enable Automated Calibrations:	Serial Number:									
Calibration Template Detail, Functional Test Calibration Template Detail, Functional Test Functional Test Details Functional Test Details Sequence Number Instruction Response Type Condition 1 Condition 2 Condition 4 Condition 5 Sequence Number Instruction Selection Rusted Stripped Loose Dirty Acceptable	Calibration Task ID:			•						
Image: Sequence Number       Instruction       Response Type       Condition 1       Condition 3       Condition 4       Condition 5         Image: Sequence Number       Instruction       Response Type       Condition 1       Condition 3       Condition 4       Condition 5         Image: Sequence Number       Instruction       Response Type       Condition 1       Condition 3       Condition 4       Condition 5         Image: Sequence Number       Instruction       Response Type       Condition 1       Condition 4       Condition 5         Image: Sequence Number         Image: Sequence Number <td< td=""><td>Enable Automated C</td><td>Calibrations:</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td><b>T</b></td></td<>	Enable Automated C	Calibrations:								<b>T</b>
Functional Test Details         Sequence Number       Instruction         Response Type       Condition 1       Condition 2       Condition 4       Condition 5         I       I       II       III       III       III       III	Calibration Template	e Detail, Fur	ictional Test							
Functional Test Details         Sequence Number       Instruction         Response Type       Condition 1       Condition 2       Condition 4       Condition 5         I       I       II       III       III       III       III	ce 🚧 🗙		<b>P B</b>							
Image: Construction of the wires?       Image:										
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	e Number	Instruction		Response Type	Condition 1	Condition 2	Condition 3	Condition 4	Condition 5
			What is the condition of the wires			Rusted	Stripped	Loose	Dirty	Acceptable
				•••						
OK Cancel										
on conten									ОК	Cancel

Like other Calibration Template records, <u>Calibration Template, Functional Test</u> records contain setup information for manual and automated functional tests. They are linked to <u>Calibration Template Detail, Functional Test records</u>, which store the following information that you can use to define a custom functional test for a piece of equipment:

- Instructions that describe the steps you should perform.
- Responses that correspond with each instruction.
- The sequence in which the instructions should be carried out.

Together, the combination of one *Calibration Template, Functional Test* record and one or more *Calibration Template Detail, Functional Test* records make up a single functional test.

Although Calibration Template, Functional Test records store different information than other <u>Calibration Template records</u>, they function the same way. You can perform an automated functional test in the same way you perform an <u>automated calibration</u>. You can also perform a <u>manual functional test</u> in the same way you perform a manual calibration, except that you should use a printed copy of the <u>Functional Test Calibration</u> Field Report to perform the specified functional test and write the results of the test on the printed report.

### **Defining a Functional Test**

#### To define a functional test:

1. <u>Create a new Calibration Template, Functional Test record</u>.

A new <u>Calibration Template Detail, Functional Test record</u> appears below the Calibration Template, Functional Test record on the Functional Test Setup datasheet.

0000000001067909,	Manual, Functional Tes	t_01 ~ Developme	nt (new Calibr	ation Templat	e, Functional Te	st)			
0000000	00001067909	9, Manual	, Funct	ional T	est_01	~ Devel	opment	(new	
Datasheet Function	nal Test Setup	💌   🛍   🖥	🕼 🗙 🐚	6	1 20				
Template ID:	00000000001067909,	Manual, Functional T	est_01 Tem	plate State:	Development				•
Tag Name:	00000000001067909								
Tag Description:	BOILER - NORTH BOILER	RHOUSE							
Manufacturer:									:
Model Number:									
Serial Number:									
Calibration Task ID:			•						
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Calibration Template	e Detail, Functional Test								
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Functional Test D									
Sequence	e Number Instruction	Response Type	Condition 1	Condition 2	Condition 3	Condition 4	Condition 5	Condition 6	Cond
*	·	•							
4									Þ

- 2. In the **Sequence Number** list, select a number *1* through *25* to indicate the order in which the instruction in that row should be executed in relation to the other instructions.
- 3. In the **Instruction** cell, type a description of the step that you are performing during the functional test (e.g., *What is the condition of the wires?*).
- 4. In the **Response Type** list, select the <u>type of answer</u> you should give to the question defined in the **Instruction** cell (e.g., *Selection*).
  - If you select the **Selection** option in the **Response Type** cell, the **Condition** cells are enabled. In each **Condition** cell, type the possible responses to the

step defined in the **Instruction** cell. (e.g., *Rusted*, *Stripped*, *Loose*). You can define up to 10 responses for each instruction with the response type *selection*.

				Functional					
	tional Test Set			r 🗙 🗈 🍇 🤇					
emplate ID:	0000000	0001067909, Ma	nual, Functional Tes	t_01 Template Sta	te: Develop	pment			-
ag Name:	0000000	0001067909							
ag Description:	BOILER -	NORTH BOILER H	IOUSE						
anufacturer:									
odel Number:									
erial Number:									
alibration Task	ID:			<b>•</b>					
nable Automat	ed Calibrations:								
	ed Calibrations: plate Detail, Fur								
alibration Temp	olate Detail, Fur	ictional Test							
alibration Temp		ictional Test							
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alibration Temp	olate Detail, Fur	ictional Test		Response Type	Condition 1	Condition 2	Condition 3	Condition 4	Condition 5
alibration Temp	olate Detail, Fur C C C	Instruction	dition of the wires?		Condition 1	Condition 2	Condition 3	Condition 4	Condition 5
alibration Temp	olate Detail, Fur C C C	Instruction			Condition 1	Condition 2	Condition 3	Condition 4	Condition 5
alibration Temp	olate Detail, Fur C C C	Instruction		••• Selection	Condition 1	Condition 2	Condition 3	Condition 4	Condition 5
alibration Temp	olate Detail, Fur C C C	Instruction		••• Selection	Condition 1	Condition 2	Condition 3	Condition 4	Condition 5
alibration Temp	olate Detail, Fur C C C	Instruction		••• Selection	Condition 1	Condition 2	Condition 3	Condition 4	Condition 5

-or-

- If you did *not* select the **Selection** option in the **Response Type** cell, the **Condition** cells remain disabled, and you can continue to the next step.
- 5. If you want to define additional steps for the functional test, repeat the preceding steps. You can define up to 25 steps for each functional test.
- 6. Click OK.

The record closes, and both the Calibration Template, Functional Test record and the Calibration Template Detail, Functional Test records are saved. The Calibration Template Detail, Functional Test record is linked to the Calibration Template, Functional Test record automatically.

## About Calibration Task Records

*Calibration Task records* store details about a calibration task that should be performed by a given user for Calibration Management. Specifically, these records store scheduled dates for the next time calibrations should be performed.

Calibration Task records are linked to Equipment records and related to Calibration Template records and Calibration Event records through the link between those records and the Equipment record to which the Calibration Task record is linked.

After a calibration is performed and the Calibration Event record that is linked to the Equipment record is closed, the Calibration Task record is updated automatically to reflect the date on which the calibration event was performed and the next date on which the calibration is due for that piece of equipment. You can use Calibration Task records whether you are performing manual or automated calibrations.

You can create a Calibration Task record via a link on the **Associated Pages** menu when you are viewing an Equipment record. After a Calibration Task record exists, you will be able to view and manage those records along with any other existing Task records via Task Management. Throughout these instructions, we assume that you are familiar with using the Record Manager and Task Management. For the purposes of this documentation, we limit our discussion to features that are unique to Calibration Management.

If you delete a Calibration Task record, the link between the Calibration Task record and the Equipment record will also be deleted. Additionally, if you delete an Equipment record that is linked to a Calibration Task record, the Calibration Task record and the link that exists between them will also be deleted.

#### **Creating Calibration Task Records**

#### To create a Calibration Task record:

- 1. Open in the Record Manager the Equipment record to which you want to link the Calibration Task record.
- 2. On the Associated Pages menu, click the Create Task link.

The Task Builder appears, displaying the Task Datasheet screen.

	builder - Task Datasheet ate a new Task			ł
	sheet Calibration Task	▼   №   🖬 😫 🗙		
		Value(s)	Units	
Þ	Task ID			_
-	Task Description			
	Task Type	CALIBRATION		
	Task State	Proposed		
	Related Entity ID	~ #1 STEAM REHEATER ~ H	HXST 130	
	Desired Interval	0	DAYS	
	Max Interval	0	DAYS	
	Min Interval	0	DAYS	_
	Unconstrain Min/Max Dates			
	Last Date	3/11/2010 12:00:00 AM		
	Next Date	3/11/2010 12:00:00 AM		
	Min Date	1/1/0001 12:00:00 AM		
	Max Date	1/1/0001 12:00:00 AM		
	Modifiable			
	Rejectable			
	Task Assigned To			
	Route Number			
	Reoccurring	✓		
		< Back N	Vext > Finish Cancel Hel	

**Note:** The **Next** button is disabled. If desired, you can click the **Back** button to specify a different task family or to search for an existing task. However, these instructions assume that you want to create a new *Calibration* Task record.

- 3. Provide <u>values in the fields as desired</u>. Note that the Task ID field is required.
- 4. Click the **Finish** button.

The Calibration Task record is saved to the Meridium APM database and linked automatically to the currently selected Equipment record.

### About Devices in Calibration Management

The Meridium APM Devices functionality allows for the collection and transfer of data between a Meridium APM database and a device. The Meridium APM Devices interface enables direct communication between supported data-collection devices, the Meridium APM Framework machine, and the Meridium APM database. This is accomplished by defining a device and associating with it a mapping, which defines the data that is to be sent to and received from the data-collection device.

In Calibration Management, devices are used to perform <u>automated calibrations</u> on a piece of equipment. The following devices are supported by Calibration Management:

- Beamex MC5 Documenting Process Calibrator
- Fluke 74x Documenting Process Calibrator
- Fluke 75x Documenting Process Calibrator
- Meriam MFT4010 Documenting Process Calibrator

Much of the functionality that is used by Calibration Management for automated calibrations is explained in the documentation for the standard Meridium APM Framework Devices feature. For example, you can use the Devices functionality to automate thickness measurement collection in Thickness Monitoring. For the purposes of this documentation, we limit our discussion to devices functionality that is specific to Calibration Management. These instructions assume that you are already familiar with Devices functionality and that your devices are already set up and properly configured to work with Meridium APM.

### About Performing Automated Calibrations

An *automated calibration* is one that is performed using a device such as a Fluke. When you perform an automated calibration, you will:

- 1. Determine whether or not the device is currently certified.
- 2. <u>Send to the device information about the type of calibration that should be per-</u><u>formed on a specific piece of equipment</u>. The data that is sent to the device is stored in a <u>Calibration Template record</u>.

**Note:** Only *Analog, Discrete,* and *Functional Test* template types can be sent to a Fluke device. Only *Analog* template types can be sent to Meriam and Beamex devices.

- 3. Perform the specified calibration event, and record the results on the device.
- 4. <u>Receive the results of the calibration back into the Meridium APM system for</u> <u>review</u>. When you receive the results of the calibration and save it to the Meridium APM database, Calibration Event records are created automatically and populated with the results.

## **Preconfigured Beamex Device Mappings**

The Meridium APM product is shipped with preconfigured device mappings that define the data that is to be sent to and received from the Beamex device. The following baseline Device Mapping records are available for the Beamex MC5 device. You should not modify these records:

- Send, Beamex MC5, 02 An Pts\_01
- Send, Beamex MC5, 03 An Pts, SqRt Press\_01
- Send, Beamex MC5, 03 An Pts\_01
- Send, Beamex MC5, 05 An Pts, SqRt Press\_01
- Send, Beamex MC5, 05 An Pts\_01
- Send, Beamex MC5, 06 An Pts, SqRt Press\_01
- Send, Beamex MC5, 06 An Pts\_01
- Send, Beamex MC5, 09 An Pts, SqRt Press\_01
- Send, Beamex MC5, 09 An Pts\_01
- Send, Beamex MC5, 11 An Pts, SqRt Press\_01
- Send, Beamex MC5, 11 An Pts\_01
- Send, Beamex MC5, 21 An Pts, SqRt Press\_01
- Send, Beamex MC5, 21 An Pts\_01
- Send, Beamex MC5, Single Switch\_01
- Receive, Beamex MC5, 02 An Pts\_01
- Receive, Beamex MC5, 03 An Pts, SqRt Press\_01
- Receive, Beamex MC5, 03 An Pts\_01
- Receive, Beamex MC5, 05 An Pts, SqRt Press\_01
- Receive, Beamex MC5, 05 An Pts\_01
- Receive, Beamex MC5, 06 An Pts, SqRt Press\_01
- Receive, Beamex MC5, 06 An Pts\_01
- Receive, Beamex MC5, 09 An Pts, SqRt Press\_01
- Receive, Beamex MC5, 09 An Pts\_01
- Receive, Beamex MC5, 11 An Pts, SqRt Press\_01
- Receive, Beamex MC5, 11 An Pts\_01
- Receive, Beamex MC5, 21 An Pts, SqRt Press\_01
- Receive, Beamex MC5, 21 An Pts\_01
- Receive, Beamex MC5, Single Switch\_01

## **Preconfigured Fluke Device Mappings**

The Meridium APM product is shipped with preconfigured device mappings that define the data that is to be sent to and received from the Fluke device. The following baseline Device Mapping records are available for the Fluke 74x and Fluke 75x devices. You should not modify these records:

- Send, Fluke 74x, 02 An Pts, CUM\_01
- Send, Fluke 74x, 02 An Pts, CUS\_01
- Send, Fluke 74x, 02 An Pts, CUSM\_01
- Send, Fluke 74x, 02 An Pts\_01
- Send, Fluke 74x, 03 An Pts, CUM\_01
- Send, Fluke 74x, 03 An Pts, CUS\_01
- Send, Fluke 74x, 03 An Pts, CUSM\_01
- Send, Fluke 74x, 03 An Pts, SqRt Press, CUM\_01
- Send, Fluke 74x, 03 An Pts, SqRt Press\_01
- Send, Fluke 74x, 03 An Pts\_01
- Send, Fluke 74x, 05 An Pts, CUM\_01
- Send, Fluke 74x, 05 An Pts, CUS\_01
- Send, Fluke 74x, 05 An Pts, CUSM\_01
- Send, Fluke 74x, 05 An Pts, SqRt Press, CUM\_01
- Send, Fluke 74x, 05 An Pts, SqRt Press\_01
- Send, Fluke 74x, 05 An Pts\_01
- Send, Fluke 74x, 09 An Pts, CUM\_01
- Send, Fluke 74x, 09 An Pts, CUS\_01
- Send, Fluke 74x, 09 An Pts, CUSM\_01
- Send, Fluke 74x, 09 An Pts, SqRt Press, CUM\_01
- Send, Fluke 74x, 09 An Pts, SqRt Press\_01
- Send, Fluke 74x, 09 An Pts\_01
- Send, Fluke 74x, 11 An Pts, CUM\_01
- Send, Fluke 74x, 11 An Pts, CUS\_01
- Send, Fluke 74x, 11 An Pts, CUSM\_01
- Send, Fluke 74x, 11 An Pts, SqRt Press, CUM\_01
- Send, Fluke 74x, 11 An Pts, SqRt Press\_01
- Send, Fluke 74x, 11 An Pts\_01
- Send, Fluke 74x, 21 An Pts, CUM\_01

- Send, Fluke 74x, 21 An Pts, CUS\_01
- Send, Fluke 74x, 21 An Pts, CUSM\_01
- Send, Fluke 74x, 21 An Pts, SqRt Press, CUM\_01
- Send, Fluke 74x, 21 An Pts, SqRt Press\_01
- Send, Fluke 74x, 21 An Pts\_01
- Send, Fluke 74x, Double Switch\_01
- Send, Fluke 74x, Single Switch\_01
- Send, Fluke 74x, Double Switch, CUS\_01
- Send, Fluke 74x, Single Switch, CUS\_01
- Send, Fluke 74x, 01 S Func\_01
- Send, Fluke 74x, 02 S Func\_01
- Send, Fluke 74x, 03 S Func\_01
- Send, Fluke 74x, 04 S Func\_01
- Send, Fluke 74x, 05 S Func\_01
- Send, Fluke 74x, 06 S Func\_01
- Send, Fluke 74x, 07 S Func\_01
- Send, Fluke 74x, 08 S Func\_01
- Send, Fluke 74x, 09 S Func\_01
- Send, Fluke 74x, 11 S Func\_01
- Send, Fluke 74x, 12 S Func\_01
- Send, Fluke 74x, 13 S Func\_01
- Send, Fluke 74x, 14 S Func\_01
- Send, Fluke 74x, 15 S Func\_01
- Send, Fluke 74x, 16 S Func\_01
- Send, Fluke 74x, 17 S Func\_01
- Send, Fluke 74x, 18 S Func\_01
- Send, Fluke 74x, 19 S Func\_01
- Send, Fluke 74x, 20 S Func\_01
- Send, Fluke 74x, 21 S Func\_01
- Send, Fluke 74x, 22 S Func\_01
- Send, Fluke 74x, 23 S Func\_01
- Send, Fluke 74x, 24 S Func\_01
- Send, Fluke 74x, 25 S Func\_01
- Receive, Fluke 74x, 02 An Pts, CUM\_01

- Receive, Fluke 74x, 02 An Pts, CUS\_01
- Receive, Fluke 74x, 02 An Pts, CUSM\_01
- Receive, Fluke 74x, 02 An Pts\_01
- Receive, Fluke 74x, 03 An Pts, CUM\_01
- Receive, Fluke 74x, 03 An Pts, CUS\_01
- Receive, Fluke 74x, 03 An Pts, CUSM\_01
- Receive, Fluke 74x, 03 An Pts, SqRt Press, CUM\_01
- Receive, Fluke 74x, 03 An Pts, SqRt Press\_01
- Receive, Fluke 74x, 03 An Pts\_01
- Receive, Fluke 74x, 05 An Pts, CUM\_01
- Receive, Fluke 74x, 05 An Pts, CUS\_01
- Receive, Fluke 74x, 05 An Pts, CUSM\_01
- Receive, Fluke 74x, 05 An Pts, SqRt Press, CUM\_01
- Receive, Fluke 74x, 05 An Pts, SqRt Press\_01
- Receive, Fluke 74x, 05 An Pts\_01
- Receive, Fluke 74x, 09 An Pts, CUM\_01
- Receive, Fluke 74x, 09 An Pts, CUS\_01
- Receive, Fluke 74x, 09 An Pts, CUSM\_01
- Receive, Fluke 74x, 09 An Pts, SqRt Press, CUM\_01
- Receive, Fluke 74x, 09 An Pts, SqRt Press\_01
- Receive, Fluke 74x, 09 An Pts\_01
- Receive, Fluke 74x, 11 An Pts, CUM\_01
- Receive, Fluke 74x, 11 An Pts, CUS\_01
- Receive, Fluke 74x, 11 An Pts, CUSM\_01
- Receive, Fluke 74x, 11 An Pts, SqRt Press, CUM\_01
- Receive, Fluke 74x, 11 An Pts, SqRt Press\_01
- Receive, Fluke 74x, 11 An Pts\_01
- Receive, Fluke 74x, 21 An Pts, CUM\_01
- Receive, Fluke 74x, 21 An Pts, CUS\_01
- Receive, Fluke 74x, 21 An Pts, CUSM\_01
- Receive, Fluke 74x, 21 An Pts, SqRt Press, CUM\_01
- Receive, Fluke 74x, 21 An Pts, SqRt Press\_01
- Receive, Fluke 74x, 21 An Pts\_01
- Receive, Fluke 74x, Double Switch\_01

- Receive, Fluke 74x, Single Switch\_01
- Receive, Fluke 74X, Double Switch, CUS\_01
- Receive, Fluke 74x, Single Switch, CUS\_01
- Receive, Fluke 74x, 01 S Func\_01
- Receive, Fluke 74x, 02 S Func\_01
- Receive, Fluke 74x, 03 S Func\_01
- Receive, Fluke 74x, 04 S Func\_01
- Receive, Fluke 74x, 05 S Func\_01
- Receive, Fluke 74x, 06 S Func\_01
- Receive, Fluke 74x, 07 S Func\_01
- Receive, Fluke 74x, 08 S Func\_01
- Receive, Fluke 74x, 09 S Func\_01
- Receive, Fluke 74x, 11 S Func\_01
- Receive, Fluke 74x, 12 S Func\_01
- Receive, Fluke 74x, 13 S Func\_01
- Receive, Fluke 74x, 14 S Func\_01
- Receive, Fluke 74x, 15 S Func\_01
- Receive, Fluke 74x, 16 S Func\_01
- Receive, Fluke 74x, 17 S Func\_01
- Receive, Fluke 74x, 18 S Func\_01
- Receive, Fluke 74x, 19 S Func\_01
- Receive, Fluke 74x, 20 S Func\_01
- Receive, Fluke 74x, 21 S Func\_01
- Receive, Fluke 74x, 22 S Func\_01
- Receive, Fluke 74x, 23 S Func\_01
- Receive, Fluke 74x, 24 S Func\_01
- Receive, Fluke 74x, 25 S Func\_01

# **Preconfigured Meriam Device Mappings**

The Meridium APM product is shipped with preconfigured device mappings that define the data that is to be sent to and received from the Meriam device. The following baseline Device Mapping records are available for the Meriam MFT4010 device. You should not modify these records:

- Send, Meriam MFT4010, 02 An Pts\_01
- Send, Meriam MFT4010, 03 An Pts, SqRt Press\_01
- Send, Meriam MFT4010, 03 An Pts\_01
- Send, Meriam MFT4010, 05 An Pts, SqRt Press\_01
- Send, Meriam MFT4010, 05 An Pts\_01
- Send, Meriam MFT4010, 06 An Pts, SqRt Press\_01
- Send, Meriam MFT4010, 06 An Pts\_01
- Send, Meriam MFT4010, 09 An Pts, SqRt Press\_01
- Send, Meriam MFT4010, 09 An Pts\_01
- Send, Meriam MFT4010, 11 An Pts, SqRt Press\_01
- Send, Meriam MFT4010, 11 An Pts\_01
- Send, Meriam MFT4010, 21 An Pts, SqRt Press\_01
- Send, Meriam MFT4010, 21 An Pts\_01
- Send, Meriam MFT4010, Single Switch\_01
- Receive, Meriam MFT4010, 02 An Pts\_01
- Receive, Meriam MFT4010, 03 An Pts, SqRt Press\_01
- Receive, Meriam MFT4010, 03 An Pts\_01
- Receive, Meriam MFT4010, 05 An Pts, SqRt Press\_01
- Receive, Meriam MFT4010, 05 An Pts\_01
- Receive, Meriam MFT4010, 06 An Pts, SqRt Press\_01
- Receive, Meriam MFT4010, 06 An Pts\_01
- Receive, Meriam MFT4010, 09 An Pts, SqRt Press\_01
- Receive, Meriam MFT4010, 09 An Pts\_01
- Receive, Meriam MFT4010, 11 An Pts, SqRt Press\_01
- Receive, Meriam MFT4010, 11 An Pts\_01
- Receive, Meriam MFT4010, 21 An Pts, SqRt Press\_01
- Receive, Meriam MFT4010, 21 An Pts\_01
- Receive, Meriam MFT4010, Single Switch\_01

## About Sending Calibration Data to a Device

When you *send calibration data to a device*, you are exporting information about the type of calibrations that should be performed for specific pieces of equipment. This information is stored in Calibration Template records, which are linked to the Equipment records that represent the pieces of equipment for which calibration measurements should be collected. The following records will appear on the **Devices** page when you send calibration data to a device:

- Calibration Template records in which the **Enable Automated Calibrations** check box is selected.
- Calibration Template, Analog records that contain a value other than *Analog-Manual* in the Calibration Type field.

When you send calibration data to a device, you can select from a list of supported devices the device that you want to use to record the calibration data. With the current Calibration Management model, you should select one of the following devices:

- Beamex MC5
- Fluke 74x\_3.4.0
- Meriam MFT4010

After you select a device, you can enter the manufacturer and serial number of the device to <u>determine whether or not the device is currently certified</u>. While the Meridium APM system does not prevent you from using a device that is out of certification, we recommend that you use a certified device to perform calibrations.

Note: If you are using a Fluke 75x device, you should select Fluke 74x\_3.4.0.

### Sending Calibration Data to Devices

To send calibration data to a device:

1. On the <u>Calibration Management Functions page</u>, click the Send to Calibration Data Collector link.

The Select a Device and Properties dialog box appears.

Select a Device and Properties	
Devices	
Device ID	
Data Transfer Direction	
Send to Device	<ul> <li>Receive from Device</li> </ul>
Show Advanced Options >>	OK Cancel

- 2. In the **Device ID** list, select the device that you will use to collect calibration data. The name of the device that was used last is selected by default.
- 3. In the **Data Transfer Direction** section, accept the default selection *Send To Device*.

**Note:** Super Users and members of the MI Device Administrators Security Group can click the **Show Advanced Options** link to configure the selected device and its mappings. For other users, this link is disabled.

4. Click **OK**.

The Validate Test Equipment dialog box appears.

🍄 Validate Test Ec	juipment 💽
Manufacturer	
Serial Number	
	OK Cancel

**Note:** The **Validate Test Equipment** dialog box appears only when you select a device that is <u>supported by Calibration Management</u>.

- 5. In the **Manufacturer** text box, type the manufacturer name of the specific device (e.g., Fluke) that you are using.
- 6. In the **Serial Number** text box, type the serial number of the specific device (e.g., Fluke) that you are using.
- 7. Click **OK**.

A message appears, indicating whether or not the specified device is certified. Note that if the device is *not* certified, you can still perform the calibration, but we recommend that you use only certified devices to perform calibrations.

8. Click OK.

The query runs, and then the **Devices** page appears, displaying a list of values that are available to be sent to the device.

**Note:** If the Send query contains prompt(s), the prompt(s) for the query parameter values will appear. If a query has been used previously, the Meridium APM system will automatically display the values that were entered last by the user who is currently logged in. If you see a prompt, you will need to provide the desired parameters.

The following image shows an example of what the **Devices** page looks like. Note that the column headers are based on the Device Query for the selected device.

Eile Edit Go To Iools <u>H</u> elp 👻 Back + 🕉 Forward - 🏠 My Start Page - 🎉 New 🔎 Search 🚎 Catalog 🔞 Query - 🛅 Report - 🕼 Graph - 🍕 Dataset - 📼 Dashboard -									
Meridium     ATB Excel - Send to Excel 5.0									
	Devices		Send?	DP Asset ID	TML ID	Unit of Measure	Measurement Value	Measurement Taken Date	
	_			0001-001-01 Test1	0001-001-01 Test1~00001	IN	0.15	8/31/2000	
Devic	e Tasks	× -		0001-001-01 Test1	0001-001-01 Test1~00002	IN	0.25	9/3/1990	
=2	Send Data		~	0001-001-01 Test1	0001-001-01 Test1~00003	IN	0.25	9/3/1990	
œ=	Receive Data			0001-001-01 Test1	0001-001-01 Test1~00004	IN	0.25	9/3/1990	
<b>(</b> 2)	Select Device		~	0001-001-01 Test1	0001-001-01 Test1~00005	IN	0.25	9/3/1990	
	Manage Mappings			0001-001-01 Test1	0001-001-01 Test1~00006	IN	0.25	9/3/1990	
-	Run Device Ouerv		~	0001-001-01 Test1	0001-001-01 Test1~00007	IN	0.25	9/3/1990	
-			<ul><li>✓</li></ul>	0001-001-01 Test1	0001-001-01 Test1~00008	IN	0.25	9/3/1990	
100	Baud >>		~	0001-001-01 Test1	0001-001-01 Test1~00009	IN	0.25	9/3/1990	
<u>اللا</u>	Port >>		<ul><li>✓</li></ul>	0001-001-01 Test1	0001-001-01 Test1~00010	IN	0.25	9/3/1990	
			~	0001-001-01 Test1	0001-001-01 Test1~00011	IN	0.25	9/3/1990	
Comm	non Tasks	×	<ul> <li>Image: A start of the start of</li></ul>	0001-001-01 Test1	0001-001-01 Test1~00012	IN	0.25	9/3/1990	
	Load From Dataset		~	0001-001-01 Test1	0001-001-01 Test1~00013	IN	0.25	9/3/1990	
-	Save Data		~	0001-001-01 Test1	0001-001-01 Test1~00014	IN	0.25	9/3/1990	
	Save To Dataset		✓	0001-001-01 Test1	0001-001-01 Test1~00015	IN	0.25	9/3/1990	
-	Help		~	0001-001-01 Test1	0001-001-01 Test1~00016	IN	0.25	9/3/1990	
-			✓	0001-001-01 Test1	0001-001-01 Test1~00017	IN	0.25	9/3/1990	
			<ul><li>✓</li></ul>	0001-001-01 Test1	0001-001-01 Test1~00018	IN	0.25	9/3/1990	
			✓	0001-001-01 Test1	0001-001-01 Test1~00019	IN	0.25	9/3/1990	
			<ul><li>✓</li></ul>	0001-001-01 Test1	0001-001-01 Test1~00020	IN	0.25	9/3/1990	
			~	0001-001-01 Test1	0001-001-01 Test1~00021	IN	0.25	9/3/1990	
			<ul> <li>Image: A start of the start of</li></ul>	0001-001-01 Test1	0001-001-01 Test1~00022	IN	0.25	9/3/1990	

**Note:** If an appropriate device mapping could not be found for a given row, a message will appear in that row, explaining the problem. Additionally, the row will be disabled and the data that is associated with that row will *not* be sent to the device.

- 9. In the **Send?** column for each Calibration Task you want to send, select the **Send?** check box. For rows of data that you do not want to send to the device, clear the **Send?** check box.
- 10. On the Device Tasks menu, click the Send Data link.

A confirmation message appears, asking you to check that the device is connected.

- 11. Click the **Yes** button.
  - If a connection to the device cannot be found, a message will appear, explaining the problem, and you will be unable to send data to the device until the problem is corrected.
  - If a connection to the device is found, the Meridium APM system attempts to send the data to the selected device, and a status message appears, indicating that:

- The send action has been completed and displaying the number of items that were sent successfully.
- The send action failed and displaying the items that were not sent to the device. If the send action fails, you will need to correct the issue and try again.

## About Receiving Calibration Data from a Device

When you *receive calibration datafrom a device*, you are importing the results of an automated calibration from the device into the Meridium APM system. After the data is imported into the Meridium APM system, you can choose to save the results to the Meridium APM database, which will automatically create one Calibration Event record for each calibration that was performed. The Calibration Event records are then populated automatically with values that you entered in the device when you performed the calibration.

If you sent calibration data to a device and some calibrations were not performed, *only* those calibrations that were performed will be received. You must determine if any calibrations were not performed and then take the necessary action to complete those that were skipped.

### **Receiving Calibration Data from Devices**

To receive calibration data from a device:

1. On the <u>Calibration Management Functions page</u>, click the **Receive from Calibration Data Collector** link.

The Select a Device and Properties dialog box appears.

Select a Device and Properties	
Devices	
Device ID	
Data Transfer Direction	
<ul> <li>Send to Device</li> </ul>	Receive from Device
Show Advanced Options >>	OK Cancel

- 2. In the **Device ID** list, select the desired device. The name of the devices that was used last is selected by default.
- 3. In the **Data Transfer Direction** section, accept the default option *Receive from Device*.

**Note:** Only Super Users and members of the MI Device Administrators Security Group can click the **Show Advanced Options** link to configure the selected device and its mappings. For other users, this link is disabled.

4. Click **OK**.

The **Devices** page appears, displaying a blank grid.

🛞 Me	The initial contraction of the initial contracti						
<u>F</u> ile	<u>E</u> dit <u>G</u> o To <u>T</u> ools	Help					
🎯 B	😻 Back 🔹 🄄 Forward 👻 🐔 My Start Page 👻 🎉 New 🔎 Search 🗯 Catalog 🔞 Query 🛛 🛅 Report 🕫 🕼 Graph 🛛 🧐 Dataset 🕶 Dashboard 🗸						
m	ATB Excel - Receive from Excel 5.0						
	Devices	Save?   DP Asset ID   TML ID   Unit of Measure   Measurement Value   Measurement Taken Date					
Devi	ce Tasks 🛛 😵						
=0	Send Data						
<i>O</i> ≡	Receive Data						
9	Select Device						
8	Manage Mappings						
	Run Device Query						
6	Baud >>						
9	Port >>						
Com	mon Tasks 🛛 😽						
	Load From Dataset						
	Save Data						
	Save To Dataset						
	Help						

5. On the **Device Tasks** menu, click the **Receive Data** link.

A confirmation message appears, asking you to check that the device is connected.

- 6. Click the **Yes** button to verify that the device is connected and ready to send data to Meridium APM.
- If a connection to the device cannot be found, a message will appear, explaining the problem, and you will be unable to receive data from the device until the problem is corrected.
- If a connection to the device is found, the Meridium APM system attempts to receive the data from the selected device, and a status message appears, indicating that:
  - The receive operation was successful and displaying the number of items that were received successfully. Additionally, the data that was received is displayed on the **Devices** page, where you can <u>evaluate the data and save it to</u> <u>the Meridium APM database</u>.
  - The receive operation failed and displaying the list of items that were not received.

# Saving Data Received from a Device to the Meridium APM Database

After you <u>receive Calibration data from a device</u>, you can save the data directly to the Meridium APM database in Calibration Event records, which will be created automatically. The following instructions assume that you are viewing on the **Devices** page the data that was received from a device. To save data that is received from a device, you must be a member of the MI Devices Power Users Security Group.

#### To save data received from a device to the Meridium APM database:

1. In the list of received data, select the **Save?** check box for each row of data that you want to save.

**CE Hint:** If you want to select all the received data that is displayed, right-click the list, and then click **Select All Records**. You can *clear* all the selections using the **Deselect All Records** option.

2. On the **Devices** page, on the **Common Tasks** menu, click the **Save Data** link.

One Calibration Event record is created per row that appears in the results. If a Calibration Event record was not created for an event, that event will appear in the grid on the **Devices** page. Otherwise, the grid will be empty. Additionally, the **Calibration Event List** window appears, displaying the list of Calibration Event records that were created as a result of the data you saved to the Meridium APM database.

If desired, you can open a Calibration Event record from this list by clicking the hyperlinked record ID of that record. When you do so, the record contents will appear in a separate window. At this point, you can <u>close a Calibration Event</u> record.

**Note:** If saving the records to the database is unsuccessful, an error message will appear, indicating that the data could not be saved. You can <u>access the error</u> <u>log</u> via the error message.

# Saving Data Received from a Device to a Meridium APM Dataset

After you <u>receive data from a device</u>, if desired, you can save the data as a Meridium APM dataset.

#### To save received data as a Meridium APM dataset:

1. In the list of received data, select the **Save?** check box for each row of data that you want to flag for saving.

Note that this selection does not affect which rows of data are actually included in the dataset. Regardless of your selection, ALL rows of received data will be saved to the dataset. Your **Save?** designation will be saved with each row of data and will serve to indicate which rows you think are valid and should be saved to the database. When an administrative user later reviews the dataset, he or she can determine which information to commit to the database, based upon your recommendation.

**CE Hint:** If you want to flag all the received data, right-click the list, and then click **Select All Records**. Note that choosing **Deselect All Records** clears all your selections.

2. On the **Common Tasks** menu, click the **Save To Dataset** link.

The Save Results As Dataset dialog box appears.

- 3. Navigate to the Catalog location where you want to save the dataset.
- 4. Type a name for the dataset and a description, if desired.
- 5. Click the **Save** button.

The dataset is saved to the Catalog. If the operation is unsuccessful, an error message will appear, indicating that the data could not be saved. From the error message, you can <u>access the error log</u>.

### Viewing the Error Log When the Save Is Unsuccessful

When you attempt to save data that you received from a device to the Meridium APM database or as a dataset and the save is unsuccessful, a message appears, indicating that the data was not saved. If you see this message, you can click **OK** to view an error log with the details of the error.

The specific error message that you see will vary depending on:

- The type of device you are using.
- Whether the Meridium APM system failed to save all or only some of the data.
- Where you are saving the data (i.e., in Calibration Event records or as a dataset).

Regardless of the message that appears, when you click **OK**, the **Devices Log** will appear, displaying a list of the data that could not be saved to the Meridium APM system.

On the **Devices Log** dialog box, you can double-click any row in the grid to view the details of the error.

# **About Performing Manual Calibrations**

A *manual calibration* is one in which calibration data is recorded by hand and typed manually into Calibration Event records. When you perform a manual calibration you will:

- Perform the specified calibration event.
- Create one Calibration Event record per calibration that was performed, and type the results in the records.

## About Performing Manual Functional Tests

A *manual functional test* is similar to a manual calibration, except that you will record data for the functional test that you have defined using a <u>Calibration Template</u>, <u>Functional Test record</u>. You should use the following workflow to perform a manual functional test:

- 1. Print a Functional Test Calibration Field Report.
- 2. Perform the specified functional test.
- 3. Create a Calibration, Functional Test record for the functional test that was performed, and type the results into the record manually.

## About the Functional Test Field Calibration Report

The *Functional Test Field Calibration Report* displays the information that you defined in a Calibration Template, Functional Test record. You can print the report and use it to manually record the results of the functional test in the field, and then you can transfer the results from the report to a Calibration, Functional Test record in the Meridium APM Framework.

The Functional Test Field Calibration Report contains the following sections:

- <u>Calibration Details</u>
- Functional Test Calibration Results as Recorded in the Field
- Test Equipment Used in Calibration

### Accessing the Functional Test Field Calibration Report

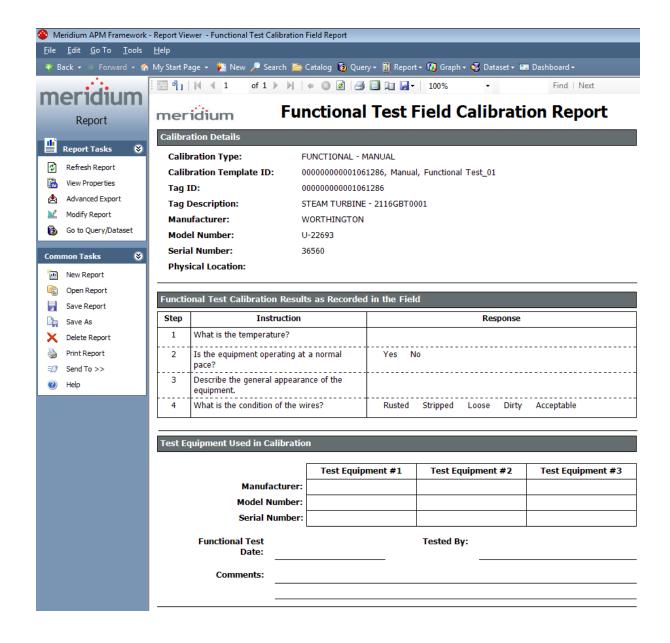
To access the Functional Test Field Calibration Report:

- 1. Open in Record Manager the Calibration Template, Functional Test record that contains the functional test information you want to use for the Functional Test Field Calibration Report.
- 2. On the Associated Pages menu, click the Calibration Reports link.

A submenu appears.

3. Click the Functional Test Calibration Field Report option.

The report appears on the **Meridium APM Report Viewer** page.



# Aspects of the Calibration Details Section

The **Calibration Details** section in the Functional Test Field Calibration Report displays information about the piece of equipment on which you are performing the functional test.

Calibration Details	
Calibration Type:	FUNCTIONAL - MANUAL
Calibration Template ID:	000000000001061286, Manual, Functional Test_01
Tag ID:	0000000001061286
Tag Description:	STEAM TURBINE - 2116GBT0001
Manufacturer:	WORTHINGTON
Model Number:	U-22693
Serial Number:	36560
Physical Location:	

The following table lists each item that appears in the **Calibration Details** section and the corresponding record in which the underlying value is stored, if applicable.

Report Item	Record in which the value is stored	Field in which the value is stored	Notes
Calibration Type	N/A	N/A	This value is pop- ulated auto- matically with <i>Functional -</i> <i>Manual</i> .
Calibration Tem- plate ID	Calibration Tem- plate, Functional Test	Template ID	None
Tag ID	Calibration Tem- plate, Functional Test	Tag Name	None
Tag Description	Calibration Tem- plate, Functional Test	Tag Description	None
Manufacturer	Calibration Tem- plate, Functional Test	Manufacturer	None

Report Item	Record in which the value is stored	Field in which the value is stored	Notes
Model Number	Calibration Tem- plate, Functional Test	Model Number	None
Serial Number	Calibration Tem- plate, Functional Test	Serial Number	None
Physical Location	N/A	N/A	An empty space appears for this item by default. You can write the physical location value directly onto the printed Func- tional Test Field Calibration Report.

# Aspects of the Functional Test Calibration Results Section

The **Functional Test Calibration Results** section in the Functional Test Field Calibration Report contains a table, where you can manually write the results of the functional test on the printed report.

Function	Functional Test Calibration Results as Recorded in the Field					
Step	Instruction	Response				
1	What is the temperature?					
2	Is the equipment operating at a normal pace?	Yes No				
3	Describe the general appearance of the equipment.					
4	What is the condition of the wires?	Rusted Stripped Loose Dirty Acceptable				

The following table lists each column in the **Functional Test Calibration Results** section and the corresponding record in which the value is stored, if applicable.

Report Column	Record in which the value is stored	Field in which the value is stored	Notes
Step	Calibration Template Detail, Func- tional Test	Sequence Num- ber	None
Instruction	Calibration Template Detail, Func- tional Test	Instruction	None

Report Column	Record in which the value is stored	Field in which the value is stored	Notes
Response	N/A	N/A	The values that appear in this field depend upon the value stored in the Response Type field in the Calibration Template Detail, Functional Test record. If the value stored in that field is:
			• Yes/No: The text <i>Yes</i> and <i>No</i> will appear in this column in the report. You can circle the appropriate response.
			<ul> <li>Number: The column will not contain a value. You can write a numeric value in the Number cell.</li> </ul>
			• Text: The column will not contain a value. You can write a numeric value in the Text cell.
			• Selection: A list of the options that you entered in each Condition field in the Calibration Template, Func- tional Test record will appear in this column in the report. You can circle the appropriate response.

# Aspects of the Test Equipment Used in Calibration Section

The **Test Equipment Used in Calibration** section of the Functional Test Field Calibration Report allows you to manually write on the printed report information about the test equipment you used to perform the functional test, which you can later type into a <u>Test</u> <u>Equipment record</u> in the Meridium APM Framework.

Test Equipment Used in Calibration						
		1				
	Test Equipment #1	Test Equipm	nent #2	Test Equipment #3		
Manufacturer:						
Model Number:						
Serial Number:						
Functional Test Date:		Tested By:				
Comments:		-				

### Printing the Functional Test Field Calibration Report

To print the Functional Test Field Calibration Report:

• <u>Access the Functional Test Field Calibration Report</u>, and then use the Report Tool to print the report.

### Creating Calibration Event Records Manually

The following instructions provide details on creating a Calibration Event record manually via a link that appears on the **Associated Pages** menu when you are viewing an Equipment record. This step is necessary only if you are <u>performing manual</u> <u>calibrations</u>. You do *not* need to complete this step if you are <u>performing automated calibrations</u>.

#### To create a Calibration Event record manually:

- 1. Open in the Record Manager the Equipment record to which the Calibration Event record should be linked.
- 2. On the Associated Pages menu, click the Create Calibration link.

A submenu appears with the following options, which you can use to create records in the associated Calibration Event family:

- Create Analog Calibration
- Create Discrete Calibration
- Create Multi-Component Analyzer Calibration
- Create Single Component Analyzer Calibration
- Create Weight Scale Calibration
- Create Functional Test Calibration
- 3. Click the option that corresponds to the type of Calibration Event record that you want to create.

A new record in the selected Calibration Event family appears in a separate window. Note that:

- The Event ID field is populated automatically.
- If the Equipment record to which you are linking the Calibration Event record is already linked to ONE Calibration Template record, other fields are populated automatically based on the information in the Calibration Template record.
- If the Equipment record to which you are linking the Calibration Event record is already linked to *multiple* Calibration Template records, in the Calibration Template Key field, you can select the Calibration Template record whose data you want to use for populating the Calibration Event record. These instructions assume that the template data is populated in the Calibration Event record.
- 4. Provide values in the remaining fields. Depending on the <u>type of Calibration Event</u> record that you are creating, the required fields will vary.
- 5. When you are finished, click **OK**.

The Calibration Event record is saved and linked automatically to the currently selected Equipment record.

# **About Calibration Event Records**

*Calibration Eventrecords* store information about calibrations that are performed in your facility. Calibrations can be performed using an automated method or a manual method. Regardless of the method that you use, Calibration Event records will exist to store a snapshot of the current condition of the piece of equipment that is calibrated.

The difference between an <u>automated calibration</u> and a <u>manual calibration</u> is the method that is used to perform the calibration and create the Calibration Event record:

- When you enter calibration results into a device and then save to the Meridium APM database the data received from that device, Calibration Event records are created automatically.
- When you perform a calibration by hand, you will manually create Calibration Event records and type the results into the record by hand.

In the baseline Meridium APM database, the *Calibration* family appears below the root level *Event* family. Throughout this documentation, we refer to these records and all the records for the families that appear below the Calibration family as *Calibration Event* records.

The baseline Meridium APM database contains the following Calibration Event families that store information that is specific to a type of calibration:

- <u>Calibration, Analog</u>: Stores information for linear or square root calibrations that have a single input signal, a primary output, and an optional secondary output. Examples of analog calibrations include gauges, flow, pressure, and temperature.
- <u>Calibration, Discrete</u>: Stores information for single- or dual- switch instruments. Examples of discrete calibrations include flow, level, pressure, temperature, vibration, and position switches.
- <u>Calibration, Analyzer Single Component</u>: Stores information for single component calibrations. Examples of single- component analyzer calibrations include calibrating pH, in-situ oxygen, toxic gas, and combustible gas.
- <u>Calibration, Analyzer Multi-Component</u>: Stores information for comparing standard gas values to test results from the analyzer. Examples of multi-component analyzer calibrations include Mass Spectrometers and Process Gas Chromatographs.
- Calibration, Weight Scale: Stores information for weight scale calibrations.
- <u>Calibration, Functional Test</u>: Stores information for functional test calibrations, which allow you to perform custom functional tests on a piece of equipment. An example of an instruction in a functional test is *Describe the wires on the piece of equipment*.

## About Calibration Event Records and Test Equipment

Information about the <u>test equipment</u> that was used to perform a calibration is stored in the Calibration Event record for the following families and is displayed on the **Test Equipment** tab on the family's datasheet:

- Calibration, Analog
- Calibration, Discrete
- <u>Calibration, Analyzer Single Component</u>
- Calibration, Weight Scale
- Calibration, Functional Test

The **Test Equipment** tab on the Calibration Event datasheet contains three columns:

- Test Equip 1
- Test Equip 2
- Test Equip 3

...where each column represents one Test Equipment record, and each row contains information about that piece of test equipment. In other words, a given calibration event can be associated with up to three pieces of equipment.

The values on the **Test Equipment** tab are populated differently depending upon whether you perform an <u>automated calibration</u> or a <u>manual calibration</u>.

- Automated calibration: The following fields are populated automatically from the device (i.e., these values are stored only in the Calibration Event record and not in the Test Equipment record):
  - Test Equipment Manufacturer 1
  - Test Equipment Model 1
  - Test Equipment Serial 1
- **Manual calibration:** When you perform a calibration manually, after you link a Test Equipment record to the Calibration Event record using the Test Equipment ID No 1 field, the remaining fields on the **Test Equipment** tab are populated automatically with values from the Test Equipment record.

In addition, the Test Equipment Status 1 field in the Test Equipment record indicates whether or not the test equipment <u>is certified</u>. While the Meridium APM system does not prevent you from using uncertified test equipment to perform calibrations, we recommend that you perform calibration using only certified test equipment.

**Note:** If you are performing an automated calibration and want to provide more information about the test equipment than the values populated automatically from

the device, you can link a Test Equipment record to the Calibration Event record manually in the same way you would for a manual calibration, and the additional information will be populated automatically in the Calibration Event record.

# **Closing a Calibration Event**

When you *close a calibration event*, you are indicating that the results of that event have been reviewed and do not require further review. A member of the Calibration Administrator Security Group can close an event record by selecting the **Calibration Close** check box in the Calibration Event record representing that calibration event. When you close a Calibration Event record, all fields in the Calibration Event records is disabled, an only a member of the Calibration Administrator Security Group can clear the check box to enable the datasheet. Additionally, the following fields are updated automatically in the Calibration Task record that is linked to the Equipment record to which the Calibration Event record is linked:

- Last Date: Populated with the date and time on which the Calibration Close check box in the Calibration Event record is selected.
- Next Date: Populated with the next date on which a calibration event should be performed for the equipment, based on the schedule that is defined in that Calibration Task record.

#### To close a Calibration Event:

- 1. Open the Calibration Event record that you want to close.
- 2. In the **Calibration Close** cell, select the **Calibration Close** check box.

The fields on the Calibration Event record are disabled, and the fields in the Last Date and Next Date fields in the Calibration Task record are updated automatically.

# **About Calibration Event Graphs**

Meridium APM Calibration Management includes various predefined graphs, which provide a visual representation of the data that exists in the Calibration Event records. These graphs are stored by default in the Catalog folder \\Public\Meridi-um\Modules\Calibration Management\Graphs.

When you are viewing a Calibration Event record in the Record Manager, these graphs are available via links on the **Calibration** submenu of the **Associated Pages** menu. The following tables list by Calibration Event family the graphs that are available for each and the name of link on the **Associated Pages** menu that you can use to access the graph.

Calibration, Analog		
Graph Name	Associated Pages link	
Analog Calibration Error Graph	View Error Graph	
Analog Calibration Measure Graph	View Measure Graph	
Calibration Error Trend Graph	View Error Trend	
Calibration Pass Fail Trend Graph	View Pass/Fail Trend	

Calibration, Discrete		
Graph Name	Associated Pages link	
Calibration Error Trend Graph	View Error Trend	
Calibration Pass Fail Trend Graph	View Pass/Fail Trend	

Calibration, Analyzer Multi-Component		
Graph Name	Associated Pages link	
Analyzer Multi-Component Calibration Error Graph	View Error Graph	
Calibration Error Trend Graph	View Error Trend	
Calibration Pass Fail Trend Graph	View Pass/Fail Trend	

Calibration, Analyzer Single Component		
Graph Name	Associated Pages link	
Analyzer SingleComponent Calibration Error Graph	View Error Graph	
Analyzer SingleComponent Calibration Measure Graph	View Measure Graph	
Calibration Error Trend Graph	View Error Trend	
Calibration Pass Fail Trend Graph	View Pass/Fail Trend	

Calibration, Weight Scale		
Graph Name	Associated Pages link	
WeightScale Calibration Error Graph	View Error Graph	
WeightScale Calibration Measure Graph	View Measure Graph	
Calibration Error Trend Graph	View Error Trend	
Calibration Pass Fail Trend Graph	View Pass/Fail Trend	

## Accessing Reports for Calibration Event Records

Meridium APM Calibration Management includes the following pre-configured Calibration reports (i.e., one for each baseline Calibration Event family):

- Analog Calibration Report
- Analyzer MultiComponent Calibration Report
- Analyzer SingleComponent Calibration Report
- Discrete Calibration Report
- WeightScale Calibration Report
- Functional Test Calibration Report

These reports are stored in the Catalog folder \\Public\Meridium\Modules\Calibration Management\Reports.

When you are viewing a Calibration Event record in the Meridium APM Record Manager, you can access the associated Calibration report via the **View Report** link on the **Cal-ibration** submenu, which appears as a link on the **Associated Pages** menu. When you click the **View Report** link, the report for the *current* Calibration Event family will appear. For example, when you are viewing a Calibration, Analog record, the **View Report** link will display the Analog Calibration Report.

**Note:** When you are viewing a Calibration, Functional Test record in Record Manager, you can access the Functional Test Calibration Report via the **Functional Test Cal-ibration Report** link on the **Calibration** submenu instead of the View Report link.

### To view the report for a Calibration event record:

- 1. Open the desired Calibration Event record in the Record Manager.
- 2. On the Associated Pages menu, click Calibration, and then click View Report.

The report appears on the **Meridium APM Report Viewer** page, where all the standard Report Viewer functionality is available to you. You can click the **Print Report** link on the **Common Tasks** menu to print the report.

## About Calibration Recommendation Records

Based on the results of a calibration, you might need to propose a recommendation that further action be taken. For example, if you perform a calibration that fails, you may want to recommend that a more thorough inspection be conducted on the piece of equipment with failed calibration results.

You can create a new Calibration Recommendation record to store the details of the recommendation. There are two ways that Calibration Recommendation Records can be created:

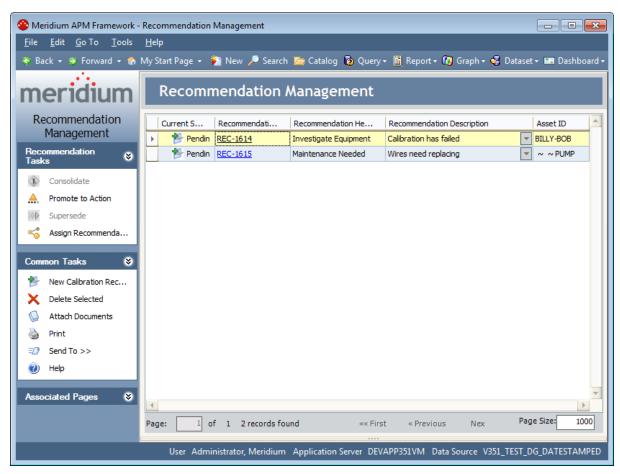
- <u>From the Recommendation Management page</u>. If you want to link a Calibration Recommendation record to more than one Equipment record or Functional Location record, you should use this workflow.
- From an Associated Page for an Equipment record or Calibration Event record in Record Manager. If you want to link a Calibration Recommendation record to a one specific Equipment record, you should use this workflow.

### Accessing the Recommendation Management Page From Calibration Management

To access the Recommendation Management page:

On the Calibration Management Functions page, click the Manage Recommendations link.

The **Recommendation Management** page appears, displaying a list of all the Calibration Recommendation records that exist.



From the **Recommendation Management** page, you can manage the states of the Calibration Recommendation records.

# Aspects of the Recommendation Management Page when Accessed from Calibration Management

When you access Recommendation Management from Calibration Management, the **Recommendation Management** page contains a grid that displays Calibration Recommendation records *only*. The following image shows an example of the **Recommendation Management** page when accessed via Calibration Management.

Se Meridium APM Framework - Recommendation Management					
<u>F</u> ile <u>E</u> dit <u>G</u> o To <u>T</u> ools	<u>H</u> elp			<b>—</b> • • • • • •	
😴 Back 🔻 🏵 Forward 👻 🏠	My Start Page 👻 🧎	🕯 New 🄑 Search	🖾 Catalog 🜘 Query	🔹 🛅 Report 🗸 🕜 Graph 🗸 🤣 Dat	taset 👻 🎦 Dashboard 🖲
meridium	Recomm	endation <i>I</i>	Management		
Recommendation	Current S	Recommendati	Recommendation He	Recommendation Description	Asset ID
Management	Pendin	REC-1614	Investigate Equipment	Calibration has failed	BILLY-BOB
Recommendation 😵	📂 Pendin 🛛	REC-1615	Maintenance Needed	Wires need replacing	▼ ~ ~ PUMP
(1) Consolidate					
A Promote to Action					
Supersede					
Common Tasks 🛛 😵					
🏇 New Calibration Rec					
X Delete Selected					
😡 Attach Documents					
🍓 Print					
≡? Send To >>					
🕐 Help					
					_
Associated Pages 🛛 😵	4				×
	Page: 1 of	1 2 records fou		t « Previous Nex	Page Size: 1000
	User Admini	istrator Meridium	Application Server DEV	APP351VM Data Source V351_TES	ST DG DATESTAMPED
	- Oser Admin	istrator, menulum	Application Server DEV		

When accessed from Calibration Management, the **Recommendation Management** page contains the following additional items:

- A grid that displays Calibration Recommendation records, which contains the following columns:
  - Current State: Displays the current state of the Calibration Recommendation record.
  - Recommendation ID: Displays the value stored in the Recommendation ID field of the Calibration Recommendation record as a hyperlink, which you can use to open the Calibration Recommendation record in Record Manager.

- **Recommendation Headline:** Displays the value stored in the Recommendation Headline field of the Calibration Recommendation record.
- **Recommendation Description:** Displays the value stored in the Recommendation Description field of the Calibration Recommendation record.
- Asset ID: Displays the value stored in the Equipment ID field of the Calibration Recommendation record.
- The following task menus:
  - Recommendation Tasks menu: Provides access to State Configuration operations that are available for the selected Calibration Recommendation records. This menu works the same way as it does if you access Recommendation Management from the Go To menu,

**Note:** If you are a member of the Calibration User Security Group, on the **Recommendation Tasks** menu, the **Consolidate** link, **Promote to Action** link, and **Supersede** link will be disabled.

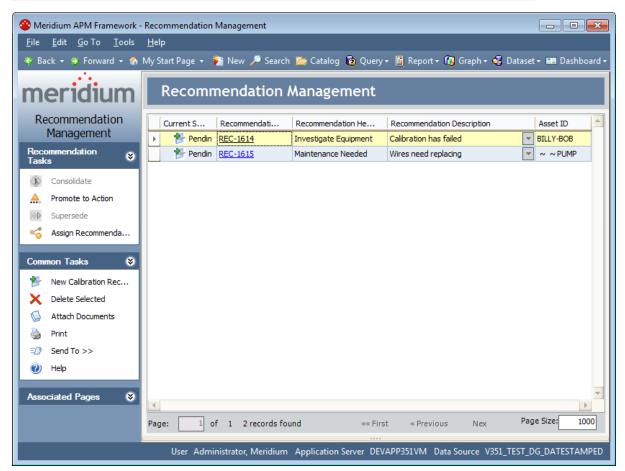
Common Tasks Menu: Provides standard functionality. This menu works the same way as it does if you access Recommendation Management from the Go To menu, except that the New Recommendation link is labeled New Calibration Recommendation and allows you to create a Calibration Recommendation record.

You can customize the appearance of the grid (e.g., sort the results), if desired.

# Creating Calibration Recommendations from Recommendation Management

To create a Calibration Recommendation record from Recommendation Management:

1. Access the Recommendation Management page via Calibration Management.



2. On the **Recommendation Management** page, on the **Common Tasks** menu, click the **New Calibration Recommendation** link.

The New Calibration Recommendation window appears.

	EC-1608 (new )	Calibration Recommendation)	
)ata	sheet Calibration Recommend	ation 💽 🔞 🚽 🚰 🗙 🛍 🤪 🚱 🗒	
alib	oration Recommendation Ale		
[		Value(s)	-
F	Recommendation ID	REC-1608	
	Recommendation Headline		
	Recommendation Description		•••
	Calibration Type		
	Calibration Recommendatio		
	Equipment ID		•••
	Technical Number		
	Functional Location ID		•••
	Required Equipment Status		
	Business Impact		
	Target Completion Date		
	Mandatory Date		
	Recommendation Priority		
	Status	Created	
	Author Name	Administrator, Meridium   MIADMIN	
	Reviewer Name		_
	Final Approver Name		
	Assigned To Name		
	Completion Comments		•••
	Author Lock		
	Final State Lock		
		ОК	Cancel

3. <u>Use the fields on the datasheet to provide the information that is necessary for</u> <u>the recommendation</u>. Note that while the Equipment ID and Functional Location ID fields are not required, we recommend that you use those fields to link the Calibration Recommendation record to Equipment and Functional Location records.

#### 4. Click OK.

The Calibration Recommendation record closes, and your changes are saved.

**Note:** If you did not link the Calibration Recommendation record to at least one Equipment record or Functional Location record, a message will appear, indicating that no Equipment or Functional Location records were selected. If this is intentional, click **OK**. If this is *not* intentional, click **OK**, and then reopen the Calibration Recommendation record to link it to an Equipment or Functional Location record.

# Creating Calibration Recommendations from an Associated Page

#### To create a Calibration Recommendation from an Associated Page:

- 1. In Record Manager, open the Equipment record *or* Calibration Event record for which you want to create a Calibration Recommendation record.
- 2. If you are viewing an Equipment record, on the **Associated Pages** menu, click the **Create Calibration** link.

-or-

If you are viewing a Calibration Event record, on the **Associated Pages** menu, click the **Calibration** link.

A submenu appears.

3. If you are viewing an Equipment record, click the **Create Calibration Recommendation** link.

-or-

If you are viewing a Calibration Event record, click the **New Calibration Recommendation** link.

A new record for the Calibration Recommendation family appears in a separate window, and the following fields are populated automatically with data from the Equipment or Calibration Event record:

- Calibration Type
- Calibration Recommendation Basis
- Equipment ID
- Functional Location ID
- 4. Enter values in the remaining fields as desired, and click OK.

The window closes, and the record is saved and linked to the Equipment record or Calibration Event record that you are currently viewing. If you are viewing a Calibration Event record that is also linked to an Equipment record, the Calibration Recommendation record is linked to *both* the Calibration Event record and the Equipment record.

# Calibration, Analog Associated Pages

The following Associated Pages are configured in the baseline Meridium APM database for the Calibration, Analog family.

Caption	Description
Start Page	Displays the Calibration Management Functions page.
	This Associated Page appears on the <b>Calibration</b> submenu.
New Calibration Task	Displays the <b>Task Builder</b> , which you can use to create a new Task record.
	This Associated Page appears on the <b>Calibration</b> submenu.
New Calibration	Displays a new Calibration Recommendation record.
Recommendation	This Associated Page appears on the <b>Calibration</b> submenu.
Enter Calibration Data	Displays the <b>Event Builder</b> , which you can use to create a new Event record.
	This Associated Page appears on the <b>Calibration</b> submenu.
View Report	Launches the Report Viewer, which displays the Calibration Event record data in a pre-formatted report.
	This Associated Page appears on the <b>Calibration</b> submenu.
View Error Graph	Launches the Graph Viewer, which displays the Error graph for the Calibration Event record.
	This Associated Page appears on the <b>Calibration</b> submenu.
View Measure Graph	Launches the Graph Viewer, which displays the Measure graph for the Calibration Event record.
	This Associated Page appears on the <b>Calibration</b> submenu.
View Error Trend	Launches the Graph Viewer, which displays the Error Trend graph for the Calibration Event record.
	This Associated Page appears on the <b>Calibration</b> submenu.
View Pass/Fail Trend	Launches the Graph Viewer, which displays the Pass/Fail Trend graph for the Calibration Event record.
	This Associated Page appears on the <b>Calibration</b> submenu.

#### Calibration, Analyzer Multi-Component Associated Pages

The following Associated Pages are configured in the baseline Meridium APM database for the Calibration, Analyzer Multi-Component family.

Caption	Description
Start Page	Displays the Calibration Management Functions page.
	This Associated Page appears on the <b>Calibration</b> submenu.
New Calibration Task	Displays the <b>Task Builder</b> , which you can use to create a new Task record.
	This Associated Page appears on the <b>Calibration</b> submenu.
New Calibration	Displays a new Calibration Recommendation record.
Recommendation	This Associated Page appears on the <b>Calibration</b> submenu.
Enter Calibration Data	Displays the <b>Event Builder</b> , which you can use to create a new Event record.
	This Associated Page appears on the <b>Calibration</b> submenu.
View Report	Launches the Report Viewer, which displays the Calibration Event data in a preformatted report.
	This Associated Page appears on the <b>Calibration</b> submenu.
View Error Graph	Launches the Graph Viewer, which displays the Error graph for the Calibration Event record.
	This Associated Page appears on the <b>Calibration</b> submenu.
View Error Trend	Launches the Graph Viewer, which displays the Error Trend graph for the Calibration Event record.
	This Associated Page appears on the <b>Calibration</b> submenu.
View Pass/Fail Trend	Launches the Graph Viewer, which displays the Pass/Fail Trend graph for the Calibration Event record.
	This Associated Page appears on the <b>Calibration</b> submenu.

#### Calibration, Analyzer Single Component Associated Pages

The following Associated Pages are configured in the baseline Meridium APM database for the Calibration, Analyzer Single Component family.

Caption	Description
Start Page	Displays the Calibration Management Functions page.
	This Associated Page appears on the <b>Calibration</b> submenu.
New Calibration Task	Displays the <b>Task Builder</b> , which you can use to create a new Task record.
	This Associated Page appears on the <b>Calibration</b> submenu.
New Calibration	Displays a new Calibration Recommendation record.
Recommendation	This Associated Page appears on the <b>Calibration</b> submenu.
Enter Calibration Data	Displays the <b>Event Builder</b> , which you can use to create a new Event record.
	This Associated Page appears on the <b>Calibration</b> submenu.
View Report	Launches the Report Viewer, which displays the Calibration Event data in a preformatted report.
	This Associated Page appears on the <b>Calibration</b> submenu.
View Error Graph	Launches the Graph Viewer, which displays the Error graph for the Calibration Event record.
	This Associated Page appears on the <b>Calibration</b> submenu.
View Measure Graph	Launches the Graph Viewer, which displays the Measure graph for the Calibration Event record.
	This Associated Page appears on the <b>Calibration</b> submenu.
View Error Trend	Launches the Graph Viewer, which displays the Error Trend graph for the Calibration Event record.
	This Associated Page appears on the <b>Calibration</b> submenu.

Caption	Description
View Pass/Fail Trend	Launches the Graph Viewer, which displays the Pass/Fail Trend graph for the Calibration Event record.
	This Associated Page appears on the <b>Calibration</b> submenu.

### Calibration, Discrete Associated Pages

The following Associated Pages are configured in the baseline Meridium APM database for the Calibration, Discrete family.

Caption	Description
Start Page	Displays the Calibration Management Functions page.
	This Associated Page appears on the <b>Calibration</b> submenu.
New Calibration Task	Displays the <b>Task Builder</b> , which you can use to create a new Task record.
	This Associated Page appears on the <b>Calibration</b> submenu.
New Calibration	Displays a new Calibration Recommendation record.
Recommendation	This Associated Page appears on the <b>Calibration</b> submenu.
Enter Calibration Data	Displays the <b>Event Builder</b> , which you can use to create a new Event record.
	This Associated Page appears on the <b>Calibration</b> submenu.
View Report	Launches the Report Viewer, which displays the Calibration Event data in a preformatted report.
	This Associated Page appears on the <b>Calibration</b> submenu.
View Error Trend	Launches the Graph Viewer, which displays the Error Trend graph for the Calibration Event record.
	This Associated Page appears on the <b>Calibration</b> submenu.
View Pass/Fail Trend	Launches the Graph Viewer, which displays the Pass/Fail Trend graph for the Calibration Event record.
	This Associated Page appears on the <b>Calibration</b> submenu.

# Calibration, Weight Scale Associated Pages

The following Associated Pages are configured in the baseline Meridium APM database for the Calibration, Weight Scale family.

Caption	Description
Start Page	Displays the Calibration Management Functions page.
	This Associated Page appears on the <b>Calibration</b> submenu.
New Calibration Task	Displays the <b>Task Builder</b> , which you can use to create a new Task record.
	This Associated Page appears on the <b>Calibration</b> submenu.
New Calibration	Displays a new Calibration Recommendation record.
Recommendation	This Associated Page appears on the <b>Calibration</b> submenu.
Enter Calibration Data	Displays the <b>Event Builder</b> , which you can use to create a new Event record.
	This Associated Page appears on the <b>Calibration</b> submenu.
View Report	Launches the Report Viewer, which displays the Calibration Event data in a preformatted report.
	This Associated Page appears on the <b>Calibration</b> submenu.
View Error Graph	Launches the Graph Viewer, which displays the Error graph for the Calibration Event record.
	This Associated Page appears on the <b>Calibration</b> submenu.
View Measure Graph	Launches the Graph Viewer, which displays the Measure graph for the Calibration Event record.
	This Associated Page appears on the <b>Calibration</b> submenu.
View Error Trend	Launches the Graph Viewer, which displays the Error Trend graph for the Calibration Event record.
	This Associated Page appears on the <b>Calibration</b> submenu.
View Pass/Fail Trend	Launches the Graph Viewer, which displays the Pass/Fail Trend graph for the Calibration Event record.
	This Associated Page appears on the <b>Calibration</b> submenu.

# Calibration, Functional Test

The following Associated Page is configured in the baseline Meridium APM database for the Calibration, Functional Test family.

Caption	Description
New Calibration	Displays a new Calibration Recommendation record.
Recommendation	This Associated Page appears on the <b>Calibration</b> submenu.
Functional Test Cal-	Displays the Functional Test Report in the Report Viewer.
ibration Report	This Associated Page appears on the <b>Calibration</b> submenu.

### **Calibration Template Associated Pages**

The following Associated Pages are configured in the baseline Meridium APM database for the Calibration Template family.

Caption	Description
Start Page	Displays the Calibration Management Functions page.
	This Associated Page appears on the <b>Calibration</b> submenu.
Link to Equip- ment	Lets you link the current Calibration Template record to an equip- ment or location record.
	This Associated Page appears on the <b>Calibration</b> submenu.
Unlink from Equipment	Lets you unlink the current Calibration Template record from an equipment or location record.
	This Associated Page appears on the <b>Calibration</b> submenu.

#### Calibration Template Detail Associated Pages

The following Associated Page is configured in the baseline Meridium APM database for the Calibration Template Detail family:

• **Start Page:** Displays the **Calibration Management Functions** page. This Associated Page appears on the **Calibration** submenu.

#### **Calibration Template, Functional Test**

The following Associated Page is configured in the baseline Meridium APM database for the Calibration Template, Functional Test family.

• Functional Test Calibration Field Report: Displays the Functional Test Calibration Field Report in the Report Viewer. This Associated Page appears on the Calibration Reports submenu.

# Calibration Task Associated Pages

The following Associated Pages are configured in the baseline Meridium APM database for the Calibration Task family.

Caption	Description
Start Page	Displays the Calibration Management Functions page.
	This Associated Page appears on the <b>Calibration</b> submenu.
Link to Template	Lets you link the current Calibration Task record to a Calibration Template record.
	This Associated Page appears on the <b>Calibration</b> submenu.
Unlink From Template	Lets you unlink the current Calibration Task record from a Cal- ibration Template record.
	This Associated Page appears on the <b>Calibration</b> submenu.

### Calibration Results, Analog Associated Pages

The following Associated Page is configured in the baseline Meridium APM database for the Calibration Results, Analog family:

• **Start Page:** Displays the **Calibration Management Functions** page. This Associated Page appears on the **Calibration** submenu.

#### Calibration Results, Analyzer Associated Pages

The following Associated Page is configured in the baseline Meridium APM database for the Calibration Results, Analyzer family:

• **Start Page:** Displays the **Calibration Management Functions** page. This Associated Page appears on the **Calibration** submenu.

### Calibration Results, Discrete Associated Pages

The following Associated Page is configured in the baseline Meridium APM database for the Calibration Results, Discrete family:

• **Start Page:** Displays the **Calibration Management Functions** page. This Associated Page appears on the **Calibration** submenu.

# **Equipment Associated Pages**

The following Associated Pages are configured in the baseline Meridium APM database for the Equipment family for use with Calibration Management.

Caption	Description
Create Calibration Recom-	Displays a new Calibration Recommendation record.
mendation	This Associated Page appears on the <b>Create Cal-</b> <b>ibration</b> submenu.
Create Analog Calibration	Displays a new Calibration, Analog record.
	This Associated Page appears on the <b>Create Cal-</b> <b>ibration</b> submenu.
Create Discrete Calibration	Displays a new Calibration, Discrete record.
	This Associated Page appears on the <b>Create Cal-</b> <b>ibration</b> submenu.
Create Multi-Component Ana- lyzer Calibration	Displays a new Calibration, Analyzer Multi-Component record.
	This Associated Page appears on the <b>Create Cal-</b> <b>ibration</b> submenu.
Create Single Component Analyzer Calibration	Displays a new Calibration, Analyzer Single Com- ponent record.
	This Associated Page appears on the <b>Create Cal-</b> <b>ibration</b> submenu.
Create Weight Scale Cal-	Displays a new Calibration, Weight Scale record.
ibration	This Associated Page appears on the <b>Create Cal-</b> <b>ibration</b> submenu.
Create Functional Test Cal-	Displays a new Calibration, Functional Test record.
ibration	This Associated Page appears on the <b>Create Cal-</b> <b>ibration</b> submenu.

Caption	Description
Create Task	Displays the <b>Task Builder</b> , which you can use to create a new Calibration Task record.
	This Associated Page appears on the <b>Create Template</b> submenu.
Create Analog Calibration	Displays a new Calibration Template, Analog record.
Template	This Associated Page appears on the <b>Create Template</b> submenu.
Create Discrete Calibration	Displays a new Calibration Template, Discrete record.
Template	This Associated Page appears on the <b>Create Template</b> submenu.
Create Multi-Component Ana- lyzer Template	Displays a new Calibration Template, Analyzer Multi- Component record.
	This Associated Page appears on the <b>Create Template</b> submenu.
Create Single Component Analyzer Template	Displays a new Calibration Template, Analyzer Single Component record.
	This Associated Page appears on the <b>Create Template</b> submenu.
Create Weight Scale Cal- ibration Template	Displays a new Calibration Template, Weight Scale record.
	This Associated Page appears on the <b>Create Template</b> submenu.
Create Functional Test Tem- plate	Displays a new Calibration Template, Functional Test record.
	This Associated Page appears on the <b>Create Template</b> submenu.

#### Standard Gas Components Associated Pages

The following Associated Page is configured in the baseline Meridium APM database for the Standard Gas Components family:

• **Start Page:** Displays the **Calibration Management Functions** page. This Associated Page appears on the **Calibration** submenu.

#### About the Calibration Management Catalog Folder Structure

The Calibration Management Catalog folders contain graphs, queries, and reports that are used by Calibration Management to display information contained in records that participate in the Calibration Management data model. The Catalog folder **\Public\Meridium\Modules\Calibration Management** contains the following subfolders:

- Graphs: Contains graphs that display calibration data and summary information.
- **Queries:** Contains queries that support graphs and reports and are used by Calibration Management to identify your equipment families.
- **Reports:** Contains SQL Server Reporting Services <u>reports that display calibration</u> <u>data and summary information</u>.
- **SSRS:** This folder is *not* used by the Meridium APM system.

# The Graphs Folder

The following table lists the items that are stored in the Catalog folder **\\Public\Meridi-um\Modules\Calibration Management\Graphs**.

Item Name	Behavior and Usage
Analog Calibration Error Graph	Displays the <b>EventKey</b> prompt for the Entity Key of the Calibration, Analog record, and then displays in a line graph a summary of the as-found, as-left, neg- ative, and positive error limit data for the specified record.
Analog Calibration Measure Graph	Displays the <b>EventKey</b> prompt for the Entity Key of the Calibration, Analog record, and then displays in a line graph a summary of the output as-found, output as-left, and expected data for the specified record.
Analyzer Multi-Component Cal- ibration Error Graph	Displays the <b>EventKey</b> prompt for the Entity Key of the Calibration, Analyzer Multi-Component record, and then displays in a bar graph the positive error, negative error, as-found error, and as-left error limit values for the specified record.
Analyzer SingleComponent Cal- ibration Error Graph	Displays the <b>EventKey</b> prompt for the Entity Key of the Calibration, Analyzer Single Component record, and then displays in a line graph the positive error, negative error, as-found error, and as-left error limit values for the specified record.
Analyzer SingleComponent Cal- ibration Measure Graph	Displays the <b>EventKey</b> prompt for the Entity Key of the Calibration, Analyzer Single Component record, and then displays in a line graph the primary output as-found and primary output as-left values for the specified record.

Item Name	Behavior and Usage	
Calibration Error Trend Graph	Displays the following prompts, and then displays in a line graph the overall as found max error, overall as-found RMS error, overall as-left max error, and overall as-left RMS error values for the specified record.	
	<ul> <li>Range: Lets you specify the time span in which the calibration events whose results you want to include in the graph took place. You can choose from the following values:</li> </ul>	
	<ul> <li>Last 1 month</li> </ul>	
	<ul> <li>Last 3 months</li> </ul>	
	<ul> <li>Last 1 year</li> </ul>	
	<ul> <li>Last 3 years</li> </ul>	
	• All	
	<ul> <li>Family: Lets you specify the Calibration Event family whose record you want to include in the graph. The Family list contains the family cap- tions for the Calibration Event families (except the Calibration, Discrete family) as they appear in the database. You can choose from the fol- lowing values:</li> </ul>	
	<ul> <li>MI_EVCAANLG: The Calibration, Analog family caption.</li> </ul>	
	<ul> <li>MI_EVCAANMC: The Calibration, Analyzer Multi-Component family caption.</li> </ul>	
	<ul> <li>MI_EVCAANSC: The Calibration, Analyzer Single Component family caption.</li> </ul>	
	<ul> <li>EventPred: Lets you specify the Entity Key for the Equipment record to which Calibration Event records are linked.</li> </ul>	

Item Name	Behavior and Usage	
Calibration Pass Fail Trend Graph	Displays the following prompts, and then displays in a line graph the overall as found max error, overall as found RMS error, overall as-left max error, and over- all as-left RMS error values for the specified record.	
	• <b>Range:</b> Lets you specify the time span in which the calibration events whose results you want to include in the graph took place. You can choose from the following values:	
	<ul> <li>Last 1 month</li> </ul>	
	<ul> <li>Last 3 months</li> </ul>	
	<ul> <li>Last 1 year</li> </ul>	
	<ul> <li>Last 3 years</li> </ul>	
	∘ All	
	• Family: Lets you specify the Calibration Event family whose record you want to include in the graph. The Family list contains the family cap- tions for the Calibration Event families (except the Calibration, Discrete family) as they appear in the database. You can choose from the fol- lowing values:	
	<ul> <li>MI_EVCAANLG: The Calibration, Analog family caption.</li> </ul>	
	<ul> <li>MI_EVCAANMC: The Calibration, Analyzer Multi-Component family caption.</li> </ul>	
	<ul> <li>MI_EVCAANSC: The Calibration, Analyzer Single Component family caption.</li> </ul>	
	<ul> <li>EventPred: Lets you specify the Entity Key for the Equipment record to which Calibration Event records are linked.</li> </ul>	
Calibration Summary	This graph is not used by the baseline Calibration Management module.	
WeightScale Calibration Error Graph	Displays the <b>EventKey</b> prompt for the Entity Key of the Calibration, Weight Scale record, and then dis- plays in a line graph a summary of the as-found, as- left, negative, and positive error limit data for the spe- cified record.	

Item Name	Behavior and Usage
WeightScale Calibration Meas- ure Graph	Displays the <b>EventKey</b> prompt for the Entity Key of the Calibration, Weight Scale record and then dis- plays in a line graph a summary of the primary out- put as-found, primary output as-left, and expected data for the specified record.

# The Queries Folder

The following table lists the items that are stored in the Catalog folder **\\Public\Meridi-um\Modules\Calibration Management\Queries**.

Item Name	Behavior and Usage
Beamex Receive Query	Displays the data that is received from a Beamex device. This query appears on the <b>Devices</b> page after you receive data from a Beamex device.
Beamex Send Query	Displays the data that is sent to a Beamex device. This query appears on the <b>Devices</b> page when you send data to a Beamex device.
Calibration Totals Query	Displays by Asset ID the number of cal- ibrations that have taken place for that piece of equipment, based on the num- ber of closed Calibration Event records that are linked to that Equipment record.
Device Mapping Query	Displays the <b>Select Mapping ID</b> prompt, which contains the list of map- ping types, and then displays the map- pings that exist for the selected type.
Fluke Receive Query	Displays the data that is received from a Fluke device. This query appears on the <b>Devices</b> page after you receive data from a Fluke.
Fluke Send Query	Displays the data that is sent to a Fluke device. This query appears on the <b>Devices</b> page when you send data to a Fluke.
Instrument Data Query	Displays the <b>Asset_Key</b> prompt for the Entity Key of an Equipment record, and then displays data stored in the spe- cified record. This query is used to pop- ulate newly created Calibration Template records with equipment data from the Equipment record to which it is linked.

Item Name	Behavior and Usage
IsAssetQuery	This query is not used by the current Calibration Management model.
Meriam Receive Query	Displays the data that is received from a Meriam device. This query appears on the Devices page after you receive data from a Meriam device.
Meriam Send Query	Displays the data that is sent to a Meriam device. This query appears on the <b>Devices</b> page when you send data to a Meriam device.
Model Optimization Query	Supports the Event Builder, which you should not use with the current Cal- ibration Management model.
Query For AnalogCalibrationGraphs	Supports the Analog Calibration Error Graph and the Analog Calibration Meas- ure Graph, which are stored in the <b>Graphs</b> folder.
Query For AnalogCalibrationReport	Supports the Analog Calibration Report, which is stored in the <b>Reports</b> folder.
Query For Ana- lyzerMultiComponentCalibrationGraphs	Supports the Analyzer Multi-Com- ponent Calibration Error Graph, which is stored in the <b>Graphs</b> folder.
Query For Ana- lyzerMultiComponentCalibrationReport	Supports the Analyzer MultiComponent Calibration Report, which is stored in the <b>Reports</b> folder.
Query For Ana- lyzerSingleComponentCalibrationGraphs	Supports the Analyzer SingleCom- ponent Calibration Error Graph and the Analyzer SingleComponent Calibration Measure Graph, which are stored in the <b>Graphs</b> folder.
Query For Ana- lyzerSingleComponentCalibrationReport	Supports the Analyzer SingleCom- ponent Calibration Report, which is stored in the <b>Reports</b> folder.
Query For CalibrationErrorTrendGraphs	Supports the Calibration Error Trend Graph, which is stored in the <b>Graphs</b> folder.

Item Name	Behavior and Usage
Query For CalibrationPassFailTrendGraphs	Supports the Calibration Pass Fail Trend Graph, which is stored in the <b>Graphs</b> folder.
Query For DiscreteCalibrationReport	Supports the Discrete Calibration Report, which is stored in the <b>Reports</b> folder.
Query For Func- tionalTestCalibrationFieldReport	Supports the Functional Test Cal- ibration Field Report, which is stored in the <b>Reports</b> folder.
Query For FunctionalTestCalibrationReport	Support the Functional Test Calibration Report, which is stored in the <b>Reports</b> folder.
Query For WeightScaleCalibrationGraphs	Supports the WeightScale Calibration Error Graph and the WeightScale Cal- ibration Measure Graph, which are stored in the <b>Graphs</b> folder.
Query For WeightScaleCalibrationReport	Supports the WeightScale Calibration Report, which is stored in the <b>Reports</b> folder.
Task Query	Displays the Asset_Key prompt for the Entity Key for the Equipment record, and then displays the Calibration Tasks records for the specified record.

Item Name	Behavior and Usage	
Data Entry Queries	A subfolder that contains the items with the following names:	
	<ul> <li>Promptable Query: This query supports the Event Builder, which you should not use with the cur- rent Calibration Management model.</li> </ul>	
	<ul> <li>Promptable Query By Due Date: This query supports the Event Builder, which you should not use with the current Calibration Management model.</li> </ul>	
	<ul> <li>Promptable Query By Tech- nician: This query supports the Event Builder, which you should not use with the current Cal- ibration Management model.</li> </ul>	

# The Reports Folder

The Catalog folder **\\Public\Meridium\Modules\Calibration Management\Reports** contains the following items, which you can access via a link on the **Associated Pages** menu when you are viewing a Calibration Event record.

Report Name	Behavior and Usage
Analog Calibration Report	Displays the <b>EventKey</b> prompt for the Entity Key of the <i>Calibration, Analog</i> record, and then displays in the Report Viewer the details for the specified Cal- ibration Event record, including a results summary and equipment information.
Analyzer MultiComponent Cal- ibration Report	Displays the <b>EventKey</b> prompt for the Entity Key of the <i>Calibration, Analyzer Multi-Component</i> record, and then displays in the Report Viewer the details for the specified Calibration Event record, including a res- ults summary and equipment information.
Analyzer SingleComponent Cal- ibration Report	Displays the <b>EventKey</b> prompt for the Entity Key of the <i>Calibration, Analyzer Single Component</i> record, and then displays in the Report Viewer the details for the specified Calibration Event record, including a res- ults summary and equipment information.
Discrete Calibration Report	Displays the <b>EventKey</b> prompt for the Entity Key of the <i>Calibration, Discrete</i> record, and then displays in the Report Viewer the details for the specified Cal- ibration Event record, including a results summary and equipment information.
Functional Test Calibration Field Report	Displays the <b>EventKey</b> prompt for the Entity Key of the <i>Calibration Template, Functional Test</i> record, and then displays in the Report Viewer the details for the specified <i>Calibration Template, Functional Test</i> record including a blank results section and a blank test equipment section.
Functional Test Calibration Report	Displays the <b>EventKey</b> prompt for the Entity Key of the <i>Calibration, Functional Test</i> record, and then dis- plays in the Report Viewer the details for the specified <i>Calibration, Functional Test</i> record including a results summary and test equipment information.
WeightScale Calibration Report	Displays the <b>EventKey</b> prompt for the Entity Key of the <i>Calibration, Weight Scale</i> record, and then dis- plays in the Report Viewer the details for the specified Calibration Event record, including a results summary and equipment information.

# **Calibration Task**

Calibration Task records store details about a calibration task that should be performed by a given user for Calibration Management. Specifically, these records store scheduled dates for the next time calibrations should be performed. The following table provides an alphabetical list and description of the fields that exist for the Calibration Task family. The information in the table reflects the baseline state and behavior of these fields. The list is limited, however, to details that are specific to Calibration Task records. If a field in the Calibration Task family works the same way as it does in the root Task family, that field is excluded from the table.

Field	Data Type	Description	Behavior and Usage
Task Type	Character	The type of task the record represents. By default, this field contains the value <i>CALIBRATION</i> .	On the datasheet, this field appears as a list labeled <b>Task</b> <b>Type</b> and contains a list of val- ues from the Task Type family that correspond to types of calibrations, such as <i>CALIBRATION: AUTOMATED,</i> <i>ANALOG, 11 UP/DN, LINEAR,</i> <i>DCV/DCV.</i> You can select a value other than the default.
Task State	Character	The state associated with the Calibration Task record. By default this field contains the value <i>Proposed</i> .	On the datasheet, this field appears as a list labeled <b>Task</b> <b>State</b> and contains a list of states. After you save a new Cal- ibration Task record, this value is changed auto- matically from <i>Proposed</i> to <i>Scheduled without change</i> .
Related Entity ID	Character	The Entity ID of the record to which the Calibration Task record is linked (i.e., the record that is selected when you create the Calibration Task record).	On the datasheet, this field is disabled and populated auto- matically if you create the record using the Associated Pages link.

Field	Data Type	Description	Behavior and Usage
Last Date	Date	The date on which the asso- ciated Calibration Event record is closed. By default, this field contains the date on which the Calibration Task record is created.	On the datasheet, this field is disabled and populated auto- matically with the date on which the associated Cal- ibration Event record is closed.
Route Number	Character	A value that represents a route or group of tasks. By default, this field contains the value <i>None</i> .	On the datasheet, this field appears as a text box. You can remove the default value and type your own value in the <b>Route Number</b> cell. You can use this field in a query to view the tasks that are assigned to a particular route or group of tasks.

# Calibration Template, Analog

Calibration Template, Analog records store details on the analog calibration that should be performed for a specific piece of equipment. The following table provides an alphabetical list and description of the fields that exist for the Calibration Template, Analog family. The information in the table reflects the baseline state and behavior of these fields. This list is not comprehensive.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Asset Key	Number	The Entity Key of the Equip- ment record to which the Calibration Template record is linked. This field is used by the Meridium APM system and should not be mod- ified.	This field does not appear on a data- sheet by default. This value is used to execute the Instrument Data query that is spe- cified on the <b>Cal-</b> <b>ibration</b> <b>Administration</b> page, so that equip- ment data can be populated in the Calibration Tem- plate record.	None

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Calibration Strategy	Character	The strategy for the analog calibration.	On the datasheet, this field appears as a list labeled <b>Cal- ibration Strategy</b> and contains a list of strategies for the analog calibration. This field is required. You can choose from the fol- lowing strategies: 2 Up 2 Down 2 Up then 2 Down 3 Up 3 Down 3 Up 3 Down 3 Up then 3 Down 5 Up 5 Down 5 Up then 5 Down 5 Up then 5 Down 5 Up then 1 Down 11 Up 11 Down 11 Up 11 Down 4fter you save the Calibration Tem- plate, Analog record, this field is disabled.	Calibration Setup tab on the Analog Calibration Template Setup data- sheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Calibration Task ID	Character	The ID of the Calibration Task record that is linked to the Equip- ment record to which the Calibration Template record is linked.	On the datasheet, this field appears as a list which con- tains the IDs of the Calibration Task record that are linked to the Equip- ment record to which the Cal- ibration Template record is linked. You can select the desired Calibration Task record from the list. If the Equip- ment record is not linked to a Cal- ibration Task record, this list will be empty.	Calibration Setup tab on the Analog Calibration Template Setup data- sheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Calibration Type	Character	The type of calibration you will per- form (i.e., manual or automatic) and the type of device used to per- form the cal- ibration, if applicable.	On the datasheet, this field appears as a list labeled <b>Cal- ibration Type</b> and is required. You can choose from the following options: • <b>Analog-</b> <b>Manual:</b> Indic- ates that you will perform a manual cal- ibration. When this option is selected, the fields on the <b>Automated</b> <b>Calibration</b> <b>Parameters</b> tab are dis- abled. • <b>Fluke 74x:</b> Indicates that you will per- form an auto- matic calibration using a Fluke 74x or 75x device. • <b>Meriam</b> <b>MFT4010:</b> Indicates that you will per- form an auto- matic calibration using a Kata you will per- form an auto- matic calibration using a Fluke 74x or 75x device.	Calibration Setup tab on the Analog Calibration Template Setup data- sheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
			Beamex MC5: Indic- ates that you will perform an automatic calibration using a Beamex device.	
Custom Input Lower Range	Number	A number rep- resenting the lower range value for the custom input range.	On the datasheet, this field appears as a text box labeled <b>Low</b> and is grouped with the following other fields under the label <b>Custom Input</b> <b>Values</b> :	Automated Calibration Parameters tab on the Analog Cal- ibration Tem- plate Setup datasheet.
			Custom Input     Upper Range	
			<ul> <li>Custom Input Range UOM</li> </ul>	
			This field is enabled and required only when the <b>Custom Input</b> <b>Values</b> check box is selected.	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Custom Input Range UOM	Character	The UOM for the custom input range.	On the datasheet, this field appears as a list labeled <b>UOM</b> and is grouped with the following other fields under the label <b>Custom Input</b> <b>Values</b> :	Automated Calibration Parameters tab on the Analog Cal- ibration Tem- plate Setup datasheet.
			<ul> <li>Custom Input Lower Range</li> </ul>	
			<ul> <li>Custom Input Upper Range</li> </ul>	
			This field is enabled and required only when the <b>Custom Input</b> <b>Values</b> check box is selected.	
Custom Input Upper Range	Number	A number rep- resenting the upper range value for the custom input range.	On the datasheet, this field appears as a text box labeled <b>High</b> and is grouped with the following other fields under the label <b>Custom Input</b> <b>Values</b> :	Automated Calibration Parameters tab on the Analog Cal- ibration Tem- plate Setup datasheet.
			<ul> <li>Custom Input Lower Range</li> </ul>	
			Custom Input     Range UOM	
			This field is enabled and required only when the <b>Custom Input</b> <b>Values</b> check box is selected.	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Custom Input Values	Logical	Indicates that you will enter custom input values for the calibration.	On the datasheet, this field appears as a check box labeled <b>Custom</b> <b>Input Values</b> . This field is enabled only when the value stored in the Calibration Type field is <i>Fluke 74x</i> . When you select the <b>Custom Input</b> <b>Values</b> check box: • The following fields are	Automated Calibration Parameters tab on the Analog Cal- ibration Tem- plate Setup datasheet.
			fields are enabled: Custom Input Lower Range Custom Input	
			Upper Range Custom Input Range UOM	
			<ul> <li>The Manual Entered Input Values check box is auto- matically selected and disabled.</li> </ul>	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Custom Out- put Lower Range Value	Number	A number rep- resenting the lower range value for the custom out- put range.	On the datasheet, this field appears as a text box labeled <b>Low</b> and is grouped with the following other fields under the label <b>Custom Out-</b> <b>put Values:</b> • Custom Out- put Upper Range • Custom Out- put Range UOM This field is enabled and required only when the <b>Custom Input</b> <b>Values</b> check box is selected.	Automated Calibration Parameters tab on the Analog Cal- ibration Tem- plate Setup datasheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Custom Out- put Range UOM	Character	The UOM for the custom output range.	On the datasheet, this field appears as a list labeled <b>UOM</b> and is grouped with the following other fields under the label <b>Custom Out-</b> <b>put Values</b> :	Automated Calibration Parameters tab on the Analog Cal- ibration Tem- plate Setup datasheet.
			<ul> <li>Custom Out- put Lower Range</li> </ul>	
			<ul> <li>Custom Out- put Upper Range</li> </ul>	
			This field is enabled and required only when the <b>Custom Input</b> <b>Values</b> check box is selected.	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Custom Out- put Upper Range Value	Number	A number rep- resenting the upper range value for the custom out- put range.	On the datasheet, this field appears as a text box labeled <b>High</b> and is grouped with the following other fields under the label <b>Custom Out-</b> <b>put Values:</b> • Custom Out- put Lower Range • Custom Out- put Range UOM This field is enabled and required only when the <b>Custom Input</b> <b>Values</b> check box is selected.	Automated Calibration Parameters tab on the Analog Cal- ibration Tem- plate Setup datasheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Custom Out- put Values	Logical	Indicates whether you will enter cus- tom output values for the calibration.	On the datasheet, this field appears as a check box labeled <b>Custom</b> <b>Output Values</b> . This field is enabled only when the value stored in the Calibration Type field is <i>Fluke 74x</i> . When you select the <b>Custom Output</b> <b>Values</b> check box:	Automated Calibration Parameters tab on the Analog Cal- ibration Tem- plate Setup datasheet.
			<ul> <li>The following fields are enabled:</li> </ul>	
			<ul> <li>Custom</li> <li>Output</li> <li>Lower</li> <li>Range</li> </ul>	
			<ul> <li>Custom</li> <li>Output</li> <li>Upper</li> <li>Range</li> </ul>	
			<ul> <li>Custom</li> <li>Output</li> <li>Range</li> <li>UOM</li> </ul>	
			<ul> <li>The Manual Entered Input Values check box is auto- matically selected and disabled.</li> </ul>	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Input Damp- ing Setting	Character	Indicates whether this setting should be on or off.	This field appears as a list and con- tains the following options: • On • Off	Auxiliary Auto- mated Cal- ibration Parameters datasheet.
Input Min Max Mode	Character	Indicates whether this setting should be on or off.	This field appears as a list and con- tains the following options: • On • Off	Auxiliary Auto- mated Cal- ibration Parameters datasheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Input Type	Character	The input type for the analog cal- ibration.	On the datasheet, this field appears as a list labeled <b>Input Type</b> and con- tains a list of input types that are stored in the MI_ CALIBRATION_IO_ TYPES System Code Table. This field is required.	<b>Calibration</b> <b>Setup</b> tab on the Analog Calibration Template Setup data- sheet.
			The options that appear in the list depend on the value stored in the <b>Calibration Type</b> field. If the value in the Calibration Type field is <i>Meriam MFT4010</i> , you can choose from the following options:	
			Pressure	
			Temperature	
			<ul> <li>Voltage</li> </ul>	
			Current	
			If the value in the Calibration Type field is <i>Beamex</i> <i>MC5</i> , the list includes all of the options listed for a Meriam device <i>and</i> the following addi- tional options:	
			<ul> <li>Frequency</li> </ul>	
			<ul> <li>Resistance</li> </ul>	
			lf the value in the	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
			Calibration Type field is <i>Fluke 74x</i> or <i>Analog-Manual</i> , the list includes all of the options listed for a Beamex device <i>and</i> the fol- lowing additional options: • Flow • Level	
			<ul><li>Weight</li><li>Other</li></ul>	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Linear TC LRV	Number	A number representing the lower value on the linear thermocouple range.	On the datasheet, this field appears as a text box labeled Linear TC LRV . This field is enabled only when the TC Linear check box is selected. This field is pop- ulated auto- matically with values from the fol- lowing fields based on the value that exists in the Output Type field and Input Type field: Primary Input Range LRV if the value in the Output Type field is not <i>Tem- perature</i> and the value in the Input Range field is <i>Tem- perature</i> . Primary Out- put Range LRV is the value in the Output Type field is <i>Tem- perature</i> .	Automated Calibration Parameters tab on the Analog Cal- ibration Tem- plate Setup datasheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Linear TC URV	Number	A number representing upper value on the linear ther- mocouple range.	On the datasheet, this field appears as a text box labeled Linear TC URV. This field is enabled only when the TC Linear check box is selected. This field is pop- ulated auto- matically with values from the fol- lowing fields based on the value that exists in the Output Type field: • Primary Input Range URV if the value in the Output Type field is not <i>Tem- perature</i> and the value in the Input Range field is <i>Temperature</i> . • Primary Out- put Range URV if the value in the Output Type field is <i>Tem- perature</i> .	Automated Calibration Parameters tab on the Analog Cal- ibration Tem- plate Setup datasheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Loop Power	Character	Indicates the loop power that is enabled or disabled. This field contains the value <i>Dis- abled</i> by default.	On the datasheet, this field appears as a list labeled <b>Loop Power</b> and contains the fol- lowing values: • Disabled • Enabled 24V • Enabled 28V This field is dis- abled if the value stored in the Cal- ibration Type field is <i>Analog-Manual</i> .	Automated Calibration Parameters tab on the Analog Cal- ibration Tem- plate Setup datasheet.

device during the auto- mated cal- ibration.by default. Select- ing the Manual Entered Input Val- ues check box indic- ates that you will manually enter the input value into theplate Setup datasheet.	Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
device during the automated cal-         ibration.         The state of this         field is dependent         upon the state of         other fields. Spe-         cifically, this check         box is:         • Enabled only         when the         value stored         in the Cal-         ibration Type         field is         Beamex MC5         or Fluke 74x.         • Disabled and         selected auto-         matically if         the Custom         Input Values         check box is         selected.         • Disabled auto-         matically if         the Performs         square Root	Entered		whether you will manually enter the input value into the device during the auto- mated cal-	this field appears as a check box labeled Manual Entered Input Val- ues and is cleared by default. Select- ing the Manual Entered Input Val- ues check box indic- ates that you will manually enter the input value into the device during the automated cal- ibration. The state of this field is dependent upon the state of other fields. Spe- cifically, this check box is: • Enabled only when the value stored in the Cal- ibration Type field is <i>Beamex MC5</i> or <i>Fluke 74x</i> . • Disabled and selected auto- matically if the Custom Input Values check box is selected. • Disabled auto- matically if the Performs	Automated Calibration Parameters tab on the Analog Cal- ibration Tem- plate Setup

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
			the value <i>Yes</i> <i>(Y)</i> .	
Manual Entered Out- put Values	Logical	Indicates whether you will manually enter the out- put value into the device during the automated calibration.	On the datasheet, this field appears as a check box labeled <b>Manual</b> <b>Entered Output Val-</b> <b>ues</b> and is cleared by default. Select- ing this check box indicates that you will manually enter the output value into the device dur- ing the automated calibration. The state of this field is dependent	Automated Calibration Parameters tab on the Analog Cal- ibration Tem- plate Setup datasheet.
			tield is dependent upon the state of other fields. Spe- cifically, this check box is:	
			• Enabled only when the value stored in the Cal- ibration Type field is <i>Beamex MC5</i> or <i>Fluke 74x</i> .	
			<ul> <li>Selected and disabled auto- matically if the Custom Output Val- ues check box is selec- ted.</li> </ul>	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Man- ufacturer	Character	The man- ufacturer of the piece of equipment, which is rep- resented by the Equip- ment record to which the Calibration Template record is linked.	On the datasheet, this field appears as a text box labeled <b>Man-</b> <b>ufacturer</b> and is populated auto- matically with the value stored in the Manufacturer field in the Equipment record to which the Calibration Tem- plate record is linked.	Calibration Setup tab on the Analog Calibration Template Setup data- sheet.
Max Error Limit	Number	A number rep- resenting the maximum amount of error in per- cent that is allowed before a cal- ibration event is considered <i>failed</i> .	On the datasheet, this field appears as a text box labeled <b>Max Error</b> <b>Limit</b> and includes an additional label <b>PCT</b> to the right. This field is pop- ulated auto- matically with the value <i>3</i> by default, as specified in the Analog Error Limit field in the <u>Cal-</u> ibration Setup <u>Defaults record</u> . You can modify this value if desired. This field accepts numeric values between 0 and 10. This value is used in the Calibration Event record to cal- culate whether a calibration event is failed or passed.	Calibration Setup tab on the Analog Calibration Template Setup data- sheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Model Num- ber	Character	The model number of the piece of equipment, which is rep- resented by the Equip- ment record to which the Calibration Template record is linked.	On the datasheet, this field appears as a text box labeled <b>Model</b> <b>Number</b> and is pop- ulated auto- matically with the value stored in the Model Number field in the Equip- ment record to which the Cal- ibration Template record is linked.	<b>Calibration</b> <b>Setup</b> tab on the Analog Calibration Template Setup data- sheet.
Output Damping Set- ting	Character	Indicates whether this setting should be on or off.	This field appears as a list and con- tains the following options: • On • Off	Auxiliary Auto- mated Cal- ibration Parameters datasheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Output Type	Character	The output type for the analog cal- ibration.	On the datasheet, this field appears as a list labeled <b>Out- put Type</b> and con- tains a list of input types that are stored in the MI_ CALIBRATION_IO_ TYPES System Code Table. This field is required.	Calibration Setup tab on the Analog Calibration Template Setup data- sheet.
			The options that appear in the list depend on the value stored in the <b>Calibration Type</b> field. If the value in the Calibration Type field is <i>Meriam MFT4010</i> , you can choose from the following options:	
			Voltage	
			Current	
			If the value in the Calibration Type field is <i>Beamex</i> <i>MC5</i> , the list includes all of the options listed for a Meriam device <i>and</i> the following addi- tional options:	
			Pressure	
			• Temperature	
			Frequency	
			Resistance	
			If the value in the	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
			Calibration Type field is <i>Fluke 74x</i> or <i>Analog-Manual</i> , the list includes all of the options listed for a Beamex device <i>and</i> the fol- lowing additional options: • Flow • Level	
			<ul><li>Weight</li><li>Other</li></ul>	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Performs Square Root	Character	Indicates whether or not a square root cal- culation will be performed on the values in the Input Measure AF and Input Measure AL fields.	On the datasheet, this field appears as a list labeled <b>Per-</b> <b>forms Square Root</b> and contains the values <i>Yes (Y)</i> and <i>No (N)</i> . This field is disabled or enabled based upon the state of other fields on the datasheet: • You can select the value <i>Yes (Y)</i> only if the value in the Input Type field is <i>Pres-</i> <i>sure</i> or <i>Flow</i> . • When the value in the Calibration Strategy field is <i>2 Down</i> or <i>2 Up then 2</i> <i>Down</i> , this field is dis- abled and dis- plays the value <i>No (N)</i> . • If the value in the Input Type field is <i>Flow</i> , the value in the Calibration Type field is <i>Flow</i> , the value in the Calibration Type field must be <i>Ana-</i> <i>log-Manual.</i> Only <i>pressure</i>	Calibration Setup tab on the Analog Calibration Template Setup data- sheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
			input values can be used with auto- mated cal- ibrations.	
			<ul> <li>When the Manual Entered Input Values check box on the Automated Calibration Parameters tab is selec- ted, this field will be dis- abled an pop- ulated automatically with the valueNo (N).</li> </ul>	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Primary Input LRV	Number	A number rep- resenting the lower range value for the primary input range.	On the datasheet, this field appears as a text box labeled <b>LRV</b> and is grouped with the following other fields under the label <b>Primary Input</b> <b>Range</b> :	<b>Calibration</b> <b>Setup</b> tab on the Analog Calibration Template Setup data- sheet.
			<ul> <li>Primary Input URV</li> </ul>	
			<ul> <li>Primary Input Range Units</li> </ul>	
			The value stored in the Primary Input LRV field combined with the value stored in the Primary Input URV field define the primary input range for the cal- ibration.	
			This field is required.	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Primary Input Range Units	Character	The UOM for the primary input.	On the datasheet, this field appears as a list labeled <b>UOM</b> and is grouped with the following other fields under the label <b>Primary Input</b> <b>Range</b> :	<b>Calibration</b> <b>Setup</b> tab on the Analog Calibration Template Setup data- sheet.
			<ul> <li>Primary Input LRV</li> </ul>	
			<ul> <li>Primary Input URV</li> </ul>	
			This list contains a list of UOMs that is filtered based on the value in the Input Type field and the Calibration Type field. This means that only the UOM values that are relevant for that input type and calibration type will appear in the list. After you select a value in this list, the Meridium APM sys- tem checks to see if the UOM is com- patible with the device. If the selec- ted value is not compatible, an error message will appear, indicating the problem.	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Primary Input URV	Number	A number rep- resenting the upper range value for the primary input range.	On the datasheet, this field appears as a text box labeled <b>URV</b> and is grouped with the following other fields under the label <b>Primary Input</b> <b>Range</b> :	<b>Calibration</b> <b>Setup</b> tab on the Analog Calibration Template Setup data- sheet.
			<ul> <li>Primary Input LRV</li> </ul>	
			<ul> <li>Primary Input Range Units</li> </ul>	
			The value stored in the Primary Input URV field com- bined with the value stored in the Primary Input LRV field define the primary input range for the cal- ibration.	
			This field is required.	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Primary Out- put LRV	Number	A number rep- resenting the lower range value for the primary out- put range.	On the datasheet, this field appears as a text box labeled <b>LRV</b> and is grouped with the following other fields under the label <b>Primary Out-</b> <b>put Range</b> :	Calibration Setup tab on the Analog Calibration Template Setup data- sheet.
			<ul> <li>Primary Out- put URV</li> </ul>	
			<ul> <li>Primary Out- put Range Units</li> </ul>	
			The value stored in the Primary Output LRV field combined with the value stored in the Primary Output URV field define the primary output range for the cal- ibration.	
			This field is required.	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Primary Out- put Range Units	Character	The UOM for the primary input.	On the datasheet, this field appears as a list labeled <b>UOM</b> and is grouped with the following other fields under the label <b>Primary Out-</b> <b>put Range</b> :	<b>Calibration</b> <b>Setup</b> tab on the Analog Calibration Template Setup data- sheet.
			<ul> <li>Primary Out- put LRV</li> </ul>	
			<ul> <li>Primary Out- put URV</li> </ul>	
			This list contains a list of UOMs that is filtered based on the value in the Out- put Type field and the Calibration Type field. This means that only the UOM values that are relevant for that input type and calibration type will appear in the list. After you select a value in this list, the Meridium APM sys- tem checks to see if the UOM is com- patible with the device. If the selec- ted value is not compatible, an error message will appear, indicating the problem.	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Primary Out- put URV	Number	A number rep- resenting the upper range value for the primary out- put range.	On the datasheet, this field appears as a text box labeled <b>URV</b> and is grouped with the following other fields under the label <b>Primary Out-</b> <b>put Range</b> :	<b>Calibration</b> <b>Setup</b> tab on the Analog Calibration Template Setup data- sheet.
			<ul> <li>Primary Out- put LRV</li> </ul>	
			<ul> <li>Primary Out- put Range Units</li> </ul>	
			The value stored in the Primary Output URV field com- bined with the value stored in the Primary Output LRV field define the primary ouput range for the cal- ibration.	
			This field is required.	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Refresh Equipment Data	Logical	Indicates whether or not inform- ation in the Equipment record that is linked to the Calibration Template record has been updated. This field is used by the Meridium APM system and should not be mod- ified.	This field does not appear on a data- sheet by default. This value tells the Asset Key field to execute the Instru- ment Data query so that the equipment data in the Cal- ibration Template record is updated or not.	None

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
RTD Wiring Con- figuration	Character	The RTD wir- ing con- figuration associated with the cal- ibration.	On the datasheet, this field appears as a list labeled <b>RTD Wiring Con-</b> figuration and is enabled if: • The value stored in the Calibration Type field is <i>Beamex MC5</i> or <i>Fluke 74x</i> . • The value stored in the <b>Output Type</b> field is <i>Tem-</i> <i>perature</i> . • The Tem- <i>perature</i> Ele- ment Type field contains an value that is an RTD type (i.e., the value ends in <i>RTD</i> ). If the value stored in the Calibration Type field is <i>Beamex MC5</i> , the following options appear in the <b>RTD</b> <b>Wiring Con-</b> figuration list: • 2 Wire RTD • 3 Wire RTD • 4 Wire RTD If the value stored in the Calibration	Automated Calibration Parameters tab on the Analog Cal- ibration Tem- plate Setup datasheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
			Type field is <i>Fluke</i> <i>74x</i> , the <b>RTD Wiring</b> <b>Configuration</b> list includes all of the options listed for a Beamex device <i>and</i> the fol- lowing additional options: • 2 Wire Ohms • 3 Wire Ohms • 4 Wire Ohms	
Serial Num- ber	Character	The serial number of the piece of equipment, which is rep- resented by the Equip- ment record to which the Calibration Template record is linked.	On the datasheet, this field appears as a text box labeled <b>Serial Num-</b> <b>ber</b> and is pop- ulated automatically with the value stored in the Serial Number field in the Equip- ment record to which the Cal- ibration Template record is linked. If the value stored in the <b>Calibration</b> <b>Type</b> field is <i>Meriam MFT4010</i> , this value is required.	Calibration Setup tab on the Analog Calibration Template Setup data- sheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Tag Descrip- tion	Character	The descrip- tion of the piece of equipment, which is rep- resented by the Equip- ment record to which the Calibration Template record is linked.	On the datasheet, this field appears as a text box labeled <b>Tag Descrip-</b> tion. This field is populated auto- matically with the value stored in the Equipment Short Description field in the Equipment record to which the Calibration Tem- plate record is linked.	Calibration Setup tab on the Analog Calibration Template Setup data- sheet.
Tag Name	Character	The ID of the Equipment record to which the Cal- ibration Tem- plate record is linked.	On the datasheet, this field appears as a text box labeled <b>Tag</b> <b>Name.</b> This field is populated auto- matically with the value in the Equip- ment field in the Equipment record to which the Cal- ibration Template record is linked.	Calibration Setup tab on the Analog Calibration Template Setup data- sheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
TC Linear	Logical	Indicates whether you want to provide a value in the Linear TC LRV and Linear TC URV fields.	On the datasheet, this field appears as a check box labeled <b>TC Linear</b> . This check box is cleared by default and enabled only if the value in the Cal- ibration Type field is <i>Fluke 74x</i> and the Temperature Element Type field contains a Ther- mocouple value (i.e., the value ends in <i>Thermocouple</i> ).	Automated Calibration Parameters tab on the Analog Cal- ibration Tem- plate Setup datasheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Temperature Element Type	Character	The type of temperature element used for the cal- ibration.	On the datasheet, this field appears as a list labeled <b>Temperature Ele-</b> <b>ment Type</b> and con- tains a list of temperature ele- ment types.	Automated Calibration Parameters tab on the Analog Cal- ibration Tem- plate Setup datasheet.
			The Temperature Element Type field is enabled and required only if the value in the <b>Cal-</b> <b>ibration Type</b> field is <i>not</i> Analog- Manual and if the Input Type or Out- put Type fields con- tain the value <i>Temperature</i> . The temperature ele- ment types that are listed depend on the value stored in the <b>Calibration</b> <b>Type</b> field (i.e., <i>Beamex MC5</i> , <i>Meriam MFT4010</i> , or <i>Fluke 74x</i> ).	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Template ID	Character	The ID of the Calibration Template record.	On the datasheet, this field appears as a text box labeled <b>Template</b> <b>ID</b> and displays the value in the format <b>Tag Name&gt;<cal-< b=""> <b>ibration Type&gt;<cal-< b=""> <b>ibration Type&gt;<cal-< b=""> <b>ibration Strategy&gt;<primary< b=""> <b>Input Range Unit-</b> <b>s&gt;<primary b="" output<=""> <b>Range Units&gt;</b>, where the values in brackets represent the values that are stored in the fields with the same names.</primary></b></primary<></b></cal-<></b></cal-<></b></cal-<></b>	Calibration Setup tab on the Analog Calibration Template Setup data- sheet.
Template State	Character	The state of the Cal- ibration Tem- plate record. By default, this field con- tains the value <i>Devel-</i> <i>opment</i> .	On the datasheet, this field appears as a list labeled <b>Template State</b> and contains the fol- lowing values: • Development • Approved • Obsolete You can select a value in this list.	Calibration Setup tab on the Analog Calibration Template Setup data- sheet.

## Calibration Template, Discrete

Calibration Template, Discrete records store details on the discrete calibration that should be performed for a specific piece of equipment or a location. The following table provides an alphabetical list and description of the fields that exist for the Calibration Template, Discrete family. The information in the table reflects the baseline state and behavior of these fields. This list is not comprehensive.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Activate Switch 1	Char- acter	The direction in which the input value will be trav- elling when switch 1 changes states (i.e., when the value in the SW 1 Set- point field is reached).	On the datasheet, this field appears as a list labeled <b>Activate Switch</b> 1 and contains the fol- lowing baseline values: • Increase • Decrease This field is enabled only when a value exists in the Cal- ibration Strategy field.	Calibration Setup tab on the Discrete Calibration Template Setup data- sheet.
Activate Switch 2	Char- acter	The direction in which the input value will be trav- elling when switch 2 changes states (i.e., when the value in the SW 2 Set- point field is reached).	On the datasheet, this field appears as a list labeled <b>Activate Switch</b> <b>2</b> and contains the fol- lowing baseline values: • Increase • Decrease This field is enabled only when the value in the Calibration Strategy field is <i>Double Switch</i> .	<b>Calibration</b> <b>Setup</b> tab on the Discrete Calibration Template Setup data- sheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Asset Key	Number	The Entity Key of the Equipment record to which the Calibration Template record is linked. This field is used by the Meridium APM system and should not be mod- ified.	This field does not appear on a datasheet by default. This value is used to execute the Instrument Data query that is specified on the <b>Calibration Admin-</b> <b>istration</b> page, so that equipment data can be populated in the Cal- ibration Template record.	None
Calibration Strategy	Char- acter	The strategy for the dis- crete cal- ibration.	On the datasheet, this field appears as a list labeled <b>Calibration</b> <b>Strategy</b> and contains the following values: Single Switch: Specifies that you are inspecting a single switch. When you select this value, the SW 1 Setpoint field is required. Double Switch: Specifies that you are inspecting a double switch. When you select this value, the SW 1 Setpoint and SW 2 Set- point fields are required. This field is required.	Calibration Setup tab on the Discrete Calibration Template Setup data- sheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Calibration Task ID	Char- acter	The ID of the Calibration Task record that is linked to the Equip- ment record to which the Calibration Template record is linked.	On the datasheet, this field appears as a list which contains the IDs of the Calibration Task record that are linked to the Equipment record to which the Cal- ibration Template record is linked. You can select the desired Calibration Task record from the list. If the Equipment record is not linked to a Cal- ibration Task record, this list will be empty.	Calibration Setup tab on the Discrete Calibration Template Setup data- sheet.
Custom Input Lower Range	Number	A number representing the lower range value for the cus- tom input range.	On the datasheet, this field appears as a text box labeled <b>Low</b> and is grouped with the fol- lowing other fields under the label <b>Cus- tom Input Values:</b> • Custom Input Upper Range • Custom Input Range UOM This field is enabled and required only when the <b>Custom</b> <b>Input Values</b> check box is selected.	Automated Calibration Parameters tab on the Discrete Cal- ibration Tem- plate Setup datasheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Custom Input Range UOM	Char- acter	The UOM for the custom input range.	On the datasheet, this field appears as a list labeled <b>UOM</b> and is grouped with the fol- lowing other fields under the label <b>Cus-</b> <b>tom Input Values</b> :	Automated Calibration Parameters tab on the Discrete Cal- ibration Tem- plate Setup
			<ul> <li>Custom Input Lower Range</li> </ul>	datasheet.
			<ul> <li>Custom Input Upper Range</li> </ul>	
			This field is enabled and required only when the <b>Custom</b> <b>Input Values</b> check box is selected.	
Custom Input Upper Range	Number	A number representing the upper range value for the cus- tom input range.	On the datasheet, this field appears as a text box labeled <b>High</b> and is grouped with the fol- lowing other fields under the label <b>Cus-</b> <b>tom Input Values</b> :	Automated Calibration Parameters tab on the Discrete Cal- ibration Tem- plate Setup
			<ul> <li>Custom Input Lower Range</li> </ul>	datasheet.
			<ul> <li>Custom Input Range UOM</li> </ul>	
			This field is enabled and required only when the <b>Custom</b> <b>Input Values</b> check box is selected.	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Enable Auto- mated Cal- ibrations	Logical	Indicates whether or not you want to use this template with auto- mated cal- ibrations.	On the datasheet, this field appears as a check box labeled <b>Enable Automated Cal-</b> <b>ibrations</b> and is cleared by default. If you want to use this template with automated cal- ibrations, select the <b>Enable Automated Cal-</b> <b>ibrations</b> check box. When this check box is selected, the fields on the <b>Automated Cal-</b> <b>ibration Parameters</b> tab are enabled and the data in this record will be available to send to a device.	Calibration Setup tab on the Discrete Calibration Template Setup data- sheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Engineering Units Error Limit	Number	A number representing the max- imum amount of error in engineering units that is allowed before a cal- ibration event is con- sidered <i>failed</i> .	On the datasheet, this field appears as a text box labeled Engin- eering Units Error Limit. The state of this field is dependent upon the stat of other fields. Specifically, if the: • Error Assessment field in the Cal- ibration Setup Defaults record contains the value Engin- eering Units, this field populated automatically with a default value from the Calibration Setup Defaults record. • Error Assessment field in the Cal- ibration Setup Defaults record. • Error Assessment field in the Cal- ibration Setup Defaults record contains the value Percent of Range, this field is disabled and populated auto- matically based on the values in the Primary Input Range and the Error Limit fields, using the fol- lowing cal- culation: ( <max Error Lim- it&gt;/100) x (<urv> - <lrv>)</lrv></urv></max 	Calibration Setup tab on the Discrete Calibration Template Setup data- sheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
			<ul> <li>where:</li> <li><max error<br="">Limit&gt; is the value in the Max Error Limit field.</max></li> <li><urv> is the value in the Primary Input Range URV field.</urv></li> <li><lrv> is the value in the Primary Input Range LRV field.</lrv></li> <li><lrv> is the value in the Primary Input Range LRV field.</lrv></li> <li>You can modify the default value if desired.</li> <li>This field accepts numeric values between 0 and 100.</li> <li>This field is required.</li> <li>The value stored in this field is the value that will be sent to the device. If you modify this value, the value in the Max Error Limit (PCT) field will be updated automatically.</li> </ul>	
Input Damp- ing Setting	Char- acter	Indicates whether this setting should be on or off.	This field appears as a list and contains the fol- lowing options: • On • Off	Auxiliary Automated Calibration Parameters datasheet.
Input Min Max Mode	Char- acter	Indicates whether this setting should be on or off.	This field appears as a list and contains the fol- lowing options: • On • Off	Auxiliary Automated Calibration Parameters datasheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Input Type	Char- acter	The input type for the discrete cal- ibration.	On the datasheet, this field appears as a list labeled <b>Input Type</b> and contains the input types that are stored in the MI_CALIBRATION_ IO_TYPES System Code Table. You can choose from the following input types: • Pressure • Temperature • Flow • Level • Voltage • Current • Frequency • Resistance • Other This field is required.	Calibration Setup tab on the Discrete Calibration Template Setup data- sheet.

Linear TC LRVNumberA number representing the lower value on the linear ther- mocouple range.On the datasheet, this field appears as a text box labeled Linear TC LRV. This field is enabled only when the TC Linear check box is selected. This field is populated auto- matically with values from the following fields based on the Value that exists in the Output Type field and linput Type field and linput Type field and linput Type field is not Temperatureand the value in the Out- put Type field is range LRV if the value in the Out- put Type field is not Temperatureand the value in the Out- put Type field is not Temperature.Automated Calibration Parameters tab on the Discrete Cal- ibration Tem- plate Setup datasheet.Image LRV if the value in the Out- put Type field is not Temperatureand the value in the linput Range field is Temperature.Primary Output Range LRV is the value in the Out- Not the value in the Out- Not the value in the Out- Not Range LRV is the value in the Out-	Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
put Type field		Number	representing the lower value on the linear ther- mocouple	field appears as a text box labeled Linear TC LRV. This field is enabled only when the TC Linear check box is selected. This field is populated auto- matically with values from the following fields based on the value that exists in the Output Type field and Input Type field and Input Type field: Primary Input Range LRV if the value in the Out- put Type field is not <i>Temperature</i> he value in the Input Range field is <i>Temperature</i> . Primary Output Range LRV is the	Calibration Parameters tab on the Discrete Cal- ibration Tem- plate Setup

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Linear TC URV	Number	A number representing upper value on the linear ther- mocouple range.	On the datasheet, this field appears as a text box labeled Linear TC URV. This field is enabled only when the TC Linear check box is selected. This field is populated auto- matically with values from the following fields based on the value that exists in the Output Type field: • Primary Input Range URV if the value in the Out- put Type field is not <i>Temperature</i> and the value in the Input Range field is <i>Tem- perature</i> . • Primary Output Range URV if the value in the Out- put Type field is <i>Temperature</i> .	Automated Calibration Parameters tab on the Discrete Cal- ibration Tem- plate Setup datasheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Manual Entered Input Values	Logical	Indicates whether you will manually enter the input value into the device dur- ing the auto- mated calibration.	On the datasheet, this field appears as a check box labeled <b>Enable Automated Cal-</b> <b>ibrations</b> and is cleared by default. Selecting this check box indic- ates that you will manu- ally enter the input value into the device during the automated calibration.	Automated Calibration Parameters tab on the Discrete Cal- ibration Tem- plate Setup datasheet.
			The state of this field is dependent upon the state of other fields. Specifically, this check box is:	
			<ul> <li>Enabled only when the Enable Automated Cal- ibrations check box is selected.</li> </ul>	
			<ul> <li>Selected and dis- abled auto- matically when the Custom Input Values check box is selected.</li> </ul>	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Max Error Limit	Number	A number representing maximum amount of error in per- cent that is allowed before a cal- ibration event is con- sidered <i>failed</i> .	On the datasheet, this field appears as a text box Max Error Limit and includes an addi- tional label PCT to the right. This state of this field is dependent upon the state of other fields. Specifically, if the: • Error Assessment field in the Cal- ibration Setup Defaults record contains the value Engin- eering Units, this field is disabled and populated automatically based on the val- ues in the Primary Input Range fields, using the fol- lowing cal- culation: ( <engineering Units Error Lim- it&gt;/100) x (<urv> - <lrv>) where: • <engin- eering Units Error Limit is the value in the Engin- eering Units Error Limit field.</engin- </lrv></urv></engineering 	Calibration Setup tab on the Discrete Calibration Template Setup data- sheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
			<ul> <li><urv> is the value in the Primary Input Range URV field.</urv></li> </ul>	
			<ul> <li><lrv> is the value in the Primary Input Range LRV field.</lrv></li> </ul>	
			• Error Assessment field in the Cal- ibration Setup Defaults record contains the value <i>Percent of</i> <i>Range</i> , this field is populated auto- matically with a default value from the Cal- ibration Setup Defaults record.	
			This value is used in the Calibration Event record to calculate whether the calibration event is failed or passed.	
			You can modify the default value if desired. This field accepts numeric values between 0 and 10. If you modify this value, the value in the Engin- eering Units Error Limit field will be updated automatically.	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
			This field is required.	
Output Damping Setting	Char- acter	Indicates whether this setting should be on or off.	This field appears as a list and contains the fol- lowing options: • On • Off	Auxiliary Automated Calibration Parameters datasheet.
Output Type	Char- acter	The output type for the discrete cal- ibration.	On the datasheet, this field appears as a list labeled <b>Output Type</b> and contains the list of output types that are stored in the MI_ CALIBRATION_IO_ TYPES System Code Table. You can choose from the following out- put types: • <b>Trip Cont:</b> The output will be res- istance, meas- ured in ohms. • <b>Trip DCV:</b> The output will be power, measured in DC volts. • <b>Trip ACV:</b> The out- put will be power, measured in AC volts. This field is required.	Calibration Setup tab on the Discrete Calibration Template Setup data- sheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Primary Input LRV	Number	A number representing the lower range value for the primary input range.	On the datasheet, this field appears as a text box labeled <b>LRV</b> and is grouped with the fol- lowing other fields under the label <b>Primary Input Range</b> :	<b>Calibration</b> <b>Setup</b> tab on the Discrete Calibration Template Setup data- sheet.
			<ul> <li>Primary Input URV</li> </ul>	
			<ul> <li>Primary Input Range Units</li> </ul>	
			The value stored in the Primary Input LRV field combined with the value stored in the Primary Input URV field define the primary input range for the calibration.	
			This field is required.	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Primary Input Range Units	Char- acter	The UOM for the primary input.	On the datasheet, this field appears as a list labeled <b>UOM</b> and is grouped with the fol- lowing other fields under the label <b>Primary Input Range</b> :	<b>Calibration</b> <b>Setup</b> tab on the Discrete Calibration Template Setup data- sheet.
			<ul> <li>Primary Input LRV</li> </ul>	
			<ul> <li>Primary Input URV</li> </ul>	
			This list contains a list of UOMs that is filtered based on the value in the Input Type field. This means that only the UOM values that are relevant for that input type will appear in the list. After you select a value in this list, the Meridium APM system checks to see if the UOM is compatible with the Fluke device. If the selected values is not compatible, an error message will appear, indicating the problem.	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Primary Input URV	Number	A number representing the upper range value for the primary input range.	On the datasheet, this field appears as a text box labeled <b>URV</b> and is grouped with the fol- lowing other fields under the label <b>Primary Input Range</b> :	<b>Calibration</b> <b>Setup</b> tab on the Discrete Calibration Template Setup data- sheet.
			<ul> <li>Primary Input LRV</li> </ul>	
			<ul> <li>Primary Input Range Units</li> </ul>	
			The value stored in the Primary Input URV field combined with the value stored in the Primary Input LRV field define the primary input range for the cal- ibration.	
			This field is required.	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Primary Out- put LRV	Number	A number representing the lower range value for the primary out- put range.	On the datasheet, this field appears as a text box labeled <b>LRV</b> and is grouped with the fol- lowing other fields under the label <b>Primary Output Range</b> :	<b>Calibration</b> <b>Setup</b> tab on the Discrete Calibration Template Setup data- sheet.
			<ul> <li>Primary Output URV</li> </ul>	
			<ul> <li>Primary Output Range Units</li> </ul>	
			The value stored in the Primary Output LRV field combined with the value stored in the Primary Output URV field define the primary output range for the calibration.	
			This field is required.	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Primary Out- put Range Units	Char- acter	The UOM for the primary input.	On the datasheet, this field appears as a list labeled <b>UOM</b> and is grouped with the fol- lowing other fields under the label <b>Primary Output Range</b> :	<b>Calibration</b> <b>Setup</b> tab on the Discrete Calibration Template Setup data- sheet.
			<ul> <li>Primary Output LRV</li> </ul>	
			<ul> <li>Primary Output URV</li> </ul>	
			This list contains a list of UOMs that is filtered based on the value in the Output Type field. This means that only the UOM values that are relevant for that output type will appear in the list. After you select a value in this list, the Meridium APM system checks to see if the UOM is compatible with the Fluke device. If the selected values is not compatible, an error message will appear, indicating the problem.	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Primary Out- put URV	Number	A number representing the upper range value for the primary out- put range.	On the datasheet, this field appears as a text box labeled <b>URV</b> and is grouped with the fol- lowing other fields under the label <b>Primary Output Range</b> :	<b>Calibration</b> <b>Setup</b> tab on the Discrete Calibration Template Setup data- sheet.
			<ul> <li>Primary Output LRV</li> </ul>	
			<ul> <li>Primary Output Range Units</li> </ul>	
			The value stored in the Primary Output URV field combined with the value stored in the Primary Output LRV field define the primary ouput range for the calibration.	
			This field is required.	
RTD Wiring Con- figuration	Char- acter	The RTD wir- ing con- figuration associated with the cal- ibration.	On the datasheet, this field appears as a list labeled <b>RTD Wiring</b> <b>Configuration</b> and is populated auto- matically if	Automated Calibration Parameters tab on the Discrete Cal- ibration Tem- plate Setup
		<ul> <li>The Enable Auto- mated Cal- ibrations check box is selected.</li> </ul>	datasheet.	
			• The Temperature Element Type field contains an value that is an RTD type (i.e., the value ends in <i>RTD</i> ).	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Specified Maximum Dead Band Switch 1	Number	A number representing the upper value on the dead band range,* where the value in the SW 1 Set- point field is the ref- erence point on that range. The maximum dead band value rep- resent the amount of allowable error above the value in the setpoint value that can occur for a calibration to be con- sidered <i>passed</i> .	On the datasheet, this field appears as a text box labeled Maximum Dead Band and is grouped with the fol- lowing fields: Specified Min- imum Dead Band Switch 1 Validate Dead- band This field is populated automatically using the following calculation: Set point> x <default Max Deadband&gt; where: &lt;<u>Set point&gt;</u> is the value in the SW 1 Setpoint field. &lt;<u>Default Max Deadband&gt;</u> is the default value in the Discrete Max Deadband&gt; is the default value in the Discrete Max Deadband field in the Cal- ibration Setup Defaults record. For example, if the value in the SW 1 Set- point field is 80, by default, and the value in the Discrete Max Deadband field in the Calibration Setup Defaults record is 10%, the Maximum Dead Band field will contain</default 	Calibration Setup tab on the Discrete Calibration Template Setup data- sheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
			the value <i>8</i> , which indic- ates that the cal- ibration can still be considered passed if the output value is higher than 80 by a value of 8. In other words, if the output value is 89, the cal- ibration will be con- sidered <i>failed</i> . If the output value is 88, the calibration will be con- sidered <i>passed</i> .	
			The Meridium APM sys- tem will include the dead band values in the pass/fail validation process only if the <b>Val-</b> <b>idate Deadband</b> check box is selected on the Discrete Calibration Template Setup data- sheet. If this check box is not selected, only the values in the Max Error Limit and SW 1 Setpoint fields will be used to determine whether a calibration is passed or failed.	
			The state of this field is dependent upon other fields. Specifically, if the Calibration Strategy field contains the value Single Switch or Double Switch, this field is enabled. Other- wise, this field is dis- abled. You can modify this	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
			value if desired.	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Specified Maximum Dead Band Switch 2	Number	A number representing the upper value on the dead band range,* where the value in the SW 2 Set- point field is the ref- erence point on that range. The maximum dead band value rep- resent the amount of allowable error above the value in the setpoint value that can occur for a calibration to be con- sidered <i>passed</i> .	On the datasheet, this field appears as a text box labeled Maximum Dead Band and is grouped with the fol- lowing fields: • Specified Min- imum Dead Band Switch 2 • Validate Dead- band This field is populated automatically using the following calculation: <set point=""> x <default Max Deadband&gt; where: • <set point=""> is the value in the SW 2 Setpoint field. • <default max<br="">Deadband&gt; is the default value in the Discrete Max Deadband&gt; is the default value in the Discrete Max Deadband field in the Cal- ibration Setup Defaults record. For example, if the value in the SW 2 Set- point field is 80, by default, and the value in the Discrete Max Deadband field in the Calibration Setup Defaults record is 10%, the Maximum Dead Band field will contain</default></set></default </set>	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
			the value <i>8</i> , which indic- ates that the cal- ibration can still be considered passed if the output value is higher than 80 by a value of 8. In other words, if the output value is 89, the cal- ibration will be con- sidered <i>failed</i> . If the output value is 88, the calibration will be con- sidered <i>passed</i> .	
			The Meridium APM sys- tem will include the dead band values in the pass/fail validation process only if the <b>Val-</b> <b>idate Deadband</b> check box is selected on the Discrete Calibration Template Setup data- sheet. If this check box is not selected, only the values in the Max Error Limit and SW 2 Setpoint fields will be used to determine whether a calibration is passed or failed.	
			The state of this field is dependent upon other fields. Specifically, if the Calibration Strategy field contains the value Double Switch, this field is enabled. Other- wise, this field is dis- abled.	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Specified Minimum Dead Band Switch 1	Number	A number representing the lower range value on the dead band range <sup>*</sup> , where the value in the SW 1 Set- point field is the ref- erence point on that range. The minimum dead band value rep- resents the amount of allowable error below the value in the setpoint value that can occur for the cal- ibration can be con- sidered <i>passed</i> .	On the datasheet, this field appears as a text box labeled Minimum Dead Band and is grouped with the fol- lowing fields: Specified Max- imum Dead Band Switch 1 Validate Dead- band This field is populated automatically using the following calculation: Set point> x <default Min Deadband&gt; where: &lt;<u>Set point&gt;</u> is the value in the SW 1 Setpoint field. &lt;<u>Default Min Deadband&gt;</u> is the value in the Discrete Min Deadband field in the Calibration Setup Defaults record. For example, if the value in the SW 1 Set- point field is 80, by default, and the value in the Discrete Min Deadband field in the Calibration Setup Defaults record is 1%, the Minimum Dead Band field will contain</default 	Calibration Setup tab on the Discrete Calibration Template Setup data- sheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
			the value <i>.8</i> , which indicates that the cal- ibration can still be con- sidered passed if the measurement is lower than 80 by a value of .8. In other words, if the measurement is 78.9, the calibration will be considered <i>failed</i> . If the meas- urement is 79.2, the cal- ibration will be considered <i>passed</i> .	
			The Meridium APM sys- tem will include the dead band values in the pass/fail validation process only if the <b>Val-</b> <b>idate Deadband</b> check box is selected on the Discrete Calibration Template Setup data- sheet. If this check box is not selected, only the values in the Max Error Limit and SW 1 Setpoint fields will be used to determine whether a calibration is passed or failed.	
			The state of this field is dependent upon other fields. Specifically, if the Calibration Strategy field contains the value Single Switch or Double Switch, this field is enabled. Other- wise, this field is dis- abled. You can modify this	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
			value if desired.	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Specified Minimum Dead Band Switch 2	Number	A number representing the lower range value on the dead band range1, where the value in the SW 2 Set- point field is the ref- erence point on that range. The minimum dead band value rep- resents the amount of allowable error below the value in the setpoint value that can occur for the cal- ibration can be con- sidered <i>passed</i> .	On the datasheet, this field appears as a text box labeled Minimum Dead Band and is grouped with the fol- lowing fields: Specified Max- imum Dead Band Switch 2 Validate Dead- band This field is populated automatically using the following calculation: Set point> x <default Min Deadband&gt; where: &lt;<u>Set point&gt;</u> is the value in the SW 2 Setpoint field. &lt;<u>Default Min Deadband&gt;</u> is the value in the Discrete Min Deadband field in the Calibration Setup Defaults record. For example, if the value in the SW 2 Set- point field is 80, by default, and the value in the Discrete Min Deadband field in the Calibration Setup Defaults record is 1%, the Minimum Dead Band field will contain</default 	Calibration Setup tab on the Discrete Calibration Template Setup data- sheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
			the value <i>.8</i> , which indicates that the cal- ibration can still be con- sidered passed if the measurement is lower than 80 by a value of <i>.</i> 8. In other words, if the measurement is 78.9, the calibration will be considered <i>failed</i> . If the meas- urement is 79.2, the cal- ibration will be considered <i>passed</i> .	
			The Meridium APM sys- tem will include the dead band values in the pass/fail validation process only if the <b>Val-</b> <b>idate Deadband</b> check box is selected on the Discrete Calibration Template Setup data- sheet. If this check box is not selected, only the values in the Max Error Limit and SW 2 Setpoint fields will be used to determine whether a calibration is passed or failed.	
			The state of this field is dependent upon other fields. Specifically, if the Calibration Strategy field contains the value Double Switch, this field is enabled. Other- wise, this field is dis- abled. You can modify this value if desired.	

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
SW 1 Contact State	Char- acter	The contact position in which switch 1 will appear before it changes states (i.e., when the value in the SW 1 Set- point field is reached).	On the datasheet, this field appears as a list labeled <b>SW 1 Contact</b> <b>State</b> and contains the following baseline val- ues: • Normally Open (0) • Normally Closed (1) This field is enabled only when a value exists in the Cal- ibration Strategy field.	Calibration Setup tab on the Discrete Calibration Template Setup data- sheet.
SW 1 Set- point	Number	A number representing the output value where you want switch 1 to trip.	On the datasheet, this field appears as a text box. You can enter your own value in the <b>SW 1 Setpoint</b> cell. This field is required.	<b>Calibration</b> <b>Setup</b> tab on the Discrete Calibration Template Setup data- sheet.
SW 2 Contact State	Char- acter	The contact position in which switch 1 will appear before it changes states (i.e., when the value in the SW 2 Set- point field is reached).	On the datasheet, this field appears as a list labeled <b>SW 2 Contact</b> <b>State</b> and contains the following baseline val- ues: • Normally Open (0) • Normally Closed (1) This field is enabled only when the value in the Calibration Strategy field is <i>Double Switch</i> .	<b>Calibration</b> <b>Setup</b> tab on the Discrete Calibration Template Setup data- sheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
SW 2 Set- point	Number	A number representing the output value where you want switch 2 to trip.	On the datasheet, this field appears as a text box. You can enter your own value in the <b>SW 2 Setpoint</b> cell. When the Calibration Strategy field contains the value <i>Double</i> <i>Switch</i> , this field is required. Otherwise, this field is disabled.	<b>Calibration</b> <b>Setup</b> tab on the Discrete Calibration Template Setup data- sheet.
Tag Descrip- tion	Char- acter	The descrip- tion of the piece of equipment, which is rep- resented by the Equip- ment record to which the Calibration Template record is linked.	On the datasheet, this field appears as a text box labeled <b>Tag</b> <b>Description</b> . This field is populated auto- matically with the value stored in the Equip- ment ID field in the Equipment record to which the Calibration Template record is linked.	Calibration Setup tab on the Discrete Calibration Template Setup data- sheet.
Template State	Char- acter	The state of the Cal- ibration Tem- plate record. By default, this field con- tains the value <i>Devel-</i> <i>opment</i> .	On the datasheet, this field appears as a list labeled <b>Template State</b> and contains the fol- lowing values: • Development • Approved • Obsolete You can select a value in this list.	<b>Calibration</b> <b>Setup</b> tab on the Discrete Calibration Template Setup data- sheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
TC Linear	Logical	Indicates whether you want to provide a value in the Linear TC LRV and Lin- ear TC URV fields.	On the datasheet, this field appears as a check box labeled <b>TC</b> <b>Linear</b> . This check box is cleared by default and enabled only if the Temperature Element Type field contains a Thermocouple value (i.e., the value ends in <i>Thermocouple</i> ).	Automated Calibration Parameters tab on the Discrete Cal- ibration Tem- plate Setup datasheet.

Field	Data Type	Description	Behavior and Usage	Data- sheet/Tab
Validate Deadband	Logical	Indicates whether or not you want the Meridium APM system to include the dead band range values in the pass/fail val- idation pro- cess.	On the datasheet, this field appears as a check box labeled Val- idate Deadband and is grouped with the fol- lowing fields: Specified Max- imum Dead Band Switch 1     Specified Min- imum Dead Band Switch 1     Specified Max- imum Dead Band Switch 2     Specified Max- imum Dead Band Switch 2     Specified Max- imum Dead Band Switch 2     Selecting this check box indicates that you want the Meridium APM system to include the dead band range values in the pass/fail validation process. When this check box is <i>cleared</i> , the Meridium APM system will use ONLY the values in the Max Error Limit and SW 1 Setpoint or SW 2 Setpoint fields in the pass/fail validation pro- cess.	Calibration Setup tab on the Discrete Calibration Template Setup data- sheet.

The dead band range specifies the allowable amount of variation from the setpoint value (stored in the SW 1 Setpoint or SW 2 Setpoint fields) that can occur before a calibration is considered *failed*. The dead band range includes a maximum value (stored in the Maxmimum Dead Band field) and a minimum value (stored in the Minimum Dead Band field).

## Calibration Template, Weight Scale

Calibration Template, Weight Scale records store details on the weight scale calibration that should be performed for a specific piece of equipment. The following table provides an alphabetical list and description of the fields that exist for the Calibration Template, Weight Scale family and appear on the Calibration Weight Scale Template Setup datasheet. The information in the table reflects the baseline state and behavior of these fields. This list is not comprehensive.

Field Name	Data Type	Description	Behavior and Usage
Asset Key	Number	The Entity Key of the Equip- ment record to which the Calibration Template record is linked. This field is used by the Meridium APM system and should not be modified.	This field does not appear on a datasheet by default. This value is used to execute the Instrument Data query that is specified on the <b>Calibration Admin-</b> <b>istration</b> page, so that equipment data can be populated in the Cal- ibration Template record.

Field Name	Data Type	Description	Behavior and Usage
Calibration Strategy	Character	The strategy for the weight scale calibration.	On the datasheet, this field appears as a list labeled <b>Calibration</b> <b>Strategy</b> and contains the following values:
			• 2 Up
			• 2 Down
			• 2 Up then 2 Down
			• 3 Up
			• 3 Down
			• 3 Up then 3 Down
			• 5 Up
			• 5 Down
			• 5 Up then 5 Down
			• 5 Up then 1 Down
			• 11 Up
			• 11 Down
			<ul> <li>11 Up then 11 Down</li> </ul>
			This field is required.

Field Name	Data Type	Description	Behavior and Usage
Calibration Task ID	Character	The ID of the Calibration Task record that is linked to the Equipment record to which the Calibration Tem- plate record is linked.	On the datasheet, this field appears as a list which contains the IDs of the Calibration Task record that are linked to the Equipment record to which the Cal- ibration Template record is linked. You can select the desired Calibration Task record from the list. If the Equipment record is not linked to a Cal- ibration Task record, this list will be empty.
Input Type	Character	The input type for the weight scale calibration.	On the datasheet, this field appears as a list labeled <b>Input Type</b> and contains the input types that are stored in the MI_CALIBRATION_ IO_TYPES System Code Table. You can choose from the following input types: • Weight • Voltage • Current • Other This field is required.

Field Name	Data Type	Description	Behavior and Usage
Output Type	Character	The output type for the weight scale calibration.	On the datasheet, this field appears as a list labeled <b>Output Type</b> and contains the list of output types that are stored in the MI_ CALIBRATION_IO_TYPES System Code Table. You can choose from the following output types: Pressure Pressure Pressure Flow Level Weight Voltage Current Frequency Resistance Other This field is required.
Manufacturer	Character	The manufacturer of the piece of equipment, which is represented by the Equip- ment record to which the Calibration Template record is linked.	On the datasheet, this field appears as a text box labeled <b>Man-</b> <b>ufacturer</b> and is pop- ulated automatically with the value stored in the Manufacturer field in the Equipment record to which the Cal- ibration Template record is linked.

Field Name	Data Type	Description	Behavior and Usage
Max Error Limit	Number	A number that represents the maximum amount of error in percent that is allowed before a cal- ibration event is con- sidered <i>failed</i> .	On the datasheet, this field appears as a text box <b>Max Error Limit</b> and includes an addi- tional label <b>PCT</b> to the right. This field is pop- ulated automatically with the value specified in the Weight Scale Error Limit field in the <u>Calibration Setup</u> <u>Defaults record</u> . You can modify this value if desired. This field accepts numeric values between 0 and 10.
Model Num- ber	Character	The model number of the piece of equipment, which is represented by the Equip- ment record to which the Calibration Template record is linked.	On the datasheet, this field appears as a text box labeled <b>Model</b> <b>Number</b> and is pop- ulated automatically with the value stored in the Model Number field in the Equipment record to which the Cal- ibration Template record is linked.

Field Name	Data Type	Description	Behavior and Usage
Primary Input LRV	Number	A number representing the lower range value for the primary input range.	On the datasheet, this field appears as a text box labeled <b>LRV</b> and is grouped with the fol- lowing other fields under the label <b>Primary Input Range</b> :
			<ul> <li>Primary Input URV</li> </ul>
			<ul> <li>Primary Input Range Units</li> </ul>
			The value stored in the Primary Input LRV field combined with the value stored in the Primary Input URV field define the primary input range for the cal- ibration.
			This field is required.

Field Name	Data Type	Description	Behavior and Usage
Primary Input Range Units	Character	The UOM for the primary input.	On the datasheet, this field appears as a list labeled <b>UOM</b> and is grouped with the fol- lowing other fields under the label <b>Primary Input Range</b> :
			<ul> <li>Primary Input LRV</li> </ul>
			<ul> <li>Primary Input URV</li> </ul>
			This list contains a list of UOMs that is filtered based on the value in the Input Type field. This means that only the UOM values that are relevant for that input type will appear in the list. After you select a value in this list, the Meridium APM system checks to see if the UOM is compatible with the Fluke device. If the selected values is not compatible, an error message will appear, indicating the problem.

Field Name	Data Type	Description	Behavior and Usage
Primary Input URV	Number	A number representing the upper range value for the primary input range.	On the datasheet, this field appears as a text box labeled <b>URV</b> and is grouped with the fol- lowing other fields under the label <b>Primary Input Range</b> :
			<ul> <li>Primary Input LRV</li> </ul>
			<ul> <li>Primary Input Range Units</li> </ul>
			The value stored in the Primary Input URV field combined with the value stored in the Primary Input LRV field define the primary input range for the cal- ibration.
			This field is required.

Field Name	Data Type	Description	Behavior and Usage
Primary Out- put LRV	Number	A number representing the lower range value for the primary output range.	On the datasheet, this field appears as a text box labeled <b>LRV</b> and is grouped with the fol- lowing other fields under the label <b>Primary Output Range</b> :
			<ul> <li>Primary Output URV</li> </ul>
			<ul> <li>Primary Output Range Units</li> </ul>
			The value stored in the Primary Output LRV field combined with the value stored in the Primary Output URV field define the primary output range for the cal- ibration.
			This field is required.

Field Name	Data Type	Description	Behavior and Usage
Primary Out- put Range Units	Character	The UOM for the primary input.	On the datasheet, this field appears as a list labeled <b>UOM</b> and is grouped with the fol- lowing other fields under the label <b>Primary Output Range</b> :
			<ul> <li>Primary Output LRV</li> </ul>
			<ul> <li>Primary Output URV</li> </ul>
			This list contains a list of UOMs that is filtered based on the value in the Output Type field. This means that only the UOM values that are relevant for that output type will appear in the list. After you select a value in this list, the Meridium APM system checks to see if the UOM is compatible with the Fluke device. If the selected values is not compatible, an error message will appear, indicating the problem.

Field Name	Data Type	Description	Behavior and Usage
Primary Out- put URV	Number	A number representing the upper range value for the primary output range.	On the datasheet, this field appears as a text box labeled <b>URV</b> and is grouped with the fol- lowing other fields under the label <b>Primary Output Range</b> :
			<ul> <li>Primary Output LRV</li> </ul>
			<ul> <li>Primary Output Range Units</li> </ul>
			The value stored in the Primary Output URV field combined with the value stored in the Primary Output LRV field define the primary ouput range for the cal- ibration.
			This field is required.
Refresh Equipment Data	Logical	Indicates whether or not information in the Equip- ment record that is linked to the Calibration Template record has been updated. This field is used by the Meridium APM system and should not be modified.	This field does not appear on a datasheet by default. This value tells the Asset Key field to execute the Instru- ment Data query so that the equipment data in the Calibration Template record is updated or not.

Field Name	Data Type	Description	Behavior and Usage
Serial Num- ber	Character	The serial number of the piece of equipment, which is represented by the Equip- ment record to which the Calibration Template record is linked.	On the datasheet, this field appears as a text box labeled <b>Serial Num- ber</b> and is populated automatically with the value stored in the Serial Number field in the Equipment record to which the Cal- ibration Template record is linked.
Tag Descrip- tion	Character	The description of the piece of equipment, which is represented by the Equip- ment record to which the Calibration Template record is linked.	On the datasheet, this field appears as a text box labeled <b>Tag</b> <b>Description</b> . This field is populated auto- matically with the value stored in the Equip- ment ID field in the Equipment record to which the Calibration Template record is linked.
Tag Name	Character	The ID of the Equipment record to which the Cal- ibration Template record is linked.	On the datasheet, this field appears as a text box labeled <b>Tag Name</b> . This field is populated automatically with the value in the Equipment field in the Equipment record to which the Cal- ibration Template record is linked.

Field Name	Data Type	Description	Behavior and Usage
Template State	Character	The state of the Calibration Template record. By default, this field contains the value <i>Development</i> .	On the datasheet, this field appears as a list labeled <b>Template State</b> and contains the fol- lowing values:

## Calibration Template, Multi-Component Analyzer

Calibration Template, Analyzer Multi-Component records store details on the multi-component analyzer calibration that should be performed for a specific piece of equipment. The following table provides an alphabetical list and description of the fields that exist for the Calibration Template, Multi-Component Analyzer family. The information in the table reflects the baseline state and behavior of these fields. This list is not comprehensive.

Field Name	Data Type	Description	Behavior and Usage	Datasheet/Tab
Asset Key	Number	The Entity Key of the Equip- ment record to which the Calibration Template record is linked. This field is used by the Meridium APM system and should not be mod- ified.	This field does not appear on a data- sheet by default. This value is used to execute the Instrument Data query that is spe- cified on the <b>Cal-</b> <b>ibration</b> <b>Administration</b> page, so that equip- ment data can be populated in the Calibration Tem- plate record.	None

Field Name	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Task ID	Character	The ID of the Calibration Task record that is linked to the Equip- ment record to which the Calibration Template record is linked.	On the datasheet, this field appears as a list which con- tains the IDs of the Calibration Task record that are linked to the Equip- ment record to which the Cal- ibration Template record is linked. You can select the desired Calibration Task record from the list. If the Equip- ment record is not linked to a Cal- ibration Task record, this list will be empty.	Calibration Setup section on the Multi- Component Analyzer Setup and Multi- Com- ponent Ana- lyzer datasheets.
Manufacturer	Character	The man- ufacturer of the piece of equipment, which is rep- resented by the Equip- ment record to which the Calibration Template record is linked.	On the datasheet, this field appears as a text box labeled <b>Man-</b> <b>ufacturer</b> and is populated auto- matically with the value stored in the Manufacturer field in the Equipment record to which the Calibration Tem- plate record is linked.	Calibration Setup section on the Multi- Component Analyzer Setup and Multi- Com- ponent Ana- lyzer datasheets.

Field Name	Data Type	Description	Behavior and Usage	Datasheet/Tab
Max Error Limit	Number	A number rep- resenting the maximum amount of error in per- cent that is allowed before a cal- ibration event is considered <i>failed</i> .	On the datasheet, this field appears as a text box <b>Max</b> <b>Error Limit</b> and includes an addi- tional label <b>PCT</b> to the right. This field is pop- ulated auto- matically with the value specified in the Weight Scale Error Limit field in the <u>Calibration</u> <u>Setup Defaults</u> <u>record</u> . You can modify this value if desired. This field accepts numeric values between 0 and 10.	Calibration Setup section on the Multi- Component Analyzer Setup and Multi- Com- ponent Ana- lyzer datasheets.
Model Num- ber	Character	The model number of the piece of equipment, which is rep- resented by the Equip- ment record to which the Calibration Template record is linked.	On the datasheet, this field appears as a text box labeled <b>Model</b> <b>Number</b> and is pop- ulated auto- matically with the value stored in the Model Number field in the Equip- ment record to which the Cal- ibration Template record is linked.	<b>Calibration</b> <b>Setup</b> section on the Multi- Component Analyzer Setup and Multi- Com- ponent Ana- lyzer datasheets.

Field Name	Data Type	Description	Behavior and Usage	Datasheet/Tab
Refresh Equipment Data	Logical	Indicates whether or not inform- ation in the Equipment record that is linked to the Calibration Template record has been updated. This field is used by the Meridium APM system and should not be mod- ified.	This field does not appear on a data- sheet by default. This value tells the Asset Key field to execute the Instru- ment Data query so that the equip- ment data in the Calibration Tem- plate record is updated or not.	None
Serial Num- ber	Character	The serial number of the piece of equipment, which is rep- resented by the Equip- ment record to which the Calibration Template record is linked.	On the datasheet, this field appears as a text box labeled <b>Serial Num-</b> <b>ber</b> and is pop- ulated automatically with the value stored in the Serial Number field in the Equip- ment record to which the Cal- ibration Template record is linked.	Calibration Setup section on the Multi- Component Analyzer Setup and Multi- Com- ponent Ana- lyzer datasheets.

Field Name	Data Type	Description	Behavior and Usage	Datasheet/Tab
Tag Name	Character	The ID of the Equipment record to which the Cal- ibration Tem- plate record is linked.	On the datasheet, this field appears as a text box labeled <b>Tag Name</b> . This field is pop- ulated auto- matically with the value in the Equip- ment field in the Equipment record to which the Cal- ibration Template record is linked.	Calibration Setup section on the Multi- Component Analyzer Setup and Multi- Com- ponent Ana- lyzer datasheets.
Tag Descrip- tion	Character	The descrip- tion of the piece of equipment, which is rep- resented by the Equip- ment record to which the Calibration Template record is linked.	On the datasheet, this field appears as a text box labeled <b>Tag</b> <b>Description</b> . This field is populated automatically with the value stored in the Equipment ID field in the Equip- ment record to which the Cal- ibration Template record is linked.	Calibration Setup section on the Multi- Component Analyzer Setup and Multi- Com- ponent Ana- lyzer datasheets.
Template ID	Character	The ID for the record.	On the datasheet, this field appears as a text box. You can enter your own value in the <b>Tem-</b> <b>plate ID</b> cell. This field is required.	Calibration Setup section on the Multi- Component Analyzer Setup and Multi- Com- ponent Ana- lyzer datasheets.

Field Name	Data Type	Description	Behavior and Usage	Datasheet/Tab
Template State	Character	The state of the Cal- ibration Tem- plate record. By default, this field con- tains the value <i>Devel-</i> <i>opment</i> .	On the datasheet, this field appears as a list labeled <b>Template State</b> and contains the following values: • Development • Approved • Obsolete You can select a value in this list.	Calibration Setup section on the Multi- Component Analyzer Setup and Multi- Com- ponent Ana- lyzer datasheets.

## Calibration Template, Single Component Analyzer

Calibration Template, Analyzer Single Component records store details on the single component analyzer calibration that should be performed for a specific piece of equipment. The following table provides an alphabetical list and description of the fields that exist for the Calibration Template, Single Component Analyzer family and appear both the *Single Component Analyzer* and *Single Component Analyzer Setup* datasheets with a few exceptions. The information in the table reflects the baseline state and behavior of these fields. This list is not comprehensive.

Field Name	Data Type	Description	Behavior and Usage
Asset Key	Number	The Entity Key of the Equipment record to which the Calibration Template record is linked. This field is used by the Meridium APM sys- tem and should not be modified.	This field does not appear on a datasheet by default. This value is used to execute the Instru- ment Data query that is spe- cified on the <b>Calibration</b> <b>Administration</b> page, so that equipment data can be pop- ulated in the Calibration Tem- plate record.

Field Name	Data Type	Description	Behavior and Usage
Calibration Strategy	Character	The strategy for the analyzer single component cal- ibration.	On the datasheet, this field appears a list labeled <b>Cal-</b> <b>ibration Strategy</b> and contains the following strategies: 2 Up 2 Down 2 Up then 2 Down 3 Up 3 Down 3 Up 3 Down 3 Up then 3 Down 5 Up 5 Down 5 Up then 5 Down 5 Up then 1 Down 11 Up 11 Down 11 Up then 11 Down 11 Up then 11 Down
Calibration Task ID	Character	The ID of the Cal- ibration Task record that is linked to the Equip- ment record to which the Cal- ibration Template record is linked.	On the datasheet, this field appears as a list which contains the IDs of the Calibration Task record that are linked to the Equipment record to which the Calibration Template record is linked. You can select the desired Calibration Task record from the list. If the Equipment record is not linked to a Cal- ibration Task record, this list will be empty.

Field Name	Data Type	Description	Behavior and Usage
Input Type	Character	The input type for the analyzer single component cal- ibration.	On the datasheet, this field appears as a list labeled <b>Input</b> <b>Type</b> and contains the input types that are stored in the MI_ CALIBRATION_IO_TYPES System Code Table. You can choose from the following input types: • Analyzer • Current • Resistance • Voltage • Other
Manufacturer	Character	The manufacturer of the piece of equipment, which is represented by the Equipment record to which the Calibration Template record is linked.	This field is required. On the datasheet, this field appears as a text box labeled <b>Manufacturer</b> and is populated automatically with the value stored in the Manufacturer field in the Equipment record to which the Calibration Template record is linked.
Max Error Limit	Number	The maximum amount of error that is allowed in percent before a calibration event is considered <i>failed</i> .	On the datasheet, this field appears as a text box <b>Max Error</b> <b>Limit</b> and includes an addi- tional label <b>PCT</b> to the right. This field is populated auto- matically with the value spe- cified in the SC Analyzer Error Limit field in the <u>Calibration</u> <u>Setup Defaults record</u> . You can modify this value if desired. This field accepts numeric val- ues between 0 and 10.

Field Name	Data Type	Description	Behavior and Usage
Model Num- ber	Character	The model num- ber of the piece of equipment, which is represented by the Equipment record to which the Calibration Template record is linked.	On the datasheet, this field appears as a text box labeled <b>Model Number</b> and is pop- ulated automatically with the value stored in the Model Num- ber field in the Equipment record to which the Calibration Template record is linked.
Output Type	Character	The output type for the analyzer single component calibration.	On the datasheet, this field appears as a list labeled <b>Output</b> <b>Type</b> and contains the list of output types that are stored in the MI_CALIBRATION_IO_TYPES System Code Table. You can choose from the following out- put types: • Analyzer • Current • Resistance • Voltage • Other This field is required.

Field Name	Data Type	Description	Behavior and Usage
Primary Input LRV	Number	A number rep- resenting the lower range value for the primary input range.	On the datasheet, this field appears as a text box labeled <b>LRV</b> and is grouped with the fol- lowing other fields under the label <b>Primary Input Range</b> :
			Primary Input URV
			<ul> <li>Primary Input Range Units</li> </ul>
			The value stored in the Primary Input LRV field combined with the value stored in the Primary Input URV field define the primary input range for the cal- ibration.
			This field is required.
Primary Input Range Units	Character	The UOM for the primary input.	On the datasheet, this field appears as a list labeled <b>UOM</b> and is grouped with the fol- lowing other fields under the label <b>Primary Input Range</b> :
			Primary Input LRV
			Primary Input URV
			This list contains a list of UOMs that is filtered based on the value in the Input Type field. This means that only the UOM values that are relevant for that input type will appear in the list. After you select a value in this list, the Meridium APM system checks to see if the UOM is com- patible with the Fluke device. If the selected values is not com- patible, an error message will appear, indicating the problem.

Field Name	Data Type	Description	Behavior and Usage
Primary Input URV	Number	A number rep- resenting the upper range value for the primary input range.	On the datasheet, this field appears as a text box labeled <b>URV</b> and is grouped with the fol- lowing other fields under the label <b>Primary Input Range</b> :
			Primary Input LRV
			<ul> <li>Primary Input Range Units</li> </ul>
			The value stored in the Primary Input URV field combined with the value stored in the Primary Input LRV field define the primary input range for the cal- ibration.
			This field is required.
Primary Out- put LRV	Number	A number rep- resenting the lower range value for the primary out- put range.	On the datasheet, this field appears as a text box labeled <b>LRV</b> and is grouped with the fol- lowing other fields under the label <b>Primary Output Range</b> :
			Primary Output URV
			<ul> <li>Primary Output Range Units</li> </ul>
			The value stored in the Primary Output LRV field combined with the value stored in the Primary Output URV field define the primary output range for the calibration.
			This field is required.

Field Name	Data Type	Description	Behavior and Usage
Primary Out- put Range Units	Character	The UOM for the primary input.	On the datasheet, this field appears as a list labeled <b>UOM</b> and is grouped with the fol- lowing other fields under the label <b>Primary Output Range</b> :
			Primary Output LRV
			Primary Output URV
			This list contains a list of UOMs that is filtered based on the value in the Output Type field. This means that only the UOM values that are relevant for that output type will appear in the list. After you select a value in this list, the Meridium APM sys- tem checks to see if the UOM is compatible with the Fluke device. If the selected values is not compatible, an error mes- sage will appear, indicating the problem.
Primary Out- put URV	Number	A number rep- resenting the upper range value for the primary out- put range.	On the datasheet, this field appears as a text box labeled <b>URV</b> and is grouped with the fol- lowing other fields under the label <b>Primary Output Range</b> : • Primary Output LRV
			<ul> <li>Primary Output Range Units</li> </ul>
			The value stored in the Primary Output URV field combined with the value stored in the Primary Output LRV field define the primary ouput range for the calibration. This field is required.

Field Name	Data Type	Description	Behavior and Usage
Refresh Equipment Data	Logical	Indicates whether or not information in the Equipment record that is linked to the Cal- ibration Template record has been updated. This field is used by the Meridium APM sys- tem and should not be modified.	This field does not appear on a datasheet by default. This value tells the Asset Key field to execute the Instrument Data query so that the equipment data in the Calibration Tem- plate record is updated or not.
Serial Num- ber	Character	The serial number of the piece of equipment, which is represented by the Equipment record to which the Calibration Template record is linked.	On the datasheet, this field appears as a text box labeled <b>Serial Number</b> and is pop- ulated automatically with the value stored in the Serial Num- ber field in the Equipment record to which the Calibration Template record is linked.
Tag Descrip- tion	Character	The description of the piece of equip- ment, which is rep- resented by the Equipment record to which the Cal- ibration Template record is linked.	On the datasheet, this field appears as a text box labeled <b>Tag Description</b> . This field is populated automatically with the value stored in the Equip- ment ID field in the Equipment record to which the Calibration Template record is linked.
Tag Name	Character	The ID of the Equip- ment record to which the Cal- ibration Template record is linked.	On the datasheet, this field appears as a text box labeled <b>Tag Name.</b> This field is pop- ulated automatically with the value in the Equipment field in the Equipment record to which the Calibration Template record is linked.

Field Name	Data Type	Description	Behavior and Usage
Template State	Character	The state of the Cal- ibration Template record. By default, this field contains the value <i>Devel-</i> <i>opment</i> .	On the datasheet, this field appears as a list labeled <b>Tem-</b> <b>plate State</b> and contains the fol- lowing values: • Development • Approved • Obsolete You can select a value in this list.

# **Calibration Template, Functional Test**

Calibration Template, Functional Test records store information about a functional test that should be performed on a piece of equipment. The following table provides an alphabetical list and description of the fields that exist for the Calibration Template, Functional Test family and appear on both the Functional Test and Functional Test Setup datasheets by default. The information in the table reflects the baseline state and behavior of these fields.

Field Name	Data Type	Description	Behavior and Usage
Calibration Task ID	Character	The ID of the Cal- ibration Task record that is linked to the Equip- ment record to which the Cal- ibration Template record is linked.	This field appears as a list labeled <b>Calibration Task ID</b> , which contains the IDs of all the Calibration Task records that are linked to the Equipment record to which the Calibration Template record is linked. You can select a Calibration Task record from the list.
			If the Equipment record is not linked to any Calibration Task records, this list will be empty.
Enable Auto- mated Cal- ibrations	Logical	Indicates whether or not you want to use this template with automated cal- ibrations.	This field appears as a check box labeled <b>Enable Automated</b> <b>Calibrations</b> and is cleared by default. If you want to use this template with automated cal- ibrations, select the <b>Enable</b> <b>Automated Calibrations</b> check box.
Manufacturer	Character	The manufacturer of the piece of equipment (rep- resented by the Equipment record to which the Cal- ibration Template record is linked).	This field appears as a text box labeled <b>Manufacturer</b> and is populated automatically with the value stored in the Man- ufacturer field in the Equipment record to which the Calibration Template record is linked.

Field Name	Data Type	Description	Behavior and Usage
Model Num- ber	Character	The model num- ber of the piece of equipment (rep- resented by the Equipment record to which the Cal- ibration Template record is linked).	This field appears as a text box labeled <b>Model Number</b> and is populated automatically with the value stored in the Model Number field in the Equipment record to which the Calibration Template record is linked.
Serial Num- ber	Character	The serial number of the piece of equipment (rep- resented by the Equipment record to which the Cal- ibration Template record is linked).	This field appears as a text box labeled <b>Serial Number</b> and is populated automatically with the value stored in the Serial Number field in the Equipment record to which the Calibration Template record is linked.
Tag Descrip- tion	Character	The description of the piece of equip- ment (represented by the Equipment record to which the Calibration Template record is linked).	This field appears as a text box labeled <b>Tag Description</b> . This field is populated automatically with the value stored in the Equipment Short Description field in the Equipment record to which the Calibration Template record is linked.
Tag Name	Character	The ID of the Equip- ment record to which the cal- ibration Template record is linked.	This field appears as a text box labeled <b>Tag Name.</b> This field is populated automatically with the value in the Equipment field in the Equipment record to which the Calibration Template record is linked.

Field Name	Data Type	Description	Behavior and Usage
Template ID	Character	The ID of the Cal- ibration record.	This field appears as a text box labeled <b>Template ID</b> . This field is required and populated auto- matically with the appropriate value, depending on the state of the <b>Enable Automated Cal-</b> <b>ibrations</b> check box:
			<ul> <li>If the check box is <i>selec-ted</i>, this field will be populated automatically <tag name="">, <i>Automated</i>, Functional Test_01.</tag></li> </ul>
			<ul> <li>If the check box is <i>cleared</i>, this field will be populated automatically with <tag Name&gt;, <i>Manual</i>, Func- tional Test_01.</tag </li> </ul>
			where <b><tag name=""></tag></b> is the value stored in the Tag Name field. Note that the value <i>01</i> will increase incrementally by one each time a new Calibration Template, Functional Test record is created (i.e., <i>01, 02, 03, and so on</i> ).
Template State	Character	The state of the Cal- ibration Template record. By default,	This field appears as a list labeled <b>Template State</b> and con- tains the following values:
		this field contains the value <i>Devel-</i>	Development
		opment.	<ul><li> Approved</li><li> Obsolete</li></ul>
			• Obsolete You can select a value in this list.

## Calibration Template Detail, Functional Test

Calibration Template Detail, Functional Test records store details about a functional test that should be performed on a piece of equipment. The following table provides an alphabetical list and description of the fields that exist for the Calibration Template Detail, Functional Test family and appear on the Functional Test Setup datasheet by default. The information in the table reflects the baseline state and behavior of these fields.

Field Name	Data Type	Description	Behavior and Usage
Condition 1	Character	A possible answer to an instruction that has the response type <i>list</i> . You can define up to 10 conditions (i.e., options) for each list response type.	This field is enabled only if the value stored in the Response Type field is <i>List</i> . In this case, you can type a value directly into the <b>Condition 1</b> cell.
Condition 2	Character	A possible answer to an instruction that has the response type <i>list</i> . You can define up to 10 conditions (i.e., options) for each list response type.	This field is enabled only if the value stored in the Response Type field is <i>List</i> . In this case, you can type a value directly into the <b>Condition 2</b> cell.
Condition 3	Character	A possible answer to an instruction that has the response type <i>list</i> . You can define up to 10 conditions (i.e., options) for each list response type.	This field is enabled only if the value stored in the Response Type field is <i>List</i> . In this case, you can type a value directly into the <b>Condition 3</b> cell.

Field Name	Data Type	Description	Behavior and Usage
Condition 4	Character	A possible answer to an instruction that has the response type <i>list</i> . You can define up to 10 conditions (i.e., options) for each list response type.	This field is enabled only if the value stored in the Response Type field is <i>List</i> . In this case, you can type a value directly into the <b>Condition 4</b> cell.
Condition 5	Character	A possible answer to an instruction that has the response type <i>list</i> . You can define up to 10 conditions (i.e., options) for each list response type.	This field is enabled only if the value stored in the Response Type field is <i>List</i> . In this case, you can type a value directly into the <b>Condition 5</b> cell.
Condition 6	Character	A possible answer to an instruction that has the response type <i>list</i> . You can define up to 10 conditions (i.e., options) for each list response type.	This field is enabled only if the value stored in the Response Type field is <i>List</i> . In this case, you can type a value directly into the <b>Condition 6</b> cell.
Condition 7	Character	A possible answer to an instruction that has the response type <i>list</i> . You can define up to 10 conditions (i.e., options) for each list response type.	This field is enabled only if the value stored in the Response Type field is <i>List</i> . In this case, you can type a value directly into the <b>Condition 7</b> cell.

Field Name	Data Type	Description	Behavior and Usage
Condition 8	Character	A possible answer to an instruction that has the response type <i>list</i> . You can define up to 10 conditions (i.e., options) for each list response type.	This field is enabled only if the value stored in the Response Type field is <i>List</i> . In this case, you can type a value directly into the <b>Condition 8</b> cell.
Condition 9	Character	A possible answer to an instruction that has the response type <i>list</i> . You can define up to 10 conditions (i.e., options) for each list response type.	This field is enabled only if the value stored in the Response Type field is <i>List</i> . In this case, you can type a value directly into the <b>Condition 9</b> cell.
Condition 10	Character	A possible answer to an instruction that has the response type <i>list</i> . You can define up to 10 conditions (i.e., options) for each list response type.	This field is enabled only if the value stored in the Response Type field is <i>List</i> . In this case, you can type a value directly into the <b>Condition 10</b> cell.
Instruction	Text	The step you are performing during the functional test (e.g., Describe the condition of the wires).	You can type a value directly into the <b>Instruction</b> cell. Alternatively, you can click the <b>•••</b> button to type a value into the Text Editor.

Field Name	Data Type	Description	Behavior and Usage
Response Type	Character	The type of answer you should give to the question defined in the	This value appears as a list labeled <b>Response Type</b> , from which you can select one of the following values:
		Instruction field.	<ul> <li>Yes/No: The response will be either Yes or No.</li> </ul>
			<ul> <li>Number: The response will be a numeric value.</li> </ul>
			<ul> <li>Text: The response will be a text value.</li> </ul>
			<ul> <li>Selection: The response will be one or more of the options provided in the Condition fields.</li> </ul>
Sequence Number	Number	A numeric value that represents the order in which the step identified in the Instruction field should be executed in relation to the other steps.	This field appears as a list labeled <b>Sequence Number</b> and contains numeric values <i>1</i> through <i>25</i> . We recommend that you select values in sequential order (e.g., select the value <i>1</i> in the first record, select the value <i>2</i> in the second record), but if you do not, when you save the records, they will be sorted auto- matically according to the values stored in the Sequence Number fields. This field is required.

# Calibration, Analog

Calibration, Analog records store information for linear or square root calibrations that have a single input signal, a primary output, and an optional secondary output. The following table provides an alphabetical list and description of the fields that exist for the Calibration, Analog family. The information in this table reflects the baseline state and behavior of these fields. Unless the information indicates otherwise, the behavior and usage for these fields is the same for both <u>manual and automated</u> calibrations. This list is not comprehensive.

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Asset ID	Character	The ID for the Equipment record that is linked to the Calibration, Analog record.	On the datasheet, this field appears as a text box labeled <b>Equipment</b> <b>ID</b> , which is dis- abled and pop- ulated automatically with the value stored in the Equipment ID field in the Equip- ment record to which the Cal- ibration, Analog record is linked.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analog Calibration, Analog MDF Calibration, Analog SAP Integration
Asset Short Description	Character	A description of the equip- ment rep- resented by the Equip- ment record that is linked to the Cal- ibration, Ana- log record.	On the datasheet, this field appears as a text box labeled <b>Equipment</b> <b>Short Description</b> , which is disabled and populated automatically with the value stored in the Equipment Short Description field in the Equip- ment record to which the Cal- ibration, Analog record is linked.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analog Calibration, Analog MDF Calibration, Analog SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Asset Type	Character	The type of equipment represented by the Equip- ment record that is linked to the Cal- ibration, Ana- log record.	On the datasheet, this field appears as a text box labeled <b>Equipment</b> <b>Type</b> , which is dis- abled and pop- ulated automatically with the value stored in the Object Type field in the Equip- ment record to which the Cal- ibration, Analog record is linked.	<ul> <li>The Iden- tification/Details tab on the following data- sheets:</li> <li>Calibration, Analog</li> <li>Calibration, Analog MDF</li> <li>Calibration, Analog SAP Integration</li> </ul>
Calibration Approval By	Character	The name and User ID of the user who approved the calibration.	On the datasheet, this field appears as a list labeled <b>Cal- ibration Approval</b> <b>By</b> and contains a list of user names. You can select the desired user from the list.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analog Calibration, Analog MDF Calibration, Analog SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Closed	Logical	Indicates whether or not the cal- ibration even is closed. By default, this field contains the value <i>False</i> .	On the datasheet, this field appears as a check box labeled <b>Calibration</b> <b>Close</b> . The state of this check box affects the state of other fields in other records. Spe- cifically, if this check box is <i>selec-</i> <i>ted:</i> • The date and time on which the check box was selected is used to populate the Last Date field in the Calibration Task record whose Record ID appears in the <b>Tasks</b> <b>Addressed</b> cell. • If your data- base has been con- figured cor- rectly, a Task Execution record will be created and linked to the Calibration Task record whose	The Iden- tification/Details tab on the following data- sheets: Calibration, Analog MDF Calibration, Analog SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
			Entity ID appears in the <b>Tasks</b> Addressed cell.	
			<ul> <li>The value in the Date Executed field in the Task Exe- cution record will be set automatically to the date that the Cal- ibration Close check box was selec- ted.</li> </ul>	
			This field is enabled only for Super Users and members of the Calibration Admin- istrator Security Group.	

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Error Limit	Number	A number indicating the maximum per- centage of acceptable error before the cal- ibration is con- sidered to be <i>failed</i> .	On the datasheet, this field appears as a text box labeled <b>Calibration</b> <b>Error Limit</b> which appears below the column labeled <b>%</b> of Scale. If the Equipment record to which the Calibration, Analog record is linked is linked to a Cal- ibration Template, Analog record, this field is populated automatically with the value stored in the Max Error Limit field of that Cal- ibration Template, Analog record. Otherwise, you can type a value dir- ectly into the <b>Cal- ibration Error Limit</b> cell. If the value in the Calibration Type field is anything other than Analog- Manual <i>or</i> the <b>Cal- ibration Close</b> check box is selec- ted, this field is dis- abled.	Calibration Sum- mary tab on the fol- lowing datasheets: • Calibration, Analog MDF • Calibration, Analog SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Strategy	Character	The number of test points and the dir- ection of the input signal that will be recorded for the cal- ibration.	On the datasheet, this field appears as a list labeled <b>Cal- ibration Strategy</b> and contains the following values: 2 Up 2 Down 2 Up then 2 Down 3 Up 3 Down 3 Up 5 Up 5 Down 5 Up 5 Down 5 Up then 3 Down 5 Up then 3 Down 5 Up then 5 Down 5 Up then 5 Down 11 Up 11 Down 11 Up 11 Down 11 Up then 11 Down You can select this value from the list. If, however, the Equipment record to which the Cal- ibration, Analog record is linked is linked to a Cal- ibration Template, Analog record, this field is populated automatically with the value in the Cal- ibration Strategy	The Iden- tification/Details tab on the following data- sheets: • Calibration, Analog MDF • Calibration, Analog SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
			field of that Cal- ibration Template, Analog record.	

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Task ID	Character	The ID of the Calibration Task record that is linked to the Equip- ment record to which the Calibration, Analog record is linked.	On the datasheet, this field appears as a list labeled <b>Cal-</b> <b>ibration Task ID</b> and contains the list of Calibration Task records that are linked to the Equipment record to which the Cal- ibration, Analog record is linked. You can select a value from this list, or if the Calibration Template ID field contains a Cal- ibration Template record that con- tains a reference to a Calibration Task record, the Cal- ibration Task ID field will be pop- ulated auto- matically with the Record ID of that Calibration Task record. After the Cal- ibration Task ID field contains the ID of a Calibration Task record, the Tasks Addressed field will be pop- ulated auto- matically with the Entity Key of that Calibration Task record.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Analog MDF • Calibration, Analog SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Technician	Character	The name of the person who is responsible for per- forming the calibration.	On the datasheet, this field appears as a list labeled <b>Cal-</b> <b>ibration</b> <b>Technician</b> . If you performed a manual calibration <i>or</i> an automated calibration using a <i>Meriam</i> device, this field is populated automatically with the name and User ID of the user who created the record. If you perform an automated cal- ibration using a <i>Fluke</i> or <i>Beamex</i> device, this field is populated auto- matically from the device. You can change this value by click- ing in the cell and selecting the desired value from the list.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Analog MDF • Calibration, Analog SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Template Key	Number	The ID of the Calibration Template record that is linked to the Equipment record to which the Cal- ibration, Ana- log record is linked.	On the datasheet, this field appears as a list labeled <b>Cal-</b> <b>ibration Template</b> <b>ID</b> and contains the Record IDs of the Calibration Tem- plate records that are linked to the Equipment record to which the Cal- ibration Event record is linked.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analog Calibration, Analog MDF Calibration, Analog SAP Integration
			If only one Cal- ibration Template record is linked to the Equipment record, this field is populated auto- matically with the Record ID of that Calibration Tem- plate record. If a Calibration Tem- plate is not linked to the Equipment record, this field will be empty.	
			After a Calibration Template record is specified in this field, other fields on the Calibration Event datasheet will be populated automatically with equipment data from the specified Calibration Tem- plate record. Addi- tionally, the Calibration Task ID	

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
			and Tasks Addressed fields are populated auto- matically with the Record ID and Entity Key of the Calibration Task record that is ref- erenced in the Cal- ibration Template record.	
Calibration Type	Character	The type of calibration event.	On the datasheet, this field appears as a text box labeled <b>Calibration</b> <b>Type</b> and is dis- abled. This value is dis- abled and pop- ulated automatically with <i>Analog - Manual</i> . If, however, the Equipment record to which the Cal- ibration, Analog record is linked is linked to a Cal- ibration Template, Analog record, this field is populated automatically with the value stored in the Calibration Type field of that Calibration Tem- plate, Analog record.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Analog MDF • Calibration, Analog SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Equipment Manufacturer	Character	The man- ufacturer of the instru- ment that is being cal- ibrated.	On the datasheet, this field appears as a text box labeled <b>Instrument</b> <b>Manufacturer</b> , which is pop- ulated auto- matically with the value stored in the Manufacturer field in the Equipment record to which the Calibration, Analog record is linked. You can modify this value if needed.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analog Calibration, Analog MDF Calibration, Analog SAP Integration
Equipment Model Num- ber	Character	The model number of the instru- ment that is being cal- ibrated.	On the datasheet, this field appears as a text box labeled <b>Instrument</b> <b>Model Number</b> , which is populated automatically with the value stored in the Model Number field in the Equip- ment record to which the Cal- ibration, Analog record is linked. You can modify this value if needed.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analog Calibration, Analog MDF Calibration, Analog SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Equipment Serial Num- ber	Character	The serial number of the instru- ment that is being cal- ibrated.	On the datasheet, this field appears as a text box labeled <b>Instrument</b> <b>Serial Number</b> , which is populated automatically with the value stored in the Equipment Serial Number field in the Equipment record to which the Calibration, Analog record is linked. You can modify this value if needed.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analog Calibration, Analog MDF Calibration, Analog SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Event End Date	Date	The date on which the cal- ibration event was com- pleted.	On the datasheet, this field appears as a text box labeled <b>Calibration</b> <b>End Date</b> . If you perform a manual calibration or an automated calibration using a <i>Meriam</i> device, this field is populated automatically with the date and time that the Cal- ibration, Analog record was created. If you perform an automated cal- ibration using a <i>Fluke</i> or <i>Beamex</i> device, this field is populated auto- matically with the data and time that the calibration was performed on the device. You can modify this value if needed.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analog MDF Calibration, Analog SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Event Long Description	Character	Additional comments about the cal- ibration event.	On the datasheet, this field appears as a text box labeled <b>Comments</b> and contains a button, which you can click to access the Text Editor.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analog Calibration, Analog MDF Calibration, Analog SAP Integration
Event Start Date	Date	The date on which the cal- ibration event is initiated.	On the datasheet, this field appears as a text box labeled <b>Calibration</b> <b>Start Date</b> . By default, this field is populated auto- matically with the date and time that the Calibration, Analog record was created. You can modify this value if needed.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analog Calibration, Analog MDF Calibration, Analog SAP Integration
Input Char- acteristic Curve	Character	The char- acteristics of the input sig- nal to the instrument that you are calibrating.	On the datasheet, this field appears as a list labeled Input Char- acteristic Curve and contains the following values: • Linear • Percent • Square Root • None You can select a value from the list.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Analog • Calibration, Analog MDF • Calibration, Analog SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Maintenance Type	Character	The type of maintenance performed by this cal- ibration event. By default, this field contains the value <i>Scheduled</i> .	On the datasheet, this field appears as a list labeled <b>Maintenance Type</b> and contains the following values: Scheduled Repair Unscheduled New Install- ation You can select a value from the list.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analog Calibration, Analog MDF Calibration, Analog SAP Integration
Off Line Dur- ation	Number	A number rep- resenting the amount of time in hours that passed between the time the cal- ibration was initiated and the time that it was com- pleted.	On the datasheet, this field appears as a text box labeled <b>Off Line</b> <b>Duration</b> , in which you can enter your own value.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analog Calibration, Analog MDF Calibration, Analog SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Overall AF Error Max	Number	A number that cor- responds to the highest error value recorded from all the as found val- ues in all exist- ing records in the current family.	On the datasheet, this field is dis- abled and pop- ulated automatically. If you perform an automated cal- ibration, the Meridium APM sys- tem calculates the value in this field based on data received from the device. If the cal- culated value con- tains more than six digits, it will be rounded.	<ul> <li>Calibration Summary tab on the following datasheets:</li> <li>Calibration, Analog</li> <li>Calibration, Analog MDF</li> <li>Calibration, Analog SAP Integration</li> </ul>
Overall AF Pass/Fail	Character	A value that indicates whether the calibration passed or failed based on whether the as found values fall within the range values specified in the record.	On the datasheet, this field is dis- abled and pop- ulated automatically. If the value in the Overall AF Error Max field is greater than the value stored in the Cal- ibration Error Limit field, this value is <i>Fail.</i> Otherwise, this value is <i>Pass.</i>	<ul> <li>Calibration Summary tab on the following datasheets:</li> <li>Calibration, Analog</li> <li>Calibration, Analog MDF</li> <li>Calibration, Analog SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Overall AL Error Max	Number	The highest error value recorded for all the As left values in all the existing records in the Calibration, Analog family.	On the datasheet, this field is dis- abled and pop- ulated automatically. If you perform an automated cal- ibration, the Meridium APM sys- tem calculates the value in this field based on data received from the device. If the cal- culated value con- tains more than six digits, it will be rounded.	<ul> <li>Calibration Summary tab on the following datasheets:</li> <li>Calibration, Analog</li> <li>Calibration, Analog MDF</li> <li>Calibration, Analog SAP Integration</li> </ul>
Overall AL Pass/Fail	Character	A value that indicates if the cal- ibration passed or failed based on whether the as left val- ues fall within the range val- ues specified in the Cal- ibration, Ana- log record.	On the datasheet, this field is dis- abled and pop- ulated automatically. If the value in the Overall AL Error Max field is greater than the value in the Calibration Error Limit field, this value is <i>Fail</i> . Otherwise, this value is <i>Pass</i> .	<ul> <li>Calibration Summary tab on the following datasheets:</li> <li>Calibration, Analog</li> <li>Calibration, Analog MDF</li> <li>Calibration, Analog SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Scheduled Calibration Date	Date	The date on which the cal- ibration is scheduled to be executed.	On the datasheet, this field appears as a box labeled <b>Scheduled Date</b> , where you can type or select the desired date.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analog Calibration, Analog MDF Calibration, Analog SAP Integration
Test Equip- ment Cal. Expire 1, Test Equipment Cal. Expire 2, Test Equip- ment Cal. Expire 3	Date	The date on which the cer- tification of the test equip- ment expires.	This field appears as a text box labeled <b>Calibration</b> <b>Expire</b> and is pop- ulated auto- matically with the value stored in the Next Certification field in the Test Equipment record that is identified in the corresponding Test Equipment ID No field.	The <b>Test Equipment</b> tab on the following datasheets: • Calibration, Analog • Calibration, Analog MDF • Calibration, Analog SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Test Equip- ment ID No 1, Test Equip- ment ID No 2, Test Equip- ment ID No 3	Character	The ID of the Test Equip- ment record that is linked to the Cal- ibration, Ana- log record.	<ul> <li>This field appears as a text box labeled ID No and contains the ••• but- ton, which you can use to select a Test Equipment record.</li> <li>If you select a Test Equipment record that is certified, this cell will be shaded green.</li> <li>If you select a Test Equipment record that is <i>not</i> certified, a message appears indic- ating that the Test Equipment is out of cer- tification, and the cell will be shaded red.</li> <li>If you try to select the same Test Equipment record more than once (i.e., if you try to select it the Test Equipment ID No 1 and in the Test Equipment ID No 2 fields), an error message appears.</li> </ul>	<ul> <li>The Test Equipment tab on the following datasheets:</li> <li>Calibration, Analog MDF</li> <li>Calibration, Analog SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Test Equip- ment Last Cal. 1, Test Equipment Last Cal. 2, Test Equip- ment Last Cal. 3	Date	The date on which the test equipment was most recently cer- tified.	This field appears as a text box labeled Last Cal- ibration Date and is populated auto- matically with the value stored in the Last Certification Date field in the Test Equipment record that is iden- tified in the cor- responding Test Equipment ID No field.	<ul> <li>The Test Equipment tab on the following datasheets:</li> <li>Calibration, Analog</li> <li>Calibration, Analog MDF</li> <li>Calibration, Analog SAP Integration</li> </ul>
Test Equip- ment Man- ufacturer 1, Test Equip- ment Man- ufacturer 2, Test Equip- ment Man- ufacturer 3	Character	The man- ufacturer of the test equip- ment.	This field appears as a text box labeled <b>Man-</b> <b>ufacturer</b> and is populated auto- matically with the value stored in the Manufacturer field in the Test Equip- ment record that is identified in the cor- responding Test Equipment ID No field. If you perform an automated cal- ibration, this field is populated auto- matically from the device.	The <b>Test Equipment</b> tab on the following datasheets: • Calibration, Analog • Calibration, Analog MDF • Calibration, Analog SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Test Equip- ment Model Number 1, Test Equip- ment Model Number 2, Test Equip- ment Model Number 3	Character	The model of the test equip- ment.	This field appears as a text box labeled <b>Model</b> <b>Number</b> and is pop- ulated auto- matically with the value stored in the Model Number field in the Test Equipment record that is identified in the corresponding Test Equipment ID No field. If you perform an automated cal- ibration, this field is populated auto- matically from the device.	The <b>Test Equipment</b> tab on the following datasheets: • Calibration, Analog MDF • Calibration, Analog SAP Integration
Test Equip- ment Serial Number 1, Test Equip- ment Serial Number 2, Test Equip- ment Serial Number 3	Character	The serial number of the test equip- ment.	This field appears as a text box labeled <b>Serial Num- ber</b> and is pop- ulated automatically with the value stored in the Serial Number field in the Test Equipment record that is identified in the corresponding Test Equipment ID No field. If you perform an automated cal- ibration, this field is populated auto- matically from the device.	The <b>Test Equipment</b> tab on the following datasheets: • Calibration, Analog • Calibration, Analog MDF • Calibration, Analog SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Test Equip- ment Status 1, Test Equip- ment Status 2, Test Equip- ment Status 3	Character	The cer- tification status of the test equip- ment.	This field appears as a text box labeled <b>Status</b> and is populated auto- matically with the value stored in the Certification Status field in the Test Equipment record that is identified in the corresponding Test Equipment ID No field.	<ul> <li>The Test Equipment tab on the following datasheets:</li> <li>Calibration, Analog</li> <li>Calibration, Analog MDF</li> <li>Calibration, Analog SAP Integration</li> </ul>
WO Refer- ence (Event)	Character	The work order number associated with the cal- ibration event.	On the datasheet, this field appears as a text box labeled <b>WO Refer-</b> <b>ence</b> , in which you can type your own value.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analog Calibration, Analog MDF Calibration, Analog SAP Integration

## Calibration, Discrete

Calibration, Discrete records store information for single- or dual- switch instruments. The following table provides an alphabetical list and description of the fields that exist for the Calibration, Discrete family. The information in this table reflects the baseline state and behavior of these fields. This list is not comprehensive.

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Asset ID	Character	The ID for the Equipment record that is linked to the Calibration, Discrete record.	On the datasheet, this field appears as a text box labeled <b>Equipment</b> <b>ID</b> , which is dis- abled and pop- ulated automatically with the value stored in the Equipment ID field in the Equip- ment record to which the Cal- ibration, Discrete record is linked.	<ul> <li>The Iden- tification/Details tab on the following data- sheets:</li> <li>Calibration, Dis- crete</li> <li>Calibration, Dis- crete MDF</li> <li>Calibration, Dis- crete SAP Integ- ration</li> </ul>
Asset Short Description	Character	A description of the equip- ment rep- resented by the Equip- ment record that is linked to the Cal- ibration, Dis- crete record.	On the datasheet, this field appears as a text box labeled <b>Equipment</b> <b>Short Description</b> , which is disabled and populated automatically with the value stored in the Equipment Short Description field in the Equip- ment record to which the Cal- ibration, Discrete record is linked.	<ul> <li>The Iden- tification/Details tab on the following data- sheets:</li> <li>Calibration, Dis- crete</li> <li>Calibration, Dis- crete MDF</li> <li>Calibration, Dis- crete SAP Integ- ration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Asset Type	Character	The type of equipment represented by the Equip- ment record that is linked to the Cal- ibration, Dis- crete record.	On the datasheet, this field appears as a text box labeled <b>Equipment</b> <b>Type</b> , which is dis- abled and pop- ulated automatically with the value stored in the Object Type field in the Equip- ment record to which the Cal- ibration, Discrete record is linked.	<ul> <li>The Iden- tification/Details tab on the following data- sheets:</li> <li>Calibration, Dis- crete</li> <li>Calibration, Dis- crete MDF</li> <li>Calibration, Dis- crete SAP Integ- ration</li> </ul>
Calibration Approval By	Character	The name and User ID of the user who approved the calibration.	On the datasheet, this field appears as a list labeled <b>Cal- ibration Approval</b> <b>By</b> and contains a list of user names. You can select the desired user from the list.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Dis- crete • Calibration, Dis- crete MDF • Calibration, Dis- crete SAP Integ- ration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Closed	Logical	Indicates whether or not the cal- ibration even is closed. By default, this field contains the value <i>False</i> .	On the datasheet, this field appears as a check box labeled <b>Calibration</b> <b>Close</b> . The state of this check box affects the state of other fields in other records. Spe- cifically, if this check box is <i>selec-</i> <i>ted</i> • The date and time on which the check box was selected is used to populate the Last Date field in the Calibration Task record whose Record ID appears in the <b>Tasks</b> <b>Addressed</b> cell. • If your data- base has been con- figured cor- rectly, a Task Execution record will be created and linked to the Cal- ibration Task	The Iden- tification/Details tab on the following data- sheets: • Calibration, Dis- crete MDF • Calibration, Dis- crete SAP Integ- ration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
			record whose Entity ID appears in the <b>Tasks</b> <b>Addressed</b> cell.	
			-and-	
			The value in the Date Executed field in the Task Exe- cution record will be set automatically to the date that the <b>Cal-</b> <b>ibration</b> <b>Close</b> check box was selected.	
			This field is enabled only for Super Users and members of the Calibration Admin- istrator Security Group.	
Confiden			tion of Maridium Inc	D 276 (422

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Error Limit	Number	A number indicating the maximum per- centage of acceptable error before the cal- ibration is con- sidered to be <i>failed</i> .	On the datasheet, this field appears as a text box labeled <b>Calibration</b> <b>Error Limit</b> which appears below the column labeled % of Scale. You can enter the desired value directly in the <b>Calibration</b> <b>Error Limit</b> cell. If the Error Assess- ment field contains the value <i>Percent</i> of <i>Range</i> , this field is enabled and pop- ulated auto- matically with the value that exists in the Discrete Error Limit field in the Calibration Setup Defaults record. This field is dis- abled if: • The Cal- ibration Type field contains a device name (i.e., for an auto- mated cal- ibration). •OR- • The Cal- ibration Close check box is selec- ted.	<ul> <li>The Calibration Summary tab on the following datasheets:</li> <li>Calibration, Discrete MDF</li> <li>Calibration, Discrete SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Strategy	Character	The number of test points and the dir- ection of the input signal that will be recorded for the cal- ibration.	On the datasheet, this field appears as a list labeled <b>Cal-</b> <b>ibration Strategy</b> and contains the following values: • Single Switch • Double Switch You can select this value from the list. If, however, the Equipment record to which the Cal- ibration, Discrete record is linked is linked to a Cal- ibration Template record, this field is populated auto- matically based on the strategy that is defined in the tem- plate.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Dis- crete • Calibration, Dis- crete MDF • Calibration, Dis- crete SAP Integ- ration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Task ID	Character	The ID of the Calibration Task record that is linked to the Equip- ment record to which the Calibration, Discrete record is linked.	On the datasheet, this field appears as a list labeled <b>Cal-</b> <b>ibration Task ID</b> and contains the list of Calibration Task records that are linked to the Equipment record to which the Cal- ibration Event record is linked. You can select a value from this list, or if the Cal- ibration Template ID field contains a Calibration Tem- plate record that contains a ref- erence to a Cal- ibration Task record, the Cal- ibration Task record, the Cal- ibration Task ID field will be pop- ulated auto- matically with the Record ID of that Calibration Task ID field contains the ID of a Calibration Task record, the Tasks Addressed field will be pop- ulated auto- matically with the Entity Key of that Calibration Task record.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Dis- crete MDF • Calibration, Dis- crete SAP Integ- ration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Technician	Character	The name of the person who is responsible for per- forming the calibration.	On the datasheet, this field appears as a list labeled <b>Cal- ibration</b> <b>Technician</b> . This field is populated automatically with the name and User ID of the user who created the record. You can change this value by click- ing in the cell and selecting the desired value from the list.	<ul> <li>The Iden- tification/Details tab on the following data- sheets:</li> <li>Calibration, Dis- crete</li> <li>Calibration, Dis- crete MDF</li> <li>Calibration, Dis- crete SAP Integ- ration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Template Key	Number	The ID of the Calibration Template record that is linked to the Equipment record to which the Cal- ibration, Dis- crete record is linked.	On the datasheet, this field appears as a list labeled Cal- ibration Template ID and contains the Record IDs of the Calibration Template records that are linked to the Equipment record to which the Calibration Event record is linked.	<ul> <li>The Iden- tification/Details tab on the following data- sheets:</li> <li>Calibration, Dis- crete</li> <li>Calibration, Dis- crete MDF</li> <li>Calibration, Dis- crete SAP Integ- ration</li> </ul>
			If only one Cal- ibration Template record is linked to the Equipment record, this field is populated auto- matically with the Record ID of that Calibration Tem- plate record. If a Calibration Tem- plate is not linked to the Equipment record, this field will be empty.	
			After a Calibration Template record is specified in this field, other fields on the Calibration Event datasheet will be populated automatically with equipment data from the specified Calibration Tem- plate record. Addi- tionally, the	

Calibration Task ID and Tasks Addressed fields are populated auto- matically with the Record ID and Entity Key of the Calibration Task record that is ref- erenced in the Cal-	
ibration Template record.	

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Type	Character	The type of calibration event.	On the datasheet, this field is dis- abled and pop- ulated automatically with <i>Switch - Manual</i> .	The Iden- tification/Details tab on the following data- sheets: • Calibration, Dis- crete • Calibration, Dis- crete MDF • Calibration, Dis- crete SAP Integ- ration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Engineering Units Error Limit	Character	The max- imum amount of error in engin- eering units that is allowed before a cal- ibration event is considered <i>failed</i> .	On the datasheet, this field appears as a text box labeled Engin- eering Units Error Limit, which appears below the column labeled % of Scale. The value stored in this field is the value that is sent to the device. This field disabled and populated automatically with a default value from the Cal- ibration Setup Defaults record, if the Error Assess- ment field in the Calibration Setup Defaults record contains the value <i>Engineering Units.</i> You can modify the default value if desired. This field accepts numeric values between 0 and 100. If you modify this value, the value in the Error Limit field will be updated automatically. If the Error Assess- ment field in the Calibration Setup Defaults record contains the value	<ul> <li>The Calibration Summary tab on the following datasheets:</li> <li>Calibration, Discrete MDF</li> <li>Calibration, Discrete SAP Integration</li> </ul>

abled and pop- ulated auto- matically based on the values in the Primary Input Range and the Error Limit fields. This field is pop- ulated using the fol- lowing calculation: ( <max error="" lim-<br="">it&gt;/100) x (<urv> - <lrv>) where: • <max error<br="">Limit&gt; is the value in the Max Error Limit field. • <urv> is the value in the Primary Input Range URV field.</urv></max></lrv></urv></max>	
<ul> <li><max error<br="">Limit&gt; is the value in the Max Error Limit field.</max></li> <li><urv> is the value in the Primary Input Range</urv></li> </ul>	
Limit> is the value in the Max Error Limit field. • <urv> is the value in the Primary Input Range</urv>	
value in the Primary Input Range	
<ul> <li><lrv> is the value in the Primary Input Range LRV field.</lrv></li> </ul>	
This field is dis- abled if the:	
Calibration     Type field     contains a     device name     (i.e., for an     automated     calibration).	
-OR-	

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
			• Calibration Close check box is selec- ted.	

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Equipment Manufacturer	Character	The man- ufacturer of the instru- ment that is being cal- ibrated.	On the datasheet, this field appears as a text box labeled <b>Instrument</b> <b>Manufacturer</b> , in which you can enter your own value.	The Iden- tification/Details tab on the following data- sheets: Calibration, Dis- crete Calibration, Dis- crete MDF Calibration, Dis- crete SAP Integ- ration
Equipment Model Num- ber	Character	The model number of the instru- ment that is being cal- ibrated.	On the datasheet, this field appears as a text box labeled <b>Instrument</b> <b>Model Number</b> , in which you can enter your own value.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Dis- crete • Calibration, Dis- crete MDF • Calibration, Dis- crete SAP Integ- ration
Equipment Serial Num- ber	Character	The serial number of the instru- ment that is being cal- ibrated.	On the datasheet, this field appears as a text box labeled <b>Instrument</b> <b>Serial Number</b> , in which you can enter your own value.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Dis- crete • Calibration, Dis- crete MDF • Calibration, Dis- crete SAP Integ- ration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Error Assessment	Character	The meas- urement type that you will use to enter the cal- ibration res- ults.	<ul> <li>On the datasheet, this field appears as a list and contains the following values:</li> <li>Percent of Range: When this value is selected, the Error Limit field is enabled, and the Engineering Units Error Limit field is disabled.</li> <li>Engineering Units: When this value is selected, the Engineering Units: When this value is selected, the Engineering Units Error Limit field is disabled.</li> <li>Engineering Units Error Limit field is disabled.</li> <li>Engineering Units Error Limit field is disabled.</li> <li>Engineering Units Error Limit field is disabled.</li> <li>This field is disabled.</li> <li>This field is disabled.</li> <li>Calibration Type field contains a device name (i.e., for an automated calibration)</li> <li>Calibration Close check box is selected, this field</li> </ul>	The Calibration Summary tab on the following datasheets: Calibration, Discrete MDF Calibration, Discrete SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
			will be dis- abled.	

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Event End Date	Date	The date on which the cal- ibration event was com- pleted.	On the datasheet, this field appears as a box labeled <b>Calibration End</b> <b>Date</b> , where you can type or select the desired date.	The Iden- tification/Details tab on the following data- sheets: Calibration, Dis- crete Calibration, Dis- crete MDF Calibration, Dis- crete SAP Integ- ration
Event ID	Character	The ID of the calibration event.	On the datasheet, this field is dis- abled and auto- matically populated with a sequential value in relation to all Cal- ibration Event fam- ilies.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Dis- crete • Calibration, Dis- crete MDF • Calibration, Dis- crete SAP Integ- ration
Event Long Description	Character	Additional comments about the cal- ibration event.	On the datasheet, this field appears as a text box labeled <b>Comments</b> and contains a button, which you can click to access the Text Editor.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Dis- crete • Calibration, Dis- crete MDF • Calibration, Dis- crete SAP Integ- ration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Event Start Date	Date	The date on which the cal- ibration event is initiated.	On the datasheet, this field appears as a box labeled <b>Calibration Start</b> <b>Date</b> , where you can select the desired date.	The Iden- tification/Details tab on the following data- sheets: Calibration, Dis- crete Calibration, Dis- crete MDF Calibration, Dis- crete SAP Integ- ration
Input Char- acteristic Curve	Character	The char- acteristics of the input sig- nal to the instrument that you are calibrating.	On the datasheet, this field appears as a list labeled <b>Input Char-</b> <b>acteristic Curve</b> and contains the following values: • Linear • Percent • Square Root • None You can select a value from the list.	<ul> <li>The Iden- tification/Details tab on the following data- sheets:</li> <li>Calibration, Dis- crete</li> <li>Calibration, Dis- crete MDF</li> <li>Calibration, Dis- crete SAP Integ- ration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Maintenance Type	Character	The type of maintenance performed by this cal- ibration event. By default, this field contains the value <i>Scheduled</i> .	On the datasheet, this field appears as a list labeled <b>Maintenance Type</b> and contains the following values: Scheduled Repair Unscheduled New Install- ation You can select a value from the list.	<ul> <li>The Iden- tification/Details tab on the following data- sheets:</li> <li>Calibration, Dis- crete</li> <li>Calibration, Dis- crete MDF</li> <li>Calibration, Dis- crete SAP Integ- ration</li> </ul>
Off Line Dur- ation	Number	A number rep- resenting the amount of time in hours that passed between the time the cal- ibration was initiated and the time that it was com- pleted	On the datasheet, this field appears as a text box labeled <b>Off Line</b> <b>Duration</b> , in which you can enter your own value.	The Iden- tification/Details tab on the following data- sheets: Calibration, Dis- crete Calibration, Dis- crete MDF Calibration, Dis- crete SAP Integ- ration
Overall AF Error Max	Number	A number that cor- responds to the highest error value recorded from all the as found val- ues in all exist- ing records in the current family.	On the datasheet, this field is dis- abled and pop- ulated automatically.	<ul> <li>The Calibration Summary tab on the following datasheets:</li> <li>Calibration, Discrete</li> <li>Calibration, Discrete MDF</li> <li>Calibration, Discrete SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Overall AF Pass/Fail	Character	A value that indicates whether the calibration passed or failed based on whether the as found values fall within the range values specified in the record.	On the datasheet, this field is dis- abled and pop- ulated automatically.	<ul> <li>The Calibration Summary tab on the following datasheets:</li> <li>Calibration, Discrete</li> <li>Calibration, Discrete MDF</li> <li>Calibration, Discrete SAP Integration</li> </ul>
Overall AL Error Max	Number	The highest error value recorded for all the As left values in all the existing records in the Calibration, Discrete fam- ily.	On the datasheet, this field is dis- abled and pop- ulated automatically.	<ul> <li>The Calibration Summary tab on the following datasheets:</li> <li>Calibration, Discrete</li> <li>Calibration, Discrete MDF</li> <li>Calibration, Discrete SAP Integration</li> </ul>
Overall AL Pass/Fail	Character	A value that indicates if the cal- ibration passed or failed based on whether the as left val- ues fall within the range val- ues specified in the Cal- ibration, Dis- crete record.	On the datasheet, this field is dis- abled and pop- ulated automatically.	<ul> <li>The Calibration Summary tab on the following datasheets:</li> <li>Calibration, Discrete</li> <li>Calibration, Discrete MDF</li> <li>Calibration, Discrete SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Scheduled Calibration Date	Date	The date on which the cal- ibration is scheduled to be executed.	On the datasheet, this field appears as a box labeled <b>Scheduled Date,</b> where you can type or select the desired date.	The Iden- tification/Details tab on the following data- sheets: Calibration, Dis- crete Calibration, Dis- crete MDF Calibration, Dis- crete SAP Integ- ration
Test Equip- ment Cal. Expire 1, Test Equipment Cal. Expire 2, Test Equip- ment Cal. Expire 3	Date	The date on which the cer- tification of the test equip- ment expires.	This field appears as a text box labeled <b>Calibration</b> <b>Expire</b> and is pop- ulated auto- matically with the value stored in the Next Certification field in the Test Equipment record that is identified in the corresponding Test Equipment ID No field.	<ul> <li>The Test Equipment tab on the following datasheets:</li> <li>Calibration, Discrete</li> <li>Calibration, Discrete MDF</li> <li>Calibration, Discrete SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Test Equip- ment ID No 1, Test Equip- ment ID No 2, Test Equip- ment ID No 3	Character	The ID of the Test Equip- ment record that is linked to the Cal- ibration, Dis- crete record.	<ul> <li>This field appears as a text box labeled ID No and contains the ••• button, which you can use to select a Test Equipment record.</li> <li>If you select a Test Equipment record that is certified, this cell will be shaded green.</li> <li>If you select a Test Equipment record that is <i>not</i> certified, a message appears indic- ating that the Test Equipment is out of cer- tification, and the cell will be shaded red.</li> <li>If you try to select the same Test Equipment record more than once (i.e., if you try to select it the Test Equipment ID No 1 <i>and</i> in the Test Equipment ID No 2 fields), an error message appears.</li> </ul>	<ul> <li>The Test Equipment tab on the following datasheets:</li> <li>Calibration, Discrete MDF</li> <li>Calibration, Discrete SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Test Equip- ment Last Cal. 1, Test Equipment Last Cal. 2, Test Equip- ment Last Cal. 3	Date	The date on which the test equipment was most recently cer- tified.	This field appears as a text box labeled Last Cal- ibration Date and is populated auto- matically with the value stored in the Last Certification Date field in the Test Equipment record that is iden- tified in the cor- responding Test Equipment ID No field.	<ul> <li>The Test Equipment tab on the following datasheets:</li> <li>Calibration, Discrete</li> <li>Calibration, Discrete MDF</li> <li>Calibration, Discrete SAP Integration</li> </ul>
Test Equip- ment Man- ufacturer 1, Test Equip- ment Man- ufacturer 2, Test Equip- ment Man- ufacturer 3	Character	The man- ufacturer of the test equip- ment.	This field appears as a text box labeled <b>Man-</b> <b>ufacturer</b> and is populated auto- matically with the value stored in the Manufacturer field in the Test Equip- ment record that is identified in the corresponding Test Equipment ID No field. If you perform an automated cal- ibration, this field is populated auto- matically from the device.	The <b>Test Equipment</b> tab on the following datasheets: • Calibration, Dis- crete MDF • Calibration, Dis- crete SAP Integ- ration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Test Equip- ment Model Number 1, Test Equip- ment Model Number 2, Test Equip- ment Model Number 3	Character	The model of the test equip- ment.	This field appears as a text box labeled <b>Model</b> <b>Number</b> and is populated auto- matically with the value stored in the Model Number field in the Test Equipment record that is identified in the corresponding Test Equipment ID No field. If you perform an automated cal- ibration, this field is populated auto- matically from the device.	<ul> <li>The Test Equipment tab on the following datasheets:</li> <li>Calibration, Dis- crete MDF</li> <li>Calibration, Dis- crete SAP Integ- ration</li> </ul>
Test Equip- ment Serial Number 1, Test Equip- ment Serial Number 2, Test Equip- ment Serial Number 3	Character	The serial number of the test equip- ment.	This field appears as a text box labeled <b>Serial Num- ber</b> and is pop- ulated automatically with the value stored in the Serial Number field in the Test Equipment record that is identified in the corresponding Test Equipment ID No field. If you perform an automated cal- ibration, this field is populated auto- matically from the device.	The <b>Test Equipment</b> tab on the following datasheets: • Calibration, Dis- crete • Calibration, Dis- crete MDF • Calibration, Dis- crete SAP Integ- ration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Test Equip- ment Status 1, Test Equip- ment Status 2, Test Equip- ment Status 3	Character	The cer- tification status of the test equip- ment.	This field appears as a text box labeled <b>Status</b> and is populated auto- matically with the value stored in the Certification Status field in the Test Equipment record that is identified in the corresponding Test Equipment ID No field.	<ul> <li>The Test Equipment tab on the following datasheets:</li> <li>Calibration, Discrete</li> <li>Calibration, Discrete MDF</li> <li>Calibration, Discrete SAP Integration</li> </ul>
WO Refer- ence (Event)	Character	The work order number associated with the cal- ibration event.	On the datasheet, this field appears as a text box labeled <b>WO Refer-</b> <b>ence</b> , in which you can type your own value.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Dis- crete • Calibration, Dis- crete MDF • Calibration, Dis- crete SAP Integ- ration

## **Calibration, Functional Test**

Calibration, Functional Test records store information about functional test calibrations. The following table provides an alphabetical list and description of the fields that exist for the Calibration, Functional Test family. The information in the table reflects the baseline state and behavior of these fields.

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Asset ID	Character	The ID for the Equipment record that is linked to the Calibration, Functional Test record.	This field appears as a text box labeled <b>Equipment ID</b> , which is disabled and populated auto- matically with the value stored in the Equipment ID field in the Equipment record to which the Calibration, Func- tional Test record is linked.	<ul> <li>The Default tab on the following datasheets:</li> <li>Calibration, Functional Test</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>
Asset Short Description	Character	A description of the equip- ment rep- resented by the Equipment record that is linked to the Calibration, Functional Test record.	This field appears as a text box labeled <b>Equipment Short</b> <b>Description</b> , which is disabled and pop- ulated automatically with the value stored in the Equip- ment Short Descrip- tion field in the Equipment record to which the Cal- ibration, Functional Test record is linked.	<ul> <li>The Default tab on the following datasheets:</li> <li>Calibration, Functional Test</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Asset Type	Character	The type of equipment rep- resented by the Equipment record that is linked to the Calibration, Functional Test record.	This field appears as a text box labeled <b>Equipment Type</b> , which is disabled and populated auto- matically with the value stored in the Object Type field in the Equipment record to which the Calibration, Func- tional Test record is linked.	<ul> <li>The Default tab on the following datasheets:</li> <li>Calibration, Functional Test</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>
Calibration Approval By	Character	The name and User ID of the user who approved the functional test.	This field appears as a list labeled <b>Cal-</b> <b>ibration Approval</b> <b>By</b> and contains a list of user names. You can select the desired user from the list.	<ul> <li>The Default tab on the following data- sheets:</li> <li>Calibration, Functional Test</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Closed	Logical	Indicates whether or not the calibration event is closed. By default, this field contains the value <i>False</i> .	<ul> <li>This field appears as a check box labeled Calibration Close. The state of this check box affects the state of other fields in other records. Specifically, if this check box is selected:</li> <li>The date and time on which the check box was selected is used to populate the Last Date field in the Calibration Task record whose Record ID appears in the Tasks Addressed cell.</li> <li>If your database has been configured correctly, a Task Execution record will be created and linked to the Calibration Event record and the Calibration Task record whose Entity ID appears in the Tasks Addressed cell.</li> </ul>	<ul> <li>The Default tab on the following datasheets:</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
			The value in the Date Executed field in the Task Execution record will be set auto- matically to the date that the Cal- ibration Close check box was selected.	
			This field is enabled only for Super Users and members of the Calibration Admin- istrator Security Group.	

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Strategy	Character	The number of steps that will be performed for the func- tional test.	This field appears as a list labeled <b>Cal-</b> <b>ibration Strategy</b> and contains the val- ues in the following format <i>&lt;#&gt; Step</i> , where <i>&lt;#&gt;</i> is a num- ber. These values start with <i>1</i> and span through <i>25</i> . You can select a value from the list. If the Equipment record (to which the Calibration, Func- tional Test record is linked is linked) is linked to a <i>Cal-</i> <i>ibration Template</i> , <i>Functional Test</i> record, this field is populated auto- matically with the number of Cal- ibration Template Detail, Functional Test records that exist.	<ul> <li>The Default tab on the following datasheets:</li> <li>Calibration, Functional Test</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Task ID	Character	The ID of the Calibration Task record that is linked to the Equip- ment record to which the Cal- ibration, Func- tional Test record is linked.	This field appears as a list labeled <b>Cal-</b> <b>ibration Task ID</b> and contains the list of Calibration Task records that are linked to the Equip- ment record to which the Cal- ibration, Functional Test record is linked. You can select a value from this list, or if the Calibration Template ID field contains a Cal- ibration Template record that contains a reference to a Cal- ibration Task record, the Cal- ibration Task record, the Cal- ibration Task ID field will be pop- ulated automatically with the Record ID of that Calibration Task record. After the Calibration Task ID field con- tains the ID of a Cal- ibration Task record, the Tasks Addressed field will be populated auto- matically with the Entity Key of that Cal- ibration Task record.	<ul> <li>The Default tab on the following datasheets:</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Technician	Character	The name of the person who is respons- ible for per- forming the calibration.	This field appears as a list labeled <b>Cal-</b> <b>ibration Technician</b> . If you performed a manual functional test, this field is pop- ulated automatically with the name and User ID of the user who created the record. If you perform an automated cal- ibration functional test, this field is pop- ulated automatically from the device. You can change this value by clicking in the cell and select- ing the desired value from the list.	<ul> <li>The Default tab on the following datasheets:</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Template Key	Number	The ID of the Calibration Template record that is linked to the Equipment record to which the Cal- ibration, Func- tional Test record is linked.	This field appears as a list labeled <b>Cal-</b> <b>ibration Template</b> <b>ID</b> and contains the Record IDs of the Calibration Tem- plate records that are linked to the Equipment record to which the Cal- ibration Event record is linked. If only one Cal- ibration Template record is linked to the Equipment record, this field is populated auto- matically with the Record ID of that Cal- ibration Template record. If a Cal- ibration Template is not linked to the Equipment record, this field will be empty. After a Calibration Template record is specified in this field, other fields on the Calibration Event datasheet will be populated auto- matically with equip- ment data from the specified Calibration Template record. Additionally, the Cal- ibration Task ID and Tasks Addressed fields are populated	<ul> <li>The Default tab on the following datasheets:</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
			automatically with the Record ID and Entity Key of the Cal- ibration Task record that is referenced in the Calibration Tem- plate record.	
Calibration Type	Character	The type of cal- ibration event.	This field appears as a text box labeled <b>Calibration Type</b> and is disabled. If you perform a manual functional test, this field is pop- ulated automatically with <i>Functional -</i> <i>Manual</i> . If you perform an automated cal- ibration, this field is populated auto- matically with <i>Fluke</i> <i>74x</i> .	<ul> <li>The Default tab on the following datasheets:</li> <li>Calibration, Functional Test</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>
Equipment Manufacturer	Character	The man- ufacturer of the instrument on which the functional test is being per- formed.	This field appears as a text box labeled <b>Instrument Man-</b> <b>ufacturer</b> , which is populated auto- matically with the value stored in the Manufacturer field in the Equipment record to which the Calibration, Func- tional Test record is linked. You can modify this value if needed.	<ul> <li>The Default tab on the following datasheets:</li> <li>Calibration, Functional Test</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Equipment Model Num- ber	Character	The model number of the instrument on which the func- tional test is being per- formed.	This field appears as a text box labeled <b>Instrument Model</b> <b>Number</b> , which is populated auto- matically with the value stored in the Model Number field in the Equipment record to which the Calibration, Func- tional Test record is linked. You can modify this value if needed.	<ul> <li>The Default tab on the following datasheets:</li> <li>Calibration, Functional Test</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>
Equipment Serial Num- ber	Character	The serial num- ber of the instrument on which the func- tional test is being per- formed.	This field appears as a text box labeled <b>Instrument Serial</b> <b>Number</b> , which is populated auto- matically with the value stored in the Equipment Serial Number field in the Equipment record to which the Cal- ibration, Functional Test record is linked. You can modify this value if needed.	<ul> <li>The Default tab on the following datasheets:</li> <li>Calibration, Functional Test</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Event End Date	Date	The date on which the func- tional test was completed.	This field appears as a text box labeled <b>Calibration End</b> <b>Date.</b> If you perform a manual calibration, this field is pop- ulated automatically with the date and time that the Cal- ibration, Functional Test record was cre- ated. If you perform an automated cal- ibration, this field is populated auto- matically with the data and time that the functional test was performed on the device. You can modify this value if needed.	<ul> <li>The Default tab on the following datasheets:</li> <li>Calibration, Functional Test</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>
Event Long Description	Character	Additional comments about the cal- ibration event.	This field appears as a text box labeled <b>Comments</b> and con- tains a ••• button, which you can click to access the Text Editor.	<ul> <li>The Default tab on the following datasheets:</li> <li>Calibration, Functional Test</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Event Start Date	Date	The date on which the cal- ibration event is initiated.	This field appears as a text box labeled <b>Calibration Start</b> <b>Date</b> . By default, this field is pop- ulated automatically with the date and time that the Cal- ibration, Functional Test record was cre- ated. You can modify this value if needed.	<ul> <li>The Default tab on the following datasheets:</li> <li>Calibration, Functional Test</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>
Maintenance Type	Character	The type of maintenance performed by this functional test. By default, this field contains the value <i>Scheduled</i> .	This field appears as a list labeled <b>Main-</b> <b>tenance Type</b> and contains the fol- lowing values: Scheduled Repair Unscheduled New Install- ation You can select a value from the list.	<ul> <li>The Default tab on the following datasheets:</li> <li>Calibration, Functional Test</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>
Off Line Dur- ation	Number	A number rep- resenting the amount of time in hours that passed between the time the func- tional test was initiated and the time that it was com- pleted.	This field appears as a text box labeled <b>Off Line Duration</b> , in which you can enter your own value.	<ul> <li>The Default tab on the following datasheets:</li> <li>Calibration, Functional Test</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Scheduled Calibration Date	Date	The date on which the func- tional test is scheduled to be executed.	This field appears as a box labeled <b>Sched- uled Date</b> , where you can type or select the desired date.	<ul> <li>The Default tab on the following datasheets:</li> <li>Calibration, Functional Test</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>
Test Equip- ment Cal. Expire 1, Test Equipment Cal. Expire 2, Test Equip- ment Cal. Expire 3	Date	The date on which the cer- tification of the test equip- ment expires.	This field appears as a text box labeled <b>Calibration Expire</b> and is populated automatically with the value stored in the Next Cer- tification field in the Test Equipment record that is iden- tified in the cor- responding Test Equipment ID No field.	<ul> <li>The Test Equip- ment tab on the fol- lowing datasheets:</li> <li>Calibration, Functional Test</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Test Equip- ment ID No 1, Test Equip- ment ID No 2, Test Equip- ment ID No 3	Character	The ID of the Test Equip- ment record that is linked to the Cal- ibration, Func- tional Test record.	<ul> <li>This field appears as a text box labeled ID</li> <li>No and contains the</li> <li>button, which</li> <li>you can use to</li> <li>select a Test Equipment record.</li> <li>If you select a</li> <li>Test Equipment record that is certified, this cell will be shaded green.</li> <li>If you select a</li> <li>Test Equipment record that is <i>not</i> certified, a message appears indicating that the Test Equipment is out of certification, and the cell will be shaded red.</li> <li>If you try to select the same Test Equipment and the cell will be shaded red.</li> <li>If you try to select it the Test Equipment record more than once (i.e., if you try to select it the Test Equipment ID No 1 and in the Test Equipment ID No 2 fields), an error message appears.</li> </ul>	<ul> <li>The Test Equipment tab on the following datasheets:</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Test Equip- ment Last Cal. 1, Test Equipment Last Cal. 2, Test Equip- ment Last Cal. 3	Date	The date on which the test equipment was most recently cer- tified.	This field appears as a text box labeled Last Calibration Date and is pop- ulated automatically with the value stored in the Last Certification Date field in the Test Equipment record that is identified in the corresponding Test Equipment ID No field.	<ul> <li>The Test Equip- ment tab on the fol- lowing datasheets:</li> <li>Calibration, Functional Test</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>
Test Equip- ment Man- ufacturer 1, Test Equip- ment Man- ufacturer 2, Test Equip- ment Man- ufacturer 3	Character	The man- ufacturer of the test equip- ment.	This field appears as a text box labeled <b>Manufacturer</b> and is populated auto- matically with the value stored in the Manufacturer field in the Test Equip- ment record that is identified in the cor- responding Test Equipment ID No field. If you perform an automated cal- ibration, this field is populated auto- matically from the device.	<ul> <li>The Test Equip- ment tab on the fol- lowing datasheets:</li> <li>Calibration, Functional Test</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Test Equip- ment Model Number 1, Test Equip- ment Model Number 2, Test Equip- ment Model Number 3	Character	The model of the test equip- ment.	This field appears as a text box labeled <b>Model Number</b> and is populated auto- matically with the value stored in the Model Number field in the Test Equip- ment record that is identified in the cor- responding Test Equipment ID No field. If you perform an automated cal- ibration, this field is populated auto- matically from the device.	<ul> <li>The Test Equip- ment tab on the fol- lowing datasheets:</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>
Test Equip- ment Serial Number 1, Test Equip- ment Serial Number 2, Test Equip- ment Serial Number 3	Character	The serial number of the test equipment.	This field appears as a text box labeled <b>Serial Number</b> and is populated auto- matically with the value stored in the Serial Number field in the Test Equip- ment record that is identified in the cor- responding Test Equipment ID No field. If you perform an automated cal- ibration, this field is populated auto- matically from the device.	<ul> <li>The Test Equip- ment tab on the fol- lowing datasheets:</li> <li>Calibration, Functional Test</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Test Equip- ment Status 1, Test Equip- ment Status 2, Test Equip- ment Status 3	Character	The cer- tification status of the test equip- ment.	This field appears as a text box labeled <b>Status</b> and is pop- ulated automatically with the value stored in the Cer- tification Status field in the Test Equipment record that is identified in the corresponding Test Equipment ID No field.	<ul> <li>The Test Equip- ment tab on the fol- lowing datasheets:</li> <li>Calibration, Functional Test</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>
WO Refer- ence (Event)	Character	The work order number associated with the func- tional test.	This field appears as a text box labeled <b>WO Reference</b> , in which you can type your own value.	<ul> <li>The Default tab on the following datasheets:</li> <li>Calibration, Functional Test</li> <li>Calibration, Functional Test MDF</li> <li>Calibration, Functional Test SAP Integration</li> </ul>

## Calibration, Analyzer Single Component

Calibration, Analyzer Single Component records store information about single component calibrations. Examples of single- component analyzer calibrations include calibrating pH, in-situ oxygen, toxic gas, and combustible gas. The following table provides an alphabetical list and description of the fields that exist for the Calibration, Analyzer Single Component family. The information in the table reflects the baseline state and behavior of these fields. This list is not comprehensive.

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Asset ID	Character	The ID for the Equipment record that is linked to the Calibration, Analyzer Single Com- ponent record.	On the datasheet, this field appears as a text box labeled <b>Equipment</b> <b>ID</b> , which is dis- abled and pop- ulated automatically with the value stored in the Equipment ID field in the Equip- ment record to which the Cal- ibration, Analyzer Single Component record is linked.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component MDF
Asset Short Description	Character	A description of the equip- ment rep- resented by the Equip- ment record that is linked to the Cal- ibration, Ana- lyzer Single Component record.	On the datasheet, this field appears as a text box labeled <b>Equipment</b> <b>Short Description</b> , which is disabled and populated auto- matically with the value stored in the Equipment Short Description field in the Equipment record to which the Calibration, Ana- lyzer Single Com- ponent record is linked.	<ul> <li>The Iden- tification/Details tab on the following data- sheets:</li> <li>Calibration, Analyzer Single Component</li> <li>Calibration, Analyzer Single Component MDF</li> <li>Calibration, Analyzer Single Component SAP Intgtn</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Asset Type	Character	The type of equipment represented by the Equip- ment record that is linked to the Cal- ibration, Ana- lyzer Single Component record.	On the datasheet, this field appears as a text box labeled <b>Equipment</b> <b>Type</b> , which is dis- abled and pop- ulated automatically with the value stored in the Object Type field in the Equip- ment record to which the Cal- ibration, Analyzer Single Component record is linked.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component MDF
Calibration Approval By	Character	The name and User ID of the user who approved the calibration.	On the datasheet, this field appears as a list labeled <b>Cal-</b> <b>ibration Approval</b> <b>By</b> and contains a list of user names. You can select the desired user from the list.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Analyzer Single Component • Calibration, Analyzer Single Component MDF • Calibration, Analyzer Single Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Closed	Logical	Indicates whether or not the cal- ibration even is closed. By default, this field contains the value <i>False</i> .	On the datasheet, this field appears as a check box labeled <b>Calibration</b> <b>Close</b> . The state of this check box affects the state of other fields in other records. Spe- cifically, if this check box is <i>selec-</i> <i>ted</i> : • The date and time on which the check box was selected is used to populate the Last Date field in the Calibration Task record whose Record ID appears in the <b>Tasks</b> <b>Addressed</b> cell. • If your data- base has been con- figured cor- rectly, a Task Execution record will be created and linked to the Calibration Event record and the Cal- ibration Task record whose Entity ID	The Iden- tification/Details tab on the following data- sheets: • Calibration, Analyzer Single Component MDF • Calibration, Analyzer Single Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
			appears in the <b>Tasks</b> Addressed celland-	
			The value in the Date Executed field in the Task Execution record will be set auto- matically to the date that the <b>Cal-</b> <b>ibration</b> <b>Close</b> check box was selec- ted.	
			This field is enabled only for Super Users and mem- bers of the Cal- ibration Administrator Security Group.	

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Error Limit	Number	A number indicating the maximum percentage of acceptable error before the cal- ibration is considered to be <i>failed</i> .	On the datasheet, this field appears as a text box labeled <b>Calibration</b> <b>Error Limit</b> which appears below the column labeled % of Scale. You can enter the desired value directly in the <b>Calibration Error</b> <b>Limit</b> cell. This field is dis- abled if: • The Cal- ibration Type field contains a device name (i.e., for an automated calibration). •OR- • The Cal- ibration Close check box is selec- ted.	<ul> <li>Calibration Summary tab on the following datasheets:</li> <li>Calibration, Analyzer Single Component</li> <li>Calibration, Analyzer Single Component MDF</li> <li>Calibration, Analyzer Single Component SAP Intgtn</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Strategy	Character	The number of test points and the dir- ection of the input signal that will be recorded for the cal- ibration.	On the datasheet, this field appears as a list labeled <b>Cal- ibration Strategy</b> and contains the following values: 2 Up 2 Down 2 Up then 2 Down 3 Up 3 Down 3 Up then 3 Down 5 Up 5 Down 5 Up then 5 Down 5 Up then 5 Down 5 Up then 1 Down 11 Up 11 Down 11 Up 11 Down 11 Up then 11 Down You can select this value from the list. If, however, the Equipment record to which the Cal- ibration, Analyzer Single Component record is linked is linked to a Cal- ibration Template record, this field is populated auto- matically based on the strategy that is	The Iden- tification/Details tab on the following data- sheets: • Calibration, Analyzer Single Component MDF • Calibration, Analyzer Single Component SAP Intgtn

## Calibration, Analyzer Single Component

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
			defined in the tem- plate.	

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Task ID	Character	The ID of the Calibration Task record that is linked to the Equip- ment record to which the Calibration, Analyzer Single Com- ponent record is linked.	On the datasheet, this field appears as a list labeled <b>Cal-</b> <b>ibration Task ID</b> and contains the list of Calibration Task records that are linked to the Equipment record to which the Cal- ibration Event record is linked. You can select a value from this list, or if the Calibration Template ID field contains a Cal- ibration Template record that con- tains a reference to a Calibration Task record, the Cal- ibration Task ID field will be pop- ulated auto- matically with the Record ID of that Calibration Task record. After the Cal- ibration Task ID field contains the ID of a Calibration Task record, the Tasks Addressed field will be pop- ulated auto- matically with the Entity Key of that Calibration Task record.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Analyzer Single Component MDF • Calibration, Analyzer Single Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Technician	Character	The name of the person who is responsible for per- forming the calibration.	On the datasheet, this field appears as a list labeled <b>Cal-</b> <b>ibration Technician</b> . This field is pop- ulated auto- matically with the name and User ID of the user who cre- ated the record. You can change this value by clicking in the cell and select- ing the desired value from the list.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Template Key	Number	The ID of the Calibration Template record that is linked to the Equipment record to which the Cal- ibration, Ana- lyzer Single Component record is linked.	On the datasheet, this field appears as a list labeled <b>Cal- ibration Template</b> <b>ID</b> and contains the Record IDs of the Calibration Tem- plate records that are linked to the Equipment record to which the Cal- ibration Event record is linked. If only one Cal- ibration Template record is linked to the Equipment record, this field is populated auto- matically with the Record ID of that Calibration Tem- plate record. If a Calibration Tem- plate is not linked to the Equipment record, this field will be empty. After a Calibration Template record is specified in this field, other fields on the Calibration Event datasheet will be populated auto- matically with equipment data from the specified Calibration Tem- plate record. Addi- tionally, the Calibration Task ID	The Iden- tification/Details tab on the following data- sheets: • Calibration, Analyzer Single Component MDF • Calibration, Analyzer Single Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
			and Tasks Addressed fields are populated auto- matically with the Record ID and Entity Key of the Cal- ibration Task record that is ref- erenced in the Cal- ibration Template record.	

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Type	Character	The type of calibration event.	On the datasheet, this field is disabled and populated auto- matically with <i>Ana-</i> <i>lyzer - Single</i> <i>Component</i> .	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component SAP Intgtn
Equipment Manufacturer	Character	The man- ufacturer of the instru- ment that is being cal- ibrated.	On the datasheet, this field appears as a text box labeled <b>Instrument</b> <b>Manufacturer</b> , in which you can enter your own value.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Analyzer Single Component MDF • Calibration, Analyzer Single Component MDF • Calibration, Analyzer Single Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Equipment Model Num- ber	Character	The model number of the instru- ment that is being cal- ibrated.	On the datasheet, this field appears as a text box labeled <b>Instrument</b> <b>Model Number</b> , in which you can enter your own value.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component SAP Intgtn
Equipment Serial Num- ber	Character	The serial number of the instru- ment that is being cal- ibrated.	On the datasheet, this field appears as a text box labeled <b>Instrument</b> <b>Serial Number</b> , in which you can enter your own value.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Analyzer Single Component MDF • Calibration, Analyzer Single Component MDF • Calibration, Analyzer Single Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Event End Date	Date	The date on which the cal- ibration event was completed.	On the datasheet, this field appears as a box labeled <b>Calibration End</b> <b>Date,</b> where you can type or select the desired date.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component MDF
Event ID	Character	The ID of the calibration event.	On the datasheet, this field is disabled and automatically populated with a sequential value in relation to all Cal- ibration Event fam- ilies.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Event Long Description	Character	Additional comments about the cal- ibration event.	On the datasheet, this field appears as a text box labeled <b>Comments</b> and contains a ••• button, which you can click to access the Text Editor.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component MDF
Event Start Date	Date	The date on which the cal- ibration event is ini- tiated.	On the datasheet, this field appears as a box labeled <b>Calibration Start</b> <b>Date</b> , where you can type or select the desired date.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Analyzer Single Component MDF • Calibration, Analyzer Single Component MDF • Calibration, Analyzer Single Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Maintenance Type	Character	The type of maintenance performed by this cal- ibration event. By default, this field contains the value <i>Scheduled</i> .	On the datasheet, this field appears as a list labeled <b>Maintenance Type</b> and contains the following values: Scheduled Repair Unscheduled New Install- ation You can select a value from the list.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component SAP Intgtn
Off Line Dur- ation	Number	A number representing the amount of time in hours that passed between the time the cal- ibration was initiated and the time that it was com- pleted	On the datasheet, this field appears as a text box labeled <b>Off Line</b> <b>Duration</b> , in which you can enter your own value.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Analyzer Single Component • Calibration, Analyzer Single Component MDF • Calibration, Analyzer Single Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Overall AF Error Max	Number	A number that cor- responds to the highest error value recorded from all the as found val- ues in all existing records in the current family.	On the datasheet, this field is disabled and populated auto- matically.	Calibration Sum- mary tab on the fol- lowing datasheets: Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component SAP Intgtn
Overall AF Pass/Fail	Character	A value that indicates whether the calibration passed or failed based on whether the as found values fall within the range values specified in the record.	On the datasheet, this field is disabled and populated auto- matically.	<ul> <li>Calibration Summary tab on the following datasheets:</li> <li>Calibration, Analyzer Single Component</li> <li>Calibration, Analyzer Single Component MDF</li> <li>Calibration, Analyzer Single Component SAP Intgtn</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Overall AL Error Max	Number	The highest error value recorded for all the As left values in all the existing records in the Cal- ibration, Ana- lyzer Single Component family.	On the datasheet, this field is disabled and populated auto- matically.	Calibration Sum- mary tab on the fol- lowing datasheets: Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component MDF
Overall AL Pass/Fail	Character	A value that indicates if the cal- ibration passed or failed based on whether the as left val- ues fall within the range values specified in the Cal- ibration, Ana- lyzer Single Component record.	On the datasheet, this field is disabled and populated auto- matically.	<ul> <li>Calibration Summary tab on the following datasheets:</li> <li>Calibration, Analyzer Single Component</li> <li>Calibration, Analyzer Single Component MDF</li> <li>Calibration, Analyzer Single Component SAP Intgtn</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Scheduled Calibration Date	Date	The date on which the cal- ibration is scheduled to be executed.	On the datasheet, this field appears as a box labeled <b>Scheduled Date,</b> where you can type or select the desired date.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component SAP Intgtn
Test Equip- ment Cal. Expire 1, Test Equipment Cal. Expire 2, Test Equip- ment Cal. Expire 3	Date	The date on which the cer- tification of the test equip- ment expires.	This field appears as a text box labeled <b>Calibration</b> <b>Expire</b> and is pop- ulated auto- matically with the value stored in the Next Certification field in the Test Equipment record that is identified in the corresponding Test Equipment ID No field.	The <b>Test Equipment</b> tab on the following datasheets: Calibration, Analyzer Single Component Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Test Equip- ment ID No 1, Test Equip- ment ID No 2, Test Equip- ment ID No 3	Character	The ID of the Test Equip- ment record that is linked to the Cal- ibration, Ana- lyzer Single Component record.	<ul> <li>This field appears as a text box labeled ID No and contains the i but- ton, which you can use to select a Test Equipment record.</li> <li>If you select a Test Equipment record that is certified, this cell will be shaded green.</li> <li>If you select a Test Equipment record that is <i>not</i> certified, a message appears indic- ating that the Test Equipment is out of cer- tification, and the cell will be shaded red.</li> <li>If you try to select the same Test Equipment record more than once (i.e., if you try to select it the Test Equipment ID No 1 and in the Test Equipment ID No 2 fields), an error message appears.</li> </ul>	<ul> <li>The Test Equipment tab on the following datasheets:</li> <li>Calibration, Analyzer Single Component MDF</li> <li>Calibration, Analyzer Single Component SAP Intgtn</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Test Equip- ment Last Cal. 1, Test Equipment Last Cal. 2, Test Equip- ment Last Cal. 3	Date	The date on which the test equip- ment was most recently certified.	This field appears as a text box labeled Last Cal- ibration Date and is populated auto- matically with the value stored in the Last Certification Date field in the Test Equipment record that is iden- tified in the cor- responding Test Equipment ID No field.	The <b>Test Equipment</b> tab on the following datasheets: Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component SAP Intgtn
Test Equip- ment Man- ufacturer 1, Test Equip- ment Man- ufacturer 2, Test Equip- ment Man- ufacturer 3	Character	The man- ufacturer of the test equip- ment.	This field appears as a text box labeled <b>Man-</b> <b>ufacturer</b> and is populated auto- matically with the value stored in the Manufacturer field in the Test Equip- ment record that is identified in the cor- responding Test Equipment ID No field. If you perform an automated cal- ibration, this field is populated auto- matically from the device.	<ul> <li>The Test Equipment tab on the following datasheets:</li> <li>Calibration, Analyzer Single Component</li> <li>Calibration, Analyzer Single Component MDF</li> <li>Calibration, Analyzer Single Component SAP Intgtn</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Test Equip- ment Model Number 1, Test Equip- ment Model Number 2, Test Equip- ment Model Number 3	Character	The model of the test equip- ment.	This field appears as a text box labeled <b>Model</b> <b>Number</b> and is pop- ulated auto- matically with the value stored in the Model Number field in the Test Equipment record that is identified in the corresponding Test Equipment ID No field. If you perform an automated cal- ibration, this field is populated auto- matically from the device.	The <b>Test Equipment</b> tab on the following datasheets: • Calibration, Analyzer Single Component MDF • Calibration, Analyzer Single Component MDF
Test Equip- ment Serial Number 1, Test Equip- ment Serial Number 2, Test Equip- ment Serial Number 3	Character	The serial number of the test equip- ment.	This field appears as a text box labeled <b>Serial Num- ber</b> and is pop- ulated automatically with the value stored in the Serial Number field in the Test Equipment record that is identified in the corresponding Test Equipment ID No field. If you perform an automated cal- ibration, this field is populated auto- matically from the device.	<ul> <li>The Test Equipment tab on the following datasheets:</li> <li>Calibration, Analyzer Single Component</li> <li>Calibration, Analyzer Single Component MDF</li> <li>Calibration, Analyzer Single Component SAP Intgtn</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Test Equip- ment Status 1, Test Equip- ment Status 2, Test Equip- ment Status 3	Character	The cer- tification status of the test equip- ment.	This field appears as a text box labeled <b>Status</b> and is populated auto- matically with the value stored in the Certification Status field in the Test Equipment record that is identified in the corresponding Test Equipment ID No field.	The <b>Test Equipment</b> tab on the following datasheets: Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component MDF Calibration, Analyzer Single Component SAP Intgtn
WO Refer- ence (Event)	Character	The work order num- ber asso- ciated with the cal- ibration event.	On the datasheet, this field appears as a text box labeled <b>WO Refer-</b> <b>ence</b> , in which you can type your own value.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Analyzer Single Component MDF • Calibration, Analyzer Single Component MDF • Calibration, Analyzer Single Component SAP Intgtn

## Calibration, Analyzer Multi-Component

Calibration, Analyzer Multi-Component records store information for comparing standard gas values to test results form the analyzer. Examples of multi-component analyzer calibrations include Mass Spectrometers and Process Gas Chromatographs. The following table provides an alphabetical list and description of the fields that exist for the Calibration, Analyzer Multi-Component family. The information in the table reflects the baseline state and behavior of these fields. This list is not comprehensive.

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Asset ID	Character	The ID for the Equipment record that is linked to the Calibration, Analyzer Single Com- ponent record.	On the datasheet, this field appears as a text box labeled <b>Equipment</b> <b>ID</b> , which is dis- abled and pop- ulated automatically with the value stored in the Equipment ID field in the Equip- ment record to which the Cal- ibration, Analyzer Single Component record is linked.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component SAP Intgtn
Asset Short Description	Character	A description of the equip- ment rep- resented by the Equip- ment record that is linked to the Cal- ibration, Ana- lyzer Single Component record.	On the datasheet, this field appears as a text box labeled <b>Equipment</b> <b>Short Description</b> , which is disabled and populated automatically with the value stored in the Equipment Short Description field in the Equip- ment record to which the Cal- ibration, Analyzer Single Component record is linked.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Asset Type	Character	The type of equipment represented by the Equip- ment record that is linked to the Cal- ibration, Ana- lyzer Single Component record.	On the datasheet, this field appears as a text box labeled <b>Equipment</b> <b>Type</b> , which is dis- abled and pop- ulated automatically with the value stored in the Object Type field in the Equip- ment record to which the Cal- ibration, Analyzer Single Component record is linked.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component MDF
Calibration Approval By	Character	The name and User ID of the user who approved the calibration.	On the datasheet, this field appears as a list labeled <b>Cal- ibration Approval</b> <b>By</b> and contains a list of user names. You can select the desired user from the list.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Closed	Logical	Indicates whether or not the cal- ibration even is closed. By default, this field contains the value <i>False</i> .	On the datasheet, this field appears as a check box labeled <b>Calibration</b> <b>Close</b> . The state of this check box affects the state of other fields in other records. Spe- cifically, if this check box is <i>selec-</i> <i>ted</i> : • The date and time on which the check box was selected is used to populate the Last Date field in the Calibration Task record whose Record ID appears in the <b>Tasks</b> <b>Addressed</b> cell. • If your data- base has been con- figured cor- rectly, a Task Execution record will be created and linked to the Calibration Task record whose	The Iden- tification/Details tab on the following data- sheets: • Calibration, Analyzer Multi- Component MDF • Calibration, Analyzer Multi- Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
			Entity ID appears in the <b>Tasks</b> <b>Addressed</b> cell. -and-	
			The value in the Date Executed field in the Task Exe- cution record will be set automatically to the date that the <b>Cal-</b> <b>ibration</b> <b>Close</b> check box was selected.	
			This field is enabled only for Super Users and members of the Calibration Admin- istrator Security Group.	

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Error Limit	Number	A number indicating the maximum per- centage of acceptable error before the calibration is considered to be <i>failed</i> .	On the datasheet, this field appears as a text box labeled <b>Calibration</b> <b>Error Limit</b> which appears below the column labeled % of Scale. You can enter the desired value directly in the <b>Calibration Error</b> <b>Limit</b> cell. This field is dis- abled if: • The Cal- ibration Type field contains a device name (i.e., for an auto- mated cal- ibration). •OR- • The <b>Cal-</b> <b>ibration</b> <b>Close</b> check box is selec- ted.	<ul> <li>Calibration Summary tab on the following datasheets:</li> <li>Calibration, Analyzer Multi-Component</li> <li>Calibration, Analyzer Multi-Component MDF</li> <li>Calibration, Analyzer Multi-Component SAP Intgtn</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Task ID	Type Character	The ID of the Calibration Task record that is linked to the Equip- ment record to which the Calibration, Analyzer Multi-Com- ponent record is linked.	Usage On the datasheet, this field appears as a list labeled Cal- ibration Task ID and contains the list of Calibration Task records that are linked to the Equipment record to which the Cal- ibration Event record is linked. You can select a value from this list, or if the Calibration Template ID field contains a Cal- ibration Template record that con- tains a reference to a Calibration Task record, the Cal- ibration Task ID field will be pop- ulated auto- matically with the Record ID of that Calibration Task record. After the Cal- ibration Task ID field contains the ID of a Calibration Task record, the Tasks Addressed field will be pop- ulated auto-	<ul> <li>The Iden- tification/Details tab on the following data- sheets:</li> <li>Calibration, Analyzer Multi- Component MDF</li> <li>Calibration, Analyzer Multi- Component SAP Intgtn</li> </ul>
			matically with the Entity Key of that Calibration Task record.	

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Technician	Character	The name of the person who is responsible for per- forming the calibration.	On the datasheet, this field appears as a list labeled <b>Cal- ibration</b> <b>Technician</b> . This field is populated automatically with the name and User ID of the user who created the record. You can change this value by click- ing in the cell and selecting the desired value from the list.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Template Key	Number	The ID of the Calibration Template record that is linked to the Equipment record to which the Cal- ibration, Ana- lyzer Single Component record is linked.	On the datasheet, this field appears as a list labeled Cal- ibration Template ID and contains the Record IDs of the Calibration Tem- plate records that are linked to the Equipment record to which the Cal- ibration Event record is linked. If only one Cal- ibration Template record is linked to the Equipment record, this field is populated auto- matically with the Record ID of that Calibration Tem- plate record. If a Calibration Tem- plate is not linked to the Equipment record, this field will be empty. After a Calibration Template record is specified in this field, other fields on the Calibration Event datasheet will be populated automatically with equipment data from the specified Calibration Tem- plate record. Addi- tionally, the Calibration Task ID	The Iden- tification/Details tab on the following data- sheets: • Calibration, Analyzer Multi- Component MDF • Calibration, Analyzer Multi- Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
			and Tasks Addressed fields are populated auto- matically with the Record ID and Entity Key of the Calibration Task record that is ref- erenced in the Cal- ibration Template record.	
Cylinder ID	Character	The Record ID of the Stand- ard Gas Cylin- der record that rep- resents the standard gas cylinder used to perform the cal- ibration.	On the datasheet, this field appears as a list and con- tains the Record IDs of the existing Standard Gas Cylin- der records. You can select a value in the list.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Type	Character	The type of calibration event.	On the datasheet, this field is dis- abled and pop- ulated automatically with <i>Analyzer - Multi-</i> <i>Component</i> .	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component MDF
Cylinder Expiration Date	Date	The expiration date of the standard gas cylinder	On the datasheet, this field is dis- abled and pop- ulated automatically based upon the value stored in the Cylinder ID field.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Equipment Manufacturer	Character	The man- ufacturer of the instru- ment that is being cal- ibrated.	On the datasheet, this field appears as a text box labeled <b>Instrument</b> <b>Manufacturer</b> , in which you can enter your own value.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component MDF
Equipment Model Num- ber	Character	The model number of the instrument that is being calibrated.	On the datasheet, this field appears as a text box labeled <b>Instrument</b> <b>Model Number</b> , in which you can enter your own value.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Equipment Serial Num- ber	Character	The serial number of the instrument that is being calibrated.	On the datasheet, this field appears as a text box labeled <b>Instrument</b> <b>Serial Number</b> , in which you can enter your own value.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component MDF
Event End Date	Date	The date on which the cal- ibration event was com- pleted.	On the datasheet, this field appears as a box labeled <b>Calibration End</b> <b>Date</b> , where you can type or select the desired date.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Event ID	Character	The ID of the calibration event.	On the datasheet, this field is dis- abled and auto- matically populated with a sequential value in relation to all Cal- ibration Event fam- ilies.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component MDF
Event Long Description	Character	Additional comments about the cal- ibration event.	On the datasheet, this field appears as a text box labeled <b>Comments</b> and contains a ••• button, which you can click to access the Text Editor.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Event Start Date	Date	The date on which the cal- ibration event is initiated.	On the datasheet, this field appears as a box labeled <b>Calibration Start</b> <b>Date</b> ,where you can type or select the desired date.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component SAP Intgtn
Maintenance Type	Character	The type of maintenance performed by this cal- ibration event. By default, this field con- tains the value <i>Scheduled</i> .	On the datasheet, this field appears as a list labeled <b>Maintenance Type</b> and contains the following values: Scheduled Repair Unscheduled New Install- ation You can select a value from the list.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Analyzer Multi- Component MDF • Calibration, Analyzer Multi- Component MDF • Calibration, Analyzer Multi- Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Off Line Dur- ation	Number	A number representing the amount of time in hours that passed between the time the calibration was initiated and the time that it was completed	On the datasheet, this field appears as a text box labeled <b>Off Line</b> <b>Duration</b> , in which you can enter your own value.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component SAP Intgtn
Overall AF Error Max	Number	A number that corresponds to the highest error value recorded from all the as found values in all existing records in the current fam- ily.	On the datasheet, this field is dis- abled and pop- ulated automatically.	Calibration Sum- mary tab on the fol- lowing datasheets: Calibration, Analyzer Multi- Component Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Overall AF Pass/Fail	Character	A value that indicates whether the calibration passed or failed based on whether the as found values fall within the range values specified in the record.	On the datasheet, this field is dis- abled and pop- ulated automatically.	Calibration Sum- mary tab on the fol- lowing datasheets: Calibration, Analyzer Multi- Component Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component SAP Intgtn
Overall AL Error Max	Number	The highest error value recorded for all the As left values in all the existing records in the Calibration, Analyzer Single Com- ponent family.	On the datasheet, this field is dis- abled and pop- ulated automatically.	Calibration Sum- mary tab on the fol- lowing datasheets: Calibration, Analyzer Multi- Component Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Overall AL Pass/Fail	Character	A value that indicates if the calibration passed or failed based on whether the as left val- ues fall within the range val- ues specified in the Cal- ibration, Ana- lyzer Single Component record.	On the datasheet, this field is dis- abled and pop- ulated automatically.	Calibration Sum- mary tab on the fol- lowing datasheets: Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component MDF
Scheduled Calibration Date	Date	The date on which the cal- ibration is scheduled to be executed.	On the datasheet, this field appears as a text box labeled <b>Scheduled</b> <b>Date</b> , where you can type or select the desired date.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component SAP Intgtn

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
WO Refer- ence (Event)	Character	The work order number associated with the cal- ibration event.	On the datasheet, this field appears as a text box labeled <b>WO Refer-</b> <b>ence</b> , in which you can enter your own value.	The Iden- tification/Details tab on the following data- sheets: Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component MDF Calibration, Analyzer Multi- Component SAP Intgtn

## Calibration, Weight Scale

Calibration, Weight Scale records store information about weight scale calibrations. The following table provides an alphabetical list and description of the fields that exist for the Calibration, Weight Scale family. The information in the table reflects the baseline state and behavior of these fields. This list is not comprehensive.

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Asset ID	Character	The ID for the Equipment record that is linked to the Calibration, Weight Scale record.	On the datasheet, this field appears as a text box labeled <b>Equipment</b> <b>ID</b> , which is dis- abled and pop- ulated automatically with the value stored in the Equipment ID field in the Equip- ment record to which the Cal- ibration, Weight Scale record is linked.	The Iden- tification/Details tab on the following data- sheets: Calibration, Weight Scale MDF Calibration, Weight Scale SAP Integration
Asset Short Description	Character	A description of the equip- ment rep- resented by the Equip- ment record that is linked to the Cal- ibration, Weight Scale record.	On the datasheet, this field appears as a text box labeled <b>Equipment</b> <b>Short Description</b> , which is disabled and populated automatically with the value stored in the Equipment Short Description field in the Equip- ment record to which the Cal- ibration, Weight Scale record is linked.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Weight Scale • Calibration, Weight Scale MDF • Calibration, Weight Scale SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Asset Type	Character	The type of equipment represented by the Equip- ment record that is linked to the Cal- ibration, Weight Scale record.	On the datasheet, this field appears as a text box labeled <b>Equipment</b> <b>Type</b> , which is dis- abled and pop- ulated automatically with the value stored in the Object Type field in the Equip- ment record to which the Cal- ibration, Weight Scale record is linked.	The Iden- tification/Details tab on the following data- sheets: Calibration, Weight Scale MDF Calibration, Weight Scale SAP Integration
Calibration Approval By	Character	The name and User ID of the user who approved the calibration.	On the datasheet, this field appears as a list labeled <b>Cal-</b> <b>ibration Approval</b> <b>By</b> and contains a list of user names. You can select the desired user from the list.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Weight Scale • Calibration, Weight Scale MDF • Calibration, Weight Scale SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Closed	Logical	Indicates whether or not the cal- ibration even is closed. By default, this field contains the value <i>False</i> .	On the datasheet, this field appears as a check box labeled <b>Calibration</b> <b>Close</b> . The state of this check box affects the state of other fields in other records. Spe- cifically, if this check box is <i>selec-</i> <i>ted</i> : • The date and time on which the check box was selected is used to populate the Last Date field in the Calibration Task record whose Record ID appears in the <b>Tasks</b> <b>Addressed</b> cell. • If your data- base has been con- figured cor- rectly, a Task Execution record will be created and linked to the Calibration Task record whose	The Iden- tification/Details tab on the following data- sheets: • Calibration, Weight Scale MDF • Calibration, Weight Scale SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
			Entity ID appears in the <b>Tasks</b> <b>Addressed</b> cell. -and-	
			The value in the Date Executed field in the Task Exe- cution record will be set automatically to the date that the <b>Cal-</b> <b>ibration</b> <b>Close</b> check box was selec- ted.	
			This field is enabled only for Super Users and members of the Calibration Admin- istrator Security Group.	

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Error Limit	Number	A number indicating the maximum per- centage of acceptable error before the cal- ibration is con- sidered to be <i>failed</i> .	labeled <b>Calibration</b> <b>Error Limit</b> which appears below the column labeled <b>%</b>	<ul> <li>Calibration Summary tab on the following datasheets:</li> <li>Calibration, Weight Scale</li> <li>Calibration, Weight Scale MDF</li> <li>Calibration, Weight Scale SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Task ID	Character	The ID of the Calibration Task record that is linked to the Equip- ment record to which the Calibration, Weight Scale record is linked.	On the datasheet, this field appears as a list labeled <b>Cal-</b> <b>ibration Task ID</b> and contains the list of Calibration Task records that are linked to the Equipment record to which the Cal- ibration Event record is linked. You can select a value from this list, or if the Calibration Template ID field contains a Cal- ibration Template record that con- tains a reference to a Calibration Task record, the Cal- ibration Task ID field will be pop- ulated auto- matically with the Record ID of that Calibration Task record. After the Cal- ibration Task ID field contains the ID of a Calibration Task record, the Tasks Addressed field will be pop- ulated auto- matically with the Entity Key of that Calibration Task record.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Weight Scale MDF • Calibration, Weight Scale SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Technician	Character	The name of the person who is responsible for per- forming the calibration.	On the datasheet, this field appears as a list labeled <b>Cal-</b> <b>ibration</b> <b>Technician</b> . This field is populated automatically with the name and User ID of the user who created the record. You can change this value by click- ing in the cell and selecting the desired value from the list.	<ul> <li>The Iden- tification/Details tab on the following data- sheets:</li> <li>Calibration, Weight Scale</li> <li>Calibration, Weight Scale MDF</li> <li>Calibration, Weight Scale SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Template Key	Number	The ID of the Calibration Template record that is linked to the Equipment record to which the Cal- ibration, Weight Scale record is linked.	On the datasheet, this field appears as a list labeled <b>Cal-</b> <b>ibration Template</b> <b>ID</b> and contains the Record IDs of the Calibration Tem- plate records that are linked to the Equipment record to which the Cal- ibration Event record is linked.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Weight Scale MDF • Calibration, Weight Scale MDF
			If only one Cal- ibration Template record is linked to the Equipment record, this field is populated auto- matically with the Record ID of that Calibration Tem- plate record. If a Calibration Tem- plate is not linked to the Equipment record, this field will be empty.	
			After a Calibration Template record is specified in this field, other fields on the Calibration Event datasheet will be populated automatically with equipment data from the specified Calibration Tem- plate record. Addi- tionally, the Calibration Task ID	

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
			and Tasks Addressed fields are populated auto- matically with the Record ID and Entity Key of the Calibration Task record that is ref- erenced in the Cal- ibration Template record.	
Calibration Type	Character	The type of calibration event.	On the datasheet, this field is dis- abled and pop- ulated automatically with <i>Analog - Manual</i> .	The Iden- tification/Details tab on the following data- sheets: • Calibration, Weight Scale • Calibration, Weight Scale MDF • Calibration, Weight Scale SAP Integration
Equipment Manufacturer	Character	The man- ufacturer of the instru- ment that is being cal- ibrated.	On the datasheet, this field appears as a text box labeled <b>Instrument</b> <b>Manufacturer</b> , in which you can enter your own value.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Weight Scale • Calibration, Weight Scale MDF • Calibration, Weight Scale SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Equipment Model Num- ber	Character	The model number of the instru- ment that is being cal- ibrated.	On the datasheet, this field appears as a text box labeled <b>Instrument</b> <b>Model Number</b> , in which you can enter your own value.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Weight Scale MDF • Calibration, Weight Scale SAP Integration
Equipment Serial Num- ber	Character	The serial number of the instru- ment that is being cal- ibrated.	On the datasheet, this field appears as a text box labeled <b>Instrument</b> <b>Serial Number</b> , in which you can enter your own value.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Weight Scale • Calibration, Weight Scale MDF • Calibration, Weight Scale SAP Integration
Event End Date	Date	The date on which the cal- ibration event was com- pleted.	On the datasheet, this field appears as a box labeled <b>Calibration End</b> <b>Date</b> ,where you can select the desired date.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Weight Scale • Calibration, Weight Scale MDF • Calibration, Weight Scale SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Event ID	Character	The ID of the calibration event.	On the datasheet, this field is dis- abled and auto- matically populated with a sequential value in relation to all Cal- ibration Event fam- ilies.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Weight Scale MDF • Calibration, Weight Scale SAP Integration
Event Long Description	Character	Additional comments about the cal- ibration event.	On the datasheet, this field appears as a text box labeled <b>Comments</b> and contains a ··· button, which you can click to access the Text Editor.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Weight Scale • Calibration, Weight Scale MDF • Calibration, Weight Scale SAP Integration
Event Start Date	Date	The date on which the cal- ibration event is initiated.	On the datasheet, this field appears as a box labeled <b>Calibration Start</b> <b>Date</b> , where you can select the desired date.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Weight Scale • Calibration, Weight Scale MDF • Calibration, Weight Scale SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Input Char- acteristic Curve	Character	The char- acteristics of the input sig- nal to the instrument that you are calibrating.	On the datasheet, this field appears as a list labeled <b>Input Char-</b> <b>acteristic Curve</b> and contains the following values: • Linear • Percent • Square Root • None You can select a value from the list.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Weight Scale • Calibration, Weight Scale MDF • Calibration, Weight Scale SAP Integration
Maintenance Type	Character	The type of maintenance performed by this cal- ibration event. By default, this field contains the value <i>Scheduled</i> .	On the datasheet, this field appears as a list labeled <b>Maintenance Type</b> and contains the following values: Scheduled Repair Unscheduled New Install- ation You can select a value from the list.	<ul> <li>The Iden- tification/Details tab on the following data- sheets:</li> <li>Calibration, Weight Scale</li> <li>Calibration, Weight Scale MDF</li> <li>Calibration, Weight Scale SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Off Line Dur- ation	Number	A number rep- resenting the amount of time in hours that passed between the time the cal- ibration was initiated and the time that it was com- pleted.	On the datasheet, this field appears as a text box labeled <b>Off Line</b> <b>Duration</b> , in which you can enter your own value.	The Iden- tification/Details tab on the following data- sheets: Calibration, Weight Scale MDF Calibration, Weight Scale MDF Calibration, Weight Scale SAP Integration
Output Char- acteristic Curve	Character	The type of output signal to the piece of equipment being cal- ibrated.	On the datasheet, this field appears as a list labeled <b>Output Char-</b> <b>acteristic Curve</b> and contains the following values: • Linear • Percent • Square Root • None You can select a value from the list.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Weight Scale • Calibration, Weight Scale MDF • Calibration, Weight Scale SAP Integration
Overall AF Error Max	Number	A number that cor- responds to the highest error value recorded from all the as found val- ues in all exist- ing records in the current family.	On the datasheet, this field is dis- abled and pop- ulated automatically.	Calibration Sum- mary tab on the fol- lowing datasheets: Calibration, Weight Scale Calibration, Weight Scale MDF Calibration, Weight Scale SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Overall AF Pass/Fail	Character	A value that indicates whether the calibration passed or failed based on whether the as found values fall within the range values specified in the record.	On the datasheet, this field is dis- abled and pop- ulated automatically.	<ul> <li>Calibration Summary tab on the following datasheets:</li> <li>Calibration, Weight Scale</li> <li>Calibration, Weight Scale MDF</li> <li>Calibration, Weight Scale SAP Integration</li> </ul>
Overall AL Error Max	Number	The highest error value recorded for all the As left values in all the existing records in the Calibration, Weight Scale family.	On the datasheet, this field is dis- abled and pop- ulated automatically.	Calibration Sum- mary tab on the fol- lowing datasheets: Calibration, Weight Scale Calibration, Weight Scale MDF Calibration, Weight Scale SAP Integration
Overall AL Pass/Fail	Character	A value that indicates if the cal- ibration passed or failed based on whether the as left val- ues fall within the range val- ues specified in the Cal- ibration, Weight Scale record.	On the datasheet, this field is dis- abled and pop- ulated automatically.	<ul> <li>Calibration Summary tab on the following datasheets:</li> <li>Calibration, Weight Scale</li> <li>Calibration, Weight Scale MDF</li> <li>Calibration, Weight Scale SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Test Equip- ment Cal. Expire 1, Test Equipment Cal. Expire 2, Test Equip- ment Cal. Expire 3	Date	The date on which the cer- tification of the test equip- ment expires.	This field appears as a text box labeled <b>Calibration</b> <b>Expire</b> and is pop- ulated auto- matically with the value stored in the Next Certification field in the Test Equipment record that is identified in the corresponding Test Equipment ID No field.	<ul> <li>The Test Equipment tab on the following datasheets:</li> <li>Calibration, Weight Scale</li> <li>Calibration, Weight Scale MDF</li> <li>Calibration, Weight Scale SAP Integration</li> </ul>

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Test Equip- ment ID No 1, Test Equip- ment ID No 2, Test Equip- ment ID No 3	Character	The ID of the Test Equip- ment record that is linked to the Cal- ibration, Weight Scale record.	<ul> <li>This field appears as a text box labeled ID No and contains the ••• but- ton, which you can use to select a Test Equipment record.</li> <li>If you select a Test Equipment record that is certified, this cell will be shaded green.</li> <li>If you select a Test Equipment record that is <i>not</i> certified, a message appears indic- ating that the Test Equipment is out of cer- tification, and the cell will be shaded red.</li> <li>If you try to select the same Test Equipment record more than once (i.e., if you try to select it the Test Equipment ID No 1 and in the Test Equipment ID No 2 fields), an error message appears.</li> </ul>	The <b>Test Equipment</b> tab on the following datasheets: • Calibration, Weight Scale MDF • Calibration, Weight Scale SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Test Equip- ment Last Cal. 1, Test Equipment Last Cal. 2, Test Equip- ment Last Cal. 3	Date	The date on which the test equipment was most recently cer- tified.	This field appears as a text box labeled Last Cal- ibration Date and is populated auto- matically with the value stored in the Last Certification Date field in the Test Equipment record that is iden- tified in the cor- responding Test Equipment ID No field.	<ul> <li>The Test Equipment tab on the following datasheets:</li> <li>Calibration, Weight Scale</li> <li>Calibration, Weight Scale MDF</li> <li>Calibration, Weight Scale SAP Integration</li> </ul>
Test Equip- ment Man- ufacturer 1, Test Equip- ment Man- ufacturer 2, Test Equip- ment Man- ufacturer 3	Character	The man- ufacturer of the test equip- ment.	This field appears as a text box labeled <b>Man-</b> <b>ufacturer</b> and is populated auto- matically with the value stored in the Manufacturer field in the Test Equip- ment record that is identified in the cor- responding Test Equipment ID No field. If you perform an automated cal- ibration, this field is populated auto- matically from the device.	The <b>Test Equipment</b> tab on the following datasheets: • Calibration, Weight Scale • Calibration, Weight Scale MDF • Calibration, Weight Scale SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Test Equip- ment Model Number 1, Test Equip- ment Model Number 2, Test Equip- ment Model Number 3	Character	The model of the test equip- ment.	This field appears as a text box labeled <b>Model</b> <b>Number</b> and is pop- ulated auto- matically with the value stored in the Model Number field in the Test Equipment record that is identified in the corresponding Test Equipment ID No field. If you perform an automated cal- ibration, this field is populated auto- matically from the device.	The <b>Test Equipment</b> tab on the following datasheets: • Calibration, Weight Scale MDF • Calibration, Weight Scale SAP Integration
Test Equip- ment Serial Number 1, Test Equip- ment Serial Number 2, Test Equip- ment Serial Number 3	Character	The serial number of the test equip- ment.	This field appears as a text box labeled <b>Serial Num- ber</b> and is pop- ulated automatically with the value stored in the Serial Number field in the Test Equipment record that is identified in the corresponding Test Equipment ID No field. If you perform an automated cal- ibration, this field is populated auto- matically from the device.	The <b>Test Equipment</b> tab on the following datasheets: • Calibration, Weight Scale • Calibration, Weight Scale MDF • Calibration, Weight Scale SAP Integration

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Test Equip- ment Status 1, Test Equip- ment Status 2, Test Equip- ment Status 3	Character	The cer- tification status of the test equip- ment.	This field appears as a text box labeled <b>Status</b> and is populated auto- matically with the value stored in the Certification Status field in the Test Equipment record that is identified in the corresponding Test Equipment ID No field.	The <b>Test Equipment</b> tab on the following datasheets: • Calibration, Weight Scale MDF • Calibration, Weight Scale MDF • Calibration, Weight Scale SAP Integration
WO Refer- ence (Event)	Character	The work order number associated with the cal- ibration event.	On the datasheet, this field appears as a text box labeled <b>WO Refer-</b> <b>ence</b> , in which you can type your own value.	The Iden- tification/Details tab on the following data- sheets: • Calibration, Weight Scale • Calibration, Weight Scale MDF • Calibration, Weight Scale SAP Integration

## **Calibration Results, Functional Test**

Calibration Results, Functional Test records store information about the results of a functional test calibration. The following table provides an alphabetical list and description of the fields that exist for the Calibration Results, Functional Test family and appear on the Calibration Results, Functional Test datasheet by default. Each row displayed on the datasheet represents a different Calibration Results, Functional Test record. The information in the table reflects the baseline state and behavior of these fields.

Field Name	Data Type	Description	Behavior and Usage
Response 1	Character	The response asso- ciated with the step defined in the Instructions field.	This field behaves differently depending upon the value in the Response Type field. If the value in the Response Type field is:
			• Number: The Response field appears as a text box and accepts only a <i>numeric</i> value. If you type a value other than a num- ber, an error message will appear.
			<ul> <li>Yes/No: The Response field will appear as a list from which you can select one of the following options:</li> </ul>
			• Yes
			• No
			<ul> <li>Text: The Response field appears as a text box, and you can type any value dir- ectly into the cell.</li> </ul>
			<ul> <li>Selection: The Response field appears as a list con- taining the options that you defined in the Condi- tion fields in the Cal- ibration Template Details, Functional Test record that is linked to the Calibration Template, Functional Test record to which the Cal- ibration, Functional Test record is linked.</li> </ul>

Field Name	Data Type	Description	Behavior and Usage
Response 2	Character	A possible answer to an instruction that has the response type <i>list</i> . The number of response fields that appear is the same as the num- ber of Condition fields that are defined for the associated Cal- ibration Template Details, Functional Test record.	This field is enabled only if the value stored in the Response Type field is <i>List.</i> In this case, the field appears as a list that con- tains the options you defined in the Condition fields in the Cal- ibration Template Details, Func- tional Test record that is linked to the Calibration Template, Functional Test record to which the Calibration, Functional Test record is linked.
Response 3	Character	A possible answer to an instruction that has the response type <i>list</i> . The number of response fields that appear is the same as the num- ber of Condition fields that are defined for the associated Cal- ibration Template Details, Functional Test record.	This field is enabled only if the value stored in the Response Type field is <i>List</i> . In this case, the field appears as a list that con- tains the options you defined in the Condition fields in the Cal- ibration Template Details, Func- tional Test record that is linked to the Calibration Template, Functional Test record to which the Calibration, Functional Test record is linked.

Field Name	Data Type	Description	Behavior and Usage
Response 4	Character	A possible answer to an instruction that has the response type <i>list</i> . The number of response fields that appear is the same as the num- ber of Condition fields that are defined for the associated Cal- ibration Template Details, Functional Test record.	This field is enabled only if the value stored in the Response Type field is <i>List</i> . In this case, the field appears as a list that con- tains the options you defined in the Condition fields in the Cal- ibration Template Details, Func- tional Test record that is linked to the Calibration Template, Functional Test record to which the Calibration, Functional Test record is linked.
Response 5	Character	A possible answer to an instruction that has the response type <i>list</i> . The number of response fields that appear is the same as the num- ber of Condition fields that are defined for the associated Cal- ibration Template Details, Functional Test record.	This field is enabled only if the value stored in the Response Type field is <i>List</i> . In this case, the field appears as a list that con- tains the options you defined in the Condition fields in the Cal- ibration Template Details, Func- tional Test record that is linked to the Calibration Template, Functional Test record to which the Calibration, Functional Test record is linked

Field Name	Data Type	Description	Behavior and Usage
Response 6	Character	A possible answer to an instruction that has the response type <i>list</i> . The number of response fields that appear is the same as the num- ber of Condition fields that are defined for the associated Cal- ibration Template Details, Functional Test record.	This field is enabled only if the value stored in the Response Type field is <i>List</i> . In this case, the field appears as a list that con- tains the options you defined in the Condition fields in the Cal- ibration Template Details, Func- tional Test record that is linked to the Calibration Template, Functional Test record to which the Calibration, Functional Test record is linked.
Response 7	Character	A possible answer to an instruction that has the response type <i>list</i> . The number of response fields that appear is the same as the num- ber of Condition fields that are defined for the associated Cal- ibration Template Details, Functional Test record.	This field is enabled only if the value stored in the Response Type field is <i>List</i> . In this case, the field appears as a list that con- tains the options you defined in the Condition fields in the Cal- ibration Template Details, Func- tional Test record that is linked to the Calibration Template, Functional Test record to which the Calibration, Functional Test record is linked.

Field Name	Data Type	Description	Behavior and Usage
Response 8	Character	A possible answer to an instruction that has the response type <i>list</i> . The number of response fields that appear is the same as the num- ber of Condition fields that are defined for the associated Cal- ibration Template Details, Functional Test record.	This field is enabled only if the value stored in the Response Type field is <i>List</i> . In this case, the field appears as a list that con- tains the options you defined in the Condition fields in the Cal- ibration Template Details, Func- tional Test record that is linked to the Calibration Template, Functional Test record to which the Calibration, Functional Test record is linked.
Response 9	Character	A possible answer to an instruction that has the response type <i>list</i> . The number of response fields that appear is the same as the num- ber of Condition fields that are defined for the associated Cal- ibration Template Details, Functional Test record.	This field is enabled only if the value stored in the Response Type field is <i>List</i> . In this case, the field appears as a list that con- tains the options you defined in the Condition fields in the Cal- ibration Template Details, Func- tional Test record that is linked to the Calibration Template, Functional Test record to which the Calibration, Functional Test record is linked.

Field Name	Data Type	Description	Behavior and Usage
Response 10	Character	A possible answer to an instruction that has the response type <i>list</i> . The number of response fields that appear is the same as the num- ber of Condition fields that are defined for the associated Cal- ibration Template Details, Functional Test record.	This field is enabled only if the value stored in the Response Type field is <i>List</i> . In this case, the field appears as a list that con- tains the options you defined in the Condition fields in the Cal- ibration Template Details, Func- tional Test record that is linked to the Calibration Template, Functional Test record to which the Calibration, Functional Test record is linked.
Instruction	Text	The question you are answering dur- ing the functional test (e.g., What is the current tem- perature?).	This field is disabled and pop- ulated automatically with the value stored in the Instruction field in the Calibration Template Details, Functional Test record that is linked to the Calibration Template, Functional Test record to which the Calibration, Func- tional Test record is linked.
Response Type	Character	The type of answer you should give to the question defined in the Instruction field.	This field is disabled and pop- ulated automatically with the value stored in the Response Type field in the Calibration Tem- plate Details, Functional Test record that is linked to the Cal- ibration Template, Functional Test record to which the Cal- ibration, Functional Test record is linked.

Field Name	Data Type	Description	Behavior and Usage
Calibration Sequence Number	Number	A numeric value that represents the order in which the step identified in the Instruction field was per- formed in relation to other steps.	This field is disabled and pop- ulated automatically with the value stored in the Sequence Number field in the Calibration Template Details, Functional Test record that is linked to the Calibration Template, Functional Test record to which the Cal- ibration, Functional Test record is linked.

## **Calibration Recommendation**

Calibration Recommendation records store information about recommendations that were created for Calibration Event records or Equipment records after a calibration. The following table provides an alphabetical list and description of the fields that exist for the Calibration Recommendation family. The information in the table reflects the baseline state and behavior of these fields. This list is not comprehensive.

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Alert Assignee When Due?	Logical	Indicates whether or not you want to send an email message to the person who is responsible for implementing the recom- mendation when the recom- mendation is due.	This field appears as a check box labeled Alert Assignee When Due. If this value is <i>True</i> , an email mes- sage will be sent to the user identified in the Assigned to Name field on the date defined in the Target Completion Date field. If this value is <i>False</i> , no alert will be sent. In order for an email message to be sent, the value in the Status field must be <i>Approved</i>	Alert tab on the Calibration Recom- mendation data- sheet
Assigned to Name	Char- acter	The name of the person who is responsible for implementing the recom- mendation.	or <i>In Progress</i> . This field appears as a list labeled <b>Assigned to Name</b> , which contains a list of Security Users that are members of the MI Calibration User Security Group. You can select a value from the list.	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Author Name	Char- acter	The name of the person pro- posing the recom- mendation.	This value appears as a list labeled <b>Author Name</b> , which contains list of Security Users that are members of the MI Cal- ibration User Secur- ity Group. This field is pop- ulated with the name of the Secur- ity User who cre- ated the Calibration Recommendation	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet
			record by default.	

Data Type	Description	Behavior and Usage	Datasheet/Tab
Char- acter	The impact to the facility if the recommended action is per- formed.	This field appears as a list labeled <b>Business Impact</b> and contains a list of System Codes that exist in the MI_ BUSINESS_IMPACT System Code Table. You can choose from the following values:	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet
		<ul> <li>Facility Shut- down (FACILITY SHUTDOWN)</li> </ul>	
		<ul> <li>Facility Slow- down (FACILITY SLOWDOWN)</li> </ul>	
		<ul> <li>Unit Shut- down (UNIT SHUTDOWN)</li> </ul>	
		<ul> <li>Unit Slow- down (UNIT SLOWDOWN)</li> </ul>	
		<ul> <li>System Shut- down (SYSTEM SHUTDOWN)</li> </ul>	
		<ul> <li>System Slow- down (SYSTEM SLOWDOWN)</li> </ul>	
		<ul> <li>Product Degradation (PRODUCT DEGRADATIO- N)</li> </ul>	
	Type Char-	TypeDescriptionChar- acterThe impact to the facility if the recommended action is per-	TypeDescriptionUsageChar- acterThe impact to the facility if the recommended action is per- formed.This field appears as a list labeled Business Impact and contains a list of System Codes that exist in the MI_ BUSINESS_IMPACT System Code Table. You can choose from the following values:••• </td

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Calibration Type	Char- acter	The type of Cal- ibration Event record for which the recom- mendation was created.	This field appears as a text box labeled <b>Calibration</b> <b>Type</b> , which is dis- abled and pop- ulated automatically with the value stored in the Calibration Type field in the Cal- ibration Event record to which the Calibration Recom- mendation record is linked.	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet
Calibration Recom- mendation Basis	Char- acter	The ID of the Cal- ibration Event record for which the recom- mendation was created.	This field appears as a text box labeled <b>Calibration</b> <b>Recommendation</b> <b>Basis</b> , which is dis- abled and pop- ulated automatically with the value stored in the Event ID field in the Calibration Event record to which the Cal- ibration Recom- mendation record is linked.	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Create Work Request?	Logical	Indicates whether not an SAP Notification or Oracle EBS eAM Work Request should be created from this Calibration Recom- mendation record when it is saved.	This field appears as a check box labeled <b>Create</b> <b>Work Request</b> . If this value is <i>True</i> , and SAP Noti- fication or Oracle EBS eAM Work Request will be cre- ated.	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet
Creation Date	Date	The date that the recom- mendation was created.	This field appears as a text box labeled <b>Creation</b> <b>Date</b> , which is dis- abled and pop- ulated automatically with the date on which the Calibration Recommendation record was created.	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet
Completion Comments	Text	Details about the completed recom- mendation.	You can type a value directly into the <b>Completion</b> <b>Comments</b> cell. This field is required if the value in the Status field is <i>Rejected</i> , <i>Superseded</i> , or <i>Cancelled</i> .	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Days Before Due Date to be Notified	Number	Specifies how many days before the value in the Target Completion Date field that an email mes- sage will be sent.	When the value in the Alert Assignee When Due field is <i>True</i> , this field is enabled and required, and you can type a number directly into the <b>Days Before Due</b> <b>Date to be Notified</b> cell. Otherwise, this field is disabled.	Alert tab on the Calibration Recom- mendation data- sheet

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Equipment ID	Char- acter	The ID of the Equipment record to which the Calibration Recom- mendation record is linked.	This field appears as a text box labeled <b>Equipment</b> <b>ID</b> . If the Cal- ibration Recom- mendation record is created from an Equipment record, this field is dis- abled and pop- ulated automatically with the value stored in the Equipment ID field in that Equip- ment record.	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet
			If the Calibration Recommendation record is created from a Calibration Event record, this field is disabled and populated automatically with the value stored in the Equipment ID field in the Equip- ment record to which that Cal- ibration Event record is linked.	
			If the Calibration Recommendation record is created from the <b>Recom-</b> <b>mendation Man-</b> <b>agement</b> page, you can click the $\overline{\cdots}$ but- ton to select one or more Equipment records to link to the Calibration	

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
			Recommendation record.	
Final Approver Name	Char- acter	The name of the person who should approve the information in the Cal- ibration Recom- mendation record after the recommended action has been performed.	This field appears as a list labeled <b>Final Approver</b> <b>Name</b> , which con- tains a list of Secur- ity Users that are members of the MI Calibration Admin- istrator Security Group. You can select a value from the list. Note that only the user iden- tified in the Final Approver field can set the value in the Status field to <i>Approved</i> .	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet
Final State Lock	Logical	Indicates whether or not the Calibration Recom- mendation record has reached a final state.	This field appears as a check box labeled <b>Final State</b> <b>Lock</b> . If this value is <i>True</i> , the recom- mendation has been completed and the Calibration Recommendation record is in a final state. If this value is <i>False</i> , the recom- mendation has not yet been finalized.	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Frequency of Alert After Due Date	Char- acter	Specifies how often email mes- sages will be sent to the per- son who is responsible for implementing the recom- mendation after the completion date has passed.	This field appears as a list labeled Fre- quency of Alert After Due Date. You can choose from a list of the following options: • Never • Daily • Weekly • Monthly • Yearly This field is enabled and required when the value in the Alert Assignee When Due field is <i>True</i> . Otherwise, this field is disabled.	Alert tab on the Calibration Recom- mendation data- sheet

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Functional Loca- tion ID	Char- acter	The ID of the Functional Loca- tion record to which the Equip- ment record identified in the Equipment ID field is linked.	This field appears as a text box labeled <b>Functional</b> <b>Location ID</b> and is populated auto- matically with the value stored in the Functional Location field in the Func- tional Location record to which the Equipment record identified in the Equipment ID field is linked. If the Calibration Recommendation record is created from the <b>Pacem</b>	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet
			from the <b>Recom-</b> mendation Man- agement page, you can click the •••• but- ton to select one or more Functional Location records to link to the Cal- ibration Recom- mendation record.	
Implementation Alert Text	Text	The date on which the recommended action was per- formed.	You can type a value directly into the <b>Imple-</b> <b>mentation Alert</b> <b>Text</b> cell.	Alert tab on the Calibration Recom- mendation data- sheet
Implemented Date	Date	The date the recom- mendation was implemented.	You can type a value directly into the <b>Implemented</b> <b>Date</b> cell.	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Mandatory Date	Date	The date by which the recommended action must be completed if it was not com- pleted by the tar- get completion date.	You can type a value directly into the <b>Mandatory</b> <b>Date</b> cell.	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet
Recom- mendation Description	Text	A description of the recom- mended action.	You can type a value directly into the <b>Recom-</b> <b>mendation Descrip-</b> <b>tion</b> cell.	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet
Recom- mendation Headline	Char- acter	A brief descrip- tion of the recommended action.	You can type a value directly into the <b>Recom-</b> <b>mendation Head-</b> <b>line</b> cell. If the value in the Alert Assignee When Due field is <i>True</i> , the text that you type in the Recom- mendation Head- line field will become the subject of the email.	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet
Recom- mendation ID	Char- acter	A value that identifies the Calibration Recom- mendation record.	This field appears as a text box labeled <b>Recom-</b> <b>mendation ID</b> , which is disabled and populated automatically with an ID generated by the Meridium APM system.	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Recom- mendation Pri- ority	Char- acter	The priority of the recom- mended action.	This field appears as a list labeled <b>Recommendation</b> <b>Priority</b> , which con- tains a list of Sys- tem Codes that exist in the MI_ PRIORITY System Code Table. You can choose from the following baseline values: • High (HIGH) • Medium (MEDIUM) • Low (LOW)	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet
Reevaluate?	Logical	Indicates whether or not you want to send an email message sug- gesting a re-eval- uation of the recom- mendation.	This field appears as a check box labeled <b>Reevaluate</b> . If the value is set to <i>True</i> , an email message will be sent to users specified in the Reevaluation Notification List field. If this value is <i>False</i> , the recom- mendation does not need to be re- evaluated. In order for an email message to be sent, the value in the Status field must be <i>Approved</i> or <i>In Progress</i> .	Alert tab on the Calibration Recom- mendation data- sheet

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Reevaluation Alert Body Text	Text	The text that will be included in the re-eval- uation email message.	This field is enabled and required when the value in the Ree- valuate field is <i>True</i> , and you can type a value directly into the <b>Ree-</b> <b>valuation Alert</b> <b>Body Text</b> cell. Otherwise, this field is disabled.	Alert tab on the Calibration Recom- mendation data- sheet
Reevaluation Date	Date	The date that a re-evaluation email message will be sent.	This field is enabled and required when the value in the Ree- valuate field is <i>True</i> , and you can select a date manu- ally. Otherwise, this field is disabled.	Alert tab on the Calibration Recom- mendation data- sheet
Reevaluation Notification List	Char- acter	The users to whom the re- evaluation email message will be sent.	This field is enabled and required when the value in the Ree- valuate field is <i>True</i> . Otherwise, this field is dis- abled.	Alert tab on the Calibration Recom- mendation data- sheet

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Required Equip- ment Status	Char- acter	The state in which the equip- ment should exist before per- forming the recommended action against it.	This field contains a list of System Codes that exist in the MI_STATUS Sys- tem Code Table. You can choose from the following baseline values: • On-line (ON- LINE) • Off-line (OFF- LINE) • Not Applic- able (N/A)	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet
Reviewer Name	Char- acter	The name of the person respons- ible for review- ing the recom- mendation.	This field appears as a list labeled <b>Review Name</b> and contains a list of Security Users that are a member of the MI Calibration Administrator Security Group. You can select a value from the list.	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Status	Char- acter	The status of the recom- mendation.	You can choose from a list of the following values: Approved Created Pending Review Reviewed Rejected Cancelled Superseded In Progress Implemented When the record is created, the field set automatically to <i>Created</i> , but can be modified if needed. This field is required.	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet
Target Com- pletion Date	Date	The date by which the recommended action should be completed.	You can select a date manually. This value is required.	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet
Technical Num- ber	Char- acter	The technical number asso- ciated with the Equipment record identified in the Equip- ment ID field.	You can type a value into this field manually.	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet

Field	Data Type	Description	Behavior and Usage	Datasheet/Tab
Work Request Equipment	Char- acter	The ID of the Equipment asso- ciated with the SAP Notification or Oracle EBS eAM Work Request created from the Cal- ibration Recom- mendation record.	If the value in the Create Work Request field is <i>True</i> , this field is disabled and pop- ulated auto- matically with the ID of the SAP or Oracle EBS eAM Equipment that is associated with the SAP Notification or Oracle EBS eAM Work Request that was created.	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet
Work Request Functional Loca- tion	Char- acter	The ID of the Functional Loca- tion associated with the SAP Notification or Oracle EBS eAM Work Request created from the Calibration Recom- mendation record.	If the value in the Create Work Request field is <i>True</i> , this field is disabled and pop- ulated auto- matically with the ID of the SAP or Oracle EBS eAM Functional Location that is associated with the SAP Noti- fication or Oracle EBS eAM Work Request that was created.	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet
Work Request Reference	Char- acter	The ID of the SAP Notification or Oracle EBS eAM Work Request that was created from the Cal- ibration Recom- mendation record.	If the value in the Create Work Request field is <i>True</i> , this field is disabled and pop- ulated auto- matically with the ID of the SAP Noti- fication or Oracle EBS eAM Work Request that was created.	Calibration Recom- mendation tab on the Cal- ibration Recom- mendation datasheet

# Test Equipment

Test Equipment records store details about a piece of test equipment that is used to perform calibrations. The following table provides an alphabetical list and description of the fields that exist for the Test Equipment family and appear on the Test Equipment MDI and Test Equipment datasheets by default. The information in the table reflects the baseline state and behavior of these fields.

Field	Data Type	Description	Behavior and Usage
Assigned To	Character	The person to which the test equipment is assigned. In other words, the person who is responsible for the test equipment.	You can type a value dir- ectly into the <b>Assigned To</b> cell.
Category	Character	The category of the test equipment.	You can type a value dir- ectly into the <b>Category</b> cell.
Certification Interval	Number	A number that, along with the unit of measure stored in the Certification Units field, represents the amount of time that is required between certifications.	This field appears as a text box labeled <b>Certification</b> <b>Interval</b> and is populated with <i>1</i> by default. You must type a number into this field. Otherwise, an error message will appear.
Certification Status	Character	A value that indicates whether or not the test equipment <u>is currently cer-</u> <u>tified</u> .	This value appears as a text box labeled <b>Certification</b> <b>Status</b> and is disabled. If the date stored in the Next Cer- tification field has passed, this field is populated auto- matically with <i>Out of Cert</i> to indicate that the test equip- ment is no longer certified. If the date in the Next Cer- tification has not yet passed, this field is pop- ulated automatically with <i>Certified</i> .
Certification Supplier is ISO/IEC 17025 Cer- tified	Character	Indicates that the organ- ization that certified the device uses a work process that is in compliance with the certification standard ISO/IEC 17025.	You can type a value dir- ectly into the <b>Certification</b> <b>Supplier is ISO/IEC 17025</b> <b>Certified</b> cell.

Field	Data Type	Description	Behavior and Usage
Certification Units	Character	The time unit associated with the certification interval identified in the Certification Interval field.	This field appears as a list labeled <b>Certification Units</b> and contains the following options: • Minutes • Hours • Days • Weeks • Months • Years This field is populated with <i>Years</i> by default.
Check Inter- val	Number	A number that, along with the unit of measure stored in the Check Interval Units field, represents the amount of time that is required between test equipment checks.	You can type a value dir- ectly into the <b>Check Interval</b> cell. You must type a numeric value into this field. Otherwise, an error message will appear.
Check Inter- val Units	Character	The time unit associated with the check interval iden- tified in the Check Interval field.	This field appears as a text box labeled <b>Check Interval</b> <b>Unit</b> and contains the fol- lowing options: • Minutes • Hours • Days • Weeks • Months • Years This field is populated with <i>Years</i> by default.
Class	Character	The class of the test equip- ment.	You can type a value dir- ectly into the <b>Class</b> cell.

Field	Data Type	Description	Behavior and Usage
Description	Character	A description of the test equipment.	You can type a value dir- ectly into the <b>Description</b> cell.
Equipment ID	Character	The ID of the test equip- ment.	This field appears as a text box labeled <b>Test Equip-</b> <b>ment ID</b> . This field is required and must be unique.
Last Cer- tification Date	Date	The most recent date on which the test equipment was certified.	This field appears as a text box labeled <b>Last Cer-</b> <b>tification Date</b> and displays the Calendar feature. This field is required.
Last Check Date	Date	The most recent date on which the test equipment was checked.	This field appears as a text box labeled <b>Last Check</b> <b>Date</b> and displays the Cal- endar feature.
Maintenance Plant	Character	The plant to which the test equipment is assigned. In other words, the plant where the test equipment is located.	You can type a value dir- ectly into the <b>Maintenance</b> <b>Plant</b> cell.
Manufacturer	Character	The manufacturer of the test equipment.	You can type a value dir- ectly into the <b>Manufacturer</b> cell. This field is required.
Model Num- ber	Character	The model number of the test equipment.	You can type a value dir- ectly into the <b>Model Num- ber</b> cell. This field is required.

Field	Data Type	Description	Behavior and Usage
Next Cer- tification	Date	The date on which the next certification of the test equip- ment is due.	This field appears as a text box labeled <b>Certification</b> <b>Due</b> , which is disabled and populated automatically with the next certification date.
			This value is calculated by adding the value stored in the Certification Interval field to the value stored in the Last Certification Date field. For example, if the Last Certification Date field contains the date 4/1/2013, the Certification Interval field contains the value 1, and the Certification Units field contains the value Years, the value stored in the Next Certification field will be 4/1/2014.
NIST Trace- ability Required	Character	Indicates that the test equip- ment performs calibrations using a standard that can be traced back to a valid stand- ard with regards to the National Institute of Stand- ards and Technology (NIST).	You can type a value dir- ectly into the <b>NIST Trace- ability Required</b> cell.
Purchase Date	Date	The date the test equipment was purchased.	This field appears as a text box labeled <b>Purchase Date</b> and displays the Calendar feature.
Purchase Order Num- ber	Character	The order number that was used to purchase the test equipment.	You can type a value dir- ectly into the <b>Purchase</b> <b>Order Number</b> cell.
Serial Num- ber	Character	The serial number of the test equipment.	You can type a value dir- ectly into the <b>Serial Num- ber</b> cell. This field is required.

Field	Data Type	Description	Behavior and Usage
Туре	Character	The type of test equipment.	You can type a value dir- ectly into the <b>Type</b> cell.
Vendor	Character	The vendor from which the test equipment was pur-chased.	You can type a value dir- ectly into the <b>Vendor</b> cell.

# **Test Equipment History**

Test Equipment History records store details about the certification history of a piece of test equipment. The following table provides an alphabetical list and description of the fields that exist for the Test Equipment History family and appear on the Test Equipment History datasheet by default. The information in the table reflects the baseline state and behavior of these fields.

Field	Data Type	Description	Behavior and Usage
Certification Date	Date	The date on which that the test equipment was certified.	This field appears as a text box labeled <b>Certification</b> <b>Date</b> and displays the Cal- endar feature. This field is required.
			After the Test Equipment His- tory record is saved, this field becomes disabled.
Certification Number	Character	The certification number that is assigned to the test equipment by the cer- tification organization iden	You can type a value directly in the <b>Certification Number</b> field. This field is required.
		tification organization iden- tified in the Supplier field.	After the Test Equipment His- tory record is saved, this field becomes disabled.
Entered By	Character	The user ID of the Security User that created the Test Equipment History record.	This field is disabled and pop- ulated automatically with the user ID of the Security User who was logged in when the Test Equipment History record was created.
Supplier	Character	The third party organization that certified of the piece of test equipment.	You can type a value directly into the <b>Supplier</b> cell. This field is required.
			After the Test Equipment His- tory record is saved, this field becomes disabled.

### System Code Tables Used by Calibration Management

The following System Code Tables are used by Calibration Management.

Table ID	Table Description
MI_CALIBRATION_CHECKLIST_TYPE	MI Calibration, Check List Type
MI_CALIBRATION_ERROR_ASSESSMENT	MI Calibration Error Assessment
MI_CALIBRATION_FUNCTION	MI Calibration, Calibration Function
MI_CALIBRATION_IO_TYPES	Calibration Input/Output Types
MI_CALIBRATION_MODE	MI Calibration, Calibration Mode
MI_CALIBRATION_REFERENCES	MI Calibration, Calibration List of Refer- ences
MI_CALIBRATION_STRATEGIES	MI Calibration, Strategies
MI_CALIBRATION_TEMPERATURE_ SOURCE	MI Calibration Temperature Source
MI_CALIBRATION_TYPE	MI Calibration, Calibration Type
MI_CALIBRATION_YES_OR_NO	MI Calibration, Yes or No
MI_CHARACTERISTIC_CURVE	MI Calibration, Characteristic Curve
MI_CHEMICAL_COMPONENTS	Calibration, Chemical Components
MI_DAMPING_TYPE	MI Calibration, Damping Type
MI_ERROR_BASIS	MI Calibration, Percent Error Basic Cal- culation
MI_FLUKE_ERROR_MODES	MI Calibration, Fluke Error Modes
MI_GAS _CYLINDER_CONNECTION_ NUMBER	MI Calibration, Gas Cylinder Connection Number
MI_GAS_CYLINDER_SIZE	MI Calibration, Gas Cylinder Size
MI_GAS_CYLINDER_TYPE	MI Calibration, Gas Cylinder Type
MI_MAINTENANCE_TYPE	MI Calibration, Maintenance Type
MI_POWER_SOURCE	MI Calibration, Power Source
MI_RTD_TYPE	MI Calibration, RTD Type

Table ID	Table Description
MI_SENSOR_TYPE	MI Calibration, Sensor Type
MI_STATUS	Status Codes - CORE
MI_SWITCH_CONTACT_STATE	MI Calibration, Switch Contact State
MI_TASK_TYPE_REFERENCE	CORE, Reference values to limit task type lists when creating tasks
MI_TEMPERATURE_MEASUREMENT_ STANDARD	MI Calibration, Temperature Meas- urement Standard
MI_THERMOCOUPLE_TYPE	MI Calibration, Thermocouple Type
MI_YES_NO	MI Core, Yes-No

### **URL Paths for Calibration Features**

The following table lists and describes the paths for the Meridium APM Calibration Management features. Note that to construct a valid URL, you must prepend **meridium://** to the path. In some cases, you must define parameters following the path.

Feature	URL Path	Description
Calibration Start Page	Calibration	Displays the <b>Calibration Management</b> Functions page.
Calibration Devices	Calibration/Devices	Displays the <b>Select a Device and Prop- erties</b> dialog box. This path accepts <u>parameters</u> that let you specify whether to send or receive data.
Calibration Events	Calibration/Events	Displays the <b>Calibration Event Options</b> dialog box, where you can choose to create a new event or search for an existing event. This path accepts a <u>para- meter</u> that allows you to launch the <b>Event Builder</b> for the purpose of cre- ating a Calibration event.
Calibration Graphs	Calibration/Graphs	Serves as the path for URLs that open Calibration graphs. This path accepts <u>parameters</u> that allow you to specify which graph to open.
Calibration Administration	Calibration/Preferences	Displays the <b>Calibration Administration</b> page, where you can configure admin- istrative settings for Calibration Man- agement.
Calibration Reports	Calibration/Reports	Serves as the path for URLs that open Calibration reports.
Calibration Tasks	Calibration/Tasks	Serves as the path for accessing and building Calibration Tasks. This path accepts <u>parameters</u> that let you supply details about the task that you want to access.
Calibration Templates	Calibration/Templates	Serves as the path for accessing Cal- ibration templates.

#### Parameters for the Calibration Devices URL

The URL for accessing Devices in Calibration, **meridium://Calibration/Devices**, accepts the parameter described in the following table. Note that a link created from the path with NO parameters open the **Select a Device and Properties** dialog box.

Parameter Name	Description	Accepted Value(s)	Notes
Action	Specifies the action that you want to take: send or receive.	Send Receive	When you specify Send, the <b>Send to Device</b> option will be selected by default on the <b>Select a Device and Properties</b> dialog box. Specifying Receive will cause the <b>Receive</b> <b>from Device</b> option to be selected by default.

## Examples of the Calibration Devices URL

• meridium://Calibration/Devices

Opens the Select a Device and Properties dialog box.

• meridium://Calibration/Devices?Action=Send

Opens the **Select a Device and Properties** dialog box with the **Send to Device** option selected by default.

• meridium://Calibration/Devices?Action=Receive

Opens the **Select a Device and Properties** dialog box with the **Receive from Device** option selected by default.

#### Parameters for the Calibration Events URL

The URL for accessing Devices in Calibration, **meridium://Calibration/Events**, accepts the parameter described in the following table. Note that a link created from the path with NO parameters open the **Calibration Event Options** dialog box.

Parameter Name	Description	Accepted Value(s)	Notes
Mode	Specifies to use the <b>Event</b> Builder.	Build	Specifying this parameter launches the <b>Event</b> <b>Builder</b> , where you can create a new Cal- ibration Event record. Note that this URL is different from the Event Builder URL, as it supplies Calibration-specific selections to the builder automatically without requiring you to specify additional parameters.

# Examples of the Calibration Events URL

• meridium://Calibration/Events

Opens the **Calibration Event Options** dialog box.

meridium://Calibration/Events?Mode=Builder

Launches the **Event Builder**, which guides you through the process of creating a Calibration Event record.

### Parameters for the Calibration Graphs URL

The URL for accessing Calibration graphs, **meridium://Calibration/Graphs**, accepts the parameters described in the following table. This URL is designed to display a specific type of graph for a specific Calibration Event. Therefore, both parameters are *required* for the URL to work.

Parameter Name	Description	Accepted Value(s)
EventKey	Specifies the Calibration Event record for which you want to access a graph.	The Entity Key of the Cal- ibration Event record.
GraphType	<b>phType</b> Specifies which graph you want to access for the specified Entity Key.	Analog
		AnalogError
		AnalogMeasure
		AnalyzerMultiComponent

**Note:** By default, Calibration graph URLs are configured as links on the **Associated Pages** menu for each of the baseline Calibration Event families.

## Examples of the Calibration Graphs URL

meridium://Calibration/Graphs?EventKey=1234567&GraphType=AnalogError

Displays the Analog Error graph for the Calibration Event record with the Entity Key 1234567.

### Parameters for the Calibration Reports URL

The URL for accessing Calibration reports, **meridium://Calibration/Reports**, accepts the parameters described in the following table. This URL is designed to display a specific type of report for a specific Calibration Event record. Therefore, both parameters are *required* for the URL to work.

Parameter Name	Description	Accepted Value(s)
EventKey	Specifies the Calibration Event record for which you want to access a report.	The Entity Key of the Cal- ibration Event record.
ReportType	Specifies which report you want to access for the specified Entity Key.	Analog AnalyzerMultiComponent Functional

# Examples of the Calibration Reports URL

meridium://Calibration/Reports?EventKey=1234567&ReportType=Analog
 Displays the Analog report for the Calibration Event record the Entity Key 1234567.

#### Parameters for the Calibration Tasks URL

The URL for accessing Calibration Task records, **meridium://Calibration/Tasks**, accepts the parameters described in the following table. Note that a link constructed from the path with NO parameters will open the **Task Options** dialog box, where you can choose to create a new task or access an existing Task record.

Parameter Name	Description	Accepted Value(s)	Notes
EntityKey	Specifies the Entity Key of the Task record that you want to link to a Cal- ibration Template record.	The Entity Key of the desired Cal- ibration Task record.	This parameter is used in conjunction with the Mode and FamilyKey para- meters.
EquipmentEntityKey	Specifies the piece of equipment for which to create a new Task record.	The Entity Key of the appropriate piece of equipment.	Use this parameter in conjunction with the UseTaskBuilder para- meter to pass in the Entity Key of the piece of equipment for which you are cre- ating a new Task record.
FamilyKey	Specifies the Family Key of the family to which the specified Task record belongs.	The Family Key of the appropriate family.	This parameter is used in conjunction with the Mode and EntityKey parameters.

Parameter Name	Description	Accepted Value(s)	Notes
Mode	Specifies whether you want to link the Calibration Task record to a Cal- ibration Template record or unlink the Calibration Task record from a Cal- ibration Template record	Link Unlink	<ul> <li>This parameter is used in conjunction with the FamilyKey and EntityKey para- meters.</li> <li>Link: Launches the Link Calibration Task to Calibration Task to Calibration Template Builder, which lets you link a specific Cal- ibration Task record (as determ- ined by the EntityKey) to a Cal- ibration Template record.</li> <li>Unlink: Removes the link between a given Calibration Task record and the Calibration Template record to which it is cur- rently linked.</li> </ul>
UseTaskBuilder	Specifies that you want to use the <b>Task</b> <b>Builder</b> for creating a new Task record.	True	When you use this parameter, you can also use the Equip- mentEntityKey para- meter to specify the piece of equipment for which you are cre- ating the new Task record.

### Examples of the Calibration Tasks URL

• meridium://Calibration/Tasks

Opens the **Task Options** dialog box, where you can choose to create a new Task record or access an existing Task record.

 meridium://Calibration/Tasks?Mode=Link&EntityKey=[ENTY\_KEY]&FamilyKey= [FMLY\_KEY]

Launches the Link Calibration Task to Calibration Template Builder, which lets you link a specific Calibration Task record (as determined by the EntityKey) to a Calibration Template record.

 meridium://Calibration/Tasks?Mode=Unlink&EntityKey=[ENTY\_KEY]&FamilyKey= [FMLY\_KEY]

Removes the link between a given Calibration Task record and the Calibration Template record to which it is currently linked.

**Note:** The Link and Unlink URLs are pre-configured as links on the **Associated Pages**menu for the Calibration Task family.

• meridium://Calibration/Tasks?UseTaskBuilder=True

Launches the **Task Builder**, where you can create a new Calibration Task record.

 meridium://Calibration/Tasks?UseTaskBuilder=True&EquipmentEntityKey=[ENTY\_ KEY]

Launches the **Task Builder** and automatically selects the Equipment record indicated by the **EquipmentEntityKey** so that you can create a new Calibration Task for that piece of equipment.

**CE Hint:** You can use this URL to create links for equipment families that can have Calibration Tasks. In this way, when you are viewing Equipment records in the Record Manager, you will be able to click the link to create a Calibration Task record that is linked to the current Equipment record.

# Parameters for the Calibration Templates URL

The URL for accessing Calibration Template records, **meridium://Calibration/Templates**, *requires* the parameters described in the following table. To construct a valid URL from the path, you must define all three parameters.

Parameter Name	Description	Accepted Value(s)	Notes
EntityKey	Specifies the Entity Key of the Calibration Tem- plate record that you want to link to an Equipment record.	The Entity Key of the desired Cal- ibration Template record.	This parameter is used in conjunction with the Mode and FamilyKey para- meters.
FamilyKey	Specifies the Family Key of the family to which the specified Cal- ibration Tem- plate record belongs.	The Family Key of the appropriate family.	This parameter is used in conjunction with the Mode and EntityKey parameters.
Mode	Specifies whether you want to link the Calibration Tem- plate record to an Equipment record or unlink the Calibration Task record from an Equipment record.	Link Unlink	<ul> <li>This parameter is used in conjunction with the FamilyKey and EntityKey para- meters.</li> <li>Link: Launches the Link Calibration Template builder, which lets you link a specific Cal- ibration Template record (as determ- ined by the EntityKey) to an Equipment record.</li> <li>Unlink: Removes the link between a given Calibration Template record and the Equipment record to which it is currently linked.</li> </ul>

### **Examples of the Calibration Templates URL**

 meridium://Calibration/Templates?EntityKeyy=1234567&FamilyKey=1234567&Mode=Link

Launches the **Link Calibration Template** builder, where you can link the Calibration Template record with the Entity Key 1234567 to a selected Equipment record.

• meridi-

um://Calibration/Templates?EntityKey=1234567&FamilyKey=1234567&Mode= **Unlink** 

Unlinks the Calibration Template record with the Entity Key 1234567 from the Equipment record to which it is currently linked.

# **Automated Calibration**

A calibration performed using a device such as a Fluke.

# Manual Calibration

A calibration in which calibration data is recorded by hand and typed manually into Calibration Event records.