

GE Capital

First quarter 2010 supplement

Results are unaudited. This document contains "forward-looking statements"- that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance and financial condition, and often contain words such as "expect," "anticipate," "intend," "plan," "believe," "seek," "see," or "will." Forward-looking statements by their nature address matters that are, to different degrees, uncertain. For us, particular uncertainties that could cause our actual results to be materially different than those expressed in our forward-looking statements include: the severity and duration of current economic and financial conditions, including volatility in interest and exchange rates, commodity and equity prices and the value of financial assets; the impact of U.S. and foreign government programs to restore liquidity and stimulate national and global economies; the impact of conditions in the financial and credit markets on the availability and cost of GE Capital's funding and on our ability to reduce GE Capital's asset levels exposure as planned; the impact of conditions in the housing market and unemployment rates on the level of commercial and consumer credit defaults; our ability to maintain our current credit rating and the impact on our funding costs and competitive position if we do not do so; the soundness of other financial institutions with which GE Capital does business; the level of demand and financial performance of the major industries we serve, including, without limitation, air transportation, real estate and healthcare; the impact of regulation and regulatory, investigative and legal proceedings and legal compliance risks, including the impact of proposed financial services regulation; strategic actions, including acquisitions and dispositions and our success in integrating acquired businesses; and numerous other matters of national, regional and global scale, including those of a political, economic, business and competitive nature. These uncertainties may cause our actual future results to be materially different than those expressed in our forward-looking statements. We do not undertake to update our forward-looking statements.

This document may also contain non-GAAP financial information. Management uses this information in its internal analysis of results and believes that this information may be informative to investors in gauging the quality of our financial performance, identifying trends in our results and providing meaningful period-to-period comparisons.

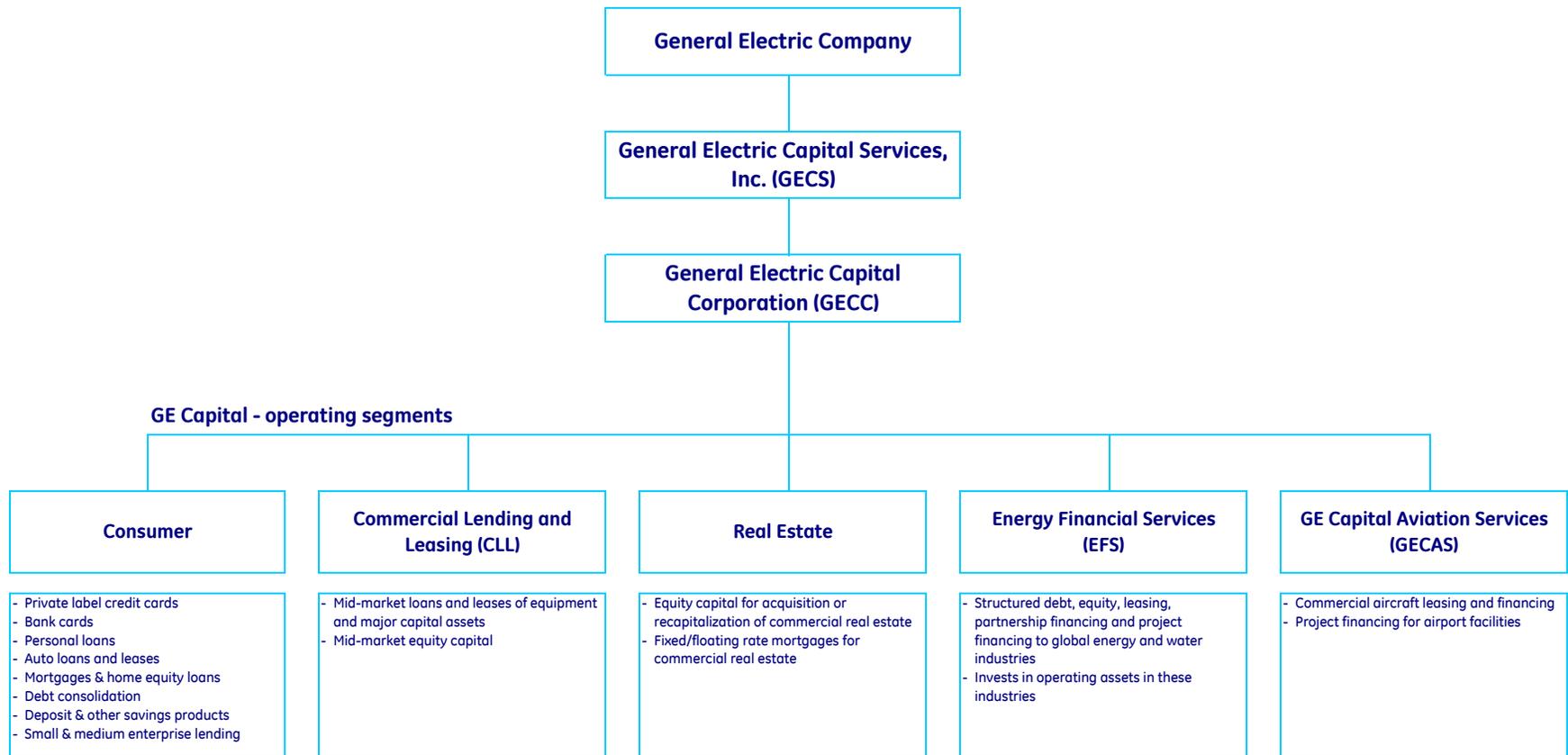


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First quarter 2010 supplemental information

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GE Capital structure



Financial statements

GECC - condensed statement of earnings

(In millions)	For three months ending				
	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Revenues					
Revenues from services	\$ 12,050	\$ 12,456	\$ 11,792	\$ 12,531	\$ 13,502
Sales of goods	281	279	213	205	273
Total revenues	12,331	12,735	12,005	12,736	13,775
Costs and expenses					
Interest	3,929	4,228	4,135	4,475	5,113
Operating and administrative	3,677	3,948	3,673	3,495	3,902
Cost of goods sold	265	239	181	164	224
Investment contracts, insurance losses and insurance annuity benefits	35	45	47	45	73
Provision for losses on financing receivables	2,263	2,907	2,868	2,817	2,336
Depreciation and amortization	1,924	2,128	2,068	1,946	2,180
Total costs and expenses	12,093	13,495	12,972	12,942	13,828
Earnings (loss) from continuing operations before income taxes	238	(760)	(967)	(206)	(53)
Benefit for income taxes	372	856	1,116	654	1,128
Earnings from continuing operations (a)	610	96	149	448	1,075
Loss from discontinued operations, net of taxes	(387)	(11)	84	(194)	(3)
Net earnings	223	85	233	254	1,072
Less: net earnings (loss) attributable to noncontrolling interests	3	(40)	8	17	46
Net earnings attributable to GECC	\$ 220	\$ 125	\$ 225	\$ 237	\$ 1,026

GECC - statement of changes in shareowners' equity

(In millions)	For three months ending				
	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Changes in GECC shareowners' equity					
Balance at beginning of period	\$ 73,718	\$ 73,193	\$ 71,720	\$ 65,635	\$ 58,229
Accounting changes (b)	(1,565)	-	-	-	-
Dividends and other transactions with shareowner	(4)	(12)	(24)	23	8,750
Accumulated other comprehensive income - net					
Investment securities	143	401	420	556	(40)
Currency translation adjustments	(1,312)	(38)	896	4,731	(3,024)
Cash flow hedges	413	138	(17)	593	723
Benefit plans	42	(60)	2	(17)	8
Total other comprehensive income	(714)	441	1,301	5,863	(2,333)
Increases attributable to net earnings	215	96	171	199	989
Comprehensive income	(499)	537	1,472	6,062	(1,344)
Balance at end of period	\$ 71,650	\$ 73,718	\$ 73,168	\$ 71,720	\$ 65,635

(a) Effective January 1, 2010, GE Captial segment earnings are equal to the earnings from continuing operations for GECC.

(b) March 31, 2010 reflects the impact of adoption of FAS 167 (ASU 2009-17).



GECC - condensed statement of financial position

(In millions)	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Assets					
Cash and equivalents	\$ 59,614	\$ 63,696	\$ 56,254	\$ 49,188	\$ 43,985
Investment securities (see page 28)	16,237	27,509	27,613	22,044	21,582
Inventories	77	71	79	73	65
Financing receivables - net	356,185	336,926	348,518	358,949	354,480
Other receivables	13,917	17,876	17,698	17,764	16,672
Property, plant & equipment, less accumulated amortization of \$26,387, \$26,307, \$26,471, \$26,327 and \$25,578	55,905	56,695	58,690	58,627	58,168
Goodwill	28,499	28,961	28,184	27,709	24,832
Other intangible assets - net	2,786	3,018	3,371	3,541	2,982
Other assets	83,043	86,355	87,040	84,747	87,203
Assets of businesses held for sale	949	125	1,263	232	-
Assets of discontinued operations	1,034	1,470	1,533	1,462	1,464
Total assets	\$ 618,246	\$ 622,702	\$ 630,243	\$ 624,336	\$ 611,433
Liabilities and equity					
Short-term borrowings	\$ 119,568	\$ 128,329	\$ 128,577	\$ 140,107	\$ 144,043
Accounts payable	8,019	11,162	10,378	10,101	8,977
Non-recourse borrowings of consolidated securitization entities	36,780	3,883	4,402	4,984	5,591
Bank Deposits	38,310	38,923	36,836	36,458	33,967
Long-term borrowings	307,032	326,321	335,275	317,757	307,115
Investment contracts, insurance liabilities and insurance annuity benefits	8,389	8,687	9,640	9,526	10,851
Other liabilities	19,601	22,736	20,458	24,358	23,401
Deferred income taxes	5,908	5,831	8,394	6,151	9,019
Liabilities of businesses held for sale	30	55	143	196	-
Liabilities of discontinued operations	801	853	843	913	737
Total liabilities	544,438	546,780	554,946	550,551	543,701
Capital stock	56	56	56	56	56
Accumulated other comprehensive income - net					
Investment securities	(743)	(676)	(1,077)	(1,497)	(2,053)
Currency translation adjustments	(132)	1,228	1,266	370	(4,361)
Cash flow hedges	(1,403)	(1,816)	(1,954)	(1,937)	(2,530)
Benefit plans	(392)	(434)	(374)	(376)	(359)
Additional paid-in-capital	28,427	28,431	28,418	28,419	28,421
Retained earnings	45,837	46,929	46,833	46,685	46,461
Total GECC shareowner's equity	71,650	73,718	73,168	71,720	65,635
Noncontrolling interests	2,158	2,204	2,129	2,065	2,097
Total equity	73,808	75,922	75,297	73,785	67,732
Total liabilities and equity	\$ 618,246	\$ 622,702	\$ 630,243	\$ 624,336	\$ 611,433



GECS - condensed statement of earnings

(In millions)	For three months ending				
	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Revenues					
Revenues from services	\$ 12,890	\$ 13,224	\$ 12,533	\$ 13,252	\$ 14,184
Sales of goods	281	279	213	205	273
Total revenues	13,171	13,503	12,746	13,457	14,457
Costs and expenses					
Interest	3,938	4,225	4,128	4,468	5,121
Operating and administrative	3,808	3,991	3,712	3,524	3,948
Cost of goods sold	265	239	181	164	224
Investment contracts, insurance losses and insurance annuity benefits	787	812	785	823	773
Provision for losses on financing receivables (see pages 19 and 22)	2,263	2,907	2,868	2,817	2,336
Depreciation and amortization	1,925	2,128	2,069	1,947	2,181
Total costs and expenses	12,986	14,302	13,743	13,743	14,583
Earnings (loss) from continuing operations before income taxes	185	(799)	(997)	(286)	(126)
Benefit for income taxes	357	870	1,138	670	1,151
Earnings from continuing operations	542	71	141	384	1,025
Loss from discontinued operations, net of taxes	(387)	(18)	40	(193)	(4)
Net earnings	155	53	181	191	1,021
Less: net earnings (loss) attributable to noncontrolling interests	3	(40)	8	17	46
Net earnings attributable to GECS	\$ 152	\$ 93	\$ 173	\$ 174	\$ 975

GECS - statement of changes in shareowners' equity

(In millions)	For three months ending				
	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Changes in GECS shareowners' equity					
Balance at beginning of period	\$ 70,833	\$ 70,720	\$ 67,904	\$ 60,774	\$ 53,279
Accounting changes (a)	(1,910)	-	-	-	-
Dividends and other transactions with shareowner	(3)	(50)	(24)	61	9,501
Accumulated other comprehensive income - net					
Investment securities	310	42	1,698	1,557	(636)
Currency translation adjustments	(1,311)	(37)	915	4,801	(3,049)
Cash flow hedges	413	125	(10)	554	696
Benefit plans	42	(60)	2	(17)	8
Total other comprehensive income	(546)	70	2,605	6,895	(2,981)
Increases attributable to net earnings	143	93	173	174	975
Comprehensive income	(403)	163	2,778	7,069	(2,006)
Balance at end of period	\$ 68,517	\$ 70,833	\$ 70,658	\$ 67,904	\$ 60,774

(a) March 31, 2010 reflects the impact of adoption of FAS 167 (ASU 2009-17).



GECS - condensed statement of financial position

(In millions)	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Assets					
Cash and equivalents	\$ 60,039	\$ 64,356	\$ 56,898	\$ 50,017	\$ 45,240
Investment securities (see page 34)	41,523	51,913	52,723	45,168	41,783
Inventories	77	71	79	73	65
Financing receivables - net (see pages 13 - 18)	356,185	336,926	348,518	358,949	354,480
Other receivables	14,527	18,752	18,625	18,719	17,728
Property, plant & equipment, less accumulated amortization of \$26,402, \$26,322, \$26,485, \$26,341 and \$25,591 (see page 25)	55,926	56,717	58,712	58,649	58,190
Goodwill	28,499	28,961	28,184	27,709	24,832
Other intangible assets - net	3,238	3,479	3,838	4,009	3,416
Other assets	84,145	87,471	87,941	85,647	88,179
Assets of businesses held for sale	949	125	1,263	232	-
Assets of discontinued operations	1,035	1,470	1,533	1,462	1,464
Total assets	\$ 646,143	\$ 650,241	\$ 658,314	\$ 650,634	\$ 635,377
Liabilities and equity					
Short-term borrowings (see page 35)	\$ 124,457	\$ 131,137	\$ 131,768	\$ 143,316	\$ 146,288
Accounts payable	8,261	13,275	12,501	12,401	11,718
Non-recourse borrowings of consolidated securitization entities	36,780	3,883	4,402	4,984	5,591
Bank Deposits	38,310	38,923	36,836	36,458	33,967
Long-term borrowings (see page 35)	307,102	326,391	335,347	317,829	307,242
Investment contracts, insurance liabilities and insurance annuity benefits	31,990	32,009	32,948	32,831	33,946
Other liabilities	20,566	23,756	21,021	24,904	23,854
Deferred income taxes	6,900	6,793	9,434	6,585	8,863
Liabilities of businesses held for sale	30	55	143	196	-
Liabilities of discontinued operations	1,072	1,138	1,279	1,305	1,165
Total liabilities	575,468	577,360	585,679	580,809	572,634
Capital stock	11	11	11	11	11
Accumulated other comprehensive income - net					
Investment securities	(343)	(436)	(478)	(2,176)	(3,733)
Currency translation adjustments	13	1,372	1,409	494	(4,307)
Cash flow hedges	(1,356)	(1,769)	(1,894)	(1,884)	(2,438)
Benefit plans	(392)	(434)	(374)	(376)	(359)
Additional paid-in-capital	27,578	27,581	27,568	27,569	27,570
Retained earnings	43,006	44,508	44,416	44,266	44,030
Total GECS shareowners' equity	68,517	70,833	70,658	67,904	60,774
Noncontrolling interests	2,158	2,048	1,977	1,921	1,969
Total equity	70,675	72,881	72,635	69,825	62,743
Total liabilities and equity	\$ 646,143	\$ 650,241	\$ 658,314	\$ 650,634	\$ 635,377



GECC continuing operations (GE Capital)

(In millions)	For three months ending				
	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Revenues	\$ 12,331	\$ 12,735	\$ 12,005	\$ 12,736	\$ 13,775
Less: Interest expense	(3,929)	(4,228)	(4,135)	(4,475)	(5,113)
Net revenues	8,402	8,507	7,870	8,261	8,662
Costs and expenses					
Selling, general and administrative	2,826	3,108	2,875	2,814	3,026
Depreciation and amortization	1,924	2,128	2,068	1,946	2,180
Operating and other expenses	1,151	1,124	1,026	890	1,173
Total costs and expenses	5,901	6,360	5,969	5,650	6,379
Earnings before income taxes and provision for losses	2,501	2,147	1,901	2,611	2,283
Less: Provision for losses on financing receivables	(2,263)	(2,907)	(2,868)	(2,817)	(2,336)
Earnings (loss) before income taxes	238	(760)	(967)	(206)	(53)
Benefit for income taxes	372	856	1,116	654	1,128
Earnings from continuing operations before noncontrolling interests	\$ 610	\$ 96	\$ 149	\$ 448	\$ 1,075
Less: Net earnings (loss) attributable to noncontrolling interests	3	(40)	8	17	46
GE Capital segment earnings	\$ 607	\$ 136	\$ 141	\$ 431	\$ 1,029

(In millions)	For three months ending				
	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Segment profit					
CLL	\$ 232	\$ 352	\$ 130	\$ 243	\$ 238
Consumer	593	262	443	252	737
Real Estate	(403)	(593)	(538)	(237)	(173)
EFS	153	31	41	65	75
GECAS	317	283	187	285	261
	\$ 892	\$ 335	\$ 263	\$ 608	\$ 1,138
GECC corporate items and eliminations	(285)	(199)	(122)	(177)	(109)
GE Capital segment earnings	\$ 607	\$ 136	\$ 141	\$ 431	\$ 1,029



GECC - impact of FAS 167 (ASU 2009-17) adoption overview

(In millions)	January 1, 2010
Assets	
Financing receivables - net	\$ 40,188
Investment securities	(7,552)
Other	(1,719)
Total	\$ 30,917
Liabilities	
Borrowings and deposits	\$ 1,019
Nonrecourse borrowings of consolidated securitization entities	37,176
Other	(5,836)
Total	\$ 32,359
Equity	
Accumulated non-owner changes to equity	\$ 258
Retained earnings	1,307
	1,565
Noncontrolling interests	(123)
Total	\$ 1,442



GECS - impact of FAS 167 (ASU 2009-17) adoption overview

(In millions)	January 1, 2010
Assets	
Financing receivables - net	\$ 40,188
Investment securities	(7,552)
Other	(2,064)
Total	\$ 30,572
Liabilities	
Borrowings and deposits	\$ 1,019
Nonrecourse borrowings of consolidated securitization entities	37,176
Other	(5,836)
Total	\$ 32,359
Equity	
Accumulated non-owner changes to equity	\$ 265
Retained earnings	1,645
	1,910
Noncontrolling interests	(123)
Total	\$ 1,787



GE Capital asset quality

GE Capital - assets by region (a), (b)

(In millions)	March 31, 2010			At			
	Financing receivables (net)	Property, plant and equipment (net)	Total assets	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
U.S.	\$ 167,575	\$ 12,387	\$ 312,015	\$ 302,126	\$ 300,639	\$ 296,809	\$ 305,239
Europe							
Western (including U.K.)	87,707	6,892	118,722	130,822	136,093	135,993	128,861
Eastern	19,800	391	30,616	31,499	32,044	29,290	27,169
Pacific Basin	33,797	2,824	57,670	60,233	62,986	63,659	61,705
Americas (excluding U.S.)	32,234	1,351	44,143	42,313	42,899	42,837	32,289
Other	15,072	32,060	54,046	54,239	54,049	54,286	54,706
Total	\$ 356,185	\$ 55,905	\$ 617,212	\$ 621,232	\$ 628,710	\$ 622,874	\$ 609,969
Total at December 31, 2009	\$ 336,926	\$ 56,695	\$ 621,232				
Total at September 30, 2009	\$ 348,518	\$ 58,690	\$ 628,710				
Total at June 30, 2009	\$ 358,949	\$ 58,627	\$ 622,874				
Total at March 31, 2009	\$ 354,480	\$ 58,168	\$ 609,969				

(a) Excludes assets of discontinued operations.

(b) Prior period amounts have been reclassified to conform to current-period's presentation.



GE Capital - assets in selected emerging markets

(In millions)

	March 31, 2010			At			
	Financing receivables (net)	Property, plant and equipment (net)	Total assets	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Selected emerging markets (a) (b)				Total assets	Total assets	Total assets	Total assets
Eastern Europe							
Poland	\$ 9,773	\$ 208	\$ 13,274	\$ 13,421	\$ 13,622	\$ 12,202	\$ 11,664
Czech Republic	5,571	64	7,636	8,221	8,165	7,458	6,601
Hungary	3,477	64	4,625	4,816	5,165	4,765	4,375
Turkey	-	-	2,801	2,684	2,590	2,313	2,010
Total Eastern Europe	18,821	336	28,336	29,142	29,542	26,738	24,650
Pacific Basin and Other							
India	1,326	19	2,225	1,765	2,032	2,273	2,696
Thailand	75	-	1,455	1,386	2,524	2,536	2,430
Total Pacific Basin and Other	1,401	19	3,680	3,151	4,556	4,809	5,126
Americas							
Mexico	7,893	596	10,000	10,155	9,930	10,199	9,948
Central America (ex-Mexico)	4,840	248	9,361	9,371	9,035	9,048	731
Total Americas	12,733	844	19,361	19,526	18,965	19,247	10,679
Total	\$ 32,955	\$ 1,199	\$ 51,377	\$ 51,819	\$ 53,063	\$ 50,794	\$ 40,455
Total at December 31, 2009	\$ 34,750	\$ 1,230	\$ 51,819				
Total at September 30, 2009	\$ 35,681	\$ 1,135	\$ 53,063				
Total at June 30, 2009	\$ 36,043	\$ 1,026	\$ 50,794				
Total at March 31, 2009	\$ 29,743	\$ 903	\$ 40,455				

(a) We have disclosed here selected emerging markets where our total assets at March 31, 2010, exceed \$1 billion. Assets of discontinued operations are excluded.

(b) Prior period amounts have been reclassified to conform to current-period's presentation.



GE Capital - portfolio overview

(In millions, unless otherwise noted)

Balances (a)

	Financing receivables					
	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
CLL						
Americas	\$ 96,553	\$ 99,666	\$ 87,496	\$ 92,263	\$ 97,173	\$ 100,985
Europe	39,980	43,403	41,455	42,499	42,705	42,756
Asia	12,664	13,159	13,202	14,096	14,057	14,528
Other	2,791	2,836	2,836	2,896	2,946	3,076
Total (c)	\$ 151,988	\$ 159,064	\$ 144,989	\$ 151,754	\$ 156,881	\$ 161,345

	Nonearning receivables (d)					
	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
CLL						
Americas	\$ 3,210	\$ 3,437	\$ 3,155	\$ 3,471	\$ 3,057	\$ 2,706
Europe	1,126	1,441	1,441	1,296	1,105	469
Asia	467	559	576	595	533	389
Other	26	24	24	31	29	11
Total	\$ 4,829	\$ 5,461	\$ 5,196	\$ 5,393	\$ 4,724	\$ 3,575

	Allowance for losses (e)					
	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
CLL						
Americas	\$ 1,319	\$ 1,245	\$ 1,179	\$ 1,098	\$ 1,133	\$ 920
Europe	484	575	575	533	478	354
Asia	236	234	244	242	199	178
Other	12	11	11	6	8	7
Total	\$ 2,051	\$ 2,065	\$ 2,009	\$ 1,879	\$ 1,818	\$ 1,459

	Write-offs (net) - for three months ending					
	March 31, 2010 (f)		December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
CLL						
Americas	\$ 247		\$ 344	\$ 266	\$ 229	\$ 185
Europe	132		102	89	88	68
Asia	46		62	39	54	24
Other	-		(1)	3	1	-
Total	\$ 425		\$ 507	\$ 397	\$ 372	\$ 277

(a) During the first quarter of 2010, we transferred the Transportation Financial Services business from GECAS to CLL and the Consumer business in Italy from Consumer to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.

(b) Change from December 31, 2009, reflects the impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

(c) Financing receivables include impaired loans of \$4,644 million at March 31, 2010, included in this balance is \$99 of impaired loans that were consolidated with the adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

(d) Nonearning receivables are those that are 90 days or more past due (or for which collection has otherwise become doubtful). Nonearning receivables exclude loans purchased at a discount (unless they have deteriorated post acquisition). Under ASC 310, Receivables, these loans are initially recorded at fair value and accrete interest income over the estimated life of the loan based on reasonably estimable cash flows even if the underlying loans are contractually delinquent at acquisition. In addition, nonearning receivables exclude loans which are paying currently under a cash accounting basis, but classified as impaired. Recently restructured financing receivables are not considered delinquent when payments are brought current according to restructured terms but may remain classified as nonearning until there has been a period of satisfactory payment performance by the borrower and future payments are reasonably assured of collection.

(e) Losses on financing receivables are recognized when they are incurred, which requires us to make our best estimate of probable losses inherent in the portfolio. Such estimate requires consideration of historical loss experience, adjusted for current conditions, and judgments about the probable effects of relevant observable data, including present economic conditions such as delinquency rates, financial health of specific customers and market sectors, collateral values (including housing price indices as applicable), and the present and expected future levels of interest rates. Our risk management process includes standards and policies for reviewing major risk exposures and concentrations, and evaluates relevant data either for individual loans or financing leases, on a portfolio basis, as appropriate. Effective January 1, 2009, loans acquired in a business acquisition are recorded at fair value, which incorporates our estimate at the acquisition date of the credit losses over the remaining life of the portfolio. As a result, the allowance for loan losses is not carried over at acquisition. This may result in lower reserve coverage ratios prospectively.

(f) Includes \$42 million net write-offs related to VIEs consolidated with the adoption of ASU 2009-17, amendment to ASC810, Consolidation.



GE Capital - portfolio overview

Ratios (a)

	Nonearning receivables as a percent of financing receivables (b)					
	March 31, 2010	January 1, 2010 (c)	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
CLL						
Americas	3.3 %	3.4 %	3.6 %	3.8 %	3.1 %	2.7 %
Europe	2.8	3.3	3.5	3.0	2.6	1.1
Asia	3.7	4.2	4.4	4.2	3.8	2.7
Other	0.9	0.8	0.8	1.1	1.0	0.4
Total	3.2 %	3.4 %	3.6 %	3.6 %	3.0 %	2.2 %

	Allowance for losses as a percent of nonearning receivables (d)					
	March 31, 2010	January 1, 2010 (c)	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
CLL						
Americas	41.1 %	36.2 %	37.4 %	31.6 %	37.1 %	34.0 %
Europe	43.0	39.9	39.9	41.1	43.3	75.5
Asia	50.5	41.9	42.4	40.7	37.3	45.8
Other	46.2	45.8	50.0	19.4	27.6	63.6
Total	42.5 %	37.8 %	38.7 %	34.8 %	38.5 %	40.8 %

	Allowance for losses as a percent of total financing receivables (d)					
	March 31, 2010	January 1, 2010 (c)	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
CLL						
Americas	1.4 %	1.2 %	1.3 %	1.2 %	1.2 %	0.9 %
Europe	1.2	1.3	1.4	1.3	1.1	0.8
Asia	1.9	1.8	1.8	1.7	1.4	1.2
Other	0.4	0.4	0.4	0.2	0.3	0.2
Total	1.3 %	1.3 %	1.4 %	1.2 %	1.2 %	0.9 %

	Write-offs as a percent of financing receivables (e)					
	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009	
CLL						
Americas	1.0 %	1.5 %	1.1 %	0.9 %	0.7 %	
Europe	1.3	1.0	0.8	0.8	0.6	
Asia	1.4	1.8	1.1	1.5	0.6	
Other	NM	NM	0.4	0.1	NM	
Total	1.1 %	1.4 %	1.0 %	0.9 %	0.7 %	

	Equipment financing				
	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Managed delinquency	2.71 %	2.81 %	3.01 %	2.78 %	2.84 %

(a) During the first quarter of 2010, we transferred the Transportation Financial Services business from GECAS to CLL and the Consumer business in Italy from Consumer to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.

(b) Nonearning receivables are those that are 90 days or more past due (or for which collection has otherwise become doubtful). Nonearning receivables exclude loans purchased at a discount (unless they have deteriorated post acquisition). Under ASC 310, Receivables, these loans are initially recorded at fair value and accrete interest income over the estimated life of the loan based on reasonably estimable cash flows even if the underlying loans are contractually delinquent at acquisition. In addition, nonearning receivables exclude loans which are paying currently under a cash accounting basis, but classified as impaired. Recently restructured financing receivables are not considered delinquent when payments are brought current according to restructured terms but may remain classified as nonearning until there has been a period of satisfactory payment performance by the borrower and future payments are reasonably assured of collection.

(c) Change from December 31, 2009, reflects the impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

(d) Losses on financing receivables are recognized when they are incurred, which requires us to make our best estimate of probable losses inherent in the portfolio. Such estimate requires consideration of historical loss experience, adjusted for current conditions, and judgments about the probable effects of relevant observable data, including present economic conditions such as delinquency rates, financial health of specific customers and market sectors, collateral values (including housing price indices as applicable), and the present and expected future levels of interest rates. Our risk management process includes standards and policies for reviewing major risk exposures and concentrations, and evaluates relevant data either for individual loans or financing leases, on a portfolio basis, as appropriate. Effective January 1, 2009, loans acquired in a business acquisition are recorded at fair value, which incorporates our estimate at the acquisition date of the credit losses over the remaining life of the portfolio. As a result, the allowance for loan losses is not carried over at acquisition. This may result in lower reserve coverage ratios prospectively.

(e) Write-offs percent is calculated as the ratio of annualized write-offs for the quarter divided by average of financing receivables at the beginning and end of the period.



GE Capital - portfolio overview

(In millions, unless otherwise noted)

Balances (a)

	Financing receivables					
	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Consumer						
Non - U.S. residential mortgages	\$ 52,722	\$ 58,345	\$ 58,345	\$ 60,812	\$ 62,100	\$ 56,506
Non - U.S. installment and revolving credit	24,256	24,976	24,976	24,963	25,262	22,054
U.S. installment and revolving credit	43,330	47,171	23,190	22,324	23,939	25,286
Non - U.S. auto	12,025	13,344	13,344	14,196	14,661	13,924
Other	10,898	11,688	11,688	11,975	11,963	10,294
Total (c)	\$ 143,231	\$ 155,524	\$ 131,543	\$ 134,270	\$ 137,925	\$ 128,064

	Nonearning receivables (d)					
	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Consumer						
Non - U.S. residential mortgages	\$ 4,341	\$ 4,515	\$ 4,515	\$ 4,736	\$ 4,854	\$ 3,856
Non - U.S. installment and revolving credit	427	451	451	447	521	442
U.S. installment and revolving credit	1,453	1,633	841	749	818	833
Non - U.S. auto	64	72	72	74	83	85
Other	518	625	625	457	278	212
Total	\$ 6,803	\$ 7,296	\$ 6,504	\$ 6,463	\$ 6,554	\$ 5,428

	Allowance for losses (e)					
	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Consumer						
Non - U.S. residential mortgages	\$ 913	\$ 949	\$ 949	\$ 973	\$ 828	\$ 524
Non - U.S. installment and revolving credit	1,139	1,181	1,181	1,108	1,141	1,033
U.S. installment and revolving credit	3,125	3,300	1,698	1,568	1,575	1,718
Non - U.S. auto	294	308	308	296	264	229
Other	308	300	300	258	234	199
Total	\$ 5,779	\$ 6,038	\$ 4,436	\$ 4,203	\$ 4,042	\$ 3,703

	Write-offs (net) - for three months ending				
	March 31, 2010 (f)	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Consumer					
Non - U.S. residential mortgages	\$ 78	\$ 128	\$ 122	\$ 115	\$ 57
Non - U.S. installment and revolving credit	389	416	452	470	394
U.S. installment and revolving credit	1,114	602	645	699	658
Non - U.S. auto	47	31	91	108	99
Other	91	89	98	71	65
Total	\$ 1,719	\$ 1,266	\$ 1,408	\$ 1,463	\$ 1,273

(a) During the first quarter of 2010, we transferred the Consumer business in Italy from Consumer to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.

(b) Change from December 31, 2009, reflects the impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

(c) Financing receivables include impaired loans of \$1,845 million at March 31, 2010, included in this balance is \$364 of impaired loans that were consolidated with the adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

(d) Nonearning receivables are those that are 90 days or more past due (or for which collection has otherwise become doubtful). Nonearning receivables exclude loans purchased at a discount (unless they have deteriorated post acquisition). Under ASC 310, Receivables, these loans are initially recorded at fair value and accrete interest income over the estimated life of the loan based on reasonably estimable cash flows even if the underlying loans are contractually delinquent at acquisition. In addition, nonearning receivables exclude loans which are paying currently under a cash accounting basis, but classified as impaired. Recently restructured financing receivables are not considered delinquent when payments are brought current according to restructured terms but may remain classified as nonearning until there has been a period of satisfactory payment performance by the borrower and future payments are reasonably assured of collection.

(e) Losses on financing receivables are recognized when they are incurred, which requires us to make our best estimate of probable losses inherent in the portfolio. Such estimate requires consideration of historical loss experience, adjusted for current conditions, and judgments about the probable effects of relevant observable data, including present economic conditions such as delinquency rates, financial health of specific customers and market sectors, collateral values (including housing price indices as applicable), and the present and expected future levels of interest rates. Our risk management process includes standards and policies for reviewing major risk exposures and concentrations, and evaluates relevant data either for individual loans or financing leases, on a portfolio basis, as appropriate. Effective January 1, 2009, loans acquired in a business acquisition are recorded at fair value, which incorporates our estimate at the acquisition date of the credit losses over the remaining life of the portfolio. As a result, the allowance for loan losses is not carried over at acquisition. This may result in lower reserve coverage ratios prospectively.

(f) Includes \$587 million of net write-offs related to VIE assets consolidated with the adoption of ASU 2009-17, amendment to ASC 810, Consolidation, and sellers interest included in the VIE that was on-book prior to January 1, 2010.



GE Capital - portfolio overview

Ratios (a)

	Nonearning receivables as a percent of financing receivables (b)					
	March 31, 2010	January 1, 2010 (c)	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Consumer						
Non - U.S. residential mortgages	8.2 %	7.7 %	7.7 %	7.8 %	7.8 %	6.8 %
Non - U.S. installment and revolving credit	1.8	1.8	1.8	1.8	2.1	2.0
U.S. installment and revolving credit	3.4	3.5	3.6	3.4	3.4	3.3
Non - U.S. auto	0.5	0.5	0.5	0.5	0.6	0.6
Other	4.8	5.3	5.3	3.8	2.3	2.1
Total	4.7 %	4.7 %	4.9 %	4.8 %	4.8 %	4.2 %

	Allowance for losses as a percent of nonearning receivables (d)					
	March 31, 2010	January 1, 2010 (c)	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Consumer						
Non - U.S. residential mortgages	21.0 %	21.0 %	21.0 %	20.5 %	17.1 %	13.6 %
Non - U.S. installment and revolving credit	266.7	261.9	261.9	247.9	219.0	233.7
U.S. installment and revolving credit	215.1	202.1	201.9	209.3	192.5	206.2
Non - U.S. auto	459.4	427.8	427.8	400.0	318.1	269.4
Other	59.5	48.0	48.0	56.5	84.2	93.9
Total	84.9 %	82.8 %	68.2 %	65.0 %	61.7 %	68.2 %

	Allowance for losses as a percent of total financing receivables (d)					
	March 31, 2010	January 1, 2010 (c)	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Consumer						
Non - U.S. residential mortgages	1.7 %	1.6 %	1.6 %	1.6 %	1.3 %	0.9 %
Non - U.S. installment and revolving credit	4.7	4.7	4.7	4.4	4.5	4.7
U.S. installment and revolving credit	7.2	7.0	7.3	7.0	6.6	6.8
Non - U.S. auto	2.4	2.3	2.3	2.1	1.8	1.6
Other	2.8	2.6	2.6	2.2	2.0	1.9
Total	4.0 %	3.9 %	3.4 %	3.1 %	2.9 %	2.9 %

	Write-offs as a percent of financing receivables (e)				
	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Consumer					
Non - U.S. residential mortgages	0.6 %	0.9 %	0.8 %	0.8 %	0.4 %
Non - U.S. installment and revolving credit	6.3	6.7	7.2	7.9	6.8
U.S. installment and revolving credit	13.4	10.6	11.2	11.4	9.9
Non - U.S. auto	1.5	0.9	2.5	3.0	2.6
Other	3.2	3.0	3.3	2.6	2.4
Total	5.0 %	3.8 %	4.1 %	4.4 %	3.8 %

	Consumer				
	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Managed delinquency	8.72 %	8.85 %	8.82 %	8.77 %	8.25 %

(a) During the first quarter of 2010, we transferred the Consumer business in Italy from Consumer to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.

(b) Nonearning receivables are those that are 90 days or more past due (or for which collection has otherwise become doubtful). Nonearning receivables exclude loans purchased at a discount (unless they have deteriorated post acquisition). Under ASC 310, Receivables, these loans are initially recorded at fair value and accrete interest income over the estimated life of the loan based on reasonably estimable cash flows even if the underlying loans are contractually delinquent at acquisition. In addition, nonearning receivables exclude loans which are paying currently under a cash accounting basis, but classified as impaired. Recently restructured financing receivables are not considered delinquent when payments are brought current according to restructured terms but may remain classified as nonearning until there has been a period of satisfactory payment performance by the borrower and future payments are reasonably assured of collection.

(c) Change from December 31, 2009, reflects the impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

(d) Losses on financing receivables are recognized when they are incurred, which requires us to make our best estimate of probable losses inherent in the portfolio. Such estimate requires consideration of historical loss experience, adjusted for current conditions, and judgments about the probable effects of relevant observable data, including present economic conditions such as delinquency rates, financial health of specific customers and market sectors, collateral values (including housing price indices as applicable), and the present and expected future levels of interest rates. Our risk management process includes standards and policies for reviewing major risk exposures and concentrations, and evaluates relevant data either for individual loans or financing leases, on a portfolio basis, as appropriate. Effective January 1, 2009, loans acquired in a business acquisition are recorded at fair value, which incorporates our estimate at the acquisition date of the credit losses over the remaining life of the portfolio. As a result, the allowance for loan losses is not carried over at acquisition. This may result in lower reserve coverage ratios prospectively.

(e) Write-offs percent is calculated as the ratio of annualized write-offs for the quarter divided by average of financing receivables at the beginning and end of the period.



GE Capital - portfolio overview

(In millions, unless otherwise noted)

Balances

	Financing receivables (a)					
	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Real Estate (c)	\$ 47,586	\$ 48,673	\$ 44,841	\$ 45,471	\$ 46,018	\$ 45,373
EFS	7,854	7,790	7,790	8,362	8,506	8,360
GECAS (f)	12,615	13,254	13,254	12,926	12,901	13,189
Other	2,445	2,614	2,614	3,095	3,324	3,863

	Nonearning receivables (d)					
	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Real Estate	\$ 1,748	\$ 1,358	\$ 1,252	\$ 1,320	\$ 1,325	\$ 554
EFS	80	78	78	360	241	241
GECAS (f)	77	153	153	194	189	191
Other	100	72	72	78	70	62

	Allowance for losses (e)					
	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Real Estate	\$ 1,557	\$ 1,536	\$ 1,494	\$ 1,028	\$ 570	\$ 396
EFS	47	28	28	101	92	66
GECAS (f)	54	104	104	126	58	58
Other	46	34	34	23	27	32

	Write-offs (net) - for three months ending					
	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009	
Real Estate (c)	\$ 188	\$ 73	\$ 104	\$ 76	\$ 9	
EFS	-	67	-	-	-	
GECAS (f)	71	15	1	-	-	
Other	2	2	7	4	10	

(a) Financing receivables include \$7,479 million, \$162 million, \$102 million and \$99 million of impaired loans at Real Estate, EFS, GECAS, and Other, respectively, at March 31, 2010, included in the Real Estate balance is \$106 of impaired loans that were consolidated with the adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

(b) Change from December 31, 2009, reflects the impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

(c) Financing receivables included \$244 million of construction loans at March 31, 2010.

(d) Nonearning receivables are those that are 90 days or more past due for which collection has otherwise become doubtful. Nonearning receivables exclude loans purchased at a discount (unless they have deteriorated post acquisition). Under FASB ASC 310, Receivables, these loans are initially recorded at fair value and accrete interest income over the estimated life of the loan based on reasonably estimable cash flows even if the underlying loans are contractually delinquent at acquisition. In addition, nonearning receivables exclude loans which are paying currently under a cash accounting basis, but classified as impaired. Recently restructured financing receivables are not considered delinquent when payments are brought current according to restructured terms but may remain classified as nonearning until there has been a period of satisfactory payment performance by the borrower and future payments are reasonably assured of collection.

(e) Losses on financing receivables are recognized when they are incurred, which requires us to make our best estimate of probable losses inherent in the portfolio. Such estimate requires consideration of historical loss experience, adjusted for current conditions, and judgments about the probable effects of relevant observable data, including present economic conditions such as delinquency rates, financial health of specific customers and market sectors, collateral values (including housing price indices as applicable), and the present and expected future levels of interest rates. Our risk management process includes standards and policies for reviewing major risk exposures and concentrations, and evaluates relevant data either for individual loans or financing leases, on a portfolio basis, as appropriate. Effective January 1, 2009, loans acquired in a business acquisition are recorded at fair value, which incorporates our estimate at the acquisition date of the credit losses over the remaining life of the portfolio. As a result, the allowance for loan losses is not carried over at acquisition. This may result in lower reserve coverage ratios prospectively.

(f) During the first quarter of 2010, we transferred the Transportation Financial Services business from GECAS to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.



GE Capital - portfolio overview

Ratios

	Nonearning receivables as a percent of financing receivables (a)					
	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Real Estate	3.7 %	2.8 %	2.8 %	2.9 %	2.9 %	1.2 %
EFS	1.0	1.0	1.0	4.3	2.8	2.9
GECAS (e)	0.6	1.2	1.2	1.5	1.5	1.4
Other	4.1	2.8	2.8	2.5	2.1	1.6

	Allowance for losses as a percent of nonearning receivables (c)					
	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Real Estate	89.1 %	113.1 %	119.3 %	77.9 %	43.0 %	71.5 %
EFS	58.8	35.9	35.9	28.1	38.2	27.4
GECAS (e)	70.1	68.0	68.0	64.9	30.7	30.4
Other	46.0	47.2	47.2	29.5	38.6	51.6

	Allowance for losses as a percent of total financing receivables (c)					
	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Real Estate	3.3 %	3.2 %	3.3 %	2.3 %	1.2 %	0.9 %
EFS	0.6	0.4	0.4	1.2	1.1	0.8
GECAS (e)	0.4	0.8	0.8	1.0	0.4	0.4
Other	1.9	1.3	1.3	0.7	0.8	0.8

	Write-offs as a percent of financing receivables (d)					
	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009	
Real Estate	1.6 %	0.6 %	0.9 %	0.7 %	0.1 %	
EFS	-	3.3	NM	NM	NM	
GECAS (e)	2.2	0.5	NM	NM	NM	
Other	0.3	0.3	0.9	0.4	1.0	

	Real Estate				
	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Managed delinquency	4.97 %	4.22 %	4.09 %	3.88 %	2.22 %

(a) Nonearning receivables are those that are 90 days or more past due (or for which collection has otherwise become doubtful). Nonearning receivables exclude loans purchased at a discount (unless they have deteriorated post acquisition). Under FASB ASC 310, Receivables, these loans are initially recorded at fair value and accrete interest income over the estimated life of the loan based on reasonably estimable cash flows even if the underlying loans are contractually delinquent at acquisition. In addition, nonearning receivables exclude loans which are paying currently under a cash accounting basis, but classified as impaired. Recently restructured financing receivables are not considered delinquent when payments are brought current according to restructured terms but may remain classified as nonearning until there has been a period of satisfactory payment performance by the borrower and future payments are reasonably assured of collection.

(b) Change from December 31, 2009, reflects the impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

(c) Losses on financing receivables are recognized when they are incurred, which requires us to make our best estimate of probable losses inherent in the portfolio. Such estimate requires consideration of historical loss experience, adjusted for current conditions, and judgments about the probable effects of relevant observable data, including present economic conditions such as delinquency rates, financial health of specific customers and market sectors, collateral values (including housing price indices as applicable), and the present and expected future levels of interest rates. Our risk management process includes standards and policies for reviewing major risk exposures and concentrations, and evaluates relevant data either for individual loans or financing leases, on a portfolio basis, as appropriate. Effective January 1, 2009, loans acquired in a business acquisition are recorded at fair value, which incorporates our estimate at the acquisition date of the credit losses over the remaining life of the portfolio. As a result, the allowance for loan losses is not carried over at acquisition. This may result in lower reserve coverage ratios prospectively.

(d) Write-offs percent is calculated as the ratio of annualized write-offs for the quarter divided by average of financing receivables at the beginning and end of the period.

(e) During the first quarter of 2010, we transferred the Transportation Financial Services business from GECAS to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.



GE Capital - consumer allowance for losses on financing receivables

(In millions)	Balance December 31, 2009	Adoption of ASU 2009-17 (a)	Balance January 1, 2010	Provision charged to operations (b)	Other (c)	Gross write- offs	Recoveries	Balance March 31, 2010
Consumer (d)								
Non - U.S. residential mortgages	\$ 949	\$ -	\$ 949	\$ 108	\$ (66)	\$ (105)	\$ 27	\$ 913
Non - U.S. installment and revolving credit	1,181	-	1,181	354	(7)	(543)	154	1,139
U.S. installment and revolving credit	1,698	1,602	3,300	939	-	(1,249)	135	3,125
Non - U.S. auto	308	-	308	43	(10)	(98)	51	294
Other	300	-	300	107	(8)	(110)	19	308
Total	\$ 4,436	\$ 1,602	\$ 6,038	\$ 1,551	\$ (91)	\$ (2,105)	\$ 386	\$ 5,779

(In millions)	Balance January 1, 2009	Provision charged to operations	Other (e)	Gross write- offs	Recoveries	Balance March 31, 2009
Consumer (d)						
Non - U.S. residential mortgages	\$ 381	\$ 236	\$ (36)	\$ (80)	\$ 23	\$ 524
Non - U.S. installment and revolving credit	1,049	427	(49)	(491)	97	1,033
U.S. installment and revolving credit	1,700	905	(229)	(695)	37	1,718
Non - U.S. auto	203	117	8	(141)	42	229
Other	226	74	(36)	(76)	11	199
Total	\$ 3,559	\$ 1,759	\$ (342)	\$ (1,483)	\$ 210	\$ 3,703

(a) On January 1, 2010, we adopted ASU 2009-17, amendments to ASC 810, Consolidation, that required us to consolidate the allowance for losses of VIEs consolidated on January 1, 2010.

(b) Included \$385 million of provisions for VIEs consolidated on January 1, 2010.

(c) Other primarily included the effects of currency exchange.

(d) During the first quarter of 2010, we transferred the Consumer business in Italy from Consumer to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.

(e) Other primarily included the effects of securitization activity and currency exchange.



GE Capital - consumer financing receivables by region
(In millions)

March 31, 2010	Mortgages	Installment and revolving credit (b)	Auto	Other (a)	Total	December 31, 2009	Mortgages	Installment and revolving credit	Auto	Other (a)	Total
U.S.	\$ -	\$ 43,330	\$ -	\$ 924	\$ 44,254	U.S.	\$ -	\$ 23,190	\$ -	\$ 981	\$ 24,171
Europe						Europe					
Western	33,074	8,009	6,051	3,632	50,766	Western	36,503	8,298	6,799	4,014	55,614
Eastern	8,054	6,145	1,572	4,529	20,300	Eastern	8,297	6,350	1,728	4,799	21,174
Pacific Basin	7,376	6,684	3,728	342	18,130	Pacific Basin	9,284	6,731	4,087	361	20,463
Americas	3,670	3,311	649	1,471	9,101	Americas	3,672	3,450	691	1,533	9,346
Other	548	107	25	-	680	Other	589	147	39	-	775
Total at March 31, 2010	\$ 52,722	\$ 67,586	\$ 12,025	\$ 10,898	\$ 143,231	Total at December 31, 2009	\$ 58,345	\$ 48,166	\$ 13,344	\$ 11,688	\$ 131,543
September 30, 2009	Mortgages	Installment and revolving credit	Auto	Other (a)	Total	June 30, 2009	Mortgages	Installment and revolving credit	Auto	Other (a)	Total
U.S.	\$ -	\$ 22,324	\$ -	\$ 1,040	\$ 23,364	U.S.	\$ -	\$ 23,939	\$ -	\$ 1,074	\$ 25,013
Europe						Europe					
Western	37,791	8,624	7,215	4,157	57,787	Western	37,891	8,527	7,451	4,372	58,241
Eastern	8,412	6,509	1,877	4,953	21,751	Eastern	8,067	5,894	1,864	4,391	20,216
Pacific Basin	10,302	6,274	4,321	354	21,251	Pacific Basin	11,739	6,973	4,507	421	23,640
Americas	3,689	3,361	727	1,471	9,248	Americas	3,736	3,605	772	1,705	9,818
Other	618	195	56	-	869	Other	667	263	67	-	997
Total at September 30, 2009	\$ 60,812	\$ 47,287	\$ 14,196	\$ 11,975	\$ 134,270	Total at June 30, 2009	\$ 62,100	\$ 49,201	\$ 14,661	\$ 11,963	\$ 137,925
March 31, 2009	Mortgages	Installment and revolving credit	Auto	Other (a)	Total						
U.S.	\$ -	\$ 25,286	\$ -	\$ 1,183	\$ 26,469						
Europe											
Western	34,131	8,059	7,505	4,265	53,960						
Eastern	7,468	5,665	1,845	4,065	19,043						
Pacific Basin	12,067	6,042	4,214	544	22,867						
Americas	2,183	1,976	297	237	4,693						
Other	657	312	63	-	1,032						
Total at March 31, 2009	\$ 56,506	\$ 47,340	\$ 13,924	\$ 10,294	\$ 128,064						

(a) Represents mainly small and medium enterprise loans.

(b) Includes \$23,981 million related to consolidated VIE loans and leases consolidated on January 1, 2010.



GE Capital - consumer mortgage portfolio by country (a)

(In millions)

March 31, 2010	Financing receivables	As a % of total	Nonearning receivables	Delinquent more than 30 days
U.K. (b) (d)	\$ 19,236	36.5 %	16.1 %	24.4 %
Australia	6,328	12.0	1.1	8.7
France (d)	10,280	19.5	2.0	3.2
Poland	5,518	10.5	0.8	1.8
Mexico	2,019	3.8	8.7	12.7
Spain	1,211	2.3	20.3	29.4
Hungary	1,025	1.9	6.1	10.0
All other	7,105	13.5	6.0	10.3
Total at March 31, 2010 (c)	\$ 52,722	100.0 %	8.2 %	13.5 %

September 30, 2009	Financing receivables	As a % of total	Nonearning receivables	Delinquent more than 30 days
U.K.	\$ 22,135	36.4 %	16.1 %	25.8 %
Australia	8,159	13.4	0.6	5.7
France	11,710	19.3	1.8	3.0
Poland	5,698	9.4	0.4	1.5
Mexico	1,973	3.2	7.7	11.7
Spain	1,317	2.2	21.6	31.8
Hungary	1,073	1.8	3.8	8.2
All other	8,747	14.4	4.8	9.1
Total at September 30, 2009	\$ 60,812	100.0 %	7.8 %	13.4 %

March 31, 2009	Financing receivables	As a % of total	Nonearning receivables	Delinquent more than 30 days
U.K.	\$ 20,004	35.4 %	14.1 %	23.7 %
Australia	9,797	17.3	2.3	5.0
France	10,527	18.6	1.4	2.5
Poland	5,020	8.9	0.4	1.3
Mexico	1,865	3.3	5.6	8.9
Spain	1,236	2.2	17.5	28.1
Hungary	961	1.7	1.8	5.0
All other	7,096	12.6	4.1	7.7
Total at March 31, 2009	\$ 56,506	100.0 %	6.8 %	11.8 %

December 31, 2009	Financing receivables	As a % of total	Nonearning receivables	Delinquent more than 30 days
U.K.	\$ 21,146	36.2 %	15.6 %	25.2 %
Australia	7,319	12.5	0.6	6.5
France	11,455	19.6	1.9	2.9
Poland	5,652	9.7	0.7	1.6
Mexico	2,033	3.5	8.3	12.8
Spain	1,316	2.3	19.6	29.4
Hungary	1,059	1.8	4.6	8.6
All other	8,365	14.3	5.0	9.5
Total at December 31, 2009	\$ 58,345	100.0 %	7.7 %	13.3 %

June 30, 2009	Financing receivables	As a % of total	Nonearning receivables	Delinquent more than 30 days
U.K.	\$ 22,745	36.6 %	15.8 %	25.9 %
Australia	9,495	15.3	2.4	5.2
France	11,376	18.3	1.6	2.8
Poland	5,505	8.9	0.5	1.5
Mexico	2,018	3.2	7.3	11.4
Spain	1,288	2.1	19.7	30.3
Hungary	1,044	1.7	2.2	6.5
All other	8,629	13.9	4.5	9.1
Total at June 30, 2009	\$ 62,100	100.0 %	7.8 %	13.3 %

(a) Consumer loans secured by residential real estate (both revolving and closed-end loans) are written down to the fair value of collateral, less costs to sell, no later than when they become 360 days past due.

(b) At March 31, 2010, we had in repossession stock approximately 1,000 houses in the U.K., which had a value of approximately \$0.2 billion.

(c) At March 31, 2010, net of credit insurance, approximately 24% of this portfolio comprised loans with introductory, below market rates that are scheduled to adjust at future dates; with high loan-to-value ratios at inception; whose terms permitted interest-only payments; or whose terms resulted in negative amortization. At origination, we underwrite loans with an adjustable rate to the reset value. 81% of these loans are in our U.K. and France portfolios, which comprise mainly loans with interest-only payments and introductory below market rates, have a delinquency rate of 18.1% and have loan-to-value at origination of 74%. At March 31, 2010, 1% (based on dollar values) of these loans in our U.K. and France portfolios have been restructured.

(d) Our U.K. and France portfolios have reindexed loan-to-value ratios of 82% and 67%, respectively.



GE Capital - commercial allowance for losses on financing receivables

(In millions)	Balance December 31, 2009	Adoption of ASU 2009-17 (a)	Balance January 1, 2010 (b)	Provision charged to operations	Other (c)	Gross write-offs	Recoveries	Balance March 31, 2010
CLL (d)								
Americas	\$ 1,179	\$ 66	\$ 1,245	\$ 325	\$ (4)	\$ (282)	\$ 35	\$ 1,319
Europe	575	-	575	72	(31)	(147)	15	484
Asia	244	(10)	234	50	(2)	(50)	4	236
Other	11	-	11	1	-	-	-	12
Real Estate	1,494	42	1,536	211	(2)	(189)	1	1,557
EFS	28	-	28	19	-	-	-	47
GECAS (d)	104	-	104	21	-	(71)	-	54
Total	<u>\$ 3,635</u>	<u>\$ 98</u>	<u>\$ 3,733</u>	<u>\$ 699</u>	<u>\$ (39)</u>	<u>\$ (739)</u>	<u>\$ 55</u>	<u>\$ 3,709</u>

(In millions)	Balance January 1, 2009	Provision charged to operations	Other (c)	Gross write-offs	Recoveries	Balance March 31, 2009
CLL (d)						
Americas	\$ 843	\$ 271	\$ (9)	\$ (201)	\$ 16	\$ 920
Europe	311	123	(12)	(82)	14	354
Asia	163	50	(11)	(28)	4	178
Other	4	-	3	-	-	7
Real Estate	301	110	(6)	(9)	-	396
EFS	58	10	(2)	-	-	66
GECAS (d)	58	-	-	-	-	58
Total	<u>\$ 1,738</u>	<u>\$ 564</u>	<u>\$ (37)</u>	<u>\$ (320)</u>	<u>\$ 34</u>	<u>\$ 1,979</u>

(a) On January 1, 2010, we adopted ASU 2009-17, amendments to ASC 810, Consolidation, that required us to consolidate the allowance for losses of VIEs consolidated on January 1, 2010.

(b) Included \$44 million and \$11 million of provisions for CLL and Real Estate, respectively, related to VIEs consolidated on January 1, 2010.

(c) Other primarily included the effects of currency exchange.

(d) During the first quarter of 2010, we transferred the Transportation Financial Services business from GECAS to CLL and the Consumer business in Italy from Consumer to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.



GE Capital - commercial real estate debt overview

(In millions)

Region	Financing receivables				
	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
U.S. (a)	\$ 30,505	\$ 27,008	\$ 27,542	\$ 28,231	\$ 28,669
Europe	5,103	5,807	5,986	5,953	5,435
Pacific Basin	3,135	3,235	3,133	3,105	3,124
Americas	8,843	8,791	8,810	8,729	8,145
Total (b)	\$ 47,586	\$ 44,841	\$ 45,471	\$ 46,018	\$ 45,373

Property type	Financing receivables				
	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Office buildings	\$ 10,923	\$ 11,121	\$ 11,171	\$ 11,122	\$ 10,905
Owner occupied	12,227	8,276	8,431	8,539	8,607
Apartment buildings	7,418	7,649	7,932	8,330	8,329
Hotel properties	5,117	5,152	5,153	5,309	5,149
Warehouse properties	4,231	4,349	4,383	4,383	4,304
Retail facilities	4,229	4,302	4,377	4,371	4,146
Mixed use	1,304	1,395	1,389	1,341	1,326
Parking facilities	124	122	128	133	124
Other	2,013	2,475	2,507	2,490	2,483
Total (b)	\$ 47,586	\$ 44,841	\$ 45,471	\$ 46,018	\$ 45,373

Vintage profile	March 31, 2010
Originated in pre-2007	\$ 16,960
2007	13,755
2008	16,714
2009	155
2010	2
Total	\$ 47,586

Contractual maturities	March 31, 2010
Due in 2010 and prior (c)	\$ 11,290
2011	10,203
2012	7,122
2013	3,348
2014 and later	15,623
Total	\$ 47,586

(a) Balance at March 31, 2010 includes \$3,832 million of consolidated VIE loans and leases consolidated on January 1, 2010.

(b) Represents total gross financing receivables for Real Estate only.

(c) Includes \$708 million relating to loans with contractual maturities prior to January 1, 2010.



GE Capital - commercial real estate equity overview (a)

(In millions, unless otherwise noted)

Region	Equity				
	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
U.S.	\$ 9,531	\$ 9,892	\$ 10,067	\$ 10,055	\$ 10,173
Europe	10,864	11,705	12,384	12,120	11,142
Pacific Basin	7,523	7,966	7,902	7,595	7,320
Americas	3,053	3,027	3,031	3,006	2,785
Total	\$ 30,971	\$ 32,590	\$ 33,384	\$ 32,776	\$ 31,420

Property type	Equity				
	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Office buildings	\$ 15,602	\$ 16,340	\$ 16,714	\$ 16,543	\$ 15,637
Apartment buildings	4,334	4,747	4,708	4,585	4,442
Warehouse properties	3,775	3,869	4,054	3,994	3,772
Retail facilities	2,993	3,194	3,244	3,162	2,884
Mixed use	1,622	1,723	1,829	1,802	1,759
Parking facilities	824	787	841	834	837
Owner occupied	745	724	714	687	669
Hotel properties	347	421	424	357	360
Other	729	785	856	812	1,060
Total	\$ 30,971	\$ 32,590	\$ 33,384	\$ 32,776	\$ 31,420

Vintage profile (e)	March 31, 2010
Originated in pre-2007	\$ 14,270
2007	13,390
2008	2,582
2009	568
2010	161
Total	\$ 30,971

Key metrics	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Owned real estate (b)	\$ 26,915	\$ 28,365	\$ 29,005	\$ 28,591	\$ 27,581
Net operating income (annualized)	\$ 1,488	\$ 1,628	\$ 1,621	\$ 1,606	\$ 1,569
Net operating income yield (c)	5.4 %	5.7 %	5.6 %	5.7 %	5.6 %
End of period vacancies (d)	20.6 %	20.6 %	20.7 %	20.3 %	18.7 %
Foreclosed properties	\$ 718	\$ 779	\$ 729	\$ 508	\$ 254

(a) Includes real estate investments related to Real Estate only.

(b) Excludes joint ventures, equity investment securities, and foreclosed properties.

(c) Net operating income yield is calculated as annualized net operating income for the relevant quarter as a percentage of the average owned real estate.

(d) Excludes hotel properties, apartment buildings and parking facilities.

(e) Includes foreclosed properties based on date of foreclosure.



GE Capital - equipment leased to others (ELTO), net of depreciation and amortization overview (a)

(In millions)

March 31, 2010 Collateral type	CLL	GECAS	EFS	Consumer	Total
Aircraft	\$ 3,179	\$ 30,207	\$ -	\$ -	\$ 33,386
Vehicles	10,256	-	-	10	10,266
Railroad rolling stock	2,870	-	-	-	2,870
Construction and manufacturing	1,687	-	-	1	1,688
Mobile equipment	1,801	-	-	2	1,803
All other	979	-	1,232	14	2,225
Total at March 31, 2010	\$ 20,772	\$ 30,207	\$ 1,232	\$ 27	\$ 52,238

December 31, 2009 Collateral type	CLL	GECAS	EFS	Consumer	Total
Aircraft	\$ 3,246	\$ 29,737	\$ -	\$ -	\$ 32,983
Vehicles	11,509	-	-	10	11,519
Railroad rolling stock	2,887	-	-	-	2,887
Construction and manufacturing	1,696	-	-	1	1,697
Mobile equipment	1,910	-	-	2	1,912
All other	967	-	952	15	1,934
Total at December 31, 2009	\$ 22,215	\$ 29,737	\$ 952	\$ 28	\$ 52,932

September 30, 2009 Collateral type	CLL	GECAS	EFS	Consumer	Total
Aircraft	\$ 3,245	\$ 30,287	\$ -	\$ -	\$ 33,532
Vehicles	12,762	-	-	12	12,774
Railroad rolling stock	2,903	-	-	-	2,903
Construction and manufacturing	1,813	-	-	1	1,814
Mobile equipment	1,910	-	-	3	1,913
All other	1,215	-	793	15	2,023
Total at September 30, 2009	\$ 23,848	\$ 30,287	\$ 793	\$ 31	\$ 54,959

June 30, 2009 Collateral type	CLL	GECAS	EFS	Consumer	Total
Aircraft	\$ 3,009	\$ 30,019	\$ -	\$ -	\$ 33,028
Vehicles	12,892	-	-	11	12,903
Railroad rolling stock	2,914	-	-	-	2,914
Construction and manufacturing	2,039	-	-	1	2,040
Mobile equipment	2,001	-	-	1	2,002
All other	1,207	-	796	17	2,020
Total at June 30, 2009	\$ 24,062	\$ 30,019	\$ 796	\$ 30	\$ 54,907

March 31, 2009 Collateral type	CLL	GECAS	EFS	Consumer	Total
Aircraft	\$ 3,277	\$ 29,412	\$ -	\$ -	\$ 32,689
Vehicles	13,024	-	-	13	13,037
Railroad rolling stock	2,966	-	-	-	2,966
Construction and manufacturing	2,059	-	-	-	2,059
Mobile equipment	2,024	-	-	1	2,025
All other	1,036	-	800	16	1,852
Total at March 31, 2009	\$ 24,386	\$ 29,412	\$ 800	\$ 30	\$ 54,628

(a) During the first quarter of 2010, we transferred the Transportation Financial Services business from GECAS to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.



GE Capital - commercial aircraft asset details (a)

Collateral type (In millions)	Loans and leases				
	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Narrow-body aircraft	\$ 22,692	\$ 22,882	\$ 22,927	\$ 22,663	\$ 22,199
Wide-body aircraft	9,044	8,532	8,710	8,695	9,889
Cargo	2,899	3,030	2,991	3,027	1,719
Regional jets	5,601	5,931	6,023	6,100	6,144
Engines	2,467	2,480	2,385	2,231	2,370
Total	\$ 42,703	\$ 42,855	\$ 43,036	\$ 42,716	\$ 42,321

Airline regions (In millions)	Loans and leases				
	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
U.S.	\$ 14,321	\$ 14,700	\$ 14,514	\$ 14,606	\$ 13,781
Europe	9,552	9,642	9,858	9,705	9,866
Pacific Basin	7,657	6,481	7,554	7,227	7,023
Americas	5,882	6,099	5,708	5,273	5,332
Other	5,291	5,933	5,402	5,905	6,319
Total	\$ 42,703	\$ 42,855	\$ 43,036	\$ 42,716	\$ 42,321

GECS aircraft Vintage profile	March 31, 2010
0-5 years	\$ 14,863
6-10 years	15,085
11 - 15 years	5,474
15+ years	4,814
Total (b)	\$ 40,236

(a) Includes loans and financing leases of \$12,615 million, \$13,254 million, \$12,927 million, \$ 12,901 million, and \$13,189 million (less non-aircraft loans and financing leases of \$119 million, \$136 million, \$178 million, \$204 million, and \$280 million) and ELTO of \$30,207 million, \$29,737 million, \$30,287 million, \$30,019 million, and \$29,412 million at March 31, 2010, December 31, 2009, September 30, 2009, June 30, 2009, and March 31, 2009, respectively, related to commercial aircraft at GECAS.

(b) Excludes aircraft engine loans and leases of \$2,467 million at March 31, 2010.



GE Capital other key areas

GE Capital - investment securities

(In millions)	At March 31, 2010				At December 31, 2009			
	Amortized cost	Gross unrealized gains	Gross unrealized losses	Estimated fair value	Amortized cost	Gross unrealized gains	Gross unrealized losses	Estimated fair value
Debt								
U.S. corporate (a)	\$ 4,120	\$ 81	\$ (170)	\$ 4,031	\$ 5,215	\$ 83	\$ (236)	\$ 5,062
State and municipal	880	5	(189)	696	887	3	(216)	674
Residential mortgage-backed (b)	2,683	21	(543)	2,161	2,999	21	(722)	2,298
Commercial mortgage-backed	1,643	16	(231)	1,428	1,599	5	(302)	1,302
Asset-backed	2,394	53	(264)	2,183	2,468	29	(298)	2,199
Corporate - non-U.S.	1,718	35	(78)	1,675	994	18	(26)	986
Government - non-U.S.	1,888	15	(33)	1,870	2,461	15	(25)	2,451
U.S. government and federal agency	642	1	-	643	1,865	-	-	1,865
Retained interests (c)	62	3	(22)	43	8,479	392	(40)	8,831
Equity								
Available-for-sale	950	145	(14)	1,081	897	227	(3)	1,121
Trading	426	-	-	426	720	-	-	720
Total	\$ 17,406	\$ 375	\$ (1,544)	\$ 16,237	\$ 28,584	\$ 793	\$ (1,868)	\$ 27,509

(In millions)	At March 31, 2010 - In loss position for				At December 31, 2009 - In loss position for			
	Less than 12 months		12 months or more		Less than 12 months		12 months or more	
	Estimated fair value	Gross unrealized losses	Estimated fair value	Gross unrealized losses	Estimated fair value	Gross unrealized losses	Estimated fair value	Gross unrealized losses
Debt								
U.S. corporate	\$ 858	\$ (6)	\$ 883	\$ (164)	\$ 611	\$ (20)	\$ 1,365	\$ (216)
State and municipal	94	(9)	577	(180)	237	(120)	421	(96)
Residential mortgage-backed	67	(5)	1,357	(538)	74	(4)	1,561	(718)
Commercial mortgage-backed	39	(3)	1,032	(228)	-	-	1,015	(302)
Asset-backed	62	(17)	1,229	(247)	68	(7)	1,312	(291)
Corporate - non-U.S.	219	(32)	360	(46)	310	(14)	346	(12)
Government - non-U.S.	421	(4)	176	(29)	370	(3)	195	(22)
U.S. government and federal agency	-	-	-	-	-	-	-	-
Retained interests	-	-	15	(22)	208	(16)	27	(24)
Equity	43	(13)	4	(1)	23	(1)	8	(2)
Total	\$ 1,803	\$ (89)	\$ 5,633	\$ (1,455)	\$ 1,901	\$ (185)	\$ 6,250	\$ (1,683)

(a) Included \$65 million of U.S. corporate debt securities at March 31, 2010, related to our adoption of ASU 2009-16 & 17 on January 1, 2010.

(b) Substantially collateralized by U.S. mortgages.

(c) Included \$1,918 million of retained interests at December 31, 2009 accounted for at fair value in accordance with ASC 815, Derivatives and Hedging.



GE Capital - investments measured at fair value in earnings (a)

Investment type (In millions)	Asset balances at		Net earnings impact for three months ending March 31, 2010
	March 31, 2010	December 31, 2009	
Equities - trading	\$ 426	\$ 720	\$ 14
Retained interests	-	1,939	-
Assets held for sale (LOCOM)	2,535	3,708	-
Assets of businesses held for sale (LOCOM)	949	125	-
Investment companies	404	477	(1)
Total	\$ 4,314	\$ 6,969	\$ 13

(a) Excludes derivatives portfolio.



GE Capital - ending net investment (ENI)

(In billions)	March 31, 2010	January 1, 2010	December 31, 2009
GECC total assets	\$ 618.2	\$ 653.6	\$ 622.7
Less: assets of discontinued operations	(1.0)	(1.5)	(1.5)
Less: non-interest bearing liabilities	(42.0)	(42.2)	(48.1)
GE Capital ENI	\$ 575.2	\$ 609.9	\$ 573.1
Less: cash and equivalents	(59.6)	(63.9)	(63.7)
GE Capital ENI, excluding cash and equivalents	\$ 515.6	\$ 546.0	\$ 509.4



GECC - ratios

Debt to equity ratio (In billions)	March 31, 2010	January 1, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Debt	\$501.7	\$535.7	\$497.5	\$505.1	\$499.3	\$490.7
Equity (a)	71.7	72.2	73.7	73.2	71.7	65.6
Debt to equity ratio	7.0:1	7.4:1	6.7:1	6.9:1	7.0:1	7.5:1
Debt	\$501.7	\$535.7	\$497.5	\$505.1	\$499.3	\$490.7
Less: hybrid debt	(7.7)	(7.7)	(7.7)	(7.7)	(7.7)	(7.7)
Less: cash and equivalents	(59.6)	(63.7)	(63.7)	(56.3)	(49.2)	(44.0)
Adjusted debt	434.4	464.2	426.0	441.1	442.4	439.0
Equity (a)	71.7	72.2	73.7	73.2	71.7	65.6
Add: hybrid debt	7.7	7.7	7.7	7.7	7.7	7.7
Adjusted equity	79.4	79.9	81.4	80.9	79.4	73.4
Adjusted debt to equity ratio	5.5:1	5.8:1	5.2:1	5.5:1	5.6:1	6.0:1
Tangible common equity to tangible assets ratio (In billions)	March 31, 2010	January 1, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Total equity (a)	\$ 71.7	\$ 72.2	\$ 73.7	\$ 73.2	\$ 71.7	\$ 65.6
Less: Goodwill and other intangibles	(31.3)	(32.0)	(32.0)	(31.6)	(31.3)	(27.8)
Tangible common equity	\$ 40.4	\$ 40.2	\$ 41.7	\$ 41.6	\$ 40.5	\$ 37.8
Total assets	\$ 618.2	\$ 653.6	\$ 622.7	\$ 630.2	\$ 624.3	\$ 611.4
Less: Goodwill and other intangibles	(31.3)	(32.0)	(32.0)	(31.6)	(31.3)	(27.8)
Tangible assets	\$ 587.0	\$ 621.7	\$ 590.7	\$ 598.7	\$ 593.1	\$ 583.6
Tangible common equity to tangible assets	6.9 %	6.5 %	7.1 %	7.0 %	6.8 %	6.5 %
Tier 1 common ratio (b)	7.8 %	7.5 %	7.6 %	7.5 %	7.4 %	7.2 %

(a) Equity represents amounts available to GECC shareholders, excluding noncontrolling interests.

(b) Estimated based on SCAP requirements.



GECS supplemental information

GECS - assets by region (a), (b)

(In millions)	March 31, 2010			At			
	Financing receivables (net)	Property, plant and equipment (net)	Total assets	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
U.S.	\$ 167,575	\$ 12,408	\$ 339,862	\$ 329,622	\$ 328,662	\$ 323,060	\$ 329,139
Europe							
Western (including U.K.)	87,707	6,892	118,749	130,845	136,119	136,019	128,885
Eastern	19,800	391	30,616	31,499	32,044	29,290	27,170
Pacific Basin	33,797	2,824	57,670	60,233	62,986	63,659	61,705
Americas (excluding U.S.)	32,234	1,351	44,167	42,333	42,921	42,858	32,308
Other	15,072	32,060	54,044	54,239	54,049	54,286	54,706
Total	\$ 356,185	\$ 55,926	\$ 645,108	\$ 648,771	\$ 656,781	\$ 649,172	\$ 633,913
Total at December 31, 2009	\$ 336,926	\$ 56,717	\$ 648,771				
Total at September 30, 2009	\$ 348,518	\$ 58,712	\$ 656,781				
Total at June 30, 2009	\$ 358,949	\$ 58,649	\$ 649,172				
Total at March 31, 2009	\$ 354,480	\$ 58,190	\$ 633,913				

(a) Excludes assets of discontinued operations.

(b) Prior period amounts have been reclassified to conform to current-period's presentation.



GECS - investment securities

(In millions)	At March 31, 2010				At December 31, 2009			
	Amortized cost	Gross unrealized gains	Gross unrealized losses	Estimated fair value	Amortized cost	Gross unrealized gains	Gross unrealized losses	Estimated fair value
Debt								
U.S. corporate (a)	\$ 22,790	\$ 1,009	\$ (571)	\$ 23,228	\$ 23,410	\$ 981	\$ (756)	\$ 23,635
State and municipal	2,130	43	(210)	1,963	2,006	34	(246)	1,794
Residential mortgage-backed (b)	3,684	84	(574)	3,194	4,005	79	(766)	3,318
Commercial mortgage-backed	3,070	142	(340)	2,872	3,053	89	(440)	2,702
Asset-backed	2,925	77	(269)	2,733	2,994	48	(305)	2,737
Corporate - non-U.S.	2,578	85	(95)	2,568	1,831	59	(50)	1,840
Government - non-U.S.	2,347	68	(36)	2,379	2,902	63	(29)	2,936
U.S. government and federal agency	1,395	47	(10)	1,432	2,628	46	-	2,674
Retained interests (c)	62	3	(22)	43	8,479	392	(40)	8,831
Equity								
Available-for-sale	550	149	(14)	685	489	242	(5)	726
Trading	426	-	-	426	720	-	-	720
Total	\$ 41,957	\$ 1,707	\$ (2,141)	\$ 41,523	\$ 52,517	\$ 2,033	\$ (2,637)	\$ 51,913

(In millions)	At March 31, 2010 - In loss position for				At December 31 2009 - In loss position for			
	Less than 12 months		12 months or more		Less than 12 months		12 months or more	
	Estimated	Gross	Estimated	Gross	Estimated	Gross	Estimated	Gross
Debt								
U.S. corporate	\$ 3,906	\$ (74)	\$ 4,145	\$ (497)	\$ 3,146	\$ (88)	\$ 4,880	\$ (668)
State and municipal	373	(15)	698	(195)	592	(129)	535	(117)
Residential mortgage-backed	74	(6)	1,512	(568)	118	(14)	1,678	(752)
Commercial mortgage-backed	47	(3)	1,295	(337)	167	(5)	1,293	(435)
Asset-backed	68	(20)	1,255	(249)	126	(11)	1,342	(294)
Corporate - non-U.S.	263	(33)	502	(62)	374	(18)	481	(32)
Government - non-U.S.	479	(7)	177	(29)	399	(4)	224	(25)
U.S. government and federal agency	306	(10)	-	-	-	-	-	-
Retained interests	-	-	15	(22)	208	(16)	27	(24)
Equity	66	(12)	6	(2)	92	(2)	10	(3)
Total	\$ 5,582	\$ (180)	\$ 9,605	\$ (1,961)	\$ 5,222	\$ (287)	\$ 10,470	\$ (2,350)

(a) Included \$65 million of U.S. corporate debt securities at March 31, 2010, related to our adoption of ASU 2009-16 & 17 on January 1, 2010.

(b) Substantially collateralized by U.S. mortgages.

(c) Included \$1,918 million of retained interests at December 31, 2009 accounted for at fair value in accordance with ASC 815, Derivatives and Hedging.



GECS - funding

(In billions)	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Commercial paper	\$ 46.0	\$ 47.3	\$ 50.0	\$ 50.1	\$ 57.5
Long-term debt (a)	358.7	384.4	393.7	391.3	378.4
Deposits/brokered CD's	38.3	38.9	36.8	36.5	34.0
Alternate funding / other	26.8	25.8	23.5	19.7	17.6
Non-recourse borrowings of consolidated securitization entities	36.8	3.9	4.4	5.0	5.6
Total debt	\$ 506.6	\$ 500.3	\$ 508.4	\$ 502.6	\$ 493.1

Metrics

Bank lines	\$51.6	\$51.7	\$52.3	\$55.4	\$58.3
Commercial paper coverage (b)	112.0 %	109.0 %	104.6 %	110.6 %	101.4 %
Cash and equivalents	\$60.0	\$64.4	\$56.9	\$50.0	\$45.2
LT debt < 1 year	\$64.6	\$70.2	\$68.9	\$82.4	\$79.0

(a) Includes \$59 million, \$60 billion, \$55 billion, \$48 billion, and \$37 billion of long term debt issued under the TLGP program at March 31, 2010, December 31, 2009, September 30, 2009, June 30, 2009 and March 31, 2009, respectively.

(b) Commercial paper coverage represents bank lines as a percentage of the commercial paper balance as of the end of the relevant period.



GECS - ratios

Debt to equity ratio (In billions)	March 31, 2010	January 1, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Debt	\$506.6	\$538.5	\$500.3	\$508.4	\$502.6	\$493.1
Equity (a)	68.5	68.9	70.8	70.7	67.9	60.8
Debt to equity ratio	7.4:1	7.8:1	7.1:1	7.2:1	7.4:1	8.1:1
Debt	\$506.6	\$538.5	\$500.3	\$508.4	\$502.6	\$493.1
Less: hybrid debt	(7.7)	(7.7)	(7.7)	(7.7)	(7.7)	(7.7)
Less: cash and equivalents	(60.0)	(64.4)	(64.4)	(56.9)	(50.0)	(45.2)
Adjusted debt	438.9	466.4	428.3	443.7	444.8	440.1
Equity (a)	68.5	68.9	70.8	70.7	67.9	60.8
Add: hybrid debt	7.7	7.7	7.7	7.7	7.7	7.7
Adjusted equity	76.2	76.6	78.6	78.4	75.6	68.5
Adjusted debt to equity ratio	5.8:1	6.1:1	5.5:1	5.7:1	5.9:1	6.4:1
Tangible common equity to tangible assets ratio (In billions)	March 31, 2010	January 1, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009
Total equity (a)	\$ 68.5	\$ 68.9	\$ 70.8	\$ 70.7	\$ 67.9	\$ 60.8
Less: Goodwill and other intangibles	(31.7)	(32.4)	(32.4)	(32.0)	(31.7)	(28.2)
Tangible common equity	\$ 36.8	\$ 36.5	\$ 38.4	\$ 38.6	\$ 36.2	\$ 32.5
Total assets	\$ 646.1	\$ 680.8	\$ 650.2	\$ 658.3	\$ 650.6	\$ 635.4
Less: Goodwill and other intangibles	(31.7)	(32.4)	(32.4)	(32.0)	(31.7)	(28.2)
Tangible assets	\$ 614.4	\$ 648.4	\$ 617.8	\$ 626.3	\$ 618.9	\$ 607.1
Tangible common equity to tangible assets	6.0 %	5.6 %	6.2 %	6.2 %	5.8 %	5.4 %
Tier 1 common ratio (b)	6.8 %	6.6 %	6.6 %	6.5 %	6.4 %	6.3 %

(a) Equity represents amounts available to GECS shareholders, excluding noncontrolling interests.

(b) Estimated based on SCAP requirements.



Appendix

Glossary

Term	Definition
Borrowing	Financial liability (short or long-term) that obligates us to repay cash or another financial asset to another entity.
Cash equivalents	Highly liquid debt instruments with original maturities of three months or less, such as commercial paper. Typically included with cash for reporting purposes, unless designated as available-for-sale and included with investment securities.
Cash flow hedges	Qualifying derivative instruments that we use to protect ourselves against exposure to variability in future cash flows. The exposure may be associated with an existing asset or liability, or with a forecasted transaction. See "Hedge."
Commercial paper	Unsecured, unregistered promise to repay borrowed funds in a specified period ranging from overnight to 270 days.
Derivative instrument	A financial instrument or contract with another party (counterparty) that is designed to meet any of a variety of risk management objectives, including those related to fluctuations in interest rates, currency exchange rates or commodity prices. Options, forwards and swaps are the most common derivative instruments we employ. See "Hedge."
Discontinued operations	Certain businesses we have sold or committed to sell within the next year and therefore will no longer be part of our ongoing operations. The net earnings, assets and liabilities, and cash flows of such businesses are separately classified on our Statement of Earnings and Statement of Financial Position for all periods presented.
Ending Net Investment (ENI)	The total capital we have invested in the financial services business. It is the sum of short-term borrowings, long-term borrowings and equity (excluding noncontrolling interests) adjusted for unrealized gains and losses on investment securities and hedging instruments. Alternatively, it is the amount of assets of continuing operations less the amount of non-interest bearing liabilities.
Equipment leased to others	Rental equipment we own that is available to rent and is stated at cost less accumulated depreciation.
Fair value hedge	Qualifying derivative instruments that we use to reduce the risk of changes in the fair value of assets, liabilities or certain types of firm commitments. Changes in the fair values of derivative instruments that are designated and effective as fair value hedges are recorded in earnings, but are offset by corresponding changes in the fair values of the hedged items. See "Hedge."
Financing receivables	Investment in contractual loans and financing leases due from customers (not investment securities).
Goodwill	The premium paid for acquisition of a business. Calculated as the purchase price less the fair value of net assets acquired (net assets are identified tangible and intangible assets, less liabilities assumed).
Hedge	A technique designed to eliminate risk. Often refers to the use of derivative financial instruments to offset changes in interest rates, currency exchange rates or commodity prices, although many business positions are "naturally hedged" - for example, funding a U.S. fixed-rate investment with U.S. fixed-rate borrowings is a natural interest rate hedge.

Glossary

Term	Definition
Intangible asset	A non-financial asset lacking physical substance, such as goodwill, patents, licenses, trademarks and customer relationships.
Interest rate swap	Agreement under which two counterparties agree to exchange one type of interest rate cash flow for another. In a typical arrangement, one party periodically will pay a fixed amount of interest, in exchange for which that party will receive variable payments computed using a published index. See "Hedge."
Investment securities	Generally, an instrument that provides an ownership position in a corporation (a stock), a creditor relationship with a corporation or governmental body (a bond), rights to contractual cash flows backed by pools of financial assets or rights to ownership such as those represented by options, subscription rights and subscription warrants.
Managed receivables	Total receivable amounts on which we continue to perform billing and collection activities, including receivables that have been sold with and without credit recourse and are no longer reported on our Statement of Financial Position.
Net operating income	Represents operating income less operating expenses for owned real estate properties.
Retained interest	A portion of a transferred financial asset retained by the transferor that provides rights to receive portions of the cash inflows from that asset.
Securitization	A process whereby loans or other receivables are packaged, underwritten and sold to investors. In a typical transaction, assets are sold to a special purpose entity, which purchases the assets with cash raised through issuance of beneficial interests (usually debt instruments) to third-party investors. Whether or not credit risk associated with the securitized assets is retained by the seller depends on the structure of the securitization. See "Variable interest entity."
Variable interest entity (VIE)	Entity defined by Financial Accounting Standards Board (FASB) Accounting Standards Codification (ASC) 810 (FASB Interpretation 46 (Revised)), and that must be consolidated by its primary beneficiary. A variable interest entity has one or both of the following characteristics: (1) its equity at risk is not sufficient to permit the entity to finance its activities without additional subordinated financial support from other parties, or (2) as a group, the equity investors lack one or more of the following characteristics: (a) direct/indirect ability to make decisions, (b) obligation to absorb expected losses, or (c) right to receive expected residual returns.