

GE Capital investor meeting agenda

Opening

GE Capital Overview

Funding & Liquidity

Portfolio & Risk Management

Business Reviews & Stress Testing

- Real Estate
- Commercial Lending & Leasing
- GECAS
- U.S. Consumer
- Mortgage
- European Banks

Keith Sherin – GE Vice Chairman & CFO

Mike Neal – GE Vice Chairman & GECC CEO

Kathy Cassidy – GE Treasurer

Jim Colica – GECC Chief Risk Officer

Ron Pressman, Stewart Koenigsberg & Jayne Day

Dan Henson & William Brasser

Henry Hubschman & Anne Kennelly-Kraky

Mark Begor & Ray Duggins

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Dmitri Stockton & Denis Hall

Break

Operations Update

Financial Update

GE Capital Summary & Outlook

Closing

Q&A

Lunch

Bill Cary – GECC COO

Jeff Bornstein – GECC CFO

Mike Neal – GE Vice Chairman & GECC CEO

Keith Sherin – GE Vice Chairman & CFO



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