

Meridium APM SAP Interfaces

3.6.1.0.0

Copyright and Legal



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3.6.1.0.0

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About This Document

This file is provided so that you can easily print this section of the Meridium APM Help system.

You should, however, use the Help system instead of a printed document. This is because the Help system provides hyperlinks that will assist you in easily locating the related instructions that you need. Such links are not available in a print document format.

The Meridium APM Help system can be accessed within Meridium APM itself or via the Meridium APM Documentation Website (<u>https://www.me-ridium.com/documentation/WebHelp/WebHelpMaster.htm</u>).

Note: If you do not have access to the Meridium APM Documentation Website, contact Meridium Global Support Services.

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About the SAP Interfaces

The SAP Interfaces module allows you to transfer data between your SAP system and Meridium APM. The SAP Interfaces module includes the following interfaces:

- Functional Location Extraction Interface: Allows you to transfer Functional Locations from SAP to Meridium APM.
- Equipment Extraction Interface: Allows you to transfer Equipment from SAP to Meridium <u>APM</u>.
- Functional Location Characteristics Extraction Interface: Allows you to transfer Functional Location characteristics from SAP to Meridium APM.
- Equipment Characteristics Extraction Interface: Allows you to transfer Equipment characteristics from SAP to Meridium APM.
- Notification and Order Extraction Interface: Allows you to transfer Notifications and Orders from SAP to Meridium APM.
- Notification Creation Interface: Allows you to transfer Recommendation records from Meridium APM to SAP in the form of Notifications.
- Work Management Interface: Allows you to manage scheduled work in one of two ways:
- <u>Create Task records in Meridium APM and transfer the data to SAP</u>. This option allows you to create and update records in Meridium APM and transfer the data to SAP.
- Create and manage data in SAP and transfer it to Meridium APM as Task records. This
 option allows you to create and update items in SAP and transfer the data to Meridium
 APM.

SAP Interfaces System Requirements

The *SAP Interfaces* feature allows you to integrate Meridium APM with your SAP system. Two approaches are available for implementing this functionality:

- Non-PI-based: Allows you to transfer data to and from SAP using the SAP backend system and an SAP database.
- PI-based: Allows you to transfer data to and from SAP through an SAP PI Server.

The *SAP Interfaces - Foundation* license is required to take advantage of SAP Interfaces functionality. The following additional licenses may also be required to take advantage of additional SAP Interfaces features:

- SAP Interfaces Foundation
- SAP Interfaces Process Integration
- SAP Interfaces Technical Characteristics
- SAP Interfaces Work Management

In addition, your system must contain the basic Meridium APM system architecture and the following additional components. If you want to use a PI-based SAP Interfaces implementation, note that your system will need to contain both the additional components for all SAP Interfaces implementations *and* the additional components for PI-based SAP Interfaces implementations.

Note: On each Meridium APM Application Server to which you will transfer SAP data (i.e., each Meridium APM Application Server that is specified in the <u>/MIAPM/PARAMS table</u>), the regional settings must match the decimal notation and date format settings of the SAP users that will run reports to transfer data to and from that Application Server. For example, if the Application Server regional setting is configured to use a comma instead of a period to separate dollars from cents (e.g., *123,50* instead of *123.50*), if the SAP user with the user ID JSMITH will be running the Notification and Order Extraction Interface to transfer data to that Application Server, the decimal notation for JSMITH should be set to *1.234.567,89*. In SAP, decimal notation and date format settings are available on the **Defaults** tab of the user information screen, which is accessible from the transaction *SU01*.

After you have installed and configured the basic Meridium APM system architecture, you will need to perform some configuration steps specifically for SAP Interfaces.

Additional components required for all SAP Interfaces implementations:

- SAP Backend System. An SAP server machine with an ECC system set up. The following versions are supported:
- SAP ECC 6.0 (Enhancement Packs [EhP] 1 through 7) The *PI-based* interfaces were tested using SAP ECC 6.0.
- SAP Database: A database that houses the SAP data model and data.
- SAP Internet Transaction Server (ITS). Version 6.20 or higher is required.

Note: If you are using SAP ECC 5.0 or ECC 6.0 on the SAP Backend System, a separate ITS is not required, but the WebGUI *does* need to be activated in the ECC system.

• Meridium APM Web Services: Requires the following components.

Software Name and Version	Where you Can Obtain It	Required?	Behavior of Meridium APM Server and Add-ons Installer
Microsoft.net 3.5 SP1	Microsoft	Yes	If this is not found, the installer will close.
ReportViewer2008	Microsoft	Yes	If this is not found, the installer will install it auto-matically.
Micorosft WSE 3.0 Runtime	Microsoft or Meridium APM 3rd party DVD.	Yes	If this is not found, the installer will close.
Windows 2008R2 or newer	Microsoft	Yes	If this is not found, the installer will close.
Internet Explorer 8, 9, 10, or 11	Microsoft	Yes	If this is not found, the installer will close.
IIS 7.0 or later	Microsoft	Yes	If this is not found, an error message will appear, and the installer will close.
MSXML 3.0	Microsoft Internet Explorer.	Yes	None
MSXML3 Excep- tion INF	This is installed auto- matically with Internet Explorer 6.0 and later.		
IIS 6 WMI Com- patibility	Microsoft	Yes	If this is not found, the installer will close.

Software Name and Version	Where you Can Obtain It	Required?	Behavior of Meridium APM Server and Add-ons Installer
Visual C++ 8.0 CRT (x86) WinSXS MSM	Meridium APM	Yes	If this is not found, the installer will install it auto-matically.
Visual C++ 8.0 MFC (x86) WinSXS MSM			
Visual C++ 10.0 CRT (x86)			
Visual C++ 9.0 CRT (x86) WinSXS MSM			
Visual C++ 10.0 ATL (x64)			
Visual C++ 9.0 ATL (x86) WinSXS MSM			

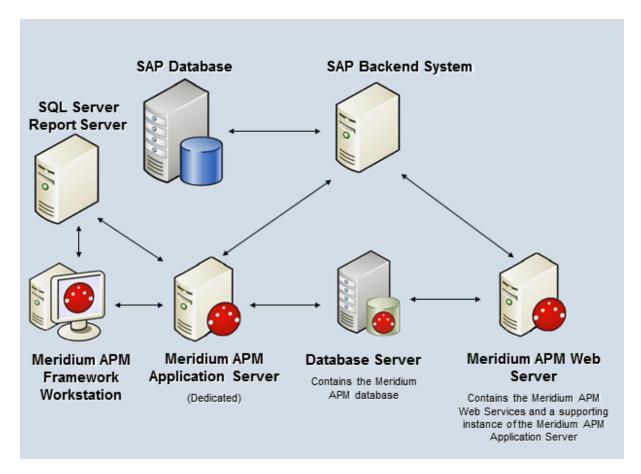
If you are using a virtual machine (VM) to host your Meridium APM Web Server, we recommend that:

- You increase the physical server CPU and hard drive space requirements by 20% to ensure that the application will perform equivalently in a virtualized environment.
- You double the physical server memory requirements.
- Each VM have its own dedicated processor cores and memory allocation to ensure appropriate performance.

Meridium, Inc. supports Hyper-V and VMWare platforms.

These requirements may not be sufficient, depending upon how your system is configured. Parameters that affect the hardware requirements include the number of users, modules purchased, database size, and other factors that can vary from one customer to another. For help refining your specific system requirements, consult a member of the Meridium Inc. Global Support Services or Professional Services department. **Note:** The installation and setup of the SAP machines is beyond the scope of the Meridium APM documentation. Information about installing and configuring the SAP Servers and database can be found in the documentation that is distributed by SAP with the SAP software. Throughout the Meridium APM documentation, we assume that these machines have been set up and properly configured according to the guidelines described in this topic.

The following image shows how these additional machines should be incorporated into the basic Meridium APM system architecture to support the SAP Interfaces.



Additional requirements for PI-based SAP Interfaces implementations:

• SAP PI Server. Contains the PI content that facilitates communication between Meridium APM and SAP for the purpose of extracting SAP items using the PI-based approach. The SAP PI Server must contain the SAP Web Application Server 7.0 (ABAP + Java) with PI 7.0 or higher. Meridium APM has been tested using SAP Web Application Server 7.0 SP9 (ABAP + Java) with PI 7.0 and PI 7.3.

IMPORTANT: For versions prior to SAP PI 7.3, a dual-stack installation (ABAP + Java) was required for all communications. Beginning with SAP PI 7.3, a single-stack Java

installation is supported. Meridium APM, however, has been tested successfully only with a dual-stack installation (ABAP + Java) and may not work successfully with a single-stack Java installation.

• SAP Enterprise Portal. Contains the Meridium APM Query iView, which you can use to view Meridium APM Recommendation records in the SAP Portal.

Note: The SAP Enterprise Portal is required only if you are using the Notification Creation Interface.

The SAP Enterprise Portal must meet one set of requirements below:

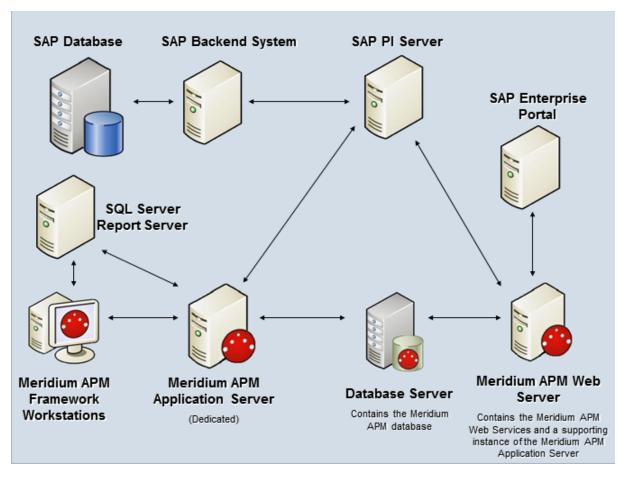
Option 1:

- SAP Web Application Server 6.40 SP22 or higher
- SAP Enterprise Portal 6.40 at the same service pack level as the Web Application Server
- SAP Portal .NET Runtime 2.5 (PDK for MS.NET 2.5)

Option 2:

- SAP Web Application Server (Java) 7.0 SP9 or higher with EP 7.0 at the same service pack level as the Web Application Server
- SAP Portal .NET Runtime 2.5 (PDK for MS.NET 2.5)

The following image shows how these additional machines should be incorporated into the basic Meridium APM system architecture to support the SAP Interfaces.



The following workflows do not support integration with SAP PI:

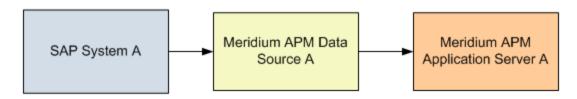
- Running the <u>Work Management Interface</u> (when managing work in the Meridium APM or in the SAP system).
- Configuring the Meridium APM system to extract characteristics.
- Creating an SAP Notification from a single RBI Recommendation.

Note: If you are running an SAP PI Server in these workflows, you can still complete them, but the Meridium APM system will connect to the SAP system using the non-PI method.

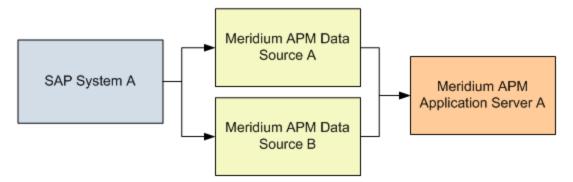
Data Transfer Scenarios

You can transfer data between one SAP system and:

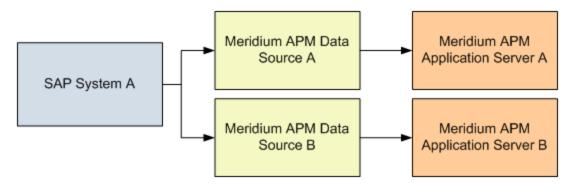
• A *single* Meridium APM data source that is connected to a *single* Meridium APM Application Server. This scenario is illustrated in the following image.



• *Multiple* Meridium APM data sources that are connected to the *same* Meridium APM Application Server. This scenario is illustrated in the following image.



• *Multiple* Meridium APM data sources that are connected to *different* Meridium APM Application Servers. This scenario is illustrated in the following image.



About the Equipment and Functional Location Extraction Interfaces

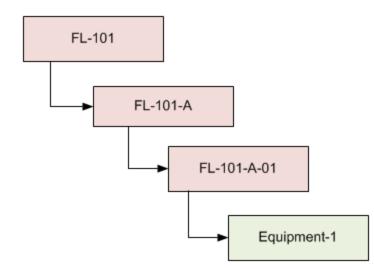
Note: You can run the Equipment Extraction Interface and Functional Location Extraction Interface successfully only if the SAP Interfaces - Foundation license is active.

The Equipment Extraction Interface lets you extract Equipment items from your SAP system into your Meridium APM system. When you do so, for each SAP Equipment item that meets the criteria defined in the extraction report, a corresponding Equipment record is created in the Meridium APM database.

Likewise, the Functional Location Extraction Interface lets you extract Functional Locations from your SAP system into your Meridium APM system. When you do so, for each Functional Location that meets the criteria defined in the extraction report, a corresponding Functional Location record is created in the Meridium APM database.

Because the SAP system allows you to define a hierarchy, where Functional Locations are related to other Functional Locations and Equipment items are also related to Functional Locations, when you run either the Equipment Extraction Interface or the Functional Location Extraction Interface, the SAP hierarchy is maintained. In some cases, to maintain the hierarchy, placeholder records are created in the Meridium APM database to represent the SAP relationships.

For example, suppose that the SAP system contains the following Functional Locations and Equipment items, where the Functional Locations are shaded red, and the Equipment items are shaded green.



In this case, if you were run the Functional Location Extraction Interface, the following Functional Location records would be created automatically in the Meridium APM database:

- FL-101
- FL-101-A
- FL-101-A

Then, if you were run the Equipment Extraction Interface, the following Equipment record would be created automatically in the Meridium APM database:

• Equipment-1

This Equipment record would be linked automatically to the Function Location record for *FL-101-A-01*.

Suppose, however, that using the same SAP data structure example, you decide to run the Equipment Extraction Interface *before* running the Functional Location Extraction Interface. In this case, when running the Equipment Extraction Interface, the Equipment record *Equipment-1* would be created automatically to represent that SAP Equipment item. In addition, the following placeholder Functional Location record would also be created automatically to represent the SAP Functional Location that is directly associated with the Equipment:

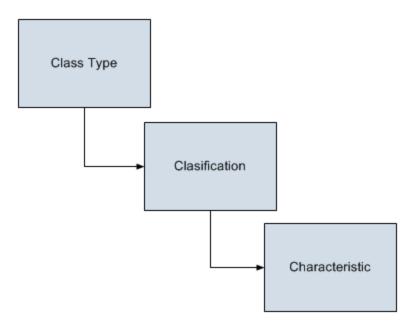
• FL-101-A-01

The Equipment record would be linked automatically to the Functional Location record *FL-101-A-01*. Note that this placeholder record would contain a value only in the Functional Location key fields (defined by the <u>current Functional Location Extraction Interface mappings</u>). You would need to run the Functional Location Extraction Interface to populate the remaining fields in the placeholder Functional Location record.

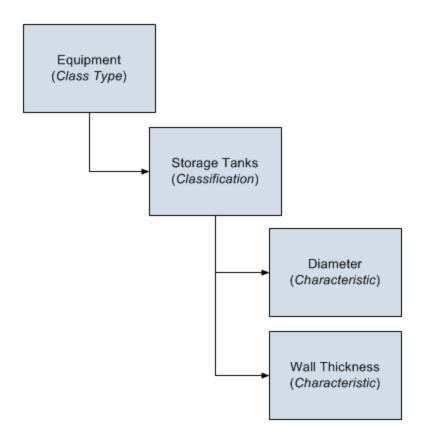
About the Characteristics Extraction Interfaces

Note: You can run the Characteristics Extraction Interfaces successfully only if the SAP Interfaces - Technical Characteristics license is active.

In SAP, you can assign specific characteristics to Equipment and Functional Locations. Each characteristic belongs to a classification, and each classification belongs to a class type, as illustrated in the following image.



For example, the class type *Equipment* might contain the classification *Storage Tanks*, which might contain the characteristics *Diameter* and *Wall Thickness*, as illustrated in the following image.



When you extract Equipment and Functional Locations from SAP into the Meridium APM system, only basic, common information is stored in the Equipment and Functional Location records that get created during the extraction process. If you want to extract the corresponding characteristics, you will need to run the Equipment Characteristics Interface and Functional Location Characteristics Interface. When you run these interfaces, Technical Characteristic records are created to store the characteristics that have been configured to be extracted, and these records are linked automatically to the appropriate Equipment and Functional Location records.

Characteristics Extraction Interfaces: Actions and Results

In SAP, you can assign specific characteristics to Equipment and Functional Locations. Each characteristic belongs to a classification, and each classification belongs to a class type. In Meridium APM, you can <u>configure which characteristics you want to extract from SAP</u>. When you do so, various actions that you perform in the Meridium APM system and the SAP system cause specific results. The tables in this topic describe these actions and their results.

Meridium APM Actions and Results	Meridium	APM	Actions	and	Results
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Action	Result	Notes
Select the Extract From CMMS System check box in a CMMS Char- acteristic record.	The next time the Equipment Characteristics Extraction or Functional Location Characteristics Extraction Interface is run, the characteristic is extracted.	During the extraction pro- cess, a corresponding Technical Characteristic record is created.
Clear the Extract From CMMS Sys- tem check box in a CMMS Char- acteristic record.	If a Technical Characteristic records has been created using this CMMS Characteristic record, it is not deleted automatically when you delete the CMMS Characteristic record. Instead, the next time that the Equipment Char- acteristics Extraction or Functional Location Characteristics Extraction Interface is run, the corresponding Technical Characteristic record is deleted.	If you want to begin extract- ing the characteristic again, you will need to select the Extract From CMMS Sys- tem check box.

Action	Result	Notes
Delete a CMMS Char- acteristic record.	If a Technical Characteristic record has been cre- ated using this CMMS Characteristic record, it is not deleted automatically when you delete the CMMS Characteristic record. Instead, the next time that the Equipment Char- acteristics Extraction or Functional Location Characteristics Extraction Interface is run, the corresponding Technical Characteristic record is deleted. In addition, until the CMMS Characteristic record is recreated and flagged for extraction, the char- acteristic is no longer extracted beginning with the next time the Equipment Characteristics Extraction or Functional Location Characteristics Extraction Interface is run.	 If you want to begin extracting the characteristic again, you will need to: 1. Refresh the Meridium APM system to reflect the current SAP characteristics, which will cause the CMMS Characteristic record to be recreated. 2. Select the Extract From CMMS System check box in that CMMS Characteristic record.

Action	Result	Notes
Delete a CMMS Classification record.	All CMMS Characteristic records that were linked to the CMMS Classification record are deleted automatically. If a Technical Characteristic record has been cre- ated using this CMMS Classification record, it is not deleted automatically when you delete the CMMS Classification record. Instead, the next time that the Equipment Char- acteristics Extraction or Functional Location Characteristics Extraction Interface is run, the corresponding Technical Characteristic records are deleted automatically. In addition, until the CMMS Classification record is recreated and flagged for extraction, char- acteristics belonging to that classification are no longer extracted beginning with the next time the Equipment Characteristics Extraction or Func- tional Location Characteristics Extraction Inter- face is run.	 If you want to begin extracting characteristics belonging to this classification again, you will need to: 1. Refresh the Meridium APM system to reflect the current SAP classifications, which will cause the CMMS Classification record to be recreated automatically. 2. Select the Extract From CMMS System check box in the CMMS Classification record. 3. Refresh the Meridium APM system to reflect the current SAP characteristics, which will cause the CMMS Classification record. 3. Refresh the Meridium APM system to reflect the current SAP characteristics, which will cause the CMMS Characteristic records that were previously deleted to be recreated automatically. 4. Select the Extract From CMMS System check box in the appropriate CMMS Characteristic records.

Action	Result	Notes
Delete a CMMS Clas- sification Type record.	All CMMS Classification and CMMS Char- acteristic records that were linked (directly or indirectly) to the CMMS Classification Type record are deleted automatically. If a Technical Characteristic record has been cre- ated using this CMMS Classification Type record, it is not deleted automatically when you delete the CMMS Classification Type record. Instead, the next time that the Equipment Char- acteristics Extraction or Functional Location Characteristics Extraction Interface is run, the Technical Characteristic record is deleted auto- matically. In addition, until the CMMS Classification Type record is recreated and its CMMS Classification and CMMS Characteristic records are flagged for extraction, NO characteristics are extracted beginning with the next time the Equipment Char- acteristics Extraction or Functional Location Characteristics Extraction Interface is run.	 If you want to begin extracting characteristics again, you will need to: 1. Recreate the CMMS Classification Type record. 2. Refresh the Meridium APM system to reflect the current SAP classifications and characteristics, which will cause CMMS Classification records to be recreated. 3. Select the Extract From CMMS System check box in the desired CMMS Classification records. 4. Refresh the Meridium APM system to reflect the current SAP classifications and characteristics, which will cause CMMS Classification records. 5. Select the Extract From CMMS System to reflect the current SAP classifications and characteristics, which will cause CMMS Classification records. 5. Select the Extract From CMMS System to reflect the current SAP classification records to be recreated. 5. Select the Extract From CMMS Classification records to be recreated.

SAP Actions and Results

Action	Result
Specify a value for a characteristic that is con- figured to be extracted.	The next time the Equipment Characteristics Extraction or Functional Location Char- acteristics Extraction Interface is run, a Tech- nical Characteristic record is created and linked to the corresponding Equipment or Functional Location record.
Remove a value for a characteristic that is con- figured to be extracted.	The next time the Equipment Characteristics Extraction or Functional Location Char- acteristics Extraction Interface is run, the cor- responding Technical Characteristic record is updated by removing the value from the Value field.
Assign a new classification to an Equipment or Functional Location, and specify values for the characteristics belonging to that class.	The next time the Equipment Characteristics Extraction or Functional Location Char- acteristics Extraction Interface is run, Tech- nical Characteristic records representing the new characteristic values are created and linked to the corresponding Equipment or Functional Location record.
Unassign a classification from an Equipment or Functional Location.	The next time the Equipment Characteristics Extraction or Functional Location Char- acteristics Extraction Interface is run or you refresh the Meridium APM system to reflect current SAP characteristics, the cor- responding Technical Characteristic record is deleted.
Delete a characteristic from a classification.	The next time the Equipment Characteristics Extraction or Functional Location Char- acteristics Extraction Interface is run, the cor- responding Technical Characteristic record is deleted.

About the Notification and Order Extraction Interface

Note: You can run the Notification and Order Extraction Interface only if the SAP Interfaces - Foundation license is active.

You can extract Orders and Notifications from SAP to create Work History records and Work History Detail records in Meridium APM *if those Orders and Notifications are associated with a Technical Object.* To do so, you will need to run one of the reports that Meridium APM supplies for this purpose. The table in this topic indicates the report that you should run when you perform a certain action on Orders and Notifications in SAP.

When you extract an Order (with or without Notifications), the following Work History records are created:

- One Work History record to represent the Order Header, which appears on the HeaderData tab in SAP. This Work History record will be created for the Technical Objects that appears on the HeaderData tab in SAP. This means that the Work History record will be populated with values representing those Technical Objects, and it will also be linked to the Equipment or Functional Location records representing those objects. Only this Work History record will contain cost values and estimated and actual confirmed hours.
- One Work History record per object that appears in the Order's object list (i.e., on the Objects tab when you are viewing the Order). These Work History records will be created for the Technical Objects that are associated specifically with those items. This means that these Work History records will be populated with values representing those Technical Objects, and they will also be linked to the Equipment or Functional Location records representing those Technical Objects.

When you extract a Notification that is not associated with an Order, one Work History record is created to represent the Notification, and this Work History record will be linked to Equipment and Functional Location records representing the Notification reference objects. Specifically:

- If the Notification has only an *Equipment* reference object, the Work History record for that Notification will be linked to an Equipment record.
- If the Notification has only a *Functional Location* reference object, the Work History record for that Notification will be linked to a Functional Location record.
- If the Notification has Equipment and Functional Location reference objects, the Work History record for that Notification will be linked to an Equipment record and a Functional Location record.

If a Notification has items, one Work History Detail record will be created to represent each item.

Note: You can <u>extract Orders and Notifications manually</u>, or you can <u>schedule them to be</u> <u>extracted automatically on a recurring basis</u>. The following tables explain the reports that you will need to run to extract them *manually*.

Orders Without Notifications

After you:	Run this report:	To see this result:
Create an Order that is not asso- ciated with a Notification.	/MIAPM/WH_ WORK_ORDER	A Work History record is cre- ated.
Update the Order referenced above.	/MIAPM/WH_ WORK_ORDER	The corresponding Work His- tory record is updated.

Orders With Notifications

Notifications without items

After you:	Run this report:	To see this result:
Create an Order that is asso- ciated with a Notification without items.	/MIAPM/WH_ NOTIF_ WITH_WO	A Work History record is created to cap- ture the data in the Order and the Noti- fication.
Update only the Order.	/MIAPM/WH_ NOTIF_ WITH_WO	The corresponding Work History record is updated.
Update only the Notification.	/MIAPM/WH_ NOTIF_ WITH_WO	The corresponding Work History and Work History Detail records are updated.
Update both the Order and Notification.	/MIAPM/WH_ NOTIF_ WITH_WO	The corresponding Work History and Work History Detail records are updated.

Notifications with items

After you:	Run this report:	To see this result:
Create an Order that is asso- ciated with a Notification with items.	/MIAPM/WH_ NOTIF_WITH_ WO	A Work History record to capture the data in the Order and the Notification.
	-AND-	-AND-
	/MIAPM/WORK_ HISTORY_ DETAILS	A Work History Detail record is cre- ated to capture additional data in the Notification.
Update only the Order.	/MIAPM/WH_ NOTIF_WITH_ WO	The corresponding Work History record is updated.
Update only the Notification.	/MIAPM/WH_ NOTIF_WITH_ WO	The corresponding Work History and Work History Detail records are updated.
	-AND-	
	/MIAPM/WORK_ HISTORY_ DETAILS	
Update both the Order and Notification.	/MIAPM/WH_ NOTIF_WITH_ WO	The corresponding Work History and Work History Detail records are updated.
	-AND-	
	/MIAPM/WORK_ HISTORY_ DETAILS	

Notifications Without Orders

Notifications without items

After you:	Run this report:	To see this result:
Create a Notification without items, but do not associate it with an Order.	/MIAPM/WH_ NOTIFICATION	A Work History record is created to capture the data in the Noti-fication.
Update the Notification referenced above.	/MIAPM/WH_ NOTIFICATION	The corresponding Work History record is updated.

Notifications with items

After you:	Run this report:	To see this result:
Create a Notification with items, but do not associate it with an Order.	/MIAPM/WH_ NOTIFICATION	A Work History record and a Work His- tory Detail record are created to capture the data in the Notification.
	-AND-	
	/MIAPM/WORK_ HISTORY_ DETAILS	
Update the Notification referenced above.	/MIAPM/WH_ NOTIFICATION	The corresponding Work History and Work History Detail records are updated.
	-AND-	
	/MIAPM/WORK_ HISTORY_ DETAILS	

Order Without Notification: No Items on Object List

Suppose the following SAP Order exists, where the red outlines indicate that:

- The Order number is 4000141.
- There is no associated Notification.
- The reference Technical Object is Equipment V100.

Display Corrective Maintenance order 4000141: Central Header
2° 🐬 🗞 🔂 🖹 🖉 💼
Order PM01 4000141 Shannon Test Table Sys.Status REL PCNF CSER NMAT PRC
HeaderData Operations Components Costs Partner Objects Addit. Data
Person responsible Notifctn PlannerGrp / 1000 Mn.wk.ctr PRODUCTI / 1000 Person res 0 Person res 0 Dates
Bsc start 02/16/2009 Priority T Basic fin 02/16/2009 Revision
Basic fin. 02/16/2009 Revision Reference object
Func. Loc.
Func. Loc. 문quipment V100 Overhead Accumulator 6명
Assembly
First operation
Operation Erect scaffolding CcKey
WkCtr/Pint PRODUCTI / 1000 Ctrl key PM01 Acty Type
Work durtn 0,0 Number 0 Oprtn dur. 0,0 Comp.
Person. no 0

In addition, you can see from the Objects tab that there are no items on the object list:

👦 🔎 D	isplay Co	orrective	Maintenance ord	ler 400014	1: Object List		
양· 🐬 🇞 🔂 🖃 🖉 💼							
Order Sys.Status	PM01 40001 REL PCNF	41 CSER NMAT	Shannon Test PRC				
HeaderData Operations Components Costs Partner Objects Addit. Data Location F							
Object Lis	st						
P Sort	Serial no.	Material	Material Description	Equipment	Equipment descriptn	Functional loc.	

If you were to extract this Order, the following Work History record would be created, where the red outlines indicate that:

- The referenced technical object is V100.
- The Work History record is linked to the Equipment record V100.

Note: The Equipment record V100 is created during the Order extraction process as a placeholder record. You would need to run the Equipment Extraction Interface to populate the Equipment fields.

		Record Manager Add, Edit, and Delete records. Link record	s to gether using the evolution		
		Add, Edit, and Deleterecords. Elikrecord.	s together using the explorer.		
	WH-000004000141 ~ Work History ~ 10001246 ~ V100 ~ ~ (Work History)				
	Data	asheet Work History	🔄 🔞 🖥 😽 🗙 🔍) 🎍 🕓 🖪	
	Ide	ntification History			
		[Value(s)	Description	
	Ŀ	Event ID (Work History)	WH-000004000141	Description	
	Ľ	Event Type	Work History		
	F	Request ID	,		
	⊩	Request Type			
I I	F	Request Priority			
	F	Request System Status	REL PCNF PRC CSER SSAP NMAT		
		Request User Status			
		Request Creation Date / Last Change Date			
		Order ID	000004000141	Shannon Test	
		Order Type	PM01	Corrective Maintenance order	
		Order Priority			
		Order System Status	REL PCNF PRC CSER SSAP NMAT		
		Order User Status			
		Activity Type	001	Inspection	
		Order System Condition			
		Order Maintenance Plan	00000000079		
I		Order Call Number	9000001		
I		Order Maintenance Item	000000000000109		
I	L	Order Creation Date / Last Change Date	2/16/2009 3:39:29 PM		
I		Location ID			
I		Equipment ID	V100	Overhead Accumulator	
		Equipment Tech ID	10001246		
< Þ		CMMS System	D04-810		
 Related Families Displayed 	L				

Order With Notification: Items on Object List

Suppose the following SAP Order exists, where the red outlines indicate that:

- The Order number is 4000483.
- The associated Notification number is 10001363.
- The reference Technical Objects are Functional Location *ABC-PQR/12-34-56/8* and Equipment *TURBINE*.

Display Corrective Maintenance order 4000483: Central Header
2° 🐬 🇞 🔂 🖃 🖉 🖆
Order PM01 4000483 Order with Notification Sys.Status CRTD ESTC MANC NMAT PRC
HeaderData Operations Components Costs Partner Objects Addit. Data
Person responsible Notifctn 10001363 Costs 5.000,00 EUR PlannerGrp 100 / 1000 Main Planning Grp Costs 5.000,00 EUR Mn.wk.ctr PRODUCTI / 1000 Production line PMActType 001 Inspection Person res 0 SystCond. Address Meridium Inc The section
Dates
Bsc start 07/27/2012 Priority T Basic fin. 07/27/2012 Revision
Reference object
Func. Loc. ABC-PQR/12-34-56/ EXCHANGER LOCATION IN PLANT 1000 Equipment TURBINE Turbine. Assembly MATERIAL 1 Material 1
Malfnctn data Damage Notif. dates
Malf.start 07/27/2012 19:49:55 Breakdown MalfEnd 00:00:00 Breakdown dur. 0,00 H
First operation
Operation Order with Notification CcKey Calculate duration -
WkCtr/Pint PR0DUCTI / 1000 Ctrl key PM01 Acty Type
Work durtn 0 H Number 0 Oprtn dur. 0 H Comp. Person. no 0 Image: Complex state of the stat

In addition, you can see from the **Objects** tab that there are items on the object list:

_/	Hea	aderD	Data 0	perations	Components	Costs	Partner / Objects	Addit. Data Location	Planning Contro	I				
	Object List													
				Material	Material Description	Equipment	Equipment descriptn	Eunctional loc	FunctLocDescrip.	Notification	N	Description	FTT	
		Jon	oonarno.	5		TURBINE		ABC-PQR/12-34-56/890		10001363	_	Order with Notification		
						EQABC123	ICE SCOOPER	ABC-XYZ-DE-VW-123456	TEST FUNCTIONAL LOC.				•	
										10000604	66	Fix weld		

If you were to extract this Order, two Work History records would be created:

- One for the Order and Notification combination.
- One for the object list item EQABC123.

Work History Record for the Order and Notification Combination

The following image illustrates the Work History record for the Order and Notification combination, where the associated Technical Object is *TURBINE*. You can see that the Work History record is also linked to the Equipment record *TURBINE*.

Note: The Equipment record TURBINE is created during the Order extraction process as a placeholder record. You would need to run the Equipment Extraction Interface to populate the Equipment fields.

Record Explorer X		Record Manager Add, Edit, and Delete records. Link records	together usir	ia the explorer.	
Equipment			, together ash	ig the appropriate	
	WH	-000010001363-000004000483 ~ Wor	k History ~ 1	URBINE ~ TUR	BINE ~ ABC-POR/12-34-56/89
🖃 📲 WH-000010001363-000004000483 ~ Work History ~ TURBINE					3
👜 🖓 🗧 Equipment					
	Ide	ntification History			
		[Value(s)		Description
	Þ	Event ID (Work History)	WH-0000100 00000400048		Order with Notification
		Event Type	Work History		
		Request ID	00001000136	3	Order with Notification
		Request Type	M1		Maintenance Request
		Request Priority			
		Request System Status	NOPR ORAS		
		Request User Status	LOW		
		Request Creation Date / Last Change Date	7/27/2012 1:5	0:42 PM	
		Order ID	00000400048	3	Order with Notification
		Order Type	PM01		Corrective Maintenance order
		Order Priority			
		Order System Status	CRTD ESTC P NMAT	RC SSAP MANC	
		Order User Status			
		Activity Type	001		Inspection
		Order System Condition			
		Order Maintenance Plan			
		Order Call Number	0		
		Order Maintenance Item			
		Order Creation Date / Last Change Date	7/27/2012 1:5	0:42 PM	7/27/2012 1:55:59 PM
		Location ID	ABC-PQR/12-	34-56/890	EXCHANGER LOCATION IN PLANT 1000
		Equipment ID	TURBINE		Turbine.
< >		Equipment Tech ID	TURBINE		
		CMMS System	D04-810		
Related Families Displayed	Ľ				

If the Notification contained items, a Work History Detail record would also be created to capture additional information about that Notification.

Work History Record for the Object List Item EQABC123

The following image illustrates the Work History record for the object list item *EQABC123*. You can see that the Work History record is also linked to the Equipment record *EQABC123*.

Note: The Equipment record *EQABC123* and the associated Functional Location record *ABC-XYZ-DE-VW-123456* are created during the Order extraction process as placeholder records. You would need to run the Equipment Extraction Interface and the Functional Location Extraction Interface to populate the Equipment record and Functional Location record fields.

Record Explorer × □- •* WH-000004000483 ~ Work History ~ ~ EQABC123 ~ □- •* Equipment	 Record Manager Add, Edit, and Delete records. Link reco 	rds together using the explorer.				
±	WH-000004000483 ~ Work History ~ ~ EQABC123 ~ ABC-XYZ-DE-VW-123456 ~ Order with Notification (We					
	Datasheet Work History	- - 😥 🖥 🛃 🗙	· · · · · · · · · · · · · · · · · · ·			
	Identification History					
		Value(s)	Description			
	Event ID (Work History)	WH-000004000483	Order with Notification			
	Event Type	Work History				
	Request ID					
	Request Type					
	Request Priority					
	Request System Status					
	Request User Status					
	Request Creation Date / Last Change Da	te				
	Order ID	000004000483	Order with Notification			
	Order Type	PM01	Corrective Maintenance order			
	Order Priority					
	Order System Status	CRTD ESTC PRC SSAP MANC NMAT				
	Order User Status					
	Activity Type	001	Inspection			
	Order System Condition					
	Order Maintenance Plan					
	Order Call Number	0				
	Order Maintenance Item					
	Order Creation Date / Last Change Date	7/27/2012 1:50:42 PM	7/27/2012 1:55:59 PM			
	Location ID	ABC-XYZ-DE-VW-123456	TEST FUNCTIONAL LOCATION #2			
	Equipment ID	EQABC123	ICE SCOOPER			
	Equipment Tech ID					
< H	CMMS System	D04-810				
 Related Families Displayed 						

Notification Without Order: Without Notification Items

Suppose the following SAP Notification exists, where the red outlines indicate that:

- The Notification number is 10001364.
- The reference Technical Object is Functional Location A1.
- There are no items.

👼 🔎 Display	Y PM Notification: Maintenance Request		
3 🔐 🗉 🔂 🤇	📓 🚭		
tatus	10001364 M1 Notification_No Items OSNO Ito Low Reference object Malfunction, breakdown Location data	Scheduling ove	rviev
Reference object			
Functional loc.	A1 Location A1 for testing	品	
Equipment Assembly			
Assembly			
Subject			
Coding			
Description	Notification_No Items		
Notification	- No Items	B	
Responsibilities			
Planner group	010 / 1061 Planner Group 1 PRODUCTT / 1000 Production line		
Planner group Main WorkCtr	010 / 1061 Planner Group 1 PRODUCTI / 1000 Production line		
Planner group Main WorkCtr Department resp			
Planner group Main WorkCtr		1 20:51:40	
Planner group Main WorkCtr Department resp Person respons.	PRODUCTI / 1000 Production line		
Planner group Main WorkCtr Department resp Person respons. Reported by	PRODUCTI / 1000 Production line		
Planner group Main WorkCtr Department resp Person respons. Reported by Start/End Dates	PRODUCTI / 1000 Production line Notif.date 07/27/2012	20:51:40	
Planner group Main WorkCtr Department resp Person respons. Reported by Start/End Dates Required Start	PRODUCTI / 1000 Production line Notif.date 07/27/2012 07/27/2012 20:51:40 Priority	20:51:40	
Planner group Main WorkCtr Department resp Person respons. Reported by Start/End Dates Required Start Required End	PRODUCTI / 1000 Production line Notif.date 07/27/2012 07/27/2012 20:51:40 Priority	20:51:40	
Planner group Main WorkCtr Department resp Person respons. Reported by Start/End Dates Required Start Required End	PRODUCTI / 1000 Production line Notif.date 07/27/2012 07/27/2012 20:51:40 Priority	20:51:40	
Planner group Main WorkCtr Department resp Person respons. Reported by Start/End Dates Required Start Required End Item Object part	PRODUCTI / 1000 Production line Notif.date 07/27/2012 07/27/2012 20:51:40 Priority	20:51:40	
Planner group Main WorkCtr Department resp Person respons. Reported by Start/End Dates Required Start Required End Item Object part Damage	PRODUCTI / 1000 Production line Notif.date 07/27/2012 07/27/2012 20:51:40 Priority	20:51:40	
Planner group Main WorkCtr Department resp Person respons. Reported by Start/End Dates Required Start Required End Item Object part Damage Text	PRODUCTI / 1000 Production line Notif.date 07/27/2012 07/27/2012 20:51:40 Priority	20:51:40	

If you were to extract this Notification, the following Work History record would be created, where the red outlines indicate that:

- The Work History record is associated with the Notification's Technical Object A1.
- The Work History record is linked to the Functional Location record A1.

Note: The Functional Location record A1 is created during the Notification extraction process as a placeholder record. You would need to run the Functional Location Extraction Interface to populate the Functional Location fields.

Record Explorer	-	Record Manager					
	Work History Detail						
Equipment	Equipment WH-000010001364 w Work History w w A1 w Notification No Items (Work History)						
Functional Location	Datasheet Work History 💽 🔞 🚽 🙀 🗙 🕒 🐁						
 Measurement Location Production Event Template 	Identification History						
Production Event							
·			Value(s)	Description			
	Ŀ		WH-000010001364	Notification_No Items			
		Event Type	Work History				
		Request ID	000010001364	Notification_No Items			
		Request Type	M1	Maintenance Request			
		Request Priority	3	3-Medium			
		Request System Status	05N0				
		Request User Status	LOW				
		Request Creation Date / Last Change Date	7/27/2012 2:52:30 PM	7/27/2012 3:07:15 PM			
		Order ID					
		Order Type					
		Order Priority					
		Order System Status					
		Order User Status					
		Activity Type					
		Order System Condition					
		Order Maintenance Plan					
		Order Call Number					
		Order Maintenance Item					
		Order Creation Date / Last Change Date					
		Location ID	A1	Location A1 for testing			
		Equipment ID					
		Equipment Tech ID					
۰ III. ۲		CMMS System	D04-810				
 All Families Displayed 		,					

Notification Without Order: With Notification Items

Suppose the following SAP Notification exists, where the red outlines indicate that:

- The Notification number is 10001365.
- The reference Technical Object is Functional Location F1.
- There are two items.

👼 🖌 Displa	y PM Notification: Maintenance Request
3 🔐 🗉 🦻	🖉 🚭
Notification Status Notification	M1 Notification_With Items OSNO Image: Low Reference object Malfunction, breakdown Location data Scheduling overview
Reference object Functional loc. Equipment Assembly	F1 Functional Location F1 Image: Second se
Subject Coding Description	Notification_With Items
Responsibilities	
Planner group	KG / 3002 Kroger
Main WorkCtr	SERVICES / 1061 services
Department resp	
Person respons.	
Reported by	Notif.date 07/27/2012 20:54:57
Start/End Dates	
Required Start	07/27/2012 20:54:57 Priority
Required End	07/28/2012 00:00:00 Breakdown
Item	
Object part	PM1 2 Object part 2
Damage	
Text	Text test
Cause code	PM1 1 Cause 1
Cause text	
	Entry 1 frm 2

If you were to extract this Notification, the following records would be created:

- One Work History record.
- Two Work History Detail records: one to capture additional information about the first notification item, and another to capture additional information about the second notification item.

The following images illustrates the Work History record, where the red outlines indicate that:

- The Work History record is associated with the Notification's Technical Object F1.
- The Work History record is linked to the two Work History Detail records.
- The Work History record is linked to the Functional Location record F1.

Note: The Functional Location record *F1* is created during the Notification extraction process as a placeholder record. You would need to run the Functional Location Extraction Interface to populate the Functional Location fields.

Record Explorer X → • WH-000010001365 ~ Work History ~ ~ ~ F1 ~ Notificatio → • Work History Detail → • WHD-000010001365-0001 ~ ~ 2 ~ Object part 2 → • WHD-000010001365-0002 ~ ~ 01 ~ Object 01	wн	Record Manager Add, Edit, and Delete records. Link records	~ F1 ~ Notification_With Ite				
Equipment		Datasheet Work History 💽 😥 🍃 📝 🗙 🕒 🏐 🗒					
Emer Functional Location	Ide	entification History					
Measurement Location		[Value(s)	Description			
Production Event Template Production Event		Event ID (Work History)	WH-000010001365	Notification_With Items			
•••		Event Type	Work History				
		Request ID	000010001365	Notification_With Items			
		Request Type	M1	Maintenance Request			
		Request Priority					
		Request System Status	OSNO				
		Request User Status	LOW				
		Request Creation Date / Last Change Date	7/27/2012 2:55:34 PM	7/27/2012 3:18:29 PM			
		Order ID					
		Order Type					
		Order Priority					
		Order System Status					
		Order User Status					
		Activity Type					
		Order System Condition					
		Order Maintenance Plan					
		Order Call Number					
		Order Maintenance Item					
		Order Creation Date / Last Change Date					
		Location ID	F1	Functional Location F1			
		Equipment ID					
		Equipment Tech ID					
4		CMMS System	D04-810				
		Commo bystem	501010				
 All Families Displayed 							

About the Notification Creation Interface

Note: You can create an SAP Notification from a Meridium APM Recommendation record successfully only if the SAP Interfaces - Foundation license is active.

You can <u>create SAP Notifications from Meridium APM Recommendation records</u> using either of the following options:

- Non-PI-based approach
- PI-based approach

The process that you will use in the Meridium APM Framework application is the same for each approach. The <u>technology that is responsible for creating the SAP Notification</u>, however, differs.

About the Work Management Interface

Note: You can run the Work Management Interface only if the SAP Interfaces - Work Management license is active.

The Work Management Interface allows you manage scheduled work in one of two places:

- In Meridium APM: This option allows you to create Task records in Meridium APM and transfer the data to SAP. Doing so allows you to update records in Meridium APM and transfer the updates to SAP.
- In SAP: This option allows you to create and manage data in SAP and transfer it to Meridium APM as Task records. Doing so allows you to make updates in SAP and transfer the updates to Meridium APM.

Workflow for Managing Scheduled Work in Meridium APM

If you want to manage scheduled work in Meridium APM, you will need to create Task records in Meridium APM, transfer them to SAP as Orders, and view the data in SAP. To do so, you will need to complete the following steps:

1. In the Meridium APM Framework, <u>create an Inspection Task or Calibration Task record</u>. In the Task record, specify a valid SAP Task List in the Task List field, and type the desired call horizon in the Call Horizon field.

Note: To create the Task record, make sure to use the Task Builder and not the Record Manager. Otherwise, the Task record will not be linked to the Equipment or Functional Location record, and the Work Management Interface will not work as expected.

2. In the Meridium APM Schedule Manager, run the <u>Meridium APM scheduled item</u> that is provided for the purpose of creating SAP Orders. This step will create Orders in SAP automatically based on the current date and the Next Date and Call Horizon in the Task record.

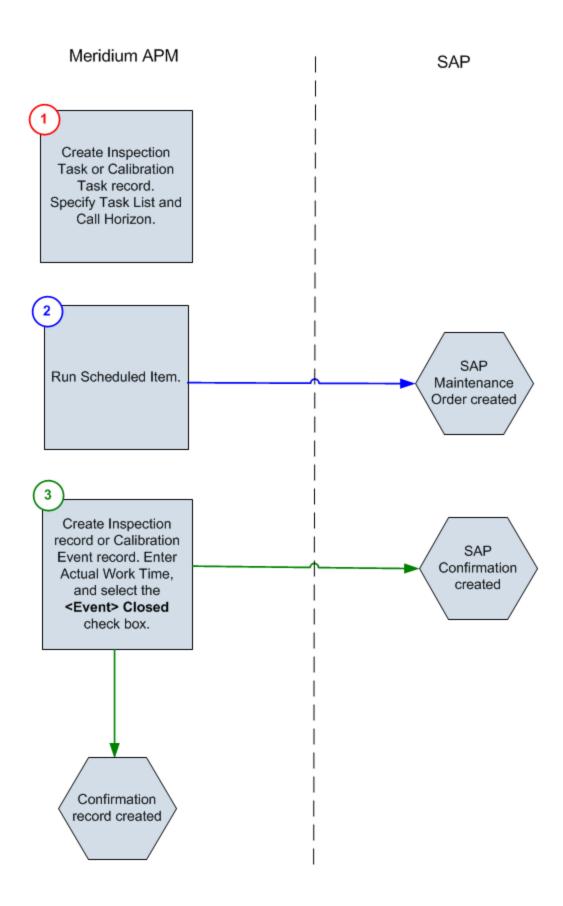
Note: Typically, the scheduled item will be configured to run on a recurring basis (e.g., nightly). In this case, each time the item is run, an Order will be created automatically if the Task does not already contain a value in the Work Order Number field and the current date, Next Date, and Call Horizon in a Task record meet the Order creation criteria.

3. In the Meridium APM Framework, create an Inspection record or Calibration Event record, and link it to the Inspection Task or Calibration Task record that you created in step 2. In the Inspection or Calibration Event record, type a value in the Actual Work Time text box, and select the Inspection Task Complete or Calibration Close check box. This step will create a Confirmation record in Meridium APM and a Confirmation in SAP. The SAP Confirmation will be associated with the Operation that is associated with the Order that was generated automatically as a result of performing step 2.

Note: To create the Inspection record Calibration Event record, make sure to use the process defined by the module and not the Record Manager. Otherwise, the record will not be linked to the Equipment or Functional Location record, and the Work Management Interface will not work as expected.

4. In the Meridium APM Framework, if needed, <u>update the Confirmation record that was created and linked to the Task record</u>. This step will update the SAP Confirmation automatically.

You can see steps 1 through 3 outlined in the following image. Note that the numbered squares represent actions that you must perform manually. Hexagons represent actions that are performed automatically.



How Does Meridium APM Use the Call Horizon?

When the scheduled item that Meridium APM delivers for the purpose of creating SAP Orders is executed, the Meridium APM system performs a calculation on the Next Date and Call Horizon values in all Task records. The calculated result is passed into the query Get Tasks for Work Order Generation. If the result meets the criteria defined for the query column ([Task].[Next Date] - [Task].[Call Horizon]), the Task record meets the remaining criteria defined in the query, and the Task does not already contain a value in the Work Order Number field, an Order will be created from the Task record.

Using the baseline query, an SAP Order will be created if the Task record meets all query criteria (e.g., the Maintenance Plan field does not contain a value) and the calculated result meets the following criteria:

Task Next Date - Task Call Horizon = A date between the Last Executed Date and the Next Execution Date of the scheduled item

For example, suppose the scheduled item contains the following values.

Last Executed Date	July 1, 2008 1:00:00 A.M.
Next Execution Date	July 2, 2008 1:00:00 A.M.

Based on these values, an SAP Maintenance Order will be created automatically if the Next Date of the Task record minus its Call Horizon is *between* July 1, 12:00:00 A.M. and July 2, 12:00:00 A.M.

Suppose a Task record contains the following values.

Next Date	July 11, 2008 3:00:00 A.M.
Call Horizon	10

Using these Task record values, if you subtract the Call Horizon, 10 days, from the Next Date, July 11, 2008 3:00:00 A.M., the result is *July 1, 2008 3:00:00 A.M*.

Because July 1, 2008 3:00:000 A.M. falls between the Last Executed Date of July 1, 2008 1:00:00 A.M. and July 2, 2008 1:00:00 A.M., the Task record *will* be used to generate an Order (assuming that the Task record meets the remaining query criteria).

In other words:

July 11, 2008 3:00:00 A.M. (Task Next Date) - 10 (Call Horizon) = July 1, 2008 3:00:00 A.M. (A date between the Last Executed Date and the Next Execution Date of the scheduled item)

Note: If the scheduled item is being executed for the first time, Meridium APM assumes a Last Executed Date of 1/1/1900. Also, if the Call Horizon field does not contain a value, the value is treated as zero (0).

Workflow for Managing Scheduled Work in SAP

If you currently use SAP to schedule Orders and want to continue doing so, you can transfer data from SAP to Meridium APM, view the data in Meridium APM, and make changes to Meridium APM records that will be transferred back to the master SAP Orders. To do so, you will need to complete the following steps:

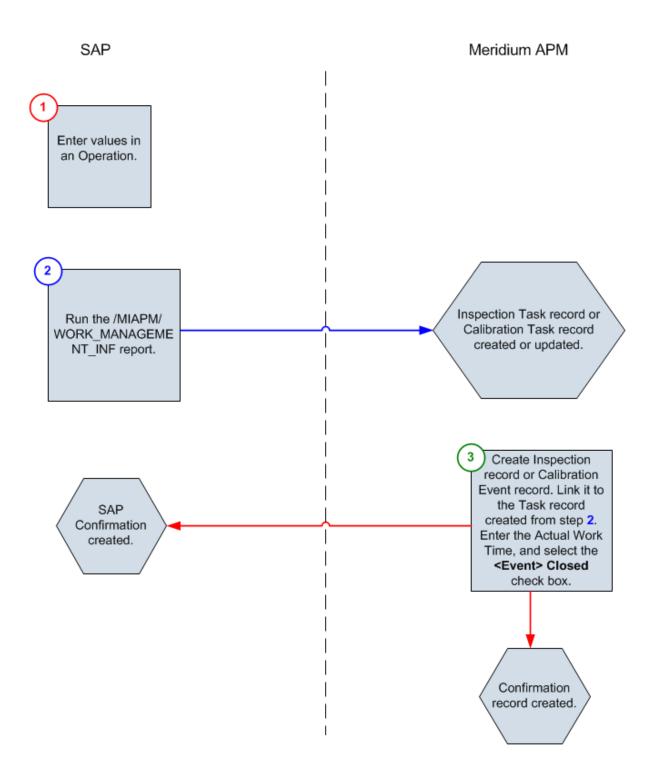
- In SAP, in an Operation that belongs to a Task List on a Maintenance Plan, enter a value or combination of values that <u>has been configured to trigger the creation of a Meridium APM</u> <u>Task record</u>.
- 2. In SAP, <u>run the /MIAPM/WORK_MANAGEMENT_INF report</u>. This step will create or update Task records automatically in Meridium APM. Additionally, if the Task records are created from Maintenance Plans that are associated with Equipment or Functional Locations, corresponding Equipment and Functional Location records will be created automatically and linked to the new Task records. These Equipment and Functional Location records will contain values only in key fields as defined in the <u>mappings</u> (e.g., Equipment ID, Functional Location Internal ID, CMMS System). You will need to run the Equipment Extraction and Functional Location Extraction Interfaces to populate the remaining fields.
- 3. In the Meridium APM Framework, create an Inspection record or Calibration Event record, and link it to the Task record that was created automatically as a result of performing step 2. Type a value in the Actual Work Time text box in the Event record, and select the Inspection Task Complete or Calibration Close check box, as appropriate. This step will create a Confirmation record in Meridium APM and a Confirmation in SAP. The SAP Confirmation will be associated with the Operation that is associated with the Order that belongs to the Maintenance Plan that was used to create the Task record.

Note: To create the Inspection record Calibration Event record, make sure to use the process defined by the module and not the Record Manager. Otherwise, the record will not be linked to the Equipment or Functional Location record, and the Work Management Interface will not work as expected.

4. In the Meridium APM Framework, if needed, <u>update the Confirmation record that was created and linked to the Task record</u>. This step will update the SAP Confirmation automatically.

Note: Meridium APM supports integration with Single Cycle Maintenance Plans only.

You can see steps 1 through 3 outlined in the following image. Note that the numbered squares represent actions that you must perform manually. Hexagons represent actions that are performed automatically.



How are Intervals and UOMs Derived in Task Records?

If you create or update Task records from SAP data, the interval and unit of measure values in the Task record will be derived based on the cycle information and unit of measure in the SAP Maintenance Plan and the configuration of the /MIAPM/TASK_CNF table.

For example, suppose the /MIAPM/TASK_CNF table indicates that Inspection Task records that are created from SAP should contain a unit of measure of MON. If a Maintenance Plan has a cycle of 60 Days, the Inspection Task record will contain an interval of 2 months. The following table explains the equations that will be used to convert SAP values and units of measures to Meridium APM values and units of measure.

Maintenance Plan UOM	Task UOM	Conversion Equation	Example
HR	DAYS	Task value = SAP value / 24	SAP value = 12 H
			Task value = 12 / 24
			Task value = 0.5 DAYS
HR	MON	Task value = (SAP value /	SAP value = 360 H
		24)/30	Task value = (360 / 24) / 30
			Task value = 0.5 MON
D or DAY	DAYS	DAYS None	SAP value = 24 D
			Task value = 24 DAYS
D or DAY	MON	Task value = SAP value / 30	SAP value = 60 D
			Task value = 60 / 30
			Task value = 2 MON
D or DAY	YEARS	Task value = SAP value / 365	SAP value = 730 D
			Task value = 730 / 365
			Task value = 2 YEARS
MON	DAYS Task value = SAP va 30	Task value = SAP value X	SAP value = 2 MON
		30	Task value = 2 X 30
			Task value = 60 DAYS

Maintenance Plan UOM	Task UOM	Conversion Equation	Example
MON	MON	None	SAP value = 2 MON
			Task value = 2 MON
MON	YEARS	Task value = SAP value / 12	SAP value = 24 MON
			Task value = 24 / 12
			Task value = 2 YEARS
YR	DAYS	Task value = SAP value X	SAP value = 2 YR
		365	Task value = 2 X 365
			Task value = 730 DAYS
YR	MON	Task value = SAP value X	SAP value = 2 YR
		12.1667	Task value = 2 X 12.1667
			Task value = 24.3334 MON
YR	YEARS	None	SAP value = 2 YR
			Task value = 2 YEARS

Note that if you are updating a Task record that was created from an SAP Maintenance Plan whose schedule has changed since the Task was created, when the Task record is updated, Meridium APM will reset all interval values in the Task record to the new interval value in the Maintenance Plan.

About Discontinued Task Records

If a Task record was created from SAP data and you later modify the SAP data in a way that causes that Task record to become obsolete, you can run the /MIAPM/WORK_ MANAGEMENT_INF report in SAP to resolve the differences.

When you run the report, Meridium APM will search the database for Task records with a Maintenance Plan, Maintenance Item, Task List, and Operation combination that is no longer valid. If it finds one:

- The Task ID of the invalid Task record will be set to **DISCONTINUED**.
- The value in the Reason field will be pre-pended with the following:

<Date> - <User ID> - Task was discontinued due to changes in SAP. Previous Task ID was '<previous Task ID.'

Where **<Date>** is the date on which the Task ID was set to ******DISCONTINUED****** and **<User ID>** is the user name that is specified in the /MIAPM/PARAMS database table in SAP.

For example, suppose a Calibration Task record was created from an Operation with the control key ZMI2. If you later change the control key and run the report, the Calibration Task record will be discontinued.

Note that when a Task ID in a Task record has already been set to **DISCONTINUED**, if you run the /MIAPM/WORK_MANAGEMENT_INF report again and the Task data is still not valid, the Task record will be skipped. In other words, its Reason field will not contain more than one instance of the text **DISCONTINUED**.

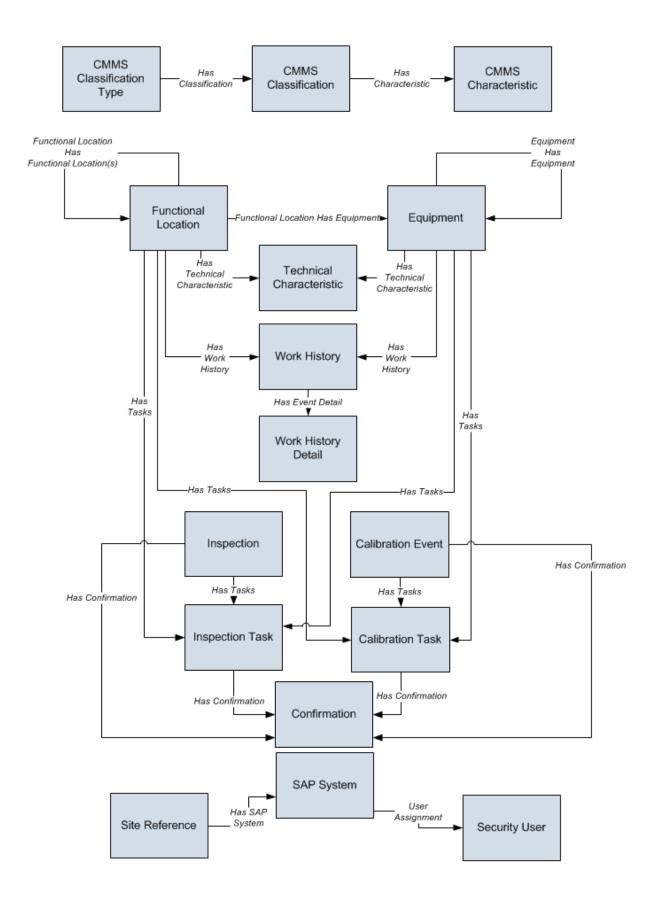
Note: If you modify the SAP data so that it corresponds to the existing Task record again, running the report will cause Meridium APM to update the discontinued Task record instead of creating a new Task record. The value in the Reason field in the updated Task record will be prepended with the following: *<Date> - <User ID> - Changes in SAP have caused this Task to become active again*, where <Date> is the date on which the Task record was updated and <User ID> is the user name that is specified in the /MIAPM/PARAMS database table in SAP.

SAP Interfaces Data Model

Like all Meridium APM modules, the Meridium APM SAP Interfaces feature consists of entity families, relationship families, and business rules. When attempting to understand and make use of the SAP Interfaces functionality, it can be helpful to visualize the SAP Interfaces data model.

Because you should already be familiar with the concept of records and viewing records in the Meridium APM Record Manager, as you attempt to get your bearings in the SAP Interfaces feature, it may be useful to remember that the SAP Interfaces feature simply lets you create, view, and manage records.

The following image illustrates how families used by the Meridium APM SAP Interfaces module are related to one another.



Each interface is responsible for creating or updating one or more records that are displayed in the image. For example, when you run the Equipment Extraction Interface, *Equipment* records are created or updated.

Note that although the data model image does not show the relationship, Equipment and Functional Location records are also linked to Site Reference records.

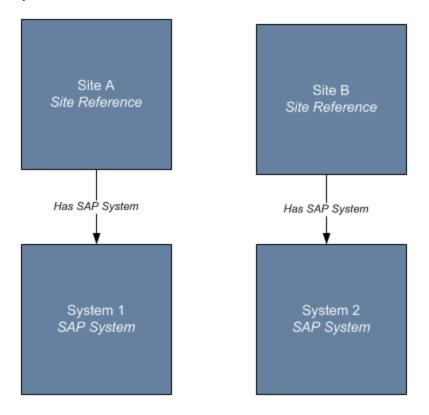
How are Equipment and Functional Location Records Linked to Site Reference Records?

Some companies that use the SAP software have multiple sites, or locations, around the world. Each site might use its own SAP system.

You can <u>define your SAP systems</u>, define your sites, and <u>associate each SAP system with the</u> <u>site that uses it</u>. When you extract <u>Equipment</u> and <u>Functional Locations</u> from SAP, the CMMS System field in the Equipment and Functional Location records in Meridium APM will be populated automatically with the name of the source SAP system, using the format *<SYSID>*-*<CLIENT>*, where *<SYSID>* is the System ID of the SAP system and *<Client>* is the Client number.

Then, if an SAP System record contains the same value in the Name field, that Equipment or Functional Location record will be linked automatically to the Site Reference record to which that SAP System record is linked.

For example, suppose your database contains the following Site Reference records and SAP System records.



From these records, you can see that Site A uses System 1 and Site B uses System 2.

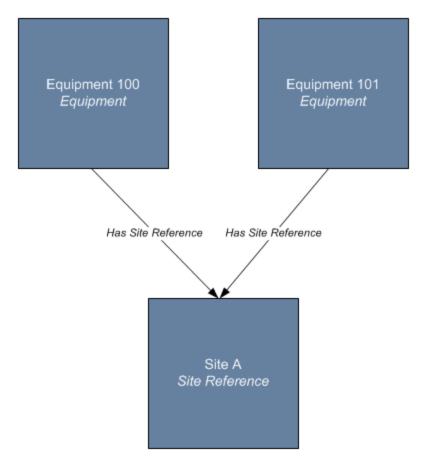
Suppose that the following Equipment exists in System 1 and System 2.

System 1	System 2
Equipment 100	Equipment 200
Equipment 101	Equipment 201

In this case, if you run the Equipment Extraction Interface on System 1, the following Equipment records will be created in Meridium APM:

- Equipment 100
- Equipment 101

The CMMS System field in each of these records will be populated automatically with the value *System 1*. Because a Site Reference record exists with the same value, *System 1*, in the Name field, the Equipment records will be linked to that Site Reference record, as shown in the following image.



To facilitate this workflow, the following queries are provided in the Catalog folder \\Public\Meridium\Modules\SAP Integration Interfaces\Queries:

- Get Site Reference for Equipment
- Get Site Reference for Functional Location

When you extract Equipment and Functional Locations from SAP, the values in the Equipment ID field and the CMMS System field are used to ensure that duplicate Equipment records do not get created in the Meridium APM system. For instance, continuing with the previous example, assume that you have two SAP systems: *System 1* and *System 2*. If each one had an Equipment called *Equipment 103* and you extracted Equipment 103 from System 1, an Equipment record would be created with the following values:

- Equipment ID: Equipment 103
- CMMS System: System 1

If you extracted Equipment 103 from System 1 again, an additional Equipment record would not get created. Instead, the existing Equipment record would be updated with any changes in SAP.

Likewise, if you extracted Equipment 103 from System 2, a separate Equipment record would be created with the following values:

- Equipment ID: Equipment 103
- CMMS System: System 2

If you are using an SAP PI Server, complete the steps in the following table to deploy and configure the SAP Interfaces for the first time. The steps in this section of the documentation provide all the information that you need to deploy and configure the SAP Interfaces on top of the basic Meridium APM system architecture.

Steps are marked as *Required* in the **Required/Optional** column if you must perform that step to take advantage of the SAP Interfaces functionality.

The person responsible for completing each task may vary within your organization. We recommend that the steps be performed in relatively the same order in which they are listed in the table.

Step	Task	Associated Interface	Required/Optional
1	Install the Meridium APM Web Services on the Meridium APM Web Server.	All interfaces	Required
2	Install the SAP Interfaces ABAP Add-On on your SAP System.	All interfaces	Required
3	Configure the System Landscape Directory (SLD) via the SAP Exchange Infrastructure.	All interfaces <i>except</i> the Work Man- agement Inter- face	Required
4	Import the configuration object.	All extraction interfaces	Required
5	Modify the baseline communication channels.	All extraction interfaces	Required
6	Activate the scenarios that were created by the configuration object.	All extraction interfaces	Required

Step	Tasl	<	Associated Interface	Required/Optional
7		ach <i>additional</i> Meridium APM data are to and from which you want to transfer	All extraction interfaces	Required
	1.	Create a new receiver determination for each baseline configuration scen- ario.		
	2.	Create a new interface determination for each baseline configuration scen- ario.		
	3.	Create a new receiver agreement for each baseline configuration scenario.		
	4.	Activate the changes.		

Step	Task	Associated Interface	Required/Optional
8	Deploy and configure the Notification Creation Interface by completing the following steps:	Notification Creation Inter- face	Required
	1. Import the notification design object.		
	2. Import the notification configuration object.		
	3. Activate the RFCReceiverToECC object.		
	4. Activate the SOAP Communication Channels.		
	Note: You must complete this step only if you are using SAP PI 7.3.		
	5. Import the .EPA file.		
	6. Import the .PAR file.		
	7. Configure the APMConfiguration Object.		
	8. Configure the R3Systems object.		
	9. Grant the Everyone group permissions to the PM Notification iView.		
	10. Determine which users can see the APM PBNW Certification tab.		
	11. Map users to the SAP_R3 System.		
	12. Configure the Query iView.		
9	Create an RFC Destination on your SAP System.	Work Man- agement Inter- face	Required
10	Create an entry in the /MIAPM/PARAMS table for each unique combination of Meridium APM Application server and data source to and from which you want to transfer data.	All except Noti- fication Creation Inter- face	Required

Step	Task	Associated Interface	Required/Optional
11	Populate the /MIAPM/PI_PARAMS table.	All extraction interfaces	Required
12	Using the /MIAPM/TASK_CNF table, identify the Operation values that will be used to trig- ger the creation of Inspection Task and Cal- ibration Task records.	Work Man- agement Inter- face	Required
13	Configure field mappings.	All interfaces	Required only if you want to modify the baseline field map- pings.
14	Modify the Windows Services file on the Meridium APM Application Server.	Work Man- agement Inter- face	Required
15	Modify the CSCS.exe.config file on the Meridium APM Application Server to define your SAP systems.	Work Man- agement Inter- face	Required
16	Make sure that the Meridium Core SAP Con- nector service is running on the Meridium APM Application Server.	Work Man- agement Inter- face	Required
17	Define the connection information for the SAP PI Server in the file Meridi- um.SAP.CertifiedInterface.Config.xml on the Meridium APM Application Server.	Notification Creation Inter- face	Required
18	Review the SAP Interfaces data model to determine which relationship definitions you will need to modify to include your custom equipment and location families.	All interfaces	Required only if you store equipment and location inform- ation in families other than the baseline Equipment and Functional Loca- tion families
19	Assign the desired Security Users to the SAP Interfaces Security Groups via the Con- figuration Manager application.	All Interfaces	Required

Step	Task	Associated Interface	Required/Optional
20	Configure the Meridium APM system to cre- ate Notifications from Recommendation records belonging to customer-defined Recommendation families. You can do so via the Configuration Manager application.	Notification Creation Inter- face	Required only if you want to generate SAP Notifications from Recom- mendation records that belong to <i>cus-</i> <i>tomer-defined</i> sub- families of the root Recommendation family.
21	Configure the Meridium APM system to use the PI approach for creating Notifications. You can do so via the Configuration Manager application.	Notification Creation Inter- face	Required
22	Configure the Meridium APM system to trans- fer data between SAP items and Task records. You can do so via the Configuration Manager.	Work Man- agement Inter- face	Required
23	Configure the Meridium APM system to cre- ate Confirmations from Calibration Event records via the Configuration Manager applic- ation.	Work Man- agement Inter- face	Required
24	Configure the Meridium APM system to cre- ate Confirmations from Inspection records. You can do so via the Configuration Manager.	Work Man- agement Inter- face	Required

Step	Task	Associated Interface	Required/Optional
25	Create SAP System records to identify your SAP systems. You can do so via the Meridium APM Framework application.	Work Man- agement Inter- face -and-	Required
		Functional Location Char- acteristics Extraction Inter- face -and-	
		Equipment Characteristics Extraction Inter- face -and-	
		Notification Creation Inter- face	

Step	Task	Associated Interface	Required/Optional
26	Test the SAP connection information that you specified in your SAP System records. You can do so via the Meridium APM Framework	Work Man- agement Inter- face	Optional
	application.	-and-	
		Functional Location Char- acteristics Extraction Inter- face	
		-and-	
		Equipment Characteristics Extraction Inter- face	
		-and-	
		Notification Creation Inter- face	
27	Create Site Reference records, and <u>link them</u> to your SAP System records. You can do so via the Meridium APM Framework applic-	Work Man- agement Inter- face	Optional
	ation.	-and-	
		Functional Location Extraction Inter- face	
		-and-	
		Equipment Extraction Inter- face	
		-and-	
		Notification Creation Inter- face	

Step	Task	Associated Interface	Required/Optional
28	Configure the Meridium APM system to extract Equipment and Functional Location characteristics from SAP. You can do so via the Meridium APM Framework application.	Functional Location Char- acteristics Extraction Inter- face -and- Equipment Characteristics Extraction Inter- face	Required
29	Configure the Get Tasks for Work Order Gen- eration query via the Meridium APM Frame- work application.	Work Man- agement Inter- face	Optional
30	Create a scheduled item in the Schedule Man- ager application for the purpose of creating Work Orders in SAP.	Work Man- agement Inter- face	Required only if you are <u>managing sched</u> - <u>uled work in the</u> <u>Meridium APM sys</u> - <u>tem</u> .

If you are not using an SAP PI Server, complete the steps in the following table to deploy and configure the SAP Interfaces for the first time. The steps in this section of the documentation provide all the information that you need to deploy and configure the SAP Interfaces on top of the basic Meridium APM system architecture.

Steps are marked as *Required* in the **Required/Optional** column if you must perform that step to take advantage of the SAP Interfaces functionality.

The person responsible for completing each task may vary within your organization. We recommend that the steps be performed in relatively the same order in which they are listed in the table.

Step	Task	Associated Interface	Required/Optional
1	Install the Meridium APM Web Services on the Meridium APM Web Server.	All interfaces	Required
2	Install the SAP Interfaces ABAP Add-On on your SAP System.	All interfaces	Required
3	Modify the Windows Services file on the Meridium APM Application Server.	Work Man- agement and Notification Management Interfaces	Required
4	Create an RFC Destination on your SAP System.	Work Man- agement Inter- face	Required
5	Modify the CSCS.exe.config file on the Meridium APM Application Server to define your SAP systems.	Work Man- agement Inter- face	Required
6	Make sure that the Meridium Core SAP Con- nector service is running on the Meridium APM Application Server.	Work Man- agement Inter- face	Required
7	Create an entry in the /MIAPM/PARAMS table for each unique combination of Meridium APM Application server and data source to and from which you want to transfer data.	All except Noti- fication Creation Inter- face	Required
8	Using the /MIAPM/TASK_CNF table, identify the Operation values that will be used to trig- ger the creation of Inspection Task and Cal- ibration Task records.	Work Man- agement Inter- face	Required

Step	Task	Associated Interface	Required/Optional
9	Configure field mappings.	All interfaces	Required only if you want to modify the baseline field map- pings.
10	Review the SAP Interfaces data model to determine which relationship definitions you will need to modify to include your custom equipment and location families.	All interfaces	Required only if you store equipment and location inform- ation in families other than the baseline Equipment and Functional Loca- tion families
11	Assign the desired Security Users to the SAP Interfaces Security Groups via the Con- figuration Manager application.	All Interfaces	Required
12	Configure the Meridium APM system to cre- ate Notifications from Recommendation records belonging to customer-defined Recommendation families. You can do so via the Configuration Manager application.	Notification Creation Inter- face	Required only if you want to generate SAP Notifications from Recom- mendation records that belong to <i>cus-</i> <i>tomer-defined</i> sub- families of the root Recommendation family.
13	Configure the Meridium APM system to trans- fer data between SAP items and Task records. You can do so via the Configuration Manager application.	Work Man- agement Inter- face	Required
14	Configure the Meridium APM system to cre- ate Confirmations from Calibration Event records. You can do so via the Configuration Manager application.	Work Man- agement Inter- face	Required
15	Configure the Meridium APM system to cre- ate Confirmations from Inspection Event records. You can do so via the Configuration Manager application.	Work Man- agement Inter- face	Required

Step	Task	Associated Interface	Required/Optional
16	Create SAP System records to identify your SAP systems. You can do so via the Meridium APM Framework application.	Work Man- agement Inter- face -and- Functional Location Char- acteristics Extraction Interface -and- Equipment Characteristics Extraction Interface -and- Notification Creation Inter- face	Required

Step	Task	Associated Interface	Required/Optional
17	Test the SAP connection information that you specified in your SAP System records. You can do so via the Meridium APM Framework	Work Man- agement Inter- face	Optional
	application.	-and-	
		Functional Location Char- acteristics Extraction Interface	
		-and-	
		Equipment Characteristics Extraction Interface	
		-and-	
		Notification Creation Inter- face	
18	Create Site Reference records, and <u>link them</u> to your SAP System records. You can do so via the Meridium APM Framework applic- ation.	Work Man- agement Inter- face	Optional
		-and-	
		Functional Location Extraction Interface	
		-and-	
		Equipment Extraction Interface	
		-and-	
		Notification Creation Inter- face	

First-Time Deployment Checklist - Non-PI Customers

Step	Task	Associated Interface	Required/Optional
19	Configure the Meridium APM system to extract Equipment and Functional Location characteristics from SAP. You can do so via the Meridium APM Framework application.	Functional Location Char- acteristics Extraction Interface -and- Equipment Characteristics Extraction Interface	Required
20	Configure the Get Tasks for Work Order Gen- eration query. You can do so via the Meridium APM Framework application.	Work Man- agement Inter- face	Optional
21	Create a scheduled item in the Schedule Man- ager application for the purpose of creating Work Orders in SAP.	Work Man- agement Inter- face	Required only if you are <u>managing sched</u> - <u>uled work in the</u> <u>Meridium APM sys-</u> <u>tem</u> .

Upgrade or Update PI Customers to 3.6.1.0.0

The following tables list the steps that are required to update or upgrade the SAP Interfaces if you are using an SAP PI Server. These steps assume that you have completed the steps for upgrad-ing the components in the basic Meridium APM system architecture.

Upgrade from any version V3.6.0.0.0 through V3.6.0.12.3

Step	Task	Associated Interface	Required/Optional
1	Upgrade the Meridium APM Web Services on the Meridium APM Web Server.	All interfaces	Required
2	If you <u>configured custom field mappings</u> in V3.6.0, <u>export your custom field mappings</u> .	All interfaces	Required
3	Upgrade the SAP Interfaces ABAP Add-On on your SAP System.	All interfaces	Required
4	If you <u>configured custom field mappings</u> in V3.6.0, reset the baseline field mappings.	All interfaces	Required
5	Delete the previous version of the Software Component Version via the SAP Exchange Infrastructure.	All interfaces <i>except</i> the Work Man- agement Inter- face	Required
6	If you <u>configured custom field mappings</u> in V3.6.0, <u>import your custom field mappings</u> .	All interfaces	Required
7	Run the report /MIAPM/350P3_UPGRADE_ EXCEPTION.	All interfaces	Required
8	Configure the System Landscape Directory (SLD) on the SAP PI Server, which will cre- ate a new Software Component Version.	All interfaces <i>except</i> the Work Man- agement Inter- face	Optional
9	Import the configuration object.	All extraction interfaces	Required

Upgrade or Update PI Customers to 3.6.1.0.0

Step	Task	Associated Interface	Required/Optional
10	Modify the baseline communication channels.	All extraction interfaces	Required
11	Activate the scenarios that were created by the configuration object.	All extraction interfaces	Required
12	For each <i>additional</i> Meridium APM data source to and from which you want to transfer data:	All extraction interfaces	Required
	1. <u>Create a new receiver determination</u> for each baseline configuration scen- ario.		
	2. <u>Create a new interface determination</u> for each baseline configuration scen- ario.		
	 <u>Create a new receiver agreement for</u> each baseline configuration scenario. Activate the changes. 		
13	Define settings in the file CSCS.exe.config on the Meridium APM Application Server to define your SAP systems.	Work Man- agement Inter- face	Required
		-and-	
		Notification and Order Extrac- tion Interface	
14	Restart the Meridium Core SAP Connector service on the Meridium APM Application Server.	Work Man- agement Inter- face	Required
		-and-	
		Notification and Order Extrac- tion Interface	

Step	Task	Associated Interface	Required/Optional
15	Define the connection information for the SAP PI Server in the file Meridi- um.SAP.CertifiedInterface.Config.xml on the Meridium APM Application Server.	Notification Creation Inter- face	Required
16	Create new SAP System records to identify any new SAP systems that you were not using with the previous version of Meridium APM. You can do so via the Meridium APM Framework application.	Work Man- agement Inter- face -and- Functional Location Char- acteristics Extraction Inter- face -and- Equipment Characteristics Extraction Inter- face	Required
17	Test the SAP connection information that you specified in your SAP System records that you created using the previous step. You can do so via the Meridium APM Framework application.	All interfaces <i>except</i> for the Notification Creation Inter- face	Optional
18	For each new SAP System record that you created in the previous step, <u>link it to the</u> appropriate Site Reference record. You can do so via the Meridium APM Framework application.	Work Man- agement Inter- face	Optional

Upgrade from any version V3.5.1.0.0 through V3.5.1.12.0

Step	Task	Associated Interface	Required/Optional
1	Upgrade the Meridium APM Web Services on the Meridium APM Web Server.	All interfaces	Required
2	If you <u>configured custom field mappings</u> in V3.5.1, <u>export your custom field mappings</u> .	All interfaces	Required
3	Upgrade the SAP Interfaces ABAP Add-On on your SAP System.	All interfaces	Required
4	If you <u>configured custom field mappings</u> in V3.5.1, reset the baseline field mappings.	All interfaces	Required
5	Delete the previous version of the Software Component Version via the SAP Exchange Infrastructure.	All interfaces <i>except</i> the Work Man- agement Inter- face	Required
6	If you <u>configured custom field mappings</u> in V3.5.1, <u>import your custom field mappings</u> .	All interfaces	Required
7	Run the report /MIAPM/350P3_UPGRADE_ EXCEPTION.	All interfaces	Required
8	Configure the System Landscape Directory (SLD) on the SAP PI Server, which will cre- ate a new Software Component Version.	All interfaces <i>except</i> the Work Man- agement Inter- face	Optional
9	Import the configuration object.	All extraction interfaces	Required
10	Modify the baseline communication channels.	All extraction interfaces	Required
11	Activate the scenarios that were created by the configuration object.	All extraction interfaces	Required

Step	Task	Associated Interface	Required/Optional
12	For each <i>additional</i> Meridium APM data source to and from which you want to transfer data:	All extraction interfaces	Required
	1. <u>Create a new receiver determination</u> for each baseline configuration scen- ario.		
	2. <u>Create a new interface determination</u> for each baseline configuration scen- ario.		
	 <u>Create a new receiver agreement for</u> <u>each baseline configuration scenario</u>. Activate the changes. 		
13	Define settings in the file CSCS.exe.config on the Meridium APM Application Server to define your SAP systems.	Work Man- agement Inter- face	Required
		-and- Notification and Order Extrac- tion Interface	
14	Restart the Meridium Core SAP Connector service on the Meridium APM Application Server.	Work Man- agement Inter- face	Required
		-and- Notification and Order Extrac- tion Interface	
15	Define the connection information for the SAP PI Server in the file Meridi- um.SAP.CertifiedInterface.Config.xml on the Meridium APM Application Server.	Notification Creation Inter- face	Required

Step	Task	Associated Interface	Required/Optional
16	Create new SAP System records to identify any new SAP systems that you were not using with the previous version of Meridium APM. You can do so via the Meridium APM Framework application.	Work Man- agement Inter- face -and- Functional Location Char- acteristics Extraction Inter- face -and- Equipment Characteristics Extraction Inter- face	Required
17	Test the SAP connection information that you specified in your SAP System records that you created using the previous step. You can do so via the Meridium APM Framework application.	All interfaces <i>except</i> for the Notification Creation Inter- face	Optional
18	For each new SAP System record that you created in the previous step, <u>link it to the appropriate Site Reference record</u> . You can do so via the Meridium APM Framework application.	Work Man- agement Inter- face	Optional

Upgrade from any version V3.5.0 SP1 LP through V3.5.0.1.9.0

Step	Task	Associated Interface	Required/Optional
1	Upgrade the Meridium APM Web Services on the Meridium APM Web Server.	All interfaces	Required

Step	Task	Associated Interface	Required/Optional
2	If you <u>configured custom field mappings</u> in V3.5.0, <u>export your custom field mappings</u> .	All interfaces	Required
3	Upgrade the SAP Interfaces ABAP Add-On on your SAP System.	All interfaces	Required
4	If you <u>configured custom field mappings</u> in V3.5.0, reset the baseline field mappings.	All interfaces	Required
5	Delete the previous version of the Software Component Version via the SAP Exchange Infrastructure.	All interfaces <i>except</i> the Work Man- agement Inter- face	Required
6	If you <u>configured custom field mappings</u> in V3.5.0, <u>import your custom field mappings</u> .	All interfaces	Required
7	Run the report /MIAPM/350P3_UPGRADE_ EXCEPTION.	All interfaces	Required
8	Configure the System Landscape Directory (SLD) on the SAP PI Server, which will cre- ate a new Software Component Version.	All interfaces <i>except</i> the Work Man- agement Inter- face	Required
9	Import the configuration object.	All extraction interfaces	Required
10	Modify the baseline communication channels.	All extraction interfaces	Required
11	Activate the scenarios that were created by the configuration object.	All extraction interfaces	Required

Step	Task	Associated Interface	Required/Optional
12	 For each <i>additional</i> Meridium APM data source to and from which you want to transfer data: 1. Create a new receiver determination for each baseline configuration scenario. 2. Create a new interface determination for each baseline configuration scenario. 3. Create a new receiver agreement for each baseline configuration scenario. 	All extraction interfaces	Required
13	4. <u>Activate the changes</u> . <u>Run the report /MIAPM/342P2_UPGRADE_</u> <u>PARAMS</u> .	All except Noti- fication Creation Inter- face	Required
14	Start the Meridium Core SAP Connector ser- vice on the Meridium APM Application Server, and then restart the Meridium APM Application Server.	Work Man- agement Inter- face -and- Notification and Order Extraction Inter- face	Required

Step	Task	Associated Interface	Required/Optional
15	Define settings in the file CSCS.exe.config on the Meridium APM Application Server to define your SAP systems.	Work Man- agement Inter- face -and- Notification and Order Extraction Inter- face	Required
16	Restart the Meridium Core SAP Connector service on the Meridium APM Application Server.	Work Man- agement Inter- face -and- Notification and Order Extraction Inter- face	Required
17	Define the connection information for the SAP PI Server in the file Meridi- um.SAP.CertifiedInterface.Config.xml on the Meridium APM Application Server.	Notification Creation Inter- face	Required

Step	Task	Associated Interface	Required/Optional
18	Create new SAP System records to identify any new SAP systems that you were not using with the previous version of Meridium APM. You can do so via the Meridium APM Framework application.	Work Man- agement Inter- face -and- Functional Location Char- acteristics Extraction Inter- face -and- Equipment Characteristics Extraction Inter- face	Required
19	Test the SAP connection information that you specified in your SAP System records that you created using the previous step. You can do so via the Meridium APM Framework application.	All interfaces <i>except</i> for the Notification Creation Inter- face	Optional
20	For each new SAP System record that you created in the previous step, <u>link it to the appropriate Site Reference record</u> . You can do so via the Meridium APM Framework application.	Work Man- agement Inter- face	Optional

Upgrade from any version V3.5.0 through V3.5.0.0.7.1

Step	Task	Associated Interface	Required/Optional
1	Upgrade the Meridium APM Web Services on the Meridium APM Web Server.	All interfaces	Required

Step	Task	Associated Interface	Required/Optional
2	If you <u>configured custom field mappings</u> in V3.5.0, <u>export your custom field mappings</u> .	All interfaces	Required
3	Upgrade the SAP Interfaces ABAP Add-On on your SAP System.	All interfaces	Required
4	Delete the previous version of the Software Component Version via the SAP Exchange Infrastructure.	All interfaces <i>except</i> the Work Man- agement Inter- face	Required
5	If you <u>configured custom field mappings</u> in V3.5.0, reset the baseline field mappings.	All interfaces	Required
6	If you <u>configured custom field mappings</u> in V3.5.0, <u>import your custom field mappings</u> .	All interfaces	Required
7	Run the report /MIAPM/350P3_UPGRADE_ EXCEPTION.	All interfaces	Required
8	Configure the System Landscape Directory (SLD) on the SAP PI Server, which will cre- ate a new Software Component Version.	All interfaces <i>except</i> the Work Man- agement Inter- face	Required
9	Import the configuration object.	All extraction interfaces	Required
10	Modify the baseline communication channels.	All extraction interfaces	Required
11	Activate the scenarios that were created by the configuration object.	All extraction interfaces	Required

Step	Task	Associated Interface	Required/Optional
12	For each <i>additional</i> Meridium APM data source to and from which you want to transfer data:	All extraction interfaces	Required
	1. <u>Create a new receiver determination</u> for each baseline configuration scen- ario.		
	2. <u>Create a new interface determination</u> for each baseline configuration scen- ario.		
	 <u>Create a new receiver agreement for</u> each baseline configuration scenario. <u>Activate the changes</u>. 		
13	Review the entries in the /MIAPM/PARAMS table and make sure one exists for each unique combination of Meridium APM Applic- ation server and data source to and from which you want to transfer data.	All except Noti- fication Creation Inter- face	Required
14	Run the report /MIAPM/342P2_UPGRADE_ PARAMS.	All except Noti- fication Creation Inter- face	Required
15	Start the Meridium Core SAP Connector ser- vice on the Meridium APM Application Server, and then restart the Meridium APM Application Server.	Work Man- agement Inter- face -and- Notification and Order	Required
		Extraction Inter- face	

Step	Task	Associated Interface	Required/Optional
16	Define settings in the file CSCS.exe.config on the Meridium APM Application Server to define your SAP systems.	Work Man- agement Inter- face -and- Notification and Order Extraction Inter- face	Required
17	Restart the Meridium Core SAP Connector service on the Meridium APM Application Server.	Work Man- agement Inter- face -and- Notification and Order Extraction Inter- face	Required
18	Define the connection information for the SAP PI Server in the file Meridi- um.SAP.CertifiedInterface.Config.xml on the Meridium APM Application Server.	Notification Creation Inter- face	Required

Step	Task	Associated Interface	Required/Optional
19	Create new SAP System records to identify any new SAP systems that you were not using with the previous version of Meridium APM. You can do so via the Meridium APM Framework application.	Work Man- agement Inter- face -and- Functional Location Char- acteristics Extraction Inter- face -and- Equipment Characteristics Extraction Inter- face	Required
20	Test the SAP connection information that you specified in your SAP System records that you created using the previous step. You can do so via the Meridium APM Framework application.	All interfaces <i>except</i> for the Notification Creation Inter- face	Optional
21	For each new SAP System record that you created in the previous step, <u>link it to the</u> <u>appropriate Site Reference record</u> . You can do so via the Meridium APM Framework application.	Work Man- agement Inter- face	Optional

Upgrade from any version V3.4.5 through V3.4.5.0.1.4

St- e- p	Task	Asso- ciated Inter- face	Required/O- ptional
1	Upgrade the Meridium APM Web Services on the Meridium APM Web Server.	All inter- faces	Required

St- e- p	Task	Asso- ciated Inter- face	Required/O- ptional
2	Upgrade the SAP Interfaces ABAP Add-On on your SAP System.	All inter- faces	Required
3	Delete the previous version of the Software Component Ver- sion via the SAP Exchange Infrastructure.	All inter- faces <i>except</i> the Work Man- agement Interface	Required
4	Configure the System Landscape Directory (SLD) on the SAP PI Server, which will create a new Software Com- ponent Version.	All inter- faces <i>except</i> the Work Man- agement Interface	Required
5	Import the configuration object.	All extrac- tion inter- faces	Required
6	Modify the baseline communication channels.	All extrac- tion inter- faces	Required
7	Activate the scenarios that were created by the con- figuration object.	All extrac- tion inter- faces	Required

St- e- p	Task	Asso- ciated Inter- face	Required/O- ptional
8	 For each <i>additional</i> Meridium APM data source to and from which you want to transfer data: 1. Create a new receiver determination for each baseline configuration scenario. 2. Create a new interface determination for each baseline configuration scenario. 3. Create a new receiver agreement for each baseline configuration scenario. 4. Activate the changes. 	All extrac- tion inter- faces	Required
9	Review the entries in the /MIAPM/PARAMS table and make sure one exists for each unique combination of Meridium APM Application server and data source to and from which you want to transfer data.	All except Noti- fication Creation Interface	Required
10	Run the report /MIAPM/342P2_UPGRADE_PARAMS.	All except Noti- fication Creation Interface	Required
11	Configure field mappings on your SAP System.	All inter- faces	Required only if you want to modify the baseline field mappings.

St- e- p	Task	Asso- ciated Inter- face	Required/O- ptional
12	Start the Meridium Core SAP Connector service on the Meridium APM Application Server, and then restart the Meridium APM Application Server.	Work Man- agement Interface -and- Noti- fication and Order Extrac- tion Inter- face	Required
13	Define settings in the file CSCS.exe.config on the Meridium APM Application Server to define your SAP systems.	Work Man- agement Interface -and- Noti- fication and Order Extrac- tion Inter- face	Required

St- e- p	Task	Asso- ciated Inter- face	Required/O- ptional
14	Restart the Meridium Core SAP Connector service on the Meridium APM Application Server.	Work Man- agement Interface -and- Noti- fication and Order Extrac- tion Inter- face	Required
15	Define the connection information for the SAP PI Server in the file Meridium.SAP.CertifiedInterface.Config.xml on the Meridium APM Application Server.	Noti- fication Creation Interface	Required

St- e- p	Task	Asso- ciated Inter- face	Required/O- ptional
16	<u>Create new SAP System records to identify any new SAP</u> systems that you were not using with the previous version of <u>Meridium APM</u> . You can do so via the Meridium APM Frame- work application	Work Man- agement Interface	Required
		-and- Func- tional Location Char- acteristics Extrac- tion Inter- face -and-	
		Equip- ment Char- acteristics Extrac- tion Inter- face	
17	Test the SAP connection information that you specified in your SAP System records that you created using the pre- vious step. You can do so via the Meridium APM Framework application.	All inter- faces <i>except</i> for the Noti- fication Creation Interface	Optional
18	For each new SAP System record that you created in the previous step, link it to the appropriate Site Reference record. You can do so via the Meridium APM Framework application.	Work Man- agement Interface	Optional

St- e- p	Task	Asso- ciated Inter- face	Required/O- ptional
19	Configure the Meridium APM system to extract Equipment and Functional Location characteristics from SAP. You can do so via the Meridium APM Framework application.	Func- tional Location Char- acteristics Extrac- tion Inter- face -and- Equip- ment Char- acteristics Extrac- tion Inter- face	Required
20	 Populate the following fields in the /MIAPM/PARAMS table: WH Project Path: Should be populated with Rules Library\Meridi- um\SAPInterfaces\IntegrationInterfaces WH Rule Name: Should be populated with Library.Meridi- um.In- tegrationInterfaces.HistoryInterfaces.HaromizeWorkHistory WH FM Name: Should be populated with /MIAPM/VALIDATE_WORK_HISTORY 	Noti- fication and Order Extrac- tion Inter- face	Required only if you did not already complete this step in a pre- vious version of Meridium APM.

St- e- p	Task	Asso- ciated Inter- face	Required/O- ptional
21	Run the report /MIAPM/WH_HARMONIZATION.	Noti- fication and Order Extrac- tion Inter- face	Required only if you were already using the Noti- fication and Order Extrac- tion Interface in the Meridium APM version from which you are upgrading.
22	Run the report /MIAPM/350_UPGRADE_WH.	Noti- fication and Order Extrac- tion Inter- face	Required only if you were already using the Noti- fication and Order Extrac- tion Interface in the Meridium APM version from which you are upgrading.
23	Run the report /MIAPM/350P3_UPGRADE_EXCEPTION.	All inter- faces	Required

Upgrade or Update Non-PI Customers to 3.6.1.0.0

The following tables list the steps that are required to update or upgrade the SAP Interfaces if you are not using an SAP PI Server. These steps assume that you have completed the steps for upgrading the components in the basic Meridium APM system architecture.

Upgrade from any version V3.6.0.0.0 through V3.6.0.12.3

Step	Task	Associated Interface	Required/Optional
1	Upgrade the Meridium APM Web Services on the Meridium APM Web Server.	All interfaces	Required
2	If you <u>configured custom field mappings</u> in V3.6.0, <u>export your custom field mappings</u> .	All interfaces	Required
3	Upgrade the SAP Interfaces ABAP Add-On on your SAP System.	All interfaces	Required
4	If you <u>configured custom field mappings</u> in V3.6.0, reset the baseline field mappings.	All interfaces	Required
5	If you <u>configured custom field mappings</u> in V3.6.0, <u>import your custom field mappings</u> .	All interfaces	Required
6	Run the report /MIAPM/350P3_UPGRADE_ EXCEPTION.	All interfaces	Required
7	Review the entries in the /MIAPM/PARAMS table and make sure one exists for each unique combination of Meridium APM Applic- ation server and data source to and from which you want to transfer data.	All except Noti- fication Creation Inter- face	Required
8	Run the report /MIAPM/342P2_UPGRADE_ PARAMS.	All except Noti- fication Creation Inter- face	Required

Step	Task	Associated Interface	Required/Optional
9	Start the Meridium Core SAP Connector ser- vice on the Meridium APM Application Server, and then restart the Meridium APM Application Server.	Work Man- agement Inter- face -and- Notification and Order Extrac- tion Interface	Required
10	Define settings in the file CSCS.exe.config on the Meridium APM Application Server to define your SAP systems.	Work Man- agement Inter- face	Required
11	Start the Meridium Core SAP Connector ser- vice on the Meridium APM Application Server.	Work Man- agement Inter- face	Required

Step	Task	Associated Interface	Required/Optional
12	Create new SAP System records to identify any new SAP systems that you were not using with the previous version of Meridium APM. You can do so via the Meridium APM Framework application.	Work Man- agement Inter- face -and- Functional Location Char- acteristics Extraction Inter- face -and- Equipment Characteristics Extraction Inter- face -and- Notification Creation Inter- face	Required

Step	Task	Associated Interface	Required/Optional
13	Test the SAP connection information that you specified in your SAP System records that you created using the previous step. You can do so via the Meridium APM Framework application.	Work Man- agement Inter- face -and- Functional Location Char- acteristics Extraction Inter- face -and- Equipment Characteristics Extraction Inter- face -and- Notification Creation Inter- face	Optional

Step	Task	Associated Interface	Required/Optional
14	For each new SAP System record that you created in the previous step, link it to the appropriate Site Reference record. You can do so via the Meridium APM Framework application.	Work Man- agement Inter- face -and- Functional Location Extrac- tion Interface -and- Equipment Extraction Inter- face -and- Notification Creation Inter- face	Optional

Upgrade from any version V3.5.1.0.0 through V3.5.1.12.0

Step	Task	Associated Interface	Required/Optional
1	Upgrade the Meridium APM Web Services on the Meridium APM Web Server.	All interfaces	Required
2	If you <u>configured custom field mappings</u> in V3.5.1, <u>export your custom field mappings</u> .	All interfaces	Required
3	Upgrade the SAP Interfaces ABAP Add-On on your SAP System.	All interfaces	Required
4	If you <u>configured custom field mappings</u> in V3.5.1, reset the baseline field mappings.	All interfaces	Required
5	If you <u>configured custom field mappings</u> in V3.5.1, <u>import your custom field mappings</u> .	All interfaces	Required

Step	Task	Associated Interface	Required/Optional
6	Run the report /MIAPM/350P3_UPGRADE_ EXCEPTION.	All interfaces	Required
7	Review the entries in the /MIAPM/PARAMS table and make sure one exists for each unique combination of Meridium APM Applic- ation server and data source to and from which you want to transfer data.	All except Noti- fication Creation Inter- face	Required
8	Run the report /MIAPM/342P2_UPGRADE_ PARAMS.	All except Noti- fication Creation Inter- face	Required
9	Start the Meridium Core SAP Connector ser- vice on the Meridium APM Application Server, and then restart the Meridium APM Application Server.	Work Man- agement Inter- face -and- Notification and Order Extrac- tion Interface	Required
10	Define settings in the file CSCS.exe.config on the Meridium APM Application Server to define your SAP systems.	Work Man- agement Inter- face	Required
11	Start the Meridium Core SAP Connector ser- vice on the Meridium APM Application Server.	Work Man- agement Inter- face	Required

Step	Task	Associated Interface	Required/Optional
12	Create new SAP System records to identify any new SAP systems that you were not using with the previous version of Meridium APM. You can do so via the Meridium APM Framework application.	Work Man- agement Inter- face -and- Functional Location Char- acteristics Extraction Inter- face -and- Equipment Characteristics Extraction Inter- face -and- Notification Creation Inter- face	Required

Step	Task	Associated Interface	Required/Optional
13	Test the SAP connection information that you specified in your SAP System records that you created using the previous step. You can do so via the Meridium APM Framework application.	Work Man- agement Inter- face -and- Functional Location Char- acteristics Extraction Inter- face -and- Equipment Characteristics Extraction Inter- face -and- Notification Creation Inter- face	Optional

Step	Task	Associated Interface	Required/Optional
14	For each new SAP System record that you created in the previous step, link it to the appropriate Site Reference record. You can do so via the Meridium APM Framework application.	Work Man- agement Inter- face -and- Functional Location Extrac- tion Interface -and- Equipment Extraction Inter- face -and- Notification Creation Inter- face	Optional

Upgrade from any version V3.5.0 SP1 LP through V3.5.0.1.9.0

Step	Task	Associated Interface	Required/Optional
1	Upgrade the Meridium APM Web Services on the Meridium APM Web Server.	All interfaces	Required
2	If you <u>configured custom field mappings</u> in V3.5.0, <u>export your custom field mappings</u> .	All interfaces	Required
3	Upgrade the SAP Interfaces ABAP Add-On on your SAP System.	All interfaces	Required
4	If you <u>configured custom field mappings</u> in V3.5.0, reset the baseline field mappings.	All interfaces	Required
5	If you <u>configured custom field mappings</u> in V3.5.0, <u>import your custom field mappings</u> .	All interfaces	Required

Step	Task	Associated Interface	Required/Optional
6	Run the report /MIAPM/350P3_UPGRADE_ EXCEPTION.	All interfaces	Required
7	Review the entries in the /MIAPM/PARAMS table and make sure one exists for each unique combination of Meridium APM Applic- ation server and data source to and from which you want to transfer data.	All except Noti- fication Creation Inter- face	Required
8	Run the report /MIAPM/342P2_UPGRADE_ PARAMS.	All except Noti- fication Creation Inter- face	Required
9	Start the Meridium Core SAP Connector ser- vice on the Meridium APM Application Server, and then restart the Meridium APM Application Server.	Work Man- agement Inter- face -and- Notification and Order Extrac- tion Interface	Required
10	Define settings in the file CSCS.exe.config on the Meridium APM Application Server to define your SAP systems.	Work Man- agement Inter- face	Required
11	Start the Meridium Core SAP Connector ser- vice on the Meridium APM Application Server.	Work Man- agement Inter- face	Required

Step	Task	Associated Interface	Required/Optional
12	Create new SAP System records to identify any new SAP systems that you were not using with the previous version of Meridium APM. You can do so via the Meridium APM Framework application.	Work Man- agement Inter- face -and- Functional Location Char- acteristics Extraction Inter- face -and- Equipment Characteristics Extraction Inter- face -and- Notification Creation Inter- face	Required

Step	Task	Associated Interface	Required/Optional
13	Test the SAP connection information that you specified in your SAP System records that you created using the previous step. You can do so via the Meridium APM Framework application.	Work Man- agement Inter- face -and- Functional Location Char- acteristics Extraction Inter- face -and- Equipment Characteristics Extraction Inter- face -and- Notification Creation Inter- face	Optional

Step	Task	Associated Interface	Required/Optional
14	For each new SAP System record that you created in the previous step, link it to the appropriate Site Reference record. You can do so via the Meridium APM Framework application.	Work Man- agement Inter- face -and- Functional Location Extrac- tion Interface -and- Equipment Extraction Inter- face -and- Notification Creation Inter- face	Optional

Upgrade from any version V3.5.0 through V3.5.0.0.7.1

Step	Task	Associated Interface	Required/Optional
1	Upgrade the Meridium APM Web Services on the Meridium APM Web Server.	All interfaces	Required
2	If you <u>configured custom field mappings</u> in V3.5.0, <u>export your custom field mappings</u> .	All interfaces	Required
3	Upgrade the SAP Interfaces ABAP Add-On on your SAP System.	All interfaces	Required
4	If you <u>configured custom field mappings</u> in V3.5.0, reset the baseline field mappings.	All interfaces	Required
5	If you <u>configured custom field mappings</u> in V3.5.0, <u>import your custom field mappings</u> .	All interfaces	Required

Step	Task	Associated Interface	Required/Optional
6	Run the report /MIAPM/350P3_UPGRADE_ EXCEPTION.	All interfaces	Required
7	Review the entries in the /MIAPM/PARAMS table and make sure one exists for each unique combination of Meridium APM Applic- ation server and data source to and from which you want to transfer data.	All except Noti- fication Creation Inter- face	Required
8	Run the report /MIAPM/342P2_UPGRADE_ PARAMS.	All except Noti- fication Creation Inter- face	Required
9	Start the Meridium Core SAP Connector ser- vice on the Meridium APM Application Server, and then restart the Meridium APM Application Server.	Work Man- agement Inter- face -and- Notification and Order Extrac- tion Interface	Required
10	Define settings in the file CSCS.exe.config on the Meridium APM Application Server to define your SAP systems.	Work Man- agement Inter- face	Required
11	Start the Meridium Core SAP Connector ser- vice on the Meridium APM Application Server.	Work Man- agement Inter- face	Required

Step	Task	Associated Interface	Required/Optional
12	Create new SAP System records to identify any new SAP systems that you were not using with the previous version of Meridium APM. You can do so via the Meridium APM Framework application.	Work Man- agement Inter- face -and- Functional Location Char- acteristics Extraction Inter- face -and- Equipment Characteristics Extraction Inter- face -and- Notification Creation Inter- face	Required

Step	Task	Associated Interface	Required/Optional
13	Test the SAP connection information that you specified in your SAP System records that you created using the previous step. You can do so via the Meridium APM Framework application.	Work Man- agement Inter- face -and- Functional Location Char- acteristics Extraction Inter- face -and- Equipment Characteristics Extraction Inter- face -and- Notification Creation Inter- face	Optional

Step	Task	Associated Interface	Required/Optional
14	For each new SAP System record that you created in the previous step, link it to the appropriate Site Reference record. You can do so via the Meridium APM Framework application.	Work Man- agement Inter- face -and- Functional Location Extrac- tion Interface -and- Equipment Extraction Inter- face -and- Notification Creation Inter- face	Optional

Upgrade from any version V3.4.5 through V3.4.5.0.1.4

St- e- p	Task	Asso- ciated Inter- face	Required/O- ptional
1	Upgrade the Meridium APM Web Services on the Meridium APM Web Server.	All inter- faces	Required
2	Upgrade the SAP Interfaces ABAP Add-On on your SAP System.	All inter- faces	Required
3	Review the entries in the /MIAPM/PARAMS table and make sure one exists for each unique combination of Meridium APM Application server and data source to and from which you want to transfer data.	All except Noti- fication Creation Interface	Required

St- e- p	Task	Asso- ciated Inter- face	Required/O- ptional
4	Run the report /MIAPM/342P2_UPGRADE_PARAMS.	All except Noti- fication Creation Interface	Required
5	Configure field mappings on your SAP System.	All inter- faces	Required only if you want to modify the baseline field mappings.
6	Start the Meridium Core SAP Connector service on the Meridium APM Application Server, and then restart the Meridium APM Application Server.	Work Man- agement Interface -and- Noti- fication and Order Extrac- tion Inter- face	Required
7	Define settings in the file CSCS.exe.config on the Meridium APM Application Server to define your SAP systems.	Work Man- agement Interface	Required
8	Start the Meridium Core SAP Connector service on the Meridium APM Application Server.	Work Man- agement Interface	Required

St- e- p	Task	Asso- ciated Inter- face	Required/O- ptional
9	Create new SAP System records to identify any new SAP systems that you were not using with the previous version of Meridium APM. You can do so via the Meridium APM Frame- work application.	Work Man- agement Interface -and- Func- tional Location Char- acteristics Extrac- tion Inter- face -and- Equip- ment Char- acteristics Extrac- tion Inter- face -and- Noti- fication Creation	Required

St- e- p	Task	Asso- ciated Inter- face	Required/O- ptional
10	Test the SAP connection information that you specified in your SAP System records that you created using the pre- vious step. You can do so via the Meridium APM Framework application.	Work Man- agement Interface -and- Func- tional Location Char- acteristics Extrac- tion Inter- face -and- Equip- ment Char- acteristics Extrac- tion Inter- face -and- Noti- fication Creation Interface	Optional

St- e- p	Task	Asso- ciated Inter- face	Required/O- ptional
11	For each new SAP System record that you created in the previous step, link it to the appropriate Site Reference record. You can do so via the Meridium APM Framework application.	Work Man- agement Interface -and- Func- tional Location Extrac- tion Inter- face -and- Equip- ment Extrac- tion Inter- face -and- Noti- fication Creation Interface	Optional

St- e- p	Task	Asso- ciated Inter- face	Required/O- ptional
12	Configure the Meridium APM system to extract Equipment and Functional Location characteristics from SAP. You can do so via the Meridium APM Framework application.	Func- tional Location Char- acteristics Extrac- tion Inter- face -and- Equip- ment Char- acteristics Extrac- tion Inter- face	Required
13	 Populate the following fields in the <u>/MIAPM/PARAMS table</u>: WH Project Path: Should be populated with <i>Rules</i> <i>Library\Meridi-</i> <i>um\SAPInterfaces\IntegrationInterfaces</i> WH Rule Name: Should be populated with <i>Library.Meridi-</i> <i>um.In-</i> <i>tegrationInterfaces.HistoryInterfaces.HaromizeWorkH</i> WH FM Name: Should be populated with <i>/MIAPM/VALIDATE_WORK_HISTORY</i> 	Noti- fication and Order Extrac- tion Inter- face	Required

St- e- p	Task	Asso- ciated Inter- face	Required/O- ptional
14	Run the report /MIAPM/WH_HARMONIZATION.	Noti- fication and Order Extrac- tion Inter- face	Required only if you were already using the Noti- fication and Order Extrac- tion Interface in the Meridium APM version from which you are upgrading.
15	Run the report /MIAPM/350_UPGRADE_WH.	Noti- fication and Order Extrac- tion Inter- face	Required only if you were already using the Noti- fication and Order Extrac- tion Interface in the Meridium APM version from which you are upgrading.
16	Run the report /MIAPM/350P3_UPGRADE_EXCEPTION.	All inter- faces	Required

Installing Meridium APM Web Services

The following instructions provide details on installing the Meridium APM Web Services software and a supporting instance of the Meridium APM Application Server on the Meridium APM Web Server machine.

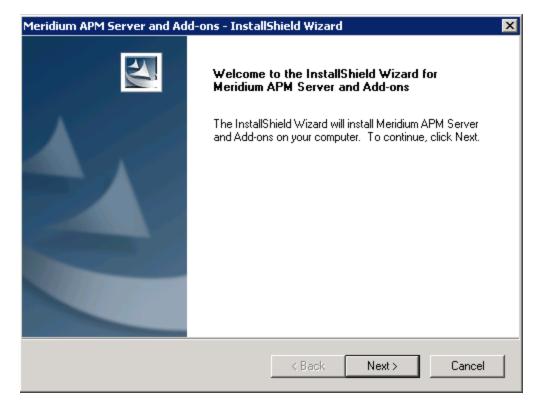
To install Meridium APM Web Services:

- 1. On the machine that will serve as the Meridium APM Web Server, insert the Meridium APM distribution DVD, and navigate to the folder General Release\Meridium APM Framework and Server Setup\Setup\Meridium APM Server and Add-ons.
- 2. Double-click the files **setup.exe**.

The Meridium APM Server and Add-ons installer appears, displaying the Preparing Setup screen, which contains a progress bar.

Meridium APM Server and Add-ons - InstallShield Wizard	
Preparing Setup Please wait while the InstallShield Wizard prepares the setup.	
Meridium APM Server and Add-ons Setup is preparing the InstallShield Wizard, which will guid you through the rest of the setup process. Please wait.	e
InstallShield Cancel	

After the progress bar reaches the end, the Welcome screen appears.



3. Click the **Next** button.

The License Agreement screen appears.

Meridium APM Server and Add-ons - InstallShield Wizard	×
License Agreement Please read the following license agreement carefully.	No.
END-USER LICENSE AGREEMENT FOR MERIDIUM SOFTWARE IMPORTANT - READ CAREFULLY This program contains material that is proprietary and confidential to Meridium, Inc. a protected by copyright law and international treaties. Use of this program is limited a restricted by the terms of a license agreement with Meridium, Inc. This program may copied or distributed except as specifically permitted in the license agreement. Any unauthorized use, reproduction or distribution of this program can result in severe civ criminal penalties and will be prosecuted to the maximum extent possible. You may a lter, remove or destroy any copyright notice or confidential, proprietary, secret or ot similar legends placed on or with Meridium products.	nd not be vil or not
I accept the terms of the license agreement I do not accept the terms of the license agreement	Print
InstallShield Kext >	Cancel

4. Read the entire license agreement, and then select one of the following options:

The Next button becomes enabled.

- I accept the terms of the license agreement, if you agree to the terms of the license agreement and want to continue. These instructions assume that you want to continue.
- I do not accept the terms of the license agreement. This option is selected by default. If you do not agree to the terms of the license agreement and do not want to continue, click the **Cancel** button to exit the installer.

CF Hint: If you want to print the license agreement, click the **Print** button.

5. Click the Next button.

The **Select Installation Location** screen appears, prompting you to select the location where the Meridium APM Web Services will be installed. By default, the Meridium APM Web Services software will be saved to the following folder: **C\Program Files\Meridium**.

Meridium APM Server and Add-ons - InstallShield Wizard 🛛 🛛 🔀				×
Select In	stallation Location			
	Install Meridium APM Server and Add-ons to C:\Program Files\Meridium	Χ		Change
InstallShield –	<	Back [Next >	Cancel

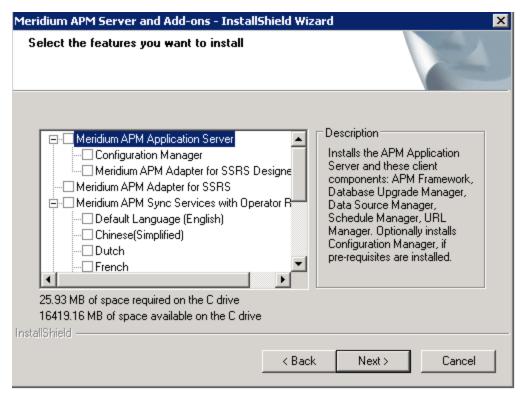
6. If you are satisfied with the default location where the software will be installed, click the **Next** button.

-or-

If you want to change the location where the software will be installed, click the **Change** button, and navigate to the location where you want to install the Meridium APM Web Services software. The folder path that you select will be displayed in place of the

default folder path. When you are satisfied with the installation location, click the **Next** button.

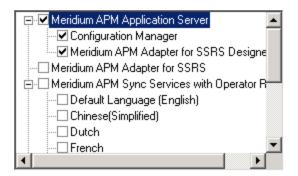
The **Select the features you want to install** screen appears, and the Meridium APM Application Server node is highlighted automatically in the tree.



Note: The **Select the features you want to install** screen lets you specify which features you want to install on the Meridium APM Web Server machine. *These instructions* assume that you want to deploy only the Meridium APM Web Services software and a supporting instance of the Meridium APM Application Server. When the Meridium APM Web Services software is installed, the Meridium APM System Administration tool is installed automatically. When the Meridium APM Application Server software is installed, the following APM Framework applications are installed automatically: APM Framework, Database Upgrade Manager, Data Source Manager, Schedule Manager, and URL Manager. Corresponding options for these applications are not listed in the tree because these components must be installed with the Meridium APM Application Server software software software. You can optionally install the *Configuration Manager* and the APM Framework adapter, *Meridium APM Adapter for SSRS Designer*.

7. Select the Meridium APM Application Server check box.

The subnodes are selected automatically.



- 8. Clear the **Configuration Manager** check box. Keep in mind that you can run this installer again and install the Configuration Manager at a later time.
- 9. Clear the **Meridium APM Adapter for SSRS Designer** check box. Keep in mind that you can run this installer again and install the Configuration Manager at a later time.

JIMPORTANT: While additional options are available in the tree on the **Select the features you want to install** screen, these options are not meant to be installed on the Meridium APM Web Server machine, and these instructions are limited to installing the Meridium APM Web Services software and a supporting instance of the Meridium APM Application Server software (with APM Framework applications). This installer is also used to install the additional components on other machines.

- 10. Scroll down in the list of available components, and select the **Meridium APM Web Ser**vices check box.
- 11. Click the Next button.

A message appears, indicating that the installer is checking your machine for the required prerequisites for the features that you want to install.

• If one or more prerequisites are missing on the machine, the **Meridium Installer** screen will appear and display a message that indicates which prerequisites still need to be installed on the machine before you can install the feature that is dependent on that prerequisite. This message also indicates what you can do to continue.

If you see this screen, you should read the message in detail, and either click the **Back** button to clear the selection whose prerequisites are missing, and then continue through the installation without installing that component, or close the installer, install the missing prerequisite, and then run the installer again later.

• If all the prerequisites for the selected components are installed on the machine, or you have selected components that do not require any prerequisites, the Select ZIP File Location screen appears.

Meridium APM Server and Add-ons - InstallShield Wizard	×
Select ZIP File Location	No.
Select the folder where the ZIP file will be installed.	
This ZIP file will be used by the Database Comparison Utility. Select the folder wh will be installed. The content of the file will be extracted automatically by the Data Comparison Utility to the same location in which it was installed. The size of the ex content will vary depending upon your current database version and can be betw and 3GB.	ibase xtracted file
Destination Folder	
C:\Meridium\DbUpg	Browse
InstallShield	
< Back Next >	Cancel

The **Select ZIP File Location** screen lets you specify the location where you want the ZIP file of database content to be installed. This ZIP file is used by the Database Comparison Utility. By default, the ZIP file will be installed in the folder **C:\Meridium\DbUpg**. You can, however, select a different location.

- 12. Read the information on this screen and note the estimated size of the extracted files from this ZIP file. You should use this information to determine where you want install the ZIP file.
- 13. If you want the ZIP file to be installed in the default location, accept the default setting.

-or-

If you want the ZIP file to be installed in a different location, click the **Browse** button, and navigate to the location where you want the ZIP file to be installed. The selected file path will appear in the **Destination Folder** section in place of the default file path.

14. Click the Next button.

The Websites screen appears.

Meridium APM Server and Add-ons - InstallShield Wizard	×
Websites List of websites on this machine.	
Setup must create a virtual directory for Meridium. Select a website from the following list for Meridium's virtual directory.	
■ Default Web Site	
InstallShield]

The **Websites** screen lets you specify where the installer will create a virtual directory for Meridium APM. This website is configured in the IIS Manager on the APM Application Server machine. The websites list contains all the websites that are configured on the APM Application Server machine. The default website is *Default Web Site*. Throughout this documentation, we assume that you have chosen to install Meridium APM under the Default Web Site.

- 15. In the list of websites, select the website where you want the installer to create a virtual directory.
- 16. Click the Next button.

The Complete the Installation screen appears.

Meridium APM Server and Add-ons - InstallShield Wizard	×
Complete the Installation	
Click the Install button to continue.	
If you want to review or change any of your installation settings, click the Back button. Click the Cancel button to exit the wizard.	:
InstallShield	
< Back Install Cance	<u>.</u>

The **Complete the Installation** screen contains a message, indicating that if you want to modify any of the settings that you specified in the preceding screens in the installer, you can use the **Back** button to do so, or if you do not want to complete the installation, you can click **Cancel**.

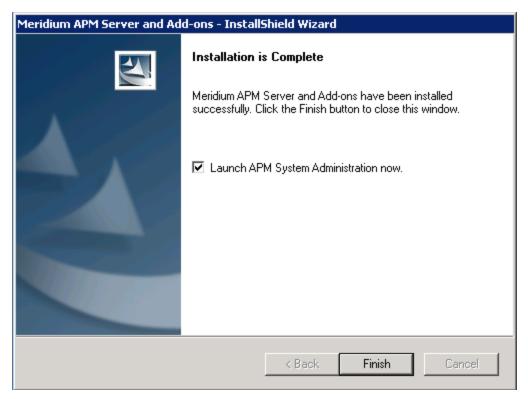
These instructions assume that you are ready to complete the installation process.

17. Click the Install button.

The **Setup Status** screen appears, which displays a progress bar that shows the progress of the installation process.

Meridium APM Server and Add-ons - InstallShield Wizard	×
Setup Status	
The InstallShield Wizard is installing Meridium APM Server and Add-ons	
Installing	
C:\Program Files\Meridium\SISManagement.chm	
InstallShield	Cancel

After the progress bar reaches the end, a message appears, indicating that your server is being configured. After your server is configured, the **Installation is Complete** screen appears.



This screen contains a message, indicating that Meridium APM Server and Add-ons has been installed successfully. You can also select to optionally launch the APM System Administration tool when the installer window closes. By default, this option is set to *Yes*.

18. Clear the Launch APM System Administration now check box, and click the Finish button.

The **Meridium APM Server and Add-ons** installer closes. At this point, you should refer back to the checklist:

- PI Customers
- Non-PI Customers

Upgrading Meridium APM Web Services from V3.5.0 and Later

The following instructions provide details on upgrading the Meridium APM Web Services software on the Meridium APM Web Server, along with the supporting instance of the Meridium APM Application Server that is installed on that machine.

To upgrade the Meridium APM Web Services software on the Meridium APM Web Server machine:

1. On the Meridium APM Web Server machine, insert the Meridium APM distribution DVD, and navigate to the folder General Release\Meridium APM Framework and Server Setup\Setup\Meridium APM Server and Add-ons.

Double-click the file Setup.exe.

A message appears, asking if you want to allow setup.exe to make changes to your machine.

2. Click the Yes button.

The **Meridium APM Server and Add-ons** installer appears, displaying the **Preparing Setup** screen, which contains a progress bar.

Meridium APM Server and Add-ons - InstallShield Wizard	
Preparing Setup Please wait while the InstallShield Wizard prepares the setup.	
Meridium APM Server and Add-ons Setup is preparing the InstallShield Wizard, which will guide you through the rest of the setup process. Please wait.	e
InstallShield	
Cancel	

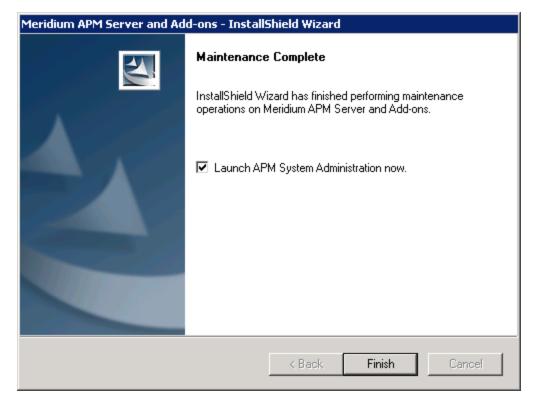
After the progress bar reaches the end, a message appears, asking if you want to upgrade your server.

4. Click the Yes button.

The **Setup Status** screen appears, displaying a progress bar that indicates the status of the upgrade process.

Meridium APM Server and Add-ons - InstallShield Wizard	×
Setup Status	
The InstallShield Wizard is repairing Meridium APM Server and Add-ons	
Installing	
C:\\{2417F92D-F4DD-4863-A63D-22E4477B227C}\setup.exe	
InstallShield	Cancel

After the progress bar reaches the end, a message appears, indicating that your server is being configured. After your servers is configured, the **Maintenance Complete** screen appears.



This screen contains a message, indicating that your software has been upgraded successfully. You can also select to optionally launch the Meridium APM System Administration tool when the installer window closes. By default, this option is set to *Yes*.

- 5. Clear the Launch APM System Administration now check box.
- 6. Click the Finish button.

The **Meridium APM Server and Add-ons** installer closes. At this point, you should refer back to the checklist:

- PI Customers
- Non-PI Customers

Upgrading Meridium APM Web Services from V3.4.5

The following instructions provide details on upgrading the Meridium APM Web Services software on the Meridium APM Web Server. These instructions assume you understand that the older version of Meridium APM will be uninstalled automatically before the new version is installed.

To upgrade Meridium APM Web Services:

1. On the Meridium APM Web Server machine, insert the Meridium APM distribution DVD, and navigate to the folder General Release\Meridium APM Framework and Server Setup\Setup\Meridium APM Server and Add-ons.

Double-click the file Setup.exe.

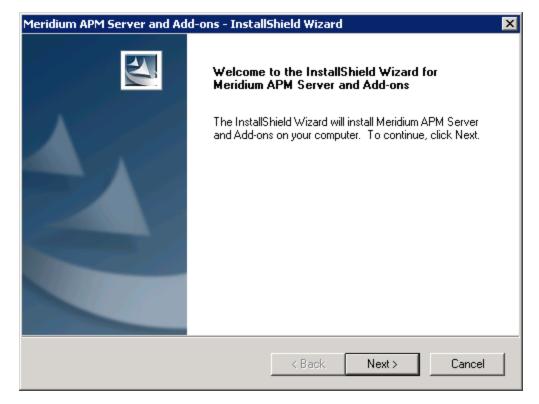
A message appears, asking if you want to allow setup.exe to make changes to your machine.

2. Click the Yes button.

The **Meridium APM Server and Add-ons** installer appears, displaying the **Preparing Setup** screen, which contains a progress bar.

Meridium APM Server and Add-ons - InstallShield Wizard	
Preparing Setup Please wait while the InstallShield Wizard prepares the setup.	2
Meridium APM Server and Add-ons Setup is preparing the InstallShield Wizard, which will guid you through the rest of the setup process. Please wait.	e
InstallShield	
Cancel	

After the progress bar reaches the end, the Welcome screen appears.



3. Click the Next button.

A message appears, indicating that an older version of Meridium APM is installed on this machine and that it will be uninstalled automatically before you can install the new version.

4. Click the Yes button.

The License Agreement screen appears.

Meridium APM Server and Add-ons - InstallShield Wizard	×
License Agreement Please read the following license agreement carefully.	2
END-USER LICENSE AGREEMENT FOR MERIDIUM SOFTWARE IMPORTANT - READ CAREFULLY This program contains material that is proprietary and confidential to Meridium, Inc. and is protected by copyright law and international treaties. Use of this program is limited and restricted by the terms of a license agreement with Meridium, Inc. This program may not be copied or distributed except as specifically permitted in the license agreement. Any unauthorized use, reproduction or distribution of this program can result in severe civil or criminal penalties and will be prosecuted to the maximum extent possible. You may not alter, remove or destroy any copyright notice or confidential, proprietary, secret or other similar legends placed on or with Meridium products.	
I accept the terms of the license agreement Print I do not accept the terms of the license agreement InstallShield	
< Back Next > Cancel	

- 5. Read the entire license agreement, and then select one of the following options:
 - I accept the terms of the license agreement, if you agree to the terms of the license agreement and want to continue. These instructions assume that you want to continue.
 - I do not accept the terms of the license agreement. This option is selected by default. If you do not agree to the terms of the license agreement and do not want to continue, click the **Cancel** button to exit the installer.

The Next button is enabled.

CFHint: If you want to print the license agreement, click the **Print** button.

6. Click the Next button.

The **Select Installation Location** screen appears, prompting you to select the location where the Meridium APM Web Services software will be installed after the older version is uninstalled. The software will be saved to the following folder on the Meridium APM Web Server by default: C\Program Files\Meridium.

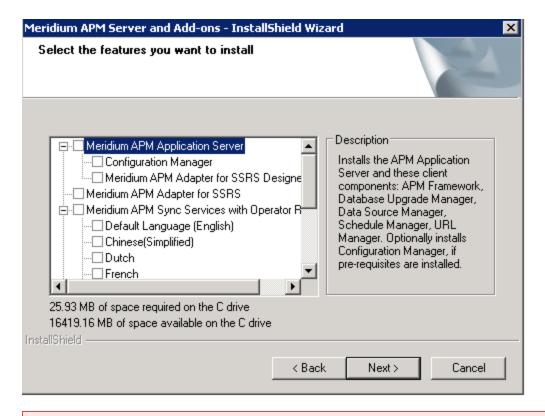
Meridium Al	PM Server and Add-ons - InstallS	hield Wizard		×
Select In:	stallation Location			No.
	Install Meridium APM Server and Add C:\Program Files\Meridium	ons to:		Change
InstallShield –		< Back	Next >	Cancel

7. If you are satisfied with the default location where the software will be installed, click the **Next** button.

-*or*-

If you want to change the location where the software will be installed, click the **Change** button, and navigate to the location where you want to install the Meridium APM Web Services. The folder path that you select will be displayed in place of the default folder path. When you are satisfied with the installation location, click the **Next** button.

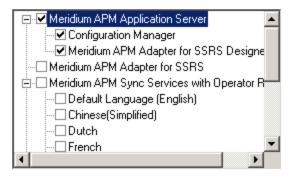
The Select the features you want to install screen appears, and the Meridium APM Application Server node is highlighted automatically in the tree.



JIMPORTANT: The **Select the features you want to install** screen lets you specify which features you want to install on the Web Server machine after the older version is uninstalled. *Theseinstructions* assume that you want to deploy only the Meridium APM Web Services option and a supporting instance of the Meridium APM Application Server. When you install the Meridium APM Web Services software, the Meridium APM System Administration tool is installed automatically. When you install the Meridium APM Application Server software, the following APM Framework applications are installed automatically: APM Framework, Database Upgrade Manager, Data Source Manager, Schedule Manager, and URL Manager. You can optionally install the *Configuration Manager*and APM Framework adapter, *Meridium APM Adapter for SSRS Designer*.

8. Select the Meridium APM Application Server check box.

The subnodes are selected automatically.



- 9. Clear the **Configuration Manager** check box. Keep in mind that you can run this installer again and install the Configuration Manager at a later time.
- 10. Clear the **Meridium APM Adapter for SSRS Designer** check box. Keep in mind that you can run this installer again and install the Configuration Manager at a later time.

JIMPORTANT: While additional options are available in the tree on the **Select the features you want to install** screen, these options are not meant to be installed on the Meridium APM Web Server machine, and these instructions are limited to installing the Meridium APM Web Services software and a supporting instance of the Meridium APM Application Server software (with APM Framework applications). This installer is also used to install the additional components *on other machines*.

- 11. Scroll down in the list of available components, and select the **Meridium APM Web Services** check box.
- 12. Click the Next button.

A message appears, indicating that the installer is checking your machine for the required prerequisites for the features that you want to install.

• If one or more prerequisites are missing on the machine, the **Meridium Installer** screen will appear and display a message that indicates which prerequisites still need to be installed on the machine before you can install the feature that is dependent on that prerequisite. This message also indicates what you can do to continue.

If you see this screen, you should read the message in detail, and either click the **Back** button to clear the selection whose prerequisites are missing, and then continue through the installation without installing that component, or close the installer, install the missing prerequisite, and then run the installer again later.

If all the prerequisites for the selected components are installed on the machine, or you
have selected components that do not require any prerequisites, the Select ZIP File Location screen appears.

Meridium APM Server and Add-ons - InstallShield Wizard	×
Select ZIP File Location	1
Select the folder where the ZIP file will be installed.	
This ZIP file will be used by the Database Comparison Utility. Select the folder where this file will be installed. The content of the file will be extracted automatically by the Database Comparison Utility to the same location in which it was installed. The size of the extracted file content will vary depending upon your current database version and can be between 300MB and 3GB.	
Destination Folder	_
C:\Meridium\DbUpg Browse	
InstallShield	
< Back Next > Cance	<u> </u>

The **Select ZIP File Location** screen lets you specify the location where you want the ZIP file of database content to be installed. This ZIP file is used by the Database Comparison Utility. By default, the ZIP file will be installed in the folder **C:\Meridium\DbUpg**. You can, however, select a different location.

- 13. Read the information on this screen and note the estimated size of the extracted files from this ZIP file. You should use this information to determine where you want install the ZIP file.
- 14. If you want the ZIP file to be installed in the default location, accept the default setting.

-or-

If you want the ZIP file to be installed in a different location, click the **Browse** button, and navigate to the location where you want the ZIP file to be installed. The selected file path will appear in the **Destination Folder** section in place of the default file path.

15. Click the Next button.

The installer performs a check to make sure that your system meets the requirements of the selected components.

• If one or more prerequisites are missing on the machine, the **Meridium Installer** screen will appear and display a message that indicates which prerequisites still need to be installed on the machine before you can install the feature that is dependent on that prerequisite. This message also indicates what you can do to continue.

If you see this screen, you should read the message in detail, and either click the **Back** button to clear the selection whose prerequisites are missing, and then continue through the installation without installing that component, or close the installer, install the missing prerequisite, and then run the installer again later.

• If all the prerequisites are installed on the machine, the Websites screen appears.

Meridium APM Server and Add-ons - InstallShield Wizard	×
websites List of websites on this machine.	
Setup must create a virtual directory for Meridium. Select a website from the following list for Meridium's virtual directory.	
Default Web Site	
InstallShield	
< Back Next > Cancel	

When Meridium APM Web Services is installed, the installer creates a virtual directory within a website that is configured in the IIS Manager on the Meridium APM Application Server. If you have more than one website configured on the Meridium APM Application Server, this screen lets you choose which website to use.

Note: Throughout this documentation, we assume that you have chosen to install Meridium APM Web Services under the website *Default Web Site*. If you install it under a different website, wherever our documentation refers to the Default Web Site, you will need to substitute the website that you selected during this step.

16. In the list of websites, select the website where you want to create a virtual directory for Meridium APM Web Services.

Note: If you have only one website configured, that website will be selected in the list automatically. In this case, you can simply accept the default selection.

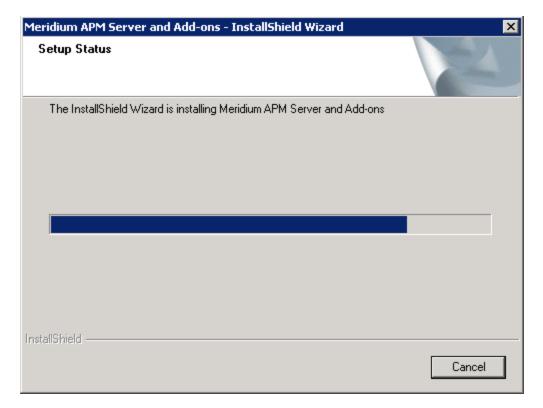
17. Click the Next button.

The Complete the Installation screen appears.

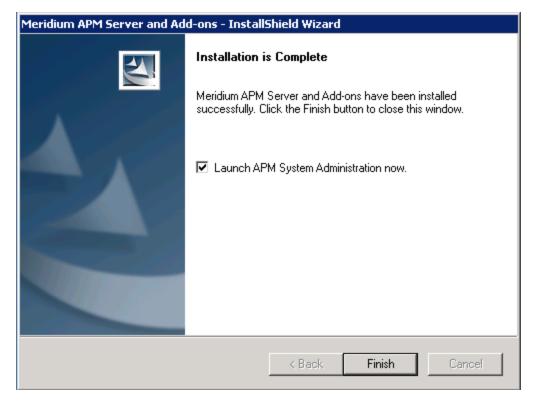
Meridium APM Server and Add-ons - InstallShield Wizard	×
Complete the Installation	
Click the Install button to continue.	
If you want to review or change any of your installation settings, click the Back button. Click the Cancel button to exit the wizard.	K
InstallShield	
< Back Install Cance	el

18. Click the Install button.

A message appears, indicating that the older version of Meridium APM is being removed. After the older version is removed, the **Setup Status** screen appears and displays a progress bar, indicating the progress of the installation process.



After the progress bar reaches the end, the **Installation is Complete** screen appears.



This screen contains a message, indicating that Meridium APM Web Services has been installed successfully. You can also select to optionally launch the APM System Administration tool when the installer window closes. By default, this option is set to *Yes*.

19. Clear the Launch APM System Administration now check box, and click the Finish button.

The **Meridium APM Server and Add-ons** installer closes. At this point, you should refer back to the checklist:

- PI Customers
- Non-PI Customers

What is Included in the ABAP Add-On?

For information about what is included in the SAP Interfaces ABAP Add-on, see the file *SAP_Interfaces_<version>_ObjectList.pdf*, which is located on the SAP Interfaces installation DVD in the folder \\ABAP Add-on.

Installing the ABAP Add-On

Note: To complete the following instructions successfully, you must use SAP client 000.

To install the SAP Interfaces ABAP Add-On package on the SAP system:

- 1. On a machine from which you can access the SAP Server, insert the **SAP Interfaces** installation DVD.
- 2. Navigate to the folder \\ABAP Add-on\Installation.
- 3. Navigate to the subfolder ECC6, and copy the .PAT file.
- 4. On the SAP Server, paste the copied file into the folder \\usr\sap\trans\eps\in.
- 5. Log in to the SAP system as a user with:
 - SCTSIMPSGL and S_CTS_ADMIN authorizations.

-or-

- SAP_ALL authorization.
- 6. Run the **SAINT** transaction.

The Add-On Installation Tool screen appears.

7. On the Installation Package menu, point to Load packages, and then click From Application Server.

¢	Installation	Package	<u>E</u> dit	<u>G</u> oto	Extr <u>a</u> s	Utilitie	s(<u>M</u>)	En <u>v</u> ironment	S <u>y</u> stem	<u>H</u> elp
6	Load <u>p</u>	ackages	•	<u>F</u> rom Front End				8 206	81 🔀	🔁 😨 📭
	E <u>x</u> it	Shift+F3		From <u>A</u> p	plication S	Server	2			

A message appears, asking if you want to upload OCS packages from the ECS inbox.

8. Click the Yes button.

The SAINT: Uploading Packages from the File System screen appears.

SAINT: Uploading Packages from the File System						
S 🛆 🔻 🏷 🕼 🖪 🎛						
OCS File Name	Package	Result	RC	Message Text		
D040020243634_0000159.PAT	SAPK-35101INMIAPMINT	000	0000	Uploaded successfully		

9. Select the .PAT file that you copied in step 3 of these instructions. The message column should read **Uploaded successfully**.

10. Click the 👧 button.

The Add-On Installation Tool screen appears again.

11. Click the Start button.

A new grid appears. *MIAPMINT* appears in the list of add-on packages that can be installed.

Add-On Installation Tool - Version 7.00/0026								
🔍 🧟 📔 📘								
Add-on Installation Tool: Add-on selection Image: Stack Configuration Available Add-on packages in the system								
Add-On	Release	Description	Package type					
MIAPMINT	351_600	MIAPMINT 351_600: Add-On Installation	Installation					
			4 1					
Status/Remarks Select a package from the installable Add-on packages - Choose [CONTINUE] to start the calculation of the installation queue - Choose [BACK] to go back to the overview of the installed Add-ons - Choose [LOAD] to load additional packages from the application server								
🔄 Back	🔂 Continu	ie 🛛 🐼 🕹 Load Screen 1 / 6	X Cancel					

12. Select the row containing the value **MIAPMINT** in the first column, and click the **Continue** button.

The Support Package selection tab appears.

Installation queue Support Package selection						
Software Comp.	Target Support Package	Level	Calculated Package	Level	*	
MIAPMINT	•		SAPK-351COINMIAPMINT	0000	-	
SAP_BASIS	•					
SAP_ABA	•					
PI_BASIS	•					
ST-PI	•					
SAP_BW	•					
SAP_AP					-	
SAP_HR	•				Ŧ	
Status/Remarks						
🚹 You can exter	nd the installation queue with f	urther Sup	port Packages			
- Choose the req	uired target Support Package f	for each co	mponent			
- Choose [CONT]	NUE] to start the calculation of	f the exter	nded installation queue			
- Choose [BACK]	to go back to the Add-on sele	ction				
- The tab page "	Installation queue" displays the	preliminary	installation queue			
🔁 Back	🗟 Continue	Logs	Screen 2 / 6 🔀	Cancel		

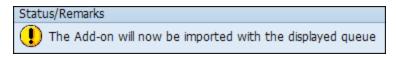
- 13. Click the **Continue** button.
- 14. Click the Continue button again.

Note: During the installation, the Add Modification Adjustment Transports to the Queue dialog box might appear. If it does, click the No button.

An indicator appears at the bottom of the screen to indicate the installation progress.

- 15. When the progress indicator disappears, a message appears, indicating that the add-on package will be installed.
- 16. Click the 🖌 button.

The status is updated to indicate that the add-on package will now be imported, and the installation process continues.



When the installation process is complete, the status is updated to indicate that the add-on package was imported successfully.

Status/Remarks
1 The Add-on was successfully imported with the displayed queue
- Choose [LOGS] to display the import logs
- Choose [FINISH] to complete the installation

17. Click the **Finish** button.

The **MIAPMINT** add-on package appears in the list of installed add-on packages on the **Add-On Installation Tool** screen.

🥺 📓 📔 🛛	8				
	Add-On	Instal	llation Tool : Installed Add-ons		
Add-ons and	Preconfigured Sys	stems ir	nstalled in the system		
Add-on/PCS	Release	Level	Description	Impo	rt 🚺
IS-PS-CA	600	0011	IS-PUBLIC SECTOR CONTRACT ACCOUNTING		00
IS-UT	600	0011	SAP Utilities/Telecommunication		00
LSOFE	600	0011	SAP Learning Solution Front-End		00
MIAPMINT	351_600	0000	Meridium APM Integration Interfaces		00
PI_BASIS	2005_1_700	0014	PI_BASIS 2005_1_700		00
SAP_AP	700	0011	SAP Application Platform		00
SAP_BW	700	0016	SAP NetWeaver BI 7.0		00
SEM-BW	600	0011	SEM-BW: Strategic Enterprise Management		00 🔺
ST-PI	2005_1_700	0005	SAP Solution Tools Plug-In		00 -
			< >	4	¥.
Ctatus/Barpark					
Status/Remark		254 64	Constant and an annual faile		
-			00 was installed successfully		
- Choose [S	TART] to start an	other ir	nstallation or another upgrade		

Upgrading the ABAP Add-On

To upgrade the SAP Interfaces ABAP Add-On package on the SAP system:

- 1. On a machine from which you can access the SAP Server, insert the **SAP Interfaces** installation DVD.
- 2. Navigate to the folder \\ABAP Add-on\Upgrade.
- 3. Navigate to the subfolder ECC6, and copy the .PAT file.
- 4. On the SAP Server, paste the copied file into the folder \\usr\sap\trans\eps\in.
- 5. Log in to the SAP system as a user with **S_CTS_IMPSGL** and **S_CTS_ADMIN** authorization.
- 6. Run the **SAINT** transaction.

The Add-On Installation Tool screen appears.

7. On the Installation Package menu, point to Loadpackages, and then click From Application Server.

A message appears, asking if you want to upload OCS packages from the ECS inbox.

8. Click the Yes button.

The SAINT: Uploading Packages from the File System screen appears.

- 9. Select the .PAT file that you copied in step 3 of these instructions. The message column should read **Uploaded successfully**.
- 10. Click the 👧 button.

The Add-On Installation Tool screen appears again.

11. Click the Start button.

A new grid appears. *MIAPMINT* appears in the list of add-on packages that can be installed.

12. Select the row containing the value **MIAPMINT** in the first column, and click the **Continue** button.

The Support Package selection tab appears.

- 13. Click the **Continue** button.
- 14. Click the **Continue** button again.

Note: During the installation, the Add Modification Adjustment Transports to the Queue dialog box might appear. If it does, click the No button.

An indicator appears at the bottom of the screen to indicate the installation progress.

- 15. When the progress indicator disappears, a message appears, indicating that the add-on package will be installed.
- 16. Click the 🧹 button.

The status is updated to indicate that the add-on package will now be imported, and the installation process continues.

When the installation process is complete, the status is updated to indicate that the add-on package was imported successfully.

17. Click the **Finish** button.

The **MIAPMINT** add-on package appears in the list of installed add-on packages on the **Add-On Installation Tool** screen.

About the /MIAPM/PARAMS Table

For each unique combination of Meridium APM data source and Application Server that you want to use with the SAP Interfaces, you will need to create a separate entry in the /MIAPM/PARAMS table.

For example, if you wanted to transfer data to *two* Meridium APM data sources that are connected to the *same* Meridium APM Application Server, you would need to create *two* entries in the /MIAPM/PARAMS table. Both entries would identify the same Meridium APM Application Server but different data sources.

Likewise, if you wanted to transfer data to *one* Meridium APM data source that is connected to *two* Meridium APM Application Servers, you would need to create *two* entries in the /MIAPM/PARAMS table. Both entries would identify the same Meridium APM data source but different Meridium APM Application Servers.

Creating an Entry in the /MIAPM/PARAMS Table

To create an entry in the /MIAPM/PARAMS table:

1. On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The Display IMG screen appears.

Displ	ay IMG				
∀ 🚛	🗳 🕴 Existing BC Sets	Sor BC Sets for Activity	& Activated BC Sets for Activity	Release Notes	»
Structure					
•	Meridium APM Integrati	on			
•	Configurations In S	AP			
•	Execute Reports for	r Data Extraction			
•	System Monitoring	and Error Handling			

- 2. In the tree, expand Configurations In SAP.
- 3. In the Maintain Meridium APM Parameters row, click the 🚯 button.

The Manage Meridium APM Parameters screen appears.

APM Data Source	APM Application Server	APM Web Service Link	APM Web Service	
ļ				
★ ▶				4 F

4. Click the 🛃 button.

A separate Manage Meridium APM Parameters window appears, displaying a new form.

APM Data Source	
APM App Server	
APM Web Service Link	
APM Web Service	
APM User Name	
APM Password	******
Destination	
MP Project Path	Rules Library/Meridium/SAPInterfaces/IntegrationInterfaces
MP Rule Name	Library.Meridium.IntegrationInterfaces.TaskInterfaces.CreateOrUpdateTask
HT Rule Name	Library.Meridium.IntegrationInterfaces.TaskInterfaces.HarmonizeTasks
HT Func Mod Name	/MIAPM/VALIDATE_OPERATION
WH Project Path	Rules Library/Meridium/SAPInterfaces/IntegrationInterfaces
WH Rule Name	Library.Meridium.IntegrationInterfaces.HistoryInterfaces.HarmonizeWorkHistory
WH FM Name	/MIAPM/VALIDATE_WORK_HISTORY
Equipment FM Name	/MIAPM/RETRIEVE_EQUIPMENT
Func Loc FM Name	/MIAPM/RETRIEVE_FUNCTIONAL_LOC
Notification FM Name	/MIAPM/RETRIEVE_WORK_HISTORY
Work Order FM Name	/MIAPM/RETRIEVE_WORK_HISTORY
Notif Order FM Name	/MIAPM/RETRIEVE_WORK_HISTORY
Notif Detail FM Name	/MIAPM/RETRIEVE_WH_DETAILS
Work Mgmt FM Name	/MIAPM/RETRIEVE_TASKS
Equip Tech FM Name	/MIAPM/RETRIEVE_CHARRECORDS
Func Loc Tech FM Name	/MIAPM/RETRIEVE_CHARRECORDS
Language	
PI User Name	
PI Password	******
Inactive	

- 5. In the **APM Data Source** text box, type the name of the Meridium APM data source to which you will transfer data to and from SAP. The data source name must be unique to other entries in the /MIAPM/PARAMS table. In other words, multiple entries cannot contain the same data source name.
- 6. In the **APM App Server** text box, type the name of the Meridium APM Application Server to which you will transfer data to and from SAP.

Note: If the Meridium APM Web Server is installed on the *same* machine as the dedicated Meridium APM Application Server, to improve performance, the value that you type in the **APM App Server** text box will be ignored when running a report. In addition, when you run the transaction *SLG1*, you will see an entry in the log indicating that the Application Server value was not used.

7. In the **APMWeb Service Link** text box, delete any existing text, and type the following URL:

http://<IntegrationServicesServer>/MeridiumIntegrationServices/

...where <IntegrationServicesServer> is the name of the Meridium APM Web Server.

8. In the APMWeb Service text box, do not type anything.

Note: This setting is not currently used.

- 9. In the **APMUser Name** text box, type the user name of a Meridium APM Security User with the appropriate family-level privileges needed to create and update records using the SAP Interfaces.
- 10. In the **APMPassword** text box, type the password that is associated with the Security User that you typed in the **APMUser Name** text box. The characters that you type will be replaced with asterisks automatically.
- 11. In the **Destination** text box, type the name of the <u>RFC destination that you created</u>. The value that you type here should match *exactly* the value that appears in the **RFC Destination** text box on the **RFC Destination** screen, as shown in the following image.

RFC Destination APM_DESTINATION				
Connection Test Unicode Test				
RFC Destination	APM_DESTINATION			
Connection Type	TCP/IP Connection	Description		

Note: If you do not plan to use the Work Management Interface, you can leave the **Destination** text box empty.

- 12. Accept the default values in the following text boxes:
 - **MP Project Path** (the default value is *Rules Library\Meridium\SAPInterfaces\IntegrationInterfaces*)
 - MP Rule Name (the default value is Library.Meridium.IntegrationInterfaces.TaskInterfaces.CreateOrUpdateTask)
 - HT Rule Name (the default value is *Library.Meridi-um.IntegrationInterfaces.TaskInterfaces.HarmonizeTask*)
 - WH Project Path (the default value is Rules

Library\Meridium\SAPInterfaces\IntegrationInterfaces)

- WH Rule Name (the default value is Library.Meridium.IntegrationInterfaces.HistoryInterfaces.HarmonizeWorkHistory)
- 13. If you want the reports to call a custom function module rather than the function modules that they are configured to call by default, in the following text boxes, type the name of the function module that you want the reports to call:

Note: If you leave a text box empty, the default function modules will be used when running that report.

 WH FM Name: Indicates the function module to call when running the /MIAPM/WH_HARMONIZATION report. By default, the function module /MIAPM/VALIDATE_WORK_HISTORY is used when running this report.

Note: The /MIAPM/WH_HARMONIZATION report is included in this release to accommodate upgrading customers who did not already run this report in a previous patch version of Meridium APM. The documentation assumes that if you are upgrading from a previous version of Meridium APM, you ran this report in a previous patch version, so you do not need to run it again. The documentation does not include instructions for running this report.

- Equipment FM Name: Indicates the function module to call when running the /MIAPM/EQUIPMENT_INF report. By default, the function module /MIAPM/RETRIEVE_ EQUIPMENT is used when running this report.
- Func Loc FM Name: Indicates the function module to call when running the /MIAPM/FUNCTIONAL_LOCATION_INF report. By default, the /MIAPM/RETRIEVE_ FUNCTIONAL_LOC function module is used when running this report.
- Notification FM Name: Indicates the function module to call when running the /MIAPM/WH_NOTIFICATION report. By default, the /MIAPM/RETRIEVE_WORK_ HISTORY function module is used when running this report.
- Work Order FM Name: Indicates the function module to call when running the /MIAPM/WH_WORK_ORDER report. By default, the /MIAPM/RETRIEVE_WORK_ HISTORY function module is called when running this report.
- Notif Order FM Name: Indicates the function module to call when running the /MIAPM/WH_NOTIF_WITH_WO report. By default, the /MIAPM/RETRIEVE_WORK_ HISTORY function module is used when running this report.
- Notif Detail FM Name: Indicates the function module to call when running the /MIAPM/WORK_HISTORY_DETAILS report. By default, the /MIAPM/RETRIEVE_WH_ DETAILS function module is used when running this report.
- Work Mgmt FM Name: Indicates the function module to call when running the /MIAPM/WORK_MANAGEMENT_INF report. By default, the /MIAPM/RETRIEVE_ TASKS function module is used when running this report.

14. In the **Language** text box, specify the value that corresponds to the language that you are using in SAP. For example, if you are using English, type: **EN**

Note: When you run the extraction interfaces, Meridium APM will display the extracted values in the language that you specify in this text box, regardless of the language that is configured for the Meridium APM Security User.

15. In the **PI User Name** text box, type the user name of any user that can access the SAP PI Server and is assigned to the SAP_XI_APPL_SERV_USER role.

Note: If you are not using an SAP PI Server, you should leave the **PI User Name** text box empty.

16. In the **PIPassword** text box, type the password that is associated with the Security User that you typed in the **PIUser Name** text box. The characters that you type will be replaced with asterisks automatically.

Note: If you are not using an SAP PI Server, you should leave the PI Password text box empty.

- 17. If you want to temporarily disable the connection to the Meridium APM data source and Application Server that are specified in this entry, select the **Inactive** check box.
- 18. <u>Specify the Maintenance Plants</u> whose data you want to send to and from the specified Meridium APM data source and Application Server. To do so:
 - a. Click the Assign Plants button.

The Assign Plants window appears. The Data Source column is populated automatically with the value that you typed in the APM Data Source text box on the Manage Meridium APM Parameters window.

C I	١ssi	ign Pla	nts						X
		Data S	Source				Plants		
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							86		ancel

b. Select the first Plants cell.

The cell becomes selected, and the 🔄 button appears to the right of the cell.



c. To the right of the selected **Plants** cell, click the \Box button.

A list of existing Maintenance Plants appears.

🔄 Restri	☞ Restrict Value Range (1) 5 Entries found							
Pos	Possible Entries for Plants							
	<u>ν</u>							
	6) (R	× 🛛 🗖						
	PInt [*]	Search Term	Search Term	Postl Code	City	Name 2	Name	Versi
	1818			24018	Roanoke			
	2000			24018	Roanoke			
	3000			24018	Roanoke			
	4444			24018	Roanoke			

- d. In each row representing a Maintenance Plant whose data you want to send to and from the specified Meridium APM data source and Application Server, select the check box.
- e. When you are finished specifying the Maintenance Plants, click the 🖌 button.

The IDs of the selected Maintenance Plants appear in the grid on the Assign Plants window.

🔄 Ass	sign Plants		×
	Data Source	Plants	
	DGB_ALL_351	1818	
		2000	•
		3000	
		4444	

e. Below the grid, click the 🛄 button.

The selected Maintenance Plants are saved and stored in the /MIAPM/PLANT_CNF table, and the **Manage Meridium APM Parameters** screen returns to focus.

19. Click **OK**.

The changes are saved.

Example of Specifying Maintenance Plants

Suppose that the /MIAPM/PARAMS table contains the following two rows, where each row represents a different Meridium APM data source and Application Server.

Row 1

APM Data Source	Data Source A
APM App Server	Server A

Row 2

APM Data Source	Data Source B
APM App Server	Server B

If you specify the following Maintenance Plants in these rows:

- Row 1: Plant 1000
- Row 2: Plant 2000

...when a user runs an interface (e.g., the Equipment Extraction Interface) and selects *Plant 1000* and *Plant 2000*, when the equipment is extracted:

- The equipment for *Plant1000* will be extracted to *Data Source A*, which is connected to *Application Server A*.
- The equipment for *Plant2000* will be extracted to *Data Source B*, which is connected to *Application Server B*.

About Configuring Field Mappings

When you run an interface that creates Meridium APM records from SAP data, by default, the Meridium APM system maps certain SAP field values to Meridium APM fields automatically. Specifically, the Meridium APM system maps a standard set of values to the following records during the extraction process:

- Functional Location
- Equipment
- Work History
- Work History Detail
- Inspection and Calibration Task
- Technical Characteristics

If desired, you can accept the baseline mappings without changing them manually. Alternatively, you can <u>modify the baseline mappings</u>, <u>create new mappings</u>, or <u>delete existing mappings</u>. You can modify, create, and delete field mappings using your SAP system. If desired, you can <u>revert</u> to the baseline field mappings at any time.

Note that the Meridium APM system allows you to define a different set of field mappings for each *combination* of interface and Meridium APM data source to which you are extracting the values (where the data sources are defined in the /MIAPM/PARAMS table). For example, suppose the /MIAPM/PARAMS table contains two rows for the following Meridium APM data sources:

- Data Source A
- Data Source B

In this case, you could configure *separate* mappings for the Equipment Extraction Interface for Data Source A and Data Source B. For Data Source A, you might decide to accept the default mappings, and for Data Source B, you might decide to modify the mappings.

Custom Mapping Limitations

For a given extraction interface, you can configure up to 50 custom field mappings. When you create custom field mappings, only the first 50 characters of the field values will be extracted.

Any of the following actions will create a custom mapping:

• Creating a new mapping for the purpose of changing the *Meridium APM field* component of a baseline mapping.

Note: If you create a new mapping for the purpose of changing only the SAP table or field component of a baseline mapping (i.e., you do not change the Meridium APM field component), the mapping is not considered a custom mapping.

• Creating a new mapping that maps a value to a Meridium APM field to which a value is not yet being mapped.

Viewing the Current Field Mappings

The following instructions explain how to access the list of *current* field mappings, assuming that you have chosen to modify the baseline mappings.

To access the list of current field mappings:

1. On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The Display IMG screen appears.

Displ	ay IMG				
∀ 🚛	💾 🕴 Existing BC Sets	& BC Sets for Activity	$\mathcal{C}\!$	Release Notes	**
Structure					
•	Meridium APM Integrati	on			
•	Configurations In S	AP			
•	Execute Reports for	r Data Extraction			
•	System Monitoring	and Error Handling			

- 2. In the tree, expand Configurations In SAP.
- 3. In the Maintain Field Mappings for Extraction Interfaces row, click the 🕒 button.

The Field Mapping Parameters screen appears.

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Field Mapping Parame	eters	
₽		
Interface ID	Ĩ	
APM Data Source	DVT_ALL_345	

4. In the Interface ID text box, click the 🗈 button.

A list of available interfaces appears.

Interface ID		
APM Data Source	Equipment	1
	Functional Location	
	Work History Notification	
	Work History Order	
	Work History Notification Order	
	Work History Details	
	Work Management	
	Equipment Technical Characteristics	
	Functional Location Technical Characteristics	

- 5. In the **Interface ID** list, select the interface for which you want to view the current field mappings.
- 6. In the APM Data Source text box, click the 🗈 button.

A list of available Meridium APM data sources appears.

- 7. In the **APM Data Source** list, select the Meridium APM data source for which you want to view the current field mappings.
- 8. At the top of the screen, click the 🚯 button.

The Field Mapping Values screen appears, displaying the list of current field mappings.

Table View	<u>E</u> dit <u>G</u> oto	Selection Utilities(M) System Hel	, SAP	_
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ield Map	ping Va	lues		
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erface ID	Eq	uipment	E	
M Data Sourc	e	DVT_ALL_345		
Field Mapping				
Table Name BGMK0BJ		Meridium Field Name	Condition to Select Query	
	GWLEN	MI_EQUIP000_WRNTY_EXPR_D		
	ARBPL	MI_EQUIP000_MAIN_WRK_CNR_C		
	KTEXT	MI_EQUIP000_MAIN_WRK_CN_DESC_C		
CUSTOMER_EX		MI_EQUIP000_EQUIP_LNG_DESC_T	CONVERSION_EXIT:/MIAPM/MERIDIUM_CONVERSIONS	
CUSTOMER_EX		MI_EQUIP000_SYS_ST_C	CONVERSION_EXIT:/MIAPM/MERIDIUM_CONVERSIONS	
	KDAUF	MI_EQUIP000_P0_N0_C		
	EQKTX	MI_EQUIP000_EQUIP_SHRT_DESC_C		
	AEDAT	MI_EQUIP000_CHANGE_DATE_D		
	ANSDT	MI_EQUIP000_PRCH_D		
	BAUJJ	MI_EQUIP000_YR_CONSTRD_N		
	ELIEF	MI_EQUIP000_EQUIP_VNDR_C		
	EQART	MI_EQUIP000_OBJ_TYP_C		
EQUI	EQTYP	MI_EQUIP000_SAP_CATEG_C		
EQUI	EQUNR	MI_EQUIP000_EQUIP_ID_C		
EQUI	ERDAT	MI_EQUIP000_CREATE_DATE_D		
EQUI	GROES	MI_EQUIP000_SZ_C		
EQUI	HERST	MI_EQUIP000_MFR_C		
				4 Þ

Components of Field Mappings

Each field mapping between SAP and Meridium APM consists of the following components.

SAP Table	SAP Field	Meridium APM Field	Conditional Query	Key Indicator
The SAP table containing the field whose value will be mapped to a Meridium APM field.	The SAP field whose value will be mapped to a Meridium APM field.	The Meridium APM field to which the SAP value will be mapped.	The <u>query</u> that is used to map the value from SAP to Meridium APM.	A value indic- ating whether or not the Meridium APM field is a key field.

About the Conditional Query

If you want to map a value from an SAP table that is not already used in a baseline mapping, you will need to specify a conditional query, which will be used in combination with the other components of the mapping. For example, suppose that you want to map the value *NAME1* from the SAP table *ADRC*, which is not used in any of the baseline mappings. To do so, you would need to specify a conditional query.

The format of the query should be:

<Source SAP Table's Key Field> = <Joined SAP Table>-<Joined SAP Table's Field>

...where:

- <Source SAP Table's Key Field> is a key field in the SAP table from which you want to map a value.
- *<Joined SAP Table>* is the table to which you want to join the source SAP table.
- *<Joined SAP Table's Field>* is the SAP field that belongs to the joined SAP table and stores the same value as the source SAP table key field.

Consider the following image, which illustrates two SAP tables:

- ADRC: The table containing the field *NAME1*, whose value you want to map. This table is not already used in a baseline mapping.
- ILOA: The table containing a field that stores the same value as the key field *ADDRNUMBER*, which exists in the table *ADRC*.



Using this example, you would specify the conditional query using the following format:

ADDRNUMBER = ILOA-ADRNR

The complete mapping would look like this (assuming that you want to map the value to the Meridium APM field *MI_FNCLOC00_AREA_ID_C*):

Table Name	Field Name	Meridium Field Name	Condition to Select Query	Key
ADRC	NAME1	MI_FNCLOC00_AREA_ID_C	ADDRNUMBER = ILOA-ADRNR	

Note: The list of SAP tables that are included in the baseline mappings are documented in the Reference Information section of this documentation.

Options for Modifying Field Mappings

You can modify an existing field mapping if you want to change the key field setting.

If you want to modify any of the following components of a baseline mapping, however, you will need to delete the existing field mapping and create a new field mapping for that purpose:

• The SAP table or field whose value will be mapped to a Meridium APM field.

If you want to map a value from an SAP table that is not already used in a baseline mapping, you will also need to specify a <u>conditional query</u>.

• The Meridium APM field to which the SAP value will be mapped.

Modifying Existing Field Mappings

To modify an existing field mapping:

1. On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The Display IMG screen appears.

Displa	ay IMG						
रु 🚺 🛙	省 📔 Existing BC Sets	& BC Sets for Activity	& Activated BC Sets for Activity	Release Notes	**		
Structure							
•	Meridium APM Integrati	on					
•	Configurations In S	AP					
•	Execute Reports for Data Extraction						
•	 System Monitoring and Error Handling 						

- 2. In the tree, expand Configurations In SAP.
- 3. In the Maintain Field Mappings for Extraction Interfaces row, click the 🕒 button.

The Field Mapping Parameters screen appears.

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Field Mapping Parameters							
₽							
Interface ID				1			
APM Data Source		DVT_ALL_345		1			

4. In the Interface ID text box, click the 🗈 button.

A list of available interfaces appears.

Interface ID	1	
APM Data Source	Equipment	1
	Functional Location	
	Work History Notification	
	Work History Order	
	Work History Notification Order	
	Work History Details	
	Work Management	
	Equipment Technical Characteristics	
	Functional Location Technical Characteristics	

- 5. In the **Interface ID** list, select the interface for which you want to modify an existing field mapping.
- 6. In the APM Data Source text box, click the 🗈 button.

A list of available Meridium APM data sources appears.

- 7. In the **APM Data Source** list, select the Meridium APM data source for which you want to modify an existing field mapping.
- 8. At the top of the screen, click the \bigoplus button.

The **Field Mapping Values** screen appears. If you have already configured custom mappings, the current field mappings appear in the grid. If, however, you have not configured any custom mappings, the grid is empty by default (as shown in the following image).

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	😋 😧 😫 🗎	3 4 6 1 8 9 4 6 8 6	💥 🗾 🔞 🖪	
Field Mapping Values				
🦅 🗟 🖪 🖪 🛃 Export				
Interface ID Equipment			1	
APM Data Source DVT_ALL_345				
Field Mapping SAP -> Meridium				
Table Name Field Name Meridium Field	Name	Condition to Select Q	uery	
				▲
				▲ ▼

9. Click the 🕎 button.

Additional buttons appear on the toolbar.

🦅 New Entries 🗈 🖬 🕼 🕼 🕼 🕞 🕞 Import 🕒 Export

- 10. If you have not configured any custom field mappings (i.e., if the grid is empty), click the **Reset** button to use the baseline field mappings as a starting point. Reset
- 11. In the grid, in the row containing the field mapping that you want to modify, modify the values in either or both of the following cells as desired:
 - Condition to Select Query
 - Key
- 12. When you are finished modifying the field mapping, click the 📙 button.

The field mapping is saved.

Undoing Changes to a Field Mapping

If you modify a field mapping, you can undo your changes if needed. The following instructions assume that you are viewing the list of current mappings and that you have just made a change that you want to undo.

To undo a change to a field mapping:

- 1. On the **Field Mapping Values** screen, in the grid, select the row containing the change that you want to undo.
- 2. Click the 👩 button.

Your changes are undone.

3. Click the 📙 button.

The field mappings are saved.

Creating New Field Mappings

To create a new field mapping:

1. On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The Display IMG screen appears.

Displa	ay IMG						
रु 🚺 🛙	省 📔 Existing BC Sets	& BC Sets for Activity	& Activated BC Sets for Activity	Release Notes	**		
Structure							
•	Meridium APM Integrati	on					
•	Configurations In S	AP					
•	Execute Reports for Data Extraction						
•	 System Monitoring and Error Handling 						

- 2. In the tree, expand Configurations In SAP.
- 3. In the Maintain Field Mappings for Extraction Interfaces row, click the 🕒 button.

The Field Mapping Parameters screen appears.

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Field M	Field Mapping Parameters									
۵										
Interface ID								ĩ		
APM Data So	urce			D	VT_ALL_3	45				

4. In the Interface ID text box, click the 🗈 button.

A list of available interfaces appears.

Interface ID	1	
APM Data Source	Equipment	1
	Functional Location	
	Work History Notification	
	Work History Order	
	Work History Notification Order	
	Work History Details	
	Work Management	
	Equipment Technical Characteristics	
	Functional Location Technical Characteristics	

- 5. In the **Interface ID** list, select the interface for which you want to create a new field mapping.
- 6. In the APM Data Source text box, click the 🗈 button.

A list of available Meridium APM data sources appears.

- 7. In the **APM Data Source** list, select the Meridium APM data source for which you want to create a new field mapping.
- 8. At the top of the screen, click the 🚯 button.

Note: If the selected data source is set as inactive in the <u>/MIAPM/PARAMS table</u>, a message appears to indicate that. You can click the **Yes** button to continue creating new field mappings for this data source.

The **Field Mapping Values** screen appears. If you have already configured custom mappings, the current field mappings appear in the grid. If, however, you have not configured any custom mappings, the grid is empty by default (as shown in the following image).

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Field Mapping Values	
🎾 🗟 🖪 🛃 Export	
Interface ID Equipment	E
APM Data Source DVT_ALL_345	
Field Mapping SAP -> Meridium	
Table Name Field Name Meridium Field Name	Condition to Select Query
	▲ ▼
	

9. Click the 🕎 button.

Additional buttons appear on the toolbar.

🦅 New Entries 🗈 🖶 🐼 🔜 🖳 🔂 Reset 😰 Import 🛃 Export

- 10. If you have not configured any custom field mappings (i.e., if the grid is empty), click the **Reset** button to use the baseline field mappings as a starting point. Reset
- 11. Click the **New Entries** button. New Entries

A new screen appears, displaying blank rows.

[ट] 	<u>S</u> election Utilities(<u>M</u>)	S <u>y</u> stem <u>H</u> elp		SAP
Ø	🗈 🔄 📙 I 😂 🙆 (C, C* C* Si B C S	🕄 💥 🖉 🕲 📑	N.
Field Mapping Va	lues			
🎾 星 🖪 🖪 🖥 R	eset 👔 Import 🛃 Ex	port		
Interface ID EC	quipment		Ĩ	
APM Data Source	DVT_ALL_345			
Field Mapping SAP -> M	eridium			
Table Name Field Name	Meridium Field Name	Condition to Sele	ct Query	
				▲
				•

- 12. In the first new row, in the **Table Name** cell, type the desired SAP table name, or click the button to select an SAP table from a list of available tables.
- 13. In the first new row, in the **Field Name** cell, type the desired SAP field name, or click the button to select an SAP field from a list of available fields.
- 14. In the **Meridium Field Name** cell, type the desired Meridium APM field ID, or click the button to select a Meridium APM field from a list of available fields.
- 15. In the **Condition to Select Query** cell, type the desired query syntax. This value is optional.
- 16. In the **Key** cell, if the selected Meridium APM field should be used to identify unique records during the extraction process, select the check box.
- 17. Click the 📙 button.

The field mapping is saved.

Creating New Field Mappings

18. If desired, to return to the list of field mappings, click the 😋 button.

Copying Existing Field Mappings

If desired, you can copy a field mapping, which allows you to use that field mapping as the starting point for creating a new field mapping.

To copy an existing field mapping:

1. On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The Display IMG screen appears.

Displa	ay IMG				
V 🚛 I	🕆 📔 Existing BC Sets	ିଜ BC Sets for Activity	& Activated BC Sets for Activity	🚹 Release Notes	»
Structure					
•	Meridium APM Integrati	on			
•	Configurations In S	AP			
•	Execute Reports for	r Data Extraction			
•	System Monitoring	and Error Handling			

- 2. In the tree, expand Configurations In SAP.
- 3. In the Maintain Field Mappings for Extraction Interfaces row, click the 🕒 button.

The Field Mapping Parameters screen appears.

⊡ Program <u>E</u> dit <u>G</u> oto System	<u>H</u> elp	
Image: A state of the state	4 📙 😋 😧 😫 🖨	
Field Mapping Paran	neters	
🕒 🖬		
Interface ID		
APM Data Source	DVT_ALL_345	1

4. In the Interface ID text box, click the 🗈 button.

A list of available interfaces appears.

Interface ID		
APM Data Source	Equipment	1
	Functional Location	
	Work History Notification	
	Work History Order	
	Work History Notification Order	
	Work History Details	
	Work Management	
	Equipment Technical Characteristics	
	Functional Location Technical Characteristics	

- 5. In the **Interface ID** list, select the interface for which you want to copy an existing field mapping.
- 6. In the APM Data Source text box, click the 🗈 button.

A list of available Meridium APM data sources appears.

- 7. In the **APM Data Source** list, select the Meridium APM data source for which you want to copy an existing field mapping.
- 8. At the top of the screen, click the \bigoplus button.

Note: If the selected data source is set as inactive in the <u>/MIAPM/PARAMS table</u>, a message appears to indicate that. You can click the **Yes** button to continue copying field mappings for this data source.

The **Field Mapping Values** screen appears. If you have already configured custom mappings, the current field mappings appear in the grid. If, however, you have not configured any custom mappings, the grid is empty by default (as shown in the following image).

Table View Edit	Goto <u>S</u> election Utilities(<u>M)</u> Syste	em Help	SAP
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Field Mapping	g Values		
🎾 🖪 🖪 🖪 🖪	Export		
Interface ID	Equipment		
APM Data Source	DVT_ALL_345		
Field Mapping SA			
Table Name Field N	lame Meridium Field Name	Condition to Select Query	
			▲
			_
			▼ ▼

9. Click the 🕎 button.

Additional buttons appear on the toolbar.

💅 New Entries 🗈 🖶 🐼 民 🖳 🕞 Reset 😰 Import 🗳 Export

- 10. If you have not configured any custom field mappings (i.e., if the grid is empty), to see the baseline field mappings, on the toolbar, click the **Reset** button.
- 11. In the grid, select the row containing the field mapping that you want to copy.
- 12. Click the postton.

A new screen appears, displaying a row for the new field mapping, where the values in the new field mapping match the values in the copied field mapping.

[to <u>S</u> election Utilities(<u>M</u>) System	Help	
Ø	E 4 🛛 I 😋 🙆 😫 I 🗳	的 (13) 1 名 伯 公 名 1 🕱 🗷	
Field Mapping	Values		
Interface ID	Equipment	Ð	
APM Data Source	DVT_ALL_345		
Field Mapping SAP ·	> Meridium		
Table Name Field Na	me Meridium Field Name	Condition to Select Query	[]]
CRHD @BPL	MI_EQUIP000_MAIN_WRK_CNR_C		
			•

- 13. In the new row, modify the values as desired for the new field mapping.
- 14. When you are finished modifying the values for the new field mapping, click the 😵 button.
- 15. Click the 😋 button.

The new field mapping is displayed in the grid.

16. Click the 📙 button.

The field mappings are saved.

Deleting Field Mappings

The following instructions assume that you are viewing the list of field mappings containing the mappings that you want to delete.

To delete a field mapping:

1. On the Field Mapping Values screen, on the toolbar, click the model button.

Additional buttons appear on the toolbar.

🎾 New Entries 🗈 🚍 🐼 🖶 🖪 🔂 🔂 Reset 😰 Import 🖓 Export

- 2. If you have not configured any custom field mappings (i.e., if the grid is empty), to see the baseline field mappings, click the **Reset** button. Reset
- 3. In the grid, select the rows containing the field mappings that you want to delete.
- 4. On the toolbar, click the \blacksquare button.

The field mappings are deleted.

5. Click the 📙 button.

The field mappings are saved.

Reverting to the Baseline Field Mappings

If you have modified the baseline field mappings in any way (i.e., deleted a baseline field mapping, created your own custom field mapping, or modified an existing field mapping), you can revert to the baseline field mappings at any time. After you do so, the next time that an extraction interface is run, the baseline field mappings will be used.

To revert to the baseline field mappings:

1. On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The **Display IMG** screen appears.

Disp	lay IMG				
ଞ 🚛	🖷 🕴 Existing BC Sets ගිල BC	Sets for Activity	ିଙ୍କ Activated BC Sets for Activity	i Release Notes	»
Structure	9				
•	Meridium APM Integration				
•	Configurations In SAP				
•	Execute Reports for Data E	xtraction			
•	System Monitoring and Err	or Handling			

- 2. In the tree, expand Configurations In SAP.
- 3. In the Maintain Field Mappings for Extraction Interfaces row, click the 🕒 button.

The Field Mapping Parameters screen appears.

⊡ Program Eo	lit <u>G</u> oto	S <u>y</u> stem	<u>H</u> elp					■ × S	SAP	
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Field Map	ping	Param	eters							
D										
Interface ID								1		
APM Data Sourc	е		D	VT_ALL_345	i				Ĩ	

4. In the Interface ID text box, click the 🗈 button.

A list of available interfaces appears.

APM Data Source	Equipment	
	Functional Location	
	Work History Notification	
	Work History Order	
	Work History Notification Order	
	Work History Details	
	Work Management	
	Equipment Technical Characteristics	
	Functional Location Technical Characteristics	

- 5. In the **Interface ID** list, select the interface for which you want to revert to the baseline field mappings.
- 6. In the APM Data Source text box, click the 🗈 button.

A list of available Meridium APM data sources appears.

- 7. In the **APM Data Source** list, select the Meridium APM data source for which you want to revert to the baseline field mappings.
- 8. At the top of the screen, click the 🚯 button.

Note: If the selected data source is set as inactive in the <u>/MIAPM/PARAMS table</u>, a message appears to indicate that. You can click the **Yes** button to continue reverting to the baseline field mappings for this data source.

The Field Mapping Values screen appears, displaying the current field mappings.

C Ta	able View	Edit Goto	Selection Utilities(M) System Hel	0	SAP	_
Ø			1 4 📙 😋 🚱 📮 🕅	1 S 🔀 🗘 🗘 S I 🔣 🖉 I	0 🖪 🛛 😒	
Fie	eld Map	ping Va	lues			
1		Export]			
Interf	ace ID	Eq	uipment	Ĩ		
APM	Data Sourc	e	DVT_ALL_345			
		g SAP -> M(eridium			
Та	able Name	Field Name	Meridium Field Name	Condition to Select Query		_ 111
BG	GMKOBJ	GWLEN	MI_EQUIP000_WRNTY_EXPR_D			
CR	RHD	ARBPL	MI_EQUIP000_MAIN_WRK_CNR_C			
CR	хтх	KTEXT	MI_EQUIP000_MAIN_WRK_CN_DESC_C			
CU	ISTOMER_EX	LONG_TEXT	MI_EQUIP000_EQUIP_LNG_DESC_T	CONVERSION_EXIT:/MIAPM/MERI	DIUM_CONVERSIONS	
CU	STOMER_EX	STATUS	MI_EQUIP000_SYS_ST_C	CONVERSION_EXIT:/MIAPM/MERI	IDIUM_CONVERSIONS	
EQ	BS	KDAUF	MI_EQUIP000_P0_N0_C			
EQ)KT	EQKTX	MI_EQUIP000_EQUIP_SHRT_DESC_C			
EQ	UI	AEDAT	MI_EQUIP000_CHANGE_DATE_D			
EQ	UI	ANSDT	MI_EQUIP000_PRCH_D			
EQ	UI	BAUJJ	MI_EQUIP000_YR_CONSTRD_N			
EQ	UI	ELIEF	MI_EQUIP000_EQUIP_VNDR_C			
EQ	UI	EQART	MI_EQUIP000_OBJ_TYP_C			
EQ	UI	EQTYP	MI_EQUIP000_SAP_CATEG_C			
EQ	UI		MI_EQUIP000_EQUIP_ID_C			
EQ	UI		MI_EQUIP000_CREATE_DATE_D			
EO	UI		MI EQUIPOOO SZ C			
EO	UI		MI_EQUIP000_MFR_C			

9. Click the 🕎 button.

Additional buttons appear on the toolbar.

🎾 New Entries 🗈 🕞 🐼 🕃 🖳 🔂 Reset 😰 Import 🔯 Export

- 10. In the grid, select all of the rows.
- 11. On the toolbar, click the \blacksquare button.

The field mappings are deleted.

12. Click the 📙 button.

The Meridium APM system will now begin using the baseline field mappings.

Exporting Field Mappings

In some cases, you might want to export the current field mappings so that you can <u>import them</u> <u>into another SAP system</u>. For example, you might want to do this if you want to export field mappings from a test system and then import into a production system.

To export field mappings:

1. On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The **Display IMG** screen appears.

Displ	ay IMG					
∀ 🚛	🕆 📔 Existing BC Sets	& BC Sets for Activity	& Activated BC Sets for Activity	🚺 Release Notes	»	
Structure						
•	Meridium APM Integrati	on				
•	Configurations In S	AP				
•	Execute Reports for Data Extraction					
•	System Monitoring and Error Handling					

- 2. In the tree, expand Configurations In SAP.
- 3. In the Maintain Field Mappings for Extraction Interfaces row, click the 🕒 button.

The Field Mapping Parameters screen appears.

₽rogram	Edit G	oto System	<u>H</u> elp		_ 0	SAP
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Field Mapping Parameters						
🕒 🚺						
Interface ID					Ē]
APM Data So	ource		DVT_ALL_	_345		Ē

4. In the Interface ID text box, click the 🗈 button.

A list of available interfaces appears.

Interface ID		
APM Data Source	Equipment	
	Functional Location	
	Work History Notification	
	Work History Order	
	Work History Notification Order	
	Work History Details	
	Work Management	
	Equipment Technical Characteristics	
	Functional Location Technical Characteristics	

- 5. In the Interface ID list, select the interface for which you want to export the field mappings.
- 6. In the APM Data Source text box, click the 🗈 button.

A list of available Meridium APM data sources appears.

- 7. In the **APM Data Source** list, select the Meridium APM data source for which you want to export the field mappings.
- 8. At the top of the screen, click the \bigoplus button.

Note: If the selected data source is set as inactive in the <u>/MIAPM/PARAMS table</u>, a message appears to indicate that. You can click the **Yes** button to continue exporting field mappings for this data source.

The Field Mapping Values screen appears, displaying the current field mappings.

C		Edit Goto	Selection Utilities(M) System Hel	p	SAP	
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F	ield Ma	oping Va	lues			
2	2 B B C	Export]			
Int	terface ID	Eq	uipment	1		
AF	M Data Sourc	e 🗌	DVT_ALL_345			
						_
		g SAP -> M		I		
			Meridium Field Name	Condition to Select Query		
	BGMK0BJ	GWLEN	MI_EQUIP000_WRNTY_EXPR_D			
	CRHD	ARBPL	MI_EQUIP000_MAIN_WRK_CNR_C			
	CRTX	KTEXT	MI_EQUIP000_MAIN_WRK_CN_DESC_C			
	CUSTOMER_E	LONG_TEXT	MI_EQUIP000_EQUIP_LNG_DESC_T	CONVERSION_EXIT:/MIAPM/MERI	IDIUM_CONVERSIONS	
	CUSTOMER_E	STATUS	MI_EQUIP000_SYS_ST_C	CONVERSION_EXIT:/MIAPM/MER]	IDIUM_CONVERSIONS	
	EQBS	KDAUF	MI_EQUIP000_P0_N0_C			
	EQKT	EQKTX	MI_EQUIP000_EQUIP_SHRT_DESC_C			
	EQUI	AEDAT	MI_EQUIP000_CHANGE_DATE_D			
	EQUI	ANSDT	MI_EQUIP000_PRCH_D			
	EQUI	BAUJJ	MI_EQUIP000_YR_CONSTRD_N			
	EQUI	ELIEF	MI_EQUIP000_EQUIP_VNDR_C			
	EQUI	EQART	MI_EQUIP000_OBJ_TYP_C			
	EQUI	EQTYP	MI_EQUIP000_SAP_CATEG_C			
	EQUI	EQUNR	MI_EQUIP000_EQUIP_ID_C			
	EQUI	ERDAT	MI_EQUIP000_CREATE_DATE_D			
	EQUI	GROES	MI EQUIPOOO SZ C			
	EQUI	HERST	MI_EQUIP000_MFR_C			-
	,				• •	

9. Click the 🕎 button.

Additional buttons appear on the toolbar.

🦻 New Entries 🗈 🕞 🐼 🕃 🖳 🕞 🕞 Reset 😰 Import 🔯 Export

10. Click the Export button. By Export

The Save As dialog box appears.

ave As Save in:	🔒 SapWorkDir		ē	G 🝠 📂 🛄	
Recent Places Desktop Libraries Computer Network	船 sapfewdll_01	_0001_00_1628_1292.err.trc _0003_00_3748_1184.err.trc DUNCAN.Idb		Date modified 9/26/2011 11:38 AM 9/26/2011 11:37 AM 1/10/2012 10:01 AM 3/15/2012 2:06 PM 3/15/2012 1:40 PM 3/15/2012 1:40 PM	Type File folder GUI File ATL MFC ATL MFC LDB File Microsoft
	File name: Equipment_DGT_ALL350_Dates			amped.TXT	▶ <u>S</u> ave
	Save as type:	ТХТ		ā [Cancel

- 11. In the Save in list, select the folder in which you want to save the field mappings.
- 12. In the **File name** text box, type a name for the file that will store the field mappings. The default name is <*Interface ID>_<Data Source>.TXT*, where <*Interface ID>* is the interface whose field mappings you are extracting, and <*Data Source>* is the Meridium APM data source for which you are extracting the mappings.

Note: The value in the Save as type text box is set by default to *TXT*. You cannot select another value.

13. Click the **Save** button.

The field mappings are saved as a Text file with the specified file name.

Note: The Text file will contain more rows than are displayed in the field mapping grid in SAP. The additional rows are identified with the value *MI_INTERNAL* in the last column, and these rows are required in order to create a fully functioning export file that can be imported successfully.

Importing Field Mappings

If you have exported field mappings from an SAP system, you can use the following instructions to import those mappings into another SAP system. When you import field mappings, all existing field mappings in the target SAP system will be overwritten.

To import field mappings:

1. On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The **Display IMG** screen appears.

Displa	ay IMG						
∀ 🚺 🛛	🕆 🕴 Existing BC Sets	𝚱 BC Sets for Activity	& Activated BC Sets for Activity	🚺 Release Notes	»		
Structure							
•	Meridium APM Integrat	ion					
•	Configurations In SAP						
•	Execute Reports for Data Extraction						
	System Monitoring and Error Handling						

- 2. In the tree, expand Configurations In SAP.
- 3. In the Maintain Field Mappings for Extraction Interfaces row, click the 🕒 button.

The Field Mapping Parameters screen appears.

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Field Mapping Parameters										
(1									
Interfac	ce ID							i	1	
APM D	ata Sourc	е			D	VT_ALL_345				1

4. In the Interface ID text box, click the 🗈 button.

A list of available interfaces appears.

Interface ID		
APM Data Source	Equipment	Ē
	Functional Location	
	Work History Notification	
	Work History Order	
	Work History Notification Order	
	Work History Details	
	Work Management	
	Equipment Technical Characteristics	
	Functional Location Technical Characteristics	

- 5. In the Interface ID list, select the interface for which you want to import field mappings.
- 6. In the APM Data Source text box, click the 🗈 button.

A list of available Meridium APM data sources appears.

- 7. In the **APM Data Source** list, select the Meridium APM data source for which you want to import field mappings.
- 8. At the top of the screen, click the \bigoplus button.

Note: If the selected data source is set as inactive in the <u>/MIAPM/PARAMS table</u>, a message appears to indicate that. You can click the **Yes** button to continue importing field mappings for this data source.

The Field Mapping Values screen appears, displaying the current field mappings.

⊡ Table View	Edit Goto	Selection Utilities(M) System Hel	p	SAP	
0		1 4 📙 🚱 🚱 📮 🕅	18 18 19 19 19 19 19 19	0 🖪 🛛 😒	
Field Map	oping Va	lues			
🎾 🖪 🖪 🛛	Export]			
Interface ID	Eq	uipment	Ĩ		
APM Data Sourc	e	DVT_ALL_345			
Field Mappin	g SAP -> M	eridium			
Table Name	Field Name	Meridium Field Name	Condition to Select Query		_ ===
BGMK0BJ	GWLEN	MI_EQUIP000_WRNTY_EXPR_D			
CRHD	ARBPL	MI_EQUIP000_MAIN_WRK_CNR_C			-
CRTX	KTEXT	MI_EQUIP000_MAIN_WRK_CN_DESC_C			
CUSTOMER_E	LONG_TEXT	MI_EQUIP000_EQUIP_LNG_DESC_T	CONVERSION_EXIT:/MIAPM/MERI	DIUM_CONVERSIONS	
CUSTOMER_E	STATUS	MI_EQUIP000_SYS_ST_C	CONVERSION_EXIT:/MIAPM/MERI	DIUM_CONVERSIONS	
EQBS	KDAUF	MI_EQUIP000_PO_NO_C			
EQKT	EQKTX	MI_EQUIP000_EQUIP_SHRT_DESC_C			
EQUI	AEDAT	MI_EQUIP000_CHANGE_DATE_D			
EQUI	ANSDT	MI_EQUIP000_PRCH_D			
EQUI	BAUJJ	MI_EQUIP000_YR_CONSTRD_N			
EQUI	ELIEF	MI_EQUIP000_EQUIP_VNDR_C			
EQUI	EQART	MI_EQUIP000_OBJ_TYP_C			
EQUI	EQTYP	MI_EQUIP000_SAP_CATEG_C			
EQUI	EQUNR	MI_EQUIP000_EQUIP_ID_C			
EQUI	ERDAT	MI_EQUIP000_CREATE_DATE_D			
EQUI	GROES	MI EQUIP000 SZ C			
EQUI	HERST	MI EQUIP000 MFR C			-
				•	

9. Click the 🕎 button.

Additional buttons appear on the toolbar.

🦻 New Entries 🗈 🕞 🐼 🕃 🖳 🕞 🕞 Reset 😰 Import 🔯 Export

10. Click the Import button. Provide the Import

The **Open** dialog box appears.

Open					\boxtimes	
Look in:	📃 Desktop		Ē	6 🜶 📂 🔠]	
Recent Places	Librari Systen	ies n Folder			<u> </u>	
Desktop		an, Amy n Folder				
Libraries	Comp Systen	outer n Folder				
Computer	Netwo System	ork n Folder				
Network	Adobe Acrobat X Standard Shortcut 1.99 KB					
	Adobe	e Reader X			-	
	File <u>n</u> ame:	Meridium_Field_Mapping_1		1	<u>O</u> pen	
	Files of type:	ТХТ		Ē	Cancel	

11. Navigate to the folder containing the Text file that you want to import, select the desired Text file, and click the **Open** button.

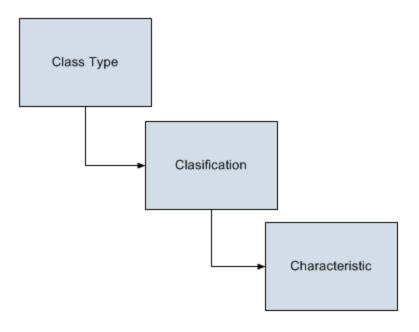
The field mappings that are stored in the selected Text file are imported.

12. Click the 📙 button.

The field mappings are saved.

About Configuring Meridium APM to Extract Characteristics

In SAP, you can assign specific characteristics to Equipment and Functional Locations. Each characteristic belongs to a classification, and each classification belongs to a class type, as illustrated in the following image.



By default, the Meridium APM system is not configured to extract characteristics. You can, however, complete several manual configuration steps that will cause the characteristics to be extracted when you run the following interfaces:

- Equipment Characteristics Extraction Interface
- Functional Location Characteristics Extraction Interface

To configure the Meridium APM system to extract characteristics, you will need to complete the following steps in the following order:

- Using CMMS Classification Type records, specify whether you want to extract characteristics for Equipment, Functional Locations, or both. If you want to extract Equipment and Functional Location characteristics, you will need to create two CMMS Classification Type Definition records: one for Equipment characteristics and one for Functional Location characteristics.
- 2. Using CMMS Classification records, identify the classifications whose characteristics you want to extract.
- 3. Using CMMS Characteristic records, identify the specific characteristics that you want to extract.

After you complete these steps, when you run the characteristic extraction interfaces, the appropriate characteristics are extracted from SAP and used to create Technical Characteristic records, which are linked automatically to the corresponding Equipment or Functional Location records.

Note: You can configure the Meridium APM system to extract characteristics only if the SAP Interfaces - Technical Characteristics license is active.

Creating CMMS Classification Type Records

Note: You can complete the following instructions successfully only if the SAP Interfaces -Technical Characteristics license is active.

To create a CMMS Classification Type record:

1. In the Meridium APM Framework, on the toolbar, click the **New** button.

The Select Family dialog box appears.

2. In the list, select CMMS Classification Type, and click OK.

A new blank CMMS Classification Type record appears in the Record Manager.

Classification Type						
CMMS System:						
D02-000	•					
Classification Type:						
	•					

- 3. In the **CMMS System** list, select the SAP system from which you want to extract characteristics. The **SAP System** list is populated automatically with the value that appears in the Name field in the SAP System record whose Default SAP System field contains the value *True*.
- 4. In the **Classification Type** list, select the item whose characteristics you want to extract: *Equipment* or *Functional Location*.
- 5. On the **Common Tasks** menu, click the **Save** link.

The CMMS Classification Type record is saved. At this point in the configuration process, you will need to select the classifications whose characteristics you want to extract.

How is the CMMS System ID Field Used?

When you create CMMS Classification Type records, using the **CMMS System** list, you must select the SAP system from which you want to extract characteristics belonging to that classification type. The **CMMS System** list displays the values in the Name field in all existing SAP System records. When you save the CMMS Classification Type record, the Meridium APM system finds the <u>SAP System record</u> whose Name field contains the selected value, and the value in the *System ID* field in that SAP System record is copied to the *CMMS System ID* field in the CMMS Classification Type record.

Then, when you create CMMS Classification or CMMS Characteristic records that are associated with that CMMS Classification Type record, the value in the CMMS System ID field in the CMMS Classification Type record is copied automatically to the CMMS System ID field in those records.

Note: The System ID field is available on the baseline SAP System datasheet, but the CMMS System ID field is not available on the baseline CMMS Classification Type, CMMS Classification, or CMMS Characteristic datasheets.

When you run the Equipment Characteristic Extraction Interface or the Functional Location Characteristic Extraction Interface, the Meridium APM code needs to determine which specific characteristics to extract from that system. To do so, it evaluates the CMMS Characteristic records that exist in your Meridium APM database. If it finds any CMMS Characteristic records whose CMMS System ID field value identifies the SAP system from which you are running the interface, it will extract only those characteristics from that SAP system (assuming that the Extract from CMMS System check box is selected in the CMMS Characteristic record).

For example, suppose that your Meridium APM database contains the following CMMS Classification Type records.

Classification Type	
CMMS System:	
System A	•
Classification Type:	
Equipment	•
CMMS System ID:	D02-000
Classification Type	
CMMS System:	
System B	▼
Classification Type:	
Classification Type: Equipment	▼

Note: In these images, the CMMS System ID field has been added to the datasheet so that you can see the value that is stored in this field.

In these images, you can see that both records will be used to extract Equipment characteristics. One record will be used to extract them from the SAP system *D02-000*, and the other record will be used to extract them from the SAP system *MDM-800*.

Suppose that the CMMS Classification Type record for *D02-000* is associated with the following CMMS Characteristic records:

Cha	Characteristic							
	Class Group	Classification	Characteristic Name	Characteristic Description	Extract From CMMS System			
	MI_EQUIP00	FASTENERS	THREAD TYPE	THREAD TYPE				
I	MI_EQUIP00	FASTENERS	LENGTH	Length				
	MI_EQUIP00	FASTENERS	FASTENER DIAMETER	Diameter	V			
	MI_EQUIP00	FASTENERS	NUMBEROFTHREADS	Number of Threads				

...and the CMMS Classification Type record for *MDM-800* is associated with the following CMMS Characteristic records:

Characteristic						
Class Group	Classification	Characteristic Name	Characteristic Description	Extract From CMMS System		
MI_EQUIP00	FASTENERS	FASTENER DIAMETER	Diameter			
MI_EQUIP00	FASTENERS	LENGTH	Length			
MI_EQUIP00	FASTENERS	NUMBEROFTHREADS	Number of Threads	V		
I 😡 MI_EQUIP00	FASTENERS	THREAD TYPE	THREAD TYPE			

If you were to run the Equipment Characteristic Extraction Interface from the SAP system *D02-000*, only the following characteristics would be extracted:

- THREAD TYPE
- Length
- Diameter

Likewise, if you were to run the Equipment Characteristic Extraction Interface from SAP system *MDM-800*, only the following characteristics would be extracted:

- Number of Threads
- THREAD TYPE

Identifying Classifications Whose Characteristics You Want to Extract

Note: You can complete the following instructions successfully only if the SAP Interfaces -Technical Characteristics license is active.

To identify a classification whose characteristics you want to extract:

- 1. Open the CMMS Classification Type record representing the item whose characteristics you want to extract (i.e., Equipment or Functional Location).
- 2. On the Associated Pages menu, click the Synchronize Classifications link.

CMMS Classification records are created automatically and linked to the CMMS Classification Type record. Each CMMS Classification record is created from a current classification that exists in the specified SAP system (using the CMMS System field in the CMMS Classification Type record). The CMMS Classification records are displayed as detail records on the Classification Type Classifications datasheet, as shown in the following image.

D02-000 ~ Equipment (Datasheet Classification T	CMMS Classification Type ype Classifications	9) 8 🛃 🚰 🗙 🗅 🍇 🕓 🐯 -		
Classification Type				
CMMS System:				
D02-000		▼		
Classification Type:				
Equipment		•		
CMMS Classification				
🗢 💥 📉 🛍	😡 🖻 🖏			
Classification for Class T	ype			
Class Group	Classification	Classification Description	Extract From CMMS System	
	BICYCLES	All Bicycles will be assigned this class		
MI_EQUIP00	ALL	All Classes		
MI_EQUIP00	BOLTS	BOLTS		
	CITY BICYCLES	City bikes		
G FKL_ALM	EQ_CLASS_0002	Class for Equipment Type 2		
FKL_ALM	INSPECTION CLASS 1	Class for Inspection Type Equipments		

- 3. In the CMMS Classification detail grid, in the rows representing the classifications whose characteristics you want to extract, select the Extract From CMMS System check box.
- 4. On the Common Tasks menu, click the Save link.

The CMMS Classification records are saved. At this point in the configuration process, you will need to select the specific characteristics that you want to extract.

Identifying Characteristics You Want to Extract

Note: You can complete the following instructions successfully only if the SAP Interfaces -Technical Characteristics license is active.

To identify a characteristic that you want to extract:

- 1. Open the CMMS Classification record representing the classification whose characteristics you want to extract.
- 2. On the Associated Pages menu, click the Synchronize Characteristics link.

CMMS Characteristic records are created automatically and linked to the CMMS Classification record. Each CMMS Characteristic record is created from a current characteristic that exists in the specified SAP system (using the CMMS System field in the CMMS Classification record). The CMMS Characteristic records are displayed as detail records on the Classification Characteristics datasheet, as shown in the following image.

D02-000 ~ BOLTS (CMMS Classification) Datasheet Classification Characteristics 🛛 🔽 🔛 🔛 🔛 🔀 💭 🚵 🕓 🗒							
Classification							
Extract From CMMS	System:	\checkmark					
Classification:							
BOLTS							
Classification Descrip	tion:						
BOLTS							
CMMS Characteristic							
· · · · · · · · · · · · · · · · · · ·	ù 🖗 🗗 🖏						
Characteristic				1			
Class Grou	Classification	Characteristic Name	Characteristic Description	Extract From CMMS System			
MI_EQUIP		COLOR	Color				
MI_EQUIP	0 FASTENERS	FASTENER DIAMETER	Diameter				
MI_EQUIP	0 BOLTS	HEAD SHAPE	HEAD SHAPE				
MI_EQUIP	0 FASTENERS	LENGTH	Length				
MI_EQUIP	MI_EQUIP00 EO CLASS 0001 LOCAL REG NUM Local Registration Number						
MI_EQUIPO0 FASTENERS NUMBEROFTHREADS Number of Threads							
MI_EQUIP			-				
	0 FASTENERS	NUMBEROFTHREADS	-				
	0 FASTENERS 0 EQ CLASS 0001	NUMBEROFTHREADS OPH	Number of Threads				
	ID FASTENERS ID EQ_CLASS_0001 ID EQ_CLASS_0001	NUMBEROFTHREADS OPH	Number of Threads Operating Hours				
	FASTENERS 0 EQ_CLASS_0001 0 EQ_CLASS_0001 0 EQ_CLASS_0001 0 FASTENERS	NUMBEROFTHREADS OPH SAP_EHS_1017_003_TEST_TYPE	Number of Threads Operating Hours Test type				

- 3. In the CMMS Characteristic detail grid, in the rows representing the characteristics that you want to extract, select the Extract From CMMS System check box.
- 4. On the Common Tasks menu, click the Save link.

The CMMS Characteristic records are saved.

I Want to Stop Extracting ALL Characteristics for a Classification

Note: You can complete the following instructions successfully only if the SAP Interfaces -Technical Characteristics license is active.

To identify a classification whose characteristics you no longer want to extract:

- 1. Access the CMMS Classification record representing a classification whose characteristics you want to stop extracting from SAP. To access the record, you have two options:
 - Open the record by itself in the Record Manager.

-or-

- Open the master CMMS Classification Type record to which it is linked and view the CMMS Classification record as a detail record in the master/detail datasheet.
- 2. Clear the Extract From CMMS System check box.
- 3. On the **Common Tasks** menu, click the **Save** link.

The CMMS Classification record is saved, and the **Extract From CMMS System** check box is cleared automatically in all CMMS Characteristic records that are linked to the CMMS Classification record. When you run the corresponding characteristic extraction interface, the characteristics whose **Extract From CMMS System** check box was cleared automatically will not be extracted.

I Want to Stop Extracting a Specific Characteristic

Note: You can complete the following instructions successfully only if the SAP Interfaces -Technical Characteristics license is active.

To identify a specific characteristic that you no longer want to extract:

- 1. Access the CMMS Characteristic record representing the characteristic that you want to stop extracting from SAP. To access the record, you have two options:
 - Open the record by itself in the Record Manager.

-or-

- Open the master CMMS Classification record to which it is linked and view the CMMS Characteristic record as a detail record in the master/detail datasheet.
- 2. Clear the Extract From CMMS System check box.
- 3. On the Common Tasks menu, click the Save link.

The CMMS Characteristic record is saved. When you run the corresponding characteristic extraction interface, the characteristic will not be extracted.

Refreshing Meridium APM to Reflect Current SAP Classifications and Characteristics

In some cases, after CMMS Classification and CMMS Characteristic records have been created in the Meridium APM system, classifications and characteristics may get added or deleted in SAP. If this happens, you can refresh your Meridium APM system so that it accurately reflects the most current data in SAP.

Note: You can complete the following instructions successfully only if the SAP Interfaces -Technical Characteristics license is active.

To update the Meridium APM system to reflect current SAP classifications:

- 1. Open in the Record Manager the CMMS Classification Type record whose CMMS Classification records you want to update.
- 2. On the Associated Pages menu, click the Synchronize Classifications link.

The Meridium APM system checks the SAP system for any new or deleted classifications that are associated with the specified classification type (i.e., *Equipment* or *Functional Location*). If any classifications have been deleted in SAP, the corresponding CMMS Classification record is deleted. Likewise, if any classifications have been added, a new CMMS Classification record is created. Finally, if any classification descriptions have changed in SAP, the corresponding CMMS Classification record is created. Finally, if any classification descriptions have changed in SAP, the corresponding CMMS Classification record is updated with the new description.

To update the Meridium APM system to reflect current SAP characteristics:

- 1. Open in the Record Manager the CMMS Classification record whose CMMS Characteristic records you want to update.
- 2. On the Associated Pages menu, click the Synchronize Characteristics link.

The Meridium APM system checks the SAP system for any new or deleted characteristics that are associated with the classification. If any characteristics have been deleted in SAP, the corresponding CMMS Characteristic record is deleted. Likewise, if any characteristics have been added, a new CMMS Characteristic record is created. Finally, if any characteristic descriptions have changed in SAP, the corresponding CMMS Characteristic record is updated with the new description.

About Classification Hierarchies

In SAP, for any given class, one or more if its characteristics can be inherited from another class. For example, consider the following SAP classes:

- EQ_CLASS_0001
- Fasteners
- Bolts
- Hexagonal Bolt

As shown in the following image, EQ_CLASS_0001 has four unique characteristics.

Class	EQ_CLASS_0001		6	50		8
Class type	002 Equipment Class		_			
Change Number						
/alid from	30.07.2012	Validity				
Basic data Ke	ywords Char. Texts					
Basic data Ke Characteristic	pywords Char. Texts	Data	N	D	Unit	R
	Description	Data CHAR	N 30	_	Unit	R
Characteristic	Description			0		R
Characteristic SAP_EHS_1017_00	Description I3_TE Test type	CHAR NUM	30	0		R

As shown in the following image, Fasteners also has its own unique set of four characteristics.

Class	FASTENERS		S	s Ø		
Class type	002 Equipment Class		_			
Change Number						
Valid from	30.07.2012 Va	lidity				
Basic data Keywo	ords Char. Texts					
Characteristic	Description	Data	N	D	Unit	R
NUMBEROFTHREADS	🗇 mber of Threads	NUM	10	0		
THREAD_TYPE	THREAD TYPE	CHAR	5	0		
LENGTH	Length	NUM	3	2	cm	
FASTENER_DIAMETER	Diameter	NUM	2	1	cm	

Bolts, however, inherits all of the characteristics from EQ_CLASS_0001 and FASTENERS. In addition, *Bolts* has its own two unique characteristics: HEAD_SHAPE and BOLT_TYPE.

Class	BOLTS		S	<u>-</u>	6	
Class type	002 Equipment Class					
Change Number						
Valid from	30.07.2012 V	alidity				
Basic data Keyw	rords Char. Texts					
Characteristic	Description	Data	N	D Uni	t R	
SAP_EHS_1017_003_	TES1 st type	CHAR	30	0		
OPH	Operating Hours	NUM	10	0 h		
LOCAL_REG_NUM	Local Registration Num	bCHAR	30	0		
COLOR	Color	CHAR	25	0		
NUMBEROFTHREADS	Number of Threads	NUM	10	0		
THREAD_TYPE	THREAD TYPE	CHAR	5	0		
LENGTH	Length	NUM	3	2 cm		
FASTENER_DIAMETER	Diameter	NUM	2	1 cm		
HEAD_SHAPE	HEAD SHAPE	CHAR	10	0		
BOLT_TYPE	tYPE OF bOLT	CHAR	10	0		

Finally, *Hexagonal Bolt* also inherits all of the characteristics from EQ_CLASS_0001, FASTENERS, and BOLTS. It also has its own unique characteristic: TOLERANCE.

Class	HEXAGONALBOLT 🚱 🖉 🗋 🛅					
Class type	002 Equipment Class					
Change Number						
/alid from	30.07.2012 Val	idity				
Basic data Keyw	vords Char. Texts					
Characteristic	Description	Data	N	D	Unit	R.
HEAD_SHAPE	AD SHAPE	CHAR	10	0		
BOLT_TYPE	tYPE OF bOLT	CHAR	10	0		
SAP_EHS_1017_003_	TE Test type	CHAR	30	0		
OPH	Operating Hours	NUM	10	0	h	
LOCAL_REG_NUM	Local Registration Numb	CHAR	30	0		
COLOR	Color	CHAR	25	0		
NUMBEROFTHREADS	Number of Threads	NUM	10	0		
THREAD_TYPE	THREAD TYPE	CHAR	5	0		
LENGTH	Length	NUM	3	2	cm	
FASTENER_DIAMETER	R Diameter	NUM	2	1	cm	
TOLERANCE	tolerance	NUM	3	0	%	

Using these SAP classes, in the Meridium APM system, if you were to select the **Extract From CMMS System** check box for the HEXAGONALBOLT class:

assification for Class Type					
[Class Group	Classification	Classification Description	Extract From CMMS System	
	MI_EQUIP00	BOLTS	BOLTS		
		CITY BICYCLES	City bikes		
	FKL_ALM	EQ_CLASS_0002	Class for Equipment Type 2		
Ø	FKL_ALM	INSPECTION CLASS 1	Class for Inspection Type Equipments		
Ø		EQCLASS1	class for testing		
Ø		EQ_TEST	Equipment class for testing		
Ø		EQCLASS	Equipment Test Classifictaion		
Q	MI_EQUIP00	FASTENERS	FASTENERS		
G	MI_EQUIP00	HANGERSCREW	Hanger Screw		
G	MI_EQUIP00	HEADBOLTS	HEAD BOLTS		
		HEATEXCHANGERS	Heat Exchangers		
	MI_EQUIP00	HEXCAPSCREWS	Hex cap screws		
	MI_EQUIP00	HEXAGONALBOLT	Hexagonal Bolt		

...when you clicked the **Synchronize Characteristics** link while viewing the *HEXAGONALBOLT* CMMS Classification record, the following CMMS Characteristic records would be created automatically:

haracteristic					
Class Group	Classification	Characteristic Name	Characteristic Description	Extract From CMMS System	
MI_EQUIP00	EQ CLASS 0001	COLOR	Color		
MI_EQUIP00	FASTENERS	FASTENER DIAMETER	Diameter		
MI_EQUIP00	BOLTS	HEAD SHAPE	HEAD SHAPE		
MI_EQUIP00	FASTENERS	LENGTH	Length		
MI_EQUIP00	EQ CLASS 0001	LOCAL REG NUM	Local Registration Number		
MI_EQUIP00	FASTENERS	NUMBEROFTHREADS	Number of Threads		
MI_EQUIP00	EQ CLASS 0001	<u>OPH</u>	Operating Hours		
MI_EQUIP00	EQ CLASS 0001	SAP EHS 1017 003 TEST TYPE	Test type		
MI_EQUIP00	FASTENERS	THREAD TYPE	THREAD TYPE		
MI_EQUIP00	HEXAGONALBOLT	TOLERANCE	tolerance		
MI_EQUIP00	BOLTS	BOLT TYPE	type of bolt		

As highlighted in the following image, you can see from the **Classification** column that some of the characteristics are inherited from other classes.

Charact	Characteristic					
[Class Group	Classification	Characteristic Name			
	MI_EQUIP00	EQ CLASS 0001	<u>COLOR</u>			
	MI_EQUIP00	FASTENERS	FASTENER DIAMETER			
	MI_EQUIP00	BOLTS	HEAD SHAPE			
	MI_EQUIP00	FASTENERS	LENGTH			
	MI_EQUIP00	EQ CLASS 0001	LOCAL REG NUM			
	MI_EQUIP00	FASTENERS	NUMBEROFTHREADS			
	MI_EQUIP00	EQ CLASS 0001	<u>OPH</u>			
	MI_EQUIP00	EQ CLASS 0001	SAP EHS 1017 003 TEST TYPE			
	MI_EQUIP00	FASTENERS	THREAD TYPE			
	MI_EQUIP00	HEXAGONALBOLT	TOLERANCE			
	MI_EQUIP00	BOLTS	BOLT TYPE			

Specifically, using the highlighting in the image, you can see that:

- The following characteristics are inherited from the class *EQ_CLASS_0001* (yellow high-lighting):
- COLOR
- LOCAL_REG_NUM
- OPH
- SAP_EHS_1017_003_TEST_TYPE
- The following characteristics are inherited from the class FASTENERS (pink highlighting):
- FASTENER_DIAMETER
- LENGTH
- NUMBEROFTHREADS
- THREAD_TYPE
- The following characteristics are inherited from the class BOLTS (blue highlighting):
- HEAD_SHAPE
- BOLT_TYPE
- The characteristic TOLERANCE is assigned directly to the class *HEXAGONALBOLT* (no highlighting).

If you selected the **Extract From CMMS System** check box for ALL of these characteristics, if you were to <u>run the Equipment Characteristics Extraction Interface</u> without filters, ALL of these characteristics would be extracted. The following image shows a subset of these Technical Characteristic records in query results.

Name 🛆	Value
BOLT_TYPE	HEX
BOLT_TYPE	SHOULDER
COLOR	RED
COLOR	BLACK
COLOR	BLUE
COLOR	RED
FASTENER_DIAMETER	7
FASTENER_DIAMETER	2
FASTENER_DIAMETER	3
FASTENER_DIAMETER	9.9
HEAD_SHAPE	ROUND
HEAD_SHAPE	ROUND
LENGTH	2
LENGTH	6
LENGTH	4
LENGTH	5.25
LOCAL_REG_NUM	123
LOCAL_REG_NUM	4521
NUMBEROFTHREADS	15
NUMBEROFTHREADS	3
NUMBEROFTHREADS	6
NUMBEROFTHREADS	1
OPH	8
OPH	20
OPH	1000
THREAD_TYPE	12
THREAD_TYPE	8
THREAD_TYPE	2

If, however, you were to filter the report to extract only characteristics belonging to the *HEXAGONALBOLT* class:

Meridium interface to extr	ract Equipment (chara	cteristics	from SAP
⊕ %				
Selection Parameters				
Equipment Characteristic		to		
Equipment Creation Date	01.01.1900	to	30.07.2012	_
Equipment Change Date	01.01.1900	to	30.07.2012	_
Maintenance Plant	1 *	->		
Equipment Category		>		
Equipment Type		>		
Equipment Classification	HEXAGONALBOLT			
Advanced Options				

...only characteristics that are assigned *directly* at the HEXAGONALBOLT level would be extracted. In other words, because only TOLERANCE is assigned directly to HEXAGONALBOLT, only the TOLERANCE characteristic would be extracted. The following image shows these Technical Characteristic records in query results.

Name	Value
TOLERANCE	21
TOLERANCE	12

Requirements for Creating SAP Notifications

In order to create an SAP Notification from a Meridium APM Recommendation record, at a minimum, your database must contain an SAP System record that defines the connection information to your SAP system. If the SAP Interfaces and the Oracle EBS eAM Interfaces licenses are both active, in addition to this requirement, certain additional conditions must be met regarding the SAP System and CMMS System records that exist in the database. The exact conditions that must be met depends on the following main factors:

- Whether or not the Recommendation record is linked to an Equipment or Functional Location record.
- Whether or not that Equipment or Functional Location record is linked to a Site Reference record.

The following scenarios describe the conditions that must exist in each of these cases.

Scenario A: Recommendation Record Is not Linked to an Equipment or Functional Location Record

In this scenario, you can create a Notification successfully only if *both* of the following conditions are true:

• Either NO CMMS System records exist or none of the existing CMMS System records contain the value *True* in the Enabled field nor the value *True* in the Is Default field.

-and-

• At least one of the existing SAP System records contains the value *True* in the Default SAP System field. The Notification will be created in the SAP System represented by this SAP System record.

Scenario B: Recommendation Record IS Linked to an Equipment or Functional Location Record

Option 1: The Equipment or Functional Location record IS linked to a Site Reference record

In this scenario, you can create a Notification successfully only if NO CMMS System records exist in the database. In addition, if the Site Reference record is linked to an SAP System record, the Notification will be created automatically in the SAP system represented by that SAP System, regardless of whether or not the Default SAP System field in that record contains the value *True*. If, however, the Site Reference record is not linked to an SAP System record, the requirements in option 2 must be met.

Option 2: The Equipment or Functional Location record is not linked to a Site Reference record

In this scenario, you can create a Notification successfully only if *both* of the following conditions are true:

• Either NO CMMS System records exist or none of the existing CMMS System records contain the value *True* in the Enabled field nor the value *True* in the Is Default field. -and-

• At least one of the existing SAP System records contains the value *True* in the Default SAP System field. The Notification will be created in the SAP System represented by this SAP System record.

Configuring Meridium APM to Create Notifications from Recommendation Records

The SAP Interfaces feature allows you to create Recommendation records in Meridium APM that will be used to create SAP Notifications automatically. For a Recommendation record to generate an SAP Notification automatically, the Create Work Request field must exist on the Recommendation datasheet. This field is available on the baseline datasheets for the baseline Recommendation families from which you are allowed to create SAP Notifications.

If you want to generate SAP Notifications from Recommendation records that belong to *cus-tomer-defined* subfamilies of the root Recommendation family, in addition to implementing the correct rules (for an example of the rules that you will need to implement, you can look at any act-ive baseline Recommendation family), you will need to add the Create Work Request field to the desired datasheets for that family.

Note that you can create multiple types of SAP Notifications (e.g., M1) from Recommendation records. By default, Meridium APM creates M1 Notifications. If you want to create different Notification types, you will need to:

- Add the Notification Type field to the datasheet.
- Configure the Notification Type field to accept values other than M1. Note, however, that in
 the baseline SAP Interfaces product, this field is *disabled*. If desired, you could configure it
 to be enabled so that users can type a value directly in the Notification Type cell on the
 datasheet. You might also consider creating a Valid Values rule that provides a list of
 acceptable values so that users can select the desired value from the list.

About the Query Get SAP ID for Equipment

When you create an SAP Notification from a Meridium APM Recommendation record, the Meridium APM system locates the Equipment and Functional Location records to which the Recommendation record is linked. After it locates these records, it determines which value in each record should be used to populate the Equipment or Functional Location field in the Notification.

To find the Equipment and Functional Location records to which the Recommendation record is linked, the Meridium APM system looks for any predecessor record that is linked to the Recommendation record through the Has Recommendations relationship family. Then, the Meridium APM system passes the Entity Key of any records it finds in this relationship into the prompts in the following queries, which are stored in the Catalog folder //Public/Meridium/Modules/SAP Integration Interfaces/Queries:

- Get SAP ID for Equipment: Returns the value in the Equipment ID field in the record with the provided Entity Key. In the baseline Meridium APM database, this query returns records in the Equipment family.
- Get SAP ID for Functional Location: Returns the value in the Functional Location field in the record with the provided Entity Key. In the baseline Meridium APM database, this query returns records in the Functional Location family.

When the Meridium APM system runs the queries, it provides the prompts with the Entity Keys of the predecessor records that are linked to the Recommendation record through the Has Recommendations relationship:

- If any of the predecessor Entity Keys identify a record that belongs to the Equipment family, the Equipment ID field in the Equipment record will be used to populate the Equipment field in the Notification.
- If any of the predecessor Entity Keys identify a record that belongs to the Functional Location family, the Functional Location field in the Functional Location record will be used to populate the Functional Location field in the Notification.

For example, suppose a Recommendation record is linked to the following records:

- Equipment record with the value HX-112 in the Equipment ID field.
- Functional Location record the value FL-101 in the Functional Location field.

If you create a Notification record from this Recommendation record, Meridium APM will:

- Identify the Entity Key of the Equipment record HX-112.
- Identify the Entity Key of the Functional Location record FL-101.
- Supply the Entity Keys to the prompt in the Get SAP ID for Equipment and Get SAP ID for Functional Location queries.
- Identify the value in the Equipment ID field in the Equipment record that is returned by the Get SAP ID for Equipment query: *HX-112*.
- Identify the value in the Functional Location field in the Functional Location record that is returned by the Get SAP ID for Functional Location query: *FL-101*.

- Populate the Equipment field in the Notification with *HX-112*.
- Populate the Functional Location field in the Notification with *FL-101*.

About Identifying Your SAP Systems

In order for the Meridium APM system to send and receive data to and from your SAP systems, the Meridium APM system must be able to identify which SAP systems you are using. The following table lists the items that are used to identify your SAP systems, the workflows in which those items are used, and notes about which items you must configure manually.

Item	Purpose	Requires Con- figuration?
SAP System records	Identifies the SAP systems to which you want to send data when you complete any of the following tasks:	You must cre- ate SAP System records manually.
	Create or update SAP Notifications from Meridium APM Recommendation records (if you are not using an SAP PI Server).	
	Create or update SAP Confirmations from Meridium APM Confirmation records.	
	 Create SAP Orders from Meridium APM Task records. 	
	SAP System records are also used when you extract Equipment or Func- tional Location char- acteristics from SAP.	

Item	Purpose	Requires Con- figuration?
Meridium APM Core SAP Connector Service -and- The file <u>CSCS.exe.config</u>	Identifies the SAP systems from which you want to receive data when you complete any of the fol- lowing tasks: • Create Meridium APM Task records from SAP Main- tenance Plans (and their associated Orders). • Execute the report /MIAPM/WH_ HARMONIZATION.	You must modify the file <u>CSCS.exe.config</u> and then start the Meridium APM Core SAP Con- nector Service.
The file Meridi- um.SAP.CertifiedInterface.Config.xml	Identifies the SAP PI Server to which you want to send data when you cre- ate or update SAP Noti- fications from Meridium APM Recommendation records if you ARE using an SAP PI Server.	You must modify the XML file.

How are SAP System Records Used?

When you transfer data from Meridium APM to SAP during any of the following workflows, the Meridium APM system uses SAP System records to determine which SAP system to use:

- Creating or updating SAP Notifications from Meridium APM Recommendation records (if you are not using an SAP PI Server).
- Creating or updating SAP Confirmations from Meridium APM Confirmation records.
- Creating SAP Orders from Meridium APM Task records.

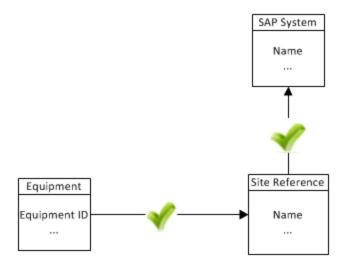
In addition, SAP System records are used by the Equipment Characteristics Extraction Interface and the Functional Location Characteristics Extraction Interface in both of the following workflows:

- When you create CMMS Classification Type records, SAP System records are used to determine which SAP system information to use to populate the CMMS System ID field.
- When you refresh the Meridium APM system to reflect the current SAP classifications and characteristics, SAP System records are used to determine the SAP system in which to look for the current classifications and characteristics.

SAP System records can be linked to Site Reference records, or you can specify a default SAP system. Consider the following scenarios.

Scenario A: Site Reference Record Used (Standard Practice)

In this scenario, the Equipment or Functional Location record is linked to a Site Reference record that is linked to an SAP System record.

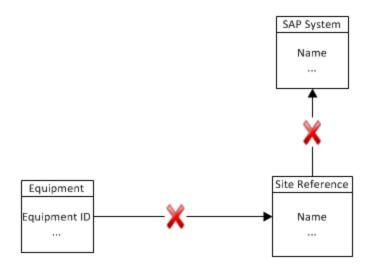


In this scenario, the Meridium APM system will use the SAP System record to which the Site Reference record is linked.

Note: This scenario reflects the standard SAP Interfaces practice.

Scenario B: Default SAP System Field Used (Non-Standard Practice)

In this scenario, the Equipment or Functional Location record is *not* linked to a Site Reference record.



In this case, the Meridium APM system will use the SAP System record whose Default SAP System field contains the value *True*.

Note: This scenario does *not* reflect the standard SAP Interfaces practice, but because it is an option and will work as described in this topic, it is explained in the documentation.

If *no* SAP System records contain the value *True* in the Default SAP System field, an error message will appear, and you will be unable to transfer the data to SAP.

If your SAP landscape includes multiple SAP systems, you can create multiple SAP System records, but only one of these records can be designated as the default record. If you want some users to be able to transfer data to a separate SAP system, you will need to make sure that your SAP System records are linked to Site Reference records, which are also linked to the appropriate Equipment and Functional Location records.

Creating SAP System Records

To create an SAP System record:

1. On the Meridium APM Framework toolbar, click the New button.

The Select Family dialog box appears.

2. In the list, select SAP System.

A new SAP System record appears in the Record Manager.

<empty> (New SAP Syste</empty>	m)	
Datasheet SAP System	🔽 🕺 🛃 🔀 🗙 🛍	🌢 🔇 B
SAP System		
System ID:	Name:	
		Default SAP System?:
User ID:	Password:	

Connection String:		
ASHOST= <sap_server_if< td=""><td>> SYSNR=<sap_system_number> CLIENT=<sap< td=""><td>_CLIENT_NUMBER></td></sap<></sap_system_number></td></sap_server_if<>	> SYSNR= <sap_system_number> CLIENT=<sap< td=""><td>_CLIENT_NUMBER></td></sap<></sap_system_number>	_CLIENT_NUMBER>
ITS URL:		
http:// <its_or_integrated_i< td=""><td>ts_server_url></td><td></td></its_or_integrated_i<>	ts_server_url>	

3. In the Name text box, type the name of the SAP system.

We recommend that you use the format *SYSID>-CLIENT>*, where *SYSID>* is the System ID of the SAP system and *CLIENT>* is the Client number. By doing so, the value in the **Name** field will match the value that will be populated automatically in the **System ID** field when you test the connection to the SAP system.

- 4. If this SAP system is the system to and from which you want to send data by default, select the **Default SAP System?** check box.
- 5. In the User ID text box, type a valid User ID that you can use to log in to the SAP system.
- 6. In the Password text box, click the --- button.

The Enter SAP System Password dialog box appears.

- 7. In the Enter Password text box, type the password that is associated with the specified user ID.
- 8. In the **Confirm Password** text box, retype the password that you typed in the **Enter Password** text box.
- 9. Click OK.

The password is saved. If needed, you can change the password later.

- 10. In the Connection String text box:
 - a. Replace the text **SAP_SERVER_IP** with the IP address of the SAP Server.
 - b. Replace the text **SAP_SYSTEM_NUMBER** with the SAP System number.
 - c. Replace the text SAP_CLIENT_NUMBER with the SAP Client number.
 - d. Delete all angle brackets.
- 11. In the ITS URL text box:
 - a. Replace the text **its_or_integrated_its_server_url** with the ITS Server information. To locate the ITS Server information:
 - i. In SAP, run the following transaction: SE80

Note: If you do not have access to this transaction, contact your SAP BASIS team for assistance.

- ii. On the toolbar, click Utilities, and then click Settings.
- iii. On the upper-right corner of the screen, click **•** several times until the **Inter-net Transaction Server** tab appears.
- iv. Click the Internet Transaction Server tab.

The ITS Server information that you must type in the ITS URL text box in Meridium APM is <Log><Path>, where <Log> is the text in the Log section and <Path> is the text in the Path section.

Data Browser Inte	rnet Transaction Server	Business Server Pages	
Test Service Publis	h Drothy Drintor		
Test Service Publis	h Pretty Printer		
 Integrated ITS 			
Log			
⊙нттр	DOCROAECC6.meridium.co	om:8000	
ОНТТРЯ			
Path			
 Standard Path 	/sap/bc/gui/sap/its/		
O Different Path			
Other Server			
Server			
Path			
Use HTTPS			

- b. Delete the angle brackets.
- c. At the end of the URL, type: webgui/!

For example, the ITS URL that corresponds with the values in the image above is *http://DOCROAECC6.meridium.com:8000/sap/bc/gui/sap/its/webgui/*!

12. On the **Common Tasks** menu, click the **Save** link.

The SAP System record is saved.

Testing the Connection Defined in an SAP System Record

After you have created and saved an SAP System record, you can test the connection information that you provided in the Connection String field.

To test the connection to an SAP system:

- 1. In the Meridium APM Framework application, open the SAP System record whose connection information you want to test.
- 2. On the Associated Pages menu, click the Test Connection link.

The connection information that you provided is tested, and a message appears indicating whether or not the test was successful. In addition, the System ID field is populated automatically with the name of the SAP system, using the format *<SYSID>-<CLIENT>*, where *<*SYSID> is the System ID of the SAP system and *<*CLIENT> is the Client number.

Associating an SAP System with a Site

To associate an SAP system with the site that uses it:

- 1. In the Meridium APM Framework, perform a search for the Site Reference record representing the site with which you want to associate an SAP system.
- 2. Open the desired Site Reference record.

The Site Reference record appears in the Record Manager.

3. Using the shortcut menu in the **Record Explorer** pane, link the Site Reference record to the desired SAP System record.

The SAP System record is linked to the Site Reference record.

About the File CSCS.exe.config

When you install the Meridium APM Application Server, the file CSCS.exe.conf is created automatically and stored in the folder <root>\ApplicationServer\Services, where <root> is the root drive and folder into which the Meridium APM Application Server has been installed.

The file CSCS.exe.config stores information that allows the Meridium APM system to communicate with your SAP System when you complete either of the following workflows:

- Run the report /MIAPM/WH_HARMONIZATION. When the report is run, it will validate Meridium APM Work History and Work History Detail records against SAP Notifications and Orders to determine which Meridium APM Work History and Work History Detail records need to be deleted so that the Meridium APM database will not contain duplicate records.
- Execute the Work Management Interface to create and update Inspection Task and Calibration Task records automatically. Certain actions that are performed in SAP will trigger Meridium APM to create or update Inspection Task and Calibration Task records. The SAP code checks periodically to see if any of these actions have been taken in SAP. If they have, the Meridium Core SAP Connector Service will be used to trigger the appropriate actions in the Meridium APM system.

Before you run the report /MIAPM/WH_HARMONIZATION or execute the Work Management Interface, you *must* modify this file to <u>define the SAP systems that you are using</u>.

The file also contains settings that are used to determine how often the Meridium Core SAP Connector Service will try to reconnect to your SAP Servers if a connection cannot be established upon the first attempt. Typically, SAP users perform SAP system maintenance on a regular schedule (e.g., every Saturday night). This maintenance can take a significant amount of time, depending upon various factors (e.g., the amount of data in your SAP database). The baseline file is configured to account for this SAP system downtime, and it contains settings that specify that:

- When the service cannot connect to the SAP system, it should try to reconnect a maximum of six times.
- Ten minutes should pass between each of those six reconnection attempts.

Note: If the Meridium Core SAP Connector Service loses its connection to an SAP Server, when it successfully reconnects to that server, an informational message will be logged in the Windows Event Log.

You can modify the file at any time if you want to change the default setting for the <u>number of</u> reconnect attempts or the number of seconds between reconnection attempts.

JIMPORTANT: Whenever you modify this file, you must restart the Meridium Core SAP Connector Service for your changes to be applied.

Because this file is stored on the Meridium APM Application Server, it will be deleted whenever you uninstall or upgrade the Meridium APM Application Server.

Because you cannot modify the original file that is installed by the Meridium APM Server and Add-ons installer, we recommend that you make a copy of it, modify the copy, and then replace the originally installed version with the copied version.

Defining Your SAP Systems

To modify the file CSCS.exe.config to define the SAP systems that you are using:

- 1. On the Meridium APM Application Server, navigate to the folder C:\Program Files\Meridium\Services.
- 2. Open the file **CSCS.exe.config** in an application that you can use to modify XML script (e.g., Notepad).
- 3. In the file, within the </appSettings> tags, locate the following text:

<!--add key="SAP_SYSTEM_NAME" value="TraceLevel=1;ProgramID=MERIDIUM_ PROGRAM_ID;GWHost=IP_ADDRESS;GWServer=sapgw00" /-->

- 4. Replace SAP_SYSTEM_NAME with the name of your SAP Server.
- 5. Replace MERIDIUM_PROGRAM_ID with the value that you typed in the Program ID text box when you created the RFC destination. If you followed the instructions in this documentation, this value will be *Meridium APM*, as shown in the following image.

Note: This value is *case-sensitive*, meaning that you must type it using the exact case that is specified for the Program ID of the RFC destination.

Activation Type			
 Start on Appli 	cation Server	Registered Server P	rogram
OStart on Expli	cit Host		
OStart on Front	t End Work Station		
Registered Serv	er Program		
Program ID	MeridiumAPM]
Cotoway Options			
Saleway Options			
Gateway Host			Delete
Gateway Options Gateway Host			Delete

- 6. Replace IP_ADDRESS with the IP address of the specified SAP Server.
- 7. Replace **00** (in the value *sapgw00*) with the system number of the specified SAP Server.
- 8. At the beginning of the line, delete the following characters: !--
- 9. At the end of the line, delete the following characters: --
- 10. Save the file.

Defining Your SAP Systems

Your settings are applied.

Changing the Number of Times the Service Will Try to Connect Before Stopping Automatically

To change the number of times the service will try to connect before stopping automatically:

- 1. On the Meridium APM Application Server, navigate to the folder C:\Program Files\Meridium\Services.
- 2. Open the file **CSCS.exe.config** in an application that you can use to modify XML script (e.g., Notepad).
- 3. In the file, within the </appSettings> tags, locate the following text:

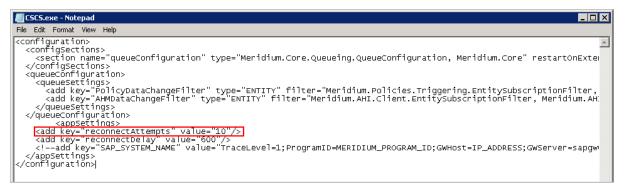
<add key="reconnectAttempts" value="6" />

4. Replace **6** with a number indicating the number of times the Meridium Core SAP Connector should try to reconnect to each of the SAP Servers (identified by the third *add key* setting) before the Meridium Core SAP Connector Service is stopped automatically.

Regardless of how many SAP Servers you define in the file, the **reconnectAttempts** key needs to exist only once. The value that is specified for this key will apply to ALL SAP Servers within the file. The **reconnectAttempts** key and the **reconnectDelay** key work together, which is best understood through an example.

CE Hint: To specify that you want the service to attempt to reconnect an infinite number of times, you can change the value to any negative number.

The following image shows the reconnectAttempts key set to 10.



5. Save the file.

Your settings are applied.

Changing the Number of Seconds That Will Pass Between Connection Attempts

To change the number of seconds that will pass between connection attempts:

- 1. On the Meridium APM Application Server, navigate to the folder C:\Program Files\Meridium\Services.
- 2. Open the file **CSCS.exe.config** in an application that you can use to modify XML script (e.g., Notepad).
- 3. In the file, within the </appSettings> tags, locate the following text:

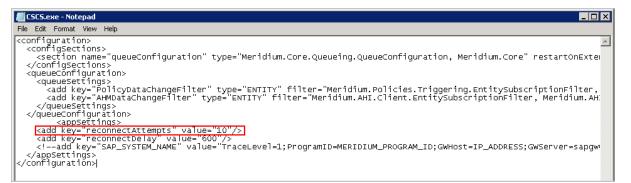
<add key="reconnectDelay" value="600" />

4. Replace 600 with a number indicating the number of seconds that will pass between connection attempts.

Regardless of how many SAP Servers you define in the file, the reconnectDelay key needs to exist only once. The value that is specified for this key will apply to ALL SAP Servers within the file. The reconnectDelay key and the reconnectAttempts key work together, which is best understood through an example.

CE Hint: To specify that you want the service to attempt to reconnect an infinite number of times, you can change the value to any negative number.

The following image shows the reconnectAttempts key set to 10.



5. Save the file.

Your settings are applied.

An Example of the File CSCS.exe.config

The following image illustrates an excerpt of the file CSCS.exe.config, where it has been configured to:

- Connect to multiple SAP Servers: Server A and Server B.
- Increase the number of reconnection attempts to ten (10).
- Increase the amount of time between reconnection attempts to 900 seconds (fifteen minutes).

```
<add key="reconnectAttempts" value="10"/>
<add key="reconnectDelay" value="900"/>
<add key="Server A" value="TraceLevel=1;ProgramID=MERIDIUMAPM;GwHost=11.22.33.444;GwServer=sapgw00" />
<add key="Server B" value="TraceLevel=1;ProgramID=MERIDIUMAPM;GwHost=11.22.33.555;GwServer=sapgw00" />
```

Using the settings of ten reconnect attempts and 900 seconds (fifteen minutes) between those attempts, if the connection to Server A is lost, the Meridium Core SAP Connector Service will try to reconnect six times, where each connection attempt occurs fifteen minutes after the last connection attempt. If a connection cannot be established to Server A after six attempts, the Meridium Core SAP Connector Service will stop trying to connect to Server A. It will, however, continue to connect to Server B until Server B becomes unavailable. If for any reason Server B also becomes unavailable, the Meridium Core SAP Connector Service will try to reconnect to it six times, where each attempt occurs fifteen minutes after the last attempt. If a connection cannot be established to Server B after six attempts, the Meridium Core SAP Connector Service will be stopped automatically and will need to be restarted manually. Whenever the Meridium Core SAP Connector Service is stopped automatically, a corresponding message will be recorded in the Windows Event Log.

About the Meridium Core SAP Connector Service

The Meridium Core SAP Connector Service is used when you complete either of the following steps:

- Run the report /MIAPM/WH_HARMONIZATION. When the report is run, it will validate Meridium APM Work History and Work History Detail records against SAP Notifications and Orders to determine which Meridium APM Work History and Work History Detail records need to be deleted so that the Meridium APM database will not contain duplicate records.
- Execute the Work Management Interface to create and update Inspection Task and Calibration Task records automatically. Certain actions that are performed in SAP will trigger Meridium APM to create or update Inspection Task and Calibration Task records. The SAP code checks periodically to see if any of these actions have been taken in SAP. If they have, the Meridium Core SAP Connector Service will be used to trigger the appropriate actions in the Meridium APM system.

The Meridium Core SAP Connector Service is installed with the Meridium APM Application Server as a *manual* service; it must be started manually. Before you run the report /MIAPM/WH_ HARMONIZATION or begin using the Work Management Interface within the SAP Interfaces, you may want to verify that the service is running. And if you encounter any problems with the communication between Meridium APM and the SAP system, you should check to make sure that the service has not been stopped.

IMPORTANT: The Meridium Core SAP Connector Service must be restarted whenever you modify the file CSCS.exe.config.

Verifying that the Meridium Core SAP Connector Service is Connected to SAP

After you have <u>modified the file CSCS.exe.config</u> and confirmed that the Meridium Core SAP Connector Service is running, you can verify that the service is correctly connected to SAP.

To verify that the Meridium Core SAP Connector Service is connected to SAP:

1. On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The **Display IMG** screen appears.

Displ	ay IMG				
∀ 🚛	📸 🕴 Existing BC Sets	பல் BC Sets for Activity	\mathcal{G} Activated BC Sets for Activity	Release Notes	»>
Structure					
•	Meridium APM Integrati	ion			
•	Configurations In S	AP			
•	Execute Reports for	r Data Extraction			
•	System Monitoring	and Error Handling			

- 2. In the tree, expand Configurations In SAP.
- 3. In the Maintain RFC Destination row, click the 🕀 button.

The Display and maintain RFC destinations screen appears.

Displa	ay and maintain RFC destinations
Create	Change Delete Find
RFC Dest	tinations □ R/3 connections □ HTTP Connections to Ext. Server □ HTTP Connections to R/3 System □ Internal connections □ TCP/IP connections □ Connections via ABAP/4 driver

4. In the list, expand TCP/IP connections, and then double-click MeridiumAPM.

The **RFC Destination** screen appears, displaying the contents of the *Meridium APM* RFC destination.

RFC Destinat	tion MERIDIUM APM
Test connection l	Jnicode Test
RFC destination Connection type	MERIDIUM APM T TCP/IP connection
Description	
Meridium APM	
Technical settin	gs Logon/Security Special Options
Activation Type	
O Start on Applic	ation Server
OStart on Explic	
OStart on Front I	
Registered Serve	r Program
Program ID	MERIDIUM_APM
Gateway Options	
Gateway Host	Delete
Gateway service	
Attributes	
Created by	ADUNCAN 27.07.2012
Last changed by	ADUNCAN 30.07.2012

5. Click the **Test connection** button.

The **RFC** - **Connection Test** screen appears, displaying the results of the connection test. If the test was successful, you will see a screen similar to the one in the following image.

R F C - Connec	R F C - Connection Test		
	Connection test MERIDIUM APM		
Connection type:	TCP/IP connection		
Logon:	8 msec		
0 KB:	4 msec		
10 KB: 20 KB:	25 msec 29 msec		
30 KB:	31 msec		

If test was not successful, you will see a screen similar to the one in the following image, where the specific text that you see will be different depending upon the cause of the issue.

R F C - Connec	R F C - Connection Test		
Gi de la constante de la const			
	Connection test MERIDIUM APM		
Connection type:	TCP/IP connection		
Connection error	⑦ / CPIC-CALL: 'ThSAPECMINIT'#Transaction program not registered		

If the connection test failed, an information message will be logged in the Windows Event Log *Application*, which is located under the folder **Windows Logs**. For example, in the following image, you can see that the information message *CSCS: Stopping loop at user request* was logged at 9:09:42 AM on 7/30/2012.

🛃 Event Viewer (Local)	Application Nu	mber of events: 24,026			
E 📑 Custom Views	Level	Date and Time	Source	Event ID	Task Category
🖃 📑 Windows Logs	i Information	7/30/2012 9:09:42 AM	CSCSWinService		None
Application	Information	7/30/2012 9:09:42 AM	CSCS	-	None
Security Setup System Forwarded Events	1 Information	7/30/2012 9:00:47 AM	CSCSWinService	0	
System	1 Information	7/30/2012 9:00:38 AM	CSCSWinService	0	None
Forwarded Events	(i) Information	7/30/2012 9:00:10 AM	CSCSWinService	0	None
Applications and Services Logs	(i) Information	7/30/2012 9:00:02 AM	CSCSWinService	0	None
Hardware Events	1 Information	7/30/2012 8:59:41 AM	CSCSWinService	° 0	None
🛜 Internet Explorer	Information	7/30/2012 8:45:43 AM	Security-SPP	903	None
 Internet Explorer Key Management Service Meridium Microsoft Windows PowerShell 	1 Information	7/30/2012 8:45:43 AM	Security-SPP	16384	None
	1 Information	7/30/2012 8:40:42 AM	Security-SPP	902	None
	(i) Information	7/30/2012 8:40:42 AM	Security-SPP	1003	None
	(i) Information	7/30/2012 8:40:42 AM	Security-SPP	1066	None
E Saved Logs	1 Information	7/30/2012 8:40:41 AM	Security-SPP	900	None
📑 Subscriptions	1 Information	7/30/2012 8:40:23 AM	Desktop Window Manager		None
	Event 0, CSCS General Deta CSCS: Stopp	ils ing loop at user request.			

CE Hint: This particular message appears when the Meridium Core SAP Connector Service is not started.

Modifying the Windows Services File

If you are using the Work Management Interface and the SAP GUI is not installed on the Meridium APM Application Server, before users begin using the Work Management Interface, you will need to modify the Windows Services file by adding entries that specify the port numbers and connection types that should be used when connecting to the SAP System.

To modify the Windows Services file:

- 1. On the Meridium APM Application Server, navigate to the folder C:\Windows\System32\drivers\etc.
- 2. Open the file Services.
- 3. Copy the following text:

sapdp00 3200/tcp sapdp01 3201/tcp sapdp02 3202/tcp sapdp03 3203/tcp sapdp04 3204/tcp sapdp05 3205/tcp sapdp06 3206/tcp sapdp07 3207/tcp sapdp08 3208/tcp sapdp09 3209/tcp sapdp10 3210/tcp sapdp11 3211/tcp sapdp12 3212/tcp sapdp13 3213/tcp sapdp14 3214/tcp sapdp15 3215/tcp sapdp16 3216/tcp sapdp17 3217/tcp sapdp18 3218/tcp sapdp19 3219/tcp sapdp20 3220/tcp sapdp21 3221/tcp sapdp22 3222/tcp sapdp23 3223/tcp sapdp24 3224/tcp sapdp25 3225/tcp sapdp26 3226/tcp sapdp27 3227/tcp sapdp28 3228/tcp sapdp29 3229/tcp sapdp30 3230/tcp sapdp31 3231/tcp sapdp32 3232/tcp sapdp33 3233/tcp sapdp34 3234/tcp sapdp35 3235/tcp

sapdp36 3236/tcp
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sapgw02 3302/tcp
sapgw04 3304/tcp
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sapgw24 3324/tcp
sapgw25 3325/tcp
sapgw26 3326/tcp
sapgw27 3327/tcp
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sapgw87 3387/tcp sapgw88 3388/tcp sapgw89 3389/tcp sapgw90 3390/tcp	sapywoo	2286/top
sapgw88 3388/tcp sapgw89 3389/tcp sapgw90 3390/tcp	sapywoo	
sapgw89 3389/tcp sapgw90 3390/tcp		338//ICP
sapgw90 3390/tcp		3388/tcp
sapgw90 3390/tcp sapgw91 3391/tcp		3389/tcp
sapgw91 3391/tcp	sapgw90	
	sapgw91	3391/tcp

sapgw92 3392/tcp sapgw93 3393/tcp sapgw94 3394/tcp sapgw95 3395/tcp sapgw96 3396/tcp sapgw97 3397/tcp sapgw98 3398/tcp sapgw99 3399/tcp

- 4. Paste the copied text into the file after the last existing entry.
- 5. Save the file.

Creating an RFC Destination

To create an RFC destination:

1. On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The Display IMG screen appears.

Displa	ay IMG				
ल 🚺 ।	🕆 📔 Existing BC Sets	& BC Sets for Activity	𝚱 Activated BC Sets for Activity	Release Notes	**
Structure					
•	Meridium APM Integrati	on			
•	Configurations In S	AP			
•	Execute Reports for	r Data Extraction			
•	System Monitoring	and Error Handling			

- 2. In the tree, expand Configurations In SAP.
- 3. In the Maintain RFC Destination row, click the 🕒 button.

The Display and maintain RFC destinations screen appears.

Displa	ay and m	nainta	in RFC	destir	nations	
Create	Change	Delete	Find			
RFC Dest	- CE HTTF - CE HTTF - CE Inte - CE TCP	P Conne ernal c /IP con	tions ctions to onnection nections s via ABA	o R/3 Sy ns	vstem	

4. Click the Create button.

The RFC Destination screen appears.

FC Destination
est connection
RFC destination
Connection type New entry
lescription
Technical settings Logon/Security Special Options
Gateway Options
Gateway Host Delete
Gateway service
ttributes
Created by
Last changed by

- 5. In the **RFC Destination** text box, type a name for the RFC destination.
- 6. In the **Description** text box, type a description of the RFC destination.
- 7. In the Connection type text box, type: **T**
- 8. Click the

📙 button.

- 9. On the Technical settings tab, select the Registered Server Program option.
- 10. On the Technical settings tab, in the Program ID text box, type: MeridiumAPM

When you are finished, the **Technical settings** tab should look like this:

Technical setti	ngs Logon/Security	Special Options	
Activation Type			
O Start on Appli	cation Server	 Registere 	d Server Program
O Start on Expli	cit Host		
O Start on Front	End Work Station		
Registered Serv	er Program		
Program ID	MeridiumAPM]
Gateway Options			
Gateway Host			Delete
Gateway service			

11. Click the 📙 button.

The RFC destination is saved.

About Identifying Operation Values that Will Trigger the Creation of Task Records

The Work Management Interface allows you to create Inspection Task and Calibration Task records from SAP Maintenance Plans containing Task Lists with Operations. Each Operation on the Task List is used to create a separate Meridium APM Task record. Before you can use the Work Management Interface to create Task records, you must identify which values in an Operation will trigger the creation of which Task records.

The baseline product is configured such that:

- Operations with the control key ZMI2 will be used to create Calibration Task records.
- Operations with the control key ZMI1 will be used to create Inspection Task records.

If you want to accept the baseline configuration, before you begin running the Work Management Interface, you will need to complete the following configuration steps manually:

- Create the control keys ZMI1 and ZMI2.
- If you are using an SAP Client other than 000, add the appropriate entries to the /MIAPM/TASK_CNF table.

Note: If you are using SAP Client 000, the control keys ZMI1 and ZMI2 are already available in the baseline /MIAPM/TASK_CNF table. In other words, customers using SAP Client 000 will only need to create the control keys before they begin running the Work Management Interface.

You are not required to use the default configuration. If you want to use values in different Operation fields (not control keys) to trigger the creation of Meridium APM Task records, you can do so by adding the appropriate entries to the /MIAPM/TASK_CNF table.

Creating Control Keys

The following instructions assume that you want to create the control keys ZMI1 and ZMI2.

To create the control keys ZMI1 and ZMI2:

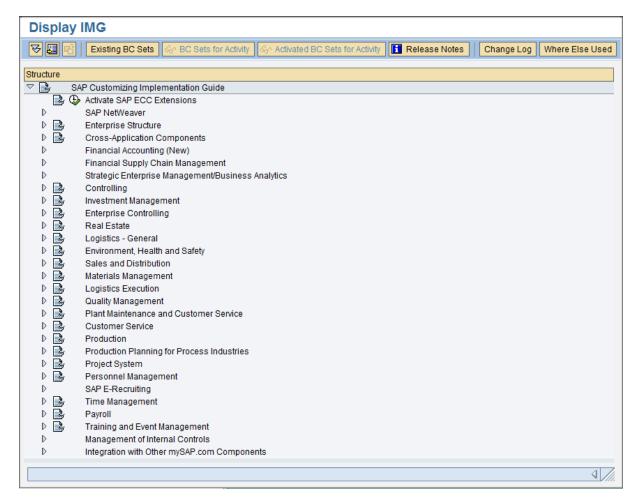
1. On the SAP System, run the following transaction: /nspro

The Customizing: Execute Project screen appears.

(Customizing: Execute Project								
[≪ SAP Reference IMG III IMG Information Project Analysis								
	My Customiz	ing Worklist							
	Project	Name	•••						
			-						
			▲						
<u> </u>									
	*	Manage Worklist							

2. Click the SAP Reference IMG button. SAP Reference IMG

The **Display IMG** screen appears.



3. Expand the tree so that it looks like this, where **Plant Maintenance and Customer Ser**vice is on the root level of the tree:

⊽ 🛃	Plant Maintenance and Customer Service
	Master Data in Plant Maintenance and Customer Service
	Maintenance Plans, Work Centers, Task Lists and PRTs
D	Basic Settings
D	🖂 🛃 Maintenance Plans
D	Work Centers
~	7 🛃 🛛 Task Lists
	🕑 🔜 General Data
	🖻 🔜 Control Data
	🗢 🛃 Operation Data
	🛃 🕒 Maintain Control Keys
	🛃 🚯 Maintain Suitabilities
	🛃 🚯 Define User Fields

4. In the Maintain Control Keys row, click the 🚯 button.

The Change View "Control Keys for Operations": Overview screen appears.

	New Entries 👔 🚘 🐼 🛃 🖪			
Ctrl	Control key description]	
PD01	PD resource plng "internal processing"			
PI01	Process manufacturing	▼]	
PI02	Process manufacturing with inspection			
PI03	Process manuf. with autom. goods receipt			
PM01	Plant maintenance - internal			
PM02	Plant maintenance - external			
PM03	Plant maintenance-External(services)			
PM05	Plant maintenance - internal (service)			
P01	Routing/Ref. op. set - internal proc.			
P02	Routing/Ref. op. set - external proc.			
P03	Routing - in-house prod. auto. goods rct			
PO4	Routing - in-house prod. with check			
PS01	Network - internal processing			
PS02	Network - external processing			
PS03	Network - general costs activity			
PS04	Network - internal processing or costing			
PS05	Network - replaced by subnetwork			
QM01	Insp. operation: Characteristics			
0M02	Insp. operation: Print characteristics			
QM03	Insp. operation: Calc. characteristics			
QM04	Insp. operation: Calc., conf. characts	▼		
	< > < > < > < > < > < > < > < > < > < >			

5. Click the New Entries button. New Entries

The New Entries: Details of Added Entries screen appears.

New Entries: Details of Added Entries
Control key
Parameters Scheduling Det. Cap. Req. Cost Print Print time tic.
Confirmation Confirmation possible but not necessary
Ext. processing Internally processed operation Service Sched.ext.op.
Call up long text

- 6. In the Control Key text box, type: ZMI1
- 7. In the empty text box next to the **Control Key** text box, type: Meridium APM Inspection Task
- 8. Click the 🛃 button.

The New Entries: Details of Added Entries screen appears.

- 9. In the Control Key text box, type: ZMI2
- 10. In the empty text box next to the **Control Key** text box, type: Meridium APM Calibration Task
- 11. Click the 📙 button.

The control keys are saved. If you are not using SAP Client 000, you will need to <u>add the</u> corresponding entries to the /MIAPM/TASK_CNF table.

About the /MIAPM/TASK_CNF Table

The /MIAPM/TASK_CNF table allows you to <u>define criteria that will be used to create Inspection</u> <u>Task and Calibration Task records from SAP Operations</u>. The following image illustrates the baseline table in an SAP system whose Client number is *000*. Notice that there are two rows: one for Calibration Task records and one for Inspection Task records. This image illustrates the baseline configuration where Operations with the control key ZMI2 are used to create Calibration Task records and Operations with the control key ZMI1 are used to create Inspection Task records.

Display Vie	Display View "Meridium Task Configuration": Overview								
"» E E B									
APM Data Source	APM Data Source 2 UNIT_TEST								
Meridium Task Co	onfiguration								
APM Family ID	Group ID	Pos	Table Name	Field Name	Logical Operator	Relational Operator	Value	UOME ID	
MI_TASKCALB	GROUP1 🔻	1	PLPO 🔹 🔻	STEUS	and 🔻	Equal 🔹	ZMI2	DAYS	
MI_TASKINSP	GROUP1 🗢	1	PLPO 🔹	STEUS	and 🔻	Equal 🔹 🔻	ZMI1	MON	

When you access the table, you will see a grid, where you can add or remove rows to define the desired criteria. The grid contains the following columns:

- Family ID: The Meridium APM Task family whose records will be created using the criteria defined in that row. Each row should contain the value *MI_TASKCALB* (for Calibration Task records), *MI_TASKINSP* (for Inspection Task records), or the ID of another Meridium APM Task family.
- Group ID: The ID that you can use to create groups of criteria within the condition that this table creates. When you assign the same Group ID to multiple rows in the /MIAPM/TASK_ CNF table, the corresponding values are placed within parentheses in the resulting condition.
- Pos: Specifies the placement of the row's criteria within the corresponding group.
- **Table Name:** The name of the SAP table whose field value will be used to trigger the creation of records in the corresponding Meridium APM Task family. You can select *PLAS*, *PLKO*, or *PLPO*.
- Field Name: The name of the SAP field whose value will be used to create records in the corresponding Meridium APM Task family. In the baseline table for SAP Client 000 customers, both rows contain the value *STEUS*, which identifies the Control Key field.
- Logical Operator: An operator that combines criteria in multiple rows. You can select AND or OR.
- **Relational Operator:** An operator that defines the condition to apply to the SAP field value identified by that row. You can select any of the following options:

- Equal
- Not Equal
- Greater than Equals To
- Lesser than Equals To
- Greater Than
- Lesser Than
- IN
- Not IN

In the baseline table for SAP Client 000 customers, both rows contain the value *Equals*, which indicates that the value in the Control Key field must *equal* a certain value in order to trigger the creation of Inspection Task or Calibration Task records.

- Value: The value used to determine which records will be created in the corresponding Meridium APM Task family. In the baseline table for SAP Client 000 customers:
 - The first row contains the value ZMI2, which indicates that the value in the Control Key field must equal ZMI2.
 - The second row contains the value ZMI1, which indicates that the value in the Control Key field must equal ZMI1.

CEHint: With a field in this column selected, you can press F4 to see the condition that is created by the criteria that is specified for the corresponding Meridium APM family.

- UOME ID: The unit of measure that will used to populate the Desired Interval UOM, Max Interval UOM, and Min Interval UOM fields in the Meridium APM Task record. You can select DAYS, WEEKS, MON (i.e., months), YEARS, or anotherunit of measure that you have configured in Meridium APM. In the baseline table for SAP Client 000 customers:
 - The first row contains the value *DAYS*, which indicates that the Meridium APM UOM fields will be populated with the value *DAYS* in Calibration Task records.
 - The second row contains the value MON, which indicates that the Meridium APM UOM fields will be populated with the value MON in Inspection Task records.

Note: You can specify only one unit of measure per Task family. If you configure multiple rows for same family, then you can specify the UOM ID in any row of that family.

Adding Entries to the /MIAPM/TASK_CNF Table

To add entries to the /MIAPM/TASK_CNF table:

1. On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The **Display IMG** screen appears.

Displ	ay IMG				
∀ 🚺	💾 🕴 Existing BC Sets	Sor BC Sets for Activity	\mathcal{G}° Activated BC Sets for Activity	Release Notes	»
Structure					
•	Meridium APM Integrati	on			
•	Configurations In S	AP			
•	Execute Reports for	r Data Extraction			
•	System Monitoring	and Error Handling			

- 2. In the tree, expand Configurations In SAP.
- 3. In the Maintain Task Configuration Parameters row, click the 🕒 button.

The Task Configuration screen appears.

Task Configuration		
€		
APM Data Source	[-

- 4. In the **APM Data Source** list, select the Meridium APM data source for which you want to identify which Operation values will create which Task records.
- 5. Click the 🚯 button.

The **Display View "Meridium Task Configuration Table": Overview** screen appears. The following image illustrates the baseline table in an SAP system whose Client number is *000*. Notice that there are two rows: one for Calibration Task records and one for Inspection Task records. This image illustrates a configuration where Operations with the control key ZMI2 are used to create Calibration Task records and Operations with the control key ZMI1 are used to create Inspection Task records.

Display Vie	ew "Merie	dium	Task Col	nfigurat	ion": Overv	iew		
APM Data Source		UNIT_	TEST					
APM Family ID	Group ID	Pos	Table Name	Field Name	Logical Operator	Relational Operator	Value	UOME ID
MI_TASKCALB	GROUP1 🔻	1	PLPO 🔹 🔻	STEUS	AND 🔻	Equal 🔹	ZMI2	DAYS
MI_TASKINSP	GROUP1 🔻	1	PLPO 🔹 🔻	STEUS	AND 🔻	Equal 🔹 🔻	ZMI1	MON

- 6. To specify criteria that will be used to trigger the creation of Calibration Task and Inspection Task records, modify the values in the existing rows, or build on top of the current functionality by adding new rows. This documentation assumes that you are familiar with your SAP data structure and that you know how to define the criteria to achieve the desired result. It may be helpful to refer to an example of the /MIAPM/TASK_CNF Table.
- 7. Click the 📃 button.

The criteria is saved.

Example of the /MIAPM/TASK_CNF Table

Suppose that the following Task List exists in your SAP System.

					sk List: Operation Overvier				
			•	4	9 C 🙆 🔇 🗅 M M 21 10	10 2	<u>×</u>	🕜 🖪	
	Dis	splay Ed	quip	mei	nt Task List: Operation Ove	rview			
◀	•	H 🔜 🛛	RIC	2 🖪	Internal 🛛 🗵 External 🚽 🚇 Header	🙎 Task	list		
				updat	e Grp.Countr 8				
Op	SOp	Work ctr	PInt	Ctrl	Operation Description	Ľ	Work	Un.	No.
0010		PRODUCTI	0001	PIO3	Scaffolding Put Up		0,0		0
0020		PRODUCTI	0001	ZMI1	INSPECTION]0,0		0
0030		PRODUCTI	0001	PP01	Scaffolding Take down]0,0		0
	ipme up enera 0p 0010	ipment 10 up 7 eneral Ope Op SOp 0010			↓ ↓	Image: A state of the sta	Image: A start of the sta	Image: A start of the sta	Image: And

Although the list contains three Operations, only the second Operation, *INSPECTION*, is an inspection task. Therefore, you would want to configure the /MIAPM/TASK_CNF table such that when you run the Work Management Interface, a Meridium APM Inspection Task record is created for only that Operation.

The following image illustrates how you might configure the <u>/MIAPM/TASK_CNF table</u> in this scenario.

Display View "Meridium Task Configuration": Overview											
🎾 🖪 🖪 🖪											
APM Data Source 3 V360_TEST_DV_RM											
APM Family ID	Group ID	Pos	Table Name	Field Name	Logical Operator		Relational Operator	Value	UOME		
· · ·										שנ	-
MI_TASKINSP	GROUP1 🔹	1	PLPO 🔻	STEUS	OR	•	Equal 🔹 🔻	ZMI1	MON		
MI_TASKINSP	GROUP2 🔹 🔻	1	PLPO 🔻	LTXA1	AND	•	Equal 🔹 🔻	INSPECTION			
											Ŧ
	I	1	▲ ▶		1		I		4	¥.	

The first row in this table specifies that the value in the control key field (i.e., the *STEUS* field) of the Operation must equal *ZMI1*. In addition, the second row specifies that the description of the Operation (i.e., value in the *LTXA1* field) must be *INSPECTION*.

The criteria specified for the *MI_TASKINSP* family in this example creates the condition shown in the following image.

Condition Value for MI_TASKINSP	×
xoe pre tota	
(PLPO-STEUS EQ 'ZMI1') AND (PLPO-LTXA1 EQ 'INSPECTION')	
Li 1, Co 1 Ln 1 - Ln 1 of 1 lines	
[√ ×

CE Hint: To access the Condition Value for <APM Family ID> dialog box, select a cell in the Value column, and press F4.

The values that you specify in the **Group ID** column and the **Pos** column determine how the criteria in each row is arranged within the condition. In this example, each row is assigned to a different group, so the corresponding criteria is placed within different sets of parentheses. Although it is not shown in this example, if multiple rows were assigned to the *same* group, the value in the **Pos** column would determine the placement of the corresponding row's criteria within the parentheses.

When you run the Work Management Interface, Meridium records are created for only the Operations that meet the specified criteria. Continuing with this example, an Inspection Task record is created for only the *INSPECTION* Operation, as shown in the following image.

 Record Manager Add, Edit, and Delete records. Link records together using the explorer. 							
INSPECTION - 0 (Inspection Task Revision) Datasheet Inspection Task Revision for SAP 🔽 😼 🍃 🚰 🗙 🗳 🌭 🗒							
Task Definition							
Task Details							
Task ID:	INSPECTION						
Task Type:							
Source Type:	Manual Task Source ID:						
Task Description:	0000000001 - INSPECTION						
Related Entity ID:	~ Turbine tube-update ~ 00000000010000001						
Task Assigned To:							
Route Number:							
Maintenance Plan:	900030000030 Maintenance Item: 00000000000000001						
Task List:	?~transaction=IA038RC27E-EQUNR=000000078RC271-PLNAL=08&~okcode=/00&~language=EN>00000007						
Operation Number:	0020 Work Order Number:						
Task Attributes							
Reoccurring:	Rejectable: Modifiable:						
Task Scheduling							
Override Interval:	Desired Interval: 0.033333333333333333333333333333333333						
Last Date: 1/31/	2014 12:00:00 👻 Next Date: 2/1/2014 12:00:00 A 💌 Next Date Basis:						
Unconstrain Min/Ma	ax Dates: Call Horizon: Days						
Min Date: 2/1/2	014 12:00:00 A 🔽 Min Interval: 0.033333333333333333333333333333333333						
Max Date: 2/1/2	014 12:00:00 A 👻 Max Interval: 0.033333333333333333333333333333333333						

Configuring Meridium APM to Transfer Data Between SAP Items and Task Records

If you want to use the SAP Interfaces module to transfer data between SAP items and Meridium APM Task records (Inspection Task records or Calibration Task records), you will need to set the following baseline datasheets as the default datasheets on the Inspection Task and Calibration Task families:

- Inspection Task for SAP Integration Interfaces: Defined on the Inspection Task family.
- Calibration Task for SAP Integration: Defined on the Calibration Task family.

Configuring Meridium APM to Create Confirmations from Calibration Event Records

To configure Meridium APM to create SAP Confirmations from Calibration Event records:

- 1. In the Configuration Manager, on the **Entity Family** tab, select the **Calibration, Analog** family (located under Root\Event\Calibration).
- 2. In the Tasks section, click the Manage Datasheets link.

The Datasheet Builder window appears.

- 3. In the row containing the ID MI_EVCAANLG_SAP_INTEGRATION, copy the ID.
- 4. In the row containing the ID Calibration, Analog MDF, in the Custom Form cell, click the button.

The Custom Form Parameters dialog box appears.

In the first row, in the Value cell, delete the value, and paste the value that you copied in step 3.

- 5. Click OK.
- 6. Click the Close button to close the Datasheet Builder window.
- 7. Repeat steps 1 through 6 for all other Calibration Event families. Note the following:
 - For the Calibration, Analyzer Multi-Component family, copy the datasheet ID MI_ EVCAANMC_SAP_INTEGRATION, and then access the Custom Form Parameters dialog box for the datasheet with the ID Calibration, Analyzer Multi-Component MDF.
 - For the Calibration, Analyzer Single Component family, copy the datasheet ID MI_ EVCAANSC_SAP_INTEGRATION, and then access the Custom Form Parameters dialog box for the datasheet with the ID Calibration, Analyzer Single Component MDF.
 - For the Calibration, Discrete family, copy the datasheet ID MI_EVCADSCT_SAP_ INTEGRATION, and then access the Custom Form Parameters window for the datasheet with the ID Calibration, Discrete MDF.
 - For the Calibration, Weight Scale family, copy the datasheet ID MI_EVCAWTSC_ SAP_INTEGRATION, and then access the Custom Form Parameters dialog box for the datasheet with the ID Calibration, Weight Scale MDF.

Configuring Meridium APM to Create Confirmations from Inspection Event Records

If you want to use the SAP Interfaces module to create SAP Confirmations from Inspection Event records, you will need to set the following baseline datasheets as the default datasheets on the Inspection Event families:

- Bundle Inspection SAP Integration: Defined on the Bundle Inspection family.
- Bundle Sub-Inspection SAP Integration: Defined on the Bundle Sub-Inspection family.
- Visual Inspection SAP Integration: Defined on the Full Inspection family.
- General Inspection SAP Integration: Defined on the General Inspection family.
- Pressure Test Inspection SAP Integration: Defined on the Pressure Test Inspection family.
- **Pressure Test Sub-Inspection SAP Integration:** Defined on the Pressure Test Sub-Inspection family.

Configuring the Query Get Tasks for Work Order Generation

The query Get Tasks for Work Order Generation, which is stored in the Catalog in the folder \Public\Meridium\Modules\SAP Integration Interfaces\Queries, is used to determine which Task records to use to create Orders in SAP.

The query contains the *Task* query source. For each record that is returned by the query, Meridium APM will create an Order in SAP. The baseline query is configured to transfer Task records that meet specific criteria. If desired, you can modify the query to further limit the Task records that you want to transfer.

Note that the query must at least:

Field	([Task].[Next Date] - [Task].[Call Horizon])
Alias	Expr
Table	
Sort	
Sort Index	
Include	
Display	
Hyperlink	
Criteria	(>= (? :d :caption='Last Successful Execution Date' :id=LAST_DATE) AND < Now())
Or	

• Contain the following column:

• Include one field from the source family.

Creating a Scheduled Item to Create SAP Maintenance Orders

Using the SAP Interfaces, you can create SAP Maintenance Orders using the information in Task records. To enable this functionality, an administrative user must create a scheduled item in the Schedule Managerthat will cause Meridium APM to perform a calculation on the value in the Next Date field in the scheduled item and the Call Horizon value in the Task records. The result of the calculation is then compared to the dates in the Task record to determine whether or not to create Maintenance Orders in SAP.

Use the following guidelines for creating a scheduled item that will create SAP Maintenance Orders for SAP Interfaces:

- On the Choose a Meridium APM Assembly dialog box, select the file Meridium.Integration.dll.
- On the Choose an Object Type dialog box, select the file Meridium.Integration.SAP.WorkOrderGeneration.WorkOrderGeneration.
- On the **Task** tab, define a schedule that will execute the scheduled item on a recurring basis. The frequency by which you want to execute the scheduled item is up to you.

Running the Report /MIAPM/WH_HARMONIZATION

Note: Before you run the report /MIAPM/WH_HARMONIZATION, your Meridium APM database must contain SAP System records identifying the SAP systems that you are currently using.

To run the report /MIAPM/WH_HARMONIZATION:

1. In SAP, run the following transaction: **SE38**

The ABAP Editor: Initial Screen appears.

- 2. In the Program text box, type the following text: /MIAPM/WH_HARMONIZATION
- 3. Click the **Display** button.

The ABAP Editor: Display Report /MIAPM/WH_HARMONIZATION screen appears.

4. Click the 拱 button.

The Program /MIAPM/WH_HARMONIZATION screen appears.

단 Program <u>E</u> dit <u>G</u> oto S <u>y</u> stem	<u>H</u> elp	. [SAP SAP
Image: A state of the state	4 📙 😋 🙆 隆 昌	6) 62 1 22 42 1 🔀 🗾 🔞	
Program /MIAPM/WH	HARMONIZATIO	N	
🕀 🔁			
Work History Creation Date	01/01/1900	to 05/15/2012	
Work History Change Date	01/01/1900	to 05/15/2012	
Maintenance Plant		\$	

 In the Work History Creation Date text boxes, type or select the range of creation dates of the Notifications and Orders that you want to reconcile. For example, if you want to reconcile Notifications and Orders that were created on or after January 1, 1900 through June 1, 2012, you would specify the dates as shown in the following image.

Work History Creation Date	01/01/1990	to	06/01/2012	-
Note: We recommend that you s				
you had extracted in your previo viously extracted Notifications a				
should specify 01/01/1900 here.				
blank.				

6. Work History Change Date text boxes, type or select the range of modification dates of the Notifications and Orders that you want to reconcile. For example, if you want to reconcile

Notifications and Orders that were modified on or after January 1, 1900 through June 1, 2012, you would specify the dates as shown in the following image.

|--|

Note: We recommend that you specify a date range that captures all Work History data you had extracted in your previous version of Meridium APM. For example, if you previously extracted Notifications and Orders that were updated on or after 01/01/1900, you should specify 01/01/1900 here. To indicate today's date, you can leave the text box blank.

In the Maintenance Plant text box, type the ID of ALL Maintenance Plants whose associated Notifications and Orders you have extracted and want to reconcile. To specify multiple Maintenance Plants, you can use the shutton to access the Multiple Selection for

Maintenance Plant window.

Running an Upgrade Report to Populate the Object Number and Sub Object Number Fields

If you are upgrading from V3.4.5, as part of the SAP Interfaces upgrade, you will need to run the report /MIAPM/350_UPGRADE_WH in SAP. This report will populate the Object Number and Sub Object Number fields in Meridium APM Work History records that were created from SAP in a previous release.

Note: This report must be run *after* the /MIAPM/WH_HARMONIZATION report and *before* you begin running nightly extraction reports. If you do not run this upgrade report before you begin running nightly extraction reports, the nightly extraction reports will create duplicate records in the Meridium APM database.

To run the upgrade report /MIAPM/350_UPGRADE_WH:

1. In SAP, run the following transaction: SE38

The ABAP Editor: Initial Screen appears.

- 2. In the Program text box, type: /MIAPM/350_UPGRADE_WH
- 3. Click the 🕒 button.

The Meridium interface to upgrade Work History information to 3.5.0 screen appears.

Meridium interface to upgrade Work History information to 3.5.0							
•							
Selection Parameters							
Work Order		to					
Notificaiton		to					
Work History Create Date	01.01.1900	to 24.07.2012					
Work Histroy Change Date	01.01.1900	to 24.07.2012					
Maintenance Plant	R	\$					

4. In the **Work Order** text boxes, type or select IDs that define the range of Orders that were used to create the Work History records that you want to update. For example, if you want to update Work History records that were created from Orders with the IDs *1001273* through *1001293*, you would specify the Order IDs as shown in the following image.

Work Order	1001273	to	1001293	-
The states				

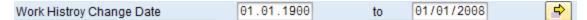
5. In the Notification text boxes, type or select IDs that define the range of Notifications that were used to create the Work History records that you want to update. For example, if you want to update Work History records that were created from Notifications with the IDs 1001500 through 1001800, you would specify the Order IDs as shown in the following image.

Notificaiton	1001500	to	1001800] 🔁
--------------	---------	----	---------	-----

6. In the Work History Create Date text box and the to text box beside it, type or select dates that define a range of creation dates for the Orders and Notifications that were used to create the Work History records that you want to update. For example, if you want to update Work History records that were created from Orders or Notifications that were created on or after January 1, 1990 and on or before January 1, 2008, you would specify the dates as shown in the following image.

Work History Create Date	01.01.1900	to	01/01/2008	-
--------------------------	------------	----	------------	----------

7. In the Work History Change Date text box and the to text box beside it, type or select dates that define a range of modification dates for the Orders and Notifications that were used to create the Work History records that you want to update. For example, if you want to update Work History records that were created from Orders or Notifications that were modified on or after January 1, 1990 and on or before January 1, 2008, you would specify the dates as shown in the following image.



- 8. In the **Maintenance Plant** text box, type the ID of the Maintenance Plant whose Orders and Notifications were used to create Work History records that you want to update.
- 9. Click the 🚯 button.

The report runs, and the Object Number and Sub Object Number field is updated in the appropriate Meridium APM Work History records.

Running an Upgrade Report to Modify the /MIAPM/EXCEPTIONS Table to Use the Internal ID

In some previous versions of Meridium APM, when running reports or when simulating running reports, records that existed in the /MIAPM/EXCEPTIONS table as a result of previous runs of those same reports were not processed. This issue existed because entries that existed in the /MIAPM/EXCEPTIONS table used the *external* ID of the failed SAP items, but the reports were trying to find the *internal* IDs in the table. In other words, the reports never detected that any items existed in the /MIAPM/EXCEPTIONS table because they was looking for one value but found another value, which was not considered a match.

This issue existed when running the following reports:

- /MIAPM/WORK_MANAGEMENT_INF
- /MIAPM/EQUIPMENT_INF
- /MIAPM/FUNCTIONAL_LOCATION_INF
- /MIAPM/EQUIPMENT_CHARACT_INF
- /MIAPM/FUNC_LOC_CHARACT_INF
- /MIAPM/WH_WORK_ORDER
- /MIAPM/WH_NOTIF_WITH_WO
- /MIAPM/WH_NOTIFICATION
- /MIAPM/WORK_HISTORY_DETAILS

This issue is now resolved, and the /MIAPM/EXCEPTIONS table has been updated to use the *internal* ID of the SAP item that failed (which matches the report behavior). As a result of this fix, if you are upgrading from an earlier version of Meridium APM, you will need to run the upgrade report /MIAPM/350P3_UPGRADE_EXCEPTION to modify all existing entries in the /MIAPM/EXCEPTIONS table to use the internal ID instead of the external ID.

Note: If you are upgrading from a version *earlier* than V3.5.0 (e.g., V3.4.5), this issue does not exist because the /MIAPM/EXCEPTIONS table does not exist in those versions. In other words, if you are upgrading from a version earlier than V3.5.0, you do not need to run the report /MIAPM/350P3_UPGRADE_EXCEPTION.

To run the upgrade report /MIAPM/350P3_UPGRADE_EXCEPTION:

1. In SAP, run the following transaction: **SE38**

The ABAP Editor: Initial Screen appears.

- 2. In the Program text box, type: /MIAPM/350P3_UPGRADE_EXCEPTION
- 3. Click the 🕒 button.

The **350P3 Upgrade Exception Table Report** screen appears.

350P3 Upgrade Exception Table Report						
•						
Selection Parameters						
APM Data Source	1	-				
Interface ID		-				

- 4. Leave the **APM Data Source** and **Interface ID** lists empty so that the upgrade report will update items in the /MIAPM/EXCEPTIONS table for *all* reports and *all* active Meridium APM data sources that exist in the /MIAPM/PARAMS table.
- 5. Click the 🕒 button.

A message appears, indicating that the external IDs will be converted to internal IDs for the reports for which you have selected to run the upgrade report.

🔄 Up	grade Exception Table - 350P2	×
7	You are about to convert the ID values for the selected criteria to the internal SAP values.This may take some time. Would you like to continue?	
	Yes No X Cancel	

6. Click the Yes button.

The upgrade report runs and converts the external IDs to internal IDs. After the report has finished running, a confirmation message appears.

Running an Upgrade Report to Populate the /MIAPM/PLANT_CNF Table

In some previous releases, in the /MIAPM/PARAMS table, the **Plants** text box allowed only 255 characters, which was insufficient for customers with a large number of Maintenance Plants (more than 42). This issue is now resolved, and to support more Maintenance Plants, the **Plants** text box has been removed, and a new table, /MIAPM/PLANT_CNF, has been created to store the Maintenance Plants whose data you want to send to and from the specified Meridium APM data source and Application Server.

As a result of removing the **Plants** text box, if you are upgrading from an earlier version of Meridium APM, you will need to run an upgrade report (/MIAPM/342P2_UPGRADE_PARAMS) in SAP to transfer the previous values in the **Plants** text box to the new table, /MIAPM/PLANT_CNF.

Note: If you are upgrading from V3.5.1 or later, you should have already run this report as a result of upgrading to that previous version. In other words, if you are upgrading from V3.5.1 or later, you do not need to run the report /MIAPM/342_UPGRADE_PARAMS.

To run the upgrade report /MIAPM/342P2_UPGRADE_PARAMS:

1. In SAP, run the following transaction: SE38

The ABAP Editor: Initial Screen appears.

- 2. In the Program text box, type: /MIAPM/342P2 UPGRADE PARAMS
- 3. Click the 🚯 button.

The Meridium program to upgrade Params table to 3.4.2 PI Int. Pack ABAP P2 screen appears.

Meridium program to upgrade Params table to 3.4.2 PI Int. Pack ABAP P2

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Update Plant Config Table

- 4. Select the Update Plant Config Table check box.
- 5. Click the 🚯 button.

The Maintenance Plant IDs are moved from the /MIAPM/PARAMS table to the /MIAPM/PLANT_CNF table. When the process is complete, a message appears, indicating that the upgrade report ran successfully.

About the /MIAPM/PI_PARAMS Table

The /MIAPM/PI_PARAMS table contains information that is used when you run an extraction interface through an SAP PI Server. The table is created automatically when you deploy the ABAP package that is provided with your Meridium APM distribution package. It will be empty by default, though, so you will need to populate the table manually.

You should populate the table *after* you have <u>created all entries in the /MIAPM/PARAMS table</u>. The way in which you should access the table depends upon how many data sources you have specified in the /MIAPM/PARAMS table.

 If you have specified only one data source in the /MIAPM/PARAMS table, you should access the /MIAPM/PI_PARAMS table from that entry in the /MIAPM/PARAMS table.

-or-

• If you have specified *multiple* data sources in the /MIAPM/PARAMS table, you should access the /MIAPM/PI_PARAMS table directly.

The following image shows an example of what the table will look like after it is populated:

age PI Configuration for	Meridium I	nterfaces	
onnection Parameters Management			
APM Data Source	Interface Name	Web Service Link	F
V351_DEMO_DG_Datestamped	MI CHARDEF	http://SAPINFPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_CHA	-
V351_DEM0_DG_Datestamped	MI_EQUIP000	http://SAPINFPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_EQU	
V351_DEMO_DG_Datestamped	MI_EVWKHIST	http://SAPINFPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_EVW	
V351_DEMO_DG_Datestamped	MI_FNCLOC00	http://SAPINFPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_FNC	
V351_DEM0_DG_Datestamped	MI_MODULES	http://SAPINFPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_MOD	ί
			4
			1
		()	
ert Delete Save	Modify Single Entr	y Reset Defauli 🕄 🎦	1

Each row in the table represents a separate interface that will run through the SAP PI Server. For each row in the table, the following columns of information appear:

 APM Data Source: The name of the Meridium APM data source that will be used when the interface is executed.

- Interface Name: The name of the interface that will run through the SAP PI Server.
- Web Service Link: The URL to the SAP PI Server that will be called to pass data from the SAP PI Server to the Meridium APM system.

The following buttons appear below the table:

- **Insert:** Adds a new row to the table. This button is meant to support a custom implementation and therefore exceeds the scope of this documentation.
- **Delete:** Deletes the currently selected row from the table. This button is meant to support a custom implementation and therefore exceeds the scope of this documentation.
- Save: Saves the values in the table.
- Modify Single Entry: Displays the Manage PI Configuration for Meridium Interfaces dialog box, where you can change the value in the Web Service Link text box. This button is meant to support a custom implementation and therefore exceeds the scope of this documentation.
- **Reset Default:** After prompting you for the PI Server name, port number, and Meridium APM data source name, removes all existing values from the table and repopulates the table based upon the values you provided in the prompts.

Accessing the /MIAPM/PI_PARAMS Table from an Entry in the /MIAPM/PARAMS Table

The following instructions explain how to access the /MIAPM/PI_PARAMS table from an entry in the /MIAPM/PARAMS table. You should use these instructions only if the /MIAPM/PARAMS table contains entries for only *one* Meridium APM data source. If the /MIAPM/PARAMS table contains entries for *multiple* Meridium APM data sources, you should <u>access the /MIAPM/PI_PARAMS</u> table directly.

Because you will need to access the /MIAPM/PI_PARAMS table for the purpose of populating it with data, these instructions explain how to access the table *and* populate it with the appropriate data.

To access and populate the /MIAPM/PI_PARAMS table:

1. On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The Display IMG screen appears.

Disp	lay IMG				
∀ 🚛	🗳 🕴 Existing BC Sets	& BC Sets for Activity	& Activated BC Sets for Activity	🚹 Release Notes	»
Structur	e				
•	Meridium APM Integrati	on			
•	Configurations In S	AP			
•	Execute Reports for	r Data Extraction			
•	System Monitoring	and Error Handling			

- 2. In the tree, expand Configurations In SAP.
- 3. In the Maintain Meridium APM Parameters row, click the 🕒 button.

The Manage Meridium APM Parameters screen appears.

A	PM Data Source	APM Application Server	APM Web Service Link	APM Web Service	APM User	N
V	351_DEMO_DG_Datestamped	TEST1VM	http://TESTVM/MeridiumIntegrationSer.	/MeridiumIntegrationServices/	MIADMIN	
Г						
t						
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- 4. Select any row that is populated with data.
- 5. Click the Assign PI Parameters button.

The Manage PI Configuration for Meridium Interfaces screen appears.

	Meridium Interfaces		
onnection Parameters Management			
Sintection i arameters management			
APM Data Source	Interface Name	Web Service Link	
			· · · · · · · · · · · · · · · · · · ·
			[_]
			* *
			4 1

6. Below the grid, click the **Reset Default** button.

A message appears, asking if you want to delete all current configurations.

🔄 Ma	Anage PI Configuration for Meridium Interfaces				
3	Resetting to defaults will delete current configurations. Do you wish to continue?				
	Yes Xes				

7. Click the **Yes** button.

The Manage PI Configuration for Meridium Interfaces dialog box appears. The APM Data Source cell is disabled and populated automatically with the name of the data source from which you accessed the /MIAPM/PI_PARAMS table.

C Manage PI Configuration for Meridium Interfaces					
SAP PI Server	[
Port Number					
APM Data Source	V351_DEMO_DG_Datestamped				
OK Cancel					

- 8. In the SAP PI Server text box, type the name of the SAP PI Server.
- 9. In the Port Number text box, type the port number of the SAP PI Server.
- 10. Click OK.

The table is populated automatically.

PI Connection Parameters Ma	nagement			
APM Data Source	Interfa	ace Name	Web Service Link	
V351_DEM0_DG_Dat	estamped MI_CH	IARDEF	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://merid	÷
V351_DEMO_DG_Dat	estamped MI_EQ	UIP000	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://merid	•
V351_DEM0_DG_Dat	estamped MI_EV	WKHIST	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://merid	
V351_DEM0_DG_Dat	estamped MI_FN	ICL0C00	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://merid	-
V351_DEMO_DG_Dat	estamped MI_MO	DULES	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://merid	

In each row, the **Web Service Link** column contains a URL that begins with the following text:

http://<PI Server>:<Port>

Where **<PI server>** is the value that you typed in the **SAP PI Server** text box, and **<Port>** is the value that you typed in the **Port Number** text box.

11. Click the Save button.

A message appears, asking if you want to save your changes.

12. Click the Yes button.

The changes are saved.

Accessing the /MIAPM/PI_PARAMS Table Directly

The following instructions explain how to access the /MIAPM/PI_PARAMS directly. You should use these instructions only if the /MIAPM/PARAMS table contains entries for *multiple* Meridium APM data sources. If the /MIAPM/PARAMS table contains entries for *only one* Meridium APM data source, you should access the /MIAPM/PI_PARAMS table from the /MIAPM/PARAMS table.

Because you will need to access the /MIAPM/PI_PARAMS table for the purpose of populating it with data, these instructions explain how to access the table *and* populate it with the appropriate data.

To access and populate the /MIAPM/PI_PARAMS table:

1. On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The Display IMG screen appears.

Display IMG					
∀ 🚛	🕆 📔 Existing BC Sets	& BC Sets for Activity	\mathcal{C} Activated BC Sets for Activity	Release Notes	*
Structure					
•	Meridium APM Integrati	on			
•	Configurations In S	AP			
•	Execute Reports for	r Data Extraction			
•	System Monitoring and Error Handling				

- 2. In the tree, expand Configurations In SAP.
- 3. In the Maintain SAP PI/XI Parameters (optional) row, click the 🕒 button.

The Manage PI Configuration for Meridium Interfaces screen appears.

an action Decomptore Management			
onnection Parameters Management			
APM Data Source	Interface Name	Web Service Link	
			· · · · · · · · · · · · · · · · · · ·
			Ť
			 ▲
			Ψ.
			4 >

4. Click the Reset Default button.

A message appears, asking if you want to delete all current configurations.

🔄 Ma	anage PI Configuration for Meridium Interfaces
3	Resetting to defaults will delete current configurations. Do you wish to continue?
	Yes Xo

5. Click the **Yes** button.

The Manage PI Configuration for Meridium Interfaces dialog box appears.

🔄 Manage PI Configuration f	or Meridium Interfaces	×
SAP PI Server	[
Port Number		
APM Data Source		
OK Cancel		

- 6. In the SAP PI Server text box, type the name of the SAP PI Server.
- 7. In the Port Number text box, type the port number of the SAP PI Server.
- In the APM Data Source, type the name of the Meridium APM data source to and from which you want to transfer data. The data source name should match the name of the data source that you specified in the /MIAPM/PARAMS table.
- 9. Click OK.

The first five rows in the table are populated automatically.

- 10. Repeat steps 4 through 9 for each additional data source that is defined in the /MIAPM/PARAMS table.
- 11. For each subsequent data source that you specify after the first one, in each of the five corresponding rows in the table, in the Web Service Link cell, change DSO1 to DSO<n>, where <n> is a number indicating the order in which you added rows for that data source to the table.

For example, suppose that you have created entries for one data source, *TEST_DB*. In each of the five rows representing *TEST_DB*, the **Web ServiceLink** cell will contain a URL with the text *DS01*, as illustrated in the following image.

APM Data Source	Interface Name	Web Service Link	
TEST_DB	MI_CHARDEF	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_CHARDEF_ <mark>DS01</mark> &servic	-
TEST_DB	MI_EQUIP000	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_EQUIP000_ <mark>DS01</mark> &servic	-
TEST_DB	MI_EVWKHIST	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_EVWKHIST_ <mark>DS01</mark> &servi	
TEST_DB	MI_FNCLOC00	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_FNCLOC00_ <mark>DS01</mark> &serv	i 🛄
TEST_DB	MI_MODULES	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_MODULES_ <mark>DS01</mark> &servio	C I

If you were to create entries in the table for a second data source, *DEMO_DB*, five additional rows would be added to the table for that data source. The URL in the **Web Service Link** cell would also contain the default value *DS01*, as illustrated in the following image, where the new rows are selected (highlighted in yellow), and the value *DS01* is outlined in red.

APM Data Source	Interface Name	Web Service Link
	MI_CHARDEF	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_CHARDEF_DS01&servic
	MI_CHARDEF	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_CHARDEF_DS01&servic
DEMO_DB	MI_EQUIP000	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_EQUIP000_DS01&servic
TEST_DB	MI_EQUIP000	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_EQUIP000_DS01&servic
DEMO_DB	MI_EVWKHIST	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_EVWKHIST_DS01&servi
TEST_DB	MI_EVWKHIST	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_EVWKHIST_DS01&servi
DEMO_DB	MI_FNCLOC00	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_FNCLOC00_DS01&serv
TEST_DB	MI_FNCLOC00	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_FNCLOC00_DS01&serv
DEMO_DB	MI_MODULES	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_MODULES_DS01&service
TEST_DB	MI_MODULES	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_MODULES_DS01&servic

In this case, in the rows representing *DEMO_DB*, you would need to change *DS01* to *DS02*, like this:

APM Data Source	Interface Name	Web Service Link
DEMO_DB	MI_CHARDEF	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_CHARDEF_DS02kservic
TEST_DB	MI_CHARDEF	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_CHARDEF_DS01&servic
DEMO_DB	MI_EQUIP000	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_EQUIP000_DS02kservic
TEST_DB	MI_EQUIP000	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_EQUIP000_DS01&servic
DEMO_DB	MI_EVWKHIST	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_EVWKHIST_DS02&servi
TEST_DB	MI_EVWKHIST	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_EVWKHIST_DS01&servi
DEMO_DB	MI_FNCLOC00	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_FNCLOC00_DS02&serv
TEST_DB	MI_FNCLOC00	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_FNCLOC00_DS01&serv
DEMO_DB	MI_MODULES	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_MODULES_DS02kservic
TEST_DB	MI_MODULES	http://SAPPI:8000/sap/xi/adapter_plain?namespace=http://meridium.com/&interface=MI_MODULES_DS01&servic

Note: The number that you specify in each URL will be used later during the process of creating <u>receiver determinations</u>, <u>interface determinations</u>, and <u>receiver agreements</u> for each additional data source.

Populating the /MIAPM/PI_PARAMS Table

The /MIAPM/PI_PARAMS table is created when you deploy the ABAP package that is provided with your Meridium APM distribution package. It will be empty by default, so you will need to populate the table manually using the following instructions.

To populate the /MIAPM/PI_PARAMS table:

1. On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The **Display IMG** screen appears.

Displa	y IMG				
रु 🛃 🦷] Existing BC Sets	𝚱 BC Sets for Activity	Gr Activated BC Sets for Activity	Release Notes	»
Structure					
•	Meridium APM Integrat	ion			
•	Configurations In S	AP			
•	Execute Reports fo	r Data Extraction			
	System Monitoring	and Error Handling			

- 2. In the tree, expand Configurations In SAP.
- 3. In the Maintain SAP PI/XI Parameters (optional) row, click the 🕒 button.

The Manage PI Configuration for Meridium Interfaces screen appears.

nection Parameters Management			
APM Data Source	Interface Name	Web Service Link	
			4 1

4. Click the Reset Default button.

A message appears, indicating that resetting the default values will delete any current values.

5. Click the **Yes** button.

The Manage PI Configuration for Meridium Interfaces dialog box appears.

🔄 Manage PI Configuration for	Meridium Interfaces	×
SAP PI Server	[
Port Number		
APM Data Source		
OK Cancel		

- 6. In the SAP PI Server text box, type the name of the SAP PI Server.
- 7. In the Port Number text box, type the port number of the SAP PI Server.
- 8. In the **APM Data Source** text box, type the name of the Meridium APM data source that will be used by this entry.
- 9. Click OK.

The table is populated automatically. In each row, the **Web Service Link** column contains a URL that begins with the following text:

http://<PI Server>:<Port>

Where **<PI server>** is the value that you typed in the **SAP PI Server** text box, and **<Port>** is the value that you typed in the **Port Number** text box.

10. Click the Save button.

The changes are saved.

Deleting Previous Versions of Software Component Versions

To delete a previous version of a Software Component Version:

- 1. In a web browser, navigate to one of the following URLs depending on the SAP PI Server version you are using:
 - Version prior to SAP PI 7.3: http://<SAP PI Server>:<port number>/rep/start/index.jsp.
 - SAP PI 7.3: http://<SAP PI Server>:<port number>/dir/start/index.jsp.

Where **<SAP PI Server>** is the name of the SAP PI Server and **<port number>** is the port number of the specified SAP PI Server.

Depending on the SAP PI Server version you are using, the **SAP Exchange Infra**structure window or the **Process Integration 7.3** window appears.



2. If you are using a version prior to SAP PI 7.3, click the Integration Repository link.

-or-

If you are using SAP PI 7.3, click the Enterprise Services Builder link.

A Logon screen appears.

3. Log on as an administrator.

Depending on the SAP PI Server version you are using, the **Design: Integration Builder** window or the **Enterprise Services Builder** window appears.

4. On the Objects tab, expand MERIDIUM_INTERFACES of meridium.com.

 Imilation Common P September 2018 P Septem
 Ø BP_DWN_RM_WHI MERIDIUM Ø BP_DWN_RM_WHI SAP APPL Ø MERIDIUM_APM of meridium.com Ø MERIDIUM_ASI of meridium.com
 BP_DWN_RM_WHI SAP APPL MERIDIUM_APM of meridium.com MERIDIUM_ASI of meridium.com
 MERIDIUM_APM of meridium.com MERIDIUM_ASI of meridium.com
MERIDIUM_ASI of meridium.com
MERIDIUM_INTERFACES of meridium.com
MERIDIUM_INTERFACES , 3.4.0 of meridium.com
D 😥 SAP BASIS

- 5. Double-click the Software Component Version that you want to delete (e.g., *MERIDIUM_ INTERFACES*, 3.4.0 of meridium.com).
- 6. In the workspace that appears to the right of the **Objects** tab, on the **Software Component Version** menu, click **Delete**.

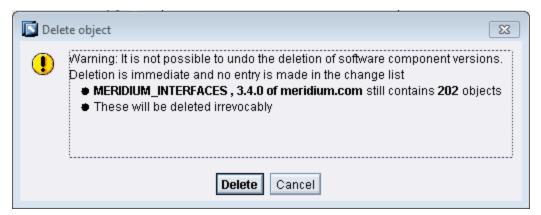
	Software Component \	/ersion	E <u>d</u> it V <u>i</u> ew 🎾 📕 🗎 🚺 🧼 🛶 I 🚑 😒
Ŕ	💯 <u>D</u> isplay/Edit	Ctrl+E	ersion
Na	📕 <u>S</u> ave	Ctrl+S	RIDIUM_INTERFACES
Ve	Delete	Ctrl+D	0
So	🚰 <u>C</u> heck 👋	F7	RIDIUM_INTERFACES , 3.4.0 of meridium.com
De	📙 <u>P</u> rint	Ctrl+P	RIDIUM_INTERFACES , 3.4.0 of meridium.com
	📘 P <u>r</u> operties		
	<u>H</u> istory		
In	🧼 He <u>l</u> p		
	∎ <mark>⊅</mark> <u>W</u> here-Used Lis	t	es from SAP Systems Permitted
	🔀 Cl <u>o</u> se	Ctrl+F4	

A message appears, asking if you are sure you want to delete the object.

💽 Dele	ete Software Component Version	8
•	Data will be lost. Do you want to delete object MERIDIUM_INTERFACES , 3.4. meridium.com?	0 of
	Delete Cancel	

7. Click the **Delete** button to confirm the deletion.

Another message appears, asking you to confirm the deletion.



8. Click the **Delete** button.

The Software Component Version is deleted.

Note: After you import the new version of the Software Component Version, you will need to associate all pre-existing scenarios with the new version of the Software Component Version.

About Configuring the System Landscape Directory

If you are using the PI-based approach for the SAP Interfaces, you will need to configure the System Landscape Directory (SLD) using the SAP NetWeaver™ SAP Exchange Infrastructure by:

- Creating a new product version and a third-party Technical System and Business System. This step creates the Software Component Version.
- Creating a Web AS ABAP Technical System and Business System.

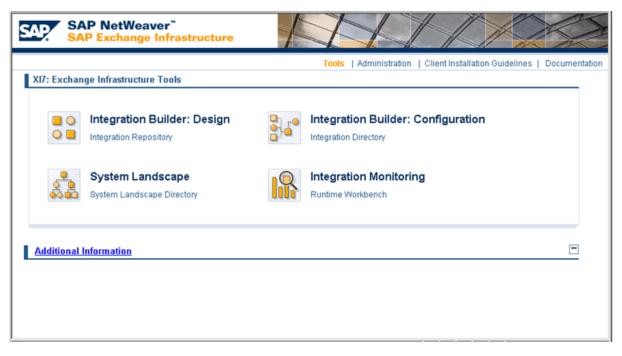
Creating a New Product Version and Third-Party Technical System and Business System

The following instructions explain how to create a new product version and *third-party* Technical System and Business System.

To configure the System Landscape Directory if you are using the Meridium APM SAP Certified Powered By NetWeaver Interface:

 On the PI Server, open an Internet Explorer window, and navigate to the SAP NetWeaver[™] SAP Exchange Infrastructure.

The SAP NetWeaver™ SAP Exchange Infrastructure window appears.



2. Click the System Landscape Directory link.

A login screen like the one in the following image appears.

User ID * Password *	
Log on	
	SAP NetWeaver

3. Log in as an administrator.

The SAP NetWeaver™ System Landscape Directory page appears.

4. In the **Software Catalog** section, click the **Products** link, which is highlighted in red in the following image.

SAP NetWeaver ^{**} System Landscape Directory		
Home Administration Log Off Help About		
System Landscape Directory (SLD) manages information at	bout all installable and installed elements of your system la	ndscape.
Landscape	Software Catalog	Development
Technical Systems View and Define Systems and Servers Landscapes View and Configure Groups of Systems Business Systems View and Configure Business Systems for Use in Exchange Infrastructure (XI)	Products View Products in SAP Software Catalog Software Components View Software Components in SAP Software Catalog	Name Reservation Manage Name Reservations for NetWeaver Development

The Software Catalog screen appears.

5. Click the New Product Version button.

A new screen appears, where you can specify the name, vendor, and version of the new product.

SAP NetWeaver [®] System Landscape Directory	
Home Administration Log Off Help About	
Add Non-SAP Product to Software Catalog	
Name: *	
Version: *	
Create Cancel	
Name: *	

- 6. Type the following values in the Name, Vendor, and Version text boxes:
 - Name Meridium Asset Performance Management
 - Vendor:meridium.com
 - Version:v3
- 7. Click the Create button.

You are prompted to add a new non-SAP software unit.

- 8. Type the following name: MERIDIUM APM
- 9. Click the Create button.

You are prompted to add a new software component to the non-SAP product.

- 10. Type the following values in the Name, Version, and Product State text boxes:
 - Name: MERIDIUM_APM
 - Version: 3
 - Product State: released
- 11. Click the **Create** button.

The **Software Catalog** screen returns to focus, and the grid is updated to contain the Meridium Asset Performance Management product that you just created.

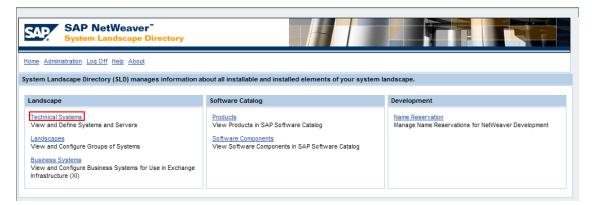
12. In the upper left corner, click the **Home** link, which is highlighted in red in the following image.

SAP NetWeaver [®] System Landscape Directory	
Home Administration Log Off Help About	
Software Catalog	
Products Software Components	
Product Versions	
Product: Meridium Asset Performance Management of meridium.com	SAP_CR, Version 2.0, 03/17/2005
New Product Version Remove Export Refresh	Filter On Filter

The SAP NetWeaver™ System Landscape Directory page appears.



13. In the Landscape section, click the Technical Systems link, which is highlighted in red in the following image.



The Technical Systems screen appears.

	letWeaver [™] Landscape Director	y		
Home Administration Log	<u>Off Help About</u>			
View and Define Systems	s and Servers			
Technical Systems				
Technical System Type:	-Select Technical System Typ	e- 🔻 Filter:	Go	
New Technical System.	Remove Export Refres	<mark>h</mark>		
Name	Host	Version	Last Update	
📃 🛋 📥 Row 0 of 0	▼ ▼ ¥			

14. Click the New Technical System button.

Step 1 of the Technical System Wizard appears.

rmation about automatic
ormatio

15. Select the Third-Party option, and click the Next button.

Step 2 of the Technical System Wizard appears.

me Administration Log.Off Help About	
	Technical System Wizard
1 2 3	
System Type General Installed Products	
nter the required information about the technical system	· · · · · · · · · · · · · · · · · · ·
vstem Name: *	
ost Name: *	
Back Next Cancel	

- 16. In the System Name text box, type: MeridiumAPMSystem
- 17. In the Host Name text box, type: xi_host
- 18. Click the Next button.

Step 3 of the Technical System Wizard appears.

19. In the row containing the product **Meridium Asset Performance Management**, select the **Installed Product** check box.

- 20. In the row containing the software component MERIDIUM_APM, select the Installed Software Component check box.
- 21. Click the Finish button.

The **Technical Systems** screen appears, displaying the new Technical System.

22. In the upper left corner, click the Home link.

The SAP NetWeaver™ System Landscape Directory page appears.

SAP NetWeaver [™] System Landscape Directory		
Home Administration Log Off Help About		
ystem Landscape Directory (SLD) manages information a	bout all installable and installed elements of your system la	ndscape.
Landscape	Software Catalog	Development
Technical Systems View and Define Systems and Servers Landscapes View and Configure Groups of Systems Business Systems View and Configure Business Systems for Use in Exchange Infrastructure (XI)	Products View Products in SAP Software Catalog <u>Software Components</u> View Software Components in SAP Software Catalog	Name Reservation Manage Name Reservations for NetWeaver Development

23. In the Landscape section, click the Business Systems link.

The Business Systems screen appears.

Administration Log Off Help About	<u>t</u>		
and Configure Business System:	s for Use in Exchange Infrastructure (XI)		
siness Systems			
up: All 🔻 Filter:	Go		
ew Business System Remove E	cport Refresh		
A Name	Technical System	Client	
BS1	TS1 on hs1		
BS2	TS2 on hs2		
BS_FTP_PG4	FTP_PG4 on ps4477		
BW_BS1	BWS on bw_ts	000 of BWS	
BW_BS2	BWS on bw_ts	001 of BWS	

24. Click the New Business System button.

Step 1 of the Business System Wizard appears.

	P NetWeave		ory		H		PT	
ome Administration	<u>LogOff Help Abou</u>	<u>it</u>						
				Business Syst	em Wizard			
1	2	3	4	5				
System Type	Technical System	Name	Installed Products	Integration				
elect the type of t	technical system th	at this bus	iness system is ass	ociated with				
Web AS ABAP								
OWeb AS Java								
Standalone								
C Third-Party	(ask for VID 0)							
Jousness Partner	(only for X(2.0)							
Back Next >	Cancel							
Dack Next	CallCel							

25. Select the Third-Party option, and click the Next button.

Step 2 of the Business System Wizard appears.

SAP NetWeaver" System Landscape Directory	
Home Administration Log Off Help About	1
Business System Wizard 1 2 3 4 5 System Type Technical System Name Installed Products Integration	
Select the technical system for the business system System: * Select - Client: * (Select system first)	
Back Next Cancel	

- 26. In the System list, select MeridiumAPMSystem.
- 27. In the **Client** list, select the corresponding Client.
- 28. Click the Next button.

Step 3 of the Business System Wizard appears.

Home Administration Log Off Help About Business System Wizard 1 2 3 4 5 System Type Technical System Name Installed Products Integration Enter the business system name Name:	SAP NetWeaver" System Landscape Directory	
1 2 3 4 5 System Type Technical System Name Installed Products Enter the business system name Name: *	Home Administration Log Off Help About	
	1 2 3 4 5 System Type Technical System Name Installed Products Integration	
Back Next Cancel	Name: * []]]	

- 29. In the Name text box, type: MeridiumAPM_D
- 30. Click the **Next** button.

Step 4 of the Business System Wizard appears.

SAP NetW		
Home Administration Log Off He	scape Directory	
1 2 System Type Technical Sys	Business Sys	stem Wizard
Select products that are install	led in this business system	
		Fitter On 💳 🗐
Installed	Product	▲ Software Components
Image: A state of the state	SAP ECC , 5.0	ST-PI 003C_640
		SAP HR 5.00
		EA-PS 500
		SAPIGS 6.40
		EA-DFPS 500
Row 1 of 1		
Back Next Cancel		

31. Click the Next button.

Step 5 of the Business System Wizard appears.

		etWeav Landscape		ory	F	1			F	T	Ţ	
ome <u>Administ</u>	ration Log	<u>Off Help Abo</u>	<u>out</u>									
				B	isines	s System	n Wizard					
1 System Type	e Techr	2 nical System	3 Name	4 Installed Produ	cts	5 Integratio	-					
elect the rol	e of this bu	isiness syst	em; if it is	an application :	system	, specify t	the integra	tion serve	r.			
usiness Syste elated Integrat		Application S (None)	ystem 💌	•								
Back Finis												

- 32. In the Business System Role list, accept the default selection, Application System.
- 33. In the **Related Integration Server** list, select **XI_INTEGRATION_SERVER**.
- 34. Click the Finish button.

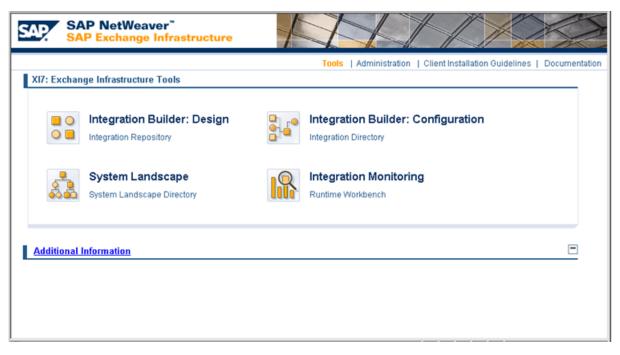
You are now finished configuring the System Landscape Directory.

Creating a Web AS ABAP Technical System and Business System

The following instructions explain how to create a *Web AS ABAP* Technical System and Business System. ALL customers using the PI-based SAP Interfaces will need to complete these steps, regardless of whether or not you are using the Notification Creation Interface.

To configure the System Landscape Directory to create a *Web AS ABAP* Technical System and Business System:

1. On the PI Server, open an Internet Explorer window, and navigate to the SAP NetWeaver[™] SAP Exchange Infrastructure.



The SAP NetWeaver™ SAP Exchange Infrastructure window appears.

2. Click the System Landscape Directory link.

A login screen like the one in the following image appears.

User ID *	
Log on	
	SAP NetWeaver
2002-2006 SAP AG All Rights Reserved.	

3. Log in as an administrator.

The SAP NetWeaver™ System Landscape Directory page appears.

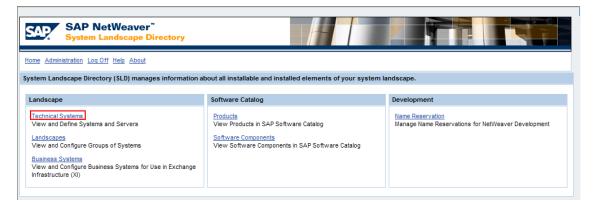
SAP NetWeaver" System Landscape Directory	
Home Administration Log Off Help About	
Software Catalog	
Products Software Components	
Product Versions	
Product: Meridium Asset Performance Management of meridium.com	SAP_CR, Version 2.0, 03/17/2005
New Product Version Remove Export Refresh	Filter On 🗮 🗮
Product Versions	
Meridium Asset Performance Management , V3 of meridium.com	
■ A Row 1 of 1 ■ E E	

4. In the upper left corner, click the **Home** link.

The SAP NetWeaver™ System Landscape Directory page appears.



5. In the Landscape section, click the Technical Systems link, which is highlighted in red in the following image.



The Technical Systems screen appears.

	NetWeaver [™] n Landscape Directory			
lome Administration Lo	o <u>q Off</u> HelpAbout			
iew and Define Syster	ms and Servers			
Technical Systems				
Technical System Type	-Select Technical System Type	- 💌 Filter:	Go	
New Technical Syste	m Remove Export Refresh	1		
Name	Host	Version	Last Update	
Row 0 of	0 🔽 🖾			

6. Click the New Technical System button.

Step 1 of the Technical System Wizard appears.

	tem Land	Veaver [®] Iscape Directo	ry				7			
			Tec	hnical Sys	em Wizard					
1 System Type	2 General	3 Central Servers	4 Application Servers	5 Clients	6 Installed Product	-				
		stem you want to o				-				
Web AS ABAP Web AS Java Standalone Third-Party										
te: Systems of ty gistration.	e Web AS A	BAP and Web AS Jav	a should be registered a	utomatically in	the SLD. Refer to	the SLD User I	Manual for more in	formation abou	t automatic	
ext 🕨 Cancel										

7. Select the Web AS ABAP option, and click the Next button.

Step 2 of the Technical System Wizard appears.

SAP NetWeaver* System Landscape Directory	
Home Administration Log Off Help About	
Technical System Wizard	
1 2 3 4 5 6 System Type General Central Servers Application Servers Clients Installed Products	
Technical System Wizard - System Details	
Web AS ABAP Name (SID): * iii Installation Number: * iii Database Host Name: * iii	
Back Next Cancel	

- 8. In the Web AS ABAP Name (SID) text box, type the system ID for the SAP backend system (e.g. *ECC*).
- 9. In the **Installation Number** text box, type the installation number for the SAP backend system (e.g., 0020175581).
- 10. In the Database Host Name text box, type the database host name for the SAP backend

system (e.g., *ps4909*).

11. Click the Next button.

Step 3 of the Technical System Wizard appears.

SAP/	System La	Weaver [™] ndscape Directo	
System Ty	istration Log Off	Central Servers	Technical System Wizard
			the central application server
fessage : ost Name: • lessage Ser		ps4909 CC): *	Add New Logon Group Remove Logon Groups SPACE SPACE Row 1 of 1 X X
ost Name: * stance Nur		ver 1 1 1	

- 12. In the **Message Server** section, in the **Host Name** text box, type the host name of the SAP backend system (e.g., *ps4909*).
- 13. In the **Message Server** section, in the **Message Server Port (sapmsTST)** text box, type the port number of the SAP backend system (e.g., *3600*).
- 14. In the **Central Application Server** section, in the **Instance Number** text box, type the instance number for the SAP backend system.
- 15. Click the Next button.

Step 4 of the Technical System Wizard appears.

SAP NetWeaver" System Landscape Directory
Home Administration Log.Off Help About
Technical System Wizard
Optional: Define additional application servers
Application Server List Add Application Server Remove Host Name Instance Number Instance Number Instance Number
Back Next Cancel

16. Click the Add Application Server button.

A new row appears in the grid, and the **Instance Number** column is populated automatically with the value that you typed in the **Instance Number** text box on step 3 of the **Technical System Wizard**.

Арр	lication Se	erver List
Ad	d Application	Server Remove
	Host Name	Instance Number
		00
×	😤 🍝 Row	1 of 1 💌 🖾

- 17. In the **Host Name** column, in the same row in which the instance number appears, type the host name for the SAP backend system (e.g., *ps4909*).
- 18. Click the **Next** button.

Step 5 of the Technical System Wizard appears.

SAP NetWeaver" System Landscape Directory
Home Administration Log Off Help About
Technical System Wizard
1 2 3 4 5 6 System Type General Central Servers Application Servers Clients Installed Products
Enter at least one client
Client List Add New Client Remove Client Number Logical Client Name Cl
Back Next Cancel

- 19. In the first empty row, in the **Client Number** cell, type the client number for the SAP backend system (e.g., *800*).
- 20. In the first empty row, in the **Logical Client Name** cell, type the logical system name for your SAP backend system (e.g., *ECCCLNT800*).
- 21. Click the Next button.

Step 6 of the Technical System Wizard appears.

SAP.			Veaver [™] dscape Direct	ory		Ħ	
Home Adr	ministration L	oq Off H	elp About				
				Te	chnical S	ystern Wiz	ard
System		2 neral	3 Central Servers	4 Application Servers	6 Clients	6 Installed I	
Select on	ne or more s	oftware	products, and the	en the software comp	onents tha	t are installe	
							Filter On T
Installed	Products						Software Components
							Deselect All
	Product Name ADAPT, COM	-				Inst	Component Name
	B1 SOFTWAR						
	B1 SOFTWAR						
-	B1 SOFTWAR						
	HR INTEGRAT						
	Row 1 of	385 💌	X X				Row Oot 0 💌 🗵 🗵
	Finish Cano	sel.					

- 22. In the rows containing the products that you want to install, select the **Installed Products** link, and click the **Finish** button.
- 23. In the upper left corner of the screen, click the **Home** link.
- 24. In the Landscape section, click the Business Systems link.

The Business Systems screen appears.

me Administration Log Off Help Abou	<u>t</u>	
w and Configure Business Systems	s for Use in Exchange Infrastructure (XI)	
Business Systems		[-
Group: All 🔻 Filter:	Go	
Minimum	cport Refresh	
▲ Name	Technical System	Client
BS1	TS1 on hs1	
BS2	TS2 on hs2	
BS_FTP_PG4	FTP_PG4 on ps4477	
BW_BS1	BWS on bw_ts	000 of BWS
BW_BS2	BWS on bw_ts	001 of BWS
▲ ▲ Row 1 of 20 ▼ ▼ ¥	_	

25. Click the New Business System button.

Step 1 of the Business System Wizard appears.

me Administration	<u>Log Off</u> Help Abou		ory					
				Business Sys	tem Wizard			
1	2	3	4	5				
System Type	Technical System	Name	Installed Products	Integration				
lect the type of	technical system th	at this bus	iness system is ass	ociated with				
Web AS ABAP								
Web AS Java								
Standalone								
Third-Party								
Business Partner	(only for XI 2.0)							

26. Select the Web AS ABAP option, and click the Next button.

Step 2 of the Business System Wizard appears.

SAP NetWeaver" System Landscape Directory	
Home Administration Log Off Help About	
Business System Wizard	
1 2 3 4 5 System Type Technical System Name Installed Products Integration	
Select the technical system for the business system	
System: * - Select - Client: * (Select system first)	
Back Next Cancel	

- 27. In the System list, select the Technical System that you created in the previous steps.
- 28. In the **Client** list, select the corresponding Client.
- 29. Click the Next button.

Step 3 of the Business System Wizard appears.

SAP NetWeaver" System Landscape Directory	
Home Administration Log Off Help About	
Business System Wizard	
Enter the business system name	
Name: *	
Back Next Cancel	

- 30. In the Name text box, type: SAP_ECC
- 31. Click the Next button.

Step 4 of the Business System Wizard appears.

	<u>f Help About</u>	
	B	Business System Wizard
1	2 3 4	5
System Type Technic	al System Name Installed Pro	oducts Integration
lect products that are ir	stalled in this business system	
		Fitter On 🗮 🗮
Installed	Product	Software Components
	SAPIECC , 5.0	ST-PI 003C_640
	SAP ECC , 5.0	ST-PI 003C_640 SAP HR 5.00
	SAP ECC , 5.0	
	SAP ECC , 5.0	SAP HR 5.00

32. Click the Next button.

Step 5 of the Business System Wizard appears.

<u>me</u> <u>Administrati</u>	on Log-Off Help Ab	<u>out</u>				
			Business Syste	em Wizard		
1	2	3	4 5			
System Type	Technical System	Name Installed	Products Integra	ation		
elect the role o	f this business sys	tem; if it is an applica	ition system, speci	fy the integration ser	ver.	
isiness System F	Role: * Application \$	System 💌				
elated Integration	Server: (None)	-				

- 33. In the Business System Role list, accept the default selection, Application System.
- 34. In the Related Integration Server list, select the appropriate value.
- 35. Click the Finish button.

You are now finished configuring the System Landscape Directory.

About Importing the Configuration Object

The steps for importing the configuration object are different depending on which SAP PI Server version you are using. To access the appropriate instructions, click the SAP PI Server version that you are using:

- Version prior to SAP PI 7.3
- SAP PI 7.3

Importing the Configuration Object using an SAP PI Version Prior to 7.3

To import the configuration object:

- 1. Insert the V3.6.0 SAP Interfaces installation DVD.
- 2. Navigate to the folder SAP PI Transport Files Integration Directory.
- 3. Copy the file XI3_0_Meridium_V360.tpz.
- On the SAP PI Server, paste the copied file to the folder \usr\sap\<SID>\SYS\global\xi\directory_server\import, where<SID> is the system ID of the SAP PI Server.
- 5. In a web browser, navigate to http://<SAP PI Server>:<port number>/rep/start/index.jsp, where <SAP PI Server> is the name of the SAP PI Server and <port number> is the port number of the specified SAP PI Server.

The SAP Exchange Infrastructure window appears.

SAP NetWeaver" SAP Exchange Infrastructure	
101: Exchange Infrastructure Tools	Tools Administration Client Installation Guidelines Documentation
Integration Builder: Design Integration Repository	Integration Builder: Configuration
System Landscape System Landscape Directory	Integration Monitoring Runtime Workbench

6. Click the Integration Directory link.

A Logon screen appears, prompting you to log on to the Configuration: Integration Builder.

7. Log on as an administrator.

The Configuration: Integration Builder window appears.

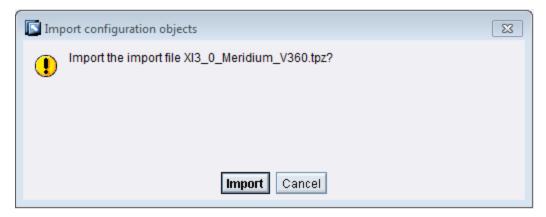
8. On the Tools menu, click Import configuration objects.

The Choose Import Source window appears.

File Name 🔺	Туре	Date	Size	Source System
AIS_O_IMENGIG	Configuration S	. Jui 30, 2013 12	. <u> </u>	SAP2004STES
				Number 1

9. Select the file XI3_0_Meridium_V360.tpz, and click OK.

A confirmation dialog box appears.



10. Click the **Import** button.

The file is imported, and a confirmation message appears.

💽 Im	port XI 3.0 Configuration Objects
1	XI3_0_Meridium_V360.tpz imported successfully 25 import object(s) imported successfully
	Import file moved to importedFiles\XI3_0_Meridium_V360_2014-02-17_03-45.tpz
	Close

11. Click the Close button.

You will now need to <u>modify the baseline communication channels</u>. To do so, you will need to remain logged on to the Configuration: Integration Builder.

Importing the Configuration Object using SAP PI 7.3

To import the configuration object:

- 1. Insert the V3.6.0 SAP Interfaces installation DVD.
- 2. Navigate to the folder SAP PI Transport Files Integration Directory.
- 3. Copy the file XI3_0_Meridium_V360.tpz.
- On the SAP PI Server, paste the copied file to the folder \usr\sap\<SID>\SYS\global\xi\directory_server\import, where<SID> is the system ID of the SAP PI Server.
- 5. In a web browser, navigate to http://<SAP PI Server>:<port number>/dir/start/index.jsp, where <SAP PI Server> is the name of the SAP PI Server and <port number> is the port number of the specified SAP PI Server.

 Sep NetWeaver*
 Tocess Integration 7.3

 Tools
 Administration
 ClientInstallation Guidelines
 Documentation

 QP3: Process Integration Tools
 QP3: Process Integration Guidelines
 Documentation

 QP3: Process Integration Tools
 Integration Directory
 Integration Directory

 Enterprise Services Repository
 Integration Directory
 Integration Builder

 Services Registry
 Integration Builder
 Integration Builder

 System Landscape
 System Landscape Directory
 Configuration and Monitoring Home

 Runtime Workbench
 Configuration and Monitoring Home

The Process Integration 7.3 window appears.

6. Click the Integration Builder link.

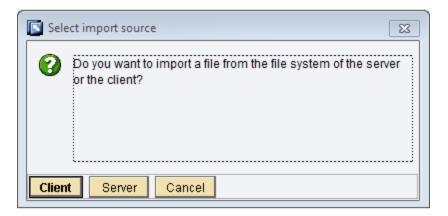
A Logon screen appears, prompting you to log on to the Configuration: Integration Builder.

7. Log on as an administrator.

The Configuration: Integration Builder window appears.

8. On the Tools menu, click Import configuration objects.

The Select import source window appears.



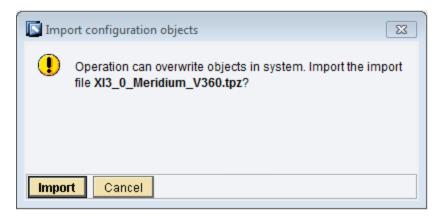
9. Click the Server button.

The Choose Import Source window appears.

File Name 🔺	Туре	Date	Size	Source Syst
XI3_0_Meridium_V360.tpz		Feb 17, 201		SAP2004ST

10. Select the file XI3_0_Meridium_V360.tpz, and click OK.

A confirmation dialog box appears.



11. Click the **Import** button.

The file is imported, and a confirmation message appears.

Import configuration objects
Import source XI3_0_Meridium_V360_2014-02-17_12-28.tpz imported successfully
Change list XI 3.0 Import has been created Manual activation of the change list required
Close V Details
Import source XI3_0_Meridium_V360_2014-02-17_12-28.tpz imported successfully
Change list XI 3.0 Import has been created Manual activation of the change list required
Import file moved to server directory importedFiles
25 object(s) imported
<u>.</u>

12. Click the Close button.

You will now need to modify the baseline communication channels. To do so, you will need to remain logged on to the Configuration: Integration Builder.

About Modifying the Baseline Communication Channels

The steps for modifying the baseline communication channels are different depending on which SAP PI Server version you are using. To access the appropriate instructions, click the SAP PI Server version that you are using:

- Version prior to SAP PI 7.3
- <u>SAP PI 7.3</u>

Modifying the Baseline Communication Channels using an SAP PI Version Prior to 7.3

To modify the baseline communication channels:

1. In the Configuration: Integration Builder, click the Change Lists tab.

Scenarios	Objects Change Lists	
User	aduncan 🔳	
Change Lists ♥Open Sort By	Closed Name	
Display	Display Standard	
	ts of "aduncan" O Import	

2. On the Change Lists tab, expand XI 3.0 Import, and then double-click MI_EQUIP00_ SOAP_RCV_DS01.

The communication channel details appear on the right side of the screen.

Communication C	hannel E <u>d</u> it V <u>i</u> ew 🎾] []]]]		<u>±</u> . ×
			01-1	
Na Display Communic		DOV D004	Status	Being Processed
Communication Chan	nel MI_EQUIP000_SOAP_	RCV_DS01		
Party	Marialium ADM, D			
Service	MeridiumAPM_D			
Description				
Parameters	entifiers Module			
Adapter Type *	SOAP	http://sap.com/xi/XI/System	SAP BASIS 7.00	🖑 🍘
Sender	Receiver			
Transport Protocol *	HTTP			1
Message Protocol *	SOAP 1.1			1
Adapter Engine *	Integration Server			1
General Advar	nced			4
Connection Param	eters			
Target URL*				
Configure User	r Authentication			
User				
Password				
	ificate Authentication			
Configure Prox	У			
Security Paramete	rs			
Select Security				
Conversion Param	eters			
Do Not Use SC	AP Envelope			
Keep Headers				
Keep Attachme	ints			
Use Encoded H	Headers			
Processing Log	No.			X
🔁 XI 3.0 Import	🔪 MI_EQUIP000_SOAP_	_RCV_DS01		

- 3. On the right side of the screen, click the 🥎 button.
- 4. On the General tab:
 - a. In the Target URL text box, type: http://<Web Server->/MeridiumIntegrationServices/MI_EQUIP000.asmx?datasource=<Data Source>

Where **<Web Server>** is the name of your Meridium APM Web Server and **<Data Source>** is the name of the Meridium APM data source to and from which you want to transfer data (this is the same data source that you will later specify in the /MIAPM/PARAMS table).

- b. Select the Configure User Authentication check box.
- c. In the **User** text box, type the user ID of a Meridium APM Security User that can access the specified data source (this is the same user ID that you will later specify in the /MIAPM/PARAMS table).

- d. In the **Password** text box that appears to the left of the **±** button, type the password that is associated with the specified user ID.
- e. In the **Password** text box that appears to the right of the **±** button, retype the password.

The **±** button changes to the **=** button.

- 5. At the top of the screen, click the 🛄 button.
- 6. Repeat steps 2 through 4 for each of the following configuration scenarios in the tree on the left:
 - **MI_FNCLOC00_SOAP_RCV_DS01** (in the *Target URL* instructions, replace *MI_EQUIP000* with *MI_FNCLOC00*)
 - **MI_EVWKHIST_SOAP_RCV_DS01** (in the *Target URL* instructions, replace *MI_EQUIP000* with *MI_EVWKHIST*)
 - **MI_CHARDEF_SOAP_RCV_DS01** (in the *Target URL* instructions, replace *MI_EQUIP000* with *MI_CHARDEF*)
 - **MI_MODULES_SOAP_RCV_DS01** (in the *Target URL* instructions, replace *MI_EQUIP000* with *MI_MODULES*)

You will now need to <u>activate the changes</u>. To do so, you will need to remain logged on to the Configuration: Integration Builder.

Modifying the Baseline Communication Channels using SAP PI 7.3

To modify the baseline communication channels:

1. In the Configuration: Integration Builder, click the Change Lists tab.

Scenarios	Objects Change Lists	
User	aduncan 🔳	
Change Lists ✓Open Sort By	Closed Name 🛅	
Display	Display Standard	
✓ Change List ▷ 哈 XI 3.0	s of "aduncan") Import	

2. On the Change Lists tab, expand XI 3.0 Import, and then double-click MeridiumAPM_ D[MI_EQUIP00_SOAP_RCV_DS01.

					-	
The Error	Looding	Adoptor	Motodoto	dialaa		anooro
The Error	LOAUITIU	Auabler	weidudid	ulaiou	I DOX di	Juears.

Attempt to access the 1 requested objects on 1 failed. Detailed information: com.sap.aii.ib.core.roa.RoaObjectAccessException: Attempt to read object Adapter Metadata SOAP http://sap.com/xi/XI/System, type AdapterMetaData from application REPOSITORY on system REPOSITORY failed. Object does not exist. Detailed informatio n: Software component version with name SAP BASIS 7.00 not found	💽 Err	or Loading Adapter Metadata
♥ Details Close		Information: com.sap.aii.ib.core.roa.RoaObjectAccessException: Attempt to read object Adapter Metadata SOAP http://sap.com/xi/XI/System, type AdapterMetaData from application REPOSITORY on system REPOSITORY failed. Object does not exist. Detailed informatio n: Software component version with name SAP BASIS 7.00 not found

3. Click the Close button.

The communication channel details appear on the right side of the screen.

Communication Cha	annel E <u>d</u> it ⊻iew	🦻 🖪 🖸 I	1 🔂 😔 🐙 🚨	2 🗉			≟ ⊠	
🔌 Display Communica	🗞 Display Communication Channel Status In Process Displayed Language English (OL)							
Communication Channel MI_EQUIP000_SOAP_RCV_DS01								
Party								
Communication Compo	nent MeridiumAPI	M_D						
Description	Meridium AP	M - Equipment	t Extraction Family					
Parameters Iden	tifiers Module							
Adapter Type *	SOAP	http://sap.com	m/xi/XI/System	ID:	b38bcd00e47111d7	afacde420a1145a5	🔭 🔳 -	
O Sender	Receiver							
Transport Protocol *							Ē	
Message Protocol *							Ē.	
Adapter Engine *	Central Adapter Eng	gine					Ĩ	

- 4. On the right side of the screen, click the $\ref{2}$ button.
- 5. On the **Parameters** tab, in the **Adapter Type** row, select the D + button.

The Choose Adapter Metadata window appears.

Attribute		Value				
Software Component Version All Versions from SLD						
-						
Search Result						
🛐 Search		Go				
Name 🔺	Namespace	Software Component Versi.	Description			
ile	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	File			
HTTP	http://sap.com/xi/XI/Syst		HTTP			
HTTP_AAE	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	AAE HTTP Adapter Metadata			
Doc	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	IDoc			
Doc_AAE	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	Java IDOC Adapter (AAE ba			
IDBC	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	JDBC	1		
JMS	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	JMS			
vlail	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	Mail	1		
Marketplace	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	Marketplace			
RFC	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	RFC Adapter			
RNIF	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	RNIF Adapter			
RNIF11	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	RNIF1.1 AdapterMetadata			
SOAP	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	SOAP			
NS	http://sap.com/xi/XI/Syst	SAP BASIS 7.30		I ≜		
0	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	XI			

6. Select the latest SOAP Adapter from the list, and click the Apply button.

The communication channel details return to focus.

- 7. On the General tab:
 - a. In the Target URL text box, type: http://<Web Server->/MeridiumIntegrationServices/MI_EQUIP000.asmx?datasource=<Data Source>

Where **<Web Server>** is the name of your Meridium APM Web Server and **<Data Source>** is the name of the Meridium APM data source to and from which you want to transfer data (this is the same data source that you will later specify in the /MIAPM/PARAMS table).

- b. Select the Configure User Authentication check box.
- c. In the **User** text box, type the user ID of a Meridium APM Security User that can access the specified data source (this is the same user ID that you will later specify in the /MIAPM/PARAMS table).

- d. In the **Password** text box that appears to the left of the **=** button, type the password that is associated with the specified user ID.
- e. In the **Password** text box that appears to the right of the **±** button, retype the password.

The **±** button changes to the **=** button.

- 8. At the top of the screen, click the 🛄 button.
- 9. Repeat steps 2 through 7 for each of the following configuration scenarios in the tree on the left:
 - **MI_FNCLOC00_SOAP_RCV_DS01** (in the *Target URL* instructions, replace *MI_EQUIP000* with *MI_FNCLOC00*)
 - **MI_EVWKHIST_SOAP_RCV_DS01** (in the *Target URL* instructions, replace *MI_EQUIP000* with *MI_EVWKHIST*)
 - **MI_CHARDEF_SOAP_RCV_DS01** (in the *Target URL* instructions, replace *MI_EQUIP000* with *MI_CHARDEF*)
 - **MI_MODULES_SOAP_RCV_DS01** (in the *Target URL* instructions, replace *MI_EQUIP000* with *MI_MODULES*)

You will now need to <u>activate the changes</u>. To do so, you will need to remain logged on to the Configuration: Integration Builder.

Activating the Scenarios

To activate the scenarios:

1. In the Configuration: Integration Builder, on the **Change Lists** tab, right-click **XI 3.0 Import**, and click **Activate**.

A confirmation window appears.

2. Click the Activate button.

A series of confirmation messages appear, and when the scenarios are activated, a final confirmation message appears.

💽 Activ	ate Change List
1	Change list XI 3.0 Import activated
	Close

3. Click the Close button.

Creating Receiver Determinations

If you plan to transfer data to and from multiple Meridium APM data sources, for *each* data source that is not already specified in the baseline communication channels, you will need to create *new* receiver determinations (one for each baseline configuration scenario). For example, if you plan to transfer data to and from two Meridium APM data sources (*TEST_DB* and *DEMO_DB*), you will have specified one of those data sources (*TEST_DB*) in the baseline configuration scenarios, and for the other data source (*DEMO_DB*), you will need to create *five* new receiver determinations, or one for each of the following baseline configuration scenarios:

- MI_CHARDEF_SOAP_RCV_DS01
- MI_EQUIP00_SOAP_RCV_DS01
- MI_EVWKHIST_SOAP_RCV_DS01
- MI_FNCLOC00_SOAP_RCV_DS01
- MI_MODULES_SOAP_RCV_DS01

The following instructions explain how to create a new receiver determination for the configuration scenario *MI_CHARDEF_SOAP_RCV_DS01*. You can use these instructions to create a receiver determination for the other baseline configuration scenarios, too.

To create a new receiver determination:

- 1. In the Configuration: Integration Builder, click the Scenarios tab.
- 2. In the tree, expand Receiver Determination.



3. Double-click | SAP_ECC | MI_CHARDEF_DS01.

The receiver determination details appear on the right side of the screen.

<u>R</u> eceiver [Determination Edit View 🎾 🗐 🗈 🛙 ன 🚭 🛛 🕰	3	± 🛛
🌽 Display Re	eceiver Determination	Status Activ	/e
Sender			
Party			
Service	SAP_ECC		
Interface	MI_CHARDEF_DS01		
Namespace	http://meridium.com/		
Receiver			
Party	*		
Service	*		
Description			
Type of Recei	ver Determination		
Standard			
Configured Re	eceivers		
Condition	Party	Service	
		MeridiumAPM_D	
If No Receiver	Is Found, Proceed as Follows:		
	Message Processing with Error (Restart Possible)		
	ge Processing Without Error (Restart not Possible)		
Continue M	lessage Processing with the Following Receiver: Party	😥 Service	1
	n Overview for Receiver Determination		
Receiver (Pa	rtner Service) 🔺 Interface Mapping Receiver Agreement (Communication Channel)	
▶ Meridiu	mAPM_D		
A 7			

4. At the top of the screen, click the \square button.

The Copy Receiver Determination window appears.

Copy Receiver D	etermination	—
🖉 Receiver Dete	ermination	
Sender		
Party		1
Service *	SAP_ECC	
Interface *	MI_CHARDEF_DS01	
Namespace *	http://meridium.com/	
Sender Uses V	/irtual Receiver	
Add to Scenario	None	
Copy Cancel		

5. In the Interface text box, change 01 to 02. When you are finished, it should look like this:

Interface * MI_CHARDEF_DS02

Note: If you have already created at least one receiver determination and are using these instructions to create subsequent receiver determinations, instead of seeing *01*, you will see a number indicating the number of receiver determinations that already exist. You will need to increment the number by one. For example, if you see *MI_CHARDEF_DS03*, you will need to change it to *MI_CHARDEF_DS04*. Note that the numbers that you specify for the interface for any given data source must match the numbers that you specified in the URLs when populating the /MIAPM/PI_PARAMS table for that data source.

- 6. In the Add to Scenario list, click the licon, and then select Meridium_V360 from the list.
- 7. Click the Copy button.

The new receiver determination is saved.

Creating Interface Determinations

If you plan to transfer data to and from multiple Meridium APM data sources, for *each* data source that is not already specified in the baseline communication channels, you will need to create *new* interface determinations (one for each baseline configuration scenario). For example, if you plan to transfer data to and from two Meridium APM data sources (*TEST_DB* and *DEMO_DB*), you will have specified one of those data sources (*TEST_DB*) in the baseline configuration scenarios, and for the other data source (*DEMO_DB*), you will need to create *five* new interface determinations, or one for each of the following baseline configuration scenarios:

- MI_CHARDEF_SOAP_RCV_DS01
- MI_EQUIP00_SOAP_RCV_DS01
- MI_EVWKHIST_SOAP_RCV_DS01
- MI_FNCLOC00_SOAP_RCV_DS01
- MI_MODULES_SOAP_RCV_DS01

The following instructions explain how to create a new interface determination for the configuration scenario *MI_CHARDEF_SOAP_RCV_DS01*. You can use these instructions to create an interface determination for the other baseline configuration scenarios, too.

To create a new interface determination:

- 1. In the Configuration: Integration Builder, click the Scenarios tab.
- 2. In the tree, expand Interface Determination.

	🔐 Party
₽	🔁 Service Without Party
₽	🚰 Receiver Determination
\bigtriangledown	🔒 Interface Determination
	SAP_ECC MI_CHARDEF_DS01 MeridiumAPM_D
	SAP_ECC MI_EQUIP000_DS01 MeridiumAPM_D
	SAP_ECC MI_EVWKHIST_DS01 MeridiumAPM_D
	SAP_ECC MI_FNCLOC00_DS01 MeridiumAPM_D
	SAP_ECC MI_MODULES_DS01 MeridiumAPM_D

3. Double-click | SAP_ECC | MI_CHARDEF_DS01 | | MeridiumAPM_D.

The interface determination details appear on the right side of the screen.

Interface D	Determination E <u>d</u>	it Vie <u>w</u> 🦻 🗖	1 🧆 🕂	🛃 🛄 🛃		± 🛛
🔒 Display Int	terface Determina	tion			Status	Active
Sender						
Party						
Service	SAP_ECC					
Interface	MI_CHARDEF_D	301				
Namespace	http://meridium.co	im/				
Receiver						
Party						
Service	MeridiumAPM_D					
Description						
Type of Interf	ace Determination	ı	Qua	lity of Service		
Standard	C Enhanced		1 N	laintain Order At Runtim	e	
Configured In	bound Interfaces					
	. 🕶					
Inbound I	Interface			Interface Mapping		
Name		Namespace		Name		Namespace
1 MI_CHAR	RDEF_DS01	http://meridium.com/	🖑 🍘			

4. At the top of the screen, click the \square button.

The Copy Interface Determination window appears.

Copy Interface I	Determination	×
🔒 Interface Det	ermination	
Sender		
Party		1
Service *	SAP_ECC	
Interface *	MI_CHARDEF_DS01	
Namespace *	http://meridium.com/	
Receiver		
Party		
Service *	MeridiumAPM_D	
Add to Scenario	None	
Copy Cancel]	

5. In the Interface text box, change 01 to 02. When you are finished, it should look like this:

Interface * MI_CHARDEF_DS02

Note: If you have already created at least one interface determination and are using these instructions to create subsequent interface determinations, instead of seeing *01*, you will see a number indicating the number of interface determinations that already exist. You will need to increment the number by one. For example, if you see *MI_CHARDEF_DS03*, you will need to change it to *MI_CHARDEF_DS04*. Note that the numbers that you specify for the interface for any given data source must match the numbers that you specified in the URLs when populating the /MIAPM/PI_PARAMS table for that data source.

- 6. In the Add to Scenario list, click the licon, and then select Meridium_V360 from the list.
- 7. Click the Copy button.

The new interface determination is saved.

8. At the top of the screen, click the 🅎 button.

The details become modifiable.

In the **Configured Inbound Interfaces** section, in the grid, change the name to reflect the interface value that you specified in step 5. For example, if you changed *01* to *02* in step 5, the name should look like this:

Configured Inbound Interfaces					
R	, 🚘 🔺 🔽				
	Inbound Interface				
	Name				
1	MI_CHARDEF_DS02	1			

9. At the top of the screen, click the 📙 button.

The new interface determination is saved.

Creating Receiver Agreements

If you plan to transfer data to and from multiple Meridium APM data sources, for *each* data source that is not already specified in the baseline communication channels, you will need to create *new* receiver agreements (one for each baseline configuration scenario). For example, if you plan to transfer data to and from two Meridium APM data sources (*TEST_DB* and *DEMO_DB*), you will have specified one of those data sources (*TEST_DB*) in the baseline configuration scenarios, and for the other data source (*DEMO_DB*), you will need to create *five* new receiver agreements, or one for each of the following baseline configuration scenarios:

- MI_CHARDEF_SOAP_RCV_DS01
- MI_EQUIP00_SOAP_RCV_DS01
- MI_EVWKHIST_SOAP_RCV_DS01
- MI_FNCLOC00_SOAP_RCV_DS01
- MI_MODULES_SOAP_RCV_DS01

The following instructions explain how to create a new receiver agreement for the configuration scenario *MI_CHARDEF_SOAP_RCV_DS01*. You can use these instructions to create a receiver agreement for the other baseline configuration scenarios, too.

To create a new receiver agreement:

- 1. In the Configuration: Integration Builder, click the Scenarios tab.
- 2. In the tree, expand Receiver Agreement.

船 Party

- 👂 稧 Service Without Party
- 🖻 🥻 Receiver Determination
- 🖻 🎧 Interface Determination

🖞 Sender Agreement

🗢 😰 Receiver Agreement

| SAP_ECC | | MeridiumAPM_D | MI_CHARDEF_DS01 | SAP_ECC | | MeridiumAPM_D | MI_EQUIP000_DS01 | SAP_ECC | | MeridiumAPM_D | MI_EVWKHIST_DS01 | SAP_ECC | | MeridiumAPM_D | MI_FNCLOC00_DS01

- |SAP_ECC||MeridiumAPM_D|MI_MODULES_DS01
- 3. Double-click | SAP_ECC | | MeridiumAPM_D | MI_CHARDEF_DS01.

The receiver agreement details appear on the right side of the screen.

<u>R</u> eceiver /	Agreemen	t E <u>d</u> it V <u>i</u> ew	ا ا ا ا ا ا ا	2		±. 🗵		
Display Receiver Agreement Status Active								
Sender								
Party								
Service	SAP_EC	с						
Receiver								
Party								
Service	Meridium	hAPM_D						
Interface	MI_CHAP	RDEF_DS01						
Namespace	http://me	ridium.com/						
Description								
Receiver Cor	mmunicati	on Channel *	MI_CHARDEF_SOAP_RCV_DS01			1		
Header Map	ping							
Sender Pa	arty			1				
Sender Se	ervice			1				
Receiver P	Party			1				
Receiver	Service			19				
Security Set	tings							
Principal	Propagati	on Properties						
Prop	agate Prin	cipal						

4. At the top of the screen, click the \square button.

The Copy Receiver Agreement window appears.

Copy Receiver A	Agreement	×
🖹 Receiver Agr	eement	
Sender		
Party		1
Service *	SAP_ECC	
Receiver		
Party		
Service *	MeridiumAPM_D	
Interface *	MI_CHARDEF_DS01	
Namespace *	http://meridium.com/	
Add to Scenario	None	
	-	
Copy Cancel		

5. In the Interface text box, change 01 to 02. When you are finished, it should look like this:

Interface * MI_CHARDEF_DS02

Note: If you have already created at least one receiver agreement and are using these instructions to create subsequent receiver agreements, instead of seeing *01*, you will see a number indicating the number of receiver agreement that already exist. You will need to increment the number by one. For example, if you see *MI_CHARDEF_DS03*, you will need to change it to *MI_CHARDEF_DS04*. Note that the numbers that you specify for the interface for any given data source must match the numbers that you specified in the URLs when populating the /MIAPM/PI_PARAMS table for that data source.

- 6. In the Add to Scenario list, click the licon, and then select Meridium_V360 from the list.
- 7. Click the Copy button.

The new receiver agreement is saved.

8. At the top of the screen, click the 🅎 button.

The details become modifiable.

9. In the **Receiver Communication Channel** text box, double-click the value.

Communication Cha	annel E <u>d</u> it V <u>i</u> ew 🎾		<u>≟</u> ≥
🔌 Display Communica	tion Channel		Status Active
Communication Channe	el MI_CHARDEF_SOAP_F	RCV_DS01	
Party			
Service	MeridiumAPM_D		
Description			
Parameters der	ntifiers Module		
Adapter Type *	SOAP	http://sap.com/xi/XI/System	SAP BASIS 7.00 👋 🍘
Sender (Receiver		
Transport Protocol *	HTTP		E .
Message Protocol *	SOAP 1.1		Ľ.
Adapter Engine *	Integration Server		E .
General Advanc	ed		
Connection Paramet			
		nIntegrationServices/MI_CHARDEF.	asmx?datasource=V351_BASE_
Configure User A			
	ADMIN		
1 40000014			
Configure Certific	cate Authentication		
Security Parameters	3		
Select Security P	rofile		
Conversion Paramet	ers		
Do Not Use SOA	P Envelope		
Keep Headers			
Keep Attachment	ts		
Use Encoded He			
I I Se Query String	1		

The communication channel details appear on a new tab.

10. At the top of the screen, click the $\boxed{10}$ button.

The Copy Communication Channel window appears.

Copy Communication Cha	nnel	×
🔌 Communication Channe	I	
Party		
Service *	MeridiumAPM_D	
Communication Channel *	MI_CHARDEF_SOAP_RCV_DS01	
Add to Scenario	None	1
Copy Cancel		

11. In the **Communication Channel** text box, change *01* to *02*. When you are finished, it should look like this:

Note: If you have already created at least one receiver agreement and are using these
instructions to create subsequent receiver agreements, instead of seeing 01, you will see
a number indicating the number of receiver agreement that already exist. You will need
to increment the number by one. For example, if you see <i>MI_CHARDEF_SOAP_RCV_</i>
DS03, you will need to change it to MI_CHARDEF_SOAP_RCV_DS04. Note that the
numbers that you specify for the communication channel for any given data source must
match the numbers that you specified in the URLs when populating the /MIAPM/PI_
PARAMS table for that data source.

- 12. In the Add to Scenario list, click the licon, and then select Meridium_V360 from the list.
- 13. Click the Copy button.

The new communication channel is saved.

14. At the top of the screen, click the 🥎 button.

The details become modifiable.

- 15. In the **Target URL** text box, change the data source name to the name of data source to and from which you want to transfer data.
- In the User text box, type the user ID of a Meridium APM Security User that can access the specified data source (this is the same user ID that you will later specify in the /MIAPM/PARAMS table).
- 17. In the **Password** text box that appears to the left of the **±** button, type the password that is

associated with the specified user ID.

- 18. In the Password text box that appears to the right of the ≢ button, retype the password.
 The ≢ button changes to the ≡ button.
- 19. At the top of the screen, click the 📙 button.

The new interface determination is saved.

20. Double-click the new receiver agreement in the tree on the left.

The receiver agreement details appear on the right side of the screen.

21. At the top of the screen, click the \Im button.

The details become modifiable.

22. In the **Receiver CommunicationChannel** text box, click the **11** button.

The Choose Communication Channel window appears.

23. Double-click the name of the communication channel that you created in step 10.

The name of the selected communication channel appears in the **Receiver Com**munication Channel text box.

24. At the top of the screen, click the 📙 button.

The new receiver agreement is saved.

Activating the Changes

To activate the changes:

1. In the Configuration: Integration Builder, on the **Change Lists** tab, right-click **Standard Change List**, and click **Activate**.

A confirmation window appears.

2. Click the Activate button.

A series of confirmation messages appear, and when the changes are activated, a final confirmation message appears.

💽 Activ	rate Change List
1	Change list XI 3.0 Import activated
	Close

3. Click the Close button.

Associating Scenarios with the Newest Version of the Software Component Version

To associate a scenario with the newest version of the Software Component Version:

- 1. In a web browser, navigate to one of the following URLs depending on the SAP PI Server version you are using:
 - Version prior to SAP PI 7.3: http://<SAP PI Server>:<port number>/rep/start/index.jsp.
 - SAP PI 7.3: http://<SAP PI Server>:<port number>/dir/start/index.jsp.

Where **<SAP PI Server>** is the name of the SAP PI Server and **<port number>** is the port number of the specified SAP PI Server.

Depending on the SAP PI Server version you are using, the **SAP Exchange Infra**structure window or the **Process Integration 7.3** window appears.



2. If you are using a version prior to SAP PI 7.3, click the Integration Directory link.

-or-

If you are using SAP PI 7.3, click the Integration Builder link.

A Logon screen appears.

3. Log on as an administrator.

The Configuration: Integration Builder window appears.

- 4. On the Scenarios tab, expand Equipment Extraction, expand Interface Determination, and select the item directly below Interface Determination.
- 5. In the workspace that appears to the right of the **Scenarios** tab, click the **b** button.
- 6. In the grid in the **Configured Inbound Interfaces** section, to the right of the Software Component Version, click the potential button.

The Select Mapping window appears.

- 7. In the grid, select the row containing the Software Component Version MERIDIUM_APM, 3 of meridium.com, and click OK.
- 8. At the top of the workspace, click the Save button.

Modifying the File Meridium.SAP.CertifiedInterface.Config.xml

If you plan to use the PI-based approach for creating or updating SAP Notifications from Meridium APM Recommendation records, Meridium APM must be able to connect to and communicate with the SAP PI Server. To make this communication possible, you must define the connection information for the SAP PI Server using the file

Meridium.SAP.CertifiedInterface.Config.xml, which is stored on the Meridium APM Application Server machine in the folder <root>\ApplicationServer\Bin, where <root> is the root drive and folder into which the Meridium APM Application Server has been installed.

To modify the file Meridium.SAP.CertifiedInterface.Config.xml:

- 1. On the Meridium APM Application Server, navigate to the folder C:\Program Files\Meridium\ApplicationServer\Bin.
- 2. Open the file **Meridium.SAP.CertifiedInterface.Config.xml** in an application that you can use to modify XML script (e.g., Notepad).
- 3. In the file, within the **<XIServerUserName>** tags, type the user name associated with the account that will be used for connecting to the SAP PI Server.
- 4. Using the Meridium.SAP.BAPI.EncryptPassword utility, encrypt the password associated with the user account you specified in step 3.
- 5. Within the **<XIServerPwd>** tags, type the encrypted password.
- 6. Within the **<XIServerDomainName>** tags, type the domain name of the SAP PI Server.
- 7. Within the <XIServer> tags, type the name of the SAP PI Server.
- 8. Within the **<XiPort>** tags, type the port number of the SAP PI Server.
- 9. Save the file.

Your settings are applied.

Importing the Notification Design Object

To import the notification design object:

- 1. Insert the SAP Interfaces DVD.
- 2. Navigate to the folder SAP PI Transport Files \Integration Repository.
- 3. Copy the file XI3_0_Repository-Notification-Management_V360.tpz.
- On the SAP PI Server, paste the copied file to the folder \usr\sap\<SID>\SYS\global\xi\repository_server\import, where <SID> is the system ID of the SAP PI Server.
- 5. In a web browser, navigate to one of the following URLs depending on the SAP PI Server version you are using:
 - Version prior to SAP PI 7.3: http://<SAP PI Server>:<port number>/rep/start/index.jsp.
 - SAP PI 7.3: http://<SAP PI Server>:<port number>/dir/start/index.jsp.

Where **<SAP PI Server>** is the name of the SAP PI Server and **<port number>** is the port number of the specified SAP PI Server.

Depending on the SAP PI Server version you are using, the **SAP Exchange Infra**structure window or the **Process Integration 7.3** window appears.



6. If you are using a version prior to SAP PI 7.3, click the Integration Repository link.

-or-

If you are using SAP PI 7.3, click the Enterprise Services Builder link.

A Logon screen appears.

7. Log on as an administrator.

Depending on the SAP PI Server version you are using, the **Design: Integration Builder** window or the **Enterprise Services Builder** window appears.

8. On the Tools menu, click Import design objects.

The Choose Import Source dialog box appears.

- Select the file XI3_0_Repository-Notification-Management_V360.tpz, and click OK.
 A confirmation dialog box appears.
- 10. Click the **Import** button.

The file is imported.

11. Click the **Close** button.

About Importing the Notification Configuration Object

The steps for importing the notification configuration object are different depending on which SAP PI Server version you are using. To access the appropriate instructions, click the SAP PI Server version that you are using:

- Version prior to SAP PI 7.3
- SAP PI 7.3

Importing the Notification Configuration Object using an SAP PI Version Prior to 7.3

To import the notification configuration object:

- 1. Insert the SAP Interfaces DVD.
- 2. Navigate to the folder SAP PI Transport Files Integration Directory.
- 3. Copy the file XI3_0_MeridiumNotificationManagemnet_V360.tpz.
- On the SAP PI Server, paste the copied file to the folder \usr\sap\<SID>\SYS\global\xi\directory_server\import, where<SID> is the system ID of the SAP PI Server.
- 5. In a web browser, navigate to http://<SAP PI Server>:<port number>/rep/start/index.jsp, where <SAP PI Server> is the name of the SAP PI Server and <port number> is the port number of the specified SAP PI Server.

The SAP Exchange Infrastructure window appears.

SAP NetWeaver [®] SAP Exchange Infrastructure	
101: Exchange Infrastructure Tools	Tools Administration Client Installation Guidelines Documentation
Integration Builder: Design Integration Repository	Integration Builder: Configuration
System Landscape System Landscape Directory	Integration Monitoring Runtime Workbench

6. Click the Integration Directory link.

A Logon screen appears, prompting you to log on to the Configuration: Integration Builder.

7. Log on as an administrator.

The Configuration: Integration Builder window appears.

8. On the Tools menu, click Import configuration objects.

The Choose Import Source window appears.

- Select the file XI3_0_MeridiumNotificationManagemnet_V360.tpz, and click OK.
 A confirmation dialog box appears.
- 10. Click the Import button.

The file is imported.

11. Click the **Close** button.

You will now need to <u>activate the RFCReceiverToECC object</u>. To do so, you will need to remain logged on to the Configuration: Integration Builder.

Importing the Notification Configuration Object using SAP PI 7.3

To import the notification configuration object:

- 1. Insert the SAP Interfaces DVD.
- 2. Navigate to the folder SAP PI Transport Files Integration Directory.
- 3. Copy the file XI3_0_MeridiumNotificationManagemnet_V360.tpz.
- On the SAP PI Server, paste the copied file to the folder \usr\sap\<SID>\SYS\global\xi\directory_server\import, where<SID> is the system ID of the SAP PI Server.
- 5. In a web browser, navigate to http://<SAP PI Server>:<port number>/dir/start/index.jsp, where <SAP PI Server> is the name of the SAP PI Server and <port number> is the port number of the specified SAP PI Server.

 Image: Services Repository Services Repository Services Repository Services Registry
 Integration Directory Integration Builder

 Image: System Landscape Directory System Landscape Directory
 System Landscape Directory

 System Landscape Directory
 Configuration and Monitoring Home Runtime Workbench

The Process Integration 7.3 window appears.

6. Click the Integration Builder link.

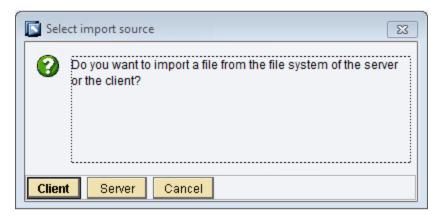
A Logon screen appears, prompting you to log on to the Configuration: Integration Builder.

7. Log on as an administrator.

The Configuration: Integration Builder window appears.

8. On the Tools menu, click Import configuration objects.

The Select import source window appears.



9. Click the **Server** button.

The Choose Import Source window appears.

- Select the file XI3_0_MeridiumNotificationManagemnet_V360.tpz, and click OK.
 A confirmation dialog box appears.
- 11. Click the Import button.

The file is imported.

12. Click the Close button.

You will now need to <u>activate the RFCReceiverToECC object</u>. To do so, you will need to remain logged on to the Configuration: Integration Builder.

About Activating the RFCReceiverToECC Object

The steps for activating the RFCReceiverToECC object are different depending on which SAP PI Server version you are using. To access the appropriate instructions, click the SAP PI Server version that you are using:

- Version prior to SAP PI 7.3
- <u>SAP PI 7.3</u>

Activating the RFCReceiverToECC Object using an SAP PI Version Prior to 7.3

To activate the RFCReceiverToECC object:

- 1. In the Configuration: Integration Builder, click the Change Lists tab.
- 2. On the Change Lists tab, select XI 3.0 Import, and then select RFCReceiverToECC.
- 3. On the right side of the screen, click the 🅎 button.
- 4. On the **Properties** tab, confirm or type values for the following parameters:
 - RFC Server Type

Note: This parameter must be set to SAP System.

- Application Server
- System Number
- Authentication Mode

Note: This parameter must be set to Use Logon Data for SAP System.

- Logon User
- Logon Password
- Logon Language
- Logon Client
- 5. On the Change Lists tab, right-click XI 3.0 Import, and click Activate.

A confirmation message appears.

6. Click the Activate button.

The object is activated.

Activating the RFCReceiverToECC Object using SAP PI 7.3

To activate the RFCReceiverToECC object:

- 1. In the Configuration: Integration Builder, click the Change Lists tab.
- 2. On the Change Lists tab, select XI 3.0 Import, and then select | SAP_ECC|RFCReceiverToECC.
- 3. The Error Loading Adapter Metadata dialog box appears.

💽 Err	or Loading Adapter Metadata
	Attempt to access the 1 requested objects on 1 failed. Detailed information: com.sap.aii.ib.core.roa.RoaObjectAccessException: Attempt to read object Adapter Metadata RFC http://sap.com/xi/XI/System, type AdapterMetaData from application REPOSITORY on system REPOSITORY failed. Object does not exist. Detailed informatio n: Software component version with name SAP BASIS 7.00 not found
8	Details Close

4. Click the Close button.

The communication channel details appear on the right side of the screen.

- 5. On the right side of the screen, click the 🥎 button.
- 6. On the **Parameters** tab, in the **Adapter Type** row, select the **button**.

The Choose Adapter Metadata window appears.

Attribute		V	alue		
Software Compon	ent Version	A	II Versions from	SLD	
T					
Search Result					
🛐 Search		Go			
Name 🔺	Namespace	Software Cor	nponent Versi	Description	
File	http://sap.com/xi/XI/Syst	SAP BASIS 7.	30	, File	
HTTP	http://sap.com/xi/XI/Syst			HTTP	-
HTTP_AAE	http://sap.com/xi/XI/Syst			AAE HTTP Adapter Metadata	
Doc	http://sap.com/xi/XI/Syst	SAP BASIS 7.		IDoc	
Doc_AAE	http://sap.com/xi/XI/Syst	SAP BASIS 7.	30	Java IDOC Adapter (AAE ba	
JDBC	http://sap.com/xi/XI/Syst	SAP BASIS 7.	30	JDBC	
JMS	http://sap.com/xi/XI/Syst	SAP BASIS 7.	30	JMS	
Mail	http://sap.com/xi/XI/Syst	SAP BASIS 7.	30	Mail	
Marketplace	http://sap.com/xi/XI/Syst	SAP BASIS 7.	30	Marketplace	
RFC	http://sap.com/xi/XI/Syst	SAP BASIS 7.	30	RFC Adapter	
RNIF	http://sap.com/xi/XI/Syst	SAP BASIS 7.	30	RNIF Adapter	
RNIF11	http://sap.com/xi/XI/Syst	SAP BASIS 7.	30	RNIF1.1 AdapterMetadata	
BOAP	http://sap.com/xi/XI/Syst	SAP BASIS 7.	30	SOAP	L
NS	http://sap.com/xi/XI/Syst	SAP BASIS 7.	30		
XI	http://sap.com/xi/XI/Syst	SAP BASIS 7.	30	XI	-

7. Select the latest RFC Adapter from the list, and click the **Apply** button.

The communication channel details return to focus.

- 8. On the Properties tab, confirm or type values for the following parameters:
 - RFC Server Type

Note: This parameter must be set to SAP System.

- Application Server
- System Number
- Authentication Mode

Note: This parameter must be set to Use Logon Data for SAP System.

- Logon User
- Logon Password
- Logon Language

- Logon Client
- On the Change Lists tab, right-click XI 3.0 Import, and click Activate.
 A confirmation message appears.
- 10. Click the Activate button.

The object is activated.

Activating the SOAP Communication Channels

Note: You must complete the following steps only if you are using SAP PI version 7.3.

To activate the SOAP Communication Channels:

- 1. In the Configuration: Integration Builder, click the Change Lists tab.
- 2. On the Change Lists tab, select XI 3.0 Import, and then select | MeridiumAPM_ D|SOAPSNDCRTNOTIF.
- 3. The Error Loading Adapter Metadata dialog box appears.

💽 Err	or Loading Adapter Metadata
	Attempt to access the 1 requested objects on 1 failed. Detailed information: com.sap.aii.ib.core.roa.RoaObjectAccessException: Attempt to read object Adapter Metadata SOAP http://sap.com/xi/XI/System, type AdapterMetaData from application REPOSITORY on system REPOSITORY failed. Object does not exist. Detailed informatio n: Software component version with name SAP BASIS 7.00 not found
8	Details Close

4. Click the Close button.

The communication channel details appear on the right side of the screen.

- 5. On the right side of the screen, click the 🅎 button.
- 6. On the **Parameters** tab, in the **Adapter Type** row, select the **button**.

The Choose Adapter Metadata window appears.

Attribute		Value		
Boftware Comp	onent Version	All Versions from	n SLD	
-				_
earch Result				
🛐 Search		Go		
Name 🔺	Namespace	Software Component Versi.	. Description	
ile	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	File	
HTTP	http://sap.com/xi/XI/Syst		HTTP	
HTTP_AAE	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	AAE HTTP Adapter Metadata	
Doc	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	IDoc	
Doc_AAE	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	Java IDOC Adapter (AAE ba	
IDBC	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	JDBC	1
IMS	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	JMS	1
Mail	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	Mail	1
Marketplace	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	Marketplace	1
RFC	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	RFC Adapter	1
RNIF	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	RNIF Adapter	
RNIF11	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	RNIF1.1 AdapterMetadata	
SOAP	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	SOAP	
NS	http://sap.com/xi/XI/Syst	SAP BASIS 7.30		
0	http://sap.com/xi/XI/Syst	SAP BASIS 7.30	XI	

7. Select the latest SOAP Adapter from the list, and click the Apply button.

The communication channel details return to focus.

- 8. At the top of the screen, click the 🔲 button.
- 9. Repeats steps 2 through 8 for each of the following SOAP Channels:
 - | MeridiumAPM_D | SOAPSNDUPDNOTIF
 - | MeridiumAPM_D | SOAPSNDUPDNOTIFSYSSTAT
 - | MeridiumAPM_D | SOAPSNDUPDNOTIFUSERSTAT
- 10. On the Change Lists tab, right-click XI 3.0 Import, and click Activate.

A confirmation message appears.

11. Click the Activate button.

The changes are activated.

Importing the .EPA File

To import the .EPA file:

- 1. On the SAP Web Application Server, insert the SAP Interfaces DVD.
- 2. Log on to the SAP Portal as an administrator.
- 3. Click the System Administration tab.
- 4. Click the Transport tab.
- 5. In the **Detailed Navigation** section, expand the **Transport Packages** folder, and click the **Import** link.

The Import information appears.

- 6. For the Source for Package Files option, click Client.
- 7. Click the **Browse** button.

The Choose File dialog box appears.

- 8. Navigate to the appropriate folder on the SAP Interfaces DVD.
- If you are using the SAP Enterprise Portal 2004 or earlier, navigate to Meridium SAP Certified Powered By NetWeaver Interface\SAP EP EPA export files\All (SAP EP 2004 and earlier).

-or-

- If you are using the SAP Enterprise Portal 2004s, navigate to Meridium SAP Certified Powered By NetWeaver Interface\SAP EP EPA export files\Data and ACL (SAP EP 2004s).
- 9. Select the .EPA file, and click the Open button.

The File text box is populated with the path to the .EPA file.

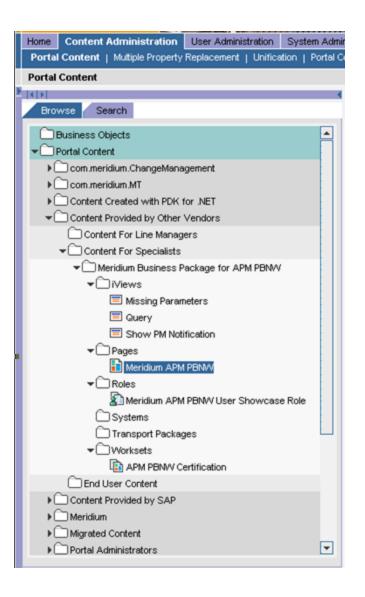
10. Click the Upload button.

The contents of the Business Package appear in the Import Preview section.

11. Click the **Import** button.

The contents of the Business Package and the details of the import process are displayed.

After the import process is complete, the following structure should exist under **Content Provided by Other Vendors** on the **Content Administration** tab.



Importing the .PAR File

To import the .PAR file:

- 1. On the SAP Web Application Server, insert the SAP Interfaces DVD.
- 2. Log on to the SAP Portal as an administrator.
- 3. Click the System Administration tab.
- 4. Click the Support tab.
- 5. In the table on the right side of the screen, in the **Area** column, click the **Portal Runtime** link.

The Portal Support Desk: Portal Runtime screen appears.

6. In the table in the **Portal Anywhere Admin Tools** section, in the **Tools** column, click the **Administration Console** link.

A new screen appears.

- 7. To the right of the first text box, click the **Browse** button.
- 8. Navigate to the following folder on the SAP Interfaces DVD: Meridium SAP Certified Powered By NetWeaver Interface\SAP EP PAR file.
- 9. Select the .PAR file, and click the Open button.

The text box is populated with the path to the .PAR file.

8. Click the Upload button.

The .PAR file is imported. You can confirm the success by searching the Messages section for the text **INFO: Meridium APM_APM has been successfully updated**.

Configuring the APMConfiguration Object

To configure the APMConfiguration object:

- 1. Log on to the SAP Portal as an administrator.
- 2. Click the System Administration tab.
- 3. Click the System Configuration tab.
- 4. Use the Search tab to search for the APMConfiguration object.
- 5. Open the APMConfiguration object.

The APMConfiguration tab appears.

6. In the **Property Category** list, select **Application Settings**.

The following text boxes are displayed:

- MissingParameteriViewURL
- QueryWSURL
- 7. In the MissingParameteriViewURL text box:
 - a. Replace <Host Name> with the name of the SAP Web Application Server.
 - b. Replace **<Port Number>** with the port number of the specified SAP Web Application Server.
- 8. In the QueryWSURL text box, delete the existing text, and type http://<Meridium APM Web Server>/Meridium APMServices/ETLQuery.asmx, where <Meridium APM Web Server> is the name of the machine on which the Meridium APM Web Services is installed.
- 9. Click the Save button.
- 10. In the Property Category list, select User Mapping.
- 11. In the User Mapping Type list, select User.
- 12. Click the Save button.
- 13. In the Display list, select System Aliases.
- 14. In the Alias Name text box, type: APMPBNWConfiguration
- 15. Click the Add button.
- 16. Click the **Save** button.
- 17. In the **Display** list, select **Permissions**.
- 18. In the Search for text box, type: *APM*

Note: Make sure that you are searching in Roles, not Users.

19. Click the Add button.

The permissions associated with the returned roles appear in the **Assigned Permissions** section.

- 20. In the first row of the Assigned Permissions section:
 - a. In the Administrator column, select Read.
 - b. In the End User column, select the check box.
- 21. Click the Save button.

The changes are saved. A message appears, indicating that the permissions are being changed and asking if you are sure that you want to continue.

22. Confirm the operation.

Configuring the R3Systems Object

To configure the R3Systems object:

- 1. Log on to the SAP Portal as an administrator.
- 2. Click the System Administration tab.
- 3. Click the System Configuration tab.
- 4. On the Browse tab, navigate to Content Provided by Other Vendors\Content for Specialists\Meridium Business Package for APM PBNW\Systems\R3Systems.
- 5. Open the R3Systems object.
- 6. Confirm or type values for the following fields:
 - Application Host
 - Gateway Host
 - Gateway Service
 - Logon Method

Note: The logon method must be set to UIDPW.

- SAP Client
- SAP System ID
- SAP System Number
- User Mapping

Note: The user mapping must be set to admin, user.

- 7. Click the Save button.
- 8. In the **Display** list, select **System Aliases**.
- 9. In the Alias text box, type: SAP_R3
- 10. Click the Add button.
- 11. Click the Save button.
- 12. In the **Display** list, select **Permissions**.
- 13. In the Search for text box, type: *APM*

Note: Make sure that you are searching in Roles, not Users.

14. Click the Add button.

The permissions associated with the returned roles appear in the **Assigned Permissions** section.

- 15. In the first row of the Assigned Permissions section:
 - a. In the Administrator column, select Read.
 - b. In the End User column, select the check box.
- 16. Click the Save button.

The changes are saved. A message appears, indicating that the permissions are being changed and asking if you are sure that you want to continue.

17. Confirm the operation.

Granting the Everyone Group Permissions to the PM Notification iView

Note: The following instructions apply only if you are using SAP NetWeaver 6.40.

To grant the Everyone group permissions to the PM Notification iView:

- 1. Log on to the SAP Portal as an administrator.
- 2. Click the Content Administration tab.
- 3. Click the Portal Content tab.
- On the Browse tab, select Show PM Notification.
 The Show PM Notification tab appears.
- 5. On the Show PM Notification tab, in the Display list, select Permissions.
- 6. In the Assign New Permissions section, search for the Everyone group.
- 7. Click the **Add** button.
- 8. In the first row of the Assigned Permissions section:
 - a. In the Administrator column, select Read.
 - b. In the End User column, select the check box.
- 9. Click the Save button.

The changes are saved.

Determining Which Users Can See the APM PBNW Certification Tab

To determine which users can see the **APM PBNW Certification** tab in the SAP Portal, you will need to assign the Meridium APM PBNW User Showcase Role to the desired users.

To determine which users can see the APM PBNW Certification tab:

- 1. Log on to the SAP Portal as an administrator.
- 2. Click the User Administration tab.
- 3. Assign the Meridium APM PBNW User Showcase Role to the users that you mapped to the SAP_R3 system.

CEHint: For more information about assigning roles to users, see the SAP Help on the SAP Help site.

The roles are associated with the selected users. These users will now see the APM PBNW Certification tab in the SAP Portal.

Mapping Users to the SAP_R3 System

After you have <u>determined which users should be allowed to see the APM PBNW Certification</u> tab in the SAP Portal, you will need to map those users to the SAP_R3 system object.

For details on how to map users to a system, see the SAP documentation located on the SAP Help site.

Configuring the Query iView

The following instructions assume that you know the Catalog path to the Meridium APM query that will be referenced by the Query iView.

While the query does not need to exist in the Meridium APM Catalog before you can perform these steps, if it does not exist, when it is eventually created, the query must be saved with the name that you specify using the following steps and to the Catalog folder path that you specify using the following steps.

To configure the Query iView:

- 1. Log on to the SAP Portal as an administrator.
- 2. Click the Content Administration tab.
- 3. Click the Portal Content tab.
- 4. On the Browse tab, navigate to Portal Content\Content Provided by Other Vendors\Content for Specialists\Meridium Business Package for APM PBNW\iViews.
- 5. Open the Query object.

The Query tab appears.

6. On the Query tab, in the Parameters to Pass from Page Request (for URL Isolation) text box, delete the existing text, and type:

```
<Meridium APM Web Server>,<Meridium APM Database Name>,<Mer-
dium User ID>,<Meridium APM Password>,<Meridium APM Catalog
Path>,[Query Parameters]
```

...where:

- < Meridium APM Web Server> is the name of the Meridium APM Web Server.
- <Meridium APM Database Name> is the name of the database in which the query exists (as it appears in the Data Source Manager in the Database Name cell).
- <Merdium User ID> is the user ID of a Meridium APM Security User that can log into the specified database.
- <Meridium APM Password> is the password for the specified Meridium APM Security User.
- <Meridium APM Catalog Path> is the Catalog path of the query whose results should be displayed in SAP.
- [Query Parameters] is a value that you want to supply for a prompt in the query. If you want to pass in multiple prompt values, separate each value with a | (pipe). To type a pipe, you can press the Shift + \ (backspace) keys.

This parameter is optional. If the query contains prompts and you do not pass in prompt values, when a user runs the query from the SAP Portal, the prompts will be displayed, and the user will need to select values manually.

Configuring the Query iView

7. Click the Save button.

The changes are saved.

Configuring Meridium APM to Create SAP Notifications Using PI

By default, Meridium APM will create SAP Notifications from Recommendation records using the non-PI-based approach, which requires only an SAP Backend System in the SAP landscape. If desired, you can configure Meridium APM to create SAP Notifications from Recommendation records using the SAP Backend System and an SAP PI Server in the SAP landscape.

Note: After you complete the following steps, you will also need to <u>change the default data</u>sheet setting for the desired families.

To configure Meridium APM to use the PI-based approach for creating SAP Notifications:

- 1. On the **Entity Family** tab, select the Recommendation family whose Recommendation records you want to use to generate SAP Notifications.
- 2. In the Tasks section, click the Manage Family Business Rules link.

The **Meridium APM Rules Editor** (VSTA) appears, displaying the family rule project for the selected family.

- 3. Add the reference Library.Meridium.IntegrationInterfaces.
- 4. In the **Project Explorer** pane, double-click the family file. For example, if you opened the family rule project for the Meridium General Recommendation family, you would double-click the file MI_GENRECOMM.vb.

The associated code appears.

- 5. Below the last Imports statement, type Imports Library.Meridium.IntegrationInterfaces.
- 6. Between the text End Sub and End Class, type the following text:

Public Overrides Sub BeforeInsert()
CreateSAPNotification()
End Sub
Public Overrides Sub BeforeUpdate()
CreateSAPNotification()
End Sub
Private Sub CreateSAPNotification()
RecommendationInterfaces.CreateSAPNotification(CurrentEntity, RecommendationInterfaces.Notification_Type, RecommendationInterfacesURL)
End Sub

The final code should look like this, where the additional code is outlined in red:

Option Strict On
Option Schled Van
Imports Meridium.Core.DataManager
Imports Meridium.Core.DataManager.Customization
Imports Heridium.Core.Internals
Imports Meridium.Core.Metadata
Imports Meridium.Core.Security.ApplicationUser
Imports Meridium.Core.Uom
Imports System
Imports System.Xml
Imports Library.Meridium.IntegrationInterfaces
G <hetadatafamily()></hetadatafamily()>
Public Class H (SENECOM
Inherits Baseline.MI GENRECOM.MI GENRECOM
Public Sub New (ByVal record As Meridium.Core.DataHanager.DataRecord)
HyBase.New(record)
End Sub
Public Overrides Sub BeforeInsert()
CreateSAPNotification()
- End Sub
Public Overrides Sub BeforeUpdate()
CreateSAPNotification()
- End Sub
Private Sub CreateSAPNotification()
RecommendationInterfaces.CreateSAPNotification(CurrentEntity, RecommendationInterfaces.Notification_Type, RecommendationInterfacesURL) - End Sub
End Sub

- 7. Build the project.
- 8. Save the project.
- 9. Compile the family.

SAP Interfaces Security Groups

Meridium APM provides the following baseline Security Groups for use with the SAP Interfaces:

- MI SAP Interface Administrator
- MI SAP Interface User

The following table lists the family-level privileges that exist for these Security Groups.

Entity Families		
Family	MI SAP Interface Admin- istrator	MI SAP Interface User
Confirmation	View, Update, Insert, Delete	View, Update, Insert
Equipment	View, Update, Insert, Delete	View, Update, Insert
Functional Location	View, Update, Insert, Delete	View, Update, Insert
SAP System	View, Update, Insert, Delete	View
Site Reference	View	View
Work History	View, Update, Insert, Delete	View, Update, Insert
Work History Detail	View, Update, Insert, Delete	View, Update, Insert
Relationship Families		
Family	MI SAP Interface Admin- istrator	MI SAP Interface User
Family Equipment Has Equipment		MI SAP Interface User View, Update, Insert, Delete
	istrator	
Equipment Has Equipment Functional Location Has	istrator View, Update, Insert, Delete	View, Update, Insert, Delete
Equipment Has Equipment Functional Location Has Equipment Functional Location Has	istrator View, Update, Insert, Delete View, Update, Insert, Delete	View, Update, Insert, Delete View, Update, Insert, Delete
Equipment Has Equipment Functional Location Has Equipment Functional Location Has Functional Location(s)	istrator View, Update, Insert, Delete View, Update, Insert, Delete View, Update, Insert, Delete	View, Update, Insert, Delete View, Update, Insert, Delete View, Update, Insert, Delete
Equipment Has Equipment Functional Location Has Equipment Functional Location Has Functional Location(s) Has Confirmation	istrator View, Update, Insert, Delete View, Update, Insert, Delete View, Update, Insert, Delete View, Update, Insert, Delete	View, Update, Insert, Delete View, Update, Insert, Delete View, Update, Insert, Delete View, Update, Insert, Delete
Equipment Has Equipment Functional Location Has Equipment Functional Location Has Functional Location(s) Has Confirmation Has Event Detail	istrator View, Update, Insert, Delete View, Update, Insert, Delete View, Update, Insert, Delete View, Update, Insert, Delete View, Update, Insert, Delete	View, Update, Insert, Delete View, Update, Insert, Delete View, Update, Insert, Delete View, Update, Insert, Delete View, Update, Insert, Delete

Options for Running the Extraction Interfaces

To run an extraction interface, you can use any of the following options:

- Schedule the interface to be run automatically.
- Run the interface manually in the foreground. This documentation provides individual instructions for running each of the following extraction interfaces manually in the fore-ground:
- Eunctional Location Extraction Run the interface manually in the background.
- Eunctional Location Characteristics Extraction
- **Note:** You might want to run an interface in the background to avoid SAP time-out errors, which can occur if you are extracting a large amount of data.

Note that if a SAP field that Meridium APM references during the extraction process contains a special character (e.g., an ellipsis), during the extraction process, the character is ignored. For example, consider a scenario where a field contains the following value:

Test ...

In this case, when you run the extraction interface, the ellipsis is ignored, and the Meridium APM field will display only the value *Test*.

Note: In rare cases, the special characters cannot be removed. In this case, the whole line containing that text is removed and replaced with a message indicating that some lines have been truncated because of unacceptable characters.

About Scheduling the Interfaces to Run Automatically

Using the SAP Interfaces module, you can extract items from SAP to create and update records in the Meridium APM system. While we provide reports that you can run manually each time that you want to extract new or updated items in SAP, you will probably want to schedule the items to be extracted on an automatic, recurring basis. This method ensures synchronization between your SAP database and your Meridium APM database.

To schedule SAP items to be extracted automatically, you will need to <u>run the</u> <u>/MIAPM/MASTER_INTERFACE report</u> manually one time to provide information that tells SAP how often to rerun the report automatically. For example, when you run the report the first time, you might specify that you want the report to be rerun every night.

Each time the /MIAPM/MASTER_INTERFACE report is run, it will run the following reports automatically:

- /MIAPM/EQUIPMENT_INF
- /MIAPM/EQUIPMENT_CHARACT_INF
- /MIAPM/FUNCTIONAL_LOCATION_INF
- /MIAPM/FUNC_LOC_CHARACT_INF
- /MIAPM/WH_NOTIF_WITH_WO
- /MIAPM/WH_WORK_ORDER
- /MIAPM/WH_NOTIFICATION
- /MIAPM/WORK_HISTORY_DETAILS

The /MIAPM/MASTER_INTERFACE report runs the individual reports using the values that are specified in the <u>baseline variants</u> that are associated with each individual report. For example, when the /MIAPM/MASTER_INTERFACE report runs the /MIAPM/EQUIPMENT_INF, it uses the values that are specified in the baseline variant /MIAPM/EQ_INF. By default, the baseline variants are configured to extract all items for all plants. If you want the /MIAPM/MASTER_ INTERFACE report to extract only specific items, you will need to <u>modify the baseline variants</u> to provide the necessary values.

Note: The /MIAPM/MASTER_INTERFACE report will run successfully only if the SAP Interfaces - Foundation license is active.

Baseline Variants

The following table lists the baseline reports and their associated variants that are provided by default for the SAP Interfaces. These variants will be run automatically by the report /MIAPM/MASTER_INTERFACE.

Report	Variant
/MIAPM/EQUIPMENT_INF	/MIAPM/EQ_INF
/MIAPM/EQUIPMENT_CHARACT_INF	/MIAPM/ETC_INF
/MIAPM/FUNCTIONAL_LOCATION_INF	/MIAPM/FL_INF
/MIAPM/FUNC_LOC_CHARACT_INF	/MIAPM/FTC_INF
/MIAPM/WH_NOTIF_WITH_WO	/MIAPM/NTF_WO
/MIAPM/WH_WORK_ORDER	/MIAPM/WO_INF
/MIAPM/WH_NOTIFICATION	/MIAPM/NTF_INF
/MIAPM/WORK_HISTORY_DETAILS	/MIAPM/WHD_INF

Modifying Baseline Variants

To modify a baseline variant:

1. In SAP, run the following transaction: SE38

The ABAP Editor: Initial Screen appears.

- 2. In the **Program** text box, type the name of the report whose variant you want to modify. For example, to modify the variant for the /MIAPM/EQUIPMENT_INF report, you would type /*MIAPM/EQUIPMENT_INF*.
- 3. Click the 🚯 button.

A screen appears displaying the parameters for the specified report. For example, the screen for the /MIAPM/EQUIPMENT_INF report looks like this:

Meridium interface to	extract Equipme	nt from	SAP		
⊕ 6 -					
Selection Parameters					
Equipment		D		-	
Equipment Creation Date	01.01.1900	to	18.05.2012	-	
Equipment Change Date	01.01.1900	to	18.05.2012	-	
Maintenance Plant		=		_	
Equipment Category					
Equipment Type		-			
Equipment Classification					
Advanced Options		_			

4. On the Go To menu, point to Variants, and then click Get.

Goto S <u>y</u> stem <u>H</u> elp			
<u>V</u> ariants	•	<u>G</u> et	Shift+F5
<u>U</u> ser Variables		Display	
Selection Screen <u>H</u> elp	Shift+F6	Delete	
<u>B</u> ack	F3	<u>S</u> ave as Variant	Ctrl+S

The Find Variant window appears.

🔄 Find Variant		×
Variant Environment Created by Changed by Original language	ADUNCAN	<u>ት</u> ት ት ት
		(b) ×

- 5. In the **Created by** text box, delete the value.
- 6. Click the 🚯 button.

The **ABAP: Variant Directory of Program <Report Name>** window appears, displaying a list of variants, where <Report Name> is the name of the currently displayed report (e.g., /MIAPM/EQUIPMENT_INF).

 Double-click the row containing the baseline variant that is associated with the currently displayed report. For example, for the report /MIAPM/EQUIPMENT_INF, you would doubleclick the row containing the variant /MIAPM/EQ_INF.

The screen displaying the report parameters returns to focus, and the values that are defined in the selected variant are displayed. For example, the values that are defined in the baseline variant /MIAPM/EQ_INF look like this:

Meridium interface to ext	ract Equipment from SAP
⊕ B	
Selection Parameters	
Equipment	
Equipment Creation Date	
Equipment Change Date	
Maintenance Plant	4 · · · · · · · · · · · · · · · · · · ·
Equipment Category	
Equipment Type	
Equipment Classification	
Advanced Options	
Advanced Options	
Logging Options	
Trace Level	Summary, Errors, and Success
Execution Mode	
Parallel Run (Exe. Background)	
Simulation	
Simulation Mode	Maximum No. of Objects
APM Data Source	

8. Modify the values as desired.

Note: We recommend that you leave the date text boxes empty. Doing so causes the report /MIAPM/MASTER_INTERFACE to use the values in the <u>/MIAPM/CTRL_LOG</u> table to determine the range of data to include when it runs.

9. When you are finished modifying the values, click the 📙 button.

The values are saved with the variant.

Scheduling the Interfaces to Run Automatically

Note: The following instructions will work correctly only if the SAP Interfaces - Foundation license is active.

To schedule the interfaces to run automatically:

1. On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The Display IMG screen appears.

Displ	ay IMG					
∀ 🚛	🕆 📔 Existing BC Sets	& BC Sets for Activity	\mathcal{C} Activated BC Sets for Activity	Release Notes	**	
Structure						
•	Meridium APM Integrati	on				
•	Configurations In S	AP				
•	Execute Reports for Data Extraction					
•	System Monitoring	and Error Handling				

- 2. In the tree, expand Execute Reports for Data Extraction, and then expand Scheduling Background Jobs for Interfaces.
- 3. In the Schedule background job to run periodically row, click the 🚯 button.

The Define Background Job screen appears.

- 4. In the Job name text box, type a name for the job.
- 5. In the Job class text box, specify the desired job class.
- 6. In the **Exec. Target** text box, select the SAP instance on which the background job needs to run.
- 7. Click the Step button.

The Create Step 1 screen appears.

- 8. In the Name text box, type /MIAPM/MASTER_INTERFACE.
- 9. Click the Check button.
- 10. Click the 🔲 button.

The Step List Overview screen appears.

- 11. Click the 🔇 button.
- 12. Click the Start Condition button.

The Start Time screen appears.

13. Specify the schedule on which you want the report to be run.

Select the **Periodic job** check box.

14. When you are finished specifying the schedule, save the job.

The job is saved and set to a Released state. When the schedule that you specified causes the job to be run, the job will be transitioned to the Completed state, and a new Released job will be created.

In addition, each time the job is run without error, a log entry is made in the <u>/MIAPM/CTRL_LOG table</u> (regardless of whether any new or updated data was available in SAP when the job was run).

CEHint: To see a log indicating the success or failure of the process, you can run transaction SLG1 and search for the object /MIAPM/INF.

About the /MIAPM/CTRL_LOG Table

When an extraction interface is executed, an entry is made in the /MIAPM/CTRL_LOG table indicating the number of records that were extracted with errors, warnings, informational messages, and success for a given extraction creation and change date.

The /MIAPM/CTRL_LOG table is used if you have <u>scheduled an extraction interface to be run on</u> <u>a recurring, automatic basis</u>. Each time that the interface is run, the creation and change dates in the previous log entry are used to determine the creation and change dates that should be used for the next execution process.

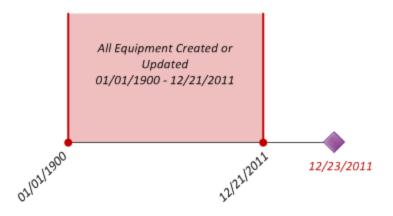
For example, suppose the Equipment Extraction Interface is run on a nightly basis, and the current day is December 21, 2011. In this case, for the *first* extraction process that is run, assuming that no dates were specified in the baseline variants, it will extract all Equipment items that were created or changed through December 21, 2011.

For example, consider the following row in the /MIAPM/CTRL_LOG table.



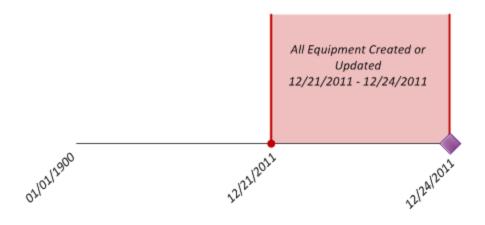
Because the *End Creation Date* and *End Change Date* is December 21, 2011, the next time it is run, it will attempt to extract Equipment items that were created or updated starting on December 21, 2011.

Consider the following image, which shows that all Equipment created or updated between January 1, 1900 and December 21, 2011 is initially extracted, and the process completes on December 23, 2011 (indicated by the diamond).



In this case, the start dates in the /MIAPM/CTRL_LOG table will be 01/01/1900, and the end dates in the /MIAPM/CTRL_LOG table will be 12/21/2011.

If the interface is scheduled to run nightly, because it finished running on 12/23/2011, it will run again on 12/24/2011. At that time, it will extract all Equipment that was created or updated between 12/21/2011 and 12/24/2011, as indicated in the following image.



Accessing the /MIAPM/CTRL_LOG Table

To access the /MIAPM/CTRL_LOG table:

1. On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The Display IMG screen appears.

Displ	ay IMG				
∀ 🚛	🕆 📔 Existing BC Sets	& BC Sets for Activity	𝚱 Activated BC Sets for Activity	Release Notes	»
Structure					
•	Meridium APM Integrati	on			
•	Configurations In S	AP			
•	Execute Reports for	r Data Extraction			
•	System Monitoring	and Error Handling			

- 2. In the tree, expand System Monitoring and Error Handling.
- 3. In the **View Control Log History** row, click the 🚯 button.

The View Control Log History screen appears.

Program Edit Goto System Help		SAP
	🏵 😧 😫 🗒 😫 🖏 🎝 🎝 🎝 📰 📰 👔 😰 📲	
View Control Log History		
\odot		
Selection Parameters Log Number Program Name Program Variant	3	
Processing Mode	B	
Creation Date Start Date End Date	to 🗢	
Change Date Start Date End Date	to 🗢	

- 4. In any of the following filters, provide values to limit the results that are returned in the log:
 - Log Number: The log number that was created automatically when the master interface was last run.

EHint: This is the same log number that is used to track entries in the SLG1 log.

- Program Name: The name of the interface that was run. Because these instructions assume that you want to view the log for the master interface, which runs multiple individual interfaces automatically, you should leave this text box empty.
- Program Variant: The name of the variant that was used during the execution process.
- Processing Mode: The mode that was used to run the interface. You can select one of the following options:
- Batch Processing: The interface was run as a background iob. If you followed the docum Note: The Batch Input Processing value does not apply to the master interface and
- Dia should not be selected.
- Creation Date:
- Start Date: The start date of the Creation Date range that used when the master interface was run.
- End Date: The end date of the Creation Date range that was used when the master interface was run.
- Change Date:
- Start Date: The start date of the Change Date range that was used when the master inter-
- 5.
- End Date: The end date of the Change Date range that was used when the master inter-The Display Control Logs screen appears, displaying a row for each log that was created. face was run.

View Control Log History								
3 🕄 🕄 Refresh 🔄 🖶 🖶 ଟ 🌾 🖓 🖓 🐨 🇮 🖽 🐯								
Total Records 86								
Display Control Lo	ogs							
Appl. Log Number	Interface Program Name	Program Variant	Start Creation Date	End Creation Date	Start Change Date	End Change Date		
0000000000001581468	/MIAPM/WH_NOTIFICATION	&000000000040	01.01.1900	10.08.2012	01.01.1900	10.08.2012		
0000000000001559741	/MIAPM/FUNCTIONAL_LOCATION_I	SK_VAR_PERF	01.01.1900	10.08.2012	01.01.1900	10.08.2012		
0000000000001577228	/MIAPM/FUNCTIONAL_LOCATION_I	SK_VAR_PERF	01.01.1900	10.08.2012	01.01.1900	10.08.2012		
0000000000001581579	/MIAPM/WH_NOTIFICATION	&0000000000041	01.01.1900	10.08.2012	01.01.1900	10.08.2012	ſĽ	
0000000000001585691	/MIAPM/WH_NOTIFICATION	&000000000042	01.01.1900	10.08.2012	01.01.1900	10.08.2012	1	
0000000000001227107	/MIAPM/EQUIPMENT_CHARACT_INF	&00000000000000	01.01.1900	26.07.2012	01.01.1900	26.07.2012		
0000000000001589908	/MIAPM/WH_NOTIFICATION	&000000000043	01.01.1900	10.08.2012	01.01.1900	10.08.2012	1	
0000000000001591749	/MIAPM/WH_NOTIF_WITH_WO	&0000000000025	01.01.1900	10.08.2012	01.01.1900	10.08.2012		
0000000000001591823	/MIAPM/WH_NOTIF_WITH_WO	&0000000000026	01.01.1900	10.08.2012	01.01.1900	10.08.2012	1	
0000000000001593606	/MIAPM/WH_NOTIF_WITH_WO	&0000000000027	01.01.1900	10.08.2012	01.01.1900	10.08.2012		
0000000000001595418	/MIAPM/WH_NOTIF_WITH_WO	&0000000000028	01.01.1900	10.08.2012	01.01.1900	10.08.2012	1	
0000000000001599580	/MIAPM/WH_NOTIFICATION	&000000000044	01.01.1900	10.08.2012	01.01.1900	10.08.2012		
0000000000001621813	/MIAPM/WH WORK ORDER	&000000000032	01.01.1900	10.08.2012	01.01.1900	10.08.2012		
0000000000001644282	/MIAPM/WH_WORK_ORDER	&000000000034	01.01.1900	10.08.2012	01.01.1900	10.08.2012		
	4 F					4 1		

Running the Functional Location Extraction Interface

Using the SAP Interfaces module, you can extract Functional Locations manually, or you can <u>schedule them to be extracted automatically on a recurring basis</u>. The following instructions explain how to extract them manually.

Note: You can run the Functional Location Extraction Interface successfully only if the SAP Interfaces - Foundation license is active.

To extract Functional Locations from SAP:

1. On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The **Display IMG** screen appears.

Disp	lay IMG				
ଓ 🚺	🗳 🕴 Existing BC Sets	& BC Sets for Activity	র্জ Activated BC Sets for Activity	i Release Notes	»
Structure	e				
•	Meridium APM Integrati	on			
•	Configurations In S	AP			
•	Execute Reports for	r Data Extraction			
•	System Monitoring	and Error Handling			

- 2. In the tree, expand Execute Reports for Data Extraction, and then expand Execute Reports for Data Extraction.
- 3. In the Functional Location Report row, click the 🚯 button.

The Meridium interface to extract Functional Locations from SAP screen appears.

E Program Edit Goto System Help			SAP
🖉 📃 🖉 🖡	i C 😧 🕲 i 🗅 (b) (c	S (2) (2) (2) (2) (2) (3) (3) (3) (3) (3) (3) (3) (3) (3) (3	
Meridium interface to ext	ract Functional L	ocations from SAP)
🕀 🔁 🔳			
Selection Parameters			
Functional Location	D	5	>
Func. Loc. Creation Date	01/01/1900 to	05/14/2012	>
Func. Loc. Change Date	01/01/1900 to	05/14/2012	>
Maintenance Plant			-
Func. Loc. Category			
Func. Loc. Type			
Func. Loc. Classification			
Advanced Options			

4. In the Functional Location text boxes, type or select Functional Location IDs that define the range of Functional Location IDs for the Functional Locations that you want to extract. For example, if you want to extract Functional Locations with the IDs 1001273 through 1001293, you would specify the Functional Locations IDs as shown in the following image.

					- N
Functional Location	1001273	to	1001293	⊲	

5. In the Func. Loc. Creation Date text box and the to text box beside it, type or select dates that define a range of creation dates of the Functional Locations that you want to extract. For example, if you want to extract Functional Locations that were created on or after January 1, 1990 and on or before January 1, 2008, you would specify the dates as shown in the following image.

Func. Loc. Creation Date	01/01/1990	to	01/01/2008	4	
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Note: To indicate today's date in either text box, you can leave the text box blank.

6. In the Func. Loc. Change Date text box and the to text box beside it, type or select dates that define a range of modification dates of the Functional Locations that you want to extract. For example, if you want to extract Functional Locations that were updated on or after January 1, 2008 and on or before December 1, 2008, you would specify the dates as shown in the following image.

Func. Loc. Change Date	01/01/1990	to	01/01/2008	=

Note: To indicate today's date in either text box, you can leave the text box blank.

7. In the Maintenance Plant text box, type the ID of the Maintenance Plant whose Functional Location data you want to extract. To specify multiple Maintenance Plants, you can use the button to access the Multiple Selection for Maintenance Plant window.

When you run the extraction report, the ABAP code will look at the /MIAPM/PARAMS table to determine the Meridium APM system to and from which to send data for this Maintenance Plants. To see an example, click here.

Example

Suppose that two active rows exist in the /MIAPM/PARAMS table, and they contain the entries that are shown in the following tables:

Row 1

APM Data Source	Data Source A
APM App Server	App Server A
Plant	Plant 1000

Row 2

APM Data Source	Data Source B
APM App Server	App Server B
Plant	Plant 2000

If you run the Functional Location Extraction Interface and select Plant 1000 and Plant 2000, when the Functional Locations are extracted...

- The Functional Locations for Plant 1000 will be extracted to Data Source A, which is connected to Application Server A.
- The Functional Locations for Plant 2000 will be extracted to Data Source B, which is connected to Application Server B.

Note: The Maintenance Plant text box is required. To specify *all* Maintenance Plants, type: *

- In the Func. Loc. Category text box, type the ID of the Functional Location Category that identifies the Functional Locations that you want to extract. To specify multiple categories, you can use the button to access the Multiple Selection for Func. Loc. Category window.
- In the Func. Loc. Type text box, type the ID of the Functional Location Type that identifies the Functional Locations that you want to extract. To specify multiple types, you can use the shutton to access the Multiple Selection for Func. Loc Type window.
- In the Func. Loc. Classification text box, type the ID of the Functional Location Classification that identifies the Functional Locations that you want to extract. To specify multiple classifications, you can use the button to access the Multiple Selection for Func.

Loc. Classifications window.

11. If you want to define advanced extraction criteria, click the Advanced Options button.

Advanced Options

The Advanced Options section appears below the Advanced Options button.

.ogging Options	
Trace Level	Summary, Errors, and Success
Execution Mode	
imulation	
Simulation Mode	θ Maximum No. of Objects
APM Data Source	

- 12. Click here for details on defining advanced extraction criteria.
 - a. To change the level of detail that the SLG1 log will contain, in the **Trace Level** list, select one of the following values:
 - Summary and Errors: Causes the log to show basic information about the extraction process, such as the selection criteria that was used in the process. If this option is selected, no success, informational, or warning messages will be recorded in the log. Instead, only *error*messages will be recorded in the log. The log will, however, display the total number of records that were extracted successfully.
 - Summary Only: Causes the log to show basic information about the extraction process, such as the selection criteria that was used in the process. If this option is selected, no success, informational, warning, or error messages will be recorded in the log. The log will, however, display the total number of records that were extracted successfully.

Note that the default value in the **Trace Level** list is *Summary, Errors, and Success*, which causes the log to show basic information about the extraction process, such as the selection criteria that was used in the process, all message types, and the total number of records that were extracted successfully.

b. To configure the system to process extractions in parallel, select the **Parallel Run** (Exe. Background) check box.

The following additional text boxes appear:

- Batch Size: Identifies the number of records that will be extracted during each parallel process. The default value is 5.
- Max. No. of Batches: Identifies the maximum number of batches that will be created before the system stops to check the status of each batch's progress. The default value is 10.
- Wait Time Between Batches (s): Identifies the amount of time (in seconds) that the system will wait before creating a new batch to check the status of each previous batch's progress. The default value is 2.
- c. If you selected the **Parallel Run (Exe. Background)** check box and you want to modify any of the values in the related text boxes, in the related text boxes, delete

the existing values, and type the desired values.

d. To simulate an extraction process without actually extracting the records to Meridium APM, select the **Simulation Mode** check box.

The following additional items become enabled:

- Maximum No. of Objects text box: Identifies the maximum number of records for which the extraction process should be simulated. This value works together with the values in the Selection Parameters section. For example, if you specified a creation date range of 01/01/1900 through 01/01/2008 but you type 20 in the Maximum No. Of Objects text box, the system will simulate the extraction process for only the first twenty Functional Location items that were created within the specified date range.
- APM Data Source list: Identifies the Meridium APM data source to which you want to simulate the extraction process.

Note: You should modify the advanced option settings only if you have significant experience with SAP. Novice and occasional users should not modify the advanced option settings.

13. Click the 🚯 button.

The report runs, and the Functional Locations that meet the specified criteria are extracted and used to create Functional Location records in Meridium APM. Note that all fields on the Functional Location records are disabled.

CE Hint: To see a detailed log indicating the success or failure of the process, you can run transaction SLG1 and search for the object /MIAPM/INF.

Running the Functional Location Characteristics Extraction Interface

Using the SAP Interfaces module, you can extract Functional Location characteristics manually, or you can <u>schedule them to be extract automatically on a recurring basis</u>. The following instructions explain how to extract them manually.

Note: You can run the Functional Location Characteristics Extraction Interface successfully only if the SAP Interfaces - Technical Characteristics license is active.

To extract Functional Location characteristics from SAP:

1. On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The **Display IMG** screen appears.

Displ	ay IMG				
∀ 🚛	🕆 📔 Existing BC Sets	& BC Sets for Activity	& Activated BC Sets for Activity	🖬 Release Notes	»
Structure					
•	Meridium APM Integrati	on			
•	Configurations In S	AP			
Execute Reports for Data Extraction					
•	System Monitoring	and Error Handling			

- 2. In the tree, expand Execute Reports for Data Extraction, and then expand Execute Reports for Data Extraction.
- 3. In the Functional Location Technical Characteristics Report row, click the 🕒 button.

The Meridium interface to extract Func. Loc. characteristics from SAP screen appears.

Meridium interface to extr	act Func. Lo	c. characteristics	from SAP
⊕ B			
Selection Parameters			
Functional Location			
Func. Loc. Creation Date	01.01.1900	to 23.07.2013	_
Func. Loc. Change Date	01.01.1900	to 23.07.2013	_
Maintenance Plant		_	
Func. Loc. Category		_	
Func. Loc. Type		_	
Func. Loc. Classification			
Advanced Options			

4. In the **Functional Location** text boxes, type or select Functional Location IDs that define the range of Functional Location IDs for the Functional Locations whose characteristics you want to extract. For example, if you want to extract characteristics for Functional Locations with the IDs *1001273* through *1001293*, you would specify the Functional Locations IDs as shown in the following image.

	-		-		
Functional Location	1001273	to	1001293	⇒	

5. In the **Func. Loc. Creation Date** text box and the **to** text box beside it, type or select dates that define a range of creation dates of the Functional Locations whose characteristics you want to extract. For example, if you want to extract characteristics for Functional Locations that were created on or after *January 1, 1990* and on or before *January 1, 2008*, you would specify the dates as shown in the following image.

Func. Loc. Creation Date	01.01.1900	to 01.01.2008		\$	
--------------------------	------------	---------------	--	----	--

Note: To indicate today's date in either text box, you can leave the text box blank.

6. In the Func. Loc. Change Date text box and the to text box beside it, type or select dates that define a range of modification dates of the Functional Locations whose characteristics you want to extract. For example, if you want to extract characteristics for Functional Locations that were updated on or after *January 1, 2008* and on or before *December 1, 2008*, you would specify the dates as shown in the following image.

Func. Loc. Change Date	01.01.1900	to	01.01.2008	=
------------------------	------------	----	------------	----------

Note: To indicate today's date in either text box, you can leave the text box blank.

 In the Maintenance Plant text box, type the ID of the Maintenance Plant that is associated with the Functional Locations whose characteristics you want to extract. To specify multiple Maintenance Plants, you can use the shutton to access the Multiple Selection for

Maintenance Plant window.

When you run the extraction report, the ABAP code will look at the /MIAPM/PARAMS table to determine the Meridium APM system to and from which to send data for this Maintenance Plants. To see an example, click here.

Example

Suppose that two active rows exist in the /MIAPM/PARAMS table, and they contain the entries that are shown in the following tables:

Row 1

APM Data Source	Data Source A
APM App Server	App Server A
Plant	Plant 1000

Row 2

APM Data Source	Data Source B
APM App Server	App Server B
Plant	Plant 2000

If you run the interface and selects Plant 1000 and Plant 2000, when the Functional Location characteristics are extracted...

- The characteristics for Functional Locations in Plant *1000* will be extracted to Data Source A, which is connected to Application Server A.
- The characteristics for Functional Locations in Plant 2000 will be extracted to Data Source B, which is connected to Application Server B.

Note: The Maintenance Plant text box is required. To specify *all* Maintenance Plants, type: *

8. In the **Func. Loc. Category** text box, type the ID of the Functional Location Category that identifies the Functional Locations whose characteristics you want to extract. To specify multiple categories, you can use the solution to access the **Multiple Selection for Func.**

Loc. Category window.

- In the Funct. Loc. Type text box, type the ID of the Functional Location Type that identifies the Functional Locations whose characteristics you want to extract. To specify multiple types, you can use the button to access the Multiple Selection for Func. Loc. Type window.
- In the Func. Loc. Classification text box, type the ID of the Functional Location Classification that identifies the Functional Locations whose characteristics you want to extract. To specify multiple classifications, you can use the
 button to access the Multiple Selec-

tion for Func. Loc. Classifications window. If a Functional Location has multiple classifications, the Functional Location characteristics will be extracted as long as you specify *one* of those classifications.

11. If you want to define advanced extraction criteria, click the **Advanced Options** button.

Advanced Options

The Advanced Options section appears below the Advanced Options button.

Logging Options	
Trace Level	Summary, Errors, and Success
Execution Mode	
Parallel Run (Exe. Background	
Simulation	
Simulation Mode	0 Maximum No. of Objects

- Click here for details on defining advanced extraction criteria.
 - a. To change the level of detail that the SLG1 log will contain, in the **Trace Level** list, select one of the following values:
 - Summary and Errors: Causes the log to show basic information about the extraction process, such as the selection criteria that was used in the process. If this option is selected, no success, informational, or warning messages will be recorded in the log. Instead, only *error*messages will be recorded in the log. The log will, however, display the total number of records that were extracted successfully.
 - Summary Only: Causes the log to show basic information about the extraction process, such as the selection criteria that was used in the process. If this option is selected, no success, informational, warning, or error messages will be recorded in the log. The log will, however, display the total number of records that were extracted successfully.

Note that the default value in the Trace Level list is Summary, Errors, and Success, which causes the log to show basic information about the extraction process, such as the selection criteria that was used in the process, all message types, and the total number of records that were extracted successfully.

b. To configure the system to process extractions in parallel, select the **Parallel Run** (Exe. Background) check box.

The following additional text boxes appear:

- Batch Size: Identifies the number of records that will be extracted during each parallel process. The default value is 5.
- Max. No. of Batches: Identifies the maximum number of batches that will be created before the system stops to check the status of each batch's progress. The default value is 10.
- Wait Time Between Batches (s): Identifies the amount of time (in seconds) that the system will wait before creating a new batch to check the status of each previous batch's progress. The default value is 2.
- c. If you selected the **Parallel Run (Exe. Background)** check box and you want to modify any of the values in the related text boxes, in the related text boxes, delete

the existing values, and type the desired values.

d. To simulate an extraction process without actually extracting the records to Meridium APM, select the **Simulation Mode** check box.

The following additional items become enabled:

- Maximum No. of Objects text box: Identifies the maximum number of records for which the extraction process should be simulated. This value works together with the values in the Selection Parameters section. For example, if you specified a creation date range of 01/01/1900 through 01/01/2008 but you type 20 in the Maximum No. Of Objects text box, the system will simulate the extraction process for only the first twenty Equipment characteristics that were created within the specified date range.
- APM Data Source list: Identifies the Meridium APM data source to which you want to simulate the extraction process.

Note: You should modify the advanced option settings only if you have significant experience with SAP. Novice and occasional users should not modify the advanced option settings.

13. Click the 🚯 button.

The report runs, and the characteristics for the Functional Locations that meets the specified criteria are extracted and used to create Technical Characteristic records in Meridium APM. Each Technical Characteristic record is linked automatically to the appropriate Functional Location record. If the appropriate Functional Location record does not already exist in the Meridium APM system, one is created automatically. Its fields will not contain any values, however, until you <u>run the Functional Location Extraction Interface</u> to update them. Note that all fields on the Technical Characteristic records are disabled.

CE Hint: To see a detailed log indicating the success or failure of the process, you can run transaction SLG1 and search for the object /MIAPM/INF.

Running the Equipment Extraction Interface

Using the SAP Interfaces module, you can extract Equipment manually, or you can <u>schedule</u> them to be extract automatically on a recurring basis. The following instructions explain how to extract them manually.

Note: You can run the Equipment Extraction Interface successfully only if the SAP Interfaces - Foundation license is active.

To extract Equipment from SAP:

1. On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The **Display IMG** screen appears.

Disp	olay IMG				
ଞ	🖷 🕴 Existing BC Sets	Sor BC Sets for Activity	ểr Activated BC Sets for Activity	Release Notes	»
Structur	e				
•	Meridium APM Integrati	on			
•	Configurations In S	AP			
•	Execute Reports for Data Extraction				
•	System Monitoring	and Error Handling			

- 2. In the tree, expand Execute Reports for Data Extraction, and then expand Execute Reports for Data Extraction.
- 3. In the **Equipment Report** row, click the 🚯 button.

The Meridium interface to extract Equipment from SAP screen appears.

Meridium interface to	extract Equipme	nt from SAP		
D 6				
Selection Parameters				
Equipment			S	
Equipment Creation Date	01.01.1900	to 18.05.2012	S	
Equipment Change Date	01.01.1900	to 18.05.2012	S	
Maintenance Plant		=		
Equipment Category		S		
Equipment Type		S		
Equipment Classification				

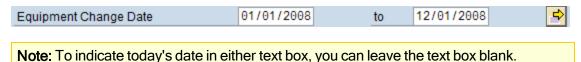
4. In the **Equipment** text boxes, type or select Equipment IDs that define the range of Equipment IDs for the Equipment that you want to extract. For example, if you want to extract Equipment with the IDs *1001273* through *1001293*, you would specify the Equipment IDs as shown in the following image.

5. In the **Equipment Creation Date** text box and the **to** text box beside it, type or select dates that define a range of creation dates of the Equipment that you want to extract. For example, if you want to extract Equipment that was created on or after *January 1, 1990* and on or before *January 1, 2008*, you would specify the dates as shown in the following image.

Equipment creation Date control to contractor	Equipment Creation Date	01/01/1900	to	01/1/2008	⇒
---	-------------------------	------------	----	-----------	---

Note: To indicate today's date in either text box, you can leave the text box blank.

6. In the Equipment Change Date text box and the to text box beside it, type or select dates that define a range of modification dates of the Equipment that you want to extract. For example, if you want to extract Equipment that was updated on or after *January 1, 2008* and on or before *December 1, 2008*, you would specify the dates as shown in the following image.



7. In the Maintenance Plant text box, type the ID of the Maintenance Plant whose Equipment data you want to extract. To specify multiple Maintenance Plants, you can use the is but-

ton to access the Multiple Selection for Maintenance Plant window.

When you run the extraction report, the ABAP code will look at the /MIAPM/PARAMS table to determine the Meridium APM system to and from which to send data for this Maintenance Plants. To see an example, click here.

Example

Suppose that two active rows exist in the /MIAPM/PARAMS table, and they contain the entries that are shown in the following tables:

Row 1

APM Data Source	Data Source A
APM App Server	App Server A
Plant	Plant 1000

Row 2

APM Data Source	Data Source B
APM App Server	App Server B
Plant	Plant 2000

If you run the Equipment Extraction Interface and selects Plant 1000 and Plant 2000, when the Equipment is extracted...

- The Equipment for Plant 1000 will be extracted to Data Source A, which is connected to Application Server A.
- The Equipment for Plant 2000 will be extracted to Data Source B, which is connected to Application Server B.

Note: The **Maintenance Plant** text box is required. To specify *all* Maintenance Plants, type: *

- In the Equipment Category text box, type the ID of the Equipment Category that identifies the Equipment that you want to extract. To specify multiple categories, you can use the button to access the Multiple Selection for Equipment Category window.
- In the Equipment Type text box, type the ID of the Equipment Type that identifies the Equipment that you want to extract. To specify multiple types, you can use the button to

access the Multiple Selection for Equipment Type window.

10. In the Equipment Classification text box, type the ID of the Equipment Classification that identifies the Equipment that you want to extract. To specify multiple classifications, you can use the 🕏 button to access the Multiple Selection for Equipment Classifications

window. If an Equipment has multiple classification, the Equipment record will be extracted as long as you specify *one* of those classifications.

11. If you want to define advanced extraction criteria, click the **Advanced Options** button.

Advanced Options

The Advanced Options section appears below the Advanced Options button.

Advanced Options	
Logging Options	
Trace Level	Summary, Errors, and Success
Execution Mode	
Parallel Run (Exe. Background)	
Simulation	
Simulation Mode	θ Maximum No. of Objects
APM Data Source	

- 12. Click here for details on defining advanced extraction criteria.
 - a. To change the level of detail that the SLG1 log will contain, in the **Trace Level** list, select one of the following values:

- Summary and Errors: Causes the log to show basic information about the extraction process, such as the selection criteria that was used in the process. If this option is selected, no success, informational, or warning messages will be recorded in the log. Instead, only *error*messages will be recorded in the log. The log will, however, display the total number of records that were extracted successfully.
- Summary Only: Causes the log to show basic information about the extraction process, such as the selection criteria that was used in the process. If this option is selected, no success, informational, warning, or error messages will be recorded in the log. The log will, however, display the total number of records that were extracted successfully.

Note that the default value in the **Trace Level** list is *Summary, Errors, and Success*, which causes the log to show basic information about the extraction process, such as the selection criteria that was used in the process, all message types, and the total number of records that were extracted successfully.

b. To configure the system to process extractions in parallel, select the **Parallel Run** (Exe. Background) check box.

The following additional text boxes appear:

- Batch Size: Identifies the number of records that will be extracted during each parallel process. The default value is 5.
- Max. No. of Batches: Identifies the maximum number of batches that will be created before the system stops to check the status of each batch's progress. The default value is 10.
- Wait Time Between Batches (s): Identifies the amount of time (in seconds) that the system will wait before creating a new batch to check the status of each previous batch's progress. The default value is 2.
- c. If you selected the **Parallel Run (Exe. Background)** check box and you want to modify any of the values in the related text boxes, in the related text boxes, delete the existing values, and type the desired values.
- d. To simulate an extraction process without actually extracting the records to Meridium APM, select the **Simulation Mode** check box.

The following additional items become enabled:

- Maximum No. of Objects text box: Identifies the maximum number of records for which the extraction process should be simulated. This value works together with the values in the Selection Parameters section. For example, if you specified a creation date range of 01/01/1900 through 01/01/2008 but you type 20 in the Maximum No. Of Objects text box, the system will simulate the extraction process for only the first twenty Equipment items that were created within the specified date range.
- APM Data Source list: Identifies the Meridium APM data source to which you want to simulate the extraction process.

Note: You should modify the advanced option settings only if you have significant experience with SAP. Novice and occasional users should not modify the advanced option settings.

13. Click the 🚯 button.

The report runs, and the Equipment that meets the specified criteria are extracted and used to create Equipment records in Meridium APM. Note that all fields on the Equipment records are disabled.

CE Hint: To see a detailed log indicating the success or failure of the process, you can run transaction SLG1 and search for the object /MIAPM/INF.

Running the Equipment Characteristics Extraction Interface

Using the SAP Interfaces module, you can extract Equipment characteristics manually, or you can <u>schedule them to be extract automatically on a recurring basis</u>. The following instructions explain how to extract them manually.

Note: You can run the Equipment Characteristics Extraction Interface successfully only if the SAP Interfaces - Technical Characteristics license is active.

To extract Equipment characteristics from SAP:

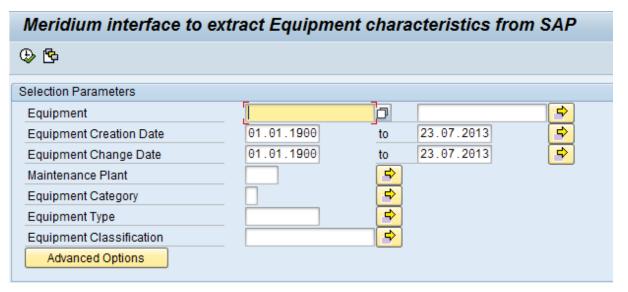
1. On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The **Display IMG** screen appears.

Displ	lay IMG				
∀ 🚛	🗳 🕴 Existing BC Sets	ீ BC Sets for Activity	ể♂ Activated BC Sets for Activity	Release Notes	**
Structure					
•	Meridium APM Integrati	on			
•	Configurations In S	AP			
•	Execute Reports for Data Extraction				
•	System Monitoring	and Error Handling			

- 2. In the tree, expand Execute Reports for Data Extraction, and then expand Execute Reports for Data Extraction.
- 3. In the Equipment Technical Characteristics Report row, click the 🕒 button.

The Meridium interface to extract Equipment characteristics from SAP screen appears.



4. In the **Equipment** text boxes, type or select the Equipment IDs that define the range of Equipment IDs whose characteristic you want to extract. For example, if you want to extract characteristics belonging to Equipment with the IDs *1001273* through *1001293*, you would specify the Equipment IDs as shown in the following image.

Equipment	1001273	to	1001293	L C	
Equipment	1001210	10	1001200	14	

5. In the Equipment Creation Date text box and the to text box beside it, type or select dates that define a range of creation dates of the Equipment whose characteristics you want to extract. For example, if you want to extract characteristics for Equipment that was created on or after *January 1, 1990* and on or before *January 1, 2008*, you would specify the dates as shown in the following image.

Equipment Creation Date	01/01/1900	to	01/1/2008	¢	
Equipment oreation bate	0170171000	10	017172000		

Note: To indicate today's date in either text box, you can leave the text box blank.

6. In the Equipment Change Date text box and the to text box beside it, type or select dates that define a range of modification dates of the Equipment whose characteristics you want to extract. For example, if you want to extract characteristics for Equipment that was updated on or after *January 1, 2008* and on or before *December 1, 2008*, you would specify the dates as shown in the following image.

Equipment Change Date	01/01/2008	to	12/01/2008		⇔	
-----------------------	------------	----	------------	--	---	--

Note: To indicate today's date in either text box, you can leave the text box blank.

7. In the Maintenance Plant text box, type the ID of the Maintenance Plant that is associated with the Equipment whose characteristics you want to extract. To specify multiple Maintenance Plants, you can use the solution to access the Multiple Selection for Main-

tenance Plant window.

When you run the extraction report, the ABAP code will look at the /MIAPM/PARAMS table to determine the Meridium APM system to and from which to send data for this Maintenance Plants. To see an example, click here.

Example

Suppose that two active rows exist in the /MIAPM/PARAMS table, and they contain the entries that are shown in the following tables:

Row 1

APM Data Source	Data Source A
APM App Server	App Server A
Plant	Plant 1000

Row 2

APM Data Source	Data Source B
APM App Server	App Server B
Plant	Plant 2000

If you run the interface and selects Plant 1000 and Plant 2000, when the Equipment characteristics are extracted...

- The characteristics for Equipment in Plant 1000 will be extracted to Data Source A, which is connected to Application Server A.
- The characteristics for Equipment in Plant 2000 will be extracted to Data Source B, which is connected to Application Server B.

Note: The **Maintenance Plant** text box is required. To specify *all* Maintenance Plants, type: *

- In the Equipment Category text box, type the ID of the Equipment Category that identifies the Equipment whose characteristics you want to extract. To specify multiple categories, you can use the button to access the Multiple Selection for Equipment Category window.
- 9. In the Equipment Type text box, type the ID of the Equipment Type that identifies the Equipment whose characteristics you want to extract. To specify multiple types, you can use the shutton to access the Multiple Selection for Equipment Type window.
- 10. In the Equipment Classification text box, type the ID of the Equipment Classification that identifies the Equipment whose characteristics you want to extract. To specify multiple classifications, you can use the solution to access the Multiple Selection for Equipment

Classifications window. If an Equipment has multiple classifications, the Equipment characteristics will be extracted as long as you specify *one* of those classifications.

11. If you want to define advanced extraction criteria, click the **Advanced Options** button.

Advanced Options

The Advanced Options section appears below the Advanced Options button.

.ogging Options	
Trace Level	Summary, Errors, and Success
xecution Mode	
Simulation	
Simulation Mode	θ Maximum No. of Objects
APM Data Source	

- 12. Click here for details on defining advanced extraction criteria.
 - a. To change the level of detail that the SLG1 log will contain, in the **Trace Level** list, select one of the following values:
 - Summary and Errors: Causes the log to show basic information about the extraction process, such as the selection criteria that was used in the process. If this option is selected, no success, informational, or warning messages will be recorded in the log. Instead, only *error*messages will be recorded in the log. The log will, however, display the total number of records that were extracted successfully.
 - Summary Only: Causes the log to show basic information about the extraction process, such as the selection criteria that was used in the process. If this option is selected, no success, informational, warning, or error messages will be recorded in the log. The log will, however, display the total number of records that were extracted successfully.

Note that the default value in the **Trace Level** list is *Summary, Errors, and Success*, which causes the log to show basic information about the extraction process, such as the selection criteria that was used in the process, all message types, and the total number of records that were extracted successfully.

b. To configure the system to process extractions in parallel, select the **Parallel Run** (Exe. Background) check box.

The following additional text boxes appear:

- Batch Size: Identifies the number of records that will be extracted during each parallel process. The default value is 5.
- Max. No. of Batches: Identifies the maximum number of batches that will be created before the system stops to check the status of each batch's progress. The default value is 10.
- Wait Time Between Batches (s): Identifies the amount of time (in seconds) that the system will wait before creating a new batch to check the status of each previous batch's progress. The default value is 2.
- c. If you selected the **Parallel Run (Exe. Background)** check box and you want to modify any of the values in the related text boxes, in the related text boxes, delete

the existing values, and type the desired values.

d. To simulate an extraction process without actually extracting the records to Meridium APM, select the **Simulation Mode** check box.

The following additional items become enabled:

- Maximum No. of Objects text box: Identifies the maximum number of records for which the extraction process should be simulated. This value works together with the values in the Selection Parameters section. For example, if you specified a creation date range of 01/01/1900 through 01/01/2008 but you type 20 in the Maximum No. Of Objects text box, the system will simulate the extraction process for only the first twenty Equipment characteristics that were created within the specified date range.
- APM Data Source list: Identifies the Meridium APM data source to which you want to simulate the extraction process.

Note: You should modify the advanced option settings only if you have significant experience with SAP. Novice and occasional users should not modify the advanced option settings.

13. Click the 🚯 button.

The report runs, and the characteristics for the Equipment that meets the specified criteria are extracted and used to create Technical Characteristic records in Meridium APM. Each Technical Characteristic record is linked automatically to the appropriate Equipment record. If the appropriate Equipment record does not already exist in the Meridium APM system, one is created automatically. Its fields will not contain any values, however, until you <u>run the Equipment Extraction Interface</u> to update them. Note that all fields on the Technical Characteristic records are disabled.

EHint: To see a detailed log indicating the success or failure of the process, you can run transaction SLG1 and search for the object /MIAPM/INF.

Running the Notification and Order Extraction Interface

Note that you can extract Orders and Notifications manually, or you can <u>schedule them to be</u> <u>extracted automatically on a recurring basis</u>. The following instructions explain how to extract them manually.

Note: You can run the Notification and Order Extraction Interface successfully only if the SAP Interfaces - Foundation license is active.

To run a report to extract Orders and Notifications from SAP:

1. On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The **Display IMG** screen appears.

Disp	olay IMG				
∀ 🚛	🖷 🕴 Existing BC Sets	Son BC Sets for Activity	র্জ Activated BC Sets for Activity	🚺 Release Notes	»
Structur	e				
•	Meridium APM Integrati	on			
•	Configurations In S	AP			
•	Execute Reports for	r Data Extraction			
•	System Monitoring	and Error Handling			

- 2. In the tree, expand Execute Reports for Data Extraction, and then expand Execute Reports for Data Extraction.
- 3. Click the low button in one of the following rows, <u>depending upon the type of data that you</u> want to extract from SAP to create Work History or Work History Detail records in Meridium APM:
 - Work History Work Order with Notification Report (to run the report /MIAPM/WH_NOTIF_WITH_WO)
 - Work History Detail Report (to run the report /MIAPM/WORK_HISTORY_ DETAILS)
 - Work History Notification Report (to run the report /MIAPM/WH_ NOTIFICATION)
 - Work History Work Order Report (to run the report /MIAPM/WH_WORK_ ORDER)

The **Meridium interface to extract <Item>** screen appears, where **<Item>** is the type of item that you are retrieving from SAP. For example, if you ran the report /MIAPM/WH_ NOTIF_WITH_WO, the **Meridium interface to extract Notification with Work Orders** from SAP screen would appear, as shown in the following image.

· 🔁			
election Parameters			
Work Order		to	-
Notification		to	=
Work History Create Date	01.01.1900	to 23.07.2013	
Work History Change Date	01.01.1900	to 23.07.2013	_
Work History Create Time	00:00:00	to 10:41:16	P
Work History Change Time	00:00:00	to 10:41:16	
Maintenance Plant		\$	
Work Order Type		S	
Notification Type		S	
Work Order User Status		S	
Work Order System Status		S	
Equipment Category		S	
Equipment Type		S	
Equipment Classification			
Func. Loc. Category		€	
Func. Loc. Type		P	
Func. Loc. Classification			

4. In the **Work Order** text boxes, type or select Order IDs that define the range of Order IDs for the Orders that you want to extract. For example, if you want to extract Orders with the IDs *1001273* through *1001293*, you would specify the Order IDs as shown in the following image.

Work Order	1001273	to	1001293	-

To specify multiple IDs, you can use the button to access the Multiple Selection for

Work Order window.

5. In the **Notification** text boxes, type or select Notification IDs that define the range of Notification IDs for the Notifications that you want to extract. For example, if you want to extract Notifications with the IDs *1001274* through *1001294*, you would specify the Notification IDs as shown in the following image.

	Notification	1001274	to	1001294		⇔
--	--------------	---------	----	---------	--	---

To specify multiple IDs, you can use the button to access the **Multiple Selection for Notifications** window.

 In the Work History Create Date text box and the to text box beside it, type or select dates that define a range of creation dates of the Orders or Notifications that you want to extract. For example, if you want to extract Notifications that were created on or after January 1, 1990 and on or before January 1, 2008, you would specify the dates as shown in the following image.

Work History Create Date 01/01/1990 to 01/01/2008	Work History Create Date 01/01/19	0 to	01/01/2008	4
---	-----------------------------------	------	------------	---

Note: To indicate today's date in either text box, you can leave the text box blank.

7. In the Work History Change Date text box and the to text box beside it, type or select dates that define a range of modification dates of the Orders or Notifications that you want to extract. For example, if you want to extract Notifications that were updated on or after January 1, 2008 and on or before December 1, 2008, you would specify the dates as shown in the following image.

Work History Change Date	01/01/1990	to	06/01/2012	\$

Note: To indicate today's date in either text box, you can leave the text box blank.

- 8. In the **Work History Create Time** text box and the **to** text box beside it, type or select times that define a range of creation times of the Orders or Notifications that you want to extract.
- 9. In the **Work History Change Time** text box and the **to** text box beside it, type or select times that define a range of modification times of the Orders or Notifications that you want to extract.
- 10. In the **Maintenance Plant** text box, type the ID of the Maintenance Plant whose data you want to extract. To specify multiple Maintenance Plants, you can use the 🔿 button to

access the Multiple Selection for Maintenance Plant window.

When you run the extraction report, the ABAP code will look at the /MIAPM/PARAMS table to determine the Meridium APM system to and from which to send data for this Maintenance Plants. To see an example, click here.

Example

Suppose that two active rows exist in the /MIAPM/PARAMS table, and they contain the entries that are shown in the following tables:

Row 1

APM Data Source	Data Source A
APM App Server	App Server A
Plant	Plant 1000

Row 2

APM Data Source	Data Source B
APM App Server	App Server B
Plant	Plant 2000

If you run the Order Extraction Interface and selects Plant 1000 and Plant 2000, when the Orders are extracted...

- The Orders for Plant 1000 will be extracted to Data Source A, which is connected to Application Server A.
- The Orders for Plant 2000 will be extracted to Data Source B, which is connected to Application Server B.

Note: The Maintenance Plant text box is required. To specify *all* Maintenance Plants, type: *

- 11. In the <**Item**> **Type** text box, type the ID of the Notification Type or Order Type that identifies the Notifications or Orders that you want to extract. To specify multiple types, you can use the → button to access the **Multiple Selection for <Item> Type** window.
- 12. In the <Item> User Status text box, type the ID of the Notification User Status or Order User Status that identifies the Notifications or Orders that you want to extract. To specify multiple statuses, you can use the solution to access the Multiple Selection for <Item>

User Status window.

 In the <Item> System Status text box, type the ID of the Notification System Status or Order System Status that identifies the Notifications or Orders that you want to extract. To specify multiple statuses, you can use the should be button to access the Multiple Selection for

<Item> System Status window.

14. In the **Equipment Category** text box, type the ID of the Equipment Category that identifies the Equipment that is associated with the Notifications and Orders that you want to extract. To specify multiple categories, you can use the solution to access the **Multiple Selection**

for Equipment Category window.

15. In the Equipment Type text box, type the ID of the Equipment Type that identifies the Equipment that is associated with the Notifications and Orders that you want to extract. To specify multiple types, you can use the shutton to access the Multiple Selection for

Equipment Type window.

16. In the **Equipment Classification** text box, type the ID of the Equipment Classification that identifies the Equipment that is associated with the Notifications and Orders that you want to extract. To specify multiple classifications, you can use the 🕏 button to access the

Multiple Selection for Equipment Classifications window. If an Equipment has multiple classification, the Equipment record will be extracted as long as you specify *one* of those classifications.

17. In the **Func. Loc. Category** text box, type the ID of the Functional Location Category that identifies the Functional Locations that are associated with the Notifications and Orders that you want to extract. To specify multiple categories, you can use the 🔂 button to

access the Multiple Selection for Func. Loc. Category window.

18. In the Func. Loc. Type text box, type the ID of the Functional Location Type that identifies the Functional Locations that are associated with the Notifications and Orders that you want to extract. To specify multiple types, you can use the shutton to access the Multiple

Selection for Func. Loc. Type window.

In the Func. Loc. Classification text box, type the ID of the Functional Location Classification that identifies the Functional Locations that are associated with the Notifications and Orders that you want to extract. To specify multiple classifications, you can use the

button to access the Multiple Selection for Func. Loc. Classifications window.

20. If you want to define advanced extraction criteria, click the **Advanced Options** button.

The Advanced Options section appears below the Advanced Options button.

Advanced Options	
Logging Options	
Trace Level	Summary, Errors, and Success
Execution Mode	
Parallel Run (Exe. Background)	
Simulation	
Simulation Mode	θ Maximum No. of Objects
APM Data Source	

21. Click here for details on defining advanced extraction criteria.

- a. To change the level of detail that the SLG1 log will contain, in the **Trace Level** list, select one of the following values:
 - Summary and Errors: Causes the log to show basic information about the extraction process, such as the selection criteria that was used in the process. If this option is selected, no success, informational, or warning messages will be recorded in the log. Instead, only *error*messages will be recorded in the log. The log will, however, display the total number of records that were extracted successfully.
 - Summary Only: Causes the log to show basic information about the extraction process, such as the selection criteria that was used in the process. If this

option is selected, no success, informational, warning, or error messages will be recorded in the log. The log will, however, display the total number of records that were extracted successfully.

Note that the default value in the **Trace Level** list is *Summary, Errors, and Success*, which causes the log to show basic information about the extraction process, such as the selection criteria that was used in the process, all message types, and the total number of records that were extracted successfully.

b. To configure the system to process extractions in parallel, select the **Parallel Run** (Exe. Background) check box.

The following additional text boxes appear:

- Batch Size: Identifies the number of records that will be extracted during each parallel process. The default value is 5.
- Max. No. of Batches: Identifies the maximum number of batches that will be created before the system stops to check the status of each batch's progress. The default value is 10.
- Wait Time Between Batches (s): Identifies the amount of time (in seconds) that the system will wait before creating a new batch to check the status of each previous batch's progress. The default value is 2.
- c. If you selected the **Parallel Run (Exe. Background)** check box and you want to modify any of the values in the related text boxes, in the related text boxes, delete the existing values, and type the desired values.
- d. To simulate an extraction process without actually extracting the records to Meridium APM, select the **Simulation Mode** check box.

The following additional items become enabled:

- Maximum No. of Objects text box: Identifies the maximum number of records for which the extraction process should be simulated. This value works together with the values in the Selection Parameters section. For example, if you specified a creation date range of 01/01/1900 through 01/01/2008 but you type 20 in the Maximum No. Of Objects text box, the system will simulate the extraction process for only the first twenty items that were created within the specified date range.
- APM Data Source list: Identifies the Meridium APM data source to which you want to simulate the extraction process.

Note: You should modify the advanced option settings only if you have significant experience with SAP. Novice and occasional users should not modify the advanced option settings.

22. Click the 🚯 button.

The report runs, and the Orders and Notifications that meet the date criteria are extracted and used to create Work History and Work History Detail records in Meridium APM. Note that all fields on the Work History and Work History Detail records are disabled.

CEHint: To see a detailed log indicating the success or failure of the process, you can run transaction SLG1 and search for the object /MIAPM/INF.

Running Interfaces in the Background

To run an interface in the background:

- 1. In SAP, complete the steps you would complete for running the report in the foreground (configure the interface parameters, such as creation date, change date, and Maintenance Plant), but do not actually execute the report.
- 2. On the Program menu, click Execute in Background.

The Background Print Parameters window appears.

🔄 Background Print P	arameters						×
Output Device Number of copies	1		þ				
Number of pages							
 Print all 							
OPrint from page		Θ		То	Θ		
						Propert	ies 🗙 🚺

3. Select the desired settings, and when you are finished, click the 🖌 button.

The Start Time window appears.

🕞 Start Time			×
[Immediate] Date/Time	After job	After event	At operation mode >>
Date/Time			
After job		At operation	n mode
After event			
			Check 📙 🗙

At the top of the window, you will see buttons indicating options for starting the execution process. These instructions assume that you want to start the execution process immediately.

- 4. Click the Immediate button.
- 5. Click the 📙 button.

The interface begins running in the background. You can <u>check the status</u> of the background process at any time.

Checking the Status of a Background Process

The following instructions explain how to check the status of a background process, assuming that you have run an interface in the background.

To check the status of a background process:

1. On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The Display IMG screen appears.

Displ	ay IMG				
∀ 🚛	📸 🕴 Existing BC Sets	& BC Sets for Activity	& Activated BC Sets for Activity	Release Notes	»
Structure					
•	Meridium APM Integrati	on			
•	Configurations In S	AP			
•	Execute Reports for	Data Extraction			
•	System Monitoring	and Error Handling			

- 2. In the tree, expand System Monitoring and Error Handling.
- 3. In the View Job Status row, click the 🚯 button.

The Simple Job Selection screen appears.

Simple J	lob Se	electio	n			
Execute	Exte	nded job :	selection	1 Informatio	n	
Job name		* ADUN	CAN			
User name		ADON	CAN			
Job status						
Sched.	Rele	ased	Ready	Active	✓ Finished	✓ Canceled
Job start cond	ition					
	From	፼ 26.0 €	7.2012 1	fo 🔯 26	5.07.2012	
or after event:					•	
Job step						
ABAP program	n name:					

- 4. In the available fields, specify the criteria that will cause the system to display the results of the report whose status you want to view. For example, if you want to view a job that started yesterday, in the **From** text box, you would need to type yesterday's date.
- 5. In the Job Status section, select the Sched. check box.
- 6. Click the **Execute** button.

The **Job Overview** screen appears, displaying the background jobs that meet the specified criteria.

Job Overview								
🛐 🎤 Release 🛛 🗊 🖉 Spool 🗟 .	Job	log 🖑 Step 🛛	Application server	s 🏂 🆽 `	7 4 7			
Job overview from: 26.07.2012 at: : : to: 26.07.2012 at: : : Selected job names: * Selected user names: ADUNCAN Scheduled Released Ready Active Complete Canceled Event controlled Event ID: ABAP program Program name :								
Job	Ln	Job CreatedBy	Status	Start date	Start time	Duration(sec.)	Delay (se	c.)
/MIAPM/EQUIPMENT_INF		ADUNCAN	Complete	26.07.2012	13:06:28	40		Θ
*Summary						40		0

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In each row, you can see the background jobs that meet the specified criteria. You can use the **Status** column to determine the status of the execution process. For example, processes that have been completed will show the status *Complete*.

About Viewing a Log of Extraction Failures

Each time an extraction interface is run, either manually or automatically as part of a recurring job, an entry is made in the /MIAPM/EXCEPTIONS table for each item that the code attempts to extract. If an item is extracted successfully, the corresponding row is deleted automatically. When the interface is finished running, any remaining rows in the /MIAPM/EXCEPTIONS represent items that were not extracted successfully.

The next time that the same interface is run, if one or more items exist in the /MIAPM/EXCEPTIONS table, meaning that they failed to be extracted during the previous extraction process, the code automatically attempts to extract those items again.

Optionally, when you are viewing the /MIAPM/EXCEPTIONS table, you can <u>rerun the extraction</u> <u>process</u> for the failed items directly from the table without having to rerun the interface manually or wait for it to be run again as part of a recurring job.

Accessing the /MIAPM/EXCEPTIONS Table

To access the /MIAPM/EXCEPTIONS table:

1. On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The **Display IMG** screen appears.

Displ	ay IMG				
∀ 🚛	🕆 📔 Existing BC Sets	Sor BC Sets for Activity	& Activated BC Sets for Activity	Release Notes	»
Structure					
•	Meridium APM Integrati	on			
•	Configurations In S	AP			
•	Execute Reports for	r Data Extraction			
•	System Monitoring	and Error Handling			

- 2. In the tree, expand System Monitoring and Error Handling.
- 3. In the View/Process Exception Records row, click the 🕒 button.

The View Exception Records screen appears.

View Exception Records	
⊕ ■	
Selection Parameters	
APM Data Source	▼
Object Specific	
Interface ID	
Date of Last Extraction	to 🖻
Object Number	to 😒

4. If desired, provide values in the available filters to limit the items that are displayed in the /MIAPM/EXCEPTIONS table.

Note: The APM Data Source list displays only data sources that are listed as *active* in the /MIAPM/PARAMS table.

5. When you are finished providing values in the available filters, click the 🚯 icon.

The **View Exception Records** screen appears, displaying a row for each item that was not extracted successfully.

View Exception Records								
🕄 🕄 Refresh 🔄 🗟 🖥 🛱 🌾 🕼 🕼 🐨 🛛 🏥 🖷 🖷 📅 🛛 🏵 Process 🛛 🖏 Process in Background								
APM Data Source SQL: Total Records 21 Interface ID	2008_QAT_ALL_350_20120522		meridium Profit from a new perspective					
View Exception	Records							
Interface ID	APM Data Source	Object Number	Date of Last Extraction					
Work History Details	SQL2008_QAT_ALL_350_20120522	10000011	22.05.2012	-				
Work History Details	SQL2008_QAT_ALL_350_20120522	10000056	22.05.2012	-				
Work History Details	SQL2008_QAT_ALL_350_20120522	10002088	22.05.2012					
Work History Details	SQL2008_QAT_ALL_350_20120522	10002155	22.05.2012					
Work History Details	SQL2008_QAT_ALL_350_20120522	10002172	22.05.2012					
Work History Details	SQL2008_QAT_ALL_350_20120522	10002173	22.05.2012					

Running an Extraction Interface from the /MIAPM/EXCEPTIONS Table

To run an extraction interface while viewing the /MIAPM/EXCEPTIONS table:

- While viewing the /MIAPM/EXCEPTIONS table, on the toolbar, click either of the following buttons:
 - ▼ Process • ↓ Process in Background

The Process Exception Records screen appears.

Process Exception Record	s	
Ð		
Logging Options Trace Level	Summary, Errors, and Success	E
Execution Mode		

- 2. In the **Trace Level** list, select the level of detail that you want the SLG1 log to contain about this extraction process. You can choose one of the following options:
- Summary, Errors, and Success: Causes the log to show basic information about the extraction process, such as the selection criteria that was used in the process, all message types, and the total number of records that were extracted successfully. This is the default selection.
- Summary and Errors: Causes the log to show basic information about the extraction process, such as the selection criteria that was used in the process. If this option is selected, no success, informational, or warning messages will be recorded in the log. Instead, only *error* messages will be recorded in the log. The log will, however, display the total number of records that were extracted successfully.
- Summary Only: Causes the log to show basic information about the extraction process, such as the selection criteria that was used in the process. If this option is selected, no success, informational, warning, or error messages will be recorded in the log. The log will, however, display the total number of records that were extracted successfully.
- 3. To configure the system to process initial extractions in parallel, select the **Parallel Run** (Exe. Background) check box.

The following additional text boxes appear:

• Batch Size: Identifies the number of records that will be extracted during each parallel process. The default value is 5.

- Max. No. of Batches: Identifies the maximum number of batches that will be created before the system stops to check the status of each batch's progress. The default value is 40.
- Wait Time Between Batches: Identifies the amount of time (in seconds) that the system will wait before creating a new batch to check the status of each previous batch's progress. The default value is 2.
- 4. If you selected the **Parallel Run (Exe. Background)** check box and you want to modify any of the values in the related text boxes, in the related text boxes, delete the existing values, and type the desired values.

The selected items are reprocessed, and the **View Exception Records** screen returns to focus.

Creating an SAP Notification from a Recommendation Record

The following instructions assume that the Create Work Request field exists in the family of the desired Recommendation record and that it exists on the datasheet. This field is already available on all baseline Recommendation datasheets for the baseline Recommendation families from which you are allowed to create SAP Notifications.

In addition, the following instructions explain how to specify the type of Notification that you want to create.

Note: If you do not specify the type of Notification that you want to create, the Meridium APM system will create *M1* Notifications by default.

In order to specify the type of Notification that you want to create, you must use the Notification Type field. These instructions assume, therefore, that the Notification Type field exists in the family of the desired Recommendation record and on the datasheet as an enabled field. In the baseline database, the Notification Type field is already available in all baseline Recommendation families that exist for the purpose of using the SAP Interfaces. It is not, however, included on any baseline datasheets or configured as an enabled field. The following instructions assume, therefore, that an administrative user has enabled the field and added it to the datasheet.

Note: You can create an SAP Notification successfully only if the SAP Interfaces - Foundation license is active.

To create an SAP Notification from a Recommendation record:

- 1. Create a new Recommendation recordor open an existing Recommendation record.
- 2. Link the Recommendation record to an Equipment or Functional Location record that represents an SAP Equipment or Functional Location.

Note: If you select an Equipment or Functional Location record that does not exist in SAP, after you save the record, a Notification will be created in SAP, but its Equipment or Functional Loc. field will be empty.

- 3. Select the Create Work Request? check box.
- 4. In the Notification Type cell, specify the type of Notification that you want to create.
- 5. On the Common Tasks menu, click the Save link.

The record is saved. In addition, Meridium APM:

- Creates a Notification in SAP.
- Populates the Work Request Reference cell with the ID of the corresponding Notification. Note that after the Work Request Reference cell is populated, the Create Work Request? check box becomes disabled.

- Populates the **Work Request Equipment** cell with the value in the Equipment field in the SAP Notification.
- Populates the **Work Request Functional Location** cell with the value in the Functional Loc. field in the SAP Notification.

Note: If a Notification could not be created for any reason, a message appears, indicating the problem. In addition, you will be unable to save the Recommendation record until you clear the **Create Work Request?** check box.

About Using PI to Create Notifications

If you are using the PI-based approach for creating SAP Notifications from Meridium APM Recommendation records, you can also use the Query iView to view the results of a Meridium APM query in the SAP Portal. For example, you can use the Query iView to view Recommendation records from which SAP Notifications were created.

To run a query in SAP that displays a list of Meridium APM records, the query must exist in the Meridium APM Catalog. The full path to the query must also be defined in the Query iView parameters.

Note that while you can use the Query iView to display the results of *any* Meridium APM query, this documentation assumes that you want to use a query that displays the Recommendation records that were used to generate SAP Notifications.

Specifically, this documentation explains:

- How to create a Notification from a Recommendation record.
- How you might want to configure a query for viewing these Recommendations in SAP.
- How to view the query results from the SAP Portal.

Throughout this documentation, we assume that the Query iView is configured appropriately.

Note: You can use PI to create Notifications only if the SAP Interfaces - Process Integration license is active.

Tips for Creating a Query to Display Recommendations that Generated Notifications

If you create SAP Notifications from Meridium APM Recommendation records, you can create a query that displays these Recommendation records and the Work Request References for the associated Notifications.

Assuming that the Query iView has been configured appropriately, a user can log on to the SAP Portal and see the results of the query.

While you can configure the query any way you like, we recommend that the query at least:

• Provide a link that will open the Recommendation record in the Record Manager. The link should look like this:

meridium://Registry/RecordManager?EntityKey=\$ENTY_KEY\$&FamilyKey=\$FMLY_KEY\$

• Provide a link that will open the Notification in SAP. The link should look like this:

http://<SAP Web Application Server Name>:<Port Number>/irj/servlet/prt/portal/prtroot/pcd!3aportal_content!2fother_vendors!2fspecialist!2fcom.meridium.pct.apm.businesspackagefolder!2fcom.meridium.pct.apm.iViews!2fcom.pct.mer config-mode=true?System=<SAP R/3 Server Name>&TCode=IW23&GuiType=WinGui&ApplicationParameter=RIWO00-QMNUM-M=\$Work Request Reference\$

...where:

<SAP Web Application Server Name> is the name of the SAP Web Application Server.

<Port Number> is the port number of the specified SAP Web Application Server.

<SAP R/3 Server Name> is the name of the SAP R/3 Server.

Note: The preceding items are suggestions for how you might want to configure your query. At a minimum, the query *must* contain the ENTY_KEY and FMLY_KEY fields.

Viewing the Query Results in SAP

After you have created SAP Notifications from Recommendation records and configured a query to display the Recommendation records, you can run the query in the SAP Portal.

The following instructions assume that the Query iView has been configured to display the results of the correct query. In addition, it assumes that the query results are configured to be displayed on the **APM PBNW Certification** tab.

To view the query results in SAP:

- 1. Log on to the SAP Portal as a user with the Meridium APM PBNW User Showcase Role.
- 2. Click the APM PBNW Certification tab.

The query results appear. Note that if the query contains prompts whose values were not passed in to the Query iView that is displaying the query results, a dialog box will appear, where you can specify the prompt values.

Creating a Task Record to Transfer to SAP

Note: To complete the following steps, you will need to use the Task datasheet that is configured for use with the SAP Interfaces. For Inspection Task records, you will need to use the *Inspection Task for SAP Integration Interfaces* datasheet. For Calibration Task records, you will need to use the *Calibration Task for SAP Integration* datasheet. These datasheets are defined on the corresponding Task family in the baseline database, but they are not set as the default datasheets.

Note that you can create an SAP Order from a Task record only if all of the following conditions are true:

- The Work Order Number field in the Task record is empty.
- The Task record was not created automatically from SAP data.
- The SAP Interfaces Work Management license is active.
- When completing the instructions, you select an SAP Task List that contains an Operation, which will cause the Operation Number field in the Task record to be populated automatically.

To create a Task record to transfer to SAP as an Order:

- 1. In Meridium APM, create an Inspection Task or Calibration Task record.
- 2. In the Task record, in the Task List cell, click the --- button.

The Locate Task List dialog box appears.

- 3. On the **Search Criteria** tab, type the desired search criteria. Note that if you accept the default criteria, the search results will return ALL Task Lists.
- 4. Click the Search button.

The Task Lists that meet the search criteria appear on the Search Results tab.

5. On the Search Results tab, select the row containing the desired Task List, and click OK.

The Task List field on the Task record is updated with the Task List group number.

- 6. In the Last Date cell, type or select the last date on which the task was executed.
- 7. In the Desired Interval cell, type the desired interval.

The value in the Next Date field is updated automatically based on the Last Date and the Desired Interval.

8. In the **Call Horizon** text box, type the desired <u>call horizon</u>.

CEHint: For details about call horizons, see the SAP Help, which is located at http://help.sap.com/.

9. Save the Task record.

After the Task record is saved, in the Meridium APM Schedule Manager, you will need to <u>create a scheduled item using the .DLL file that Meridium APM delivers for the purpose of</u> <u>creating Orders in SAP</u>.

Transferring SAP Data to Meridium APM Task Records

If an SAP Maintenance Plan has a Task List that has an Operation that meets the criteria <u>defined</u> <u>in the /MIAPM/TASK_CNF table</u>, when you run the /MIAPM/WORK_MANAGEMENT_INF report in SAP, a Task record will be created in Meridium APM. Using the baseline configuration, if the control key for the Operation is ZMI1, an Inspection Task record will be created. Likewise, if the control key for the Operation is ZMI2, a Calibration Task record will be created.

If you later modify that Maintenance Plan, Task List, or Operation and run the report again, the corresponding Task record will be updated automatically in Meridium APM. Likewise, if you add an Order to the Maintenance Plan, the corresponding Task record will also be updated automatically in Meridium APM.

Note: Meridium APM supports integration with Single Cycle Maintenance Plans only.

The following instructions will work correctly only if the SAP Interfaces - Work Management license is active.

To transfer SAP data to Meridium APM Task records:

- 1. In SAP, save a Maintenance Plan that has a Task List containing an Operation with the control key ZMI1 or ZMI2.
- 2. Run the following transaction: /n/MIAPM/MIPRO

The **Display IMG** screen appears.

Displa	ay IMG						
🗟 🚺 ।	🕆 📋 Existing BC Sets	& BC Sets for Activity	জি Activated BC Sets for Activity	🚹 Release Notes	»		
Structure							
•	Meridium APM Integrati	on					
•	Configurations In S	AP					
•	Execute Reports for Data Extraction						
•	System Monitoring	and Error Handling					

- 3. In the tree, expand Execute Reports for Data Extraction, and then expand Execute Reports for Data Extraction.
- 4. In the Work Management Report row, click the 🕀 button.

The Work Management Synchronization with Meridium screen appears.

Work Management Synchronization with Meridium					
⊕ %					
Selection Parameters					
Maintenance plan Work Management Create Date Work Management Change Date Maintenance plant Advanced Options	01.01.1900	to 30.05.2012 to 30.05.2012			

5. In the **Maintenance plan** text box and the **to** text beside it, type the IDs that define the range of Maintenance Plans whose data you want to extract to create Task records. To specify multiple Maintenance Plans, you can use the shutton to access the **Multiple**

Selection for Maintenance Plan window.

6. In the **Work Management Create Date** text box and the **to** text box beside it, type or select dates that define a range of creation dates of the items whose data you want to extract to create Task records. For example, if you want to create Task records from Maintenance Plans, Maintenance Items, Task Lists, or Operations that were created on or after *January 1*, *1990* and on or before *January 1*, *2008*, you would specify the dates as shown in the following image.

Work Management Create Date	01.01.1900	to	01/01/2008	-	

Note: To indicate today's date in either text box, you can leave the text box blank.

7. In the Work Management Change Date text box and the to text box beside it, type or select dates that define a range of modification dates of the items whose data you want to extract to create Task records. For example, if you want to create Task records from Maintenance Plans, Maintenance Items, Task Lists, or Operations that were updated on or after *January 1, 1990* and on or before *January 1, 2008*, you would specify the dates as shown in the following image.

Work Management Change Date	01.01.1900	to	01/01/2008	Participant 1	
-----------------------------	------------	----	------------	---------------	--

Note: To indicate today's date in either text box, you can leave the text box blank.

8. In the Maintenance plant text box, type the ID of the Maintenance Plant that is associated with the Maintenance Plan whose data you want to extract. To specify multiple Maintenance Plants, you can use the shutton to access the Multiple Selection for Main-

tenance Plant window.

When you run the report, the ABAP code will look at the /MIAPM/PARAMS table to determine the Meridium APM system to and from which to send data for this Maintenance Plant. To see an example, click here.

Example

Suppose that two rows exist in the /MIAPM/PARAMS table, and they contain the entries that are shown in the following tables:

Row 1

APM Data Source	Data Source A
APM App Server	App Server A
Plant	Plant 1000

Row 2

APM Data Source	Data Source B
APM App Server	App Server B
Plant	Plant 2000

If you run the Work Management Interface and select Plant 1000 and Plant 2000, when the items are extracted...

- The items for Plant 1000 will be extracted to Data Source A, which is connected to Application Server A.
- The items for Plant 2000 will be extracted to Data Source B, which is connected to Application Server B.
- If you want to define advanced extraction criteria, click the Advanced Options button.
 Advanced Options

The Advanced Options section appears below the Advanced Options button.

Ac	dvanced Options		
	Logging Options		
	Trace Level	Summary, Errors, and Success	
	Simulation		
	Simulation Mode	θ Maximum No. of Objects	
	APM Data Source	▼	

- 10. Click here for details on defining advanced extraction criteria.
 - a. To change the level of detail that the SLG1 log will contain, in the **Trace Level** list, select one of the following values:
 - Summary and Errors: Causes the log to show basic information about the extraction process, such as the selection criteria that was used in the process.

If this option is selected, no success, informational, or warning messages will be recorded in the log. Instead, only *error* messages will be recorded in the log. The log will, however, display the total number of records that were extracted successfully.

• Summary Only: Causes the log to show basic information about the extraction process, such as the selection criteria that was used in the process. If this option is selected, no success, informational, warning, or error messages will be recorded in the log. The log will, however, display the total number of records that were extracted successfully.

Note that the default value in the **Trace Level** list is *Summary, Errors, and Success*, which causes the log to show basic information about the extraction process, such as the selection criteria that was used in the process, all message types, and the total number of records that were extracted successfully.

b. To simulate an extraction process without actually extracting the records to Meridium APM, select the **Simulation Mode** check box.

The following additional items become enabled:

- Maximum No. of Objects text box: Identifies the maximum number of records for which the extraction process should be simulated. This value works together with the values in the Selection Parameters section. For example, if you specified a creation date range of 01/01/1900 through 01/01/2008 but you type 20 in the Maximum No. Of Objects text box, the system will simulate the extraction process for only the first twenty Equipment items that were created within the specified date range.
- APM Data Source list: Identifies the Meridium APM data source to which you want to simulate the extraction process.

Note: You should modify the advanced option settings only if you have significant experience with SAP. Novice and occasional users should not modify the advanced option settings.

11. Click the 🚯 button.

For every Operation that meets the date range criteria the <u>task configuration criteria</u> and is associated with the selected Maintenance Plans and Maintenance Plants, an Inspection Task or Calibration Task record is created or updated in Meridium APM.

Note the following:

- The Task ID field is populated with the Operation Description from the SAP Operation.
- By default, the Task records will not be modifiable. If desired, you can select the Modifiable check box and modify the Task record as needed.
- The interval and unit of measure values in the Task record will be derived based on the cycle information and unit of measure in the SAP Maintenance Plan and the configuration of the /MIAPM/TASK_CNF table. For example, suppose the /MIAPM/TASK_CNF table indicates that Inspection Task records that are created from SAP should contain a unit of measure of MON. If a Maintenance Plan has a cycle of 60 Days, the Inspection Task

record will contain an interval of 2 months.

• The Last Date and Next Date fields are not populated automatically.

Creating an Event Record

Note: The following instructions work correctly only if the SAP Interfaces - Work Management license is active.

To create an Event record:

- Using the process defined by the module, create an Inspection record or Calibration Event record. As you proceed through the Event Builder, on the Task(s) Selection screen, select the appropriate Task record(s). This could be:
 - A Task record that was generated from SAP.

-or-

- A Task record that you created manually to generate an SAP Order automatically.
- 2. In the Event record, in the **Actual Work Time** text box, type the time (in hours) that you spent completing the work.
- 3. If the Event record is an *Inspection* record, select a value in the **Commencement Date** field and the **Completion Date** field. Make sure that the Completion Date is a date after the Commencement Date.
- 4. If the Event record is a *Calibration* Event record, select the **Calibration Close** check box.

-or-

If the Event record is an *Inspection* record, select the **Inspection Task Complete** check box.

5. Save the Event record.

The following things occur:

• A Confirmation record is created and linked to the Event record and the Task records to which it is linked. The number of Confirmation records created equals the number of Task records that are linked to the Event record. In addition, a Confirmation is created in SAP for each Confirmation record that is created in Meridium APM.

If only one Confirmation record is created, the Actual Work Time in the Confirmation record matches the Actual Work Time in the Event record. If more than one Confirmation record is created, the Actual Work Time in the Event record is split evenly between those Confirmation records.

For example, if an Event record is linked to two Task records, two Confirmation records will be created. If the Actual Work Time in the Event record is 14, the Actual Work Time in each Confirmation record will be 7 (14/2).

- The Work Order Number field in the Task records that are linked to the Event record is cleared.
- The Confirmation that is created in SAP is marked as final.

Updating an SAP Confirmation by Updating a Confirmation Record

Note: The following instructions work correctly only if the SAP Interfaces - Work Management license is active.

To update an SAP Confirmation by updating the Actual Work Time in a Confirmation record:

- 1. Open the Confirmation record that you want to modify.
- 2. Modify the value in the Actual Work Time record, and save the record when you are finished making changes.

The associated SAP Confirmation is cancelled in SAP, and a new SAP Confirmation is created. The counter in the new SAP Confirmation is one digit higher than the counter in the cancelled SAP Confirmation.

In addition, the Actual Work Time field in the Inspection record or Calibration Event record to which this Confirmation record is linked is updated automatically to reflect the updated value in the Confirmation record. If this is the *only* Confirmation record that is linked to the Inspection or Calibration Event record, the Actual Work Time in the Inspection or Calibration Event record, the Volue in the Confirmation record.

If more than one Confirmation record is linked to the Inspection or Calibration Event record, however, the Actual Work Time in the Event record is updated to be the sum of the values in the Actual Work Time field in all of those Confirmation records.

For example, if an Event record is linked to this Confirmation record and two other Confirmation records, where the final values in the Actual Work Time fields are 7, 6, and 5, the Event record will contain the value 18(7 + 6 + 5) in the Actual Work Time field.

Validating SAP Confirmations Against Meridium APM Confirmation Records

After you have created SAP Confirmations from Meridium APM Confirmation records, you can validate the information in the SAP Confirmations against the information in the Meridium APM Confirmation records.

To validate SAP Confirmations against Meridium APM Confirmation records:

1. In SAP, run the following transaction: IW43

The Display PM Order Confirmation: Initial Screen appears.

Display PM Order Confirmation:	Initial Screen
Parameters	
Operation confirmation number Confirmation	
Order	Long-term order for
Order	Funct. Location
Oper./Act.	Equipment
Suboperation	
Confirmation counter	
Counter	
Indiv.capacity	
Capacity Cat.	
Split number	

2. If you know the Confirmation number of the Confirmation that you want to validate, in the **Confirmation** text box, type the Confirmation number, which appears in the **Confirmation Number** cell on the Confirmation datasheet in the Meridium APM system.

-or-

If you know the Order number associated with the Confirmations that you want to validate, in the **Order** text box, type the Order number, which appears in the **Work Order Number** cell on the Confirmation datasheet in the Meridium APM system.

3. Click the 😵 button.

If only one Confirmation meets the specified criteria, the **Display PM Order Confirmation:** Actual Data screen appears, displaying the values that appear on the Confirmation datasheet in the Meridium APM system.

-or-

If more than one Confirmation meets the specified criteria, the **Display PM Order Confirmation: Confirmation Overview** screen appears, displaying a list of the Confirmations that meet the specified criteria. In the list, you can see the values that appear on the Confirmation datasheet in the Meridium APM system.

About Running an Interface in Simulation Mode

In some cases, you might want to see what would happen if you were to run an interface before you actually run it. Doing so allows you to confirm that the field mappings are configured as desired and that the results are what you would expect based upon your knowledge of your SAP data. To do so, you will need to run the interface in simulation mode. You can run any of the interfaces that are initiated from SAP in simulation mode.

The steps that you will need to use to run the simulation differ depending upon whether you are:

• Simulating the results for 1,000 items or less.

-or-

• Simulating the results for more than 1,000 items.

Simulating Results for 1,000 Items or Less

The following instructions assume that you want to run a simulation for 1,000 items or less. If you want to run a simulation for more than 1,000 items, you will need to <u>use a different set of instructions</u>.

To simulate an extraction process for 1,000 items or less:

- 1. For the desired extraction interface, access the screen that allows you to define extraction criteria (i.e., using transaction SE38).
- 2. In the Selection Parameters section, define the desired selection criteria.
- 3. Click the Advanced Options button. Advanced Options

Advanced Options	
Logging Options	
Trace Level	Log Everything
Execution Mode	
Parallel Run (Exe. Background)	
Simulation	
Simulation Mode	θ Maximum No. of Objects
APM Data Source	

The Advanced Options section appears.

4. Select the Simulation Mode check box.

The following additional items become enabled:

 Maximum No. of Objects text box: Identifies the maximum number of records for which the extraction process should be simulated. This value works together with the values in the Selection Parameters section. For example, if you specified a creation date range of 01/01/1900 through 01/01/2008 but you type 20 in the Maximum No. Of Objects text box, the system will simulate the extraction process for only the first twenty Equipment items that were created within the specified date range.

CF Hint: If you type θ (zero), ALL records that meet the filtering criteria will be simulated.

- APM Data Source list: Identifies the Meridium APM data source for which you want to simulate the extraction process.
- 5. In the **Maximum No. of Objects** text box, type the number of records for which you want to simulate the extraction process. You should type a value *less than* 1,000. While the user interface does not enforce this limitation, if you type a value greater than 1,000, only the first 1,000 items will be included in the simulation.

- 6. In the **APM Data Source** list, select the Meridium APM data source for which you want to simulate the extraction process.
- 7. Click the 🚯 button.

The simulation process runs, and when it is finished running, the **Simulation Results** screen appears.

Note: If you try to simulate an extraction process when the corresponding license is not active, a message will appear, and you will be unable to complete the process.

Simulation Results								
3 7 A A ()	🕄 各 📅 🌾 🖓 📲 🖑 📴 🎹 🎛 🚹 Help texts							
SQL2008_QAT_ALL_350_20120521								
MI_EQUIP000_EQUIP_I	MI_EQUIP000_SAP_SY	MI_EQUIP000_CAT_PR	MI_EQUIP000_CAT_PR	MI_EQUIP000_CHANG	MI_EQUIP000_CONST			
0000000001000000	D02-000	CLM000001	Claim Catalog Profile	2012-05-17 00:00:00				
0000000001000001	D02-000	00000001	General Catalog Profile	2012-04-11 00:00:00	TEST			
0000000001000002	D02-000			2012-04-25 00:00:00	TEST			
0000000001000003	D02-000	VW1	Suggestion System	2012-04-30 00:00:00				
0000000001000004	D02-000	VW1	Suggestion System	2012-04-18 00:00:00				
0000000001000005	D02-000	VW1	Suggestion System	2012-05-10 00:00:00	TEST			
0000000001000006	D02-000	ISRE	RE Real Estate	2012-04-19 00:00:00	MATERIAL 2			
0000000001000007	D02-000			2011-12-20 00:00:00				
0000000001000008	D02-000	00000001	General Catalog Profile	2012-05-16 00:00:00				
0000000001000009	D02-000	CLM000001	Claim Catalog Profile	2012-04-25 00:00:00				

Each row in the grid represents one item (e.g., Equipment) whose extraction process was simulated. In each row, you can see the SAP field values that would be mapped to the Meridium APM system if you were to actually extract these items. Above the grid, you can see the total number of records whose extraction process was simulated and the Maintenance Plants that are associated with the items whose extraction process was simulated.

Simulating Results for More than 1,000 Items

The following instructions assume that you want to run a simulation for more than 1,000 items. If you want to run a simulation for 1,000 items or less, you will need to <u>use a different set of instructions</u>.

To simulate an extraction process for more than 1,000 items:

- 1. For the desired extraction interface, access the screen that allows you to define extraction criteria (i.e., using transaction SE38).
- 2. In the Selection Parameters section, define the desired selection criteria.
- 3. Click the Advanced Options button. Advanced Options

Advanced Options	
Logging Options	
Trace Level	Log Everything
Execution Mode	
Parallel Run (Exe. Background)	
Simulation	
Simulation Mode	θ Maximum No. of Objects
APM Data Source	

The Advanced Options section appears.

4. Select the Simulation Mode check box.

The following additional items become enabled:

 Maximum No. of Objects text box: Identifies the maximum number of records for which the extraction process should be simulated. This value works together with the values in the Selection Parameters section. For example, if you specified a creation date range of 01/01/1900 through 01/01/2008 but you type 20 in the Maximum No. Of Objects text box, the system will simulate the extraction process for only the first twenty Equipment items that were created within the specified date range.

EHint: If you type 0 (zero), ALL records that meet the filtering criteria will be simulated.

- APM Data Source list: Identifies the Meridium APM data source for which you want to simulate the extraction process.
- 5. In the **Maximum No. of Objects** text box, type the number of records for which you want to simulate the extraction process.
- 6. In the APM Data Source list, select the Meridium APM data source for which you want to

simulate the extraction process.

7. On the Program menu, click Execute in Background.

The Background Print Parameters window appears.

🔄 Background Print Pa	arameters					×
Output Device Number of copies	1		þ			
Number of pages						
Print all Print from page		Θ	То	Θ		
				V	Properti	es X 🚹

8. Select the desired settings, and when you are finished, click the \checkmark button.

The Start Time window appears.

🔄 Start Time			X
[Immediate] Date/	Time After job	After event At	operation mode >>
Date/Time			
			1-
After job		At operation mo	de
After event			
			🖌 Check

At the top of the window, you will see buttons indicating options for starting the simulation process. These instructions assume that you want to start the simulation process immediately.

- 9. Click the Immediate button.
- 10. Click the 📙 button.

The simulation process runs.

Note: If you try to simulate an extraction process when the corresponding license is not active, a message will appear, and you will be unable to complete the process.

11. Run the following transaction: /n

The SAP Easy Access screen appears.

12. Run the following transaction: SM37

The Simple Job Selection screen appears.

Simple J	lob Se	lectio	n				
Execute	Exter	nded job s	selection	1 Informati	on		
Job name		*					
User name		ADUN	CAN				
Job status							
Sched.	Release	ased	Ready	 Active 	Finished	Canceled	
							_
Job start cond							
	-	፼ 26.0 ⊕	7.2012	To 🔯 2	6.07.2012		
or after event:					•		
Job step							
ABAP program	n name:						

- 13. In the available fields, specify the criteria that will cause the system to display the results of the report whose status you want to view.
- 14. In the Job Status section, select the Sched. check box.
- 15. Click the **Execute** button.

The **Job Overview** screen appears, displaying the background jobs that meet the specified criteria.

Job Overview								
🛐 🎤 Release 🔎 🗊 📽 Spool 📑 Job log 🍣 Step 🕴 투 Application servers 🧏 🎛 🍞 🚔 🗑								
Job overview from: 26.07.2012 at: : : to: 26.07.2012 at: : : Selected job names: * Selected user names: ADUNCAN Scheduled @ Released @ Ready @ Active @ Complete @ Canceled Event controlled Event ID: ABAP program Program name :								
Job	Ln	Job CreatedBy	Status	Start date	Start time	Duration(sec.)	Delay ((sec.)
/MIAPM/EQUIPMENT_INF		ADUNCAN	Complete	26.07.2012	13:06:28	40		Θ
*Summary						40		Θ

In each row, you can see the background jobs that meet the specified criteria. You can use the **Status** column to determine the status of the execution process. For example, processes that have been completed will show the status *Complete*.

- 16. In the row representing the interface that you just ran in simulation mode, to the left of the job name, select the check box.
- 17. Click the Spool button.

The Output Controller: List of Spool Results screen appears.

Output Controller: List of Spool Requests												
🗿 🗋 🚑 🛍	2	ଟେ 🗣 🖨] 🚇]	&∣		M 🕄	4	7 🖪	R 7	Σ	2 2	i
										7		
spool no.	Туре	Date	Time	Status	Pages	Title						
31416		31.07.2012	18:13	-	40	LIST1S	LOCL	/MIAP	M/EQADU	,		

18. In the row representing the simulation whose results you want to view, in the **Type** cell, click the 🔢 button.

The Graphical display of spool request <n> in system <SYSID> screen appears, where <n> is a number identifying the request and <SYSID> is the System id of the SAP system.

Oraphical display	of spool request 314	116 in syst	tem D02				
s 🗅 🛱 🛍 🖉 🎸	🕮 🤽 🛛 🔹 🕨 🖉 Settings	😚 Graphic	al & Raw	ୈr Hex 🛛 🖪			
Data statistics Number	of						
Records passed 1.0	050						
GT_ALL_350_DateStamped							
	01050						
iltered Plants 40	00,3000,1000,0001,						
MI EQUIP000 EQUIP ID C	MI EQUIP000 SAP SYSTEM C	MI EQUIP000	CAT PROF C	MI EQUIP000 CAT PRO	F DESC C	MI EQUIPOO	0 CHA
	MI_EQUIP000_SAP_CLASS_DE		MI_EQUIPOO			P000_SORT_F	
00000000010000013	D02-000		1			2011-12-21	00:0
0000000001000000	D02-000	CLM000001	1	Claim Catalog Profi	1 1e	2012-05-25	00:0
OPH	Operating Hours for Equi	pments	S00123	-	SORT FI	ËLD	
00000000010000001	D02-000	000000001		General Catalog Pro	file	2012-04-11	00:00
Q_CLASS_0002	Class for Equipment Type	2	S001	-	SORT FI	ELD	
00000000010000002	D02-000					2012-06-21	00:00
			S001		SORT FI	ELD	
0000000001000003	D02-000	W1					
				Suggestion System		2012-06-26	00:00
TORAGETANK	Storage Tank		S001		SORT FI		00:0
	Storage Tank D02-000		S001		SORT FI		
000000000010000004	_	VW1	S001	Suggestion System	SORT FI SORT FI	ELD 2012-07-30	
00000000010000004 Q_CLASS_0001	D02-000	VW1	S001	Suggestion System		ELD 2012-07-30	00:0
00000000010000004 Q_CLASS_0001 00000000010000005	D02-000 Std Class for Equipment	VW1 Change VW1	S001	Suggestion System		ELD 2012-07-30 ELD 2012-05-23	00:0
00000000010000004 Q_CLASS_0001 00000000010000005 Q_CLASS_0001	D02-000 Std Class for Equipment D02-000	VW1 Change VW1	S001 S001 S001	Suggestion System	SORT FI	ELD 2012-07-30 ELD 2012-05-23	00:0
0000000001000004 Q_CLASS_0001 0000000001000005 Q_CLASS_0001 0000000001000006	D02-000 Std Class for Equipment D02-000 Std Class for Equipment D02-000	VW1 Change VW1 Change ISRE	S001 S001 S001	Suggestion System Suggestion System RE Real Estate	SORT FI SORT FI	ELD 2012-07-30 ELD 2012-05-23 ELD 2012-06-26	00:0
0000000001000004 Q_CLASS_0001 00000000010000005 0_CLASS_0001 0000000001000006 0_CLASS_0001	D02-000 Std Class for Equipment D02-000 Std Class for Equipment	VW1 Change VW1 Change ISRE	S001 S001 S001	Suggestion System Suggestion System RE Real Estate	SORT FI	ELD 2012-07-30 ELD 2012-05-23 ELD 2012-06-26 ELD_002	00:0 00:0 00:0
0000000001000004 Q_CLASS_0001 00000000010000005 Q_CLASS_0001 00000000010000006 Q_CLASS_0001 0000000010000007	D02-000 Std Class for Equipment D02-000 Std Class for Equipment D02-000 Std Class for Equipment D02-000	VW1 Change VW1 Change ISRE Change	S001 S001 S001	Suggestion System Suggestion System RE Real Estate	SORT FI SORT FI	ELD 2012-07-30 ELD 2012-05-23 ELD 2012-06-26	00:0 00:0 00:0
0000000001000004 Q_CLASS_0001 00000000010000005 Q_CLASS_0001 00000000010000006 Q_CLASS_0001 00000000010000007 _0PH	D02-000 Std Class for Equipment D02-000 Std Class for Equipment D02-000 Std Class for Equipment	VW1 Change VW1 Change ISRE Change	5001 5001 5001 AAAAAAAAAA SETIAL	Suggestion System Suggestion System RE Real Estate A1111111111	SORT FI SORT FI SORT_FI 	ELD 2012-07-30 ELD 2012-05-23 ELD 2012-06-26 ELD_002 2012-06-26	00:0 00:0 00:0 00:0
0000000001000004 Q_CLASS_0001 00000000010000005 Q_CLASS_0001 00000000010000006 Q_CLASS_0001 00000000010000007 _DPH	D02-000 Std Class for Equipment D02-000 Std Class for Equipment D02-000 Std Class for Equipment D02-000 Operating Hours for Equi	VW1 Change VW1 Change ISRE Change pments CLM000001	5001 5001 8001 AAAAAAAAAA SETIAL	Suggestion System Suggestion System RE Real Estate	SORT FI SORT FI SORT_FI SORT_FI 	ELD 2012-07-30 ELD 2012-05-23 ELD 2012-06-26 ELD_002	00:0 00:0 00:0 00:0
00000000010000004 Q_CLASS_0001 00000000010000005 Q_CLASS_0001 00000000010000006 Q_CLASS_0001 00000000010000007 _0PH 000000000010000010	D02-000 Std Class for Equipment D02-000 Std Class for Equipment D02-000 Std Class for Equipment D02-000 Operating Hours for Equi D02-000	VW1 Change VW1 Change ISRE Change pments CLM000001	5001 5001 5001 AAAAAAAAAA SETIAL	Suggestion System Suggestion System RE Real Estate A1111111111	SORT FI SORT FI SORT_FI 	ELD 2012-07-30 ELD 2012-05-23 ELD 2012-06-26 ELD_002 2012-06-26 2012-06-26	00:0 00:0 00:0 00:0 00:0
TORAGETANK 00000000010000004 Q_CLASS_0001 00000000010000005 Q_CLASS_0001 00000000010000006 Q_CLASS_0001 00000000010000007 OPH 000000000010000010 00000000010000022 Q_CLASS_0001	D02-000 Std Class for Equipment D02-000 Std Class for Equipment D02-000 Std Class for Equipment D02-000 Operating Hours for Equi D02-000 D02-000	VW1 Change VW1 Change ISRE Change pments CLM000001	5001 5001 8001 AAAAAAAAAA SETIAL	Suggestion System Suggestion System RE Real Estate A1111111111	SORT FI SORT FI SORT_FI SORT_FI 	ELD 2012-07-30 ELD 2012-05-23 ELD 2012-06-26 ELD_002 2012-06-26	00:0 00:0 00:0 00:0 00:0
0000000001000004 Q_CLASS_0001 00000000010000005 Q_CLASS_0001 00000000010000006 Q_CLASS_0001 00000000010000007 _0PH 00000000010000010	D02-000 Std Class for Equipment D02-000 Std Class for Equipment D02-000 Std Class for Equipment D02-000 Operating Hours for Equi D02-000 D02-000 Std Class for Equipment	VW1 Change VW1 Change ISRE Change pments CLM000001	5001 5001 AAAAAAAAAA SETIAL PLM753	Suggestion System Suggestion System RE Real Estate A1111111111	SORT FI SORT FI SORT_FI 1e 2	ELD 2012-07-30 ELD 2012-05-23 ELD 2012-06-26 ELD_002 2012-06-26 2012-06-26	00:0 00:0 00:0 00:0 00:0 00:0

Each row on the screen represents one item (e.g., Equipment) whose extraction process was simulated. In each row, you can see the SAP field values that would be mapped to the Meridium APM system if you were to actually extract these items. At the top of the screen, you can see the total number of records whose extraction process was simulated and the Maintenance Plants that are associated with the items whose extraction process was simulated.

SAP Interfaces Catalog Folder Structure

The queries listed in the following table are provided in the Catalog folder \\Public\Meridium\Modules\SAP Integration Interfaces\Queries. In this table, the values listed in the **Query** column refer to the query names. The baseline query captions are the same as the query names.

Query	Behavior and Usage
Get ABC Indicator for Functional Location	Returns the ABC Indicator value (stored in the <i>Criticality Indicator</i> field) in the Functional Location record that is identified by the value supplied for the Functional Location Key prompt. This query is used when you update criticality indicator values in SAP via the Asset Criticality Analysis (ACA) module.
Get ABC Indicator for Equipment	Returns the ABC Indicator value (stored in the <i>Criticality Indicator</i> field) in the Equipment record that is identified by the value supplied for the Equipment Key prompt. This query is used when you update criticality indicator values in SAP via the Asset Criticality Analysis (ACA) module.
Get Equipment for SAP ID	 Returns the Equipment record that: Contains the ID corresponding to the value supplied for the SAP Equipment ID prompt. - and - Is linked to the SAP System record identified by the value supplied for the SAP
	System prompt. In the baseline Meridium APM database, the query returns records in the Equipment family.

Query	Behavior and Usage
Get Functional Location for SAP ID	Returns the Functional Location record that:
	 Contains the ID corresponding to the value supplied for the SAP Functional Location ID prompt.
	- and -
	 Is linked to the SAP System record iden- tified by the value supplied for the SAP System prompt.
	In the baseline Meridium APM database, the query returns records in the Functional Loca- tion family.
Get Long Text for Notification	Transfers values from an RBI Recom- mendation record to the Description field in a Notification record that is created from that RBI Recommendation record. The Noti- fication record is then used to generate a Noti- fication in SAP.
Get SAP ID for Equipment	Returns the value in the Equipment ID field in the record with the provided Entity Key. In the baseline Meridium APM database, this query returns records in the Equipment family.
Get SAP ID for Functional Location	Returns the value in the Functional Location field in the record with the provided Entity Key. In the baseline Meridium APM database, this query returns records in the Functional Loca- tion family.
Get Site Reference for Equipment	Returns the name of the source SAP system in the CMMS System field in an Equipment record. The SAP system name uses the format <i><sysid>-<client></client></sysid></i> , where <i><sysid></sysid></i> is the System ID of the SAP system and <i><</i> Client <i>></i> is the Client number.
Get Site Reference for Functional Location	Returns the name of the source SAP system in the CMMS System field in a Functional Location record. The SAP system name uses the format <i><sysid>-<client></client></sysid></i> , where <i><</i> SYSID <i>></i> is the System ID of the SAP system and <i><</i> Client <i>></i> is the Client number.

Query	Behavior and Usage
Get Tasks for Work Order Generation	Determines which Task records to use to create Orders in SAP.

SAP System Associated Pages

The following Associated Page is configured by default for the SAP System family. This link is available only when ONE SAP System record is selected (e.g., on the shortcut menu in search results).

 meridium://REGISTRY/MACROS?project=Public\Rules Library\Meridium\SAPInterfaces\IntegrationInterfaces¯o=TestConnection&p0=[ENTY_KEY]

Tests the connection information that is stored in the Connection String field in the SAP System record.

CMMS Classification Associated Pages

The following Associated Page is configured by default for the CMMS Classification family.

 meridium://REGISTRY/MACROS?project=Public\Rules Library\Meridium\SAPInterfaces\IntegrationInterfaces¯o=SynchronizeClassificationKeyMacro&p0= [ENTY_KEY]

<u>Refreshes the Meridium APM system</u> to reflect the current characteristics that exist in the SAP system for the classification represented by the CMMS Classification record.

CMMS Classification Type Associated Pages

The following Associated Page is configured by default for the CMMS Classification Type family.

 meridium://REGISTRY/MACROS?project=Public\Rules Library\Meridium\SAPInterfaces\IntegrationInterfaces¯o=SynchronizeClassificationTypeKeyMacro&p0= [ENTY_KEY]

Refreshes the Meridium APM system to reflect the current classifications that exist in the SAP system for the classification type represented by the CMMS Classification Type record.

CMMS Classification Type

The following table provides an alphabetical list and description of the fields that exist for the CMMS Classification Type family. The information in the table reflects the baseline state and behavior of these fields.

Field	Data Type	Description	Behavior and Usage
Classification Type	Character	The item whose char- acteristics will be extrac- ted.	On the datasheet, this field displays a list, from which you can select one of the following values: • Equipment • Functional Location This field is required.
Classification Type Code	Character	A value that is used internally by the Meridium APM system.	This value is set automatically. This field is not available on the baseline datasheets.
CMMS Sys- tem ID	Character	The value in the System ID field in the SAP Sys- tem record whose Name field contains the value that you selected in CMMS System list in this CMMS Clas- sification Type record.	This field is populated automatically and <u>used internally by the Meridium</u> <u>APM system</u> . This field is not available on the baseline datasheets.
CMMS Sys- tem	Number	The SAP system from which characteristics will be extracted.	On the datasheet, the CMMS System list contains the values that are stored in the Name field in all SAP System records. The list is populated auto- matically with the value in the Name field in the SAP System record whose Default SAP System field contains the value <i>True</i> .

CMMS Classification

The following table provides an alphabetical list and description of the fields that exist for the CMMS Classification family. The information in the table reflects the baseline state and behavior of these fields.

For the fields that are available on the baseline Classification Type Classifications master-detail datasheet, the table explains how these fields behave when you are viewing CMMS Classification records in the context of this master-detail record.

Field	Data Type	Description	Behavior and Usage
Class Group	Character	The SAP class group to which this classification belongs.	The value in this field is set auto- matically, and this field is dis- abled.
Classification	Character	The ID of the classification (as it is defined in the SAP system).	On the datasheet, the value in this field is formatted as a hyper- link, which you can click to see all of the characteristics that belong to this classification. This field is disabled.
Classification Description	Character	The description of the clas- sification (as it is defined in the SAP system).	This field is disabled.
CMMS Sys- tem	Number	This value is used internally by the Meridium APM system.	This field is not available on the baseline datasheets.
CMMS Sys- tem ID	Character	The value in the System ID field in the SAP System record whose Name field contains the value that is stored in the CMMS System field in this record.	This field is populated auto- matically and <u>used internally by</u> <u>the Meridium APM system</u> . This field is not available on the baseline datasheets.
Internal Clas- sification Number	Character	This value is used internally by the Meridium APM system.	The value in this field is set auto- matically, and this field is dis- abled.
Extract From CMMS Sys- tem	Logical	A value that identifies whether or not characteristics for this classification will be extracted from the SAP system.	On the datasheet, you can select this check box if you want to extract characteristics belong- ing to this classification.

CMMS Characteristic

The following table provides an alphabetical list and description of the fields that exist for the CMMS Characteristic family. The information in the table reflects the baseline state and behavior of these fields.

For the fields that are available on the baseline Classification Characteristics master-detail datasheet, the table explains how these fields behave when you are viewing CMMS Characteristic records in the context of their master-detail record.

Field	Data Type	Description	Behavior and Usage
Class Group	Character	The SAP class group to which this char- acteristic belongs.	The value in this field is set automatically, and this field is disabled.
Characteristic Name	Character	The ID of the characteristic (as it is defined in the SAP sys- tem).	On the datasheet, the value in this field is formatted as a hyperlink, which you can click to open the CMMS Characteristic by itself, out- side of the context of its master CMMS Clas- sification record. This field is disabled.
Characteristic Description	Character	The description of the char- acteristic (as it is defined in the SAP system).	This field is disabled.
Classification	Character	The clas- sification to which this char- acteristic belongs.	On the datasheet, the value in this field is formatted as a hyperlink, which you can click to open the CMMS Classification record rep- resenting the classification to which this char- acteristic belongs. This field is disabled.
CMMS Sys- tem ID	Character	The ID of the SAP System from which this characteristic will be extracted.	This field is populated automatically and <u>used</u> <u>internally by the Meridium APM system</u> . This field is not available on the baseline data- sheets.

Field	Data Type	Description	Behavior and Usage
Internal Clas- sification Number	Character	This value is used internally by the Meridium APM system.	The value in this field is set automatically, and this field is disabled.
Extract From CMMS Sys- tem	Logical	A value that iden- tifies whether or not this char- acteristic will be extracted.	On the datasheet, you can select this check box if you want to extract this characteristic.

SAP System

The following table provides an alphabetical list and description of the fields that exist for the SAP System family and are available on the baseline SAP System datasheet (unless otherwise noted). The information in the table reflects the baseline state and behavior of these fields.

Field	Data Type	Description	Behavior and Usage
Connection String	Character	The connection information for the	In new SAP System records, you will need to delete all angle brackets and:
		SAP system.	 Replace the text SAP_SERVER_IP with the IP address of the SAP Server.
			 Replace the text SAP_SYSTEM_ NUMBER with the SAP System num- ber.
			 Replace the text SAP_CLIENT_ NUMBER with the SAP Client num- ber.
Connection Type	Character	The type of con- nection that will be used to connect to the SAP system.	The default value is <i>RFC</i> . This field is not available on the baseline datasheet.
Default SAP Sys- tem?	Logical	A value that indicates whether this SAP sys- tem should be used by default when trans- ferring data between your Meridium APM system and your SAP system.	On the datasheet, you can select the check box to identify this SAP system as the default SAP system.
Encrypted Password	Character	The password to the SAP system.	On the datasheet, you can click the but- ton to display the Enter SAP System Pass- word dialog box, where you can type the desired password. The password that you type will be encrypted and displayed as asterisks on the datasheet.

Field	Data Type	Description	Behavior and Usage
System ID	Character	The ID of the SAP system.	This field is populated automatically after you <u>test the connection</u> to the SAP system using the Test Connection link on the Asso- ciated Pages menu.
			Specifically, the System ID field is pop- ulated automatically with the name of the SAP system, using the format <i><sysid>-</sysid></i> <i><client></client></i> , where <i><</i> SYSID> is the System ID of the SAP system and <i><</i> CLIENT> is the Client number.
ITS URL	Character	The URL to the ITS Server.	In new SAP System records, you will need to delete the angle brackets and replace the text <i>its_or_integrated_its_server_url</i> with the appropriate URL.
Name	Character	The name of the SAP system.	You can type any name, but we recom- mend that you use the format <i><sysid>-</sysid></i> <i><client></client></i> , where <i><</i> SYSID <i>></i> is the System ID of the SAP system and <i><</i> CLIENT> is the Client number. By doing so, the value in the Name field will match the value that will be populated automatically in the System ID field.
User ID	Character	The User ID of a user that can log into the SAP system.	None

Technical Characteristic

The following table provides an alphabetical list and description of the fields that exist for the Technical Characteristics family and *are available on the Technical Characteristic datasheet*. Other fields are defined for the family but are not available on the datasheet and store data that is used internally by the Meridium APM system during the extraction process. The information in the table reflects the baseline state and behavior of these fields.

Field	Data Type	Description	Behavior and Usage	
Name	Character	The name of the char-acteristic.	None	
Value	Character	The value assigned to the char- acteristic.	all of those values will be	igned to a characteristic in SAP, displays in the Value field, sep- hown in the following image. VALUE 1, VALUE 2, VALUE 3

Using the SAP System to View a List of Meridium-Specific Steps

To use the SAP system to view a list of steps that can be performed in SAP:

On the SAP system, run the following transaction: /n/MIAPM/MIPRO

The **Display IMG** screen appears.

Displ	ay IMG				
∀ 🚛	🕆 📔 Existing BC Sets	& BC Sets for Activity	\mathcal{C} Activated BC Sets for Activity	🖬 Release Notes	»
Structure					
•	Meridium APM Integrati	on			
•	Configurations In S	AP			
•	Execute Reports for Data Extraction				
•	System Monitoring and Error Handling				

You can expand the tree to see a list of steps that you can perform in SAP. When you see the button, you can click it to access the screen you can use for completing that step.

SAP Transactions - Quick Reference

The following table provides a list of SAP transactions and their functions.

Note: The Meridium APM documentation assumes that you will perform <u>Meridium-specific</u> <u>steps in SAP via the /n/MIAPM/MIPRO transaction</u>. The direct transactions for these steps are included in the following table only for users who prefer to use them.

This transaction:	Lets you:
/n/MIAPM/MIPRO	View a list of Meridium-specific steps that can be performed in SAP.
/n/MIAPM/MANAGE_ PARAMS	Access and manage the /MIAPM/PARAMS table.
/n/MIAPM/MANAGE_ FIELDS	View baseline field mappings and <u>configure custom field mappings</u> .
/n/MIAPM/MANAGE_PI_ CNF	Access and manage the <u>/MIAPM/PI_PARAMS table</u> , where you can specify your PI Server (e.g., name and port number).
/n/MIAPM/MANAGE_ TSKCNF	Access the <u>/MIAPM/TASK_CNF table</u> .
/n/MIAPM/SLG1	Access the Analyze Application Log screen.
/n/MIAPM/EXCEPTIONS	Access the /MIAPM/EXCEPTIONS table.
/n/MIAPM/VIEW_ HISTORY	Access the <u>/MIAPM/CTRL_LOG table</u> .
/n/MIAPM/DOC_FLOC	Run the Functional Location Extraction Interface.
/n/MIAPM/DOC_FCHAR	Run the Functional Location Characteristics Extraction Interface.
/n/MIAPM/DOC_EQUI	Run the Equipment Extraction Interface.
/n/MIAPM/DOC_ECHAR	Run the Equipment Characteristics Extraction Interface.
/n/MIAPM/DOC_NOTI_ WO	Run the Notification and Order Extraction Interface for Noti- fications with Orders.
/n/MIAPM/DOC_WO	Run the Notification and Order Extraction Interface for Orders without Notifications.
/n/MIAPM/DOC_WHD	Run the Notification and Order Extraction Interface for Orders that are associated with Notifications with items.
/n/MIAPM/DOC_NOTI	Run the Notification and Order Extraction Interface for Noti- fications without Orders.

This transaction:	Lets you:	
/n/MIAPM/DOC_ WMGMT	Transfer SAP data to Meridium APM Task records.	
SM37	Check the status of a background process.	
SM36	Schedule one or more interfaces to be run automatically.	
SM59	Create an RFC destination.	
IW43	Validate SAP Confirmations against that data in Meridium APM Confirmation records.	

SAP Values Mapped to Functional Location Records

The following table explains the SAP fields that are used to populate the baseline Functional Location fields when you extract SAP Functional Locations to create Functional Location records in Meridium APM.

Meridium APM Field Caption	SAP Table	SAP Field ID
Functional Location	IFLOT	None. This value is retrieved using the SAP Conversion Exit CONVERSION_EXIT_TPLNR_OUTPUT.
Functional Location Internal ID	IFLOT	TPLNR
Functional Location Description	IFLOTX	PLTXT
Superior Function Location	IFLOT	TPLMA
Business Area	ILOA	GSBER
Business Area Descrip- tion	TGSBT	GTEXT
Catalog Pro- file	IFLOT	RBNR
Catalog Pro- file Descrip- tion	T352B_ T	RBNRX
Category	IFLOT	FLTYP
Category Description	T370F_ T	ΤΥΡΤΧ
CMMS Creation Date	IFLOT	ERDAT

Meridium APM Field Caption	SAP Table	SAP Field ID
CMMS Last Changed Date	IFLOT	AEDAT
CMMS Sys- tem	None	<sy-sid> + <sy-mandt></sy-mandt></sy-sid>
CO Area	ILOA	KOKRS
CO Area Description	TKA01	BEZEI
Company Code	ILOA	BUKRS
Company Code Description	T001	BUTXT
Construction Type	IFLOT	SUBMT
Construction Type Descrip- tion	MAKT	ΜΑΚΤΧ
Cost Center	ILOA	KOSTL
Cost Center Description	СЅКТ	KTEXT
Criticality Indicator	ILOA	ABCKZ
Criticality Indicator Description	T370C_ T	ABCTX
Installation Allowed	IFLOT	IEQUI
Location	ILOA	STORT
Location Description	T499S	KTEXT

Meridium APM Field Caption	SAP Table	SAP Field ID	
Maintenance Plant	ILOA	SWERK	
Maintenance Plant Descrip- tion	T001W	NAME1	
Object Type	IFLO	EQART	
Object Type Description	T370K_ T	EARTX	
Planning Plant	IFLOT	IWERK	
Planning Plant Descrip- tion	T001W	NAME1	
Planner Group	IFLOT	INGRP	
Planner Group Description	T024I	INNAM	
Plant Section	ILOA	BEBER	
Plant Section Description	T357	FING	
Room	ILOA	MSGRP	
SAP Class	KLAH	 CLASS Note: If a Functional Location has a standard classification, that classification is mapped to Meridium APM. If a Functional Location has no standard classification and only <i>one</i> other classification, that classification is mapped to Meridium APM. If a Functional Location has no standard classification and <i>more than one</i> other classification, NO classification is mapped to Meridium APM. 	

Meridium APM Field Caption	SAP Table	SAP Field ID	
SAP Class Description	SWOR	 KSCHL Note: If a Functional Location has a standard classification, that classification is mapped to Meridium APM. If a Functional Location has no standard classification and only <i>one</i> other classification, that classification is mapped to Meridium APM. If a Functional Location has no standard classification and <i>more than one</i> other classification, NO classification is mapped to Meridium APM. 	
Sort Field	ILOA	EQFNR	
Structure Indicator	IFLOT	TPLKZ	
System Status	TJ02T	TXT04	
Work Center	CRHD	ARBPL	
Work Center Description	CRTX	KTEXT	

SAP Values Mapped to Equipment Records

The following table explains the SAP fields that are used to populate the baseline Equipment fields when you extract SAP Equipment to create Equipment records in Meridium APM.

Meridium APM Field Caption	SAP Table	SAP Field ID
Catalog Profile	EQUZ	RBNR
Catalog Profile Description	T352B_T	RBNRX
CMMS Creation Date	EQUI	ERDAT
CMMS Last Changed Date	EQUI	AEDAT
CMMS System	None	<sy-sid> + <sy-mandt></sy-mandt></sy-sid>
Construction Type	EQUZ	SUBMT
Construction Type Descrip- tion	MAKT	ΜΑΚΤΧ
Criticality Indic- ator	ILOA	ABCKZ
Criticality Indic- ator Description	T370C_T	ABCTX
Sort Field	ILOA	EQFNR
Equipment ID	EQUI	EQUNR
Equipment Short Descrip- tion	EQKT	EQKTX
Equipment Long Description	EQUI	None. This value is retrieved using an SAP BAPI.
Equipment Tech- nical Number	EQUZ	TIDNR
Equipment Vendor	EQUI	ELIEF

Meridium APM Field Caption	SAP Table	SAP Field ID
Functional Loca- tion	ILOA	TPLNR
Functional Loca- tion Description	IFLOTX	PLTXT
Maintenance Plant	ILOA	SWERK
Maintenance Plant Descrip- tion	T001W	NAME1
Inventory Num- ber	EQUI	INVNR
Main Work Center	CRHD	ARBPL
Main Work Center Descrip- tion	CRTX	KTEXT
Manufacturer	EQUI	HERST
Model Number	EQUI	ТҮРВΖ
Object Type	EQUI	EQART
Object Type Description	Т370К_Т	EARTX
Part Number	EQUZ	MAPAR
Planner Group	EQUZ	INGRP
Planner Group Description	T024I	INNAM
Planning Plant	EQUZ	IWERK
Planning Plant Description	T001W	NAME1
Plant Section	ILOA	BEBER

Meridium APM Field Caption	SAP Table	SAP Field ID
Person Responsible for Plant Section	T357	FING
Purchase Date	EQUI	ANSDT
Purchase Order Number	EQBS	KDAUF
SAP Category	EQUI	EQTYP
SAP Category Description	T370U	ТҮРТХ
SAP Class	KLAH	CLASS
		 Note: If an Equipment has a standard classification, that classification is mapped to Meridium APM. If an Equipment has no standard classification and only <i>one</i> other classification, that classification is mapped to Meridium APM. If an Equipment has no standard classification and <i>more than one</i> other classification, <i>no</i> classification is mapped to Meridium APM.
SAP Class Description	SWOR	 KSCHL Note: If an Equipment has a standard classification, that classification is mapped to Meridium APM. If an Equipment has no standard classification and only <i>one</i> other classification, that classification is mapped to Meridium APM. If an Equipment has no standard classification and <i>one</i> other classification, that classification is mapped to Meridium APM. If an Equipment has no standard classification and <i>more than one</i> other classification, <i>no</i> classification is mapped to Meridium APM.
SAP Last Changed Date	EQUI	AEDAT
Serial Number	EQUI	SERGE

Meridium APM Field Caption	SAP Table	SAP Field ID
Size/Dimension	EQUI	GROES
System Status	TJ02T	TXT04
Technical Draw- ing Number	EQUI	HZEIN
Valid From Date	EQUZ	DATAB
Warranty Expired Date	BGMKOBJ	GWLEN
WBS Element	ILOA	POST1
Year Con- structed	EQUI	BAUJJ

SAP Values Mapped to Technical Characteristic Records

The following table explains the SAP fields that are used to populate the baseline Technical Characteristic fields when you extract SAP characteristics to create Technical Characteristic records in Meridium APM.

Meridium APM Field Caption	SAP Table	SAP Field ID	Note
Character Value	AUSP	ATWRT	None
CMMS Sys- tem	None	<sy-sid> + <sy- MANDT></sy- </sy-sid>	None
Currency Value	AUSP	ATFOR	None
Data Type	CABN	ATFOR	None
Description	CABNT	ATBEZ	None
Equipment ID	EQUI	EQUNR	A value is mapped to this field only if the Tech- nical Characteristic record is linked to an <i>Equip-</i> <i>ment</i> record.
ID	CABN	ATINN	None
Interval Value	AUSP	ATFLB, ATFLV	None
Functional Location	ILOA	TPLNR	A value is mapped to this field only if the Tech- nical Characteristic record is linked to a <i>Func-</i> <i>tional Location</i> record.
Functional Location Internal ID	KSSK	OBJEK	A value is mapped to this field only if the Tech- nical Characteristic record is linked to a <i>Func-</i> <i>tional Location</i> record.
Multi Value Characteristic	AUSP	ATWRT	None
Name	CABN	ATNAM	None
Number of Characters	CABN	ANZST	None

Meridium APM Field Caption	SAP Table	SAP Field ID	Note
Number of Decimal Places	CABN	ANZDZ	None
Numeric Value	AUSP	ATFLV	None
Unit of Meas- ure	T006A	MSEH6	None

SAP Values Mapped to Work History Records

The following tables explain the SAP fields that are used to populate the baseline Work History fields when you extract Orders and Notifications from SAP. The tables are divided into sections, depending on the source of the Work History records. Keep in mind that Work History records can be created from:

- Orders with Notifications
- Notifications without associated Orders
- Orders without associated Notifications

Values Mapped to Records that were Created from Orders with Notifications

Meridium APM Field Caption	SAP Table	SAP Field ID
Event ID	VIQMEL, VIAUFKST	QMNUM, AUFNR
Event Short Description	VIQMEL	QMTXT
Event Long Description	QMEL, AUFK	LTXT, KOPF
Request ID	VIQMEL	QMNUM
Request Description	VIQMEL	QMTXT
Request Priority	VIQMEL	PRIOK
Request Priority Description	T356_T	PRIOKX
Request Type Code	VIQMEL	QMART
Request Type Description	TQ80_T	QMARTX
Request System Status	TJ02T	TXT04
Request User Status	ТЈЗОТ	TXT04
Request Creation Date	VIQMEL	ERDAT, ERZEIT
Request Last Change Date	VIQMEL	AEDAT, AEZEIT
Location ID	VIQMEL/OBJK	TPLNR
Location Short Description	IFLOTX	PLTXT

Meridium APM Field Caption	SAP Table	SAP Field ID
Asset Tech ID	EQUZ	TIDNR
Equipment ID	VIAUFKST/OBJK	EQUNR
SAP Class	KLAH	CLASS
SAP Category	EQUI	EQTYP
Equipment Category Description	T370U	typtx
Equipment Short Description	EQKT	EQKTX
Equipment Class Description	SWOR	KSCHL
SAP Type	EQUI	EQART
Equipment Type Description	T370K_T	EARTX
Assembly	VIAUFKST	BAUTL
Order ID	VIAUFKST	AUFNR
Order Description	VIAUFKST	KTEXT
Order Maintenance Item	VIAUFKST	WAPOS
Order Creation Date	VIAUFKST	ERDAT, ERFZEIT
Order Last Change Date	VIAUFKST	AEDAT, AEZEIT
Order Type Code	VIAUFKST	AUART
Order Type Description	Т003Р	ТХТ
Order Priority	VIAUFKST	PRIOK
Order Priority Description	T356_T	PRIOKX
Order System Status	TJ02T	TXT04
Order User Status	ТЈЗОТ	TXT04
Order PM Activity Type	VIAUFKST	ILART
Asset Activity Description	T353I_T	ILATX
Order System Condition	VIAUFKST	ANLZU

Meridium APM Field Caption	SAP Table	SAP Field ID
Order System Condition Description	T357M_T	ANLZUX
Order Maintenance Plan	VIAUFKST	WARPL
Order Call Number	VIAUFKST	ABNUM
Maintenance Cost	РМСО	Σ(WRT00 - WRT16)
Maintenance Cost UOM	PMCO	COCUR
Assembly Description	MAKT	MAKTX
Failure Mode Code	VIQMEL	QMCOD
Failure Mode Description	QPCT	KURZTEXT
Effect Code	VIQMEL	AUSWK
Effect Description	T357A_T	AUSWKT
Event Start Date	VIQMEL	QMDAT, MZEIT
Event Date Description	VIQMEL	QMDAT, MZEIT
Breakdown Indicator	VIQMEL	MSAUS
Mechanically Unavailable Date	VIQMEL	AUSVN, AUZTV
Mechanically Available Date	VIQMEL	AUSBS, AUZTB
Mechanical Down Time	VIQMEL	AUSZT
Maintenance Start Date	VIAUFKST	GSTRI, GSUZI
Maintenance Completion Date	VIAUFKST	GETRI, GEUZI

Meridium APM Field Caption	SAP Table	SAP Field ID
Estimated Labor	AFVV	ARBEI
Note: The value in the Estimated Labor field is cal- culated as the sum of all planned hours across ALL Operations that are associated with the Order (in the SAP user interface, this value is visible in the Work text box on the Internal tab of the Operation).		
Actual Labor	AFVV	ISMNW
Note: The value in the Actual Labor field is cal- culated as the sum of all actual hours across ALL Operations that are associated with the Order (in the SAP user interface, this value is visible in the Actual work text box on the Act. Data tab of the Operation).		
Maintenance Cost	РМСО	Σ(WRT00 - WRT16)
CMMS System	None	<sy-sid> + <sy- MANDT></sy- </sy-sid>

Values Mapped to Records that were Created from Notifications Without Associated Orders

Meridium APM Field Caption	SAP Table	SAP Field ID
Event ID	VIQMEL	QMNUM
Event Short Description	VIQMEL	QMTXT
Event Long Description	QMEL	LTXT
Request ID	VIQMEL	QMNUM
Request Description	VIQMEL	QMTXT
Request Type Code	VIQMEL	QMART
Request Type Description	TQ80_T	QMARTX
Request Priority	VIQMEL	PRIOK

Meridium APM Field Caption	SAP Table	SAP Field ID
Request Priority Description	T356_T	PRIOKX
Request System Status	TJ02T	TXT04
Request User Status	TJ30T	TXT04
Request Creation Date	VIQMEL	ERDAT, ERZEIT
Request Last Change Date	VIQMEL	AEDAT, AEZEIT
Location ID	VIQMEL	TPLNR
Location Short Description	IFLOTX	PLTXT
Equipment ID	VIQMEL	EQUNR
Asset Tech ID	EQUZ	TIDNR
Equipment Short Description	EQKT	EQKTX
SAP Category	EQUI	EQTYP
Equipment Category Description	T370U	ТҮРТХ
SAP Class	KLAH	CLASS
Equipment Class Description	SWOR	KSCHL
SAP Type	EQUI	EQART
Equipment Type Description	T370K_T	EARTX
Assembly	VIQMEL	BAUTL
Assembly Description	MAKT	ΜΑΚΤΧ
Failure Mode Code	VIQMEL	QMCOD
Failure Mode Description	QPCT	KURZTEXT
Effect Code	VIQMEL	AUSWK
Effect Description	T357A_T	AUSWKT
Event Start Date	VIQMEL	QMDAT, MZEIT
Event Date Description	VIQMEL	QMDAT
Breakdown Indicator	VIQMEL	MSAUS
Mechanically Unavailable Date	VIQMEL	AUSVN, AUZTV
Mechanically Available Date	VIQMEL	AUSBS, AUZTB

Meridium APM Field Caption	SAP Table	SAP Field ID
Mechanical Down Time	VIQMEL	AUSZT
CMMS System	None	<sy-sid> + <sy-mandt></sy-mandt></sy-sid>

Values Mapped to Records that were Created from Orders Without Associated Notifications

Meridium APM Field Caption	SAP Table	SAP Field ID
Event ID	VIAUFKST	AUFNR
Event Short Description	VIAUFKST	KTEXT
Event Long Description	AUFK	KOPF
Order ID	VIAUFKST	AUFNR
Order Description	VIAUFKST	KTEXT
Order Type Code	VIAUFKST	AUART
Order Type Description	T003P	ТХТ
Order Priority	VIAUFKST	PRIOK
Order Priority Description	T356_T	PRIOKX
Order System Status	TJ02T	TXT04
Order User Status	ТЈ30Т	TXT04
Order PM Activity Type	VIAUFKST	ILART
Asset Activity Description	T3531_T	ILATX
Order System Condition	VIAUFKST	ANLZU
Order System Condition Description	T357M_T	ANLZUX
Order Maintenance Plan	VIAUFKST	WARPL
Order Call Number	VIAUFKST	ABNUM
Order Maintenance Item	VIAUFKST	WAPOS
Event Start Date	VIAUFKST	GSTRI, GSUZI
Event Date Description	VIQMEL	QMDAT

Meridium APM Field Caption	SAP Table	SAP Field ID
Order Creation Date	VIAUFKST	ERDAT, ERFZEIT
Order Last Change Date	VIAUFKST	AEDAT, AEZEIT
Location ID	VIAUFKST/OBJK	TPLNR
Location Short Description	IFLOTX	PLTXT
Equipment ID	VIAUFKST/OBJK	EQUNR
Asset Tech ID	EQUZ	TIDNR
Equipment Short Description	EQKT	EQKTX
SAP Category	EQUI	EQTYP
Equipment Category Description	T370U	ΤΥΡΤΧ
SAP Class	KLAH	CLASS
Equipment Class Description	SWOR	KSCHL
SAP Type	EQUI	EQART
Equipment Type Description	T370K_T	EARTX
Asset Tech ID	EQUZ	TIDNR
Assembly	VIAUFKST	BAUTL
Assembly Description	МАКТ	MAKTX
Request ID	OBJK	IHNUM
Maintenance Start Date	VIAUFKST	GSTRI, GSUZI
Maintenance Completion Date	VIAUFKST	GETRI, GEUZI

Meridium APM Field Caption	SAP Table	SAP Field ID
Estimated Labor	AFVV	ARBEI
Note: The value in the Estimated Labor field is cal- culated as the sum of all planned hours across ALL Operations that are associated with the Order (in the SAP user interface, this value is visible in the Work text box on the Internal tab of the Operation).		
Actual Labor	AFVV	ISMNW
Note: The value in the Actual Labor field is calculated as the sum of all actual hours across ALL Operations that are associated with the Order (in the SAP user interface, this value is visible in the Actual work text box on the Act. Data tab of the Operation).		
Maintenance Cost	РМСО	Σ (WRT00 - WRT16)
Maintenance Cost UOM	РМСО	COCUR
CMMS System	None	<sy- SID> + <sy- MANDT></sy- </sy-

SAP Values Mapped to Work History Detail Records

The following table explains the SAP fields that are used to populate the baseline Work History Detail fields when you extract Orders and Notifications from SAP.

Note that if a Technical Object in the object list is associated with a Notification that has items, separate Work History Detail records will be created for each of those items. The Work History Detail records will be linked to the Work History record that was created using that Technical Object.

Meridium APM Field Caption	SAP Table	SAP Field ID
Work History Detail ID	QMEL	QMNUM
Work History Detail Description	VIQMEL	QMTXT
Work History ID	VIAUFKS	QMNUM
CMMS Creation Date	VIAUFKS	ERDAT, ERZEIT
CMMS Last Changed Date	VIAUFKS	AEDAT, AEZEIT
CMMS System	None	<sy-sid> + <sy- MANDT></sy- </sy-sid>
Request ID	VIQMEL	QMNUM
Order ID	VIAUFKS	AUFNR
Location ID	VIAUFKS, VIQMEL, OBJK	TPLNR
Equipment ID	VIAUFKS, VIQMEL, OBJK	EQUNR
Equipment Category	EQUI	EQTYP
Equipment Category Descrip- tion	T370U	ΤΥΡΤΧ
Equipment Class	KLAH	CLASS
Equipment Class Description	SWOR	KSCHL
Equipment Type	EQUI	EQART
Equipment Type Description	Т370К_Т	EARTX
Maintainable Item Code	QMFE	OTEIL
Maintainable Item Description	QPCT	KURZTEXT
Condition Code	QMFE	FECOD

Meridium APM Field Caption	SAP Table	SAP Field ID
Condition Description	QPCT	KURZTEXT
Cause Code	QMUR	URCOD
Cause Description	QPCT	KURZTEXT
Maintenance Action Code	QMMA	MNCOD
Maintenance Action Descrip- tion	QPCT	KURZTEXT
Detail Narrative	QMFE	LTXT

SAP Values Mapped to Task Records

The following table explains the SAP fields that are used to populate the baseline Task fields when you create Task records using the SAP Interfaces module.

Meridium APM Field Caption	SAP Table	SAP Field ID	Notes
Task ID	PLPO	LTXA1, LTXA2	None
		The Task ID is pop- ulated using the sum of the values in LTXA1 and LTXA2	
Task	VIMPOS, PLKO	EQNR, TPLNR	None
Description		The Task Description is populated using a concatenation of the values in EQUNR or TPLNR and PLPO.LTXA1 + PLPO.LTXA2	
Maintenance Plan	MPLA	WARPL	None
Maintenance Item	MPOS	WAPOS	None
SAP Last Changed Date ¹	PLPO	AEDAT	This field is not available on any baseline Task data- sheets.
SAP Creation Date ¹	PLPO	ANDAT	This field is not available on any baseline Task data- sheets.
Task List Group ¹	PLKO	PLNNR	This field is not available on any baseline Task data- sheets.
Task List Group Counter ¹	PLKO	PLNAL	This field is not available on any baseline Task data- sheets.

Meridium APM Field Caption	SAP Table	SAP Field ID	Notes
Task List Type ¹	PLKO	PLNTY	This field is not available on any baseline Task data- sheets.
Operation Number	PLPO	VORNR	None
Work Order Number ²	VIMPOS	LAUFN	The Work Order Number field is not populated if the Task record was used to <u>cre-</u> ate an Order in SAP.
Desired Inter- val ³	MMPT, T006	MMPT.ZYKL1, T006.ZAEHL	The value for ZYKL1 is con- verted from the UOM type stored in the T006.MSEH3 field to the UOM stored in the /MIAPM/TASK_CNF table in the UOME_ID field.
Desired Inter- val UOM	/MIAPM/TASK_ CNFG	UOME_ID	None
Min Interval ³	MMPT, T006	MMPT.ZYKL1, T006.ZAEHL	The value for ZYKL1 is con- verted from the UOM type stored in the T006.MSEH3 field to the UOM stored in the /MIAPM/TASK_CNF table in the UOME_ID field.
Min Interval UOM	/MIAPM/TASK_ CNFG	UOME_ID	None
Max Interval ³	MMPT, T006	MMPT.ZYKL1, T006.ZAEHL	The value for ZYKL1 is con- verted from the UOM type stored in the T006.MSEH3 field to the UOM stored in the /MIAPM/TASK_CNF table in the UOME_ID field.
Max Interval UOM	/MIAPM/TASK_ CNFG	UOME_ID	None

Task Values Mapped to SAP

When you use the Work Management Interface to create Orders from Meridium APM Task records, several values in the Meridium APM Task record are passed to the SAP Order and its associated Operations. The following table explains the Task fields whose values are passed to the SAP Function Module /*MIAPM/MAINTAIN_ORDER* (which calls the SAP BAPI *BAPI_ALM_ORDER_MAINTAIN*).

Meridium APM Field Caption	SAP BAPI Field
Work Order Type	ORDER_TYPE
Task Description	SHORT_TEXT
Task List Type	TASKLIST_TYPE
Task List Group	TASKLIST_GROUP
Task List Group Counter	TASKLIST_GROUP_CTR
Task Details	IT_TEXT_LINES
Work Order Number	ORDER_NUMBER
The Meridium APM system maps a value from the Equipment record to which the Task record is linked, based upon the con- figuration of the query <i>Get SAP ID for Equip-</i> <i>ment</i> , which is stored in the Catalog folder \\Public\Meridium\Modules\SAP Integration Interfaces\Queries.	EQUIPMENT
The Meridium APM system maps a value from the Functional Location record to which the Task record is linked, based upon the configuration of the query <i>Get SAP ID for</i> <i>Functional Location</i> , which is stored in the Catalog folder \\Public\Meridi- um\Modules\SAP Integration Inter- faces\Queries.	FUNCT_LOC

After these values are passed to the SAP BAPI, the Function Module then sends additional data from the associated SAP Task List to the SAP Order, as described in the following table.

Task List Field	Order Field
WERKS	PLANT
ARBPL	MN_WK_CTR

Task List Field	Order Field
None. The value 4 is always mapped.	SCHED_TYPE
IWERK	PLANPLANT

Also, for each Operation that belongs to the Task List, a corresponding Operation will belong to the Order. The following table identifies the values that are mapped from each Operation that is attached to the Task List to each Operation that is attached to the Order.

Task List Field	Order Field
ARPBL	WORK_CNTR
VORNR	ACTIVITY
STEUS	CONTROL_KEY
WERKS	PLANT
LTXA1	DESCRIPTION
TXTSP	LANGU
ктѕсн	STANDARD_TEXT_KEY
LOANZ	NO_OF_TIME_TICKETS
LOART	WAGETYPE
QUALF	SUITABILITY
LOGRP	WAGEGROUP
SORTL	SORT_FLD
LIFNR	VENDOR_NO
BMSCH	QUANTITY
MEINH	BASE_UOM
PREIS	PRICE
PEINH	PRICE_UNIT
SAKTO	COST_ELEMENT
WAERS	CURRENCY
INFNR	INFO_REC

Task List Field	Order Field
EKORG	PURCH_ORG
EKGRP	PUR_GROUP
MATKL	MATL_GROUP
ANZZL	NUMBR_OF_CAPACITIES
PRZNT	PERCENT_OF_WORK
INDET	CALC_KEY
LARNT	ACTTYPE
ANLZU	SYSTCOND
ISTRU	ASSEMBLY
VERTN	INT_DISTR
PLIFZ	PLND_DELRY
DAUNO	DURATION_NORMAL
DAUNE	DURATION_NORMAL_UNIT
EINSA	CONSTRAINT_TYPE_START
EINSE	CONSTRAINT_TYPE_FINISH
ARBEI	WORK_ACTIVITY
ARBEH	UN_WORK
AUFKT	EXECFACTOR
SLWID	FIELD_KEY
USR00	USR00
USR01	USR01
USR02	USR02
USR03	USR03
USR04	USR04
USR05	USR05

Task List Field	Order Field
USE05	USE05
USR06	USR06
USE06	USE06
USR08	USR08
USR09	USR09
USR10	USR10
USR11	USR11

Recommendation Values Mapped to SAP

The following table explains the Recommendation fields that are used to populate SAP Notification fields when you use the Notification Creation Interface.

Meridium APM Field Caption	SAP Table	SAP Field ID	SAP Field Caption	Notes
Recommendation Headline	VIQMEL	QMTXT	Short Text	None
Functional Location	VIQMEL	TPLNR	Functional Location	None
Asset ID	VIQMEL	EQUNR	Equipment Number	None
Recommendation Description	None	None	Notification Long Text	None
None	VIQMEL	QMART	Notification Type	By default, the Notification Type field in SAP is always populated with the value <i>M1</i> . You can, how- ever, <u>configure the</u> <u>Meridium APM system to</u> <u>create other notification</u> <u>types</u> .
None	QMEL	QMNAM	Reported By	The Reported By field in SAP is populated with the first twelve characters of the user ID of the Security User that was logged in to the Meridium APM Frame- work when the Notification was created.

ABAP

Advanced Business Application Programming, a high-level programming language created by SAP for programming the SAP Application Server.

Equipment Characteristics Extraction Interface

Allows you to transfer Equipment characteristics from SAP to Meridium APM.

Equipment Extraction Interface

Allows you to transfer Equipment from SAP to Meridium APM.

Functional Location Characteristics Extraction Interface

Allows you to transfer Functional Location characteristics from SAP to Meridium APM.

Functional Location Extraction Interface

Allows you to transfer Functional Locations from SAP to Meridium APM.

Notification and Order Extraction Interface

Allows you to transfer Notifications and Orders from SAP to Meridium APM.

Notification Creation Interface

Allows you to transfer Recommendation records from Meridium APM to SAP in the form of Notifications.

SAP PI

SAP's enterprise application integration software. PI (Process Integration) is used to exchange information among both internal and external software and systems.

Work Management Interface

Allows you to manage scheduled work in one of two ways:

- Create Task records in Meridium APM and transfer the data to SAP. This option allows you to create and update records in Meridium APM and transfer the data to SAP.
- Create and manage data in SAP and transfer it to Meridium APM as Task records. This
 option allows you to create and update items in SAP and transfer the data to Meridium
 APM.