

**GENERAL ELECTRIC COMPANY**  
**Financial Measures That Supplement GAAP**

**GE Capital ending net investment**

(Dollars in billions)

	<u>2011E</u>	<u>3Q'11</u>	<u>2010</u>
GECC assets (cont. ops.)	\$ 573	\$ 571.3	\$ 568.8
Subtract: non-debt liabilities	35	36.8	38.7
GE Capital ENI	538	534.5	530.1
Subtract: cash & equivalents	77	82.4	59.5
GE Capital ENI (ex. Cash)	\$ 461	\$ 452.1	\$ 470.5
Adjust FX @ 1Q'10 Fx rates	11		2.3
GE Capital ENI (ex. Cash) @ 1Q'10 Fx rates	\$ 450		\$ 468.2

**Tier 1 common ratio estimate (a)**

**Basel I basis**

	<b>GECC</b>		
	<u>3Q'11</u>	<u>2010</u>	<u>2009</u>
Shareowner's equity, as reported (b)	\$ 79.1	\$ 72.9	\$ 73.7
- Intang. & GW	(29.4)	(29.5)	(32.0)
- Unr. G/(L) on invt. & hdg	2.4	1.7	2.5
Other additions/(deductions)	(0.7)	(0.8)	(1.1)
Tier 1 common equity	<u>\$ 51.4</u>	<u>\$ 44.3</u>	<u>\$ 43.1</u>
Estimated risk weighted assets	\$ 468.2	\$ 497.7	\$ 569.1
Tier 1 common ratio	11.0%	8.9%	7.6%
Tier 1 common equity average (c)		\$ 43.7	\$ 38.7
Return on Tier 1 common ratio (d)		7.2%	3.4%

	<b>GECS</b>		
	<u>3Q'11</u>	<u>3Q'10</u>	<u>2009</u>
Shareowner's equity, as reported (b)	\$ 76.0	\$ 66.9	\$ 70.8
- Intang. & GW	(29.4)	(30.1)	(32.4)
- Unr. G/(L) on invt. & hdg	1.8	2.1	2.2
Other additions/(deductions)	(0.8)	(0.6)	(1.1)
Tier 1 common equity	<u>\$ 47.6</u>	<u>\$ 38.3</u>	<u>\$ 39.5</u>
Estimated risk weighted assets	\$ 495.5	\$ 527.8	\$ 602.1
Tier 1 common ratio	9.6%	7.3%	6.6%

(a) Includes discontinued operations for all periods

(b) Total equity ex. noncontrolling interests

(c) 5 quarter point average

(d) Net income from continuing operations / Tier 1 common equity average