

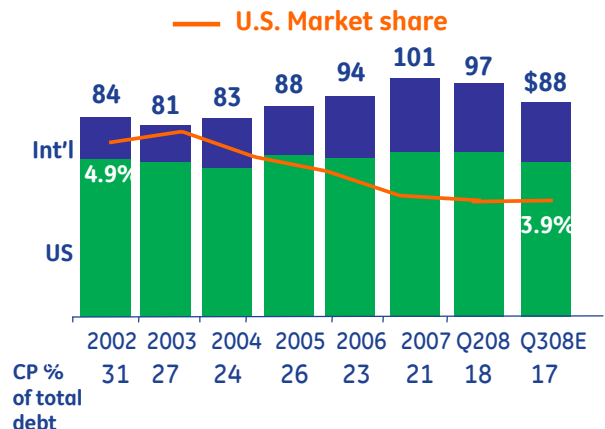
GECC/GECS Commercial Paper Factsheet

- Despite current market disruptions, we have completed our CP funding every day. We have over-funded every day over the past several weeks with demand for our paper in term maturities. Pricing has remained near historical levels.
- We have reduced our commercial paper to \$88B billion at 3Q quarter-end, in line with the target we communicated on Sept 25th.
- Our commercial paper program and investor base remains diverse with 15 programs and issuance in the US and 10 other currency markets.
- GE raised \$15B in cash through a preferred and common stock offering on Oct 2nd to accelerate and improve our liquidity plan. Cash and liquidity commitments, including back-up lines, are now equal to our CP balance.
- We plan to reduce our CP balance further to 10-15% of GECS total outstanding debt by end of 2008.
- We have built a plan that does not require us to issue new term debt for the rest of 2008 as we are shrinking GECS through originations and collections management and increasing deposit funding.
- We have increased bank deposits by ~\$20B in 2008.
- We have a liquidity plan designed to withstand no access to the CP and term debt markets which we review with the rating agencies.
- We have not drawn on our back-up lines.
- We are registered and approved to access the Federal Reserve Bank of NY's Commercial Paper Funding Facility (CPFF) for up to \$96B. We plan to use this facility primarily for providing liquidity to our investors who need it and to potentially manage our maturity profile.

CP Program Overview

- Diverse, deep global investor base
- 11 currency markets ... 15 programs
- ~3.9% share of the US market
- Highest rating A-1+/P-1
- Direct placement in U.S., Europe, India
- US = ~70%; International = ~30%

GECS CP Outstanding (\$B)



Target Dec '08 ... 10-15% of total GECS debt

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US\$ CP Program

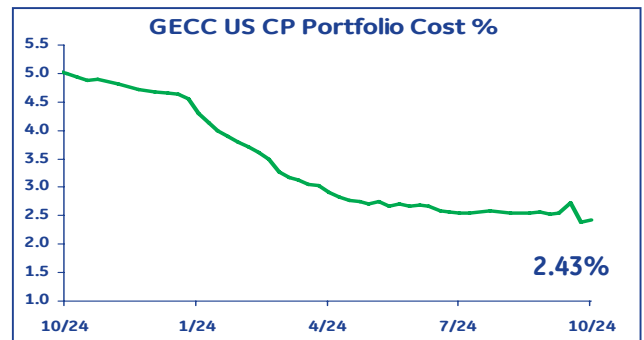
- Deep investor base ... by number ... by segment
- Placed directly with end investors by experienced team
- Directly funding GECC operations
- No middleman ... no spread

1,250 Institutional investors ... 550 active

Central Banks
State & Local Governments
Educational Institutions
Government Agencies
Investment Managers
Insurance Companies

Corporations
Educational
Banks
Brokers
Foundations
Pensions

US CP spread to LIBOR (3M)



Back-up Lines

- Diversified across 66 institutions globally
- 80+% of institutions rated AA or better
- 100% are multi year facilities or have term out option
- No MAC clauses or other conditions precedent to funding

