

**GENERAL ELECTRIC COMPANY**  
**Condensed Statement of Earnings**

	Consolidated			GE			Financial Services (GECS)		
	2007	2006	V%	2007	2006	V%	2007	2006	V%
<b>First quarter ended March 31</b>									
<b>Revenues</b>									
Sales of goods and services	\$21,565	\$21,520		\$21,738	\$21,122		\$32	\$555	
Other income	511	450		574	478		-	-	
GECS earnings from continuing operations	-	-		3,424	2,317		-	-	
GECS revenues from services	17,174	13,599		-	-		17,453	13,839	
Total revenues	39,250	35,569	10%	25,736	23,917	8%	17,485	14,394	21%
<b>Costs and expenses</b>									
Cost of sales, operating and administrative expenses	25,442	24,693		19,454	18,898		6,265	6,034	
Interest and other financial charges	5,578	4,267		533	349		5,245	4,048	
Investment contracts, insurance losses and insurance annuity benefits	860	749		-	-		930	805	
Provision for losses on financing receivables	936	667		-	-		936	667	
Minority interest in net earnings of consolidated affiliates	223	219		130	144		93	75	
Total costs and expenses	33,039	30,595	8%	20,117	19,391	4%	13,469	11,629	16%
<b>Earnings from continuing operations before income taxes</b>	6,211	4,974	25%	5,619	4,526	24%	4,016	2,765	45%
Provision for income taxes	(1,251)	(981)		(659)	(533)		(592)	(448)	
<b>Earnings from continuing operations</b>	4,960	3,993	24%	4,960	3,993	24%	3,424	2,317	48%
<b>Earnings (loss) from discontinued operations, net of taxes</b>	(357)	513		(357)	513		(401)	351	
<b>Net earnings</b>	\$4,603	\$4,506	2%	\$4,603	\$4,506	2%	\$3,023	\$2,668	13%
<b>Per-share amounts - earnings from continuing operations</b>									
Diluted earnings per share	\$0.48	\$0.38	26%						
Basic earnings per share	\$0.48	\$0.38	26%						
<b>Per-share amounts - net earnings</b>									
Diluted earnings per share	\$0.45	\$0.43	5%						
Basic earnings per share	\$0.45	\$0.43	5%						
<b>Total average equivalent shares</b>									
Diluted shares	10,317	10,480	(2)%						
Basic shares	10,284	10,442	(2)%						
<b>Dividends declared per share</b>	\$0.28	\$0.25	12%						

Amounts have been adjusted for effects of discontinued operations reporting as well as for accounting matters described in GE Current Report on Form 8-K filed on October 12, 2007, and available at [http://ir.10kwizard.com/files.php?source=329&welc\\_next=1&X](http://ir.10kwizard.com/files.php?source=329&welc_next=1&X)

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	Consolidated			GE			Financial Services (GECS)		
	2007	2006	V%	2007	2006	V%	2007	2006	V%
<b>Second quarter ended June 30</b>									
<b>Revenues</b>									
Sales of goods and services	\$24,043	\$22,475		\$24,263	\$22,026		\$28	\$712	
Other income	1,424	645		1,512	683		-	-	
GECS earnings from continuing operations	-	-		2,421	2,505		-	-	
GECS revenues from services	16,911	13,976		-	-		17,207	14,225	
Total revenues	42,378	37,096	14%	28,196	25,214	12%	17,235	14,937	15%
<b>Costs and expenses</b>									
Cost of sales, operating and administrative expenses	27,501	25,216		21,255	19,263		6,601	6,310	
Interest and other financial charges	5,645	4,429		422	439		5,467	4,145	
Investment contracts, insurance losses and insurance annuity benefits	892	793		-	-		925	831	
Provision for losses on financing receivables	1,057	740		-	-		1,057	740	
Minority interest in net earnings of consolidated affiliates	221	218		179	168		42	50	
Total costs and expenses	35,316	31,396	12%	21,856	19,870	10%	14,092	12,076	17%
<b>Earnings from continuing operations before income taxes</b>	7,062	5,700	24%	6,340	5,344	19%	3,143	2,861	10%
Provision for income taxes	(1,452)	(1,024)		(730)	(668)		(722)	(356)	
<b>Earnings from continuing operations</b>	5,610	4,676	20%	5,610	4,676	20%	2,421	2,505	(3)%
<b>Earnings (loss) from discontinued operations, net of taxes</b>	(231)	236		(231)	236		(255)	87	
<b>Net earnings</b>	\$5,379	\$4,912	10%	\$5,379	\$4,912	10%	\$2,166	\$2,592	(16)%
<b>Per-share amounts - earnings from continuing operations</b>									
Diluted earnings per share	\$0.54	\$0.45	20%						
Basic earnings per share	\$0.55	\$0.45	22%						
<b>Per-share amounts - net earnings</b>									
Diluted earnings per share	\$0.52	\$0.47	11%						
Basic earnings per share	\$0.52	\$0.47	11%						
<b>Total average equivalent shares</b>									
Diluted shares	10,303	10,400	(1)%						
Basic shares	10,268	10,362	(1)%						
<b>Dividends declared per share</b>	\$0.28	\$0.25	12%						

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	Consolidated			GE			Financial Services (GECS)		
	2007	2006	V%	2007	2006	V%	2007	2006	V%
<b>Third quarter ended September 30</b>									
<b>Revenues</b>									
Sales of goods and services	\$24,623	\$22,500		\$24,658	\$22,189		\$277	\$519	
Other income	384	567		464	610		-	-	
GECS earnings from continuing operations	-	-		3,214	2,521		-	-	
GECS revenues from services	17,527	14,807		-	-		17,843	15,067	
Total revenues	42,534	37,874	12%	28,336	25,320	12%	18,120	15,586	16%
<b>Costs and expenses</b>									
Cost of sales, operating and administrative expenses	28,490	25,407		22,017	19,364		6,958	6,343	
Interest and other financial charges	6,077	5,030		473	467		5,787	4,729	
Investment contracts, insurance losses and insurance annuity benefits	849	822		-	-		889	867	
Provision for losses on financing receivables	1,223	793		-	-		1,223	793	
Minority interest in net earnings of consolidated affiliates	190	198		136	142		54	56	
Total costs and expenses	36,829	32,250	14%	22,626	19,973	13%	14,911	12,788	17%
<b>Earnings from continuing operations before income taxes</b>	5,705	5,624	1%	5,710	5,347	7%	3,209	2,798	15%
Provision for income taxes	(619)	(875)		(624)	(598)		5	(277)	
<b>Earnings from continuing operations</b>	5,086	4,749	7%	5,086	4,749	7%	3,214	2,521	27%
<b>Earnings (loss) from discontinued operations, net of taxes</b>	453	117		453	117		(1,347)	(9)	
<b>Net earnings</b>	\$5,539	\$4,866	14%	\$5,539	\$4,866	14%	\$1,867	\$2,512	(26)%
<b>Per-share amounts - earnings from continuing operations</b>									
Diluted earnings per share	\$0.50	\$0.46	9%						
Basic earnings per share	\$0.50	\$0.46	9%						
<b>Per-share amounts - net earnings</b>									
Diluted earnings per share	\$0.54	\$0.47	15%						
Basic earnings per share	\$0.54	\$0.47	15%						
<b>Total average equivalent shares</b>									
Diluted shares	10,215	10,348	(1)%						
Basic shares	10,177	10,317	(1)%						
<b>Dividends declared per share</b>	\$0.28	\$0.25	12%						

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<b>Fourth quarter ended December 31</b>	<b>Consolidated</b>	<b>GE</b>	<b>GECS</b>
	<u>2006</u>	<u>2006</u>	<u>2006</u>
<b>Revenues</b>			
Sales of goods and services	\$24,954	\$24,521	\$597
Other income	492	536	-
GECS earnings from continuing operations	-	2,912	-
GECS revenues from services	<u>15,797</u>	<u>-</u>	<u>16,112</u>
Total revenues	<u>41,243</u>	<u>27,969</u>	<u>16,709</u>
<b>Costs and expenses</b>			
Cost of sales, operating and administrative expenses	27,096	20,732	6,642
Interest and other financial charges	5,170	413	4,935
Investment contracts, insurance losses and insurance annuity benefits	849	-	916
Provision for losses on financing receivables	930	-	930
Minority interest in net earnings of consolidated affiliates	<u>227</u>	<u>170</u>	<u>57</u>
Total costs and expenses	<u>34,272</u>	<u>21,315</u>	<u>13,480</u>
<b>Earnings from continuing operations before income taxes</b>	6,971	6,654	3,229
Provision for income taxes	<u>(1,047)</u>	<u>(730)</u>	<u>(317)</u>
<b>Earnings from continuing operations</b>	5,924	5,924	2,912
<b>Earnings (loss) from discontinued operations, net of taxes</b>	496	496	(26)
<b>Net earnings</b>	<u><u>\$6,420</u></u>	<u><u>\$6,420</u></u>	<u><u>\$2,886</u></u>
<b>Per-share amounts - earnings from continuing operations</b>			
Diluted earnings per share	\$0.57		
Basic earnings per share	\$0.58		
<b>Per-share amounts - net earnings</b>			
Diluted earnings per share	\$0.62		
Basic earnings per share	\$0.62		
<b>Total average equivalent shares</b>			
Diluted shares	10,394		
Basic shares	10,359		
<b>Dividends declared per share</b>	\$0.28		

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