

GE 3Q'15 supplemental information



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Imagination at work.

Orders & backlog by segment

(\$ in billions)

	3Q'15 Orders	V%	3Q'15 YTD Orders	V%	3Q'15 Backlog	V%
Power & Water	\$6.9	8%	\$19.1	4%	\$64.9	1%
Oil & Gas	3.0	(38)	11.5	(22)	22.3	(7)
Energy Management	2.1	2	6.2	1	5.4	7
Aviation	6.5	(35)	21.6	1	141.7	11
Healthcare	4.5	(4)	13.4	(3)	15.9	(3)
Transportation	0.9	(77)	3.7	(51)	19.9	8
Infrastructure	<u>\$23.2</u>	<u>(26)%</u>	<u>\$73.4</u>	<u>(9)%</u>	<u>\$269.7</u>	<u>5%</u>



Equipment orders

(\$ in billions)

	<u>4Q'14</u>	<u>V%</u>	<u>1Q'15</u>	<u>V%</u>	<u>2Q'15</u>	<u>V%</u>	<u>3Q'15</u>	<u>V%</u>	<u>Four qtr. rolling average</u>	<u>V%</u>
Power & Water	\$5.6	(12)%	\$1.8	(29)%	\$3.9	29%	\$3.5	7%	\$3.7	(3)%
Oil & Gas	2.5	(15)	2.2	(10)	2.2	(14)	1.1	(60)	2.0	(25)
Energy Management	1.6	(5)	1.5	(6)	1.5	6	1.6	6	1.6	-
Aviation	4.4	8	3.9	64	4.0	37	2.8	(58)	3.8	(6)
Healthcare	3.4	2	2.3	(1)	2.7	(3)	2.6	(5)	2.8	(2)
Transportation	<u>1.2</u>	F	<u>0.8</u>	(56)	<u>0.5</u>	(19)	<u>0.1</u>	(95)	<u>0.7</u>	(56)
Infrastructure	<u>\$18.4</u>	<u>0%</u>	<u>\$12.0</u>	<u>(5)%</u>	<u>\$14.5</u>	<u>11%</u>	<u>\$11.2</u>	<u>(43)%</u>	<u>\$14.0</u>	<u>(12)%</u>

Note: Individual amounts are rounded. As a result the sum of the parts presented may not add to the total year.



Equipment/service revenue by segment - 3Q'15

(\$ in billions)

	<u>3Q'15 Equipment</u>	<u>V%</u>	<u>3Q'15 Services</u>	<u>V%</u>	<u>3Q'15 Total</u>	<u>V%</u>
Power & Water	\$3.3	(6)%	\$3.2	9%	\$6.5	1%
Oil & Gas	2.0	(18)%	1.8	(14)%	3.9	(16)%
Energy Management	1.3	3%	0.5	(14)%	1.8	(2)%
Aviation	2.8	(6)%	3.2	17%	6.0	5%
Healthcare	2.3	(6)%	1.9	(4)%	4.3	(5)%
Transportation	0.8	(2)%	0.8	10%	1.6	3%
Appliances & Lighting	<u>2.2</u>	<u>9%</u>	<u>0.1</u>	<u>1%</u>	<u>2.3</u>	<u>8%</u>
Industrial segments	<u><u>\$14.7</u></u>	<u><u>(5)%</u></u>	<u><u>\$11.6</u></u>	<u><u>3%</u></u>	<u><u>\$26.2</u></u>	<u><u>(1)%</u></u>

Note: Individual amounts are rounded. As a result the sum of the parts presented may not add to the total



Equipment/service revenue by segment - 3Q'15 YTD

(\$ in billions)

	<u>3Q'15 YTD Equipment</u>	<u>V%</u>	<u>3Q'15 YTD Services</u>	<u>V%</u>	<u>3Q'15 YTD Total</u>	<u>V%</u>
Power & Water	\$9.5	1%	\$9.4	8%	\$19.0	4%
Oil & Gas	6.2	(17)	5.7	(9)	11.9	(13)
Energy Management	3.8	(1)	1.4	(4)	5.2	(2)
Aviation	8.6	(4)	9.3	9	17.9	2
Healthcare	6.9	(5)	5.8	(3)	12.7	(4)
Transportation	2.2	9	2.1	3	4.3	6
Appliances & Lighting	<u>6.2</u>	<u>7</u>	<u>0.3</u>	<u>(4)</u>	<u>6.5</u>	<u>6</u>
Industrial segments	<u><u>\$43.4</u></u>	<u><u>(3)%</u></u>	<u><u>\$34.1</u></u>	<u><u>2%</u></u>	<u><u>\$77.5</u></u>	<u><u>(1)%</u></u>

Note: Individual amounts are rounded. As a result the sum of the parts presented may not add to the total



GE Industrial segment organic revenue growth

(\$ in millions)

	<u>3Q'15</u>	<u>3Q'14</u>	<u>V%</u>	<u>YTD</u>	<u>YTD</u>	<u>V%</u>
Industrial segment revenue	\$26,243	\$26,625	(1)%	\$77,479	\$78,082	(1)%
Less the effects of:						
Acquisitions, business dispositions (other than dispositions of businesses acquired for investment) & currency exchange rates	<u>(1,238)</u>	<u>76</u>		<u>(3,217)</u>	<u>563</u>	
Industrial segment revenues excluding the effects of acquisitions, business dispositions (other than dispositions of businesses acquired for investment), currency exchange rates	<u><u>\$27,481</u></u>	<u><u>\$26,549</u></u>	<u><u>4%</u></u>	<u><u>\$80,696</u></u>	<u><u>\$77,519</u></u>	<u><u>4%</u></u>

Note: Effective September 30, 2015, certain columns and rows may not add due to the use of rounded numbers. Percentages presented are calculated from the underlying numbers in millions.



GE Industrial segment organic op profit growth

(\$ in millions)

	3Q'15	3Q'14	V%	3Q'15 YTD	3Q'14 YTD	V%
Industrial segment op profit	\$4,530	\$4,331	5%	\$12,445	\$11,776	6%
Less the effects of:						
Acquisitions, business dispositions (other than dispositions of businesses acquired for investment) & currency exchange rates	(168)	29		(483)	89	
Industrial segment op profit excluding the effects of acquisitions, business dispositions (other than dispositions of businesses acquired for investment), currency exchange rates	\$4,698	\$4,302	9%	\$12,928	\$11,687	11%

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Oil & Gas and Healthcare organic op profit growth

(\$ in millions)

	Oil and Gas			Healthcare		
	3Q'15	3Q'14	V%	3Q'15	3Q'14	V%
Industrial segment op profit	\$584	\$660	(12)%	\$652	\$727	(10)%
Less the effects of:						
Acquisitions, business dispositions (other than dispositions of businesses acquired for investment) & currency exchange rates	(75)	2		(28)	20	
Industrial segment op profit excluding the effects of acquisitions, business dispositions (other than dispositions of businesses acquired for investment), currency exchange rates	<u>\$659</u>	<u>\$658</u>	<u>0%</u>	<u>\$680</u>	<u>\$707</u>	<u>(4)%</u>

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Organic revenue by segment

(\$ in millions)

	<u>3Q'15</u>	<u>3Q'14</u>	<u>V%</u>	<u>3Q'15 YTD</u>	<u>3Q'14 YTD</u>	<u>V%</u>
Power & Water						
Reported Revenue	6,461	6,375	1%	18,978	18,176	4%
Less Acq./Disp. & FX	(355)	19		(1,007)	64	
Organic Revenue	<u>6,816</u>	<u>6,356</u>	<u>7%</u>	<u>19,985</u>	<u>18,112</u>	<u>10%</u>
Oil & Gas						
Reported Revenue	3,868	4,597	(16)%	11,891	13,666	(13)%
Less Acq./Disp. & FX	(399)	29		(990)	312	
Organic Revenue	<u>4,267</u>	<u>4,568</u>	<u>(7)%</u>	<u>12,882</u>	<u>13,354</u>	<u>(4)%</u>
Energy Management						
Reported Revenue	1,773	1,813	(2)%	5,226	5,341	(2)%
Less Acq./Disp. & FX	(142)	-		(407)	8	
Organic Revenue	<u>1,915</u>	<u>1,813</u>	<u>6%</u>	<u>5,633</u>	<u>5,333</u>	<u>6%</u>
Aviation						
Reported Revenue	6,001	5,698	5%	17,927	17,566	2%
Less Acq./Disp. & FX	(1)	7		(1)	122	
Organic Revenue	<u>6,002</u>	<u>5,691</u>	<u>5%</u>	<u>17,928</u>	<u>17,444</u>	<u>3%</u>
Healthcare						
Reported Revenue	4,255	4,485	(5)%	12,666	13,166	(4)%
Less Acq./Disp. & FX	(309)	22		(724)	56	
Organic Revenue	<u>4,564</u>	<u>4,463</u>	<u>2%</u>	<u>13,390</u>	<u>13,110</u>	<u>2%</u>
Transportation						
Reported Revenue	1,593	1,540	3%	4,322	4,073	6%
Less Acq./Disp. & FX	-	-		-	-	
Organic Revenue	<u>1,593</u>	<u>1,540</u>	<u>3%</u>	<u>4,322</u>	<u>4,073</u>	<u>6%</u>
Appliances & Lighting						
Reported Revenue	2,293	2,117	8%	6,469	6,094	6%
Less Acq./Disp. & FX	(32)	-		(88)	-	
Organic Revenue	<u>2,325</u>	<u>2,117</u>	<u>10%</u>	<u>6,557</u>	<u>6,094</u>	<u>8%</u>

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Units summary – orders

	<u>3Q'15</u>	<u>3Q'14</u>	<u>V</u>	<u>3Q'15</u>	<u>3Q'14</u>	<u>V</u>
				<u>YTD</u>	<u>YTD</u>	<u>YTD</u>
Power & Water:						
Gas Turbines	22	23	(1)	61	64	(3)
Wind Turbines	821	839	(18)	2,085	1,976	109
Aviation:						
CEO engines	883	1,376	(493)	3,083	3,233	(150)
GEnx engines-a)	84	16	68	169	35	134
Military engines	3	222	(219)	315	676	(361)
Spares rate-b)	\$39.5	\$30.9	\$8.6	\$38.8	\$29.7	\$9.1
Transportation:						
Locomotives	3	1,131	(1,128)	313	1,528	(1,215)

(a- GEnx engines are a subset of CEO engines

(b- Commercial spares rate in millions of dollars per day



Units summary – sales

	<u>3Q'15</u>	<u>3Q'14</u>	<u>V</u>	<u>3Q'15</u>	<u>3Q'14</u>	<u>V</u>
				<u>YTD</u>	<u>YTD</u>	<u>V</u>
Power & Water:						
Gas Turbines	16	26	(10)	79	64	15
Wind Turbines	735	642	93	2,013	1,798	215
Aviation:						
CEO engines	611	615	(4)	1,945	1,913	32
GEnx engines ^{-a)}	64	65	(1)	201	210	(9)
Military engines	158	295	(137)	501	804	(303)
Spares rate ^{-b)}	\$37.6	\$30.9	\$6.7	\$37.1	\$29.3	\$7.8
Transportation:						
Locomotives	259	219	40	665	562	103

(a- GEnx engines are a subset of CEO engines

(b- Commercial spares rate in millions of dollars per day



Regional summary

(\$ in billions)

	Infrastructure Orders				Industrial Segment Revenues			
	3Q'15	V%	3Q'15 YTD	V%	3Q'15	V%	3Q'15 YTD	V%
Resource Rich-a)	\$5.9	(47)%	\$21.2	(20)%	\$6.9	(7)%	\$21.4	(2)%
Asia-b)	3.3	(6)	9.1	(4)	2.8	(7)	8.4	3
Growth Regions	\$9.2	(37)%	\$30.3	(16)%	\$9.7	(7)%	\$29.8	0%
Developed-c)	\$13.9	(17)%	\$43.1	(3)%	\$16.6	2%	\$47.6	(1)%
Total	\$23.2	(26)%	\$73.4	(9)%	\$26.2	(1)%	\$77.5	(1)%

(a - Resource Rich: Australia & New Zealand, Canada, Latin America, MENAT, Russia/CIS, & Sub-Saharan Africa

(b - Asia: ASEAN, China & India

(c - Developed: US, Europe, Japan, & Korea

Note: Individual amounts are rounded. As a result, the sum of the parts presented may not add to the total



Corporate operating profit (cost)

(\$ in millions)

	<u>3Q'15</u>	<u>3Q'14</u>	<u>3Q'15</u> <u>YTD</u>	<u>3Q'14</u> <u>YTD</u>
Gains (losses) on disposed businesses-a)	\$-	\$-	\$499	\$91
Principal retirement plans-b)	(659)	(582)	(2,121)	(1,745)
Restructuring and other charges	(346)	(435)	(1,167)	(1,218)
Other Corporate costs & eliminations	(554)	(533)	(1,648)	(1,694)
Total Corporate costs (continuing)	(1,559)	(1,550)	(4,437)	(4,566)
Less: Non-operating pension cost	(693)	(537)	(2,077)	(1,592)
Total Corporate (operating)	(866)	(1,013)	(2,360)	(2,974)
Less: restructuring & other, gains	(346)	(435)	(668)	(1,127)
Adjusted Total Corporate (operating)	<u>(\$520)</u>	<u>(\$578)</u>	<u>(\$1,692)</u>	<u>(\$1,847)</u>

(a- Includes NBCU settlement

(b- Includes non-operating pension

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Industrial operating profit margins

(\$ in millions)

	<u>3Q'15</u>	<u>3Q'14</u>
Industrial segment revenue	\$26,243	\$26,625
Plus: Corporate revenue	(875)	(902)
Less: GE-GECC eliminations	<u>(444)</u>	<u>(538)</u>
Industrial revenue	<u>25,813</u>	<u>26,261</u>
Industrial segment op profit	4,530	4,331
Plus: Corporate costs (continuing)	(1,559)	(1,550)
Less: Non-operating pension cost	(693)	(537)
Less: Gains and restructuring	<u>(346)</u>	<u>(435)</u>
Industrial OP profit	<u>4,010</u>	<u>3,753</u>
Industrial OP margin	15.5%	14.3%

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Operating earnings & EPS

(\$ in millions except earnings per share)

	3Q'15	3Q'14	V%	3Q'15 YTD	3Q'14 YTD	V%
Earnings from continuing operations attributable to GE	\$2,853	\$2,831	1%	(\$2,091)	\$8,016	U
Adjustment (net of tax): non-operating pensions costs/(income)	450	349		1,350	1,035	
Operating earnings	<u>\$3,303</u>	<u>\$3,180</u>	4%	<u>(\$741)</u>	<u>\$9,051</u>	U
Earnings per share - diluted ^(a)						
Continuing earnings per share	\$0.28	\$0.28	0%	(\$0.21)	\$0.79	U
Adjustment (net of tax): non-operating pensions costs/(income)	0.04	0.03		0.13	0.10	
Operating earnings per share	<u>\$0.32</u>	<u>\$0.31</u>	3%	<u>(\$0.07)</u>	<u>\$0.89</u>	U

(a - Earnings per share amounts are computed independently. As a result, the sum of per share amounts may not equal the total

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Industrial operating EPS

(\$ in millions except earnings per share)

	3Q'15	3Q'14	V%	3Q'15 YTD	3Q'14 YTD	V%
Operating earnings	\$3,303	\$3,180	4%	(\$741)	\$9,051	U
GE Capital operating earnings	734	843	(13)%	(7,555)	3,091	U
Industrial operating earnings	2,569	2,337	10%	6,814	5,960	14%
Operating earnings per share	\$0.32	\$0.31	3%	(\$0.07)	\$0.89	U
GE Capital operating EPS -a)	0.07	0.08	(13)%	(0.75)	0.31	U
Industrial operating EPS -a)	0.25	0.23	9%	0.68	0.59	15%

a- Earnings per share amounts are calculated as percent of operating earnings. Earnings per share amounts are computed independently. As a result, the sum of per share amounts may not equal the total.

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Industrial operating plus Verticals earnings & EPS

(\$ in millions except earnings per share)

	3Q'15	3Q'14	V%	3Q'15 YTD	3Q'14 YTD	V%
Operating earnings	3,303	3,180	4%	(741)	9,051	U
Less: Other GE Capital	384	617		(8,783)	1,892	
Industrial operating plus Verticals earnings	<u>2,920</u>	<u>2,563</u>	<u>14%</u>	<u>8,042</u>	<u>7,159</u>	<u>12%</u>
GE Capital Verticals earnings	351	226	55%	1,228	1,199	2%
Industrial operating earnings	2,569	2,337	10%	6,814	5,960	14%
Earnings per share - diluted ^{-a)}						
Operating earnings per share	0.32	0.31	3%	(0.07)	0.89	U
Less: Other GE Capital	0.04	0.06		(0.87)	0.19	
Industrial operating plus Verticals EPS	<u>0.29</u>	<u>0.25</u>	<u>16%</u>	<u>0.80</u>	<u>0.71</u>	<u>13%</u>
GE Capital Verticals operating EPS ^{-a)}	0.03	0.02	50%	0.12	0.12	-
Industrial operating EPS ^{-a)}	0.25	0.23	9%	0.68	0.59	15%

(a- Earnings per share amounts are calculated as percent of operating earnings. Earnings per share amounts are computed independently. As a result, the sum of per share amounts may not equal the total.

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GE effective tax rate (ex. GECC)

(\$ in millions)

	3Q'15	3Q'14	3Q'15 YTD	3Q'14 YTD
GE earnings from continuing operations before income taxes	\$3,222	\$3,164	(\$827)	\$9,008
Less GECC earnings from continuing ops. attributable to the company	\$734	\$843	(\$7,394)	\$3,252
Adjusted earnings from continuing ops. before income taxes	\$2,488	\$2,321	\$6,567	\$5,756
GE (ex. GECC) provision for income taxes - continuing ops.	\$413	\$416	\$1,302	\$1,143
Effective tax rate GE (ex. GECC)	17%	18%	20%	20%

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Industrial CFOA from continuing operations

(\$ in millions)

	<u>3Q'15</u>	<u>3Q'14</u>	<u>V%</u>	<u>3Q'15</u>	<u>3Q'14</u>	<u>V%</u>
	YTD	YTD		YTD	YTD	
Cash from GE's operating activities as reported	\$2,576	\$3,804	(32)%	\$6,526	\$7,175	(9)%
Less GECC dividends	<u>-</u>	<u>805</u>		<u>450</u>	<u>2,221</u>	
Cash from GE's operating activities excluding dividends from GECC (Industrial CFOA)	<u>\$2,576</u>	<u>\$2,999</u>	(14)%	<u>\$6,076</u>	<u>\$4,954</u>	23%

Note: Effective September 30, 2015, certain columns and rows may not add due to the use of rounded numbers. Percentages presented are calculated from the underlying numbers in millions.



Free cash flow

(\$ in millions)

	<u>3Q'15 YTD</u>	<u>3Q'14 YTD</u>	<u>V%</u>
Cash from GE's operating activities as reported	\$6,526	\$7,175	(9)%
Less: Additions to property, plant and equipment	2,708	2,806	
Plus: Dispositions of property, plant and equipment	<u>525</u>	<u>393</u>	
Free cash flow	<u><u>\$4,344</u></u>	<u><u>\$4,762</u></u>	<u><u>(9)%</u></u>
Less: GECC	<u>450</u>	<u>2,221</u>	
Industrial free cash flow	<u><u>\$3,894</u></u>	<u><u>\$2,542</u></u>	<u><u>53%</u></u>

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GE Capital segment results

(\$ in millions – net earnings)

	<u>3Q'15</u>	<u>3Q'14</u>	<u>V%</u>
CLL	\$111	\$90	23%
Consumer	795	621	28
EFS	(38)	61	U
GECAS	313	133	F
GECC Corporate	(445)	(62)	U
Earnings from continuing ops.	<u>734</u>	<u>843</u>	<u>(13)%</u>
Preferred stock dividends	-	-	-
GE Capital segment profit	<u>\$734</u>	<u>\$843</u>	<u>(13)%</u>
Earnings (loss) from discontinued ops.	<u>\$(347)</u>	<u>\$706</u>	<u>U</u>
Total GECC net earnings	<u><u>\$387</u></u>	<u><u>\$1,549</u></u>	<u><u>(75)%</u></u>

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GE Capital - Verticals results

(\$ in millions – net earnings)

	<u>3Q'15</u>	<u>3Q'14</u>	<u>V%</u>
GECAS	\$313	\$133	F
EFS	(38)	61	U
Other ^{a)}	101	90	12%
Allocated corporate costs ^{b)}	(25)	(58)	57%
Verticals	<u>\$351</u>	<u>\$226</u>	<u>55%</u>
Other continuing operations	384	617	(38)%
GE Capital segment profit	<u><u>\$734</u></u>	<u><u>\$843</u></u>	<u><u>(13)%</u></u>

(a- Includes Healthcare Equipment Finance, Working Capital Solutions, & run-off Insurance

(b- Revised estimate for allocated corporate costs

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GE Capital segment assets

(\$ in billions)

	<u>3Q'15</u>	<u>3Q'14</u>	<u>V%</u>
CLL	\$21.6	\$19.4	11%
Consumer	120.9	140.5	(14)
EFS	15.4	16.2	(5)
GECAS	45.8	43.0	7
GECC Corporate	<u>108.2</u>	<u>100.7</u>	<u>7</u>
GE Capital segment assets	\$311.9	\$319.7	(2)%
Assets of discontinued operations	<u>121.9</u>	<u>189.7</u>	<u>(36)</u>
GECC total assets	<u><u>\$433.8</u></u>	<u><u>\$509.4</u></u>	<u><u>(15)%</u></u>

Note: Effective September 30, 2015, certain columns and rows may not add due to the use of rounded numbers. Percentages presented are calculated from the underlying numbers in millions.



GE Capital nonaccrual/net charge-offs -a)

(\$ in millions)

	<u>Nonaccrual assets/nonaccrual % fin. rec.</u>				<u>Total net charge-offs/net charge-offs % fin. rec.</u>		
	<u>3Q'15</u>	<u>2Q'15</u>	<u>3Q'14</u>		<u>3Q'15</u>	<u>2Q'15</u>	<u>3Q'14</u>
CLL	\$27 0.20%	\$20 0.16%	\$22 0.17%	CLL	\$2 0.06%	\$4 0.13%	\$3 0.09%
GECAS	195 2.64	318 4.22	153 1.81	GECAS	(2) (0.11)	- -	4 0.19
EFS	82 3.36	28 1.00	57 2.04	EFS	8 1.22	5 0.73	15 2.15
Consumer	2 0.00	2 0.00	2,249 2.22	Consumer	662 4.24	732 4.89	717 2.82
GECC Corporate	- -	- -	- -	GECC Corporate	- -	13 9.19	- -
GE Capital	\$306 0.35%	\$368 0.44%	\$2,481 1.97%	GE Capital	\$670 3.12%	\$754 3.64%	\$739 2.34%

(a - Real estate and the majority of CLL have been classified as discontinued operations. As a result, prior periods have been recasted accordingly.

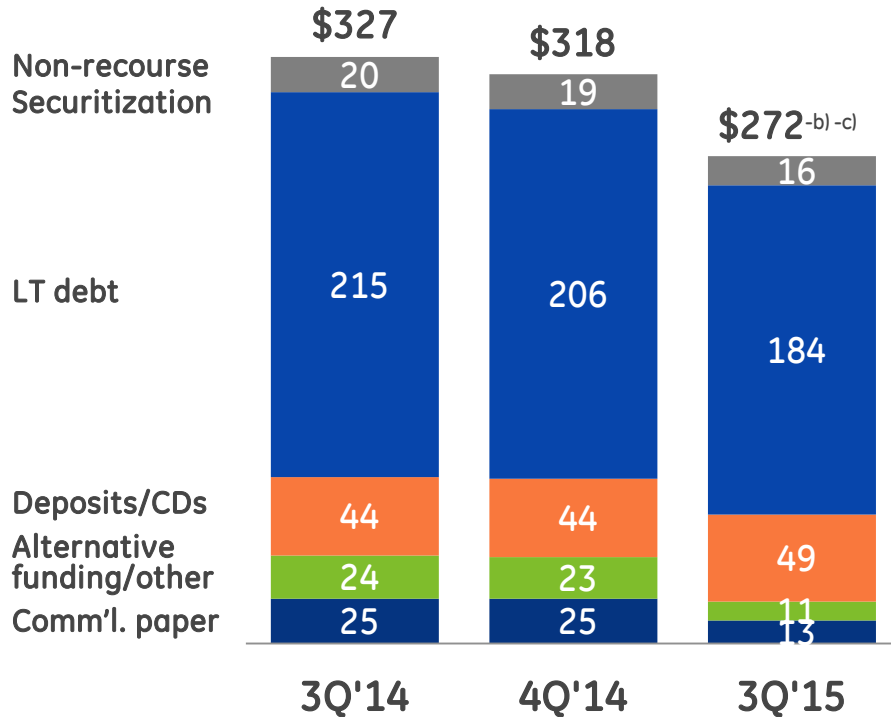
Note: Effective September 30, 2015, certain columns and rows may not add due to the use of rounded numbers. Percentages presented are calculated from the underlying numbers in millions.



GECC funding

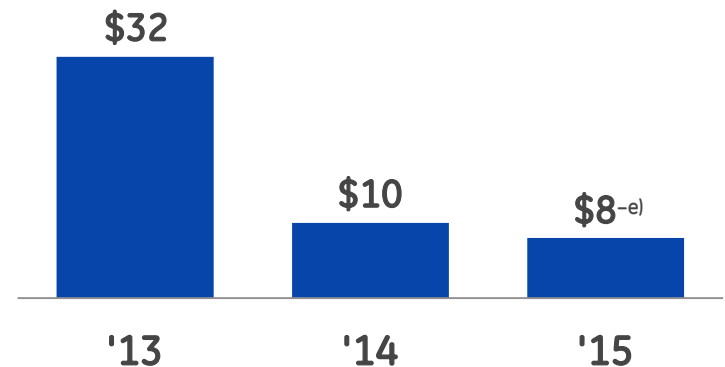
(\$ in billions)

Debt composition^{-a)}



	3Q'14	4Q'14	3Q'15
Bank lines	\$44	\$44	\$45
CP coverage	100%+	100%+	100%+
Liquidity ^{-d)}	\$80	\$76	\$97
LT debt <1yr.	\$37	\$38	\$30

Unsecured term issuances



- Completed \$8B of LT debt issuance in 1Q'15 in 3 currencies
- No incremental LT debt issuance currently expected in line with April 10th announcement
- Deposits/CDs and other alternative funding ~22% of total debt, securitization ~6%
- Liquidity position remains strong

(a - Continuing operations (excludes obligations issued to third parties that we reported in Discontinued operations or Held-for-Sale)

(b - Includes ~\$(8.1)B YTD FX impact and ~\$0.2B YTD FAS 133

(c - Includes ~\$64B of Synchrony borrowings

(d - Liquidity includes cash & equivalents (including discontinued operations and held for sale balances) and ~\$3.2B of debt obligations of the U.S. Treasury

(e - Excludes ~\$2.0B of unsecured Synchrony issuance



GECC leverage ratio^{-a)}

(\$ in billions)

	<u>3Q'15</u>	<u>2Q'15</u>	<u>3Q'14</u>
As reported			
Debt	\$299.5	\$326.8	\$359.3
Equity ^{-b)}	68.2	67.0	86.3
Leverage ratio	4.4	4.9	4.2
Debt	299.5	326.8	359.3
Less: Liquidity ^{-c)}	<u>(97.0)</u>	<u>(84.6)</u>	<u>(80.1)</u>
Adjusted debt	\$202.5	\$242.2	\$279.2
Equity ^{-b)}	68.2	67.0	86.3
Adjusted leverage ratio	3.0	3.6	3.2

(a - Includes discontinued operations and balances recorded as held for sale for all periods

(b - Total equity ex-non-controlling interests

(c - Liquidity includes cash & equivalents and \$3.2B of debt obligations of the U.S. Treasury as of 3Q'15



GECC tier 1 common ratio estimate^{-a)}

(\$ in billions)

	<u>3Q'15</u>	<u>2Q'15</u>	<u>3Q'14</u>
As reported			
Shareowners' equity ^{-b)}	\$68.2	\$67.0	\$86.3
- Preferred equity	(4.9)	(4.9)	(4.9)
- G/W & Intangibles	(15.5)	(18.5)	(26.4)
- Other additions/(deductions)	1.1	1.1	0.6
Tier 1 common	<u>48.9</u>	<u>44.7</u>	<u>55.6</u>
Estimated risk weighted assets	356.7	393.4	447.8
Tier 1 common ratio	13.7%	11.4%	12.4%
Tangible Common Equity/Tangible Assets	11.2%	9.6%	11.2%

(a - Based on Basel 3 standardized approach on a transitional basis; includes discontinued operations for all periods

(b - Total equity ex-non-controlling interests



GE Capital ending net investment

(\$ in billions)

	<u>3Q'15</u>	<u>2Q'15^{-b)}</u>	<u>1Q'15^{-a)}</u>	<u>4Q'14^{-a)}</u>	<u>3Q'14^{-a)}</u>
GECC total assets	\$433.8	\$463.3	\$476.5	\$500.2	\$506.9
Less: assets of discontinued operations	(121.9)	(154.9)	(31.3)	(1.2)	(1.3)
Less: non-interest bearing liabilities & others	<u>(50.3)</u>	<u>(51.2)</u>	<u>(66.0)</u>	<u>(60.5)</u>	<u>(60.9)</u>
GE Capital ENI	261.6	257.2	379.2	438.5	444.7
Less: Liquidity ^{-c)}	<u>(85.5)</u>	<u>(77.9)</u>	<u>(76.4)</u>	<u>(75.5)</u>	<u>(79.9)</u>
GE Capital ENI (ex-Liquidity)	\$176.1	\$179.3	\$302.8	\$363.0	\$364.8
Memo:					
GECC ENI (ex-Liquidity) incl. discontinued ops	\$270.6	\$309.0	\$331.4	\$362.9	\$364.9

(a - As originally reported

(b - During 2Q'15 we classified additional businesses within GECC's Commercial Lending and Leasing business as held for sale and reported in discontinued operations

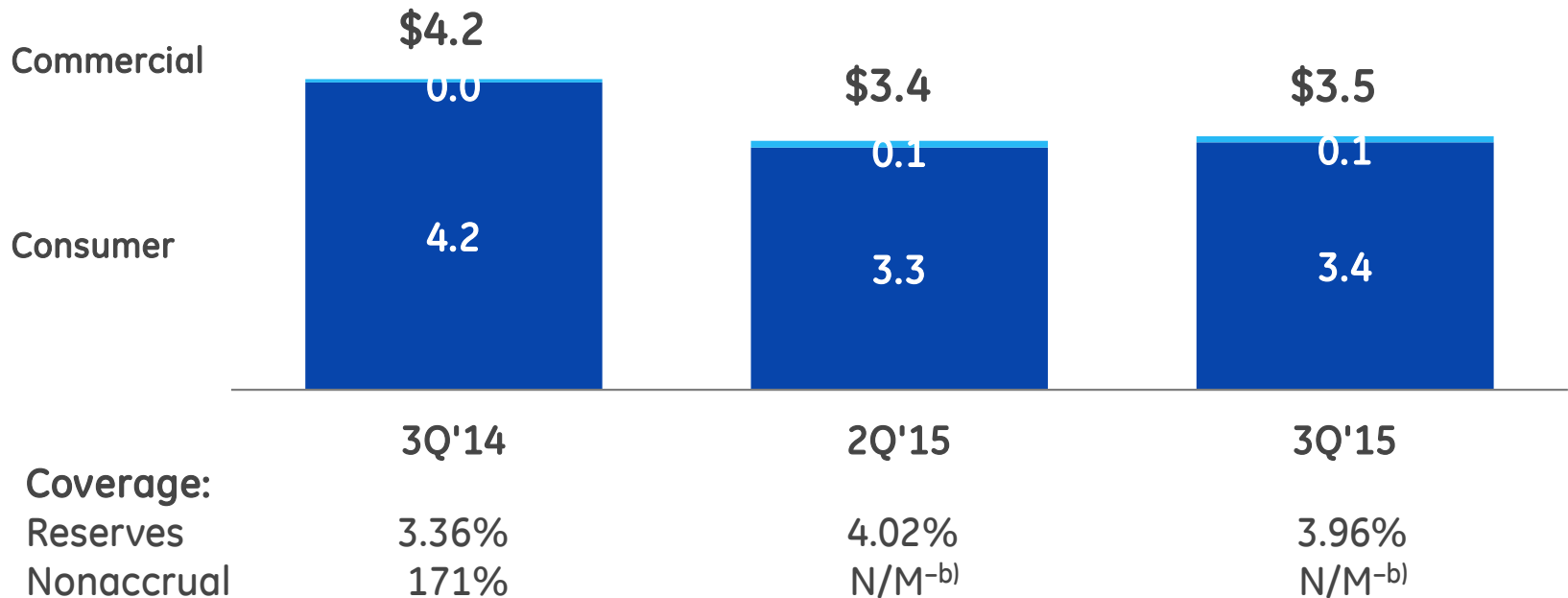
(c - Liquidity includes cash & equivalents from continuing operations (excluding held for sale balances) and \$3.2B of debt obligations of the U.S. Treasury as of 3Q'15



GE Capital reserves^{-a)}

(\$ in billions)

Allowances for losses



Note: Reserve components are calculated independently. As a result, the sum of the individually displayed amounts may not equal the total.

(a - Real estate and the majority of CLL have been classified as discontinued operations. As a result, prior periods have been recasted accordingly)

(b - Not meaningful)



