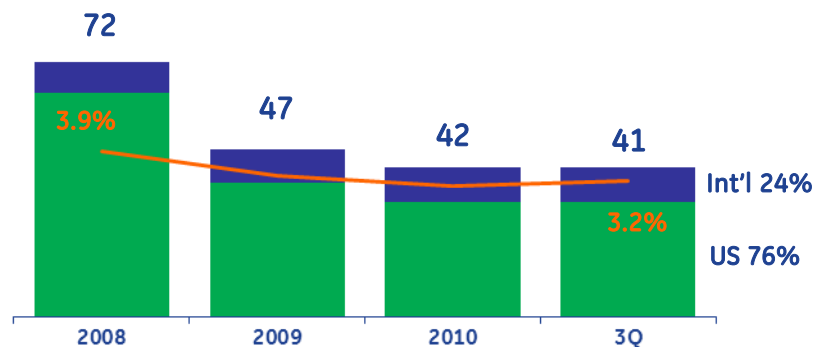


GECS Commercial Paper - Fast Facts

Third Quarter 2011

Global Outstanding (\$B)

— U.S. Market share (%)



CP % of
Total Debt

Year	2008	2009	2010	3Q
CP % of Total Debt	14	9	9	9

Cash &
Equiv. (B)

Year	2008	2009	2010	3Q
Cash & Equiv. (B)	\$37	\$63	\$60	\$83

Committed Credit Facilities

- Committed credit lines totaling \$54B
 - \$36B multi-year
 - \$18B 364-day (\$17.4B w/ term out)
- Diversified across 59 banks globally
- No MAC or conditions precedent to funding
- CP Coverage
 - Bank lines > 100%+
 - Bank lines, Cash & Equiv. > 200%+

- Global issuer ... ~\$40-50B
- 6 currency markets ... 7 programs
- US market share ~3%

- Direct placement to end investors by experienced teams in U.S., Europe, Canada
- Dealer-placed in Australia, Canada, Taiwan

Significantly reduced footprint... maintaining global presence



imagination at work

2011 First Quarter