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Financial Services Investor Meeting

We will be hosting a general business update on GE Capital via webcast on Dec. 2, from 8:30 -10:30a.m., including questions. During this discussion, GE CFO Keith Sherin and the GE Capital leadership team, including: Mike Neal (CEO), Jeff Bornstein (CFO), Bill Cary (COO), Kathy Cassidy (Treasurer), and Jim Colica (CRO), will review the following specific points:

- Strong fundamentals that make GE Capital safe, differentiated and profitable despite the difficult current environment.
- Strong liquidity position and sound plans for funding in the short, mid and long term.
- Strategy update on diversifying our wholesale funding model.
- How our experienced risk management competency is helping us through this difficult credit cycle.
- Benefits of recently announced reorganization and \$2 billion cost cutting plans.
- Role GE Capital will play in management's plan to sustain GE dividend at \$1.24 through 2009.
- 2009 GE Capital financial framework and beyond.

As planned, we will present the total Company outlook on December 16; however, given the heightened level of interest in our financial services businesses, and since it has been some time since we last held a specific meeting on GE Capital, we felt a dedicated GE Capital session would be beneficial for our investors.

We believe strongly in the fundamentals and quality of our businesses in GE Capital. This presentation will share with you the strategic and operational plans we have to navigate through this environment and the future growth opportunities that exist for GE Capital.

Thank you,

A handwritten signature in black ink that reads 'Trevor'.

Trevor Schauenberg

This message may contain "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. These statements are based on management's current expectations and are inherently subject to uncertainties and changes in circumstances. Among the factors that could cause actual results to differ materially from those described are changes in global, political, economic, business, competitive, market and regulatory forces. More detailed information about certain of these factors is contained in GE's filings with the SEC. GE does not undertake any obligation to update the forward-looking statements to reflect actual results, or any change in events, conditions, assumptions or other factors.