

GE Capital

Second quarter 2010 supplement

Results are unaudited. This document contains "forward-looking statements"- that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance and financial condition, and often contain words such as "expect," "anticipate," "intend," "plan," "believe," "seek," "see," or "will." Forward-looking statements by their nature address matters that are, to different degrees, uncertain. For us, particular uncertainties that could cause our actual results to be materially different than those expressed in our forward-looking statements include: current economic and financial conditions, including volatility in interest and exchange rates, commodity and equity prices and the value of financial assets; the impact of conditions in the financial and credit markets on the availability and cost of General Electric Capital Corporation's (GECC) funding and on our ability to reduce GECC's asset levels exposure as planned; the impact of conditions in the housing market and unemployment rates on the level of commercial and consumer credit defaults; our ability to maintain our current credit rating and the impact on our funding costs and competitive position if we do not do so; the level of demand and financial performance of the major industries we serve, including, without limitation, air transportation, real estate and healthcare; the impact of regulation and regulatory, investigative and legal proceedings and legal compliance risks, including the impact of financial services regulation; strategic actions, including acquisitions and dispositions and our success in integrating acquired businesses; and numerous other matters of national, regional and global scale, including those of a political, economic, business and competitive nature. These uncertainties may cause our actual future results to be materially different than those expressed in our forward-looking statements. We do not undertake to update our forward-looking statements.

This document may also contain non-GAAP financial information. Management uses this information in its internal analysis of results and believes that this information may be informative to investors in gauging the quality of our financial performance, identifying trends in our results and providing meaningful period-to-period comparisons.

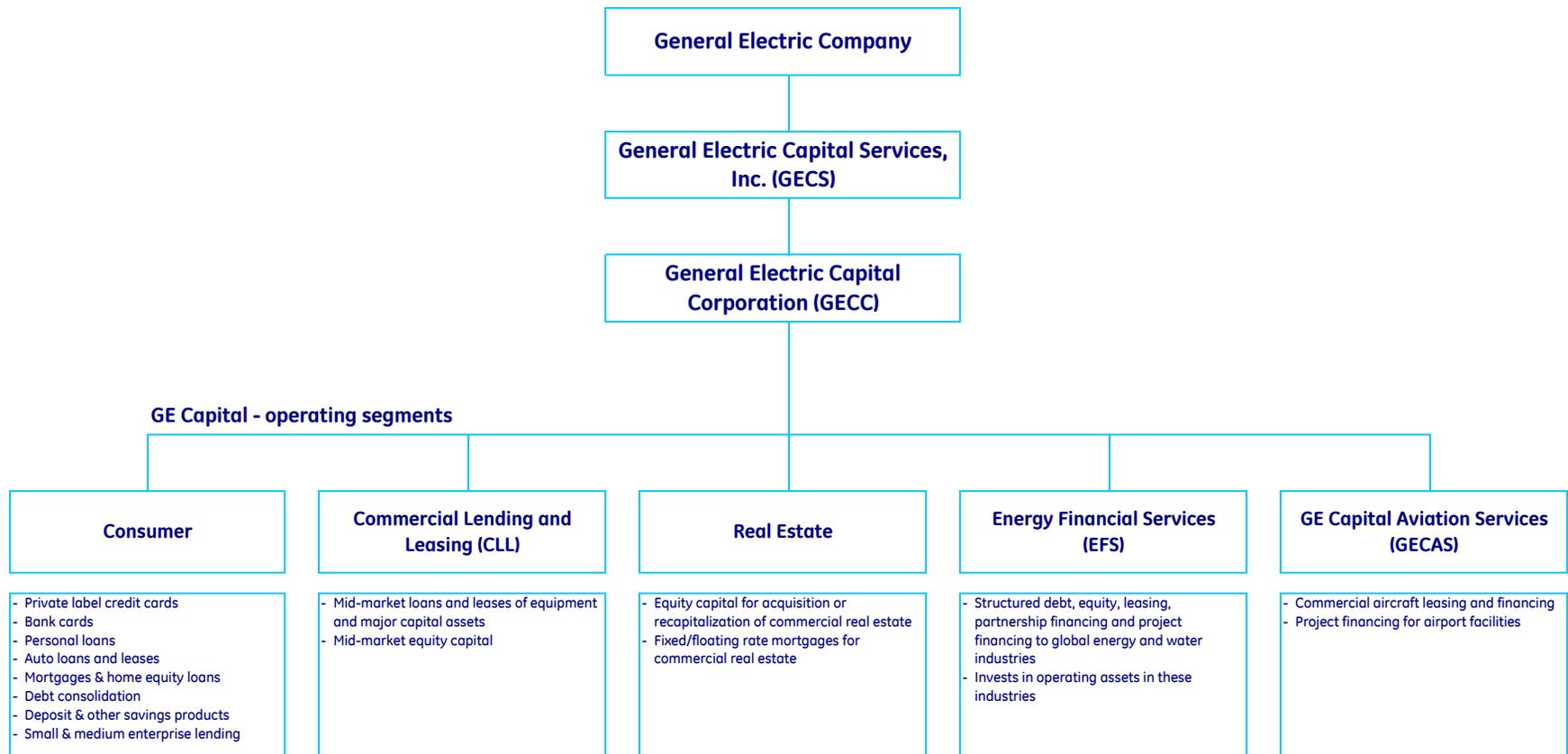


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Second quarter 2010 supplemental information

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GE Capital structure



Financial statements

GECC - condensed statement of earnings

(In millions)	For three months ending				
	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009
Revenues					
Revenues from services	\$ 12,129	\$ 12,050	\$ 12,456	\$ 11,792	\$ 12,531
Sales of goods	168	281	279	213	205
Total revenues	12,297	12,331	12,735	12,005	12,736
Costs and expenses					
Interest	3,863	3,929	4,228	4,135	4,475
Operating and administrative	3,636	3,677	3,948	3,673	3,495
Cost of goods sold	154	265	239	181	164
Investment contracts, insurance losses and insurance annuity benefits	38	35	45	47	45
Provision for losses on financing receivables	2,009	2,263	2,907	2,868	2,817
Depreciation and amortization	1,856	1,924	2,128	2,068	1,946
Total costs and expenses	11,556	12,093	13,495	12,972	12,942
Earnings (loss) from continuing operations before income taxes	741	238	(760)	(967)	(206)
Benefit for income taxes	76	372	856	1,116	654
Earnings from continuing operations (a)	817	610	96	149	448
Earnings (loss) from discontinued operations, net of taxes	(187)	(387)	(11)	84	(194)
Net earnings	630	223	85	233	254
Less: net earnings (loss) attributable to noncontrolling interests	(13)	3	(40)	8	17
Net earnings attributable to GECC	\$ 643	\$ 220	\$ 125	\$ 225	\$ 237

GECC - statement of changes in shareowner's equity

(In millions)	For three months ending				
	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009
Changes in GECC shareowner's equity					
Balance at beginning of period	\$ 71,650	\$ 73,718	\$ 73,193	\$ 71,720	\$ 65,635
Accounting changes (b)	-	(1,565)	-	-	-
Dividends and other transactions with shareowner	(6)	(4)	(12)	(24)	23
Other comprehensive income (loss) - net					
Investment securities	41	143	401	420	556
Currency translation adjustments	(2,618)	(1,312)	(38)	896	4,731
Cash flow hedges	63	413	138	(17)	593
Benefit plans	23	42	(60)	2	(17)
	(2,491)	(714)	441	1,301	5,863
Increases from net earnings attributable to the Company	670	215	96	171	199
Comprehensive income	(1,821)	(499)	537	1,472	6,062
Balance at end of period	\$ 69,823	\$ 71,650	\$ 73,718	\$ 73,168	\$ 71,720

(a) Effective January 1, 2010, GE Captial segment earnings are equal to the earnings from continuing operations for GECC.

(b) March 31, 2010 reflects the impact of adoption of FAS 167 (ASU 2009-17).



GECC - condensed statement of financial position

(In millions)	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009
Assets					
Cash and equivalents	\$ 61,188	\$ 59,614	\$ 63,696	\$ 56,254	\$ 49,188
Investment securities (see page 26)	15,800	16,237	27,509	27,613	22,044
Inventories	71	77	71	79	73
Financing receivables - net	333,262	356,185	336,926	348,518	358,949
Other receivables	12,560	13,917	17,876	17,698	17,764
Property, plant & equipment, less accumulated amortization of \$25,612, \$26,387, \$26,307, \$26,471 and \$26,327	53,669	55,905	56,695	58,690	58,627
Goodwill	27,143	28,499	28,961	28,184	27,709
Other intangible assets - net	2,347	2,786	3,018	3,371	3,541
Other assets	81,317	83,043	86,355	87,040	84,747
Assets of businesses held for sale	599	949	125	1,263	232
Assets of discontinued operations	1,203	1,034	1,470	1,533	1,462
Total assets	\$ 589,159	\$ 618,246	\$ 622,702	\$ 630,243	\$ 624,336
Liabilities and equity					
Short-term borrowings	\$ 116,015	\$ 119,568	\$ 128,329	\$ 128,577	\$ 140,107
Accounts payable	8,043	8,019	11,162	10,378	10,101
Non-recourse borrowings of consolidated securitization entities	33,411	36,780	3,883	4,402	4,984
Bank deposits	37,471	38,310	38,923	36,836	36,458
Long-term borrowings	289,699	307,032	326,321	335,275	317,757
Investment contracts, insurance liabilities and insurance annuity benefits	7,430	8,389	8,687	9,640	9,526
Other liabilities	19,658	19,601	22,736	20,458	24,358
Deferred income taxes	5,279	5,908	5,831	8,394	6,151
Liabilities of businesses held for sale	261	30	55	143	196
Liabilities of discontinued operations	971	801	853	843	913
Total liabilities	518,238	544,438	546,780	554,946	550,551
Capital stock	56	56	56	56	56
Accumulated other comprehensive income - net					
Investment securities	(702)	(743)	(676)	(1,077)	(1,497)
Currency translation adjustments	(2,750)	(132)	1,228	1,266	370
Cash flow hedges	(1,340)	(1,403)	(1,816)	(1,954)	(1,937)
Benefit plans	(369)	(392)	(434)	(374)	(376)
Additional paid-in-capital	28,421	28,427	28,431	28,418	28,419
Retained earnings	46,507	45,837	46,929	46,833	46,685
Total GECC shareowner's equity	69,823	71,650	73,718	73,168	71,720
Noncontrolling interests	1,098	2,158	2,204	2,129	2,065
Total equity	70,921	73,808	75,922	75,297	73,785
Total liabilities and equity	\$ 589,159	\$ 618,246	\$ 622,702	\$ 630,243	\$ 624,336



GECS - condensed statement of earnings

(In millions)	For three months ending				
	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009
Revenues					
Revenues from services	\$ 12,980	\$ 12,890	\$ 13,224	\$ 12,533	\$ 13,252
Sales of goods	168	281	279	213	205
Total revenues	13,148	13,171	13,503	12,746	13,457
Costs and expenses					
Interest	3,870	3,938	4,225	4,128	4,468
Operating and administrative	3,781	3,808	3,991	3,712	3,524
Cost of goods sold	154	265	239	181	164
Investment contracts, insurance losses and insurance annuity benefits	770	787	812	785	823
Provision for losses on financing receivables (see pages 17 and 20)	2,009	2,263	2,907	2,868	2,817
Depreciation and amortization	1,856	1,925	2,128	2,069	1,947
Total costs and expenses	12,440	12,986	14,302	13,743	13,743
Earnings (loss) from continuing operations before income taxes	708	185	(799)	(997)	(286)
Benefit for income taxes	101	357	870	1,138	670
Earnings from continuing operations	809	542	71	141	384
Earnings (loss) from discontinued operations, net of taxes	(188)	(387)	(18)	40	(193)
Net earnings	621	155	53	181	191
Less: net earnings (loss) attributable to noncontrolling interests	(13)	3	(40)	8	17
Net earnings attributable to GECS	\$ 634	\$ 152	\$ 93	\$ 173	\$ 174

GECS - statement of changes in shareowner's equity

(In millions)	For three months ending				
	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009
Changes in GECS shareowner's equity					
Balance at beginning of period	\$ 68,517	\$ 70,833	\$ 70,720	\$ 67,904	\$ 60,774
Accounting changes (a)	-	(1,910)	-	-	-
Dividends and other transactions with shareowner	(5)	(3)	(50)	(24)	61
Other comprehensive income (loss) - net					
Investment securities	632	310	42	1,698	1,557
Currency translation adjustments	(2,649)	(1,311)	(37)	915	4,801
Cash flow hedges	88	413	125	(10)	554
Benefit plans	23	42	(60)	2	(17)
	(1,906)	(546)	70	2,605	6,895
Increases from net earnings attributable to the Company	661	143	93	173	174
Comprehensive income	(1,245)	(403)	163	2,778	7,069
Balance at end of period	\$ 67,267	\$ 68,517	\$ 70,833	\$ 70,658	\$ 67,904

(a) March 31, 2010 reflects the impact of adoption of FAS 167 (ASU 2009-17).



GECS - condensed statement of financial position

(In millions)	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009
Assets					
Cash and equivalents	\$ 61,547	\$ 60,039	\$ 64,356	\$ 56,898	\$ 50,017
Investment securities (see page 32)	42,083	41,523	51,913	52,723	45,168
Inventories	71	77	71	79	73
Financing receivables - net (see pages 11 - 16)	333,262	356,185	336,926	348,518	358,949
Other receivables	13,093	14,527	18,752	18,625	18,719
Property, plant & equipment, less accumulated amortization of \$25,627, \$26,402, \$26,322, \$26,485 and \$26,341 (see page 23)	53,690	55,926	56,717	58,712	58,649
Goodwill	27,143	28,499	28,961	28,184	27,709
Other intangible assets - net	2,793	3,238	3,479	3,838	4,009
Other assets	82,432	84,145	87,471	87,941	85,647
Assets of businesses held for sale	599	949	125	1,263	232
Assets of discontinued operations	1,203	1,035	1,470	1,533	1,462
Total assets	\$ 617,916	\$ 646,143	\$ 650,241	\$ 658,314	\$ 650,634
Liabilities and equity					
Short-term borrowings (see page 33)	\$ 121,011	\$ 124,457	\$ 131,137	\$ 131,768	\$ 143,316
Accounts payable	8,184	8,261	13,275	12,501	12,401
Non-recourse borrowings of consolidated securitization entities	33,411	36,780	3,883	4,402	4,984
Bank deposits	37,471	38,310	38,923	36,836	36,458
Long-term borrowings (see page 33)	289,768	307,102	326,391	335,347	317,829
Investment contracts, insurance liabilities and insurance annuity benefits	31,015	31,990	32,009	32,948	32,831
Other liabilities	20,565	20,566	23,756	21,021	24,904
Deferred income taxes	6,651	6,900	6,793	9,434	6,585
Liabilities of businesses held for sale	261	30	55	143	196
Liabilities of discontinued operations	1,214	1,072	1,138	1,279	1,305
Total liabilities	549,551	575,468	577,360	585,679	580,809
Capital stock	11	11	11	11	11
Accumulated other comprehensive income - net					
Investment securities	289	(343)	(436)	(478)	(2,176)
Currency translation adjustments	(2,636)	13	1,372	1,409	494
Cash flow hedges	(1,268)	(1,356)	(1,769)	(1,894)	(1,884)
Benefit plans	(369)	(392)	(434)	(374)	(376)
Additional paid-in-capital	27,573	27,578	27,581	27,568	27,569
Retained earnings	43,667	43,006	44,508	44,416	44,266
Total GECS shareowner's equity	67,267	68,517	70,833	70,658	67,904
Noncontrolling interests	1,098	2,158	2,048	1,977	1,921
Total equity	68,365	70,675	72,881	72,635	69,825
Total liabilities and equity	\$ 617,916	\$ 646,143	\$ 650,241	\$ 658,314	\$ 650,634



GECC continuing operations (GE Capital)

(In millions)	For three months ending				
	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009
Revenues	\$ 12,297	\$ 12,331	\$ 12,735	\$ 12,005	\$ 12,736
Less: Interest expense	(3,863)	(3,929)	(4,228)	(4,135)	(4,475)
Net revenues	8,434	8,402	8,507	7,870	8,261
Costs and expenses					
Selling, general and administrative	2,808	2,826	3,108	2,875	2,814
Depreciation and amortization	1,856	1,924	2,128	2,068	1,946
Operating and other expenses	1,020	1,151	1,124	1,026	890
Total costs and expenses	5,684	5,901	6,360	5,969	5,650
Earnings before income taxes and provision for losses	2,750	2,501	2,147	1,901	2,611
Less: Provision for losses on financing receivables	(2,009)	(2,263)	(2,907)	(2,868)	(2,817)
Earnings (loss) before income taxes	741	238	(760)	(967)	(206)
Benefit for income taxes	76	372	856	1,116	654
Earnings from continuing operations before noncontrolling interests	\$ 817	\$ 610	\$ 96	\$ 149	\$ 448
Less: Net earnings (loss) attributable to noncontrolling interests	(13)	3	(40)	8	17
GE Capital segment profit	\$ 830	\$ 607	\$ 136	\$ 141	\$ 431

(In millions)	For three months ending				
	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009
Segment profit					
CLL	\$ 312	\$ 232	\$ 352	\$ 130	\$ 243
Consumer	735	593	262	443	252
Real Estate	(524)	(403)	(593)	(538)	(237)
EFS	126	153	31	41	65
GECAS	288	317	283	187	285
	\$ 937	\$ 892	\$ 335	\$ 263	\$ 608
GECC corporate items and eliminations	(107)	(285)	(199)	(122)	(177)
GE Capital segment profit	\$ 830	\$ 607	\$ 136	\$ 141	\$ 431



GE Capital asset quality

GE Capital - assets by region (a), (b)

(In millions)	June 30, 2010			At			
	Financing receivables (net)	Property, plant and equipment (net)	Total assets	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009
U.S.	\$ 160,549	\$ 10,749	\$ 303,482	\$ 312,015	\$ 302,126	\$ 300,639	\$ 296,809
Europe							
Western (including U.K.)	78,483	5,881	106,001	118,722	130,822	136,093	135,993
Eastern	17,234	313	27,515	30,616	31,499	32,044	29,290
Pacific Basin	30,759	2,687	52,749	57,670	60,233	62,986	63,659
Americas (excluding U.S.)	31,854	1,340	44,774	44,143	42,313	42,899	42,837
Other	14,383	32,699	53,435	54,046	54,239	54,049	54,286
Total	\$ 333,262	\$ 53,669	\$ 587,956	\$ 617,212	\$ 621,232	\$ 628,710	\$ 622,874
Total at March 31, 2010	\$ 356,185	\$ 55,905	\$ 617,212				
Total at December 31, 2009	\$ 336,926	\$ 56,695	\$ 621,232				
Total at September 30, 2009	\$ 348,518	\$ 58,690	\$ 628,710				
Total at June 30, 2009	\$ 358,949	\$ 58,627	\$ 622,874				

(a) Excludes assets of discontinued operations.

(b) Prior period amounts have been reclassified to conform to current-period's presentation.



GE Capital - assets in selected emerging markets

(In millions)

	June 30, 2010			At			
	Financing receivables (net)	Property, plant and equipment (net)	Total assets	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009
Selected emerging markets (a) (b)				Total assets	Total assets	Total assets	Total assets
Eastern Europe							
Poland	\$ 8,486	\$ 165	\$ 11,995	\$ 13,274	\$ 13,421	\$ 13,622	\$ 12,202
Czech Republic	4,891	54	6,607	7,636	8,221	8,165	7,458
Hungary	2,985	51	4,026	4,625	4,816	5,165	4,765
Turkey	-	-	2,794	2,801	2,684	2,590	2,313
Total Eastern Europe	16,362	270	25,422	28,336	29,142	29,542	26,738
Pacific Basin and Other							
India	1,209	18	1,758	2,225	1,765	2,032	2,273
Thailand	70	-	1,456	1,455	1,386	2,524	2,536
Total Pacific Basin and Other	1,279	18	3,214	3,680	3,151	4,556	4,809
Americas							
Mexico	7,762	591	10,075	10,000	10,155	9,930	10,199
Central America (ex-Mexico)	4,921	249	9,457	9,361	9,371	9,035	9,048
Total Americas	12,683	840	19,532	19,361	19,526	18,965	19,247
Total	\$ 30,324	\$ 1,128	\$ 48,168	\$ 51,377	\$ 51,819	\$ 53,063	\$ 50,794
Total at March 31, 2010	\$ 32,955	\$ 1,199	\$ 51,377				
Total at December 31, 2009	\$ 34,750	\$ 1,230	\$ 51,819				
Total at September 30, 2009	\$ 35,681	\$ 1,135	\$ 53,063				
Total at June 30, 2009	\$ 36,043	\$ 1,026	\$ 50,794				

(a) We have disclosed here selected emerging markets where our total assets at June 30, 2010, exceed \$1 billion. Assets of discontinued operations are excluded.

(b) Prior period amounts have been reclassified to conform to current-period's presentation.



GE Capital - CLL portfolio overview

(In millions, unless otherwise noted)

Balances (a)

	Financing receivables					
	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009
CLL						
Americas	\$ 93,042	\$ 96,553	\$ 99,666	\$ 87,496	\$ 92,263	\$ 97,173
Europe	36,067	39,980	43,403	41,455	42,499	42,705
Asia	11,914	12,664	13,159	13,202	14,096	14,057
Other	2,727	2,791	2,836	2,836	2,896	2,946
Total (c)	\$ 143,750	\$ 151,988	\$ 159,064	\$ 144,989	\$ 151,754	\$ 156,881

	Nonearning receivables (d)					
	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009
CLL						
Americas	\$ 3,076	\$ 3,210	\$ 3,437	\$ 3,155	\$ 3,471	\$ 3,057
Europe	902	1,126	1,441	1,441	1,296	1,105
Asia	422	467	559	576	595	533
Other	24	26	24	24	31	29
Total	\$ 4,424	\$ 4,829	\$ 5,461	\$ 5,196	\$ 5,393	\$ 4,724

	Allowance for losses (e)					
	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009
CLL						
Americas	\$ 1,362	\$ 1,319	\$ 1,245	\$ 1,179	\$ 1,098	\$ 1,133
Europe	382	484	575	575	533	478
Asia	234	236	234	244	242	199
Other	8	12	11	11	6	8
Total	\$ 1,986	\$ 2,051	\$ 2,065	\$ 2,009	\$ 1,879	\$ 1,818

	Write-offs (net) - for three months ending					
	June 30, 2010 (f)	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	
CLL						
Americas	\$ 256	\$ 247	\$ 344	\$ 266	\$ 229	
Europe	128	132	102	89	88	
Asia	39	46	62	39	54	
Other	-	-	(1)	3	1	
Total	\$ 423	\$ 425	\$ 507	\$ 397	\$ 372	

(a) During the first quarter of 2010, we transferred the Transportation Financial Services business from GECAS to CLL and the Consumer business in Italy from Consumer to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.

(b) Change from December 31, 2009, reflects the impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

(c) Financing receivables include impaired loans of \$4,651 million at June 30, 2010.

(d) Nonearning receivables are those that are 90 days or more past due (or for which collection has otherwise become doubtful). Nonearning receivables exclude loans purchased at a discount (unless they have deteriorated post acquisition). Under ASC 310, Receivables, these loans are initially recorded at fair value and accrete interest income over the estimated life of the loan based on reasonably estimable cash flows even if the underlying loans are contractually delinquent at acquisition. In addition, nonearning receivables exclude loans which are paying currently under a cash accounting basis, but classified as impaired. Recently restructured financing receivables are not considered delinquent when payments are brought current according to restructured terms but may remain classified as nonearning until there has been a period of satisfactory payment performance by the borrower and future payments are reasonably assured of collection.

(e) Losses on financing receivables are recognized when they are incurred, which requires us to make our best estimate of probable losses inherent in the portfolio. Such estimate requires consideration of historical loss experience, adjusted for current conditions, and judgments about the probable effects of relevant observable data, including present economic conditions such as delinquency rates, financial health of specific customers and market sectors, collateral values (including housing price indices as applicable), and the present and expected future levels of interest rates. Our risk management process includes standards and policies for reviewing major risk exposures and concentrations, and evaluates relevant data either for individual loans or financing leases, on a portfolio basis, as appropriate. Effective January 1, 2009, loans acquired in a business acquisition are recorded at fair value, which incorporates our estimate at the acquisition date of the credit losses over the remaining life of the portfolio. As a result, the allowance for loan losses is not carried over at acquisition. This may result in lower reserve coverage ratios prospectively.

(f) Includes \$28 million and \$70 million of net write-offs, for three and six months ending June 30, 2010, related to VIEs consolidated with the adoption of ASU 2009-17, amendment to ASC 810, Consolidation.



GE Capital - CLL portfolio overview

Ratios (a)

	Nonearning receivables as a percent of financing receivables (b)					
	June 30, 2010	March 31, 2010	January 1, 2010 (c)	December 31, 2009	September 30, 2009	June 30, 2009
CLL						
Americas	3.3 %	3.3 %	3.4 %	3.6 %	3.8 %	3.1 %
Europe	2.5	2.8	3.3	3.5	3.0	2.6
Asia	3.5	3.7	4.2	4.4	4.2	3.8
Other	0.9	0.9	0.8	0.8	1.1	1.0
Total	3.1 %	3.2 %	3.4 %	3.6 %	3.6 %	3.0 %

	Allowance for losses as a percent of nonearning receivables (d)					
	June 30, 2010	March 31, 2010	January 1, 2010 (c)	December 31, 2009	September 30, 2009	June 30, 2009
CLL						
Americas	44.3 %	41.1 %	36.2 %	37.4 %	31.6 %	37.1 %
Europe	42.4	43.0	39.9	39.9	41.1	43.3
Asia	55.5	50.5	41.9	42.4	40.7	37.3
Other	33.3	46.2	45.8	50.0	19.4	27.6
Total	44.9 %	42.5 %	37.8 %	38.7 %	34.8 %	38.5 %

	Allowance for losses as a percent of total financing receivables (d)					
	June 30, 2010	March 31, 2010	January 1, 2010 (c)	December 31, 2009	September 30, 2009	June 30, 2009
CLL						
Americas	1.5 %	1.4 %	1.2 %	1.3 %	1.2 %	1.2 %
Europe	1.1	1.2	1.3	1.4	1.3	1.1
Asia	2.0	1.9	1.8	1.8	1.7	1.4
Other	0.3	0.4	0.4	0.4	0.2	0.3
Total	1.4 %	1.3 %	1.3 %	1.4 %	1.2 %	1.2 %

	Write-offs as a percent of financing receivables (e)					
	June 30, 2010	March 31, 2010	January 1, 2010 (c)	December 31, 2009	September 30, 2009	June 30, 2009
CLL						
Americas	1.1 %	1.0 %		1.5 %	1.1 %	0.9 %
Europe	1.3	1.3		1.0	0.8	0.8
Asia	1.3	1.4		1.8	1.1	1.5
Other	NM	NM		NM	0.4	0.1
Total	1.1 %	1.1 %		1.4 %	1.0 %	0.9 %

	Equipment financing					
	June 30, 2010	March 31, 2010	January 1, 2010 (c)	December 31, 2009	September 30, 2009	June 30, 2009
Managed delinquency	2.50 %	2.71 %		2.81 %	3.01 %	2.78 %

(a) During the first quarter of 2010, we transferred the Transportation Financial Services business from GECAS to CLL and the Consumer business in Italy from Consumer to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.

(b) Nonearning receivables are those that are 90 days or more past due (or for which collection has otherwise become doubtful). Nonearning receivables exclude loans purchased at a discount (unless they have deteriorated post acquisition). Under ASC 310, Receivables, these loans are initially recorded at fair value and accrete interest income over the estimated life of the loan based on reasonably estimable cash flows even if the underlying loans are contractually delinquent at acquisition. In addition, nonearning receivables exclude loans which are paying currently under a cash accounting basis, but classified as impaired. Recently restructured financing receivables are not considered delinquent when payments are brought current according to restructured terms but may remain classified as nonearning until there has been a period of satisfactory payment performance by the borrower and future payments are reasonably assured of collection.

(c) Change from December 31, 2009, reflects the impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

(d) Losses on financing receivables are recognized when they are incurred, which requires us to make our best estimate of probable losses inherent in the portfolio. Such estimate requires consideration of historical loss experience, adjusted for current conditions, and judgments about the probable effects of relevant observable data, including present economic conditions such as delinquency rates, financial health of specific customers and market sectors, collateral values (including housing price indices as applicable), and the present and expected future levels of interest rates. Our risk management process includes standards and policies for reviewing major risk exposures and concentrations, and evaluates relevant data either for individual loans or financing leases, on a portfolio basis, as appropriate. Effective January 1, 2009, loans acquired in a business acquisition are recorded at fair value, which incorporates our estimate at the acquisition date of the credit losses over the remaining life of the portfolio. As a result, the allowance for loan losses is not carried over at acquisition. This may result in lower reserve coverage ratios prospectively.

(e) Write-offs percent is calculated as the ratio of annualized write-offs for the quarter divided by average of financing receivables at the beginning and end of the period.



GE Capital - Consumer portfolio overview

(In millions, unless otherwise noted)

	Financing receivables					
	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009
Balances (a)						
Consumer						
Non - U.S. residential mortgages	\$ 48,013	\$ 52,722	\$ 58,345	\$ 58,345	\$ 60,812	\$ 62,100
Non - U.S. installment and revolving credit	21,783	24,256	24,976	24,976	24,963	25,262
U.S. installment and revolving credit	42,946	43,330	47,171	23,190	22,324	23,939
Non - U.S. auto	10,012	12,025	13,344	13,344	14,196	14,661
Other	9,764	10,898	11,688	11,688	11,975	11,963
Total (c)	\$ 132,518	\$ 143,231	\$ 155,524	\$ 131,543	\$ 134,270	\$ 137,925
Nonearning receivables (d)						
	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009
Consumer						
Non - U.S. residential mortgages	\$ 4,187	\$ 4,341	\$ 4,515	\$ 4,515	\$ 4,736	\$ 4,854
Non - U.S. installment and revolving credit	408	427	451	451	447	521
U.S. installment and revolving credit	1,228	1,453	1,633	841	749	818
Non - U.S. auto	54	64	72	72	74	83
Other	473	518	625	625	457	278
Total	\$ 6,350	\$ 6,803	\$ 7,296	\$ 6,504	\$ 6,463	\$ 6,554
Allowance for losses (e)						
	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009
Consumer						
Non - U.S. residential mortgages	\$ 892	\$ 913	\$ 949	\$ 949	\$ 973	\$ 828
Non - U.S. installment and revolving credit	1,020	1,139	1,181	1,181	1,108	1,141
U.S. installment and revolving credit	2,754	3,125	3,300	1,698	1,568	1,575
Non - U.S. auto	234	294	308	308	296	264
Other	257	308	300	300	258	234
Total	\$ 5,157	\$ 5,779	\$ 6,038	\$ 4,436	\$ 4,203	\$ 4,042
Write-offs (net) - for three months ending						
	June 30, 2010 (f)	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	
Consumer						
Non - U.S. residential mortgages	\$ 58	\$ 78	\$ 128	\$ 122	\$ 115	
Non - U.S. installment and revolving credit	310	389	416	452	470	
U.S. installment and revolving credit	1,035	1,114	602	645	699	
Non - U.S. auto	55	47	31	91	108	
Other	83	91	89	98	71	
Total	\$ 1,541	\$ 1,719	\$ 1,266	\$ 1,408	\$ 1,463	

(a) During the first quarter of 2010, we transferred the Consumer business in Italy from Consumer to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.

(b) Change from December 31, 2009, reflects the impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

(c) Financing receivables include impaired loans of \$2,175 million at June 30, 2010.

(d) Nonearning receivables are those that are 90 days or more past due (or for which collection has otherwise become doubtful). Nonearning receivables exclude loans purchased at a discount (unless they have deteriorated post acquisition). Under ASC 310, Receivables, these loans are initially recorded at fair value and accrete interest income over the estimated life of the loan based on reasonably estimable cash flows even if the underlying loans are contractually delinquent at acquisition. In addition, nonearning receivables exclude loans which are paying currently under a cash accounting basis, but classified as impaired. Recently restructured financing receivables are not considered delinquent when payments are brought current according to restructured terms but may remain classified as nonearning until there has been a period of satisfactory payment performance by the borrower and future payments are reasonably assured of collection.

(e) Losses on financing receivables are recognized when they are incurred, which requires us to make our best estimate of probable losses inherent in the portfolio. Such estimate requires consideration of historical loss experience, adjusted for current conditions, and judgments about the probable effects of relevant observable data, including present economic conditions such as delinquency rates, financial health of specific customers and market sectors, collateral values (including housing price indices as applicable), and the present and expected future levels of interest rates. Our risk management process includes standards and policies for reviewing major risk exposures and concentrations, and evaluates relevant data either for individual loans or financing leases, on a portfolio basis, as appropriate. Effective January 1, 2009, loans acquired in a business acquisition are recorded at fair value, which incorporates our estimate at the acquisition date of the credit losses over the remaining life of the portfolio. As a result, the allowance for loan losses is not carried over at acquisition. This may result in lower reserve coverage ratios prospectively.

(f) Includes \$562 million and \$1,149 million of net write-offs, for three and six months ending June 30, 2010, related to VIE assets consolidated with the adoption of ASU 2009-17, amendment to ASC 810, Consolidation, and sellers interest included in the VIE that was on-book prior to January 1, 2010.



GE Capital - Consumer portfolio overview

Ratios (a)

	Nonearning receivables as a percent of financing receivables (b)					
	June 30, 2010	March 31, 2010	January 1, 2010 (c)	December 31, 2009	September 30, 2009	June 30, 2009
Consumer						
Non - U.S. residential mortgages	8.7 %	8.2 %	7.7 %	7.7 %	7.8 %	7.8 %
Non - U.S. installment and revolving credit	1.9	1.8	1.8	1.8	1.8	2.1
U.S. installment and revolving credit	2.9	3.4	3.5	3.6	3.4	3.4
Non - U.S. auto	0.5	0.5	0.5	0.5	0.5	0.6
Other	4.8	4.8	5.3	5.3	3.8	2.3
Total	4.8 %	4.7 %	4.7 %	4.9 %	4.8 %	4.8 %

	Allowance for losses as a percent of nonearning receivables (d)					
	June 30, 2010	March 31, 2010	January 1, 2010 (c)	December 31, 2009	September 30, 2009	June 30, 2009
Consumer						
Non - U.S. residential mortgages	21.3 %	21.0 %	21.0 %	21.0 %	20.5 %	17.1 %
Non - U.S. installment and revolving credit	250.0	266.7	261.9	261.9	247.9	219.0
U.S. installment and revolving credit	224.3	215.1	202.1	201.9	209.3	192.5
Non - U.S. auto	433.3	459.4	427.8	427.8	400.0	318.1
Other	54.3	59.5	48.0	48.0	56.5	84.2
Total	81.2 %	84.9 %	82.8 %	68.2 %	65.0 %	61.7 %

	Allowance for losses as a percent of total financing receivables (d)					
	June 30, 2010	March 31, 2010	January 1, 2010 (c)	December 31, 2009	September 30, 2009	June 30, 2009
Consumer						
Non - U.S. residential mortgages	1.9 %	1.7 %	1.6 %	1.6 %	1.6 %	1.3 %
Non - U.S. installment and revolving credit	4.7	4.7	4.7	4.7	4.4	4.5
U.S. installment and revolving credit	6.4	7.2	7.0	7.3	7.0	6.6
Non - U.S. auto	2.3	2.4	2.3	2.3	2.1	1.8
Other	2.6	2.8	2.6	2.6	2.2	2.0
Total	3.9 %	4.0 %	3.9 %	3.4 %	3.1 %	2.9 %

	Write-offs as a percent of financing receivables (e)					
	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	
Consumer						
Non - U.S. residential mortgages	0.5 %	0.6 %	0.9 %	0.8 %	0.8 %	
Non - U.S. installment and revolving credit	5.4	6.3	6.7	7.2	7.9	
U.S. installment and revolving credit	9.6	13.4	10.6	11.2	11.4	
Non - U.S. auto	2.0	1.5	0.9	2.5	3.0	
Other	3.2	3.2	3.0	3.3	2.6	
Total	4.5 %	5.0 %	3.8 %	4.1 %	4.4 %	

	Consumer					
	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	
Managed delinquency	8.66 %	8.72 %	8.85 %	8.82 %	8.77 %	

(a) During the first quarter of 2010, we transferred the Consumer business in Italy from Consumer to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.

(b) Nonearning receivables are those that are 90 days or more past due (or for which collection has otherwise become doubtful). Nonearning receivables exclude loans purchased at a discount (unless they have deteriorated post acquisition). Under ASC 310, Receivables, these loans are initially recorded at fair value and accrete interest income over the estimated life of the loan based on reasonably estimable cash flows even if the underlying loans are contractually delinquent at acquisition. In addition, nonearning receivables exclude loans which are paying currently under a cash accounting basis, but classified as impaired. Recently restructured financing receivables are not considered delinquent when payments are brought current according to restructured terms but may remain classified as nonearning until there has been a period of satisfactory payment performance by the borrower and future payments are reasonably assured of collection.

(c) Change from December 31, 2009, reflects the impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

(d) Losses on financing receivables are recognized when they are incurred, which requires us to make our best estimate of probable losses inherent in the portfolio. Such estimate requires consideration of historical loss experience, adjusted for current conditions, and judgments about the probable effects of relevant observable data, including present economic conditions such as delinquency rates, financial health of specific customers and market sectors, collateral values (including housing price indices as applicable), and the present and expected future levels of interest rates. Our risk management process includes standards and policies for reviewing major risk exposures and concentrations, and evaluates relevant data either for individual loans or financing leases, on a portfolio basis, as appropriate. Effective January 1, 2009, loans acquired in a business acquisition are recorded at fair value, which incorporates our estimate at the acquisition date of the credit losses over the remaining life of the portfolio. As a result, the allowance for loan losses is not carried over at acquisition. This may result in lower reserve coverage ratios prospectively.

(e) Write-offs percent is calculated as the ratio of annualized write-offs for the quarter divided by average of financing receivables at the beginning and end of the period.



GE Capital - portfolio overview

(In millions, unless otherwise noted)

Balances

	Financing receivables (a)					
	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009
Real Estate (c)	\$ 44,006	\$ 47,586	\$ 48,673	\$ 44,841	\$ 45,471	\$ 46,018
EFS	7,472	7,854	7,790	7,790	8,362	8,506
GECAS (f)	12,337	12,615	13,254	13,254	12,926	12,901
Other	2,272	2,445	2,614	2,614	3,095	3,324

	Nonearning receivables (d)					
	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009
Real Estate	\$ 1,618	\$ 1,748	\$ 1,358	\$ 1,252	\$ 1,320	\$ 1,325
EFS	77	80	78	78	360	241
GECAS (f)	77	77	153	153	194	189
Other	105	100	72	72	78	70

	Allowance for losses (e)					
	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009
Real Estate	\$ 1,797	\$ 1,557	\$ 1,536	\$ 1,494	\$ 1,028	\$ 570
EFS	53	47	28	28	101	92
GECAS (f)	50	54	104	104	126	58
Other	50	46	34	34	23	27

	Write-offs (net) - for three months ending					
	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	
Real Estate (c)	\$ 185	\$ 188	\$ 73	\$ 104	\$ 76	
EFS	-	-	67	-	-	
GECAS (f)	18	71	15	1	-	
Other	-	2	2	7	4	

(a) Financing receivables include \$8,281 million, \$124 million, \$102 million and \$106 million of impaired loans at Real Estate, EFS, GECAS, and Other, respectively, at June 30, 2010.

(b) Change from December 31, 2009, reflects the impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

(c) Financing receivables included \$224 million of construction loans at June 30, 2010.

(d) Nonearning receivables are those that are 90 days or more past due (or for which collection has otherwise become doubtful). Nonearning receivables exclude loans purchased at a discount (unless they have deteriorated post acquisition). Under FASB ASC 310, Receivables, these loans are initially recorded at fair value and accrete interest income over the estimated life of the loan based on reasonably estimable cash flows even if the underlying loans are contractually delinquent at acquisition. In addition, nonearning receivables exclude loans which are paying currently under a cash accounting basis, but classified as impaired. Recently restructured financing receivables are not considered delinquent when payments are brought current according to restructured terms but may remain classified as nonearning until there has been a period of satisfactory payment performance by the borrower and future payments are reasonably assured of collection.

(e) Losses on financing receivables are recognized when they are incurred, which requires us to make our best estimate of probable losses inherent in the portfolio. Such estimate requires consideration of historical loss experience, adjusted for current conditions, and judgments about the probable effects of relevant observable data, including present economic conditions such as delinquency rates, financial health of specific customers and market sectors, collateral values (including housing price indices as applicable), and the present and expected future levels of interest rates. Our risk management process includes standards and policies for reviewing major risk exposures and concentrations, and evaluates relevant data either for individual loans or financing leases, on a portfolio basis, as appropriate. Effective January 1, 2009, loans acquired in a business acquisition are recorded at fair value, which incorporates our estimate at the acquisition date of the credit losses over the remaining life of the portfolio. As a result, the allowance for loan losses is not carried over at acquisition. This may result in lower reserve coverage ratios prospectively.

(f) During the first quarter of 2010, we transferred the Transportation Financial Services business from GECAS to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.



GE Capital - portfolio overview

Ratios

	Nonearning receivables as a percent of financing receivables (a)					
	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009
Real Estate	3.7 %	3.7 %	2.8 %	2.8 %	2.9 %	2.9 %
EFS	1.0	1.0	1.0	1.0	4.3	2.8
GECAS (e)	0.6	0.6	1.2	1.2	1.5	1.5
Other	4.6	4.1	2.8	2.8	2.5	2.1

	Allowance for losses as a percent of nonearning receivables (c)					
	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009
Real Estate	111.1 %	89.1 %	113.1 %	119.3 %	77.9 %	43.0 %
EFS	68.8	58.8	35.9	35.9	28.1	38.2
GECAS (e)	64.9	70.1	68.0	68.0	64.9	30.7
Other	47.6	46.0	47.2	47.2	29.5	38.6

	Allowance for losses as a percent of total financing receivables (c)					
	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009
Real Estate	4.1 %	3.3 %	3.2 %	3.3 %	2.3 %	1.2 %
EFS	0.7	0.6	0.4	0.4	1.2	1.1
GECAS (e)	0.4	0.4	0.8	0.8	1.0	0.4
Other	2.2	1.9	1.3	1.3	0.7	0.8

	Write-offs as a percent of financing receivables (d)					
	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	
Real Estate	1.6 %	1.6 %	0.6 %	0.9 %	0.7 %	
EFS	NM	NM	3.3	NM	NM	
GECAS (e)	0.6	2.2	0.5	NM	NM	
Other	NM	0.3	0.3	0.9	0.4	

	Real Estate					
	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	
Managed delinquency	5.40 %	4.97 %	4.22 %	4.09 %	3.88 %	

(a) Nonearning receivables are those that are 90 days or more past due (or for which collection has otherwise become doubtful). Nonearning receivables exclude loans purchased at a discount (unless they have deteriorated post acquisition). Under FASB ASC 310, Receivables, these loans are initially recorded at fair value and accrete interest income over the estimated life of the loan based on reasonably estimable cash flows even if the underlying loans are contractually delinquent at acquisition. In addition, nonearning receivables exclude loans which are paying currently under a cash accounting basis, but classified as impaired. Recently restructured financing receivables are not considered delinquent when payments are brought current according to restructured terms but may remain classified as nonearning until there has been a period of satisfactory payment performance by the borrower and future payments are reasonably assured of collection.

(b) Change from December 31, 2009, reflects the impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

(c) Losses on financing receivables are recognized when they are incurred, which requires us to make our best estimate of probable losses inherent in the portfolio. Such estimate requires consideration of historical loss experience, adjusted for current conditions, and judgments about the probable effects of relevant observable data, including present economic conditions such as delinquency rates, financial health of specific customers and market sectors, collateral values (including housing price indices as applicable), and the present and expected future levels of interest rates. Our risk management process includes standards and policies for reviewing major risk exposures and concentrations, and evaluates relevant data either for individual loans or financing leases, on a portfolio basis, as appropriate. Effective January 1, 2009, loans acquired in a business acquisition are recorded at fair value, which incorporates our estimate at the acquisition date of the credit losses over the remaining life of the portfolio. As a result, the allowance for loan losses is not carried over at acquisition. This may result in lower reserve coverage ratios prospectively.

(d) Write-offs percent is calculated as the ratio of annualized write-offs for the quarter divided by average of financing receivables at the beginning and end of the period.

(e) During the first quarter of 2010, we transferred the Transportation Financial Services business from GECAS to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.



GE Capital - Consumer allowance for losses on financing receivables

(In millions)	Balance December 31, 2009	Adoption of ASU 2009-17 (a)	Balance January 1, 2010	Provision charged to operations (b)	Other (c)	Gross write- offs	Recoveries	Balance June 30, 2010
Consumer (d)								
Non - U.S. residential mortgages	\$ 949	\$ -	\$ 949	\$ 184	\$ (105)	\$ (187)	\$ 51	\$ 892
Non - U.S. installment and revolving credit	1,181	-	1,181	652	(114)	(987)	288	1,020
U.S. installment and revolving credit	1,698	1,602	3,300	1,604	(1)	(2,400)	251	2,754
Non - U.S. auto	308	-	308	71	(43)	(204)	102	234
Other	300	-	300	165	(34)	(217)	43	257
Total	\$ 4,436	\$ 1,602	\$ 6,038	\$ 2,676	\$ (297)	\$ (3,995)	\$ 735	\$ 5,157

(In millions)	Balance January 1, 2009	Provision charged to operations	Other (e)	Gross write- offs	Recoveries	Balance June 30, 2009
Consumer (d)						
Non - U.S. residential mortgages	\$ 381	\$ 560	\$ 59	\$ (231)	\$ 59	\$ 828
Non - U.S. installment and revolving credit	1,049	891	65	(1,092)	228	1,141
U.S. installment and revolving credit	1,700	1,729	(497)	(1,438)	81	1,575
Non - U.S. auto	203	242	26	(297)	90	264
Other	226	160	(16)	(163)	27	234
Total	\$ 3,559	\$ 3,582	\$ (363)	\$ (3,221)	\$ 485	\$ 4,042

(a) On January 1, 2010, we adopted ASU 2009-17, amendments to ASC 810, Consolidation, that required us to consolidate the allowance for losses of VIEs consolidated on January 1, 2010.

(b) Included \$606 million of provisions for VIEs consolidated on January 1, 2010.

(c) Other primarily included the effects of currency exchange.

(d) During the first quarter of 2010, we transferred the Consumer business in Italy from Consumer to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.

(e) Other primarily included the effects of securitization activity and currency exchange.



GE Capital - Consumer financing receivables by region
(In millions)

June 30, 2010	Mortgages	Installment and revolving credit (b)	Auto	Other (a)	Total	March 31, 2010	Mortgages	Installment and revolving credit	Auto	Other (a)	Total
U.S.	\$ -	\$ 42,946	\$ -	\$ 987	\$ 43,933	U.S.	\$ -	\$ 43,330	\$ -	\$ 924	\$ 44,254
Europe						Europe					
Western	30,426	7,060	5,075	3,017	45,578	Western	33,074	8,009	6,051	3,632	50,766
Eastern	7,247	5,255	1,315	3,932	17,749	Eastern	8,054	6,145	1,572	4,529	20,300
Pacific Basin	6,233	6,225	3,067	313	15,838	Pacific Basin	7,376	6,684	3,728	342	18,130
Americas	3,607	3,169	547	1,515	8,838	Americas	3,670	3,311	649	1,471	9,101
Other	500	74	8	-	582	Other	548	107	25	-	680
Total at June 30, 2010	\$ 48,013	\$ 64,729	\$ 10,012	\$ 9,764	\$ 132,518	Total at March 31, 2010	\$ 52,722	\$ 67,586	\$ 12,025	\$ 10,898	\$ 143,231
December 31, 2009	Mortgages	Installment and revolving credit	Auto	Other (a)	Total	September 30, 2009	Mortgages	Installment and revolving credit	Auto	Other (a)	Total
U.S.	\$ -	\$ 23,190	\$ -	\$ 981	\$ 24,171	U.S.	\$ -	\$ 22,324	\$ -	\$ 1,040	\$ 23,364
Europe						Europe					
Western	36,503	8,298	6,799	4,014	55,614	Western	37,791	8,624	7,215	4,157	57,787
Eastern	8,297	6,350	1,728	4,799	21,174	Eastern	8,412	6,509	1,877	4,953	21,751
Pacific Basin	9,284	6,731	4,087	361	20,463	Pacific Basin	10,302	6,274	4,321	354	21,251
Americas	3,672	3,450	691	1,533	9,346	Americas	3,689	3,361	727	1,471	9,248
Other	589	147	39	-	775	Other	618	195	56	-	869
Total at December 31, 2009	\$ 58,345	\$ 48,166	\$ 13,344	\$ 11,688	\$ 131,543	Total at September 30, 2009	\$ 60,812	\$ 47,287	\$ 14,196	\$ 11,975	\$ 134,270
June 30, 2009	Mortgages	Installment and revolving credit	Auto	Other (a)	Total						
U.S.	\$ -	\$ 23,939	\$ -	\$ 1,074	\$ 25,013						
Europe											
Western	37,891	8,527	7,451	4,372	58,241						
Eastern	8,067	5,894	1,864	4,391	20,216						
Pacific Basin	11,739	6,973	4,507	421	23,640						
Americas	3,736	3,605	772	1,705	9,818						
Other	667	263	67	-	997						
Total at June 30, 2009	\$ 62,100	\$ 49,201	\$ 14,661	\$ 11,963	\$ 137,925						

(a) Represents mainly small and medium enterprise loans.

(b) Balance at June 30, 2010, includes \$22,051 million of consolidated VIE loans and leases consolidated on January 1, 2010.



GE Capital - Consumer mortgage portfolio by country (a)

(In millions)

June 30, 2010	Financing receivables	As a % of total	Nonearning receivables	Delinquent more than 30 days
U.K. (b) (d)	\$ 18,327	38.2 %	15.9 %	24.9 %
Australia	5,253	10.9	1.3	9.9
France (d)	9,015	18.8	2.1	3.4
Poland	5,007	10.4	0.9	1.9
Mexico	1,961	4.1	9.6	13.3
Spain	1,053	2.2	19.3	29.4
Hungary	929	1.9	7.0	12.0
All other	6,468	13.5	7.8	10.1
Total at June 30, 2010 (c)	\$ 48,013	100.0 %	8.7 %	14.2 %

December 31, 2009	Financing receivables	As a % of total	Nonearning receivables	Delinquent more than 30 days
U.K.	\$ 21,146	36.2 %	15.6 %	25.2 %
Australia	7,319	12.5	0.6	6.5
France	11,455	19.6	1.9	2.9
Poland	5,652	9.7	0.7	1.6
Mexico	2,033	3.5	8.3	12.8
Spain	1,316	2.3	19.6	29.4
Hungary	1,059	1.8	4.6	8.6
All other	8,365	14.3	5.0	9.5
Total at December 31, 2009	\$ 58,345	100.0 %	7.7 %	13.3 %

June 30, 2009	Financing receivables	As a % of total	Nonearning receivables	Delinquent more than 30 days
U.K.	\$ 22,745	36.6 %	15.8 %	25.9 %
Australia	9,495	15.3	2.4	5.2
France	11,376	18.3	1.6	2.8
Poland	5,505	8.9	0.5	1.5
Mexico	2,018	3.2	7.3	11.4
Spain	1,288	2.1	19.7	30.3
Hungary	1,044	1.7	2.2	6.5
All other	8,629	13.9	4.5	9.1
Total at June 30, 2009	\$ 62,100	100.0 %	7.8 %	13.3 %

March 31, 2010	Financing receivables	As a % of total	Nonearning receivables	Delinquent more than 30 days
U.K.	\$ 19,236	36.5 %	16.1 %	24.4 %
Australia	6,328	12.0	1.1	8.7
France	10,280	19.5	2.0	3.2
Poland	5,518	10.5	0.8	1.8
Mexico	2,019	3.8	8.7	12.7
Spain	1,211	2.3	20.3	29.4
Hungary	1,025	1.9	6.1	10.0
All other	7,105	13.5	6.0	10.3
Total at March 31, 2010	\$ 52,722	100.0 %	8.2 %	13.5 %

September 30, 2009	Financing receivables	As a % of total	Nonearning receivables	Delinquent more than 30 days
U.K.	\$ 22,135	36.4 %	16.1 %	25.8 %
Australia	8,159	13.4	0.6	5.7
France	11,710	19.3	1.8	3.0
Poland	5,698	9.4	0.4	1.5
Mexico	1,973	3.2	7.7	11.7
Spain	1,317	2.2	21.6	31.8
Hungary	1,073	1.8	3.8	8.2
All other	8,747	14.4	4.8	9.1
Total at September 30, 2009	\$ 60,812	100.0 %	7.8 %	13.4 %

(a) Consumer loans secured by residential real estate (both revolving and closed-end loans) are written down to the fair value of collateral, less costs to sell, no later than when they become 360 days past due.

(b) At June 30, 2010, we had in repossession stock approximately 1,000 houses in the U.K., which had a value of approximately \$0.1 billion.

(c) At June 30, 2010, net of credit insurance, approximately 23% of this portfolio comprised loans with introductory, below market rates that are scheduled to adjust at future dates; with high loan-to-value ratios at inception; whose terms permitted interest-only payments; or whose terms resulted in negative amortization. At origination, we underwrite loans with an adjustable rate to the reset value. 81% of these loans are in our U.K. and France portfolios, which comprise mainly loans with interest-only payments and introductory below market rates, have a delinquency rate of 17.2% and have loan-to-value at origination of 75%. At June 30, 2010, 2% (based on dollar values) of these loans in our U.K. and France portfolios have been restructured.

(d) Our U.K. and France portfolios have reindexed loan-to-value ratios of 82% and 67%, respectively.



GE Capital - Commercial allowance for losses on financing receivables

(In millions)	Balance December 31, 2009	Adoption of ASU 2009-17 (a)	Balance January 1, 2010	Provision charged to operations (b)	Other (c)	Gross write-offs	Recoveries	Balance June 30, 2010
CLL (d)								
Americas	\$ 1,179	\$ 66	\$ 1,245	\$ 630	\$ (10)	\$ (558)	\$ 55	\$ 1,362
Europe	575	-	575	137	(70)	(288)	28	382
Asia	244	(10)	234	108	(23)	(94)	9	234
Other	11	-	11	(1)	(2)	-	-	8
Real Estate	1,494	42	1,536	645	(11)	(374)	1	1,797
EFS	28	-	28	24	1	-	-	53
GECAS (d)	104	-	104	35	-	(89)	-	50
Total	<u>\$ 3,635</u>	<u>\$ 98</u>	<u>\$ 3,733</u>	<u>\$ 1,578</u>	<u>\$ (115)</u>	<u>\$ (1,403)</u>	<u>\$ 93</u>	<u>\$ 3,886</u>

(In millions)	Balance January 1, 2009	Provision charged to operations	Other (c)	Gross write-offs	Recoveries	Balance June 30, 2009
CLL (d)						
Americas	\$ 843	\$ 736	\$ (33)	\$ (457)	\$ 44	\$ 1,133
Europe	311	323	-	(192)	36	478
Asia	163	120	(6)	(85)	7	199
Other	4	3	2	(1)	-	8
Real Estate	301	344	10	(85)	-	570
EFS	58	32	2	-	-	92
GECAS (d)	58	1	(1)	-	-	58
Total	<u>\$ 1,738</u>	<u>\$ 1,559</u>	<u>\$ (26)</u>	<u>\$ (820)</u>	<u>\$ 87</u>	<u>\$ 2,538</u>

(a) On January 1, 2010, we adopted ASU 2009-17, amendments to ASC 810, Consolidation, that required us to consolidate the allowance for losses of VIEs consolidated on January 1, 2010.

(b) Included \$73 million and \$31 million of provisions for CLL and Real Estate, respectively, related to VIEs consolidated on January 1, 2010.

(c) Other primarily included the effects of currency exchange.

(d) During the first quarter of 2010, we transferred the Transportation Financial Services business from GECAS to CLL and the Consumer business in Italy from Consumer to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.



GE Capital - Real Estate debt overview

(In millions)

Region	Financing receivables				
	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009
U.S. (a)	\$ 28,804	\$ 30,505	\$ 27,008	\$ 27,542	\$ 28,231
Europe	4,700	5,103	5,807	5,986	5,953
Pacific Basin	3,001	3,135	3,235	3,133	3,105
Americas	7,501	8,843	8,791	8,810	8,729
Total (b)	\$ 44,006	\$ 47,586	\$ 44,841	\$ 45,471	\$ 46,018

Property type	Financing receivables				
	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009
Office buildings	\$ 10,201	\$ 10,923	\$ 11,121	\$ 11,171	\$ 11,122
Owner occupied	10,620	12,227	8,276	8,431	8,539
Apartment buildings	7,010	7,418	7,649	7,932	8,330
Hotel properties	4,911	5,117	5,152	5,153	5,309
Warehouse properties	3,966	4,231	4,349	4,383	4,383
Retail facilities	3,981	4,229	4,302	4,377	4,371
Mixed use	1,225	1,304	1,395	1,389	1,341
Parking facilities	120	124	122	128	133
Other	1,972	2,013	2,475	2,507	2,490
Total (b)	\$ 44,006	\$ 47,586	\$ 44,841	\$ 45,471	\$ 46,018

Vintage profile	June 30, 2010
Originated in pre-2007	\$ 15,664
2007	12,891
2008	15,248
2009	127
2010	76
Total	\$ 44,006

Contractual maturities	June 30, 2010
Due in 2010 and prior (c)	\$ 8,687
2011	10,287
2012	6,692
2013	3,604
2014 and later	14,736
Total	\$ 44,006

(a) Balance at June 30, 2010, includes \$3,995 million of consolidated VIE loans and leases consolidated on January 1, 2010.

(b) Represents total gross financing receivables for Real Estate only.

(c) Includes \$1,827 million relating to loans with contractual maturities prior to June 30, 2010.



GE Capital - Real Estate equity overview (a)

(In millions, unless otherwise noted)

Region	Equity				
	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009
U.S.	\$ 9,446	\$ 9,531	\$ 9,892	\$ 10,067	\$ 10,055
Europe	9,477	10,864	11,705	12,384	12,120
Pacific Basin	7,177	7,523	7,966	7,902	7,595
Americas	2,999	3,053	3,027	3,031	3,006
Total	\$ 29,099	\$ 30,971	\$ 32,590	\$ 33,384	\$ 32,776

Property type	Equity				
	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009
Office buildings	\$ 14,406	\$ 15,602	\$ 16,340	\$ 16,714	\$ 16,543
Apartment buildings	4,204	4,334	4,747	4,708	4,585
Warehouse properties	3,617	3,775	3,869	4,054	3,994
Retail facilities	2,758	2,993	3,194	3,244	3,162
Mixed use	1,468	1,622	1,723	1,829	1,802
Parking facilities	819	824	787	841	834
Owner occupied	733	745	724	714	687
Hotel properties	341	347	421	424	357
Other	753	729	785	856	812
Total	\$ 29,099	\$ 30,971	\$ 32,590	\$ 33,384	\$ 32,776

Vintage profile (e)	June 30, 2010
Originated in pre-2007	\$ 13,585
2007	12,771
2008	2,010
2009	490
2010	243
Total	\$ 29,099

Key metrics	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009
Owned real estate (b)	\$ 25,127	\$ 26,915	\$ 28,365	\$ 29,005	\$ 28,591
Net operating income (annualized)	\$ 1,463	\$ 1,488	\$ 1,628	\$ 1,621	\$ 1,606
Net operating income yield (c)	5.6 %	5.4 %	5.7 %	5.6 %	5.7 %
End of period vacancies (d)	20.7 %	20.6 %	20.6 %	20.7 %	20.3 %
Foreclosed properties (f)	\$ 714	\$ 718	\$ 779	\$ 729	\$ 508

(a) Includes real estate investments related to Real Estate only.

(b) Excludes joint ventures, equity investment securities, and foreclosed properties.

(c) Net operating income yield is calculated as annualized net operating income for the relevant quarter as a percentage of the average owned real estate.

(d) Excludes hotel properties, apartment buildings and parking facilities.

(e) Includes foreclosed properties based on date of foreclosure.

(f) Excludes foreclosed properties related to loans acquired at a discount with an expectation to foreclose.



GE Capital - equipment leased to others (ELTO), net of depreciation and amortization overview (a)

(In millions)

June 30, 2010 Collateral type	CLL	GECAS	EFS	Consumer	Total
Aircraft	\$ 3,025	\$ 30,818	\$ -	\$ -	\$ 33,843
Vehicles	9,128	-	-	7	9,135
Railroad rolling stock	3,073	-	-	-	3,073
Construction and manufacturing	1,549	-	-	-	1,549
Marine shipping containers	1,839	-	-	1	1,840
All other	1,073	-	1,217	8	2,298
Total at June 30, 2010	\$ 19,687	\$ 30,818	\$ 1,217	\$ 16	\$ 51,738

December 31, 2009 Collateral type	CLL	GECAS	EFS	Consumer	Total
Aircraft	\$ 3,246	\$ 29,737	\$ -	\$ -	\$ 32,983
Vehicles	11,509	-	-	10	11,519
Railroad rolling stock	2,887	-	-	-	2,887
Construction and manufacturing	1,696	-	-	1	1,697
Marine shipping containers	1,892	-	-	2	1,894
All other	985	-	952	15	1,952
Total at December 31, 2009	\$ 22,215	\$ 29,737	\$ 952	\$ 28	\$ 52,932

June 30, 2009 Collateral type	CLL	GECAS	EFS	Consumer	Total
Aircraft	\$ 3,009	\$ 30,019	\$ -	\$ -	\$ 33,028
Vehicles	12,892	-	-	11	12,903
Railroad rolling stock	2,914	-	-	-	2,914
Construction and manufacturing	2,039	-	-	1	2,040
Marine shipping containers	1,970	-	-	1	1,971
All other	1,238	-	796	17	2,051
Total at June 30, 2009	\$ 24,062	\$ 30,019	\$ 796	\$ 30	\$ 54,907

March 31, 2010 Collateral type	CLL	GECAS	EFS	Consumer	Total
Aircraft	\$ 3,179	\$ 30,207	\$ -	\$ -	\$ 33,386
Vehicles	10,256	-	-	10	10,266
Railroad rolling stock	2,870	-	-	-	2,870
Construction and manufacturing	1,687	-	-	1	1,688
Marine shipping containers	1,801	-	-	2	1,803
All other	979	-	1,232	14	2,225
Total at March 31, 2010	\$ 20,772	\$ 30,207	\$ 1,232	\$ 27	\$ 52,238

September 30, 2009 Collateral type	CLL	GECAS	EFS	Consumer	Total
Aircraft	\$ 3,245	\$ 30,287	\$ -	\$ -	\$ 33,532
Vehicles	12,762	-	-	12	12,774
Railroad rolling stock	2,903	-	-	-	2,903
Construction and manufacturing	1,813	-	-	1	1,814
Marine shipping containers	1,890	-	-	3	1,893
All other	1,235	-	793	15	2,043
Total at September 30, 2009	\$ 23,848	\$ 30,287	\$ 793	\$ 31	\$ 54,959

(a) During the first quarter of 2010, we transferred the Transportation Financial Services business from GECAS to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.



GE Capital - commercial aircraft asset details (a)

Collateral type (In millions)	Loans and leases				
	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009
Narrow-body aircraft	\$ 23,040	\$ 22,692	\$ 22,882	\$ 22,927	\$ 22,663
Wide-body aircraft	7,763	9,044	8,532	8,710	8,695
Cargo	4,211	2,899	3,030	2,991	3,027
Regional jets	5,521	5,601	5,931	6,023	6,100
Engines	2,509	2,467	2,480	2,385	2,231
Total	\$ 43,044	\$ 42,703	\$ 42,855	\$ 43,036	\$ 42,716

Airline regions (In millions)	Loans and leases				
	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009
U.S.	\$ 14,456	\$ 14,321	\$ 14,700	\$ 14,514	\$ 14,606
Europe	9,527	9,552	9,642	9,858	9,705
Pacific Basin	7,769	7,657	6,481	7,554	7,227
Americas	5,814	5,882	6,099	5,708	5,273
Other	5,478	5,291	5,933	5,402	5,905
Total	\$ 43,044	\$ 42,703	\$ 42,855	\$ 43,036	\$ 42,716

Aircraft vintage profile (In millions)	June 30, 2010
0-5 years	15,641
6-10 years	14,849
11 - 15 years	5,417
15+ years	4,628
Total (b)	\$ 40,535

(a) Includes loans and financing leases of \$12,337, \$12,615 million, \$13,254 million, \$12,927 million and \$12,901 million (less non-aircraft loans and financing leases of \$111, \$119 million, \$136 million, \$178 million and \$204 million) and ELTO of \$30,818, \$30,207 million, \$29,737 million, \$30,287 million and \$30,019 million, at June 30, 2010, March 31, 2010, December 31, 2009, September 30, 2009, and June 30, 2009, respectively, related to commercial aircraft at GECAS.

(b) Excludes aircraft engine loans and leases of \$2,509 million at June 30, 2010.



GE Capital other key areas

GE Capital - investment securities

(In millions)	At June 30, 2010				At December 31, 2009			
	Amortized cost	Gross unrealized gains	Gross unrealized losses	Estimated fair value	Amortized cost	Gross unrealized gains	Gross unrealized losses	Estimated fair value
Debt								
U.S. corporate	\$ 3,831	\$ 70	\$ (152)	\$ 3,749	\$ 5,215	\$ 83	\$ (236)	\$ 5,062
State and municipal	879	7	(185)	701	887	3	(216)	674
Residential mortgage-backed (a)	2,481	20	(468)	2,033	2,999	21	(722)	2,298
Commercial mortgage-backed	1,569	13	(166)	1,416	1,599	5	(302)	1,302
Asset-backed	2,323	61	(232)	2,152	2,468	29	(298)	2,199
Corporate - non-U.S.	1,575	56	(81)	1,550	994	18	(26)	986
Government - non-U.S.	2,099	11	(42)	2,068	2,461	15	(25)	2,451
U.S. government and federal agency	638	4	-	642	1,865	-	-	1,865
Retained interests (b)	58	9	(26)	41	8,479	392	(40)	8,831
Equity								
Available-for-sale	949	115	(36)	1,028	897	227	(3)	1,121
Trading	420	-	-	420	720	-	-	720
Total	\$ 16,822	\$ 366	\$ (1,388)	\$ 15,800	\$ 28,584	\$ 793	\$ (1,868)	\$ 27,509

(In millions)	At June 30, 2010 - In loss position for				At December 31, 2009 - In loss position for			
	Less than 12 months		12 months or more		Less than 12 months		12 months or more	
	Estimated fair value	Gross unrealized losses	Estimated fair value	Gross unrealized losses	Estimated fair value	Gross unrealized losses	Estimated fair value	Gross unrealized losses
Debt								
U.S. corporate	\$ 661	\$ (7)	\$ 877	\$ (145)	\$ 611	\$ (20)	\$ 1,365	\$ (216)
State and municipal	278	(14)	396	(171)	237	(120)	421	(96)
Residential mortgage-backed	691	(3)	1,234	(465)	74	(4)	1,561	(718)
Commercial mortgage-backed	351	(2)	1,065	(164)	-	-	1,015	(302)
Asset-backed	176	(20)	938	(212)	68	(7)	1,312	(291)
Corporate - non-U.S.	416	(27)	620	(54)	310	(14)	346	(12)
Government - non-U.S.	678	(2)	134	(40)	370	(3)	195	(22)
U.S. government and federal agency	-	-	-	-	-	-	-	-
Retained interests	-	-	14	(26)	208	(16)	27	(24)
Equity	154	(35)	3	(1)	23	(1)	8	(2)
Total	\$ 3,405	\$ (110)	\$ 5,281	\$ (1,278)	\$ 1,901	\$ (185)	\$ 6,250	\$ (1,683)

(a) Substantially collateralized by U.S. mortgages.

(b) Included \$1,918 million of retained interests at December 31, 2009 accounted for at fair value in accordance with ASC 815, Derivatives and Hedging. Change from December 31, 2009, reflects the impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.



GE Capital - investments measured at fair value in earnings (a)

Investment type (In millions)	Asset balances at		Net earnings impact for three months ending June 30, 2010
	June 30, 2010	December 31, 2009	
Equities - trading	\$ 420	\$ 720	\$ 4
Retained interests	-	1,939	-
Assets held for sale (LOCOM)	3,206	3,708	-
Assets of businesses held for sale (LOCOM)	599	125	-
Investment companies	363	477	1
Total	\$ 4,588	\$ 6,969	\$ 5

(a) Excludes derivatives portfolio.



GE Capital - ending net investment (ENI)

(In billions)	June 30, 2010	March 31, 2010	January 1, 2010 (a)	December 31, 2009
GECC total assets	\$ 589.2	\$ 618.2	\$ 653.6	\$ 622.7
Less: assets of discontinued operations	(1.2)	(1.0)	(1.5)	(1.5)
Less: non-interest bearing liabilities	(39.8)	(42.0)	(42.2)	(48.1)
GE Capital ENI	\$ 548.2	\$ 575.2	\$ 609.9	\$ 573.1
Less: cash and equivalents	(61.2)	(59.6)	(63.9)	(63.7)
GE Capital ENI, excluding cash and equivalents	\$ 487.0	\$ 515.6	\$ 546.0	\$ 509.4

(a) Includes impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.



GECC - ratios

Debt to equity ratio (In billions)	June 30, 2010	March 31, 2010	January 1, 2010	December 31, 2009	September 30, 2009	June 30, 2009
Debt	\$ 476.6	\$ 501.7	\$ 535.7	\$ 497.5	\$ 505.1	\$ 499.3
Equity (a)	69.8	71.7	72.2	73.7	73.2	71.7
Debt to equity ratio	6.8:1	7.0:1	7.4:1	6.7:1	6.9:1	7.0:1
Debt	\$ 476.6	\$ 501.7	\$ 535.7	\$ 497.5	\$ 505.1	\$ 499.3
Less: hybrid debt	(7.7)	(7.7)	(7.7)	(7.7)	(7.7)	(7.7)
Less: cash and equivalents	(61.2)	(59.6)	(63.7)	(63.7)	(56.3)	(49.2)
Adjusted debt	407.7	434.4	464.2	426.0	441.1	442.4
Equity (a)	69.8	71.7	72.2	73.7	73.2	71.7
Add: hybrid debt	7.7	7.7	7.7	7.7	7.7	7.7
Adjusted equity	77.5	79.4	79.9	81.4	80.9	79.4
Adjusted debt to equity ratio	5.3:1	5.5:1	5.8:1	5.2:1	5.5:1	5.6:1
Tangible common equity to tangible assets ratio (In billions)	June 30, 2010	March 31, 2010	January 1, 2010	December 31, 2009	September 30, 2009	June 30, 2009
Total equity (a)	\$ 69.8	\$ 71.7	\$ 72.2	\$ 73.7	\$ 73.2	\$ 71.7
Less: Goodwill and other intangibles	(29.5)	(31.3)	(32.0)	(32.0)	(31.6)	(31.3)
Tangible common equity	\$ 40.3	\$ 40.4	\$ 40.2	\$ 41.7	\$ 41.6	\$ 40.5
Total assets	\$ 589.2	\$ 618.2	\$ 653.6	\$ 622.7	\$ 630.2	\$ 624.3
Less: Goodwill and other intangibles	(29.5)	(31.3)	(32.0)	(32.0)	(31.6)	(31.3)
Tangible assets	\$ 559.7	\$ 587.0	\$ 621.7	\$ 590.7	\$ 598.7	\$ 593.1
Tangible common equity to tangible assets	7.2 %	6.9 %	6.5 %	7.1 %	7.0 %	6.8 %
Tier 1 common ratio (b)	8.1 %	7.8 %	7.5 %	7.6 %	7.5 %	7.4 %

(a) Equity represents amounts available to GECC shareholders, excluding noncontrolling interests.

(b) Estimated based on SCAP requirements.



GECS supplemental information

GECS - assets by region (a), (b)

(In millions)	June 30, 2010			At			
	Financing receivables (net)	Property, plant and equipment (net)	Total assets	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009
				Total assets	Total assets	Total assets	Total assets
U.S.	\$ 160,549	\$ 10,770	\$ 332,193	\$ 339,862	\$ 329,622	\$ 328,662	\$ 323,060
Europe							
Western (including U.K.)	78,483	5,881	106,024	118,749	130,845	136,119	136,019
Eastern	17,234	313	27,515	30,616	31,499	32,044	29,290
Pacific Basin	30,759	2,687	52,749	57,670	60,233	62,986	63,659
Americas (excluding U.S.)	31,854	1,340	44,797	44,167	42,333	42,921	42,858
Other	14,383	32,699	53,435	54,044	54,239	54,049	54,286
Total	\$ 333,262	\$ 53,690	\$ 616,713	\$ 645,108	\$ 648,771	\$ 656,781	\$ 649,172
Total at March 31, 2010	\$ 356,185	\$ 55,926	\$ 645,108				
Total at December 31, 2009	\$ 336,926	\$ 56,717	\$ 648,771				
Total at September 30, 2009	\$ 348,518	\$ 58,712	\$ 656,781				
Total at June 30, 2009	\$ 358,949	\$ 58,649	\$ 649,172				

(a) Excludes assets of discontinued operations.

(b) Prior period amounts have been reclassified to conform to current-period's presentation.



GECS - investment securities

(In millions)	At June 30, 2010				At December 31, 2009			
	Amortized cost	Gross unrealized gains	Gross unrealized losses	Estimated fair value	Amortized cost	Gross unrealized gains	Gross unrealized losses	Estimated fair value
Debt								
U.S. corporate	\$ 21,914	\$ 1,691	\$ (442)	\$ 23,163	\$ 23,410	\$ 981	\$ (756)	\$ 23,635
State and municipal	2,876	108	(207)	2,777	2,006	34	(246)	1,794
Residential mortgage-backed (a)	3,455	123	(492)	3,086	4,005	79	(766)	3,318
Commercial mortgage-backed	2,993	144	(260)	2,877	3,053	89	(440)	2,702
Asset-backed	2,908	86	(235)	2,759	2,994	48	(305)	2,737
Corporate - non-U.S.	2,301	99	(104)	2,296	1,831	59	(50)	1,840
Government - non-U.S.	2,585	78	(43)	2,620	2,902	63	(29)	2,936
U.S. government and federal agency	1,380	66	(26)	1,420	2,628	46	-	2,674
Retained interests (b)	58	9	(26)	41	8,479	392	(40)	8,831
Equity								
Available-for-sale	540	123	(39)	624	489	242	(5)	726
Trading	420	-	-	420	720	-	-	720
Total	\$ 41,430	\$ 2,527	\$ (1,874)	\$ 42,083	\$ 52,517	\$ 2,033	\$ (2,637)	\$ 51,913

(In millions)	At June 30, 2010 - In loss position for				At December 31 2009 - In loss position for			
	Less than 12 months		12 months or more		Less than 12 months		12 months or more	
	Estimated fair value	Gross unrealized losses	Estimated fair value	Gross unrealized losses	Estimated fair value	Gross unrealized losses	Estimated fair value	Gross unrealized losses
Debt								
U.S. corporate	\$ 1,373	\$ (43)	\$ 3,216	\$ (399)	\$ 3,146	\$ (88)	\$ 4,880	\$ (668)
State and municipal	431	(23)	531	(184)	592	(129)	535	(117)
Residential mortgage-backed	692	(2)	1,356	(490)	118	(14)	1,678	(752)
Commercial mortgage-backed	366	(3)	1,327	(257)	167	(5)	1,293	(435)
Asset-backed	192	(22)	959	(213)	126	(11)	1,342	(294)
Corporate - non-U.S.	486	(32)	726	(72)	374	(18)	481	(32)
Government - non-U.S.	724	(3)	135	(40)	399	(4)	224	(25)
U.S. government and federal agency	250	(26)	-	-	-	-	-	-
Retained interests	-	-	14	(26)	208	(16)	27	(24)
Equity	209	(38)	6	(1)	92	(2)	10	(3)
Total	\$ 4,723	\$ (192)	\$ 8,270	\$ (1,682)	\$ 5,222	\$ (287)	\$ 10,470	\$ (2,350)

(a) Substantially collateralized by U.S. mortgages.

(b) Included \$1,918 million of retained interests at December 31, 2009 accounted for at fair value in accordance with ASC 815, Derivatives and Hedging. Change from December 31, 2009, reflects the impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.



GECS - funding

(In billions)	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009
Commercial paper	\$ 46.0	\$ 46.0	\$ 47.3	\$ 50.0	\$ 50.1
Long-term debt (a)	339.9	358.7	384.4	393.7	391.3
Deposits/brokered CD's	37.5	38.3	38.9	36.8	36.5
Alternate funding / other	24.9	26.8	25.8	23.5	19.7
Non-recourse borrowings of consolidated securitization entities	33.4	36.8	3.9	4.4	5.0
Total debt	\$ 481.7	\$ 506.6	\$ 500.3	\$ 508.4	\$ 502.6

Metrics

Bank lines	\$ 51.7	\$ 51.6	\$ 51.7	\$ 52.3	\$ 55.4
Commercial paper coverage (b)	112.4 %	112.0 %	109.0 %	104.6 %	110.6 %
Cash and equivalents	\$ 61.5	\$ 60.0	\$ 64.4	\$ 56.9	\$ 50.0
LT debt < 1 year	\$ 63.0	\$ 64.6	\$ 70.2	\$ 68.9	\$ 82.4

(a) Includes \$58 million, \$59 million, \$60 billion, \$55 billion and \$48 billion of long term debt issued under the TLGP program at June 30, 2010, March 31, 2010, December 31, 2009, September 30, 2009 and June 30, 2009, respectively.

(b) Commercial paper coverage represents bank lines as a percentage of the commercial paper balance as of the end of the relevant period.



GECS - ratios

Debt to equity ratio (In billions)	June 30, 2010	March 31, 2010	January 1, 2010	December 31, 2009	September 30, 2009	June 30, 2009
Debt	\$ 481.7	\$ 506.6	\$ 538.5	\$ 500.3	\$ 508.4	\$ 502.6
Equity (a)	67.3	68.5	68.9	70.8	70.7	67.9
Debt to equity ratio	7.2:1	7.4:1	7.8:1	7.1:1	7.2:1	7.4:1
Debt	\$ 481.7	\$ 506.6	\$ 538.5	\$ 500.3	\$ 508.4	\$ 502.6
Less: hybrid debt	(7.7)	(7.7)	(7.7)	(7.7)	(7.7)	(7.7)
Less: cash and equivalents	(61.5)	(60.0)	(64.4)	(64.4)	(56.9)	(50.0)
Adjusted debt	412.4	438.9	466.4	428.3	443.7	444.8
Equity (a)	67.3	68.5	68.9	70.8	70.7	67.9
Add: hybrid debt	7.7	7.7	7.7	7.7	7.7	7.7
Adjusted equity	75.0	76.2	76.6	78.6	78.4	75.6
Adjusted debt to equity ratio	5.5:1	5.8:1	6.1:1	5.5:1	5.7:1	5.9:1
Tangible common equity to tangible assets ratio (In billions)	June 30, 2010	March 31, 2010	January 1, 2010	December 31, 2009	September 30, 2009	June 30, 2009
Total equity (a)	\$ 67.3	\$ 68.5	\$ 68.9	\$ 70.8	\$ 70.7	\$ 67.9
Less: Goodwill and other intangibles	(29.9)	(31.7)	(32.4)	(32.4)	(32.0)	(31.7)
Tangible common equity	\$ 37.3	\$ 36.8	\$ 36.5	\$ 38.4	\$ 38.6	\$ 36.2
Total assets	\$ 617.9	\$ 646.1	\$ 680.8	\$ 650.2	\$ 658.3	\$ 650.6
Less: Goodwill and other intangibles	(29.9)	(31.7)	(32.4)	(32.4)	(32.0)	(31.7)
Tangible assets	\$ 588.0	\$ 614.4	\$ 648.4	\$ 617.8	\$ 626.3	\$ 618.9
Tangible common equity to tangible assets	6.3 %	6.0 %	5.6 %	6.2 %	6.2 %	5.8 %
Tier 1 common ratio (b)	7.1 %	6.8 %	6.6 %	6.6 %	6.5 %	6.4 %

(a) Equity represents amounts available to GECS shareholders, excluding noncontrolling interests.

(b) Estimated based on SCAP requirements.



Appendix

Glossary

Term	Definition
Borrowing	Financial liability (short or long-term) that obligates us to repay cash or another financial asset to another entity.
Cash equivalents	Highly liquid debt instruments with original maturities of three months or less, such as commercial paper. Typically included with cash for reporting purposes, unless designated as available-for-sale and included with investment securities.
Cash flow hedges	Qualifying derivative instruments that we use to protect ourselves against exposure to variability in future cash flows. The exposure may be associated with an existing asset or liability, or with a forecasted transaction. See "Hedge."
Commercial paper	Unsecured, unregistered promise to repay borrowed funds in a specified period ranging from overnight to 270 days.
Derivative instrument	A financial instrument or contract with another party (counterparty) that is designed to meet any of a variety of risk management objectives, including those related to fluctuations in interest rates, currency exchange rates or commodity prices. Options, forwards and swaps are the most common derivative instruments we employ. See "Hedge."
Discontinued operations	Certain businesses we have sold or committed to sell within the next year and therefore will no longer be part of our ongoing operations. The net earnings, assets and liabilities, and cash flows of such businesses are separately classified on our Statement of Earnings and Statement of Financial Position for all periods presented.
Ending Net Investment (ENI)	The total capital we have invested in the financial services business. It is the sum of short-term borrowings, long-term borrowings and equity (excluding noncontrolling interests) adjusted for unrealized gains and losses on investment securities and hedging instruments. Alternatively, it is the amount of assets of continuing operations less the amount of non-interest bearing liabilities.
Equipment leased to others	Rental equipment we own that is available to rent and is stated at cost less accumulated depreciation.
Fair value hedge	Qualifying derivative instruments that we use to reduce the risk of changes in the fair value of assets, liabilities or certain types of firm commitments. Changes in the fair values of derivative instruments that are designated and effective as fair value hedges are recorded in earnings, but are offset by corresponding changes in the fair values of the hedged items. See "Hedge."
Financing receivables	Investment in contractual loans and financing leases due from customers (not investment securities).
Goodwill	The premium paid for acquisition of a business. Calculated as the purchase price less the fair value of net assets acquired (net assets are identified tangible and intangible assets, less liabilities assumed).
Hedge	A technique designed to eliminate risk. Often refers to the use of derivative financial instruments to offset changes in interest rates, currency exchange rates or commodity prices, although many business positions are "naturally hedged" - for example, funding a U.S. fixed-rate investment with U.S. fixed-rate borrowings is a natural interest rate hedge.

Glossary

Term	Definition
Intangible asset	A non-financial asset lacking physical substance, such as goodwill, patents, licenses, trademarks and customer relationships.
Interest rate swap	Agreement under which two counterparties agree to exchange one type of interest rate cash flow for another. In a typical arrangement, one party periodically will pay a fixed amount of interest, in exchange for which that party will receive variable payments computed using a published index. See "Hedge."
Investment securities	Generally, an instrument that provides an ownership position in a corporation (a stock), a creditor relationship with a corporation or governmental body (a bond), rights to contractual cash flows backed by pools of financial assets or rights to ownership such as those represented by options, subscription rights and subscription warrants.
Managed receivables	Total receivable amounts on which we continue to perform billing and collection activities, including receivables that have been sold with and without credit recourse and are no longer reported on our Statement of Financial Position.
Net operating income	Represents operating income less operating expenses for owned real estate properties.
Retained interest	A portion of a transferred financial asset retained by the transferor that provides rights to receive portions of the cash inflows from that asset.
Securitization	A process whereby loans or other receivables are packaged, underwritten and sold to investors. In a typical transaction, assets are sold to a special purpose entity, which purchases the assets with cash raised through issuance of beneficial interests (usually debt instruments) to third-party investors. Whether or not credit risk associated with the securitized assets is retained by the seller depends on the structure of the securitization. See "Variable interest entity."
Variable interest entity (VIE)	Entity defined by Financial Accounting Standards Board (FASB) Accounting Standards Codification (ASC) 810 (FASB Interpretation 46 (Revised)), and that must be consolidated by its primary beneficiary. A variable interest entity has one or both of the following characteristics: (1) its equity at risk is not sufficient to permit the entity to finance its activities without additional subordinated financial support from other parties, or (2) as a group, the equity investors lack one or more of the following characteristics: (a) direct/indirect ability to make decisions, (b) obligation to absorb expected losses, or (c) right to receive expected residual returns.