

Industrial Managed Services Guide – Q1 2024

## INDUSTRIAL MANAGED SERVICES

Industrial Managed Services are expertise-based, ongoing consulting services provided in a subscription format to help customers reach their expected return on investment. Industrial Managed Services engages after connection or project deployment and include the following support:

- Drives selected workflows on behalf of the customer
- Collaborates on selected workflows with the customer
- Periodically guides and refreshes content for selected customer workflows
- Helps transition the customer to full self-sufficiency if and when desired

Industrial Managed Services support customers in developing people and processes necessary to get maximum value from GE Digital solutions.

Industrial Managed Services provides different subscription levels to meet your unique path, pace, and choice of service needs. Continuous updates, changes, and improvements are delivered during the selected subscription period.

#### **Results Service**

GE Digital Industrial Managed Services offers to deliver the full value of GE Digital solutions by using the solution on behalf of the customer and driving selected workflows. By providing this service, we help you focus on the incorporation of GE Digital solutions into your core business processes to maximize your value.

#### **Enablement Service**

GE Digital Industrial Managed Services offers to support usage of GE Digital solutions by collaborating on selected workflows. This focused service level is for customers who have adequate internal staffing and expertise and want their staff focused on operational issues.

	Results	Enablement
Key Activities	Using the software on your behalf to ensure outcomes	Collaboration and support your usage of the software
Aggregated Content Access	✓	✓
Quarterly Activity Review	✓	✓
Named Industry Expert	✓	✓
High Priority Response	✓	✓
Configuration Optimization	✓	✓
Transition Coaching	✓	
Regular Detailed Operations Review	✓	
Proactive Results Assessment	✓	

## INDUSTRIAL MANAGED SERVICES

## **AGGREGATED CONTENT ACCESS**

## **Goals & Objectives**

Access and use industry validated, technical knowledge templates for updating and/or application within the customer's program. This provides customers the ability to benefit from continually refreshed, aggregated expertise across a wide industrial user base.

### **Requirements & Customer Involvement**

- Appropriate system access and permissions
- Up-to-date software and support agreements

#### **Deliverables**

Varying according to selected module and asset coverage, and may include:

- Dashboards
- Rounds Templates
- Calibration Templates
- Example Policies
- Trending Analytics
- Predictive Blueprints
- Root Cause Templates
- Strategy Templates
- Inspection Methods
- Risk Analyses

### **Activities & Consultation**

- If the Enablement Level is selected, named subject matter expert available for template Q&A.
- If the Results Level is selected, GE Digital will apply selected templates within the customer's Solution.
- Support is intended for hands-on APM users.

### Follow-Up

If the Results Level is selected, we will tune and optimize the selected templates overtime.

## **CONFIGURATION OPTIMIZATION**

## **Goals & Objectives**

We will provide ongoing configuration refinement within the solution. This service assures the customer's solution configuration remains best-in-class.

### **Requirements & Customer Involvement**

- Customer accepts Industrial Managed Services best practice templates as the starting point for their installation with continuous improvement and refinement to be delivered over time.
- Customer will provide references as needed (FMEAs, criticality analyses, workflows, data histories, P&IDs, DCS screenshots, specification sheets, alarm setpoints, tag list etc.) for Solution optimization in selected modules on selected assets.
- Appropriate system access and permissions
- Up-to-date software and service agreements.

#### **Deliverables**

Configuration and content will be continuously reviewed and optimized as needed to assure the customer's program stays up to date with the latest industry knowledge and best practices. Solution upkeep may include items such as policy modifications, strategy refinements, rounds improvements, alerting limits, model data additions, tag management and other maintenance using a continuous improvement model. Customization beyond best practices will be charged as a separate project.

### **Activities & Consultation**

Our staff will include configuration topics in weekly or monthly calls as appropriate and request customer technical staff to attend as needed.

## Follow-Up

The need for further optimization will be guided by Solution results and the availability of new knowledge templates.

## **HIGH PRIORITY RESPONSE**

## **Goals & Objectives**

We offer to monitor and review all high priority alerts from the solution with dedicated communication and support to assure timely customer awareness of emerging critical issues.

### **Requirements & Customer Involvement**

- Assets that can generate High Priority Alerts are only those with Predictive Diagnostics or specific priority Policies implemented
- Customer must also set up a dedicated recipient for high priority notifications
- Appropriate system access and permissions
- Up-to-date software and support agreements

### **Deliverables**

- A reliability engineer hotline to our staff outside of communication rhythm
- An experienced reliability engineer reviews all high priority alerts that have fired in the last 24 hours and that triggers an incident management workflow
- Emerging concerns are reported to customer via email as part of the incident management workflow (maximum time 36 hours)

### **Activities & Consultation**

24x7 hotline

AMERICAS: 630-796-7369
 EUROPE: 420-296-181-510
 APAC: 65-315-79698

### Follow-Up

Additional diagnosis and recommendation support as needed.

# **QUARTERLY ACTIVITY REVIEW**

## **Goals & Objectives**

We will conduct a leadership review including activity summaries, long term issues, configurations in progress, and opportunities to better serve the customer.

### **Requirements & Customer Involvement**

- Attendance by customer functional leaders
- Appropriate system access and permissions
- Up-to-date software and support agreements

### **Deliverables**

Management review of:

- Solution activity
- Issues requiring leadership follow-up
- Continuous improvement efforts
- Activity value estimates
- Regular Predictive Analytic Sensor Health Reporting
  - Missing values based on specified poll rate
  - Flatlined data
  - Out-of-range value

### **Activities & Consultation**

Regularly scheduled monthly video conference call, discussing scope of subscription coverage. We will lead the call with expert attendance as needed to support customer leadership in managing their program.

### Follow-Up

As needed and as discussed, possibly including:

- Additional solution tracking
- Details of follow-up actions
- Additional improvement efforts
- Refinement of value estimates

## **NAMED INDUSTRY EXPERT**

## **Goals & Objectives**

A named industry expert will be assigned that will supervise and provide overall guidance on the customer's program and any detailed issues that may arise. This named resource will bring significant and applicable industry knowledge to maximize program effectiveness and deliver business outcomes.

## **Requirements & Customer Involvement**

- Appropriate system access and permissions
- Up-to-date software and support agreements

### **Deliverables**

An on call, remote subject matter expert available for issue review and consultation as needed.

### **Activities & Consultation**

- Attendance at quarterly calls
- Attendance at operations call when indicated by a complex issue

### Follow-Up

Answer questions and provide detail as requested:

- Additional diagnostic review
- Modification of knowledge templates
- Refinement of policies
- Program coaching and guidance

## **PROACTIVE RESULTS ASSESSMENTS**

## **Goals & Objectives**

We will proactively review alerts, health indicators, policy outputs, work statuses, reliability triggers, and/or other notifications. This activity assures timely awareness and action of system visible conditions.

### **Requirements & Customer Involvement**

- An ongoing Results Service subscription
- Up-to-date software and support agreements

### **Deliverables**

- Team will review and disposition alerts
- Create cases and/or recommendations for action including technical description and initial diagnosis
- Associated work recommendation and implementation notes

### **Activities & Consultation**

Cases and recommendations will be compiled for discussion during the scheduled operations review. High priority cases will be immediately referred to the appropriate team for action.

### Follow-Up

Support operations review and priority team as needed.

## **TRANSITION COACHING**

## **Goals & Objectives**

As an option, we offer to help the customer transition to self-sufficiency while simultaneously generating value from the selected solution and services. This service entitlement takes the customer through each service activity in detail as we coach customers through solution adoption.

## **Requirements & Customer Involvement**

- An ongoing Results Service subscription
- Attendance by customer technicians and engineers
- Transition timeline will start after customer personnel training on each required activity and after six months
  of Results Service
- Appropriate system access and permissions
- Up-to-date software and support agreements
- Customer nominee solution training is complete

### **Deliverables**

- Transition activities will be added to operations review calls per mutual availability
- This on-the-job coaching will deliver job guides and additional materials for assigned personnel to prepare for successful turnover by the end of the service period

### **Activities & Consultation**

 Our staff will include transition topics in weekly or monthly calls as appropriate and request customer technical staff to transition tasks in between calls.

### Follow-Up

The need for additional training will be guided through a transition process according to agreed timelines.

## **REGULAR DETAILED OPERATIONS REVIEW**

## **Goals & Objectives**

We provide customers with a biweekly review of current results from the solution. We will host a biweekly conference call to review solution results and outstanding issues.

### **Requirements & Customer Involvement**

- An ongoing Results Service subscription
- Attendance by customer technicians and engineers
- Appropriate system access and permissions
- Up-to-date software and support agreements

### **Deliverables**

A regularly scheduled collaborative review will drive customer outcomes and respond to needs for re-configuration or updates to the existing templates. The call will include technical review of:

- New issues since last call
- Follow-up on short-term issues
- Review of priorities and recommendations

### **Activities & Consultation**

Regularly scheduled weekly or bi-monthly conference calls, depending on scope of subscription coverage. Our
analysts will lead the call with expert attendance as needed to support customer technical and operations
staff.

## Follow-Up

As needed and as discussed, possibly including:

- Additional diagnostic information
- Setting of modified limits for monitoring
- Modification of APM policies
- Kick-off of analyses